

Hinderling Volkart, Dan Nessler, 2017  
hinderlingvolkart.com, dannessler.com



Online Course  
**Data Visualization  
for Professionals**



THE UNIVERSITY  
of EDINBURGH

**Benjamin Bach**

June 2020

<http://benjbach.me>

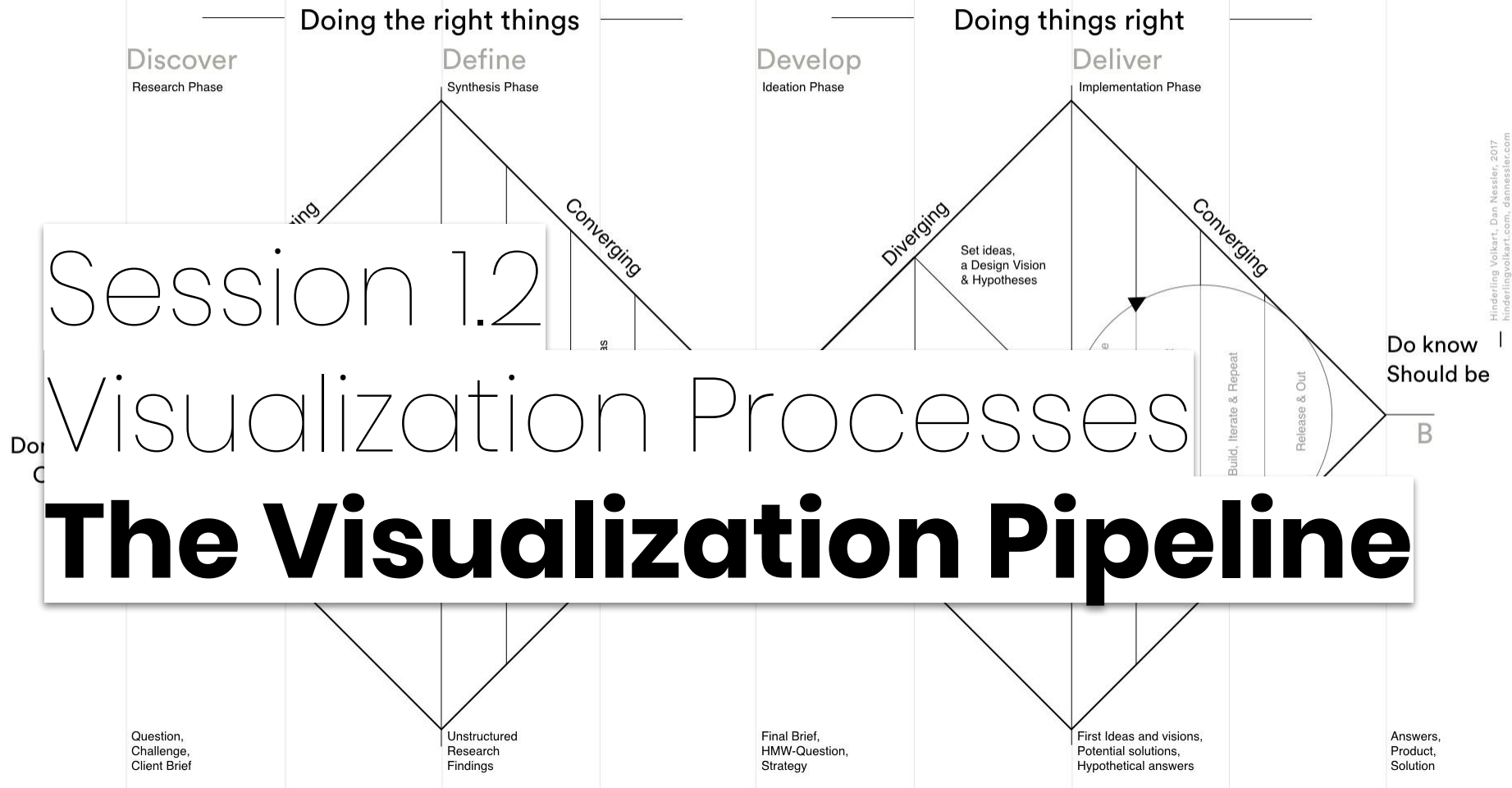
<https://datavis-online.github.io>

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# Outline

*Which processes are involved around understanding and creating visualizations?*

1. The visualization pipeline
2. Design Thinking
3. Defining a visualization challenge
4. Exploratory data analysis



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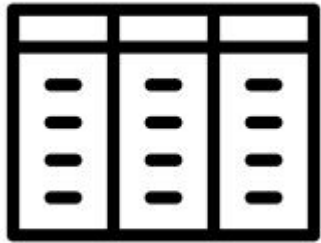
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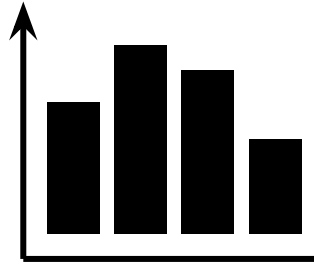
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# Sense making process



## **Data**

*Numbers,  
relations,  
records,  
text,  
analysis, ...*



## **Visualization**

*visual  
representation*



## **Information**

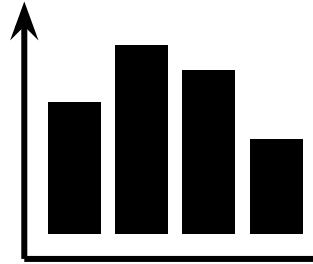
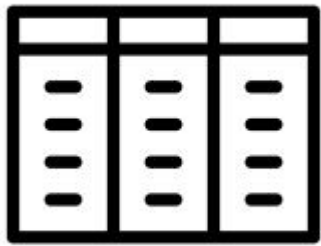
*Insights,  
Facts*



