### Welcome

Welcome to our survey, conducted as part of the <u>Surveyharmonies</u> project. The aim of this survey is to compare concert opportunities, royalties, and funding opportunities for musicians in different countries in Europe. We will ask you questions about your musical activities, commercially released recordings, live performances and events, musical works and lyrics, and sources of income, as well as some attitudes towards life in general.

Why are we conducting this survey? In some countries and through some distribution channels, artists receive fair compensation - as required by international copyright law. However, we also see cases where musicians receive less compensation than is fair and equitable.

Your responses to this survey will help decision makers assess where they need to initiate changes in royalties. To help us do this, we need the following information from as many music professionals as possible:

- 1. The income you generate through the sale of sound recordings.
- 2. Number of recordings you own. On the one hand, we will ask you about the number of recordings you have published in 2022. On the other hand, we would also like to document how many recordings you own in total.

This is the most important data we will collect. Most people do not usually have this data in their heads, but have to look it up. Therefore, in order to get the most accurate data possible, we ask that you research this information before beginning the survey.

This survey is completely anonymous: no personally identifiable information will be collected, recorded, or shared.

We would appreciate it if you would forward this survey to your colleagues. However, we ask that you do not post the link to this survey on social media, in the press, or elsewhere, as we only want to receive responses from people who work in the music industry.

Further information about the data collection can be found here.

| <b>\$</b>  |
|--|
| * 2. Are you   |
| $\bigcirc$ male $\bigcirc$ female $\bigcirc$ I identify as another gender $\bigcirc$ I would prefer not to answer this |
| * 3. Would you say you live in?  |
| * 4. Do you live now in the same country as you lived in 2022?   |
| Yes  |
| ○ No   |

Country choice (moved since 2022)

Please select the country you lived in during 2022. This is the country where you have spent the most time. You will be redirected to the questionnaire for this country. If you live in a country that is not on the list below, select OTHER COUNTRY.

| * 5 | . Where did you live in 2022? |  |
|-----|-------------------------------|--|
|     | <b>‡</b>                      |  |
| >   |                               |  |

### Country choice (did not move since 2022)

Please select the country you lived in during 2022 and live in 2023. This is the country where you have spent the most time. You will be redirected to the questionnaire for this country. If you live in a country that is not on the list below, select OTHER COUNTRY.

| * 6 | 6. Where do you live? |  |
|-----|-----------------------|--|
|     | <b>\$</b>             |  |
| >   |                       |  |

| Digital Music Observatory Music Pr  | rofessionals Survey 2023                        |
|---|---|
| Armenia   |   |
| 7. Where within Armenia do you live?                                      |   |
|   | <b>\$</b>                                       |
| 8. In which organization are you a member than organizations.)  ARMAUHTOR | ber as an individual person? (You can mark more |
| Armenian Jazz Association   | None of the above                               |
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| 9. Where within Austria do you live?                              |   |
|---|---|
| <b>\$</b>   |   |
| 0. In which organization are you a memb                           | ber as an individual person? (You can mark mor                |
| AKM/AUME  | Österreichische Gesellschaft für                              |
| LSG Interpreten und Produzenten von<br>Tonträgern und Musikvideos | Zeitgenössische Musik  ÖKB - Österreichischer Komponistenbund |
| IG World Music Austria  | >   |
| Musikergilde Musiker-Komponisten-<br>AutorenGilde                 | None of the above   |
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### Bosnia-Herzegovina

| 11. Where do you live within Bosnia-Herzegovina?                                       |
|--|
| <b>\$</b>  |
| 12. In which organization are you a member as an individual person? (You can mark more |
| than organizations.)   |
| AMUS Association of Composers - Music Makers of Bosnia and Herzegovina                 |
| FONOGRAM Association for the Protection of Phonogram Producers                         |
| AIS Association of Performers and Players  |
| >  |
| None of the above  |

### Digital Music Observatory Music Professionals Survey 2023 Bulgaria \* 13. Where do you live within Bulgaria? 14. In which organization are you a member as an individual person (You can mark more than organizations.) Музикаутор - Musicautor Сдружение на независимите автори, музиканти и продуценти - Independent БАМП - ВАМР Authors, Musicians And Producers ПРОФОН - Prophon **EXXA** - Bulgarian Hip Hop Assocation Съюз на българските композитори - Union of Българската Брас Асоциация - Brazz **Bulgarian Composers** Association Bulgaria

