User Manual for

Alphageek Merchandising Mobile Application

Introduction

About Alphageek Software

Alphageek software is a web-based modern technology to conduct all essential operations which include managing all merchandising and sales works smoothly and efficiently with sales application.

It's a digital solution for managing the desired tasks for different client and project in a structural way.

The role permission system makes this system more compatible and practical controlling for multiple users with required privacy.

User Characteristics

Alphageek sales application is designed for multiple users at a time.

Key Features

The highlighting features of Sales application are enlisted below.

Modules

Outlet Recruitment

Product Merchandising

Product Ordering

POSM Tracking & Deployment

Competition Tracking

Products Freshness

Out-of-Stock Tracking

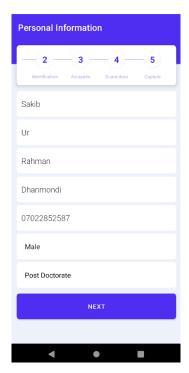
Planogram Checks

Store Detailing

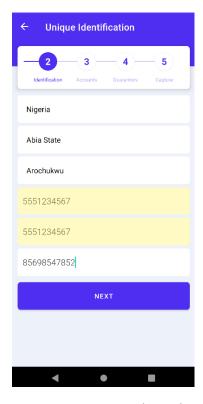
Registration Page



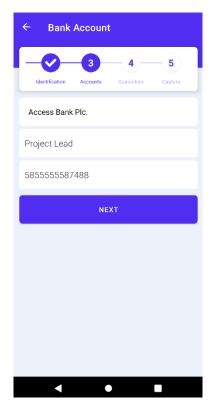
User have to type his/her name, email and password for signup. Then user will click on register button.



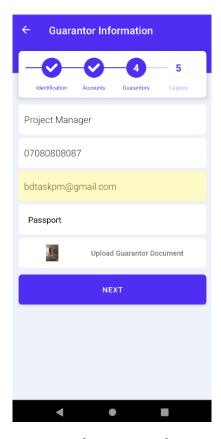
User have to full up identification form with first name, middle name, last name, home address, phone number, gender, SSCE. Then have to press next button.



User have to select country, state, NIN, LASSRA number. Then user have to press next button.



User have to provide the banking information such as name of bank, account name, account number. Then user have to press next button.

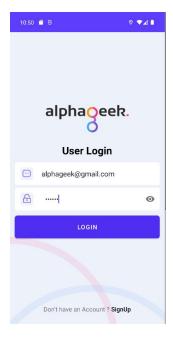


User have to provide his/her guarantor information. After providing guarantor's name, phone number and email address, user have to press



User have to provide profile picture and press submit button.

Login page



Merchandise admin will verify the information provided during registration. Then admin will make the user as "active user". After getting the active user status, user will provide email and password from login page. Admin will receive a "device approval request" sent by the user. If admin accept the request, user can log in to his/her profile by providing email and password. While doing registration and login to the app internet connectivity is needed. After login, user can use the app without internet connectivity. User can synchronize local data while connected with internet.

Main Dashboard

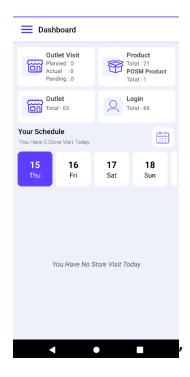


After login to the merchandising app. User can see the main dash board, all the module along with user profile picture and sync button are visible. User can choose module from the grid list. If needed, user can use sync button for synchronizing data while connected with internet.

Outlet Recruitment

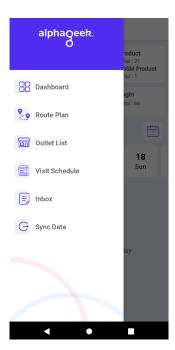


The outlet recruitment module has multiple sub module. User can create new outlet, create new visit schedule, visualize route plan allocated for him/her by merchandising admin.



