

File by Mail Instructions for your 2016 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Matthew J Dickson
3388 Eden Way
Carmel, IN 46033

Balance Due/Refund	Your federal tax return (Form 1040EZ) shows you are due a refund of \$290.00.		
What You Need to Mail	<p>Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return.</p> <p>Attach the first copy or Copy B of Form(s) W-2 to the front of your Form 1040EZ.</p> <p>Mail your return and attachments to: Department of the Treasury Internal Revenue Service Fresno, CA 93888-0014</p> <p>Deadline: Postmarked by Tuesday, April 18, 2017</p> <p>Note: Your state return may be due on a different date. Please review your state filing instructions.</p> <p>Don't forget correct postage on the envelope.</p>		
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.		
2016 Federal Tax Return Summary	Adjusted Gross Income	\$	3,678.00
	Taxable Income	\$	0.00
	Total Tax	\$	0.00
	Total Payments/Credits	\$	290.00
	Amount to be Refunded	\$	290.00
	Effective Tax Rate		0.00%
Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the Internal Revenue Service.		



Hi Matthew,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Federal Free Edition:

- Your filed return has 100% guaranteed accurate calculations*
- You received a printed copy of your return with supporting documents for your records

Many happy returns from TurboTax.

Your first name and initial Matthew J		Last name Dickson		Your social security number 308 17 8934	
If a joint return, spouse's first name and initial		Last name		Spouse's social security number	
Home address (number and street). If you have a P.O. box, see instructions. 3388 Eden Way				Apt. no.	
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Carmel IN 46033				Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse	
Foreign country name		Foreign province/state/county		Foreign postal code	


Income

**Attach
Form(s) W-2
here.**

Enclose, but do not attach, any payment.

1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	3,678.
2	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.	2	
3	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	3	
4	Add lines 1, 2, and 3. This is your adjusted gross income .	4	3,678.
5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input checked="" type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$10,350 if single ; \$20,700 if married filing jointly . See back for explanation.	5	4,028.
6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your taxable income .	6	0.

Payments, Credits, and Tax

7	Federal income tax withheld from Form(s) W-2 and 1099.	7	290.
8a	Earned income credit (EIC) (see instructions)	8a	
b	Nontaxable combat pay election. 8b		
9	Add lines 7 and 8a. These are your total payments and credits . 	9	290.
10	Tax. Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	10	0.
11	Health care: individual responsibility (see instructions) Full-year coverage <input type="checkbox"/>	11	
12	Add lines 10 and 11. This is your total tax .	12	0.

Refund

Have it directly deposited! See instructions and fill in 13b, 13c, and 13d, or Form 8888.

13a	If line 9 is larger than line 12, subtract line 12 from line 9. This is your refund . If Form 8888 is attached, check here <input type="checkbox"/>	13a	290.																		
b	Routing number <table border="1" style="display: inline-table; text-align: center; width: 150px;"><tr><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td></tr></table> c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	X	X	X	X	X	X	X	X	X	X										
X	X	X	X	X	X	X	X	X	X												
d	Account number <table border="1" style="display: inline-table; text-align: center; width: 250px;"><tr><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td></tr></table>	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X		
X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X				

Amount You Owe

14 If line 12 is larger than line 9, subtract line 9 from line 12. This is the **amount you owe**. For details on how to pay, see instructions. **▶ 14**

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes.** Complete below. ☒ **No**

Designee's name ▶	Phone no. ▶	Personal identification number (PIN) ▶

**Sign
Here**

Joint return? See instructions.

Keep a copy for
your records.

Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.			
Your signature	Date	Your occupation student	Daytime phone number (317) 910-8109
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶ Self-Prepared		Firm's EIN ▶		
Firm's address ▶		Phone no.		

File by Mail Instructions for your 2016 Indiana Tax Return

Important: Your taxes are not finished until all required steps are completed.



(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Matthew J Dickson
3388 Eden Way
Carmel, IN 46033

Balance Due/Refund	Your Indiana state tax return (Form IT-40) shows you are due a refund of \$38.00.		
What You Need to Mail	<p>Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return.</p> <p>Enclose your W-2s and 1099s and place them on the front of your return.</p> <p>Mail your return and attachments to: Indiana Department of Revenue P.O. Box 40 Indianapolis, IN 46206-0040</p> <p>Deadline: Postmarked by April 18, 2017</p> <p>Don't forget correct postage on the envelope.</p>		
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.		
2016 Indiana Tax Return Summary	Taxable Income	\$	2,678.00
	Total Tax	\$	115.00
	Total Payments/Credits	\$	153.00
	Amount to be Refunded	\$	38.00
Special Formatting	Your printed state tax forms may have special formatting on them, such as bar codes or other symbols. This is to enable fast processing. Don't worry, these forms have been approved by your taxing authority and are acceptable for printing and mailing.		
Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the state taxing agency.		