АПДЛУМАД - Асоциация на професионалните

дисководещи и лица упражняващи

музикално- артистична дейност

None of the above

Съюз на българските музикални и танцови

Българска музикална асоциация - Bulgarian

дейци - Union of Bulgarian Musicians and

Dances

Music Association

| Digital Music Observatory Music Professionals Survey 2023  |
|--|
| Croatia  |
| * 15. Where do you live within Croatia?  |
| 16. In which organization are you a member as an individual person (You can mark more than organizations.) |
| HDS  |
| ZAPRAF   |
| HUZIP  |
| >  |
| None of the above  |

|                            | ory Music Prof | essionals Survey 2023                  |         |
|----------------------------|----------------|--|---------|
| echia                      |                |  |         |
| 17. Where within Czechia   |                |  |         |
|                            | <b>\$</b>      |  |         |
| 8. In which organization a | are you a memb | er as an individual person? (You can 1 | nark mo |
| OSA                        |                | Česká Jazzová Společnost               |         |
| Intergram                  |                | >                                      |         |
| _                          |                | None of the above                      |         |
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|    | Digital Music Observatory   | y Music Profess | sionals Survey 2023                         |
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| Es | tonia   |                 |   |
|    | * 19. Where within Estonia d  \$ 20. In which organization are than organizations.) |                 | as an individual person? (You can mark more |
|    | Eesti Autorite Ühing  EEL  Eesti Jazz Liit  |                 | Eesti Kunstnike Liit  None of the above     |
|    |   |                 |   |

| Digital M<br>Georgia | Tusic Observatory Music Professionals Survey 2023  |
|----------------------|--|
| <u> </u>             | do you live within Georgia?  |
| than orga GCA Comp   | ch organization are you a member as an individual person (You can mark more nizations.)  psers' Union of Georgia  of the above |

| Digital Music Observatory Music Pro     | ofessionals Survey 2023                         |
|---|---|
| Germany                                 |   |
| * 23. Where within Germany do you live? |   |
| 25. Where within Germany do you live:   | <b>\$</b>                                       |
|   |   |
|   | ber as an individual person? (You can mark more |
| than organizations.)                    | Deutsche Jazzunion                              |
| GVL - Gesellschaft zur Verwertung von   | > Deutsche Jazzumon                             |
| Leistungsschutzrechten                  | None of the above                               |
| Deutschen Jazz Föderation               |   |
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| Hungary                          |   |
|----------------------------------|---|
| These questions only relate to r | respondents living in Hungary.                          |
| * 25. Where within Hungary do    | you live?   |
|                                  | <b>‡</b>  |
|                                  |   |
| 26. In which organization are yo | ou a member as an individual person? (You can mark more |
|                                  |   |
| than organizations.)             |   |
| than organizations.)  Artisjus   | DJ Szövetság  |
|                                  | DJ Szövetság Zenészbázis                                |
| Artisjus                         |   |

| ly  |  |
|---|--|
| * 27. Where within Italy do you live?                           |  |
|   | <b>\$</b>  |
| 28. In which organization are you a member than organizations.) | as an individual person? (You can mark mo                        |
| SIAE - Società Italiana degli Autori ed Editori                 | nusica   |
| Nuovo IMAIE   | AIM- Associazione Italiana professionisti della<br>Musicoterapia |
| FIMI - Federazione Industria Musicale Italiana                  | >  |
|   | None of the above  |
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| Digital Music Observatory Music Pro                             | ofessionals Survey 2023                         |
|---|---|
| Latvia  |   |
| 29. Where within Latvia do you live?                            |   |
| 30. In which organization are you a member than organizations.) | ber as an individual person? (You can mark more |
| AKKA-LAA  | LKS Latvijas Komponistu savienība               |
| LAIPA Latvijas Izpildītāju un producentu apvienība              | None of the above                               |
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| Digital Music Observatory Music           | c Professionals Survey 2023 |
|---|-----------------------------|
| Lithuania                                 |                             |
| * 31. Where within Lithuania do you live? |                             |
|   |                             |
| LATGA                                     | Lietuvos džiazo federacija  |
| AGATA                                     | None of the above           |
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| Digital Music Obcomentary Music Professionals Survey 2022       |  |
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| Digital Music Observatory Music Professionals Survey 2023       |  |
| Poland  |  |
| 33. Where within Poland do you live?                            |  |
|   | <b>*</b>                                       |
| 34. In which organization are you a member than organizations.) | er as an individual person? (You can mark more |
| ZAIKS   | STOART   |
| ZPAV Zwiazek Producentow Audio Video                            | Polskie Stowarzyszenie Jazzowe                 |
| SAWP  | > Totskie stowarzyszenie jużzowe               |
| OAWI  | None of the above                              |
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### Romania

| 35. Where do you live within Romania?   |
|---|
| 36. In which organization are you a member as an individual person (You can mark more |
| than organizations.)  |
| UCMR-ADA  |
| CREDIDAM  |
| UPFR  |
| Asociatia DJ-ilor Profesionisti din Romania   |
| >   |
| None of the above   |
|   |

| Digital Music Observatory Music Professionals Survey 2023  |
|--|
| Moldova  |
| 37. Where do you live within Moldova?  |
| <b>\$</b>  |
| 38. In which organization are you a member as an individual person (You can mark more than organizations.) |
| AsDAC - Asociatia Drepturi de Autor si Conexe din Republica Moldova  |
| ☐ UMM  |
| >  |
| None of the above  |