## **Action**

*Decisions  
Emotions,  
Knowledge*

# Sense making process



**Data**



**Visualization**



**Information**



**Action**

Collect

Format

Parse

Filter

Analyze

Visualize

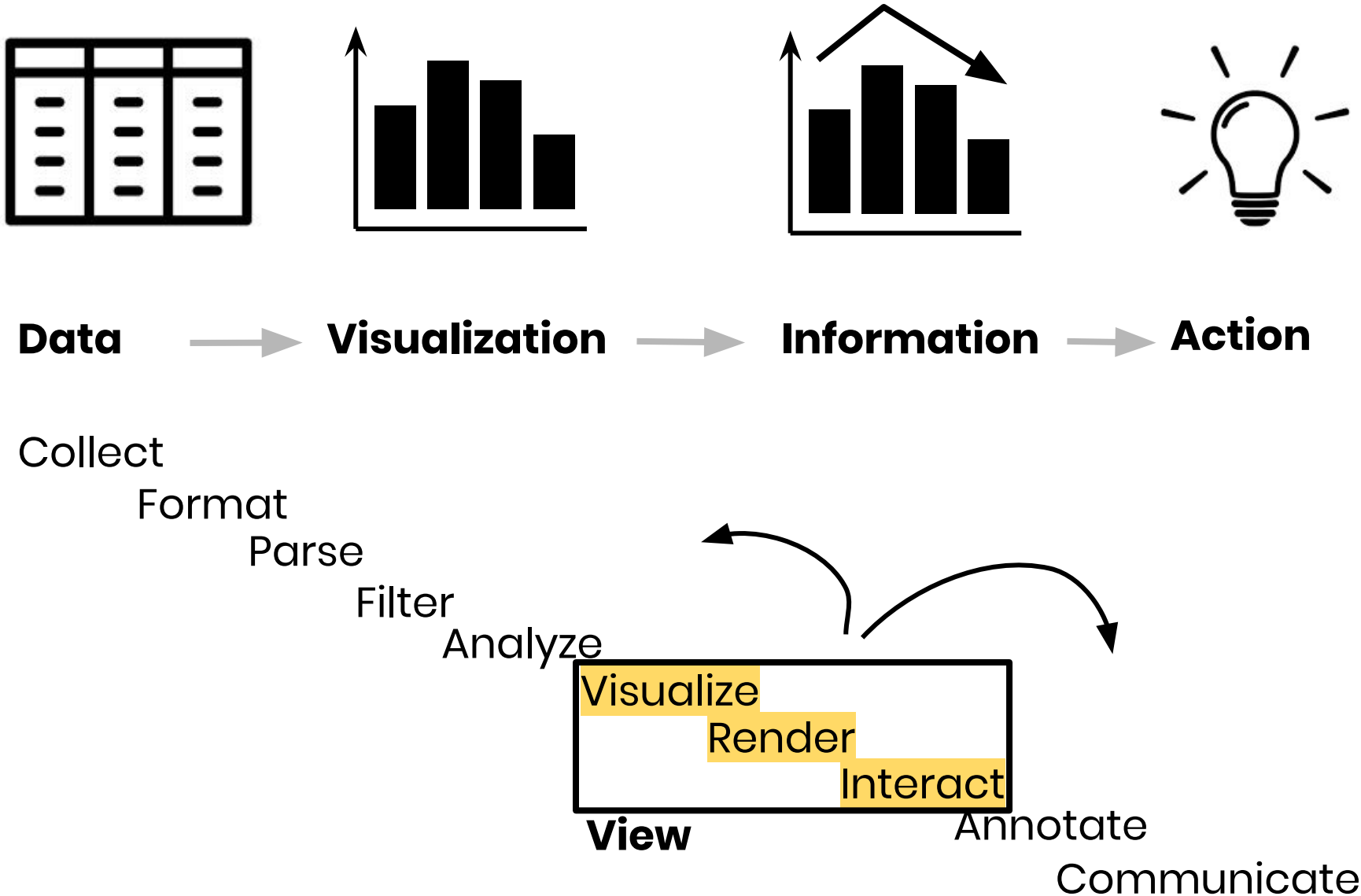
Render

Interact

Annotate

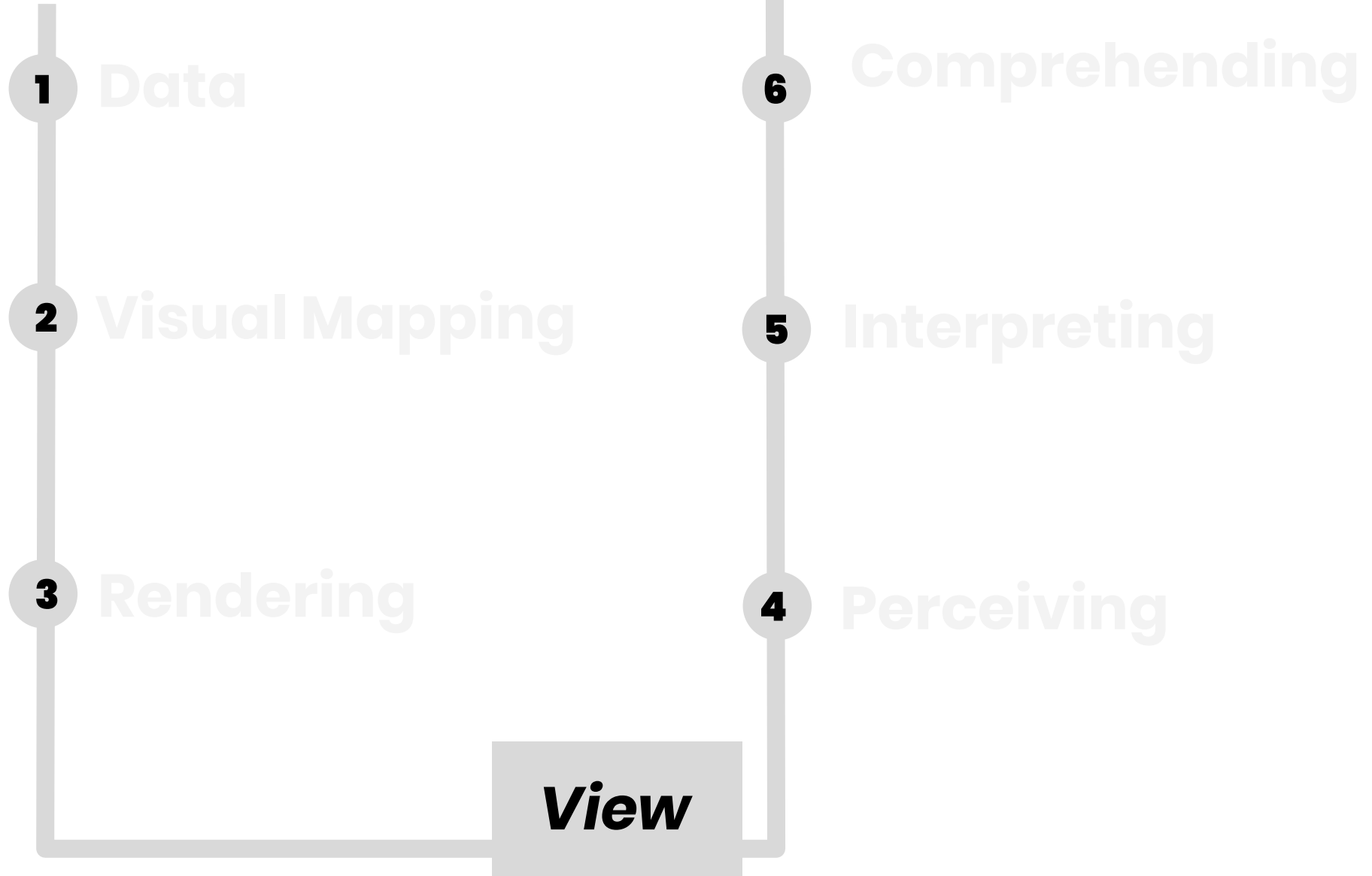
Communicate

# Sense making process



**Encoding:** designer

**Decoding:** user



**Encoding:** designer

**Decoding:** user

**1**

**Data**

**What is my data?**

Which data type?

Ordinal / numerical / categorical?

**2**

**Visual Mapping**

**3**

**Rendering**

**6**

**Comprehending**

**5**

**Interpreting**

**4**

**Perceiving**

***View***



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# 1. Data

Value      Attribute

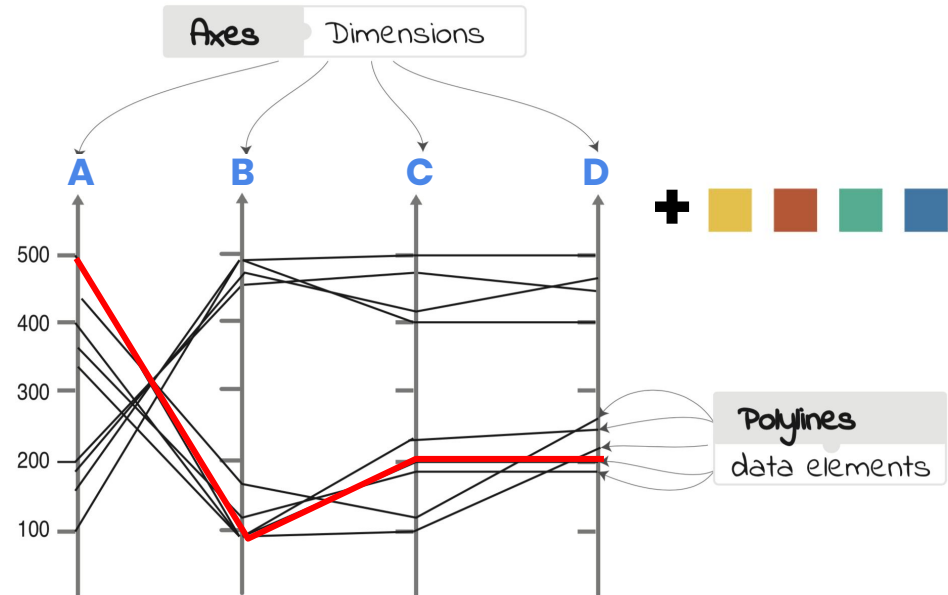
Item

1		mpg	cyl	disp	hp	drat	wt	qsec
2	Mazda RX4	21	6	160	110	3.9	2.62	16.46
3	Mazda RX4 Wag	21	6	160	110	3.9	2.875	17.02
4	Datsun 710	22.8	4	108	93	3.85	2.32	18.61
5	Hornet 4 Drive	21.4	6	258	110	3.08	3.215	19.44
6	Hornet Sportabout	18.7	8	360	175	3.15	3.44	17.02
7	Valiant	18.1	6	225	105	2.76	3.46	20.22
8	Duster 360	14.3	8	360	245	3.21	3.57	15.84
9	Merc 240D	24.4	4	146.7	62	3.69	3.19	20
10	Merc 230	22.8	4	140.8	95	3.92	3.15	22.9
11	Merc 280	19.2	6	167.6	123	3.92	3.44	18.3
12	Merc 280C	17.8	6	167.6	123	3.92	3.44	18.9
13	Merc 450SE	16.4	8	275.8	180	3.07	4.07	17.4
14	Merc 450SL	17.3	8	275.8	180	3.07	3.73	17.6
15	Merc 450SLC	15.2	8	275.8	180	3.07	3.78	18
16	Cadillac Fleetwood	10.4	8	472	205	2.93	5.25	17.98

