





Leveraging Data as a Strategic Asset

Goal Leaders

Kelvin Droegemeier, Director, White House Office of Science and Technology

Karen Dunn Kelley, Deputy Secretary, Department of Commerce

Suzette Kent, Federal Chief Information Officer, Office of Management and Budget

Nancy Potok, Chief Statistician of the United States, Office of Management and Budget

Maria Roat, Chief Information Officer, Small Business Administration

December 2019





Goal Statement

• Leverage data as a strategic asset to grow the economy, increase the effectiveness of the Federal Government, facilitate oversight, and promote transparency.



Challenge

• The use of data is transforming society, business, and the economy. Data provided by the Federal Government have a unique place in society, and maintaining trust in Federal data is pivotal to a democratic process. The Federal Government needs a robust, integrated approach to using data to deliver on mission, serve customers, and steward resources while respecting privacy and confidentiality.



Opportunity

- Develop a long-term, enterprise-wide Federal Data Strategy to better govern and leverage the Federal Government's data.
- Enable government data to be accessible and useful for the American public, businesses, and researchers.
- Improve the use of data for decision-making and accountability for the Federal Government, including for policy-making, innovation, oversight, and learning.





Leadership

The Federal Data Strategy is being developed by a team which includes representatives from the following organizations:

Executive Office of the President Co-Leads:

Office of Management and Budget

Office of Science and Technology Policy

- Office of the Federal Chief Information Officer
- Office of Information and Regulatory Affairs

Agency Co-Leads:

Department of Commerce

Small Business Administration





Community

The Federal Data Strategy will be created with Federal data communities and stakeholders, including but not limited to:



Federal Committee on STATISTICAL METHODOLOGY













Commission on Evidence-Based Policymaking











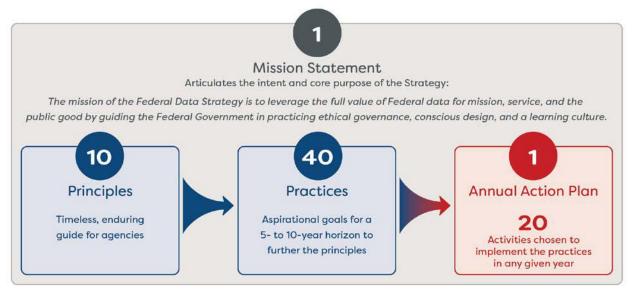


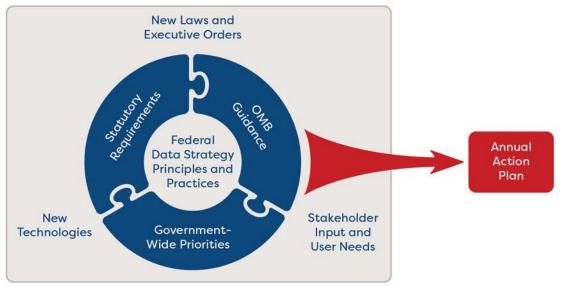






Components of the Federal Data Strategy



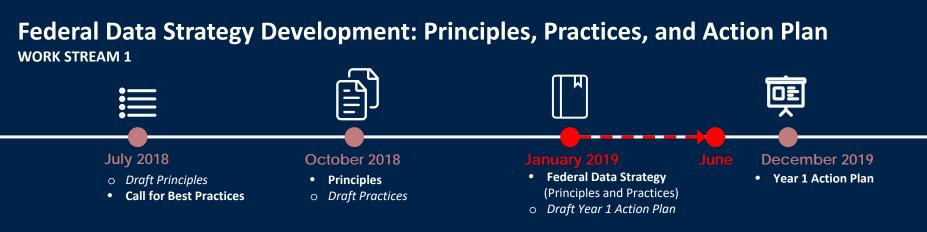






Federal Data Strategy – Timeline

The Leveraging Data as a Strategic Asset CAP Goal will deliver a Comprehensive Federal Data Strategy through two parallel and iterative work streams. These coordinated work streams will work hand in hand to provide a long-term strategic plan for data management across the Federal Government.



