Welcome

Welcome to our survey, conducted as part of the OPEN MUSIC EUROPE project. The aim of this survey is to compare concert opportunities, royalties, and funding opportunities for musicians in different countries in Europe. We will ask you questions about your musical activities, commercially released recordings, live performances and events, musical works and lyrics, and sources of income, as well as some attitudes towards life in general.

Why are we conducting this survey? In some countries and through some distribution channels, artists receive fair compensation - as required by international copyright law. However, we also see cases where musicians receive less compensation than is fair and equitable.

Your responses to this survey will help decision makers assess where they need to initiate changes in royalties. To help us do this, we need the following information from as many music professionals as possible:

- 1. The income you generate through the sale of sound recordings.
- 2. Number of recordings you own. On the one hand, we will ask you about the number of recordings you have published in 2022. On the other hand, we would also like to document how many recordings you own in total.

This is the most important data we will collect. Most people do not usually have this data in their heads, but have to look it up. Therefore, in order to get the most accurate data possible, we ask that you research this information before beginning the survey.

This survey is completely anonymous: no personally identifiable information will be collected, recorded, or shared.

We would appreciate it if you would forward this survey to your colleagues. However, we ask that you do not post the link to this survey on social media, in the press, or elsewhere, as we only want to receive responses from people who work in the music industry.

1. In which year were you born?
\$
2. Are you
\bigcirc male \bigcirc female \bigcirc I identify as another gender \bigcirc I would prefer not to answer this
3. Would you say you live in?
\$
* 4. Do you live now in the same country as you lived in 2022?
Yes
○ No

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Country choice (moved since 2022)

Please select the country you lived in during 2022. This is the country where you have spent the most time. You will be redirected to the questionnaire for this country. If you live in a country that is not on the list below, select OTHER COUNTRY.

5. Whe	re did you	l live in 2	022?		
			\$		

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voi siuli 4 Digita.	i iviusic	Observatory	y iviusic	T I OTCOSTOTIATO	Juivey	4040

Country choice (did not move since 2022)

Please select the country you lived in during 2022 and live in 2023. This is the country where you have spent the most time. You will be redirected to the questionnaire for this country. If you live in a country that is not on the list below, select OTHER COUNTRY.

6. Where do you live?	
	\$

Version 2 Digital Music Observatory Music Professionals Survey 2023
Armenia
7. Where within Armenia do you live?
8. In which organization are you a member as an individual person? (You can mark more than organizations.)
ARMAUHTOR None of the above
Armenian Jazz Association

Version 2 Digital Music Observatory	Music Professionals Survey 2023
Austria	
These questions only relate to responder	nts living in Austria.
9. Where within Austria do you live?	
\$	
•	
10. In which organization are you a memb	per as an individual person? (You can mark more
than organizations.)	•
AKM/AUME	Österreichische Gesellschaft für
LSG Interpreten und Produzenten von	Zeitgenössische Musik
Tonträgern und Musikvideos	ÖKB - Österreichischer Komponistenbund
IG World Music Austria	None of the above
Musikergilde Musiker-Komponisten-	
AutorenGilde	

Bosnia-Herzegovina

5
11. Where do you live within Bosnia-Herzegovina?
\$
12. In which organization are you a member as an individual person? (You can mark more than organizations.)
AMUS Association of Composers - Music Makers of Bosnia and Herzegovina
FONOGRAM Association for the Protection of Phonogram Producers
AIS Association of Performers and Players
None of the above

Bulgaria

13. Where do you live within Bulgaria?
\Delta
14. In which organization are you a member as an individual person (You can mark more than organizations.)
Музикаутор - Musicautor
БАМП - ВАМР
ПРОФОН - Prophon
Българска музикална асоциация - Bulgarian Music Association
EXXA - Bulgarian Hip Hop Assocation
АПДЛУМАД - Асоциация на професионалните дисководещи и лица упражняващи музикално- артистична дейност

Version 2 Digital Music Observatory Music Professionals Survey 2023
Croatia
15. Where do you live within Croatia?
16. In which organization are you a member as an individual person (You can mark more than organizations.)
HDS
ZAPRAF
HUZIP