# Digital Music Observatory Music Professionals Survey 2023 Serbia \* 39. Where do you live within Serbia? \$\ddot\text{\$\ddot\text{\$\dot\text{\$

None of the above

| Digital Music Observatory Mu      | usic Professionals Survey 2023                       |
|-----------------------------------|--|
| Slovakia                          |  |
| * 41. Where within Slovakia do yo | ou live?   |
|                                   | <b>‡</b>   |
| than organizations.)              | a member as an individual person? (You can mark more |
| SOZA                              | LITA   |
| SLOVGRAM                          | Slovenská jazzová spoločnosť                         |
| OZIS                              | >  |
|                                   | None of the above                                    |
|                                   |  |
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|                                   |  |
|                                   |  |

### Slovenia

| 44. In which organization are you a member as an individual person (You can mark more than organizations.)  SAZAS  IPF kolektivno uveljavljanje in zaščito pravic izvajalcev in proizvajalcev fonogramov |
|--|
| SAZAS  |
|  |
| IPF kolektivno uveljavljanje in zaščito pravic izvajalcev in proizvajalcev fonogramov  |
|  |
| ZAMP   |
| >  |
| None of the above  |
|  |

| Digital Music Observatory Music Professionals Survey 2023          |   |
|--|---|
| Spain  |   |
| * 45. Where within Spain do you live?                              |   |
| 46. In which organization are you a member at than organizations.) | as an individual person? (You can mark more |
| SGAE - Sociedad General de Autores y Editores                      | Musikagileak                                |
| AIE - Sociedad de Artistas AIE                                     | Musikari                                    |
| ASGE   | None of the above                           |
| MIE - Musika Industriaren Elkartea                                 |   |

## Digital Music Observatory Music Professionals Survey 2023 Ukraine \* 47. Where did you spend most of the 2022 year?

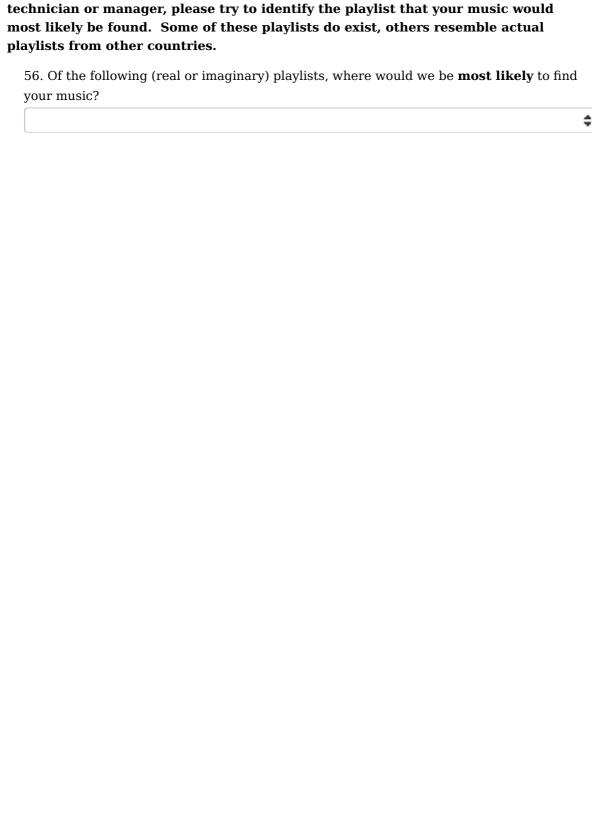
| 48. In which organization are you a member as an individual person (You can mark more |
|---|
| than organizations.)  |
| UACRR - Громадська організація «Українська агенція з авторських та суміжних прав»     |
| NSKU - Національна спілка композиторів України  |
| >   |
| None of the above   |