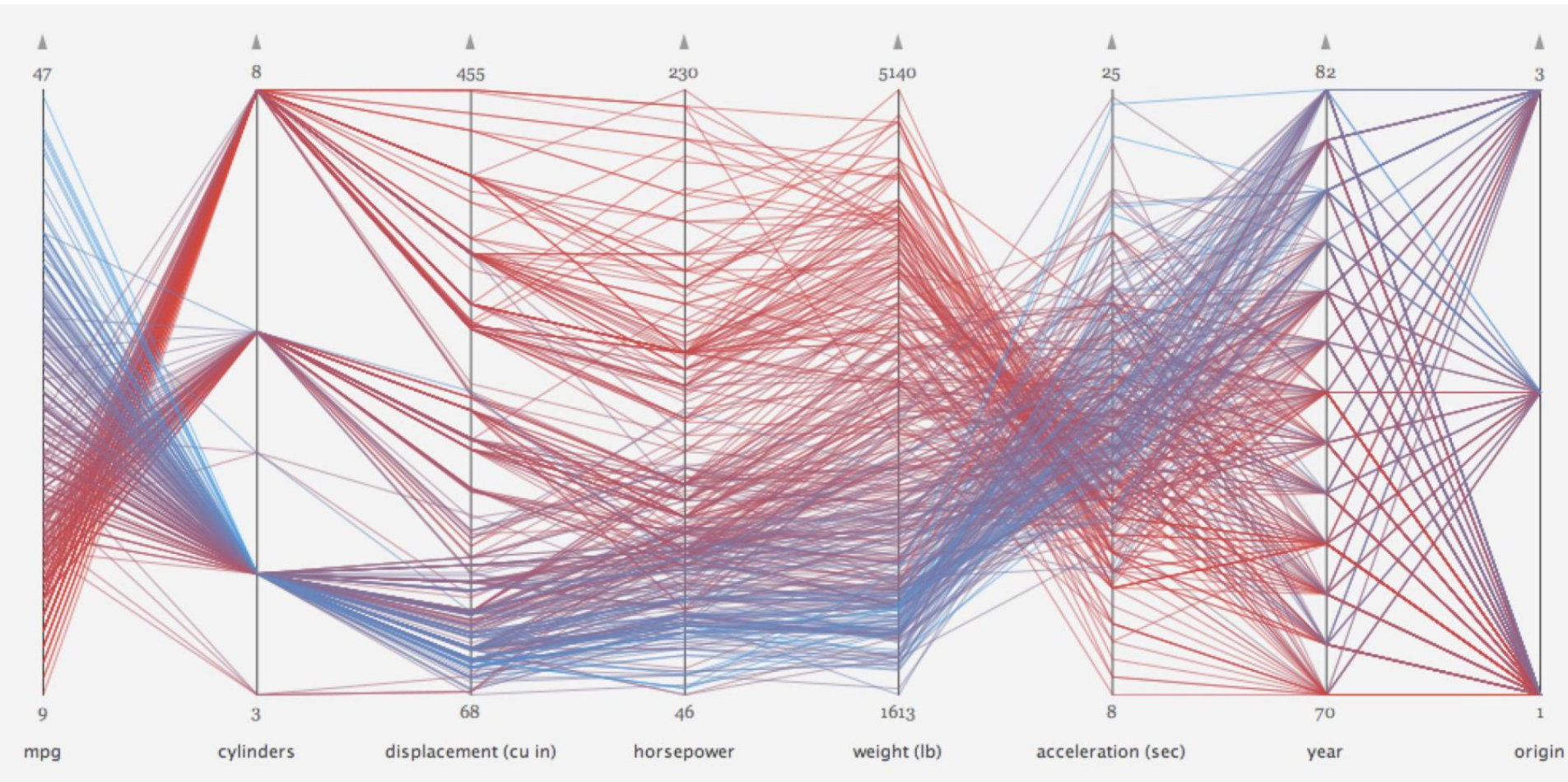
## 2. Visual Mapping

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Data

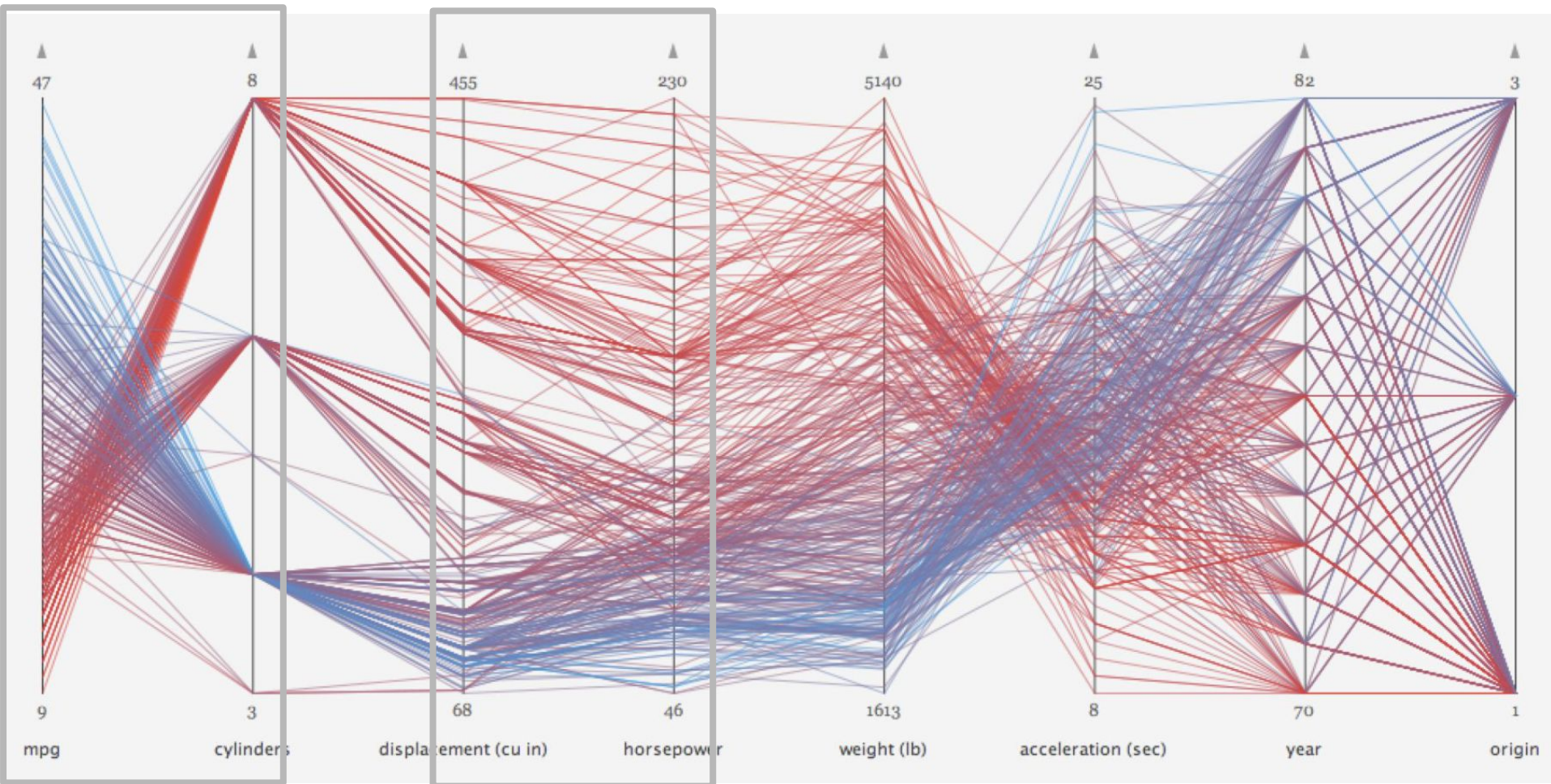


### 3. Rendering



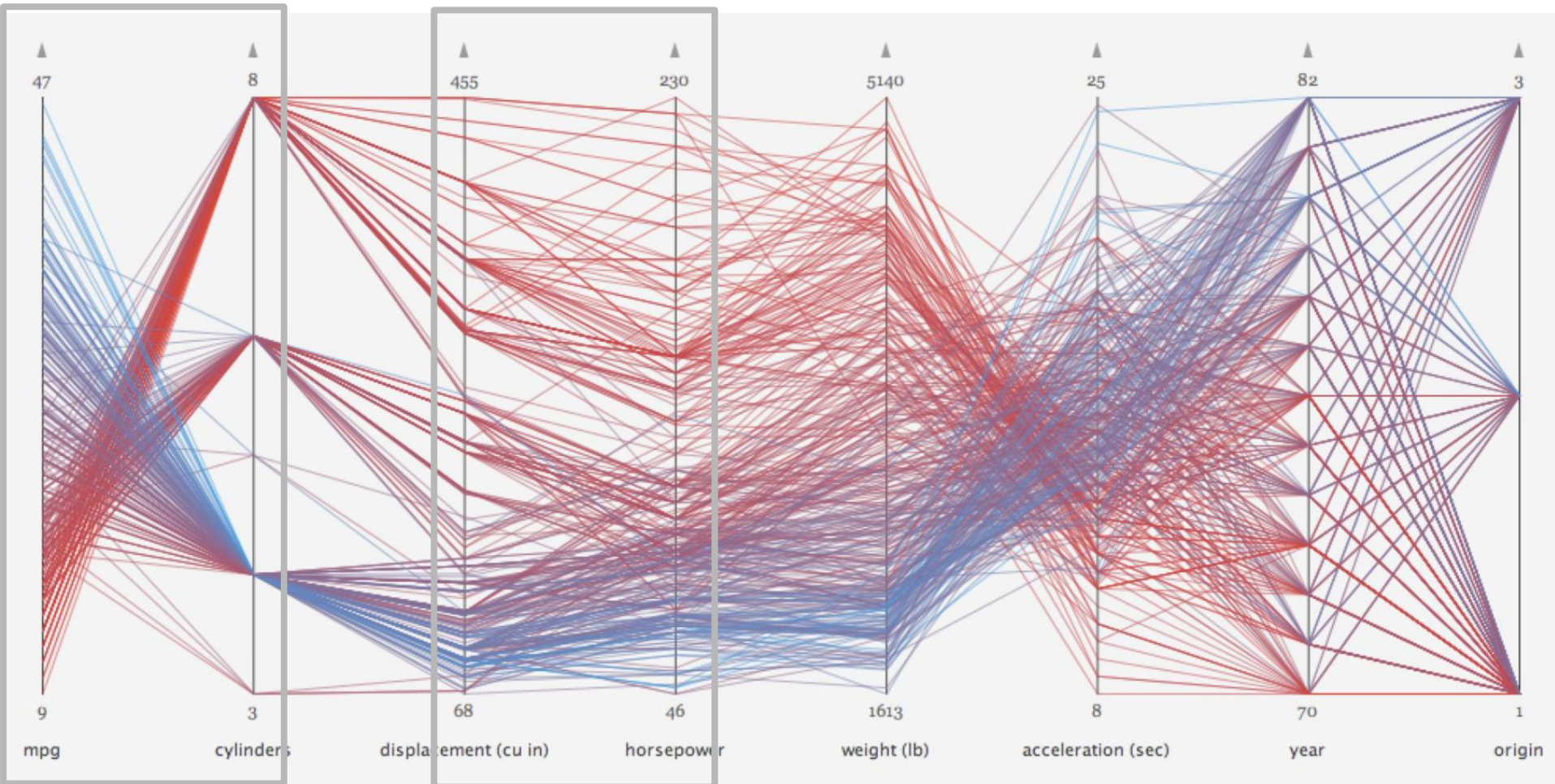


## 4. Perceiving





# 5. Interpretation



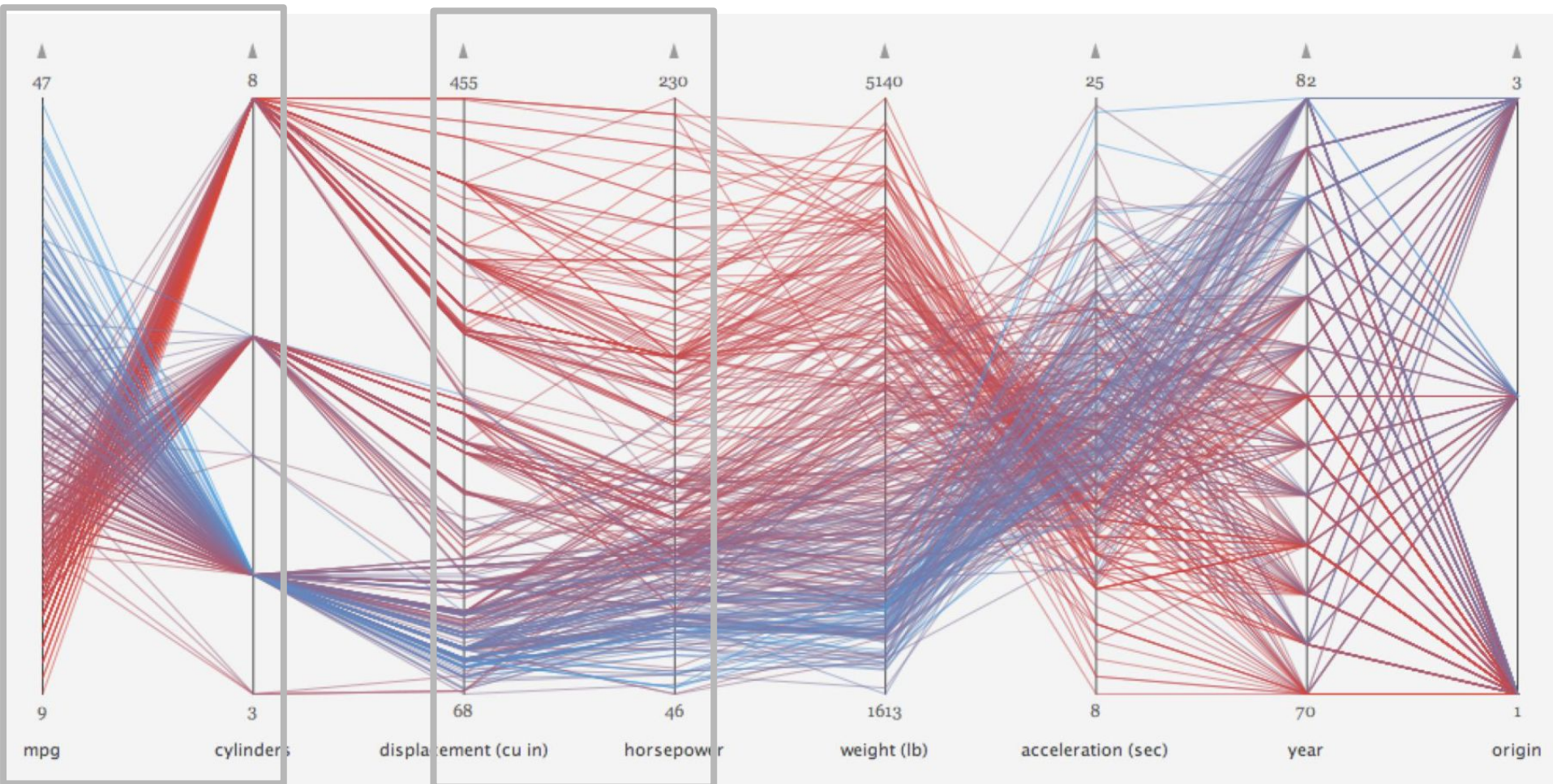