None of the above

zechia	
17. Where within Czechia do	you live?
	\$
18. In which organization are than organizations.)	you a member as an individual person? (You can mark mor
•	e you a member as an individual person? (You can mark mor Česká Jazzová Společnost

Version 2 Digital Music Observatory Music Professionals Survey 2023 Estonia 19. Where within Estonia do you live? 20. In which organization are you a member as an individual person? (You can mark more than organizations.) Eesti Autorite Ühing EEL None of the above Eesti Jazz Liit

orgia					
21. Where do	you live within G	eorgia?			
					\$
22. In which c than organiza	rganization are y	you a membe	er as an individ	lual person (You	ı can mark mor
GCA					
Composers	Union of Georgia				
None of the	above				

2. Mhana within Commons de combine	
3. Where within Germany do you live?	\$
	•
4. In which organization are you a memblan organizations.)	oer as an individual person? (You can mark m
GEMA	Deutsche Jazzunion
GVL - Gesellschaft zur Verwertung von Leistungsschutzrechten	None of the above
Deutschen Jazz Föderation	

Version 2 Digital Music Observatory Music Professionals Survey 2023	3
ingary	

N= 1111 1131	
25. Where within Hungary do you liv	ve?
\$	
26 In which organization are you a	member as an individual person? (You can mark mo
chan organizations.)	member as an marvadar person. (rou our mark me
Artisjus	DJ Szövetság
EJI	Zenészbázis
Mahasz	HANOSZ
Magyar Jazz Szövetség	MPRT

y	
27. Where within Italy do you live?	\$
28. In which organization are you a member than organizations.) SIAE - Società Italiana degli Autori ed Editori	as an individual person? (You can mark m

Version 2 Digital Music Observatory Music Professionals Survey 2023 Latvia 29. Where within Latvia do you live? 30. In which organization are you a member as an individual person? (You can mark more than organizations.) AKKA-LAA LKS Latvijas Komponistu savienība LAIPA Latvijas Izpildītāju un producentu apvienība

	ersion 2 Digital Music Observatory Mu uania	isic Professionals Survey 2023
31	. Where within Lithuania do you live?	
	2. In which organization are you a member an organizations.)	as an individual person? (You can mark more
[LATGA	Lietuvos džiazo federacija
[AGATA	None of the above

land	
33. Where within Poland do you live?	
	\$
g ,	er as an individual person? (You can mark mo
34. In which organization are you a memb than organizations.)	er as an individual person? (You can mark mo
than organizations.)	

Romania

35. Where do you live within Romania?
36. In which organization are you a member as an individual person (You can mark more
than organizations.)
UCMR-ADA
CREDIDAM
UPFR
Asociatia DJ-ilor Profesionisti din Romania
None of the above

None of the above

Version 2 Digital Music Observatory Music Professionals Survey 2023 Serbia 39. Where do you live within Serbia? 40. In which organization are you a member as an individual person (You can mark more than organizations.) Sokoj OFPS PI Prava Interpretatora None of the above

Version 2 Digital Music Obse	rvatory Music Professionals Survey 2023
Slovakia	
41. Where within Slovakia do yo	ı live?
	\$
42. In which organization are you than organizations.)	u a member as an individual person? (You can mark more
SOZA	NA CONXYPAN
SLOVGRAM	Slovenská jazzová spoločnosť
OZIS	None of the above

Slovenia
43. Where do you live within Slovenia?
44. In which organization are you a member as an individual person (You can mark more than organizations.)
SAZAS
IPF kolektivno uveljavljanje in zaščito pravic izvajalcev in proizvajalcev fonogramov ZAMP
None of the above

Version 2 Digital Music Observatory Music Professionals Survey 2023 Spain 45. Where within Spain do you live? \$\bigstar* \$\display** 46. In which organization are you a member as an individual person? (You can mark more than organizations.) \[\bigstar* \text{SGAE - Sociedad General de Autores y Editores} \quad \text{Musikagileak} \quad \text{Musikari} \quad \text{Musikari} \quad \text{ASGE} \quad \text{None of the above}