Indiana Full-Year Resident Individual Income Tax Return

Due April 18, 2017

If filing for a fiscal year, enter the dates (see instructions) (MM/DD/YYYY):

from

to:

Your Social Security Number	308	17	8934
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Spouse's Social Security Number

Place "X" in box if applying for ITIN

Place "X" in box if applying for ITIN

Your first name	Initial	Last name	Suffix
-----------------	---------	-----------	--------

MATTHEW

J

DICKSON

If filing a joint return, spouse's first name	Initial	Last name	Suffix
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Present address (number and street or rural route)

Place "X" in box if you are married filing separately.

3388 EDEN WAY

City

State

Zip/Postal code

CARMEL

IN

46033

Foreign country 2-character code (see instructions)

Enter below the **2-digit county code** numbers (found on the back of Schedule CT-40) for the county where you lived and worked on January 1, 2016.

County where you lived	29	County where you worked	29	County where spouse lived		County where spouse worked	
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Round all entries

1.	Enter your federal adjusted gross income (AGI) from your federal tax return (from Form 1040, line 37; Form 1040A, line 21; or from Form 1040EZ, line 4)	_____	Federal AGI	1	3678.00
2.	Enter amount from Schedule 1, line 8, and enclose Schedule 1	_____	Indiana Add-Backs	2	.00
3.	Add line 1 and line 2	_____		3	3678.00
4.	Enter amount from Schedule 2, line 12, and enclose Schedule 2	_____	Indiana Deductions	4	.00
5.	Subtract line 4 from line 3	_____	Indiana Adjusted Income	5	3678.00
6.	You must complete Schedule 3. Enter amount from Schedule 3, line 5, and enclose Schedule 3	_____	Indiana Exemptions	6	1000.00
7.	Subtract line 6 from line 5	_____	State Taxable Income	7	2678.00
8.	State adjusted gross income tax: multiply line 7 by 3.3% (.033) (if answer is less than zero, leave blank)	_____		8	88.00
9.	County tax. Enter county tax due from Schedule CT-40 (if answer is less than zero, leave blank)	_____		9	27.00
10.	Other taxes. Enter amount from Schedule 4, line 4 (enclose sch.)	_____		10	.00
11.	Add lines 8, 9 and 10. Enter total here and on line 15 on the back	_____	Indiana Taxes	11	115.00



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12. Enter credits from Schedule 5, line 9 (enclose schedule) _____	12	153.00	
13. Enter offset credits from Schedule 6, line 8 (enclose schedule) _____	13	.00	
14. Add lines 12 and 13 _____ Indiana Credits	14		153.00
15. Enter amount from line 11 _____ Indiana Taxes	15		115.00
16. If line 14 is equal to or more than line 15, subtract line 15 from line 14 (if smaller, skip to line 23)	16		38.00
17. Enter donations from Schedule IN-DONATE (enclose schedule); cannot be greater than line 16	17		.00
18. Subtract line 17 from line 16 _____ Overpayment	18		38.00
19. Amount from line 18 to be applied to your 2017 estimated tax account (see instructions).			
Enter your county code _____ county tax to be applied _ \$	a	.00	
Spouse's county code _____ county tax to be applied _ \$	b	.00	
Indiana adjusted gross income tax to be applied _____ \$	c	.00	
Total to be applied to your estimated tax account (a + b + c; cannot be more than line 18) _____	19d		.00
20. Penalty for underpayment of estimated tax from Schedule IT-2210 or IT-2210A (enclose sch.) _	20		.00
21. Refund: Line 18 minus lines 19d and 20. Note: If less than zero, see line 23 ____ Your Refund	21		38.00
22. Direct Deposit (see instructions)			
a. Routing Number _____			
b. Account Number _____			
c. Type: Checking Savings Hoosier Works MC			
d. Place an "X" in the box if refund will go to an account outside the United States			
23. If line 15 is more than line 14, subtract line 14 from line 15. Add to this any amount on line 20 (see instructions) _____	23		.00
24. Penalty if filed after due date (see instructions) _____	24		.00
25. Interest if filed after due date (see instructions) _____	25		.00
26. Amount Due: Add lines 23, 24 and 25 _____ Amount You Owe	26		.00
Do not send cash. Please make your check or money order payable to: Indiana Department of Revenue. Credit card payers must see instructions.			

Sign and date this return after reading the Authorization statement on Schedule 7. You must enclose Schedule 7.

Your Signature	Date	Spouse's Signature	Date
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- If enclosing payment mail to: Indiana Department of Revenue, P.O. Box 7224, Indianapolis, IN 46207-7224.
- Mail all other returns to: Indiana Department of Revenue, P.O. Box 40, Indianapolis, IN 46206-0040.