### Other countries

| * 4 | 9. In which country did you live in 2022? |
|-----|---|
|     | <b>\$</b>                                 |
| >   |   |

| Digital Music Observatory Mu   | sic Professionals Survey 2023                              |
|--|--|
| Role in the music scene  |  |
| * 50. What is your current job? Wisituation?   | hich statement best describes your current work            |
|  | \$   |
| * 51. What was your primary role   | in the music scene in the country you lived in 2022?       |
| 52. Would you describe this music  | c role as  |
| <b>\$</b>  |  |
| 53. If you have an additional role it? (If you have more, choose the 2   | <b>\$</b>  |
| J  | approximate year   |
| live performance<br>where you got paid?  | •  |
| your first recorded performance for money?   | •  |
| work or lyrics that was officially registered in the hope of future royalty payments?                          | •  |
| earning as part of the technical team of a musical event or studio recording (sound, lighting, stage, etc.)?   | •  |
| earning as a<br>music-related<br>manager?  | •  |
| 55. Have you ever had a paid job composer, technician, etc.)?  Yes, regularly  Yes, but irregularly  No, never | in the field of classical music (as a musician, conductor, |
|  |  |

What kind of music do you create, perform, or work with as a professional? If you are a creator, performer of music, or you work with a specific music as technician or manager, please try to identify the playlist that your music would



### Creators of sound recordings

On this page, we ask questions about commercially released songs. Such songs have a unique ISRC number assigned by a label, digital distributor, collective management organization, or registered by self-releasing artists. If your music is present on Spotify or Apple Music and has a distributor, it is undoubtedly a commercial release. Simply uploading music to Bandcamp without the ISRC codes is not considered legally as a commercial release.

| Yes No I do not know | 57. Have you ever been | involved in the creation | of a commercially release | ed recording |
|----------------------|------------------------|--------------------------|---------------------------|--------------|
|                      | Yes                    |                          |                           |              |
| ○ I do not know      | ○ No                   |                          |                           |              |
|                      | I do not know          |                          |                           |              |
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| $\mathbf{\Gamma}$ |        | N /      |            | - N /: -   | Professionals       | · C      | - $        -$ |
|-------------------|--------|----------|------------|------------|---------------------|----------|---------------|
| 11)               | инан   | IVITISTO | Unservaior | /  VIIISIC | Professionals       | Survey   | / /U/.5       |
| -                 | 1910ai | 1.1 0010 |            | , i.i.doio | I I OI OOOI OII aic | , Dai vo | , 2020        |

### Sound recordings

### These questions are asked only if you replied to the previous question with "yes."

many commercially released tracks (not entire albums) did you record in 2022?

| •   | ou estimate you've recorded and 1          | released commercially over the   |
|---|--|--|
| course of your caree  | r?   |  |
|   | Number of tracks released in 2022          | Number of tracks released throughout your career   |
| As a CREDITED<br>ARTIST for a label or<br>producer                              | <b>‡</b>                                   | <b>‡</b>   |
| As a CREDITED<br>ARTIST for your own<br>label, or without a<br>label            | *  | *  |
| As an UNCREDITED performer, e.g. studio/session musician                        | *  | <b>\$</b>  |
| As a producer   | •  | •  |
| As a sound engineer   | <b>\$</b>                                  | <b>\$</b>  |
| recordings were sun   | g in (one of) your official nationa<br>50% | l languages?   |
| 60. To your knowled   | ge, have your works and recordir           | ngs been registered with?  |
| A collecting society<br>for performers and<br>producers in your<br>country      |  | *  |
| A collecting society of authors, composers and music publishers in your country |  | <b>‡</b>   |
| YouTube using<br>Official Artist ID   |  | <b>\$</b>  |
| platform or in physic   |  | distributed on a licensed streaming<br>are self-released by yourself or your<br>dement with a label? |
| 0%  | 50%  | 100%   |
|   |  |  |

| Digital Music Observatory Music Professionals Survey 2023   |               |                  |                            |                        |             |                  |             |                 |
|---|---------------|------------------|----------------------------|------------------------|-------------|------------------|-------------|-----------------|
| Sound recording   | ngs 2         |                  |                            |                        |             |                  |             |                 |
| 62. Through value audience? Ple   |               |                  |                            | , or device            | s did you   | r music be       | est reach y | your            |
| DV D  | ] Vin<br>yl   | Ca<br>sse<br>tte | Ra<br>dio                  | Tel<br>evi<br>sio<br>n | Ba ndc am p | fre e do wnl oad | iTu<br>nes  | Sp<br>otif<br>y |
| You<br>Tu<br>be   |               |                  |                            |                        |             |                  |             |                 |
| De eze  | Ap ple Mu sic | Tid<br>al        | So<br>un<br>dCl<br>ou<br>d |                        |             |                  |             |                 |
| 63. Which were the two most important markets for your recording? The two most important markets are the two countries where you had the most revenues or the biggest visibility in 2022. |               |                  |                            |                        |             |                  |             |                 |
|   |               |                  | 1st market                 |                        |             | 2nd              | d market    |                 |
| Most important  |               |                  |                            | <b>‡</b>               |             |                  |             | <b>\$</b>       |
|   |               |                  |                            |                        |             |                  |             |                 |