MIE - Musika Industriaren Elkartea

U]

kraine
47. Where did you spend most of the 2022 year?
\$
48. In which organization are you a member as an individual person (You can mark more than organizations.)
UACRR - Громадська організація «Українська агенція з авторських та суміжних прав»
NSKU - Національна спілка композиторів України
None of the above

Version 2 Digital Music Observatory Music Professionals Survey 2023	
Other countries	

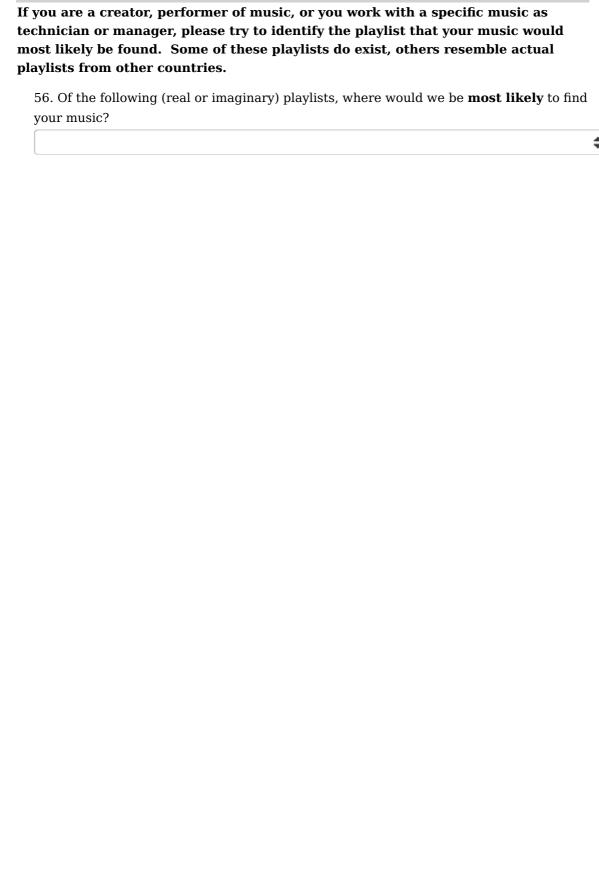
49. In which country did you live in 2022?			
\$			

Version 2 Digital Music Observatory Music Professionals Survey 2023 Role in the music scene 50. What is your current job? Which statement best describes your current work situation? 51. What was your primary role in the music scene in the country you lived in 2022? 52. Would you describe this music role as... \$ 53. If you have an additional role in the music scene in your country, how would you define it? (If you have more, choose the 2nd most important.) **‡** 54. In which year was your first...? approximate year ... live performance where you got paid? ... your first recorded performance for money? ... work or lyrics that was officially registered in the hope of future royalty payments? ... earning as part of the technical team of a musical event or studio recording (sound, lighting, stage, etc.)? ... earning as a music-related manager? 55. Have you ever had a paid job in the field of classical music (as a musician, conductor, composer, technician, etc.)? Yes, regularly

Yes, but irregularly

No, never

What kind of music do you create, perform, or work with as a professional?



Creators of sound recordings

On this page, we ask questions about commercially released songs. Such songs have a unique ISRC number assigned by a label, digital distributor, collective management organization, or registered by self-releasing artists. If your music is present on Spotify or Apple Music and has a distributor, it is undoubtedly a commercial release. Simply uploading music to Bandcamp without the ISRC codes is not considered legally as a commercial release.

57. Have you ever been involved in the creation of a commercially released recording?
Yes
○ No
I do not know

	Version 2 I	Digital N	Ausic C	bservatory	Music	Professionals	Survey	2023
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Sound recordings

These questions are asked only if you replied to the previous question with "yes."