After click on outlet recruitment module, a dash board will be appeared. In this dash board, there are four cards named outlet visit, product, outlet, login. Outlet Visit car contain outlet planned visit, actually visited, pending visit count. Product card contain total inventory product number and total POSM product number.

Side Menu Bar



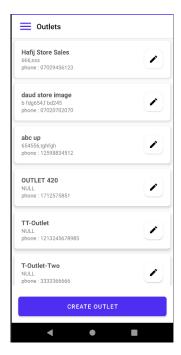
Side menu bar contain dash board, route plan, outlet list, visit schedule, inbox, sync data button. User can go back to main dash board by pressing dash board button of this side menu bar.

Route Plan



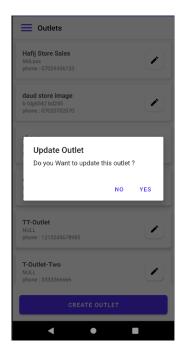
User can see the allocated route plan list and map for him/her by the merchandising admin.

Outlet List



User can find the outlet list in details.

Update Outlet information

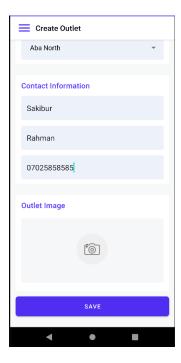


If user want to update outlet information, he/she will click on edit button from the list and press yes button of the dialogue box.



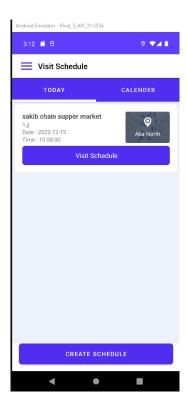
User can provide information to update outlet and press update button.

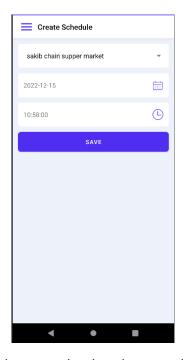
Create Outlet



User can create new outlet by providing necessary information of that outlet.

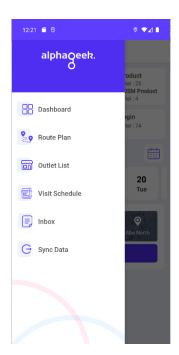
Create Schedule





User can create new visit schedule. From the drop box user have to choose outlet name, pick visit date and visit time. Then press save button.

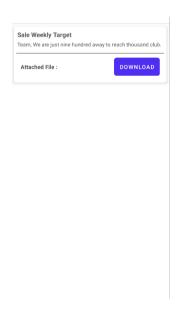
Inbox



Admin can send message to user. User have to open side menu bar and click on inbox button.

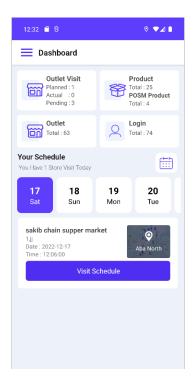


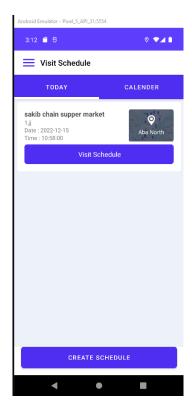
In this inbox screen user will find messages.

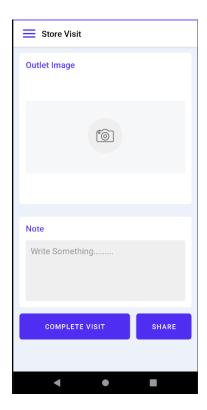


User can view the message detail and download the attachment.

Outlet Visit







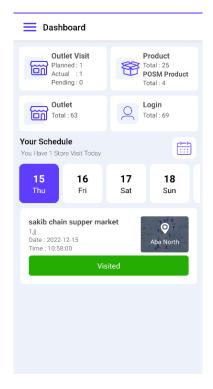
User can start visiting outlet from the visit schedule list by pressing visit schedule button.