How much revenue have you earned from online platforms for all your sound recordings in 2022? If you have shared earnings with someone, enter here only the share that you have received for yourself, personally.

|   | the earnings in 2022 in the currency you stated above. If you do not reakup of a source, add it to 'Total revenue from platforms other than |
|---|---|
| those mentioned                         |   |
| YouTube                                 |   |
|   |   |
| Spotify                                 |   |
| Deezer                                  |   |
| Apple Music                             |   |
| iTunes                                  |   |
| Bandcamp                                |   |
|   |   |
| Facebook                                |   |
| Tidal                                   |   |
| TikTok                                  |   |
| Local paid download                     |   |
| page                                    |   |
| Total revenue from platforms other than |   |
| those mentioned                         |   |
| above                                   |   |
| 66. Currency o                          | f your answers  |
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### Music professionals in live performances

| No I do not know | Yes            |  |  |  |
|------------------|----------------|--|--|--|
|                  | O No           |  |  |  |
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|                  | of do not know |  |  |  |
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| Digital Music Observa  | tory Music Profes   | sionals Survey 2    | 023                    |
|--|---------------------|---------------------|------------------------|
| Live performances  |                     |                     |                        |
| These questions are only 2022.   | shown to respond    | ents who had at l   | east one paid gig in   |
| * 68. How many paid gigs d   | id you have in 2022 | ? Leave blank those | e fields for which you |
| cannot provide any informa   | tion.               | number              | •                      |
| In the capital of your country   |                     | †                   |                        |
| Outside the capital of your country  |                     | •                   |                        |
| Abroad   |                     | •                   |                        |
| 69. What percentage of you because they were paid for  |                     |                     | _                      |
| 0%   | 50%                 |                     | 100%                   |
| 70. What was the average n Leave blank those fields for In the capital of your   | which you cannot p  | -                   | tion.                  |
| country Outside the capital  |                     | -                   |                        |
| of your country  |                     | •                   |                        |
| Abroad   |                     | •                   |                        |
| 71. What was the average p 2022? Leave blank those fie In the capital of your country  Outside the capital of your country |                     |                     | -                      |
| Abroad   |                     |                     |                        |
| 72. Currency of ticket pr  | ice<br>‡            |                     |                        |
| * 73. Apart from the artists, events or concerts (e.g. tecl  | *                   |                     | •                      |

| 50% should be e                           |                   | thout the % si | gn.)           |              |               |  |
|---|-------------------|----------------|----------------|--------------|---------------|--|
| cket sales or paid by<br>concert promoter | y                 |                |                |              |               |  |
| oonsorship by a<br>ompany                 |                   |                |                |              |               |  |
| ublic sponsorship,<br>cholarship, grant   |                   |                |                |              |               |  |
| ecord label<br>apported tour              |                   |                |                |              |               |  |
| riends and private<br>avings              |                   |                |                |              |               |  |
| * 75. Did you h<br>abroad in 2022         | ave a paid perf?? | ormance abro   | ad and/or work | for pay at m | usic event(s) |  |
| O No                                      |                   |                |                |              |               |  |
|   |                   |                |                |              |               |  |
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### Performances and events abroad

Only asked from respondents who had at least one paid performance abroad and/or work for pay at music event(s) abroad in 2022.

