Data Visualization in R & Introduction to R Markdown

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Introduction to Data Visualization in R

- Data visualization is a crucial part of data analysis
- R provides multiple approaches for creating visualizations:
 - Visualising data using base R
 - Using ggplot2 package
- Today we'll explore:
 - Base R plotting and its limitations
 - ggplot2 for more advanced, aesthetic visualizations
 - R Markdown for creating reproducible reports

Basic Plotting with Base R

Base R includes a set of functions for creating standard plots:

```
# Simple plots using plot()
plot(iris$Species) # Categorical variable
plot(iris$Petal.Length) # Quantitative variable
plot(iris$Species, iris$Petal.Width) # Cat x quant
plot(iris$Petal.Length, iris$Petal.Width) # Quant pair
plot(iris) # Scatterplot of all variables

# Simple scatter plot with options
plot(mtcars$wt, mtcars$mpg,
    main = "Car Weight vs. Mileage",
    xlab = "Weight (1000 lbs)",
    ylab = "Miles Per Gallon",
    pch = 1, # Type of plot points
    col = "blue")
```

Common Plot Types in Base R

```
# Histogram
hist(mtcars$mpg,
     breaks = 10.
     col = "skyblue",
     main = "Distribution of MPG",
     xlab = "Miles Per Gallon")
# Box plot
boxplot(mpg ~ cyl, data = mtcars,
        col = "lightgreen",
        main = "MPG by Number of Cylinders",
        xlab = "Cylinders",
        vlab = "Miles Per Gallon")
```

Bar Plots in Base R

Line Plots in Base R

```
# Line plots in R
# Create some time series data
time < -1:20
values <- cumsum(rnorm(20)) # Generates 20 random numbers
# Line plot
plot(time, values,
     type = "o",
     col = "purple",
     lwd = 2.
     main = "Time Series Example",
     xlab = "Time",
     ylab = "Value")
# Add points to the line
points(time, values, pch = 19, col = "darkblue")
```

Multiple Plots in Base R

```
# Create a 2x2 grid of plots
par(mfrow = c(2, 2))
# Plot 1: Scatter plot
plot(mtcars$wt, mtcars$mpg, main = "Weight vs MPG", pch = 1)
# Plot 2: Histogram
hist(mtcars$mpg, main = "MPG Distribution")
# Plot 3: Box plot
boxplot(mtcars$mpg, main = "MPG Box Plot")
# Plot 4: Bar plot
barplot(table(mtcars$cyl), main = "Cylinders")
# Reset to 1x1 layout
par(mfrow = c(1, 1))
```

Descriptive Statistics

- To produce well-formatted descriptive statistics, we can use datasummary_skim() from the package modelsummary.
- In addition to common summary statistics like minimum, maximum, mean, median and standard deviation, it even comes with a small histogram of each distribution.
- The biggest advantage, however, is the option to produce nicely formatted output in a variety of formats, such as markdown.

Load Smoking Dataset

- We will be using the Smoking dataset again.
- Load dataset:
 - Set your directory using setwd()
 - 2 Load your dataset using read_excel() (Or depending on your file format)
 - Name your dataset smoking_df

modelsummary

```
# Load modelsummary package
# install.packages("modelsummary")
library(modelsummary)
datasummary_skim(smoking_df)
```

	Unique	Missing Pct.	Mean	SD	Min	Median	Max	Hist
smoker	2	0	0.2	0.4	0.0	0.0	1.0	L
smkban	2	0	0.6	0.5	0.0	1.0	1.0	_
ige	65	0	38.7	12.1	18.0	37.0	88.0	•
sdrop	2	0	0.1	0.3	0.0	0.0	1.0	L
sgrad	2	0	0.3	0.5	0.0	0.0	1.0	L
olsome	2	0	0.3	0.4	0.0	0.0	1.0	L
olgrad	2	0	0.2	0.4	0.0	0.0	1.0	L
olack	2	0	0.1	0.3	0.0	0.0	1.0	L
hienanie	2	Λ	Λ1	U 3	00	00	10	1 4