User have to capture outlet image and note.



User can share the visit document by pressing share button.

Dash Board

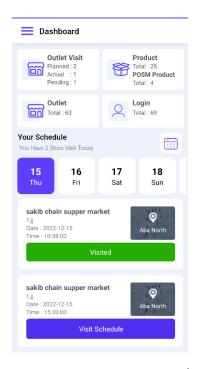


After successful outlet visit, the dash board card calculation will be updated automatically.

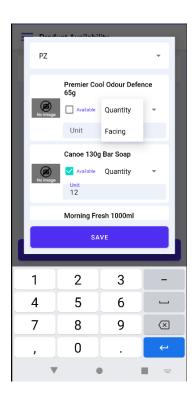
Product Merchandising



From the main dash board User have to click on product merchandising module button.



User will see a dash board and visit schedule details list. He/she can choose a planned schedule for visit.



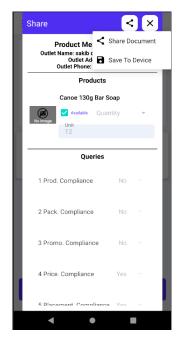
User will add product by selecting brand. User can choose quantity or facing unit of the product.



If all information is correct, user will press save & continue button.



A questionnaire will be appeared and user have to choose yes or no, finally press save & continue button.

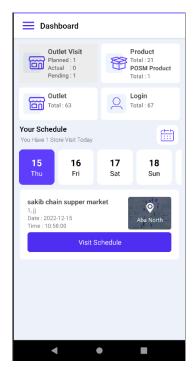


User can share this information as well by pressing share button.

Product Ordering



User have to click on product ordering module of main dash board.



User have to choose visit schedule from this dash board.



User have to choose brand name. Then input case quantity and unit quantity of the product.

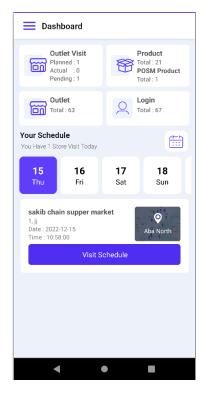


User will press save and continue button.

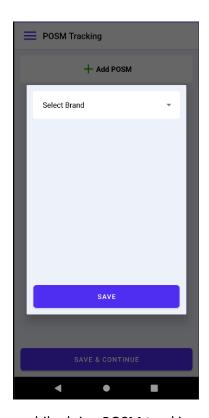
POSM Tracking & Deployment



User have to press POSM Tracking and Deployment module from the main dashboard.

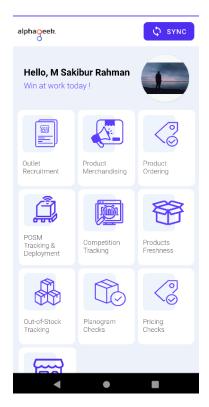


User can pick the visit schedule he/she wanted to visit.

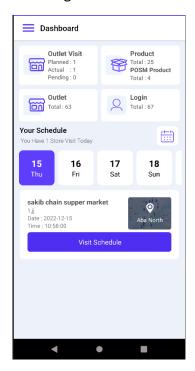


User have to choose brand name while doing POSM tracking and deployment.

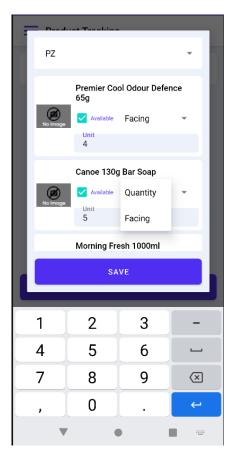
Competition Tracking



User have to click on competition tracking module from the main dash board.



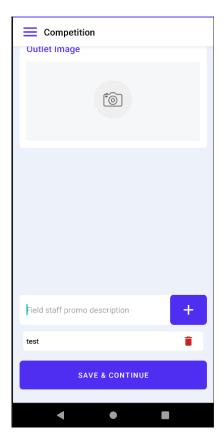
User can pick the planned visit schedule for competition tracking works.



