Welcome

Welcome to our survey, conducted as part of the OPEN MUSIC EUROPE project. The aim of this survey is to compare concert opportunities, royalties, and funding opportunities for musicians in different countries in Europe. We will ask you questions about your musical activities, commercially released recordings, live performances and events, musical works and lyrics, and sources of income, as well as some attitudes towards life in general.

Why are we conducting this survey? In some countries and through some distribution channels, artists receive fair compensation - as required by international copyright law. However, we also see cases where musicians receive less compensation than is fair and equitable.

Your responses to this survey will help decision makers assess where they need to initiate changes in royalties. To help us do this, we need the following information from as many music professionals as possible:

- 1. The income you generate through the sale of sound recordings.
- 2. Number of recordings you own. On the one hand, we will ask you about the number of recordings you have published in 2022. On the other hand, we would also like to document how many recordings you own in total.

This is the most important data we will collect. Most people do not usually have this data in their heads, but have to look it up. Therefore, in order to get the most accurate data possible, we ask that you research this information before beginning the survey.

This survey is completely anonymous: no personally identifiable information will be collected, recorded, or shared.

We would appreciate it if you would forward this survey to your colleagues. However, we ask that you do not post the link to this survey on social media, in the press, or elsewhere, as we only want to receive responses from people who work in the music industry.

1. In which year were you born?
\$
2. Are you
\bigcirc male \bigcirc female \bigcirc I identify as another gender \bigcirc I would prefer not to answer this
3. Would you say you live in?
* 4. Do you live now in the same country as you lived in 2022?
Yes
○ No

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Country choice (moved since 2022)

Please select the country you lived in during 2022. This is the country where you have spent the most time. You will be redirected to the questionnaire for this country. If you live in a country that is not on the list below, select OTHER COUNTRY.

5. Where did you live in 2022?	
\$	

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Country choice (did not move since 2022)

Please select the country you lived in during 2022 and live in 2023. This is the country where you have spent the most time. You will be redirected to the questionnaire for this country. If you live in a country that is not on the list below, select OTHER COUNTRY.

6. Where do you live?	
\$	

Austria

These questions only relate to respondents living in Austria.

7. Where within Austria do you live?	
\$	
8. Are you a member of one of the following	g organizations?
AKM/AUME LSG Interpreten und Produzenten von Tonträgern und Musikvideos	Österreichische Gesellschaft für Zeitgenössische Musik ÖKB - Österreichischer Komponistenbund
IG World Music Austria	None of the above
Musikergilde Musiker-Komponisten- AutorenGilde	

Germany

9. Where within Germany do you live?	\$
10. Are you a member of one of the follow	ving organizations?
GEMA	Deutsche Jazzunion
GVL - Gesellschaft zur Verwertung von Leistungsschutzrechten	None of the above
Deutschen Jazz Föderation	

Bulgaria

11. In which organization are you a member as an individual person (You can mark more than organizations.)
than organizations.)
Музикаутор - Musicautor
БАМП - ВАМР
ΠΡΟΦΟΗ - Prophon
Българска музикална асоциация - Bulgarian Music Association
EXXA - Bulgarian Hip Hop Assocation
АПДЛУМАД - Асоциация на професионалните дисководещи и лица упражняващи музикалноартистична дейност
12. Where do you live within Bulgaria?
*

Estonia

otoliia	
13. Where within Estonia do you live?	
14. Are you a member of one of the fo	ollowing organizations?
Eesti Autorite Ühing	Eesti Kunstnike Liit
EEL	None of the above
Eesti Jazz Liit	

Hungary

These questions only relate to respondents living in Hungary.

	\$
6. Are you a member of one	of the following organizations?
Artisjus	DJ Szövetság
EJI	Zenészbázis
Mahasz	HANOSZ
Magyar Jazz Szövetség	MPRT

If you are a creator or performer of music, or you work with specific music as a technician or manager, please try to identify the playlist that your music would most likely be found. Some of these playlists exist; others resemble actual playlists from other countries.

Slovakia

17. Where within Slovakia do you live?	
	\$
18. Are you a member of one of the following	g organizations?
SOZA	NA CONXYPAN
SLOVGRAM	Slovenská jazzová spoločnosť
OZIS	None of the above

Czechia

	\$
20. Are you a member of one	of the following organizations?
20. Are you a member of one OSA	of the following organizations? Ceská Jazzová Společnost

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Lithuan	nia
21. W	There within Lithuania do you live?

