

Perfect — this is exactly the kind of schema OTT analytics teams love 😊  
I'll do this in **two layers**:

1. What retention analyses matter (business view – beIN style)
2. Actual `dplyr`-ready code patterns you can run on a real table

I'll assume your data frame is called `subs`.

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## 1 Retention Analyses That Make Sense for Your Schema

Your schema is powerful because you have:

- Subscription lifecycle
- Renewal continuity
- Product & offer periods
- Winback vs churn
- Latest vs historical versions

This enables **true cohort-based retention**, not just activity retention.

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### A. Logo Retention (Customer-level)

**Question:** Do customers stay subscribed?

#### KPI

- Retained = Customer has **active subscription after expiry**
- Churned = No active subscription after expiry

📌 Key lens:

- Monthly vs Annual
  - Sports-only vs 4K bundle
  - Country (with caveats)
- 

### B. Subscription Retention (Contract-level)

**Question:** Do subscriptions renew or break?

Use:

- SubscriptionID
- subscription\_version
- subscriptionLatest

This distinguishes:

- Continuous renewals (same ID)
  - Break & rejoin (new ID)
- 

## C. Cohort Retention (Gold Standard)

**Question:** How long do users stay after joining?

Cohort = subscription\_start\_Date (month)

Track:

- Active status at Month 0, 1, 3, 6, 12
- 

## D. Offer Period Retention

**Question:** Which offers retain better long-term?

Compare:

- Monthly vs 6-month vs Annual
- 

## E. Product Retention

**Question:** Which product mix reduces churn?

Compare:

- Sports-only
  - 4K
  - Non-4K
-

## F. Winback Analysis

**Question:** Who churns but comes back?

Use:

- Subscription\_type = "winback"
  - New SubscriptionID
- 

## G. Tenure / Lifetime Analysis

**Question:** How long does a customer stay subscribed?

Use:

- First start date → last expiry date
- 

# 2 dplyr Code – Practical & Reusable

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## Step 0 Prep (Always Do This)

```
library(dplyr)
library(lubridate)

subs_clean <- subs %>%
  mutate(
    start_date = as.Date(subscription_start_Date),
    expiry_date = as.Date(ExpiryDate),
    start_month = floor_date(start_date, "month")
  )
```

---

## 1 Current Active Base (Baseline KPI)

```
active_base <- subs_clean %>%
  filter(subscriptionLatest == 1, subscription_Status == "active") %>%
  summarise(active_customers = n_distinct(CustomerID))
```

---

## 2 Logo Retention Rate (Month-on-Month)

```
logo_retention <- subs_clean %>%
  filter(subscriptionLatest == 1) %>%
  group_by(start_month) %>%
  summarise(
    total_customers = n_distinct(CustomerID),
    active_customers = n_distinct(
      CustomerID[subscription_Status == "active"]
    ),
    retention_rate = active_customers / total_customers
  )
```

---

## 3 Cohort Retention Table (Classic OTT View)

### Step 1: Identify Cohort Month

```
cohort_df <- subs_clean %>%
  group_by(CustomerID) %>%
  summarise(cohort_month = min(start_month)) %>%
  left_join(subs_clean, by = "CustomerID")
```

---

### Step 2: Months Since Start

```
cohort_df <- cohort_df %>%
  mutate(
    months_since_start = interval(cohort_month, start_month) %/%
      months(1)
  )
```

---

### Step 3: Retention Matrix

```
cohort_retention <- cohort_df %>%
  filter(subscription_Status == "active") %>%
  group_by(cohort_month, months_since_start) %>%
  summarise(
    retained_customers = n_distinct(CustomerID),
    .groups = "drop"
  )
```

---

## 4 Offer Period Retention Comparison

```
offer_retention <- subs_clean %>%
  filter(subscriptionLatest == 1) %>%
  group_by(offer_period) %>%
  summarise(
    customers = n_distinct(CustomerID),
    active_customers = n_distinct(
      CustomerID[subscription_Status == "active"]
    ),
    retention_rate = active_customers / customers
  )
```

---

## 5 Product Retention

```
product_retention <- subs_clean %>%
  filter(subscriptionLatest == 1) %>%
  group_by(ProductName) %>%
  summarise(
    customers = n_distinct(CustomerID),
    retained = n_distinct(
      CustomerID[subscription_Status == "active"]
    ),
    retention_rate = retained / customers
  )
```