**Negative Correlation**



**Positive Correlation**



## 6. Comprehending



**Negative  
Correlation**



**Positive  
Correlation**

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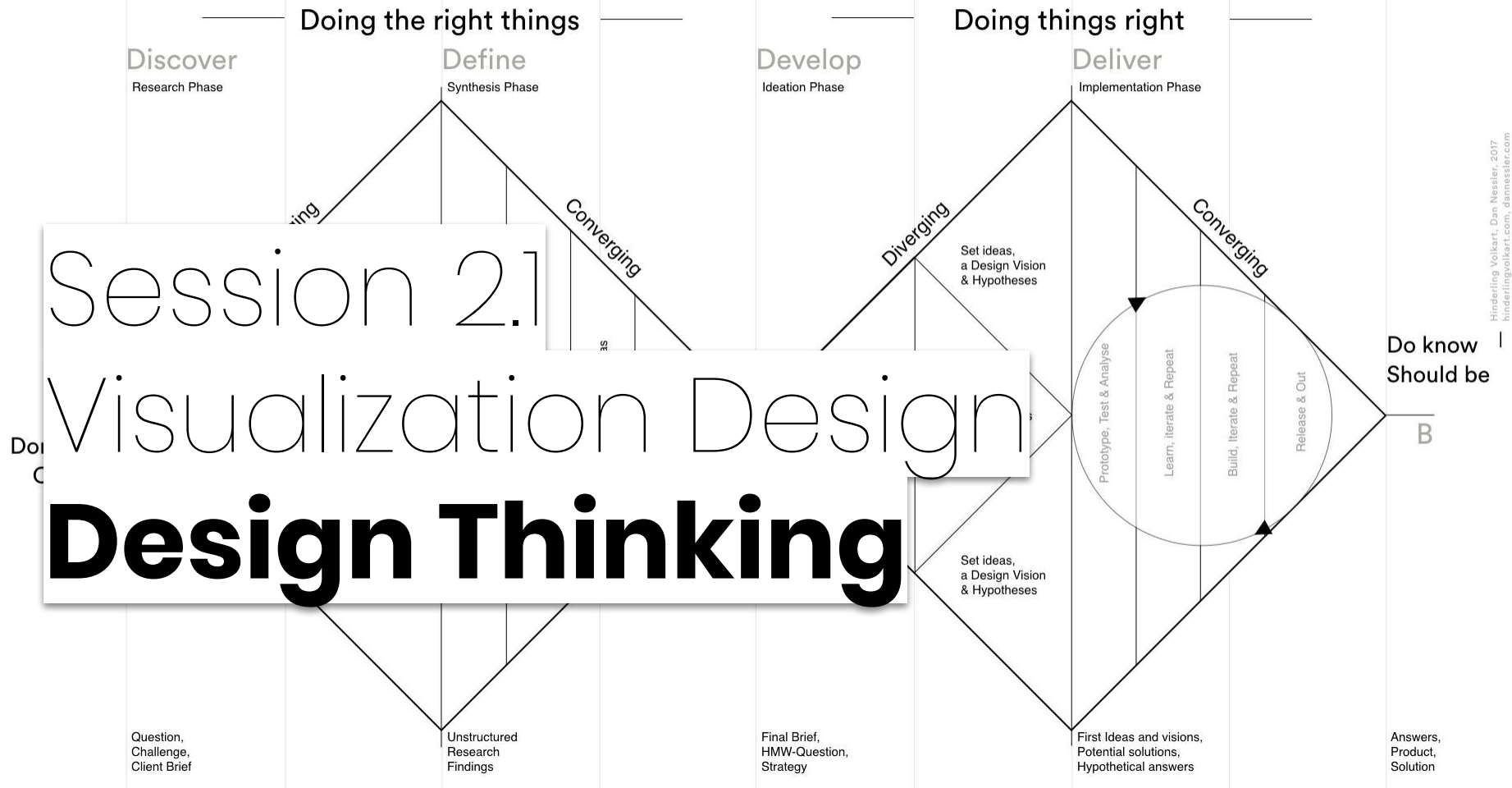
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# Visualization Design