User have to choose brand name and input unit of unit amount with determining facing or quantity of the product.



User can finalize the data by pressing save and continue button.

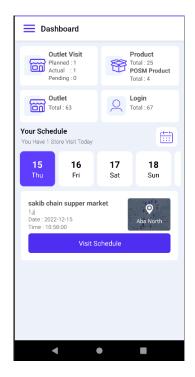


User will capture outlet image and edit the promo description by pressing " + " button and press save & continue button.

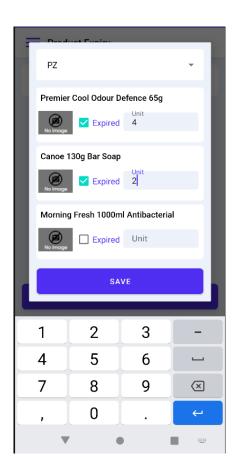
Product Freshness



User have to click on product freshness module from the main dash board.



User can pick a visit schedule for product freshness works.





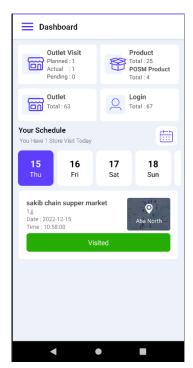
User have to select brand name and input the number of expired product, then press save & continue button.



User have to capture outlet image and press save& continue button.

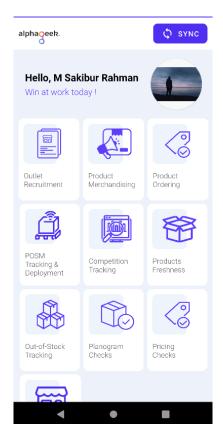


Finally edit the note and press save button.

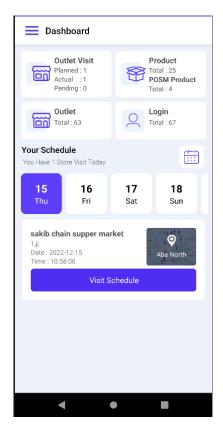


After completing visit, the visit schedule status will be changed into visited.

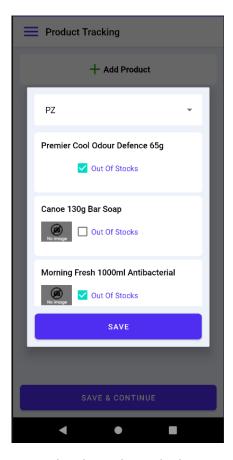
Out of Stock Tracking



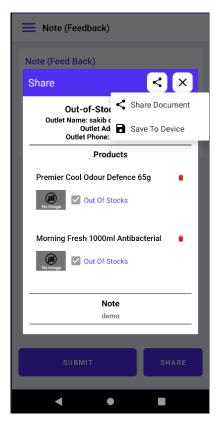
User have to click on out of stock module from main dash board.



User can choose the visit schedule from the list.



User have to choose brand name and pick product which are unavailable in the outlet.

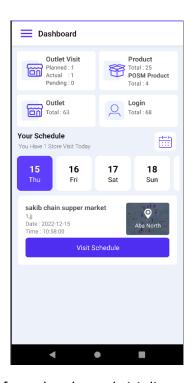


User can share this information as well by pressing share button.

Planogram Checks



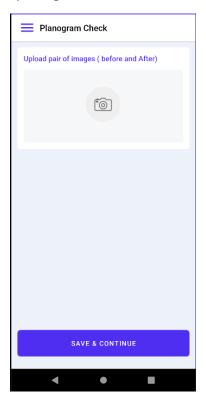
User have to click on planogram checks module from the main dash board.