58 How many commercially released tracks (not entire albums) did you record in 2022?

•	· · · · · · · · · · · · · · · · · · ·	d released commercially over the
course of your caree		a released commercially over the
course or your caree	1:	Number of tracks released throughout your
	Number of tracks released in 2022	Number of tracks released throughout your career
As a CREDITED ARTIST for a label or producer	‡	\$
As a CREDITED ARTIST for your own label, or without a label	•	•
As an UNCREDITED performer, e.g. studio/session musician	\$	\$
As a producer	\$	\$
As a sound engineer	\$	\$
•	ew recordings in 2022, approxing in (one of) your official nation 50%	imately what percentage of these nal languages?
0		
60. To your knowled	ge, have your works and record	dings been registered with?
A collecting society for performers and producers in your country		‡
A collecting society of authors, composers and music publishers in your country		‡
YouTube using Official Artist ID		\$
platform or in physic	•	? (distributed on a licensed streaming were self-released by yourself or your reement with a label?
0%	50%	100%

c Observatory Music Fr	oressionals burvey 2025
_	did your music best reach your
sse dio evi	Ba fre iTu Sp ndc e nes otif am do y p wnl oad
-	our recording? The two most ad the most revenues or the biggest
1st market	2nd market
‡	*
e only the share that you have	all your sound recordings? If you have shared received for yourself, personally.
	nels, platforms, or devices on all that apply. Ca Ra Tel See dio evicte sio n Fid So all un dCl ou d st important markets for you wo countries where you have the share that you have wers

	the earnings in 2022 in tl eakup of a source, add it			
those mentioned a		to Total Tevenue	from platforms of	aici tiidii
YouTube				
Spotify				
Deezer				
Apple Music				
iTunes				
Bandcamp				
Facebook				
Tidal				
TikTok				
Local paid download page				
Total revenue from platforms other than those mentioned above				
	22, to your knowledge, h a song, a single phrase ir			to make a
Sum	a song, a single pinase n	i ciassicai iliusic):		
Currency				
Currency				

Music professionals in live performances

Yes			
O No			
I do not know			

Version 2 Digital Music Observatory Music Professionals Survey 2023 Live performances These questions are only shown to respondents who had at least one paid gig in 2022. 68. How many paid gigs did you have in 2022? Leave blank those fields for which you cannot provide any information. number In the capital of your **‡** country Outside the capital of your country Abroad 69. What percentage of your concerts and music events in 2022 were free to the public because they were paid for by the community, government, or a corporate sponsor? 0% 50% 100% 70. What was the average number of paying spectators at your performances in 2022? Leave blank those fields for which you cannot provide any information. average number of spectators In the capital of your country Outside the capital \$ of your country **\$** Abroad 71. What was the average price of a ticket in your local currency at your performances in 2022? Leave blank those fields for which you cannot provide any information. In the capital of your country Outside the capital of your country Abroad 72. Currency of ticket price 73. Apart from the artists, how many people were employed on average at these music

events or concerts (e.g. technicians, managers, security personnel, other help, etc.)?

	e approximate percentage breakdown of funding for your performances, n 2022? Please add up the percentages to make sure they equal 100.
	entered as 50 without the % sign.)
Ticket sales or paid b	
a concert promoter	
Sponsorship by a company	
Public sponsorship, scholarship, grant	
Record label supported tour	
Friends and private savings	
75. Did vou ha	ive a paid performance abroad and/or work for pay at music event(s) abroa
in 2022?	The street position of the street street position is a street of the street str
Yes	
O No	

Performances and events abroad

Only asked from respondents who had at least one paid performance abroad and/or work for pay at music event(s) abroad in 2022.

AL	AM	AT	BA	BE	BY	BG	BR	CA
- Alb	- Ar	- Au	- Bos	- Bel	- Bel	- Bul	- Bra	Cy
ani	me	stri	nia	giu	aru	gar	zil	pr
a	nia	a	-	m	S	ia		S
			He rze					
			gov					
			ina					
CZ								
Cz								
ech								
ia								
DE	DK	EE	ES	EU	FI -	FR	GB	GE
-	-	-	-	S -	Fin	-	-	W
Ger ma	De nm	Est oni	Sp ain	Sp ain	lan d	Fra nce	Uni ted	Wa es,
ny	ark	a	am	-	u	1100	Kin	UI
				Bas			gd	
				qu			om	
				e Co				
				unt				
				ry				
GR								
- Gre								
ece								
GE	HR	HU	IE -	IT -	IS -	LI -	LT	LU
-	-	_	Irel	Ital	Icel	Lie		
Ge	Cro	Hu	an	У	an	cht	Lit	Lu
org	ati	ng	d		d	ens	hu	en
ia	a	ary				tei n	ani a	bo ur
LV								
- Lat								
via								
MD	ME	MK	MT	NL	□ NO	PL	PT	RO
- Mo	- Mo	- No	- Ma	- Net	- No	- Pol	Por	Ro
ldo	nte	rth	lta	her	rw	an	tug	ma
va	ne	Ma		lan	ay	d	al	nia
	gro	ced		ds				
		oni a						
RS								
-								
Ser								

SE -	SI - Slo	SK	UA -	US -	XK -	
Sw ede n	ven ia	Slo vak ia	Uk rai ne	Uni ted Sta tes	Kos ovo	
				of Am		
				eri ca		

Are you an author of musical works or lyrics?