## WHAT:

- Create effective visualizations
- Create efficient visualizations
- Solve a problem
- Design a solution

## HOW:

- Visualization can have many forms
- It's **not rocket science**
- Everyone can **design** visualizations
- Everyone can **learn creating** visualizations
- **Solve your own problems**
- There are **many rules**
- There are **many exceptions**

# Design Thinking

Design thinking is a human-centered approach to creative problem solving.

- is about **people**
  - empathy, problems, context, problem
- Highly **creative**
  - ideas, discussion, iteration
- **hand-on**
  - develop, prototype, test, try, ...
- **Show, don't tell**
- **iterative**
  - failure, progress, iterate, feedback,...

<http://www.theagileelephant.com/what-is-design-thinking/>

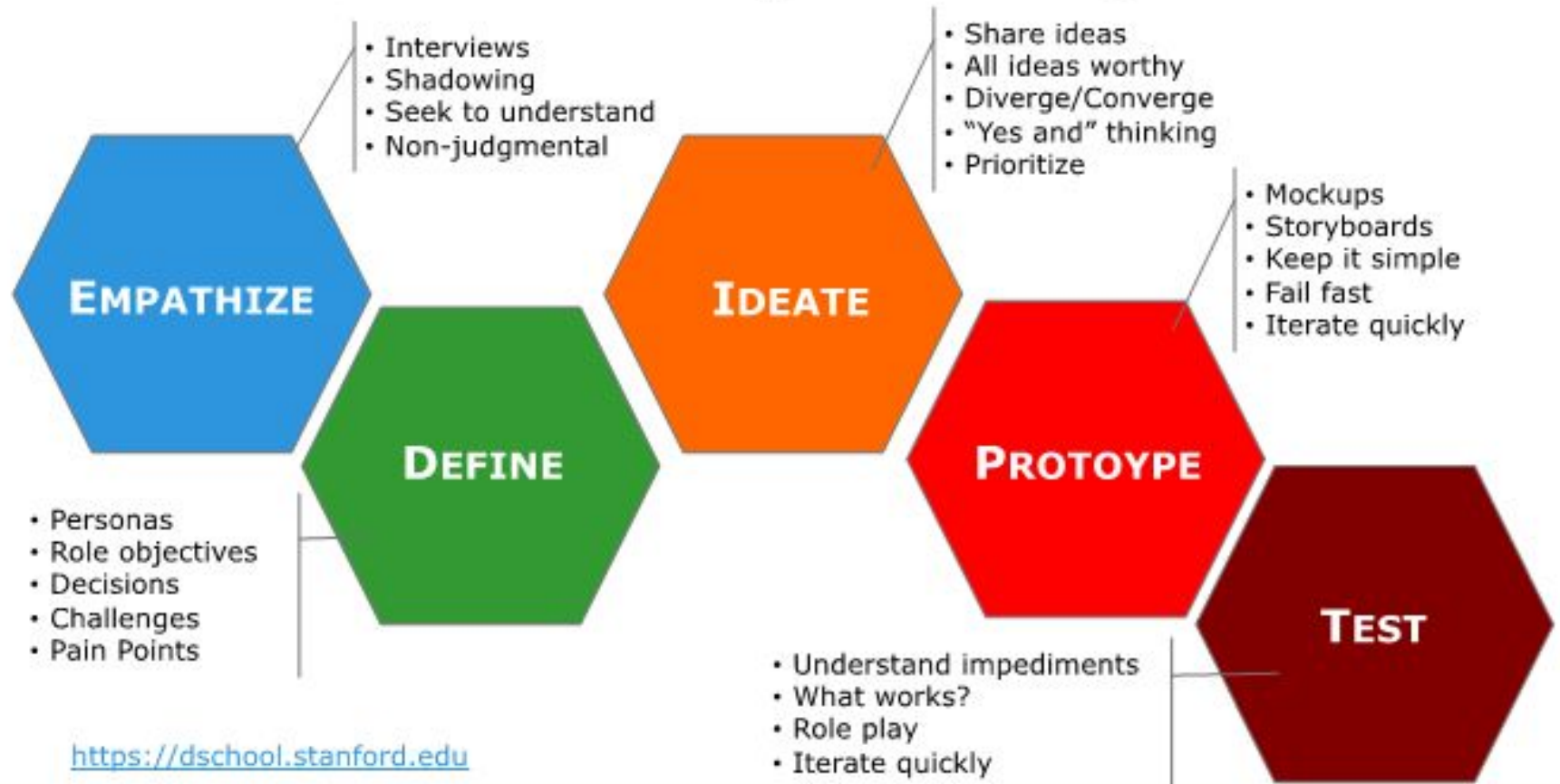
[https://www.ted.com/talks/david\\_kelley\\_human\\_centered\\_design](https://www.ted.com/talks/david_kelley_human_centered_design)

Rowe, Peter G. *Design thinking*. MIT press, 1987.