| AL         | AM      | AT       | BA         | BE       | BY       | BG       | BR        |        |
|------------|---------|----------|------------|----------|----------|----------|-----------|--------|
| -<br>Alb   | -<br>Ar | -<br>Au  | -<br>Bos   | -<br>Bel | -<br>Bel | -<br>Bul | -<br>Bra  | -      |
| ani        | me      | stri     | nia        | giu      | aru      | gar      | zil       | p      |
| a          | nia     | a        | -          | m        | S        | ia       |           | S      |
|            |         |          | He         |          |          |          |           |        |
|            |         |          | rze        |          |          |          |           |        |
|            |         |          | gov<br>ina |          |          |          |           |        |
| CZ         |         |          |            |          |          |          |           |        |
| -<br>Cz    |         |          |            |          |          |          |           |        |
| ech        |         |          |            |          |          |          |           |        |
| ia         |         |          |            |          |          |          |           |        |
| DE         | DK      | EE       | ES         | EU       | FI -     | FR       | GB        |        |
|            |         |          |            | S -      | Fin      | -        | -         |        |
| Ger        | De      | Est      | Sp         | Sp       | lan      | Fra      | Uni       | 7      |
| ma         | nm      | oni      | ain        | ain      | d        | nce      | ted       | (      |
| ny         | ark     | a        |            | -<br>Bas |          |          | Kin<br>gd | 1      |
|            |         |          |            | qu       |          |          | om        |        |
|            |         |          |            | e        |          |          |           |        |
|            |         |          |            | Co       |          |          |           |        |
|            |         |          |            | unt      |          |          |           |        |
|            |         |          |            | ry       |          |          |           |        |
| GR         |         |          |            |          |          |          |           |        |
| Gre        |         |          |            |          |          |          |           |        |
| ece        |         |          |            |          |          |          |           |        |
| GE         | HR      | HU       | IE -       | IT -     | IS -     | LI -     | LT        |        |
| _          |         | _        | Irel       | Ital     | Icel     | Lie      | _         | Ш.     |
| Ge         | Cro     | Hu       | an         | y        | an       | cht      | Lit       | ]      |
| org        | ati     | ng       | d          |          | d        | ens      | hu        | 6      |
| ia         | a       | ary      |            |          |          | tei<br>n | ani<br>a  | )<br>1 |
| LV         |         |          |            |          |          | 11       | u         | ·      |
| <br>Lat    |         |          |            |          |          |          |           |        |
| via        |         |          |            |          |          |          |           |        |
| MD         | ME      | MK       | MT         | NL       | □ NO     | PL       | PT        |        |
| Mo         | -<br>Mo | -<br>No  | Ma         | Net      | No       | Pol      | Por       | -<br>] |
| ldo        | nte     | rth      | lta        | her      | rw       | an       | tug       | 1      |
| va         | ne      | Ma       |            | lan      | ay       | d        | al        | 1      |
|            | gro     | ced      |            | ds       |          |          |           |        |
|            |         | oni<br>a |            |          |          |          |           |        |
| RS         |         |          |            |          |          |          |           |        |
| -<br>Son   |         |          |            |          |          |          |           |        |
| Ser<br>bia |         |          |            |          |          |          |           |        |
| ωıu        |         |          |            |          |          |          |           |        |

| SE       | SI -         | SK  | UA  | US  | XK  |
|----------|--------------|-----|-----|-----|-----|
| -        | Slo          |     | -   | -   | -   |
| Sw       | ven          | Slo | Uk  | Uni | Kos |
| ede      | ia           | vak | rai | ted | ovo |
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|          |              |     |     | eri |     |
|          |              |     |     | ca  |     |
| >        |              |     |     |     |     |
| Other (p | olease speci | fy) |     |     |     |
|          |              |     |     |     |     |
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# Are you an author of musical works or lyrics?

| Yes  |  |  |  |
|------|--|--|--|
| O No |  |  |  |
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### Composers and lyricists

| tries to sell your music to be placed in films,                       | a music publisher? A music publisher usually television shows, and drama theatres or tries                          |
|---|---|
| to find you paid assignments as a composer.  Yes                      | I prefer not to say   |
| ○ No  | >      I do not know  |
|   | 1 do not know   |
| * 79. Which of the following applies to you?                          | Please select all that apply.   |
| I don't register my works anywhere                                    | I work on film, advertising, and game productions   |
| I register my works with my National Society of Authors               | None of these applies to me   |
| I register my works with a foreign society for authors                | > I'd rather not answer   |
| My music publisher takes care of the registration of my work          |   |
| * 80. For what did you receive royalty incom                          | e in 2022?  |
| Musical Lyrics Literary composi text (not music lyrics)               | Music Producti None of used in on this film or music applies theatre for to me commer cials, video games and others |
| I prefer not to answer  |   |
| 81. Have your works ever been printed? The covers your entire career. | e question is not limited to the year 2022, but   |
| Yes, sheet music  Yes, lyrics  No, or not until now.                  |   |

| n be licensed?   |                        |                        |
|--|------------------------|------------------------|
|  | Works composed in 2022 | Throughout your career |
| Works registered with my national authors' society, which have also been released on sound recordings performed by me personally           | •                      | <b>\$</b>              |
| Works registered with my national authors' society,<br>which have also been released on sound recordings<br>performed by another performer | <b>\$</b>              | <b>\$</b>              |
| Soundtracks for movies or TV series  | •                      | <b>\$</b>              |
| Production music for TV spots, radio spots, commercials, or similar  | •                      | •                      |
| Production music for games   | <b>\$</b>              | <b>\$</b>              |
| Works that have not yet been registered  | <b>\$</b>              | *                      |
| 84. Currency   |                        |                        |
|  |                        |                        |
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# Music grant applications in 2022