\$	
22. Are you a member of one of the	following organizations?
LATGA	Lietuvos džiazo federacija
AGATA	None of the above

Test Digital Music Observatory Music Pr	rofessionals Survey 2023
Italy	
23. Where within Italy do you live?	
24. Are you a member of one of the following	organizations?
SIAE - Società Italiana degli Autori ed Editori	nusica
Nuovo IMAIE	AIM- Associazione Italiana professionisti della
FIMI - Federazione Industria Musicale Italiana	Musicoterapia
	None of the above

Spain

\Delta		
26. Are you a member of one of the following	organizations?	
SGAE - Sociedad General de Autores y Editores	Musikagileak	
AIE - Sociedad de Artistas AIE	Musikari	
ASGE	None of the above	
MIE - Musika Industriaren Elkartea		

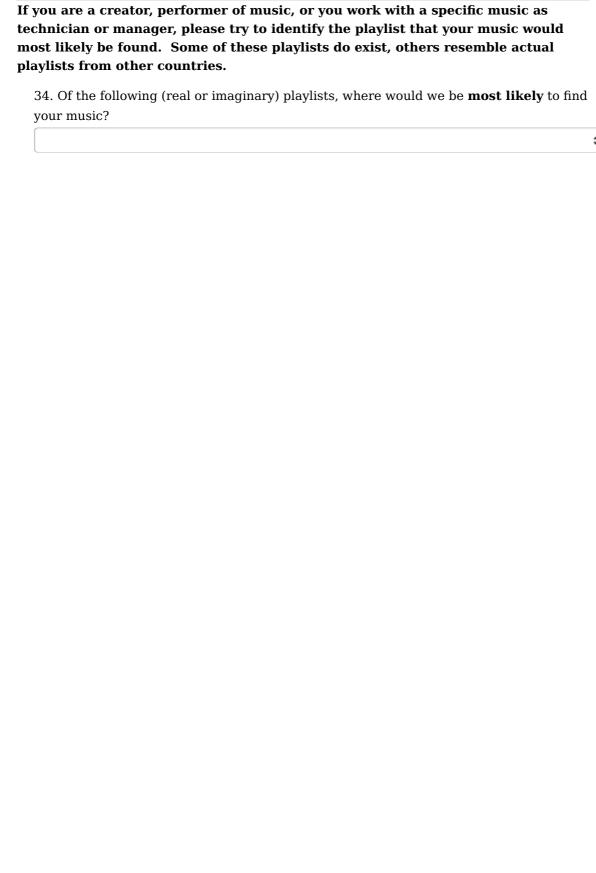
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Other countries

27. In which country did you	live in 2022?	
	\$	
		1

Test Digital Music Observatory Music Professionals Survey 2023 Role in the music scene 28. What is your current job? Which statement best describes your current work situation? 29. What was your primary role in the music scene in the country you lived in 2022? 30. Would you describe this music role as... \$ 31. If you have an additional role in the music scene in your country, how would you define it? (If you have more, choose the 2nd most important.) **‡** 32. In which year was your first...? approximate year ... live performance where you got paid? ... your first recorded performance for money? ... work or lyrics that was officially registered in the hope of future royalty payments? ... earning as part of the technical team of a musical event or studio recording (sound, lighting, stage, etc.)? ... earning as a music-related manager? 33. Have you ever had a paid job in the field of classical music (as a musician, conductor, composer, technician, etc.)? Yes, regularly Yes, but irregularly No, never

What kind of music do you create, perform, or work with as a professional?



Creators of sound recordings

On this page, we ask questions about commercially released songs. Such songs have a unique ISRC number assigned by a label, digital distributor, collective management organization, or registered by self-releasing artists. If your music is present on Spotify or Apple Music and has a distributor, it is undoubtedly a commercial release. Simply uploading music to Bandcamp without the ISRC codes is not considered legally as a commercial release.

35. Have you ever been involved in the creation of a commercially released recording?
Yes
○ No
I do not know

Test Digital Music Observatory Music Professionals Survey 2023
Sound recordings

These questions are asked only if you replied to the previous question with "yes."