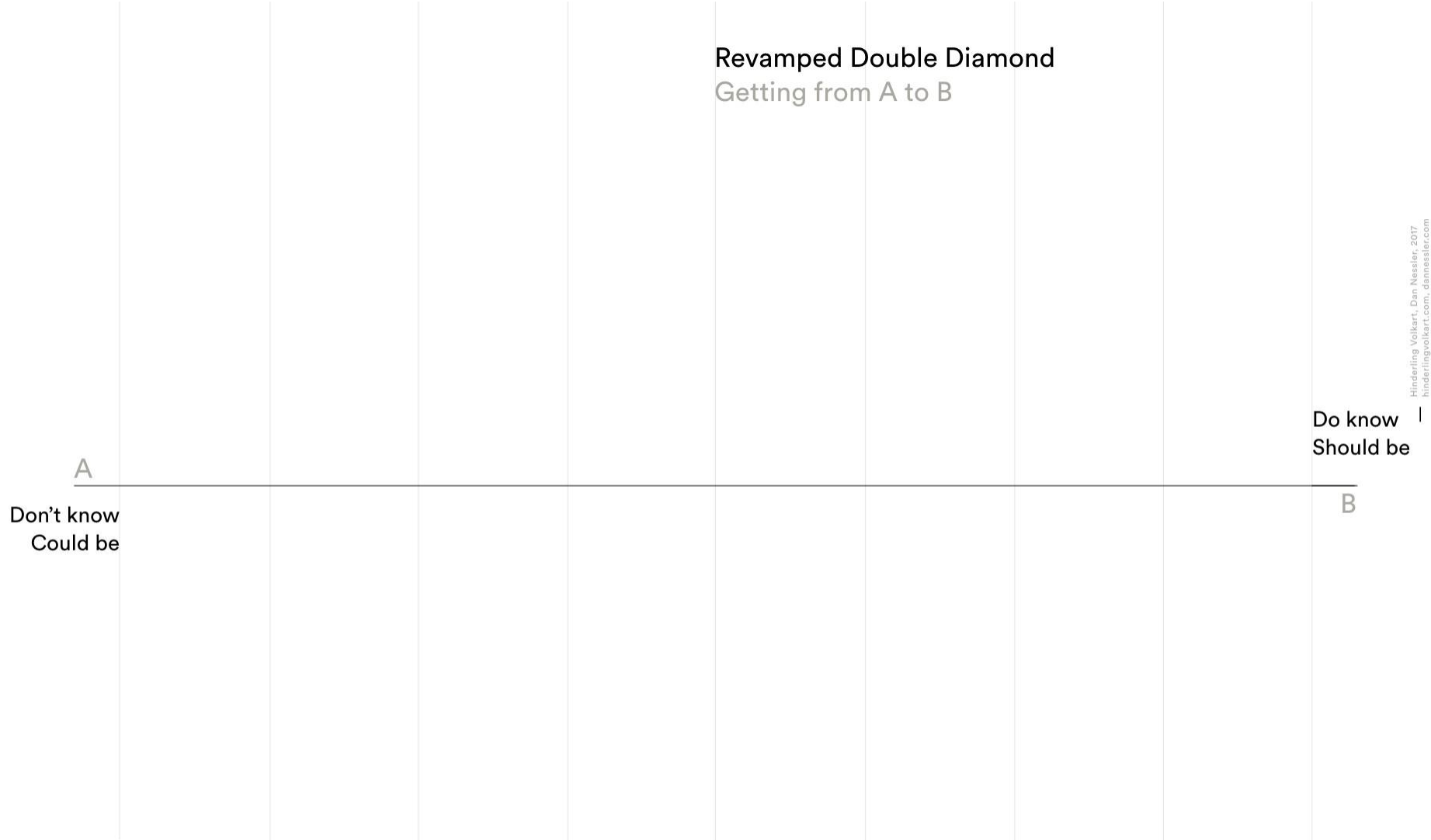


# Design Thinking—5 steps

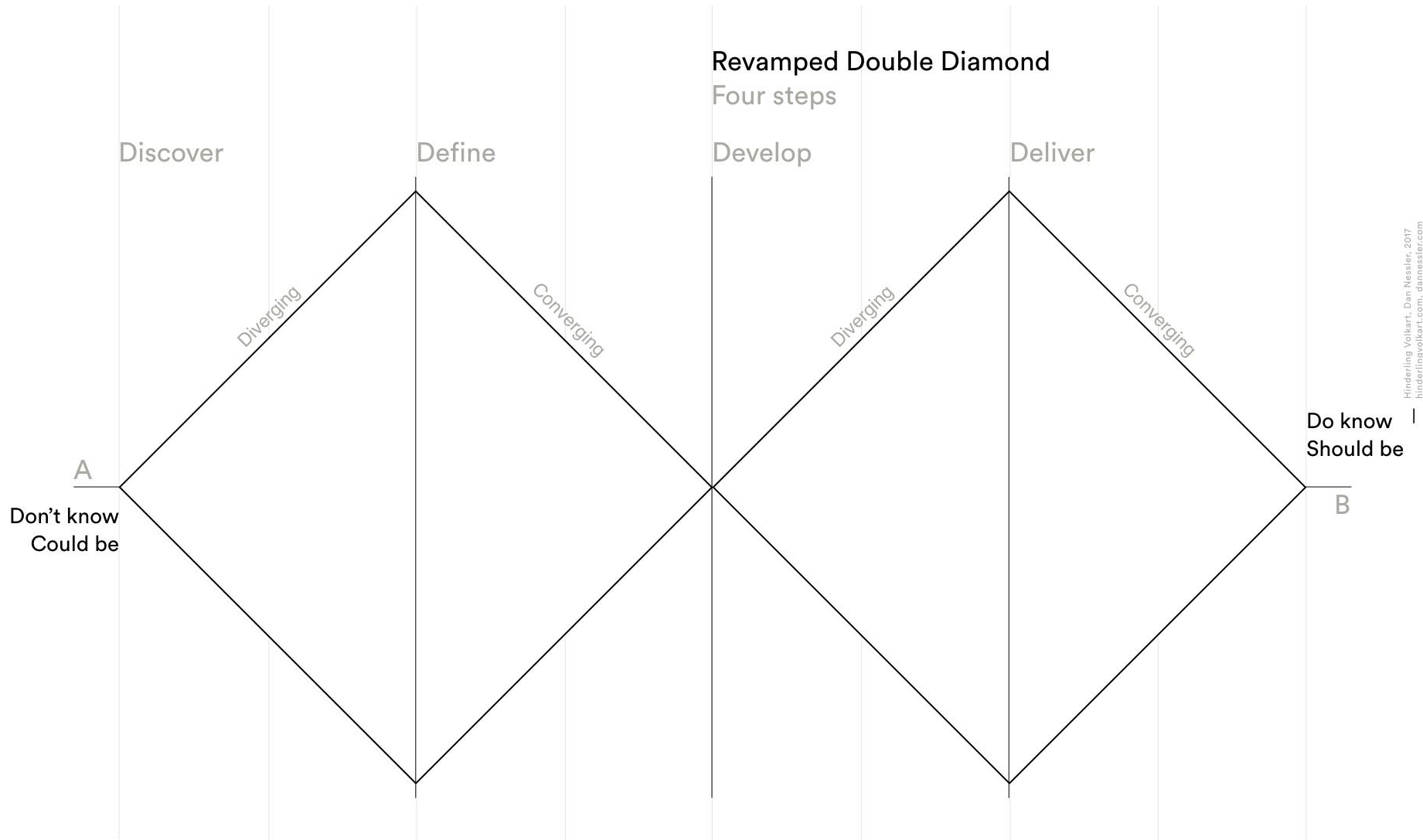
## Stanford d.school Design Thinking Process