---

## 6 Continuous Renewal vs Break & Rejoin

### Same Subscription ID = Healthy Retention

```
renewal_behavior <- subs_clean %>%
  group_by(CustomerID) %>%
  summarise(
    total_subscriptions = n_distinct(SubscriptionID),
    max_version = max(subscription_version, na.rm = TRUE)
  ) %>%
  mutate(
    renewal_type = case_when(
      total_subscriptions == 1 & max_version > 1 ~ "continuous",
      total_subscriptions > 1 ~ "break_and_rejoin",
      TRUE ~ "single_term"
    )
  )
```

---

## 7 Winback Rate

```
winback_rate <- subs_clean %>%
  group_by(CustomerID) %>%
  summarise(
    churned = any(subscription_type == "churned"),
    winback = any(subscription_type == "winback")
  ) %>%
  summarise(
    churned_customers = sum(churned),
    winback_customers = sum(winback),
    winback_rate = winback_customers / churned_customers
)
```

---

## 8 Customer Lifetime (Tenure)

```
customer_lifetime <- subs_clean %>%
  group_by(CustomerID) %>%
  summarise(
    first_start = min(start_date),
    last_expiry = max(expiry_date),
    lifetime_days = as.numeric(last_expiry - first_start)
)
```

---

## 9 Country-Aware Retention (VPN-Safe)

Use **dominant country per customer**:

```
customer_country <- subs_clean %>%
  count(CustomerID, Country) %>%
  group_by(CustomerID) %>%
  slice_max(n, n = 1)

country_retention <- subs_clean %>%
  filter(subscriptionLatest == 1) %>%
  left_join(customer_country, by = "CustomerID") %>%
  group_by(Country) %>%
  summarise(
    customers = n_distinct(CustomerID),
    retained = n_distinct(
      CustomerID[subscription_Status == "active"]
    )
)
```

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## 3 Retention KPIs for Management Slide

KPI	Meaning
Logo Retention %	Customers still active
Cohort Month-3 Retention	Stickiness
Offer Period Retention	Contract efficiency
Product Retention	Content value
Continuous Renewal %	Brand loyalty
Winback Rate	Recovery power
Avg Customer Lifetime	Long-term value

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## 4 What I'd Suggest Next (High Impact)

- Convert cohort table → **heatmap**
- Add **survival curves**
- Merge **usage minutes** for *engagement-driven churn*
- Predict churn with **last 30-day inactivity**

If you want, next I can:

- Build **cohort heatmap code**
- Add **survival analysis (Kaplan–Meier)**
- Combine **usage + subscription**
- Design **executive retention dashboard**

Just tell me where you want to go next 

Nice, this is exactly how **real OTT analytics decks are built** 👍

I'll do **three things** for you in one flow:

1. Generate ~100 synthetic subscription events (realistic OTT-style)
2. Ensure valid winbacks, overlaps, renewals
3. Show how to compute
  - o  Winback time
  - o  Time spent in system (even with overlaps)

All in **R + dplyr**, production-ready logic.

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## 1 Generate Synthetic Data (100+ rows)

### Key design choices (realistic)

- Each customer: 2–6 subscriptions
- Mix of:
  - o churn → winback (valid gaps)
  - o overlapping renewals
  - o plan switches
- Dates spread across months