36. How many commercially released tracks (not entire albums) did you record in 2022?

And how many do you	ı estimate you've recorded and	l released commercially over the
course of your career	?	
	Number of tracks released in 2022	Number of tracks released throughout your career
As a CREDITED ARTIST for a label or producer	‡	‡
As a CREDITED ARTIST for your own label, or without a label	•	*
As an UNCREDITED performer, e.g. studio/session musician	\$	‡
As a producer	*	\$
As a sound engineer	‡	\$
•	w recordings in 2022, approximation (one of) your official nation 50%	mately what percentage of these al languages?
0		
38. To your knowledge	e, have your works and record	ings been registered with?
A collecting society for performers and producers in your country		\$
A collecting society of authors, composers and music publishers in your country		‡
YouTube using Official Artist ID		\$
	_	(distributed on a licensed streaming vere self-released by yourself or your

band, i.e. not based on an (exclusive) recording agreement with a label?

0%	50%	100%
0		

Test Digital Music Obs	servatory Music Profess	ionals Survey 2023	
Sound recordings 2			
40. Through which chann audience? Please select a		did your music best reach your	
DV yl s	Ca Ra Tel see dio evi sio n	Ba fre iTu Sp ndc e nes otif am do y p wnl oad	<i>t</i>
Tu be			
	Tid So l un dCl ou d		
	_	our recording? The two most ad the most revenues or the biggest	st
·	1st market	2nd market	
Most imporatnt	‡	*	
	e only the share that you have	all your sound recordings? If you have share received for yourself, personally.	red

	_	he currency you stated above. If you do not
know the exact br		to 'Total revenue from platforms other than
	above.	
YouTube		
Spotify		
Deezer		
Apple Music		
iTunes		
Bandcamp		
Facebook		
Tidal		
TikTok		
Local paid download page		
Total revenue from platforms other than those mentioned above		
sound recording (22, to your knowledge, h a song, a single phrase ir	ow much did it cost you on average to make a n classical music)?
sound recording (

Music professionals in live performances

Yes			
○ No			
I do not know			

Test Digital Music Obse	ervatory Music P	rofessionals Survey 2023
Live performances		
These questions are only s 2022.	shown to respond	lents who had at least one paid gig in
46. How many paid gigs did	you have in 2022? I	Leave blank those fields for which you
cannot provide any informati	ion.	
T 13 '1 3 C		number
In the capital of your country		\$
Outside the capital of your country		•
Abroad		•
1 0 0		ic events in 2022 were free to the public government, or a corporate sponsor?
0%	50%	100%
0		
Leave blank those fields for v		ectators at your performances in 2022? provide any information. number
In the capital of your country		•
Outside the capital of your country		\$
Abroad		•
	•	our local currency at your performances in annot provide any information. currency
In the capital of your country	•	\$
Outside the capital of your country	•	\$
Abroad	*	\$
-	*	ere employed on average at these music security personnel, other help, etc.)?

	e approximate percentage breakdown of funding for your performances, in 2022? Please add up the percentages to make sure they equal 100.
	entered as 50 without the % sign.)
Ticket sales or paid b	
a concert promoter	
Sponsorship by a company	
Public sponsorship, scholarship, grant	
Record label supported tour	
Friends and private savings	
52 Did you ha	ve a paid performance abroad and/or work for pay at music event(s) abroad
in 2022?	ve a paid performance abroad and/or work for pay at music event(s) abroad
Yes	
O No	

Performances and events abroad

Only asked from respondents who had at least one paid performance abroad and/or work for pay at music event(s) abroad in 2022.

53. In wh	ich countr	ries did yo	u work or	perform a	at a music	event in 2	2022?	
AL	AM	AT	BA -	BE -	BG -	BR -	CY	CZ
Alb	Ar	Au	Bos	Bel	Bul	Bra	Су	Cz
ani	me	stri	nia	giu	gar	zil	pru	ech
a	nia	a	-	m	ia		S	ia
			He					
			rze					
			gov					
			ina					
DE								
Ger								
ma								
ny								
		П.						
DK -	EE	ES	EU S -	FI - Fin	FR -	GB	GB W -	GR
De	Est	Sp	Sp	lan	Fra	- Uni	Wal	Gre
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		of Am			
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Are you an author of musical works or lyrics?