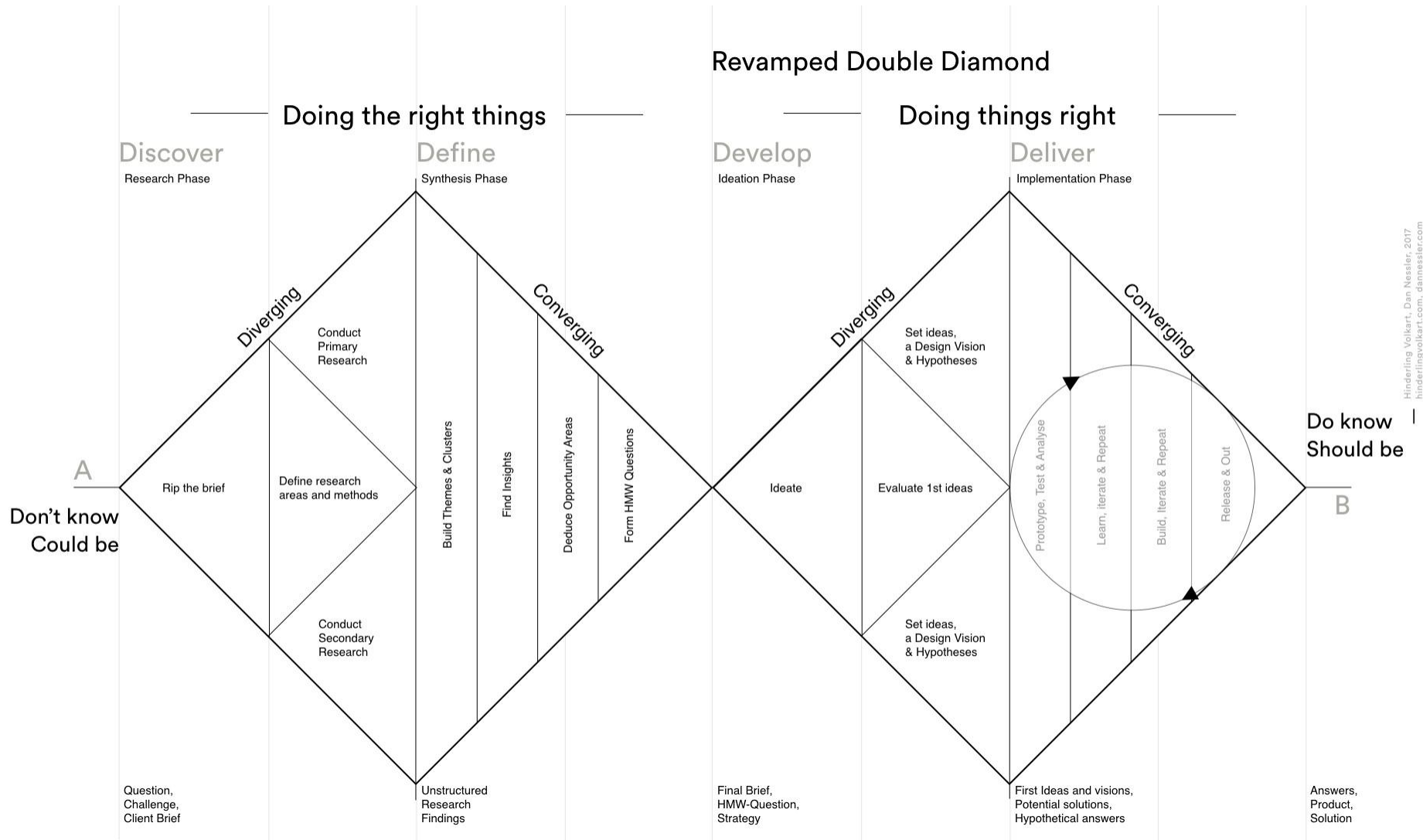
# Double Diamond



# Double Diamond



# Double Diamond



# Design Decisions

## **Context:**

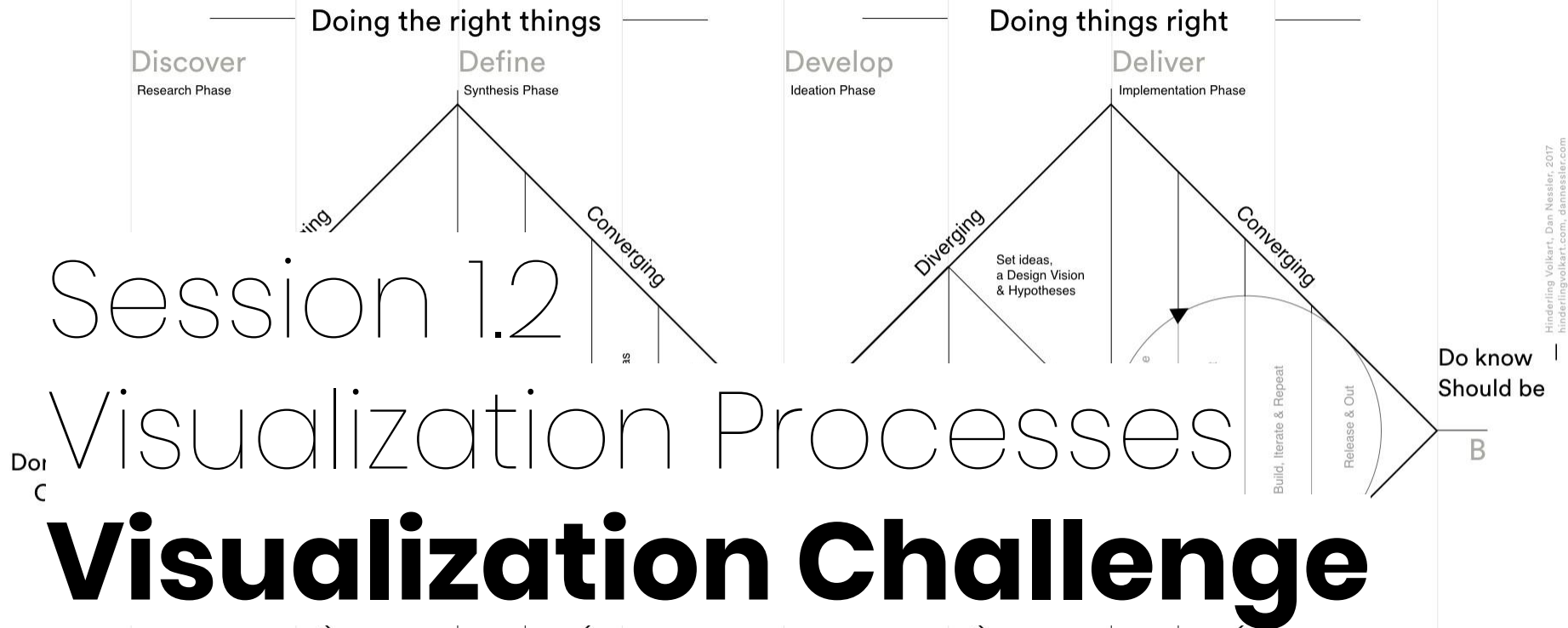
- Audience knowledge
- Data complexity
- Tasks
- Display medium
- ...

## **Visual Design:**

- Familiarity vs. unfamiliarity
- Clarity vs. Memorability
- Novelty vs. Tradition
- Facts vs. Uncertainty
- Reader-driven vs. Author-driven
- ...

# Visualization Design Thinking

- Empathize**
  - Understand your audience, interviews, observations, reading, conversation
- Define**
  - Create a **Data Challenge**. Set context and constraints.
- Ideate**
  - **Sketch** design ideas
  - Develop **visual mapping**
  - **Exploratory data analysis**
- Prototype**
  - Use visualizations **tools**
  - High-fidelity paper prototypes
  - *"Memento data"*
- Test**
  - User-centered **evaluation**



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# Data Visualization Challenge

<b>Data</b>	<b>Message &amp; Insights</b>
<b>Audience</b>	<b>Context</b>

# Challenge **Data**

- What is my data?
- Where is it from?
- How is it characterized?
- How complicated is my data?
- How many dimensions?
- How large?
- What data format?
- What is *not* part of my data?
- ...

# Challenge **Messages / Insights**

- What am I going to find?
- What am I interested in finding?
- Which questions do I have?
- Which *tasks* do I want to support?
- What am I going to tell with the visualization?
- ...

# Challenge **Audience**

- Who is my audience?
- How are they characterized?
- What do they know about the data / topic?
- Why are they interested in my data?
- Why should they care?
- What do they know about visualization?
- What questions might they have?
- ...

# Challenge **Context**

- How will people see my visualization?
- Where will this be?
- How will they be able to engage?
- Will they be able to interact?
- ...

# Data Visualization Challenge

## Data

- What is my data?
- Where is it from?
- How is it characterized?

## Audience

- Who is my audience?
- Why do they care?
- What do they know?

## Messages / Insights

- What am I looking for?
- What am I telling?

## Context

- Where will visualization be seen?
- How do people engage?