Name(s) shown on Form IT-40

Your Social Security Number

MATTHEW J DICKSON

308 17 8934

Round all entries

1. Indiana state tax withheld: enclose W-2s, 1099s showing state tax withholding amounts _____	1	120.00
2. Indiana county tax withheld: enclose W-2s, 1099s showing county tax withholding amounts _____	2	33.00
3. Estimated tax paid for 2016: include any extension payment made with Form IT-9 _____	3	.00
4. Unified tax credit for the elderly _____	4	.00
5. Earned income credit: enclose Schedule IN-EIC and enter amount from line A-3 _____	5	.00
6. Lake County residential income tax credit _____	6	.00
7. Economic development for a growing economy credit. Enter amount from Schedule IN-EDGE, line 19 (enclose schedule) _____	7	.00
8. Economic development for a growing economy retention credit. Enter amount from Schedule IN-EDGE-R, line 19 (enclose schedule) _____	8	.00
9. Add lines 1 through 8. Enter total here and on Form IT-40, line 12 _____ Total Credits	9	153.00

Schedule IN-DONATE

Important. The amount on line 2 cannot exceed the amount on Form IT-40/IT-40PNR, line 16.

1. Donations: List fund name, 3-digit code and amount to be donated (see instructions)

a. Enter fund name	code no.	1a	.00
b. Enter fund name	code no.	1b	.00
c. Enter fund name	code no.	1c	.00
d. Enter fund name	code no.	1d	.00
2. Add lines 1a through 1d. Enter total here and on Form IT-40/IT-40PNR, line 17 Total Donations		2	.00



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Name(s) shown on Form IT-40

Your Social Security Number

MATTHEW J DICKSON

308 17 8934

1. Federal filing information

Are you filing a federal income tax return for 2016? Place "X" in appropriate box. Yes ☒ No

2. Out-of-state income Complete if you and/or your spouse (if filing a joint return) received any salary, wage, tip and/or commission income from Illinois, Kentucky, Michigan, Ohio, Pennsylvania or Wisconsin. Enter two-digit code number from the back of Schedule CT-40 for state where you and/or your spouse worked.

State where you worked

Your income

State where spouse worked

Spouse's income

\$.00

\$.00

3. Extension of time to file

a. Place "X" in box if you have filed a federal extension of time to file, Form 4868, or made an online extension payment.

b. Place "X" in box if you have filed an Indiana extension of time to file, Form IT-9, or online via ePay.

4. Farm / Fishing income

Place "X" in box if at least two-thirds of your gross income was made from farming or fishing.
Important: If you placed an "X" in the box, you MUST attach Schedule IT-2210.

5. Date of death

If any individual listed at the top of the IT-40 died *during* 2016, enter date of death (MM/DD).

Taxpayer's date of death

2016

Spouse's date of death

2016

Authorization Sign Form IT-40 after reading the following statement.

Under penalty of perjury, I have examined this return and all attachments and to the best of my knowledge and belief, it is true, complete and correct. I understand that if this is a joint return, any refund will be made payable to us jointly and each of us is liable for all taxes due under this return. Also, my request for direct deposit of my refund includes my authorization to the Indiana Department of Revenue to furnish my financial institution with my routing number, account number, account type and Social Security number to ensure my refund is properly deposited. I give permission to the Department to contact the Social Security Administration to confirm that the Social Security number(s) used on this return is correct.

6. Your daytime

telephone number

3179108109

Your

email address

I authorize the Department to discuss my return with my personal representative.

Yes No If yes, complete the information below.

Personal Representative's Name (please print)

Telephone number

Address

City

State

Zip Code

Paid Preparer: Firm's Name (or yours if self-employed)

SELF-PREPARED

IN-OPT on file with paid preparer if not filing electronically

PTIN

Address

City

State

Zip Code

Preparer's

signature



23316111555

County Tax Schedule for
Full-Year Indiana Residents

2016

Enclosure
Sequence No. 07

Name(s) shown on Form IT-40

Your Social Security Number

MATTHEW J DICKSON

308 17 8934

1. Enter the amount from IT-40, line 7. Note: If both you and your spouse lived in the same county on January 1, enter the entire amount from Form IT-40, line 7 on line 1A (do not complete Column B). See instructions _____

Column A - Yourself

Column B - Spouse's

1A

2678.00

1B

.00

2. Enter the resident rate from the county tax chart on the back of this schedule for the county where you lived on Jan. 1, 2016 ____

2A

.0100000

2B

.

3. Multiply line 1 by the rate on line 2 (leave blank if less than zero) 3A

27.00

3B

.00

4. Add lines 3A and 3B. Enter the total here. **Note: Perry County residents: If you live in Perry County and worked in the Kentucky counties of Breckinridge, Hancock or Meade, you must complete lines 5 and 6.** Otherwise, enter the total here and on line 7 below (see instructions) ____

4

27.00

5. Enter the amount of income that was taxed by any of the Kentucky counties listed on line 4 above

5

.00

6. Multiply line 5 by .0106 and enter total here _____

6

.00

7. Enter total of line 4 minus line 6. Enter this amount on line 9 of Form IT-40 _____

7

27.00