Yes			
No			

Composers and lyricists

55. Are you represented with a contract by a tries to sell your music to be placed in films, to find you paid assignments as a composer.	
Yes	I prefer not to say
○ No	I do not know
56. Which of the following applies to you? Ple	ase select all that apply.
I don't register my works anywhere	I work on film, advertising, and game productions
I register my works with my National Society of Authors	None of these applies to me
I register my works with a foreign society for authors	I'd rather not answer
My music publisher takes care of the registration of my work	
57. For what did you receive royalty income in Musical Lyrics Literary text (not music lyrics) I prefer not to	Music Producti None of used in on this film or music applies theatre for to me commer cials, video games and others
answer	
58. Have your works ever been printed? The covers your entire career.	question is not limited to the year 2022, but
Yes, sheet music Yes, lyrics No, never	

59. How many of your musical works are prote	ected by authors' right:	s (or copyright) and
can be licensed?		
	Works composed in 2022	Throughout your career
Works registered with my national authors' society, which have also been released on sound recordings performed by me personally	•	•
Works registered with my national authors' society, which have also been released on sound recordings performed by another performer	\$	\$
Soundtracks for movies or TV series	•	\$
Production music for TV spots, radio spots, commercials, or similar	•	•
Production music for games	\$	\$
Works that have not yet been registered	•	\$
How much royalty income did you earn in the year 2022	?	
60. Earnings (number)		
61. Currency		

Music grant applications in 2022

62. In 2022, did you apply for a grant offered by a ministry, cultural or music fund, foundation, EU, or similar organization for musicians or music-related professions?
Yes
○ No

W

Test Digital Music Observatory Music Pr	rofessionals Survey 2023
Why have not applied for a grant in 2022?	
63. Why haven't you applied for such a grant?	?
I did not need any support.	The grant amount was not high enough.
No grant was offered that fit my needs.	The application process was too complicated.
I am not at a stage in my career where applying for a grant would be appropriate.	The application process took too much time. I do not want my art to be funded by grants (i.e.,
I did not feel confident that the grant application process was fair.	public institutions.)
I did not feel that my chances of getting a grant were high enough .	I prefer not to respond.

Grants in 2022

The following questions are for grants you applied for in 2022 or the results of a grant application you received in 2022. If you applied for multiple grants, please provide information on your most successful grant application.

64. What type of organization has tendered the	ne (most important) grant?
Municipality (village, town, city)	European Union
Regional, district, district municipality	International Visegrad Fund
State or federal government	Other international organization
 Cultural or music fund, social fund for artists, music export office 	O not know or prefer not to answer
65. What was the most important goal of yo	our grant application?
	₹
66. Has at least one of your grant application Yes	s been approved?
	s been approved?

0% 50% 100% 3. If the same grant was advertised in the future, would you recommend it to a colleague	program from a financial point of view? 0% 50% 100% 3. If the same grant was advertised in the future, would you recommend it to musician you know who had similar goals as you?	100% are, would you recommend it to a colleague you?	uccessfully applied g	rants in 2022		
8. If the same grant was advertised in the future, would you recommend it to a colleaguer musician you know who had similar goals as you?	0% 50% 100% 8. If the same grant was advertised in the future, would you recommend it to r musician you know who had similar goals as you?	are, would you recommend it to a colleague	7. To what extent (in %)	did the funding cover your	development (funding) goal,	project,
8. If the same grant was advertised in the future, would you recommend it to a colleaguer musician you know who had similar goals as you?	8. If the same grant was advertised in the future, would you recommend it to r musician you know who had similar goals as you?	are, would you recommend it to a colleague you?	r program from a financ	ial point of view?		
	or musician you know who had similar goals as you?	you?	0%	50%	100%	
r musician you know who had similar goals as you?	r musician you know who had similar goals as you?	you?	0			
r musician you know who had similar goals as you?	r musician you know who had similar goals as you?	you?				
0 (not at all) 5 (neutral) 10 (certainly)	0 (not at all) 5 (neutral) 10 (certainly)	10 (certainly)			ould you recommend it to a	colleagu
			0 (not at all)	5 (neutral)	10 (certainly)	
			0			