Yes No			

Composers and lyricists

78. Are you represented with a contract by a tries to sell your music to be placed in films, to find you paid assignments as a composer.		
Yes	I prefer not to say	
○ No	I do not know	
79. Which of the following applies to you? Ple	ase select all that apply.	
I don't register my works anywhere	I work on film, advertising, and game productions	
I register my works with my National Society of Authors	None of these applies to me	
I register my works with a foreign society for authors	I'd rather not answer	
My music publisher takes care of the registration of my work		
80. For what did you receive royalty income in Musical Lyrics Literary text (not music lyrics) I prefer	Music Producti None of used in on this film or music applies theatre for to me commer cials, video games and others	
not to answer		
81. Have your works ever been printed? The covers your entire career.	question is not limited to the year 2022, but	
Yes, sheet music Yes, lyrics		
No, or not until now.		

82. How many of your musical works are protected by authors' rights (or copyright) and				
can be licensed?				
	Works composed in 2022	Throughout your career		
Works registered with my national authors' society, which have also been released on sound recordings performed by me personally	•	•		
Works registered with my national authors' society, which have also been released on sound recordings performed by another performer	\$	\$		
Soundtracks for movies or TV series	•	‡		
Production music for TV spots, radio spots, commercials, or similar	•	•		
Production music for games	\$	\$		
Works that have not yet been registered	•	•		
How much royalty income did you earn in the year 2022	?			
83. Earnings (number)				
84. Currency				

Music grant applications in 2022

gama apparation in acceptance
85. In 2022, did you apply for a grant offered by a ministry, cultural or music fund, foundation, EU, or similar organization for musicians or music-related professions?
Yes
○ No

W

Why have not applied for a grant in 2022?	
86. Why haven't you applied for such a grant?	?
I did not need any support.	The grant amount was not high enough.
No grant was offered that fit my needs.	The application process was too complicated.
I am not at a stage in my career where applying for a grant would be appropriate.	The application process took too much time.
I did not feel confident that the grant	I do not want my art to be funded by grants (i.e. public institutions.)
☐ I did not feel confident that the grant application process was fair. ☐ I did not feel that my chances of getting a grant were high enough .	

Grants in 2022

The following questions are for grants you applied for in 2022 or the results of a grant application you received in 2022. If you applied for multiple grants, please provide information on your most successful grant application.

87. What type of organization has tendered the	he most important grant?
Municipality (village, town, city)	European Union
Regional, district, district municipality	International Visegrad Fund
State or federal government	Other international organization
 Cultural or music fund, social fund for artists, music export office 	On not know or prefer not to answer
88. What was the most important goal of yo	our grant application?
89. Has at least one of your grant application Yes	as been approved?
○ No	
I am still waiting for the results	

uccessfully applied gr		rofessionals Survey 2023	
		development (funding) goal, pro	ject,
r program from a financ	ial point of view?		
0%	50%	100%	
0			
	s advertised in the future, wo	ould you recommend it to a colle	ague
0 (not at all)	5 (neutral)	10 (certainly)	
0			

Version 2	Digital Music	Observatory	Music	Professionals	Survey 2023
Income					

To determine the extent of royalty losses and other income disparities and their causes, we need your anonymous data. National organizations do not have this data. Our work aims to help collecting societies and ministries, and regional councils to increase revenue for musicians in the future and to help granting agencies provide better funding opportunities.

92. What percentage of your income (annual income, including pension, stipend, etc.) can be attributed to music, performance fees, royalties, hourly fees, or similar?