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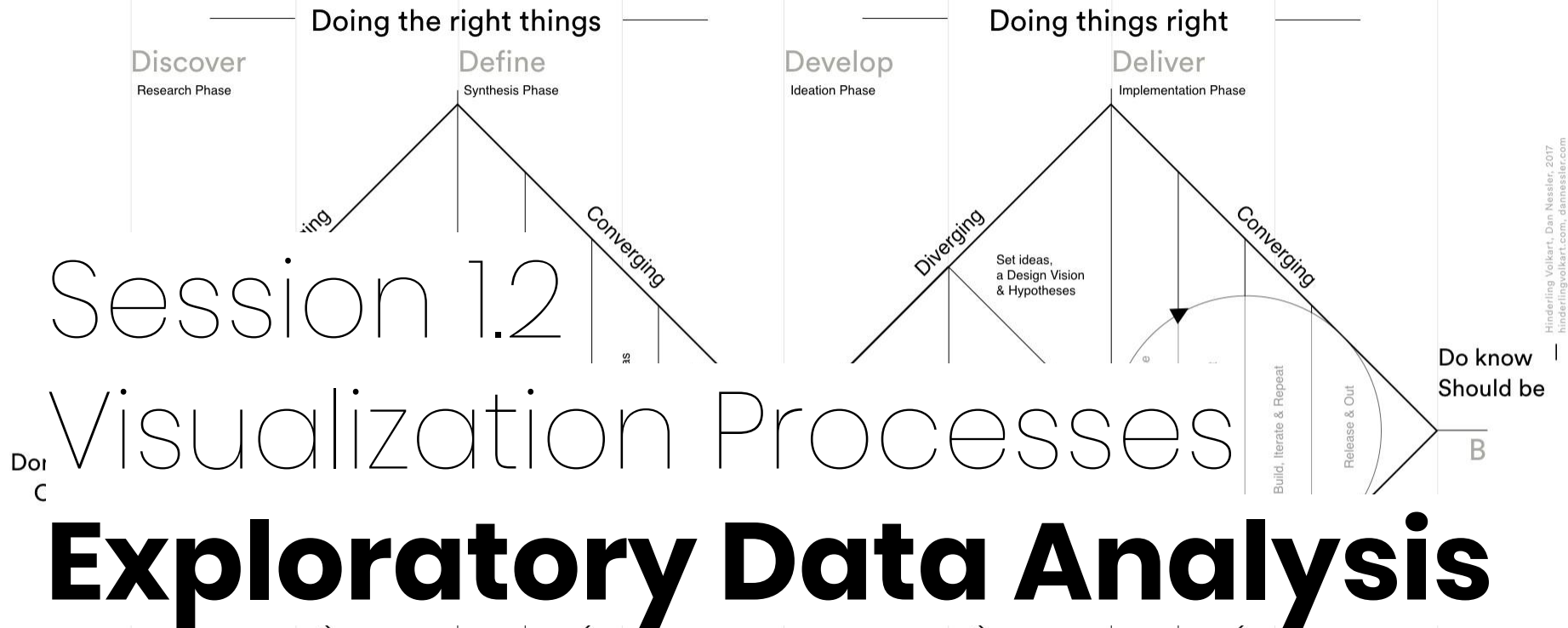
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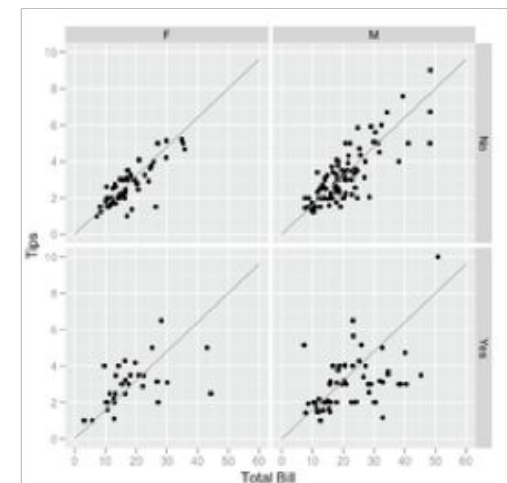
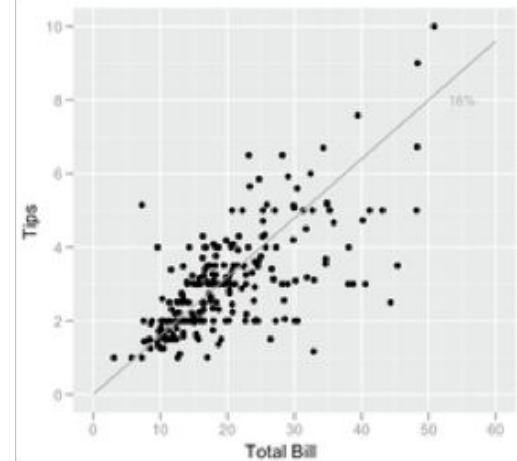
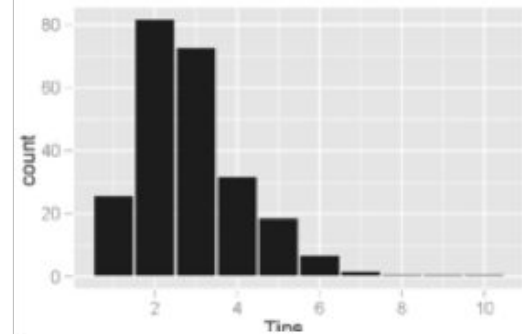
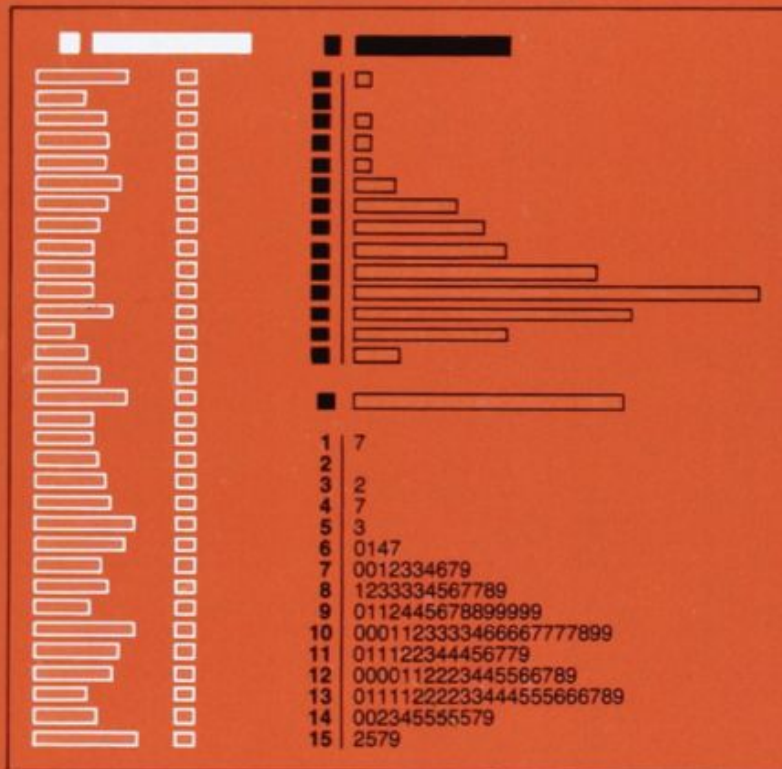
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John W. Tukey

# EXPLORATORY DATA ANALYSIS



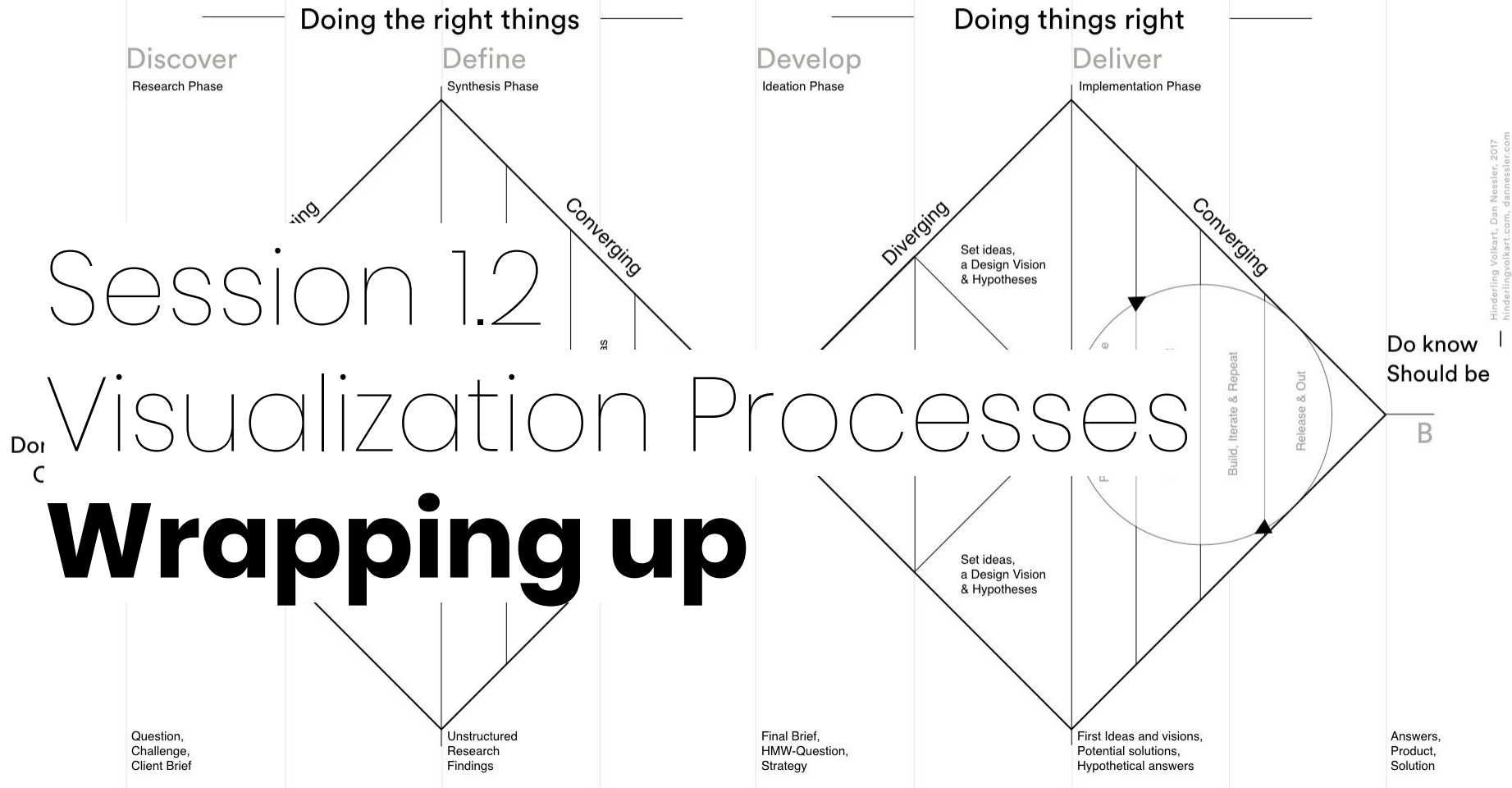
# Exploratory Data Analysis

## HOW-TO

- Grand tour: create as many views as possible
- Obtain as many different perspectives as possible
- Use multiple views
- Generate hypotheses
- Play with data and visualization
- Use simple visualizations first, then become complex

## IMPLICATIONS:

- Understand your data
- Generate insights
- Inform your visualization design



Session 1.2

# Visualization Processes

## Wrapping up



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# Wrap-up

1. Visualizing data and creating effective visualizations includes **many steps**.
2. Many **processes** you will use visualization:
  - *Creator, user, reader, analyst, ...*
3. **Design Thinking** is essential for creating effective and efficient visualizations
4. Formulating a **visualization challenge** helps you focusing and start your design thinking process
5. **Exploratory data analysis** helps you knowing your data and informing a design process.