### R code: Data generation

```
library(dplyr)  
  
library(lubridate)  
  
set.seed(123)  
  
  
n_customers <- 25  
  
subs_per_customer <- sample(2:6, n_customers, replace = TRUE)  
  
  
synthetic_data <- lapply(1:n_customers, function(cid) {  
  
  n <- subs_per_customer[cid]  
  
  start_date <- as.Date("2024-01-01") + sample(0:200, 1)
```

```
data.frame(  
  CustomerID = cid,  
  Subscription_ID = sample(1000:9999, n),  
  Subscription_version = 1:n,  
  Subscription_start_date = start_date + cumsum(sample(25:40, n, replace = TRUE)),  
  Expiry_date = NA,  
  Product_name = sample(c("XYZTotal", "4KTotal", "FootballSeasonal"), n, replace = TRUE),  
  Offer_period = sample(c("monthly", "annual"), n, replace = TRUE),  
  stringsAsFactors = FALSE  
) %>%  
  mutate(  
    Expiry_date = ifelse(  
      Offer_period == "monthly",  
      Subscription_start_date + 30,  
      Subscription_start_date + 365  
) %>% as.Date(origin = "1970-01-01"),  
  
  Subscription_status = ifelse(runif(n) > 0.7, "churned", "active"),  
  
  Subscription_type = case_when(  
    Subscription_status == "churned" ~ "churned",  
    Subscription_version == 1 ~ "new",  
    TRUE ~ sample(c("renewal", "winback"), 1, prob = c(0.6, 0.4))  
,  
  Subscription_latest = ifelse(Subscription_version == max(Subscription_version), 1, 0)
```

```
)  
})  
  
subs <- bind_rows(synthetic_data)  
nrow(subs)
```

👉 This will generate **~120–130 rows**, depending on random draw.

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## 2 Calculate TRUE Winback Time (Strict Logic)

### Definition

- Churn → next subscription
- Start date **after expiry**
- Subscription\_type = winback

### dplyr code

```
winback_analysis <- subs %>%  
  arrange(CustomerID, Subscription_start_date) %>%  
  group_by(CustomerID) %>%  
  mutate(  
    prev_status = lag(Subscription_status),  
    prev_expiry = lag(Expiry_date),  
  
    winback_flag = Subscription_type == "winback" &  
      prev_status == "churned" &  
      Subscription_start_date > prev_expiry,  
  
    days_to_winback = ifelse(
```

```
winback_flag,  
as.numeric(Subscription_start_date - prev_expiry),  
NA  
)  
) %>%  
ungroup()
```

---

### ✓ Sample Winback Output

```
winback_analysis %>%  
filter(winback_flag) %>%  
select(CustomerID, prev_expiry, Subscription_start_date, days_to_winback) %>%  
head(10)
```

Typical output:

CustomerID	Churn Expiry	Winback Start	Day
			s

3	2024-08-10	2024-09-01	22
---	------------	------------	----

7	2024-06-14	2024-06-20	6
---	------------	------------	---

12	2024-10-05	2024-12-01	57
----	------------	------------	----

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## ③ Time Spent in System (INCLUDING Overlaps)

This is **very important** for OTTs like beIN.

## Problem

If subscriptions overlap, you **cannot just sum durations**.

## Solution

Merge date ranges per customer.

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### Step 1 Create date intervals

```
library(IRanges)

customer_lifetime <- subs %>%
  group_by(CustomerID) %>%
  summarise(
    total_days_in_system = {
      ranges <- IRanges(
        start = as.numeric(Subscription_start_date),
        end = as.numeric(Expiry_date)
      )
      sum(width(reduce(ranges)))
    }
  )
```

---

## Sample Output

CustomerID	Total Days in System
------------	----------------------

1 540

2 395

3 610

✓ Overlaps counted **once**

✗ No inflation

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## 4 Combine Winback + Lifetime View (Exec-ready)

```
final_customer_metrics <- winback_analysis %>%
  filter(winback_flag) %>%
  group_by(CustomerID) %>%
  summarise(
    avg_days_to_winback = mean(days_to_winback),
    winback_count = n()
  ) %>%
  left_join(customer_lifetime, by = "CustomerID")
```

---

## 5 KPIs You Can Put in a Management Deck

### Winback KPIs

```
final_customer_metrics %>%
  summarise(
    winback_customers = n(),
    avg_winback_days = mean(avg_days_to_winback),
```

```
median_winback_days = median(avg_days_to_winback)  
)
```

## Segmentation

- Fast winback: ≤ 7 days
  - Medium: 8–30 days
  - Long: 30+ days
- 

## 6 Why This Is OTT-Grade Logic (beIN / Netflix style)

- ✓ Handles overlapping subscriptions
  - ✓ Separates renewal vs winback
  - ✓ Gives **true churn recovery time**
  - ✓ Produces **customer lifetime engagement**
- 

## 7 If You Want Next

I can:

- Add **usage minutes** to weight winback value
- Create **survival curves**
- Build **SQL version**
- Show **dashboard KPIs (Power BI / Tableau logic)**

Just tell me where you want to take it 