_	•	•	
0%	50%	100%	
0			
93. If you have a shared	income for a band, orchestra, o	choir: How many artist:	s, technicians
and managers do you sh	are it with?		
94. During the last tw the end of the month.	velve months, would you say you?	u had difficulties to pay	your bills at
	\$		
95. Would you be will	ing to answer three more detail	led questions about inc	come?
Yes, I will answer the	em		
Let me see them firs	t		
No, I prefer not to a	nswer them		

Detailed income questions

If you add it all up: What is your average monthly net income overall, including income from music and non-music jobs together? This refers to the sum resulting from wages, salaries, income from self-employment, social benefits, pension or pension, in each case after deduction of taxes and social security contributions.

96. Net monthly income
97. Currency
Now please enter your personal net income generated by music for the year 2022. Please do not state the total amount received by your band, orchestra or group, but only what you have personally received.
98. Net monthly income from music

Equal opportunities

These questions relate to fairness in the music sector.

99. To promote equal opportunity, are you in favor of quotas that prescribe \dots

	Against	In favor	Do not know
At least 50% female managers in the music industry	\circ	\circ	
A minimum quota for artists from your country in festival line-ups	\circ		
A minimum quota for women and gender-specific minorities in festival line-ups	0		
A minimum quota for artists from your country in radio airplay	\circ	\bigcirc	
A minimum quota for women and gender-specific minorities in radio airplay	0		
100. Have you ever ha	nd to pay money or	provide free tickets or oth	er valuable favors ("pay
	nd to pay money or No	provide free tickets or oth Yes	er valuable favors ("pay I prefer not to answer
to play") to be played on			
to be played on radio to be added to a			
to be played on radio to be added to a streaming playlist to be featured in television or			
to be played on radio to be added to a streaming playlist to be featured in television or YouTube shows to be featured in			

Comparative questions

The following questions are usually asked in not music-related surveys and research. Answering them is optional, but it helps us to compare how musicians leave and see their situation compared to other professions and citizens of your country and the EU as a whole.

If you do not want to answer these questions, press the "Next" field at the bottom of the page.

101. Which of the following best correspond	nds to your own current situation?
102. How old were you when you stopped	full-time education?
103. Are you involved in a music-related by addition to you [i.e., not a sole proprietors	ousiness that employs at least one person in ship]?
Music school Concert promotion or booking agency	A company that we co-own with the band members
Music distribution agency	Music management, talent management agence
Record label Musical instrument store or repair shop	Merchandize production for bands (T-shirts, stickers, etc.)
Music publishing company	I am not involved in such a business I prefer not to answer

104. What are your expectations for	the next 12 r	months: Will	the next 12	2 months b	e better,
worse or the same when it comes to	goes?				

	Better	Same	Worse	I prefer not to answer
your life in general				
the economic situation in the country you lived in 2022	\bigcirc	\bigcirc	\bigcirc	\bigcirc
the situation of people in the music scene of the country you lived in 2022	\circ	\circ	0	
the economic situation of your household	\bigcirc	\bigcirc	\bigcirc	\bigcirc
employment opportunities in the country you lived in 2022	\circ	\circ	0	\circ
employment opportunities in the country you lived in 2022	\circ	\bigcirc	\bigcirc	\bigcirc

Optional Questions 2

105. Which statement applies to you? You can decide once in each line

	1 - completely wrong, that's not me!	2	3	4	5	6	7	8	9	10 - completely good, that's me!
I like to take risks.										
I am a creative person.		\bigcirc		\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc		\bigcirc
I am a well- organized person.										
I am a talkative person.			\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc		\bigcirc
I am a compassionate person.	0									
I am a calm person.				\bigcirc				\bigcirc	\bigcirc	\bigcirc
106. Have you ever studied classical music, or received lessons or training in classical music? Yes, in a formal educational institution or program (e.g., music school) Yes, but informally (e.g., from a family member or friend) No, never 107. On the whole, are you satisfied with the life you lead?										
107. On the w	noie, are yo	ju Sali	siieu w	iui uie	ше уо	u ieau?				

108. Generally speaking, would you say things are going \dots

Good or wrong direction

in the European Union	•	\$
in the country where you live	•	+
in the music scene of the country where you live		•