| Yes  |  |  |  |
|------|--|--|--|
| O No |  |  |  |
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## W

| Thy have not applied for a grant in 2022?   |  |
|---|--|
| 86. Why haven't you applied for such a grant                                      | ?  |
| I did not need any support.   | The grant amount was not high enough.  |
| No grant was offered that fit my needs.   | The application process was too complicated.   |
| I am not at a stage in my career where applying for a grant would be appropriate. | The application process took too much time.  I do not want my art to be funded by grants (i.e. |
| I did not feel confident that the grant application process was fair.             | public institutions.)  |
| I did not feel that my chances of getting a grant were high enough .              | I prefer not to respond.   |
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#### Grants in 2022

The following questions are for grants you applied for in 2022 or the results of a grant application you received in 2022. If you applied for multiple grants, please provide information on your most successful grant application.

| st 87. What type of organization has tendered  | the <b>most important</b> grant?    |
|--|-------------------------------------|
| Municipality (village, town, city)   | European Union                      |
| Regional, district, district municipality  | International Visegrad Fund         |
| State or federal government  | Other international organization    |
| <ul> <li>Cultural or music fund, social fund for artists,<br/>music export office</li> </ul> | On not know or prefer not to answer |
| 88. What was the <b>most important</b> goal of y   | our grant application?              |
| * 89. Has at least one of your grant applicati   | ons been approved?                  |
| Yes  |                                     |
| ○ No   |                                     |
|  |                                     |

|  | rvatory Music Professiona                                 | als Survey 2023                      |
|--|---|--------------------------------------|
| uccessfully applied g  | rants in 2022   |                                      |
| <ol><li>To what extent (in %)<br/>r program from a finance</li></ol> |   | development (funding) goal, project, |
| 0%   | 50%   | 100%                                 |
|  |   |                                      |
|  | s advertised in the future, wno had similar goals as you? | ould you recommend it to a colleague |
| 0 (not at all)   | 5 (neutral)   | 10 (certainly)                       |
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| Digital | Music | Observatory | Music | Professionals | Survey | 2023 |
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#### Income

To determine the extent of royalty losses and other income disparities and their causes, we need your anonymous data. National organizations do not have this data. Our work aims to help collecting societies and ministries, and regional councils to increase revenue for musicians in the future and to help granting agencies provide better funding opportunities.

\*92. What percentage of your income (annual income, including pension, stipend, etc.)

| can be attributed to m  | usic, performance fees, royalties,      | hourly fees, or similar?  |
|---|---|---|
| 0%  | 50%                                     | 100%  |
| technicians and mana  | • | choir: How many artists, ou had difficulties to pay your bills at |
| 95. Would you be w Yes, I will answer Let me see them f No, I prefer not to | irst                                    | ed questions about income?  |
|   |   |   |

#### Detailed income questions

If you add it all up: What is your average monthly net income overall, including income from music and non-music jobs together? This refers to the sum resulting from wages, salaries, income from self-employment, social benefits, pension or pension, in each case after deduction of taxes and social security contributions.

| 96. Net monthly income   |    |
|--|----|
| 97. Currency   |    |
| Now please enter your personal net income generated by music for the year 2022. Please do not state the total amount received by your band, orchestra or group, but only what you have <b>personally</b> received. | ıl |
| 98. Net monthly income from music  |    |

## Equal opportunities

### These questions relate to fairness in the music sector.

99. To promote equal opportunity, are you in favor of quotas that prescribe  $\dots$ 

|   | Against              | In favor                    | Do not know               |
|---|----------------------|-----------------------------|---------------------------|
| At least 50% female<br>managers in the<br>music industry                                  | 0                    |                             | 0                         |
| A minimum quota<br>for artists from your<br>country in festival<br>line-ups               | $\bigcirc$           |                             |                           |
| A minimum quota<br>for women and<br>gender-specific<br>minorities in festival<br>line-ups |                      |                             |                           |
| A minimum quota<br>for artists from your<br>country in radio<br>airplay                   | $\bigcirc$           |                             |                           |
| A minimum quota<br>for women and<br>gender-specific<br>minorities in radio<br>airplay     |                      |                             |                           |
| 100. Have you ever h to play")  | ad to pay money or p | provide free tickets or oth | ner valuable favors ("pay |
| to play )   | No                   | Yes                         | I prefer not to answer    |
| to be played on radio   | 0                    | 0                           |                           |
| to be added to a streaming playlist   | $\bigcirc$           | $\bigcirc$                  |                           |
| to be featured in<br>television or<br>YouTube shows                                       | $\bigcirc$           | $\circ$                     | 0                         |
| to be featured in a podcast   | $\bigcirc$           | $\bigcirc$                  | $\bigcirc$                |
| to play in a venue or festival  | $\circ$              |                             | $\circ$                   |
| to receive a<br>music grant   |                      | $\bigcirc$                  | $\bigcirc$                |

#### Comparative questions

The following questions are usually asked in not music-related surveys and research. Answering them is optional, but it helps us to compare how musicians leave and see their situation compared to other professions and citizens of your country and the EU as a whole.