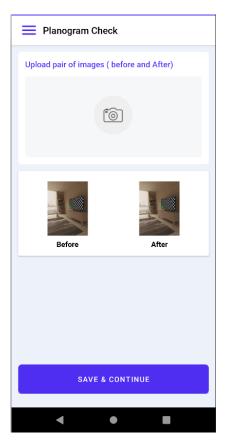
User can pick the visit schedule from the planned visit list.



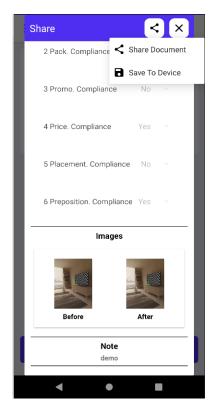
User have to pick yes or no from planogram list.



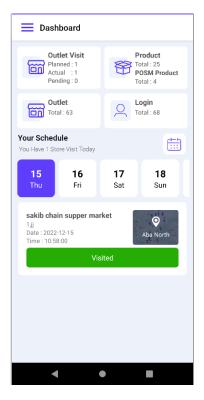
User have to take two picture in planogram check visit.



User can see the captured picture and continue to next screen.



User can share the information by pressing share button.

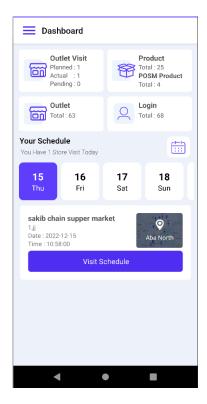


After successfully completing the planogram check visit, the status of visit schedule will be changed into visited.

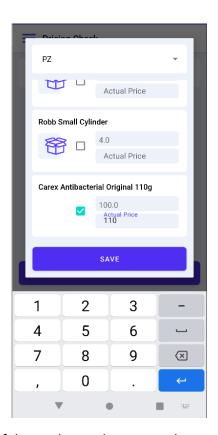
Pricing Checks



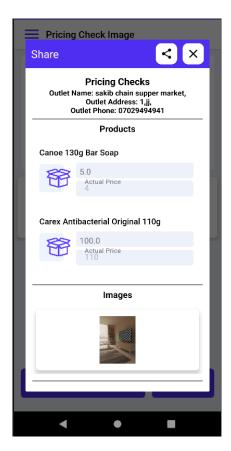
User have to press pricing checks module from main dash board.



User have to pick a visit schedule to start pricing check visit.



User have to input actual price of the product and press save button.

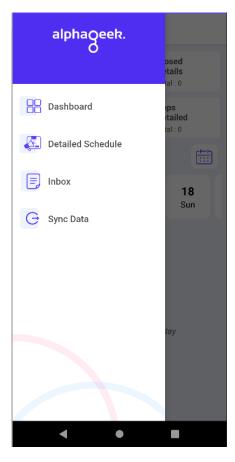


After taking outlet picture user can share this information by pressing share button.

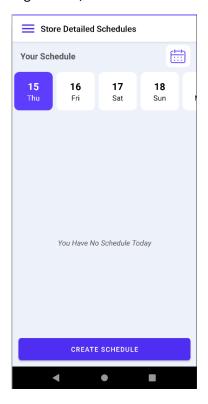
Store Detailing



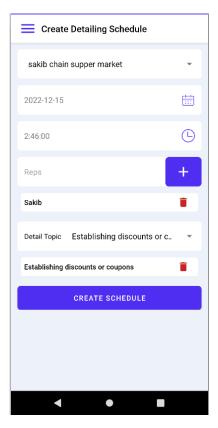
User have to press the store detain module from main dash board.



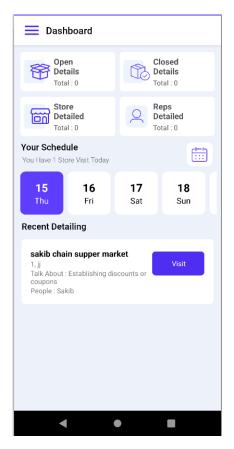
In the side menu bar of store detailing module, user can find the detailed schedule list.