Test Digital Music	Observatory Music Profess	sionals Survey 2023
causes, we need your data. Our work aims t councils to increase r	anonymous data. National d to help collecting societies a	ner income disparities and their organizations do not have this and ministries, and regional e future and to help granting
-	your income (annual income, i performance fees, royalties, ho	including pension, stipend, etc.) can ourly fees, or similar?
0%	50%	100%
70. If you have a shared and managers do you sh		, choir: How many artists, technicians
71. During the last tw the end of the month	• • • • • • • • • • • • • • • • • • • •	ou had difficulties to pay your bills at
72. Would you be will Yes, I will answer th Let me see them firs No, I prefer not to a	st	ailed questions about income?
non-music jobs together?	This refers to the sum resulting from v	overall, including income from music and wages, salaries, income from self-r deduction of taxes and social security
73. Net monthly income		
74. Currency		
* -	et income generated by music for the d, orchestra or group, but only what y	year 2022. Please do not state the total you have personally received.

75. Net monthly income from music

76. Currency			

Equal opportunities

These questions relate to fairness in the music sector.

77. To promote equal opportunity, are you in favor of quotas that prescribe \dots

	Against	In favor	Do not know
At least 50% female managers in the music industry	\circ		0
A minimum quota for artists from your country in festival line-ups	\circ		
A minimum quota for women and gender-specific minorities in festival line-ups	0	0	0
A minimum quota for artists from your country in radio airplay	\circ		
A minimum quota for women and gender-specific minorities in radio airplay	0		\circ
78. Have you ever had to play")	d to pay money or p	rovide free tickets or othe	r valuable favors ("pay
	No	Yes	I prefer not to answer
to be played on radio	\bigcirc	\circ	\bigcirc
to be added to a streaming playlist		\bigcirc	\bigcirc
to be featured in television or YouTube shows	\circ	0	\circ
to be featured in a podcast		\bigcirc	\bigcirc
to play in a venue or festival		\circ	0
to receive a music grant		\bigcirc	

Comparative questions

The following questions are usually asked in not music-related surveys and research. Answering them is optional, but it helps us to compare how musicians leave and see their situation compared to other professions and citizens of your country and the EU as a whole.

If you do not want to answer these questions, press the "Next" field at the bottom of the page.

79. Which of the following best corresponds to your own current situ	ation?
	
80. How old were you when you stopped full-time education?	
\$	

Mu	Co	Mu	Re	Mu	Mu	Joi	Mu	Mı
sic	nce	sic	cor	sic	sic	nt	sic	sic
sch	rt	dis	d	al	pu	ven	ma	clu
ool	pro	trib	lab	ins	blis	tur	na	b
	mo	uti	el	tru	hin	e	ge	or
	tio	on		me	g	wit	me	dis
	n	age		nt	CO	h	nt,	CO
	or	ncy		sto	mp	my	tal	
	boo			re	any	ba	ent	
	kin			or		nd	ma	
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SS								

82. What are your expectations for the	next 12 months: Will the next 12 months be better,
worse or the same when it comes to	roes?

	Better	Same	Worse	I prefer not to answer
your life in general			\bigcirc	\bigcirc
the economic situation in the country you lived in 2022	\bigcirc	\bigcirc	\bigcirc	\bigcirc
the situation of people in the music scene of the country you lived in 2022	\circ	0	\circ	\circ
the economic situation of your household	\bigcirc	\bigcirc	\bigcirc	\bigcirc
employment opportunities in the country you lived in 2022	\circ	0	0	\circ
employment opportunities in the country you lived in 2022	\bigcirc	\bigcirc	\bigcirc	\bigcirc

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iesi Diuliai Music.	Onservatory	Music Frotessional	S SULVEY ZUZS.

Optional Questions 2

83. Which statement applies to you? You can decide once in each line

	1 - completely wrong, that's not me!	2	3	4	5	6	7	8	9	10 - completely good, that's me!
I like to take risks.								\bigcirc		
I am a creative person.								\bigcirc	\bigcirc	
I am a well- organized person.										
I am a talkative person.									\bigcirc	
I am a compassionate person.										\bigcirc
I am a calm person.	\bigcirc					\bigcirc		\bigcirc		\bigcirc
84. Have you ever studied classical music, or received lessons or training in classical music? Yes, in a formal educational institution or program (e.g., music school) Yes, but informally (e.g., from a family member or friend) No, never										
85. On the wh	ole, are you	ı satis	fied wi	th the l	ife you	lead?				

86. Generally speaking, would you say things are going \dots

Good or wrong direction

in the European Union	+	
in the country where you live	*	
in the music scene of the country where you live	*	