If you do not want to answer these questions, press the "Next" field at the bottom of the page.

|  |   |   |                            | <b>\$</b>  |
|--|---|---|----------------------------|--|
| * 102. How old wer   | re you when you                                   | stopped full-time                         | education?                 |  |
| Music distribution   | on or booking agen n agency ent store or repair s | oprietorship]?  A m cy  M Shop  Shop  I a | company that we co-cembers | wn with the band ent management agenc n for bands (T-shirts, |
| 04. What are your ex<br>orse or the same wh  |   |   | s: Will the next 12        | ? months be better,  |
| 04. What are your exorse or the same wh  |   |   | s: Will the next 12  Worse | ? months be better,  I prefer not to  answer                 |
| _  | nen it comes to                                   | goes?                                     |                            | I prefer not to  |
| orse or the same wh  | nen it comes to                                   | goes?                                     |                            | I prefer not to  |
| your life in general the economic situation in the country you lived in  | nen it comes to                                   | goes?                                     |                            | I prefer not to  |
| your life in general the economic situation in the country you lived in 2022 the situation of people in the music scene of the country | nen it comes to                                   | goes?                                     |                            | I prefer not to  |

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|---------------|-------------|-------|---------------|--------|------|
|               |             |       |               |        |      |

### Optional Questions 2

\* 105. Which statement applies to you? You can decide once in each line

|  | 1 -<br>completely<br>wrong,<br>that's not<br>me! | 2          | 3          | 4          | 5          | 6          | 7          | 8          | 9 | 10 -<br>completely<br>good,<br>that's me! |
|--|--|------------|------------|------------|------------|------------|------------|------------|---|---|
| I like to take risks.  |  |            |            |            |            |            |            |            |   |   |
| I am a creative person.  |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |            | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |   | $\bigcirc$                                |
| I am a well-<br>organized person.  |  |            |            |            |            |            |            |            |   | $\bigcirc$                                |
| I am a talkative person.   |  | $\bigcirc$ |   | $\bigcirc$                                |
| I am a compassionate person.   | 0  |            |            |            |            |            |            |            |   |   |
| I am a calm<br>person.   | $\bigcirc$                                       |            | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |   | $\bigcirc$                                |
| 106. Have you ever studied classical music, or received lessons or training in classical music?  Yes, in a formal educational institution or program (e.g., music school)  Yes, but informally (e.g., from a family member or friend)  No, never |  |            |            |            |            |            |            |            |   |   |
| 107. On the whole, are you satisfied with the life you lead?   |  |            |            |            |            |            |            |            |   |   |

108. Generally speaking, would you say things are going ...

Good or wrong direction

| in the European<br>Union                               | <b>‡</b>  |  |
|--|-----------|--|
| in the country where you live                          | <b>+</b>  |  |
| in the music scene<br>of the country where<br>you live | <b>\$</b> |  |

#### Thank you!

Thank you for participating in the Music Professionals 2023 survey, which is a new continuation of the earlier CEEMID surveys in many Central and Eastern European countries. You can find our past research created with the previous editions of this survey (and the thousands of hours spent by many thousand music professionals answering our questions in English <a href="here">here</a>).

The results will be published on the <u>Digital Music Observatory</u> website (English only) on 21 April, and will be available for consultation at several national music industry professional events and conferences.

Our work in 2023 this year is financed by the European Union's <u>MusicAIRE</u> programme, under the project <u>SurveyHarmonies</u>. It furthermore connects to the larger <u>Open Music Europe</u> that aims to prototype a future European Music Observatory using open data, open-source statistical software, and transparent, reliable algorithms in cooperation with European music authors, producers, performers, and pan-European, national, and sub-national stakeholders. You can read more here (in English) about our project and here (<u>in English</u>) about our <u>ethical guidelines</u>.

| 109. Are you ready to submit your answers?                           |    |
|--|----|
| Yes  |    |
| No (you can go back with the "Previous" button to change your answer | s) |