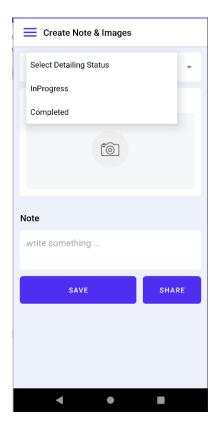
In the store detailed schedule, user can create new detailing schedule.



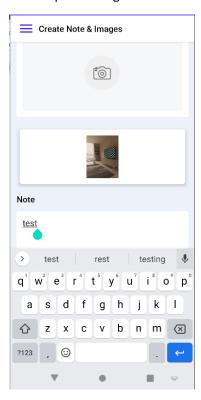
User have to pick outlet name, date, time, outlet representative name and detailing topic while creating a detailing schedule.



User have to pick a planned detailing visit to start detailing visit.

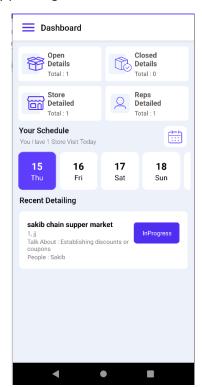


User have to pick in progress status and capture image and note.

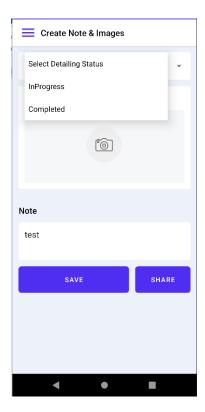




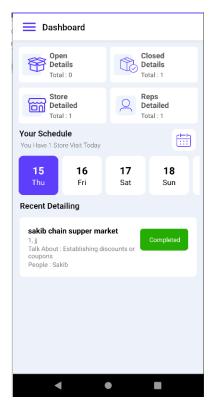
User can share the information by pressing share button.



In the dash board, status of visited schedule will be appeared whether in- progress or completed.



User have to select completed status and capture picture and note.



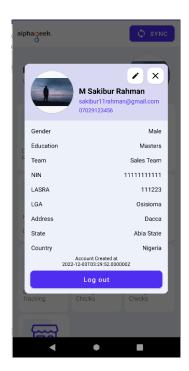
After completing the visit, the status will be changed into completed.

Synchronizing Data



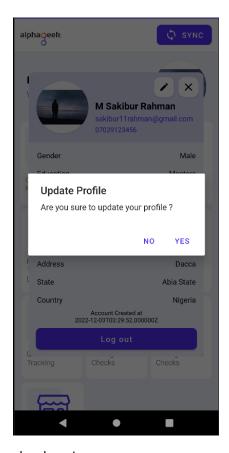
User can sync data by pressing sync button.

Logout

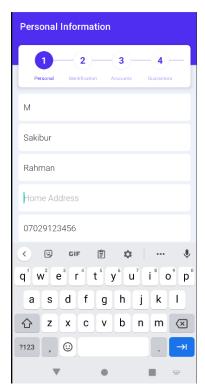


User can log out from application by pressing logout button from profile.

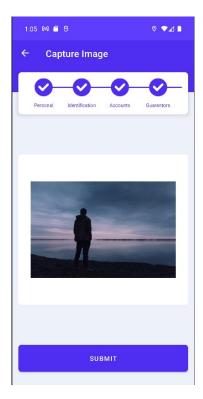
Profile Update



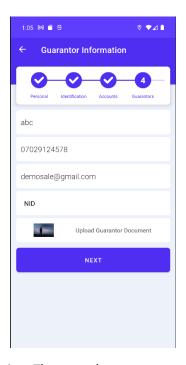
User can update own information by choosing yes.



User can provide updated information.



User can upload new profile picture.



User can update guarantor information. Then user have to press next button.

After evaluating the updated information, admin will change active status of the user. Then user can login to the application again.