The Data Incubator Project: Use Cases and Playbook

WORK STREAM 2

Test
Build Learn

Incubation of Selected Use Cases

July 2018

• Call for Use Cases

• Use Case List

Data Incubator Playbook





FY20Q1 Accomplishments

For additional information and ways to engage follow updates on **strategy.data.gov**

Federal Data Strategy Development

WORK STREAM 1



December 2019

• Year 1 Action Plan

- ✓ Developed 2020 Action Plan for December publication on strategy.data.gov
- ✓ Developed resources to support the 2020 Action Plan for publication resources.data.gov

✓ Developed Stakeholder Engagement and the Development of the Federal Data Strategy for December publication on <u>strategy.data.gov</u>

The Data Incubator Project WORK STREAM 2



December 2019

Launched Incubator Playbook

- ✓ **Tagged Proof Points** for search <u>resources.data.gov</u>
- ✓ Developed interactive Incubator Playbook for publication on resources.data.gov



How the FDS Team Engaged Stakeholders

Forums

- Federal Forum, July 25, 2018, 18 speakers, 158 attendees
- Federal Forum, November 25, 2018, 24 speakers, 188 attendees
- Federal Forum, June 25, 2019, 23 speakers, 220 attendees
- Public Forum, July 30, 2018, 11 speakers, 58 attendees
- Public Forum, November 8, 2018, 28 speakers, 133 attendees
- Public Forum, July 8, 2019, 43 speakers, 165 attendees

Newsletters, Social Media, Website

- 23 Newsletters
- 25 Tweets from Performance.gov with 56,132 Impressions
- 135 #federaldatastrategy Tweets
- 400+ #feddatastrategy Tweets
- 102,104 of Strategt.data.gov Sessions (5/27/2018 7/31/2019)
- 169,145 of Strategy.data.gov Page Views (5/27/2018 7/31/2019)

Events

87 events attended to communicate FDS

Feedback Intake on FDS and Year-1 Action Plan

- Phase 1, collected 218 submissions
- Phase 2, collected 198 submissions
- Phase 3, collected 185 submissions





Agency Action Steps

| Agency Action Step | 2020 Q 1 | 2020 Q 2 | 2020 Q 3 | 2020 Q 4 |
|--|--|--|---|--|
| Action 1: Identify Data Needs to Answer Priority Agency Questions | | | 1.1 Consult with key agency leaders, such as Chief Data Officers, Evaluation Officers and Statistical Officials to begin identifying the data needed to answer priority agency questions 1.2 Identify data needs for answering priority questions in the Interim Learning Agenda 1.3 Develop a plan to engage the stakeholders needed to access or acquire the data needed to answer priority questions | |
| Action 2: Institutionalize an Agency Data Governance Body | 2.1 Publish agency data governance materials (membership, charter, meeting cadence) on [agency].gov/data web page | One of the following, each quarter: 2.2 After you complete your assessment of current 2.3 Document how the governance board receives 2.4 Put in place a data strategy or road map OR 2.5 Develop a plan for capital planning for enterpris 2.6 Adopt a Master Data Management program | | o support data governance body OR |
| Action 3: Assess Data and Related Infrastructure Maturity | | 3.1 Select an operational maturity assessment model for data and data infrastructure | 3.2 Agency Chief Data Officer and other senior-level staparticipate in any training or technical assistance related to maturity assessments 3.3 Document the outcome of the initial data maturity assessment | |
| Action 4: Identify Opportunities to Increase Staff Data Skills | | 4.1 Perform an assessment of current staff data literacy and data skills | 4.2 Conduct a gap analysis between the current staff's skills and the skills the agency requires | 4.3 Based on the assessment, establish a baseline and develop a performance plan to close the identified data skills and literacy gaps |
| Action 5: Identify Priority Datasets for Agency Open Data Plans | 5.1 Publish an Open Data Plan for sharing priority agency datasets, developed with stakeholder, engagement, including datasets that support AI R&D | | | 5.2 Execute Open Data Plan (Number of data assets published as open data on schedule) |
| Action 6: Publish and Update Data Inventories | 6.1 Update comprehensive data inventories for overall completeness and priority dataset sprints | 6.1 Update comprehensive data inventories for overall completeness and priority dataset sprints | 6.1 Update comprehensive data inventories for overall completeness and priority dataset sprints 6.2 Update comprehensive data inventory to conform to standard metadata | 6.1 Update comprehensive data inventories for overall completeness and priority dataset sprints |





Community of Practice Action Steps

| Community of Practice Action Step | 2020 Q 1 | 2020 Q 2 | 2020 Q3 | 2020 Q4 |
|---|--|--|--|---|
| Action 7: Launch a Federal Chief Data Officer Council | 7.1 Launch Chief Data Officer Council | | | 7.2 Create resources 7.3 Encourage use of resources by agencies |
| Action 8: Improve Data and Model Resources for AI Research and Development | 8.1 Identify barriers to access and quality limitations | | | 8.2 Provide technical schema formats on inventories 8.3 Pilot demonstration of how access to data useful for Al should be enhanced |
| Action 9: Improve Financial Management Data Standards | 9.1 Quarterly Getting Payments Right CAP Goal Targets9.2 Quarterly Results Oriented Accountability of Grants CAP Goal Targets | 9.1 Quarterly Getting Payments Right CAP Goal Targets9.2 Quarterly Results Oriented Accountability of Grants CAP Goal Targets | 9.1 Quarterly Getting Payments Right CAP Goal Targets 9.2 Quarterly Results Oriented Accountability of Grants CAP Goal Targets 9.3 Publish Financial Data Strategy | 9.1 Quarterly Getting Payments Right CAP Goal Targets9.2 Quarterly Results Oriented Accountability of Grants CAP Goal Targets |
| Action 10: Integrate Geospatial Data Practices into the Federal Data Enterprise | | | | 10.1 Establish the NSDI strategic plan 10.2 Publish a GeoPlatform providing standards-compliant web services for NGDAs 10.3 Engage with other relevant councils 10.4 Publish NGDA Data Theme datasets with standards compliant metadata and webservice endpoints 10.5 Track NGDAs for implementation of standards |





Shared Solution Action Steps

| Shared | l Solution Action Step | 2020 Q1 | 2020 Q2 | 2020 Q 3 | 2020 Q4 |
|-----------------------------|--|--|--|-------------------------------|---|
| | Develop a Repository of erprise Data Resources | | | | 11.1 Make regular updates to resources.data.gov in response to stakeholder input 11.2 Track growth and success of the site 11.3 Engage stakeholders to prioritize content |
| Action 12: C Policy Com | reate an OMB Federal Data mittee | 12.1 Launch FDPC 12.2 Set priorities for 2020 | | | 12.3 Carry out at least 1 data policy coordination activity |
| Action 13: D Catalog | evelop a Curated Data Skills | 13.1 Share draft catalog contents with CDOs and other stakeholders | 13.2 Collect input and make revisions | | 13.3 Publish the catalogue on resources.data.gov 13.4 Transfer responsibility for maintenance to the CDO council |
| Action 14: D Framework | evelop a Data Ethics | | 14.1 Initial examination of ethical issues encountered across data life cycle | | 14.2 Release initial Data Ethics Framework and Use Cases 14.3 Transfer responsibility for review and update |
| Action 15: D Toolkit | evelop a Data Protection | | | | 15.1 Release initial toolkit 15.2 Release updated Report on Statistical Disclosure Limitation Methodology |
| Action 16: P Research Ap | ilot a One-stop Standard oplication | 16.1 Create pilot portal | 16.2 Recruit users to try the portal and give feedback | | 16.3 Publish report describing success of the project and feedback that will inform future improvements |
| Information | rilot an Automated Tool for n Collection Reviews that ata Inventory Creation and | | 17.1 Develop pilot tool | | 17.2 Test tool with at least two agencies 17.3 Engage stakeholders for feedback on the tool 17.4 Publish report describing agency tests and stakeholder input |
| | ilot Enhanced Data nt Tool for Federal Agencies | 18.1 Demonstrate pilot and initial feature set with a pilot Federal agency 18.2 Infrastructure/Security Roadmap for production platform | 18.3 Achieve interoperability with continually updated Federal open data metadata schema 18.4 Develop business plan and cost Model | 18.5 Onboard agency customers | 18.6 Demonstrate increased dataset availability and improved usage |
| | Develop Data Quality and Reporting Guidance | | 19.1 Completion of report on best practices for reporting on output quality | | 19.2 Completion of metadata guidance for use by data originators 19.3 Develop tools to aid metadata maintenance |
| Action 20: D Repository | Pevelop a Data Standards | | | | 20.1 Develop repository with communities, frameworks, and schemas |