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Cross Tabulations

- Tabulates two variables at the same time.
- % and number of male and female that smoke and do not smoke:

female		0	1	All
0	N	3239	1124	4363
	% row	74.2	25.8	100.0
1	N	4338	1299	5637
	% row	77.0	23.0	100.0
All	N	7577	2423	10000
	% row	75.8	24.2	100.0

- Column: 0 = non-smoker, 1 = smoker
- 25.8% of males smoke; 23% of females smoke.

Cross Tabulations Code

```
# Cross Tabulations
datasummary_crosstab(female ~ smoker, data = smoking_df)
# Double check % of male smokers
male_smokers <- filter(smoking_df, female==0) %>%
summarize(
   mean(smoker)*100
   )
male smokers # > 25.8
```

Why use ggplot2?

Base R plotting system has several limitations:

- Creating layered plots takes more steps.
- Harder to integrate with Tidyverse: If you're using dplyr, tidyr, and friends, ggplot2 just plugs right in.

A glimpse of ggplot2 vs Base R

```
library(ggplot2)
# Basic scatter plot with a linear regression line as a layer
ggplot(data = mtcars, aes(x = wt, y = mpg)) +
 geom_point(color = "blue") + # Layer 1: scatter plot
 geom_smooth(method = "lm", se = FALSE, color = "red") + # Layer 2: regression
 labs(title = "MPG vs Weight", x = "Weight", y = "Miles per Gallon") # Layer 3
# Base scatter plot
plot(mtcars$wt, mtcars$mpg,
     main = "MPG vs Weight",
     xlab = "Weight", ylab = "Miles per Gallon",
     pch = 16, col = "blue")
# Add a regression line (layer 2)
model <- lm(mpg ~ wt, data = mtcars)</pre>
abline(model, col = "red", lwd = 2)
# Add a legend (layer 3)
legend("topright", legend = c("Data", "Linear Fit"),
       col = c("blue", "red"), pch = c(16, NA), lty = c(NA, 1), lwd = c(NA, 2))
```

ggplot2

The ggplot2 code, however, looks quite different at first glance:

- Two functions are necessary to create the plot.
- The plot object is being "piped" from function to function by using a special syntax (+ instead of %>%)
- The three necessary components (dataset, plot type, and aesthetic mapping) are reflected as
 - argument data =
 - @ geom_* function
 - argument mapping =
 - The argument mapping does not accept variables for "x" and "y" directly; you will have to wrap them inside the function aes()

ggplot2

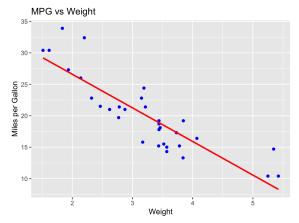
As always in R, you can omit the argument names if you provide them in the default order (documented in the help file). Thus we can rewrite the previous code by omitting data and mapping:

```
ggplot(mtcars, aes(x = wt, y = mpg)) +
    geom_point()

Adding another layer: (Example: Linear fit)
ggplot(mtcars, aes(x = wt, y = mpg)) +
    geom_point() +
    geom_smooth(method = "lm")
```

ggplot2: Scatterplot with options and labels

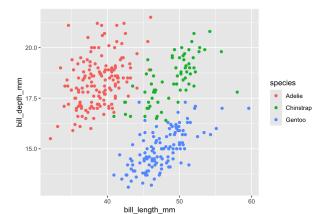
```
ggplot(data = mtcars, aes(x = wt, y = mpg)) +
  geom_point(color = "blue") + # 1:scatter plot
  geom_smooth(method = "lm", se = FALSE, color = "red") + # 2:regression line
  labs(title = "MPG vs Weight", x = "Weight", y = "Miles per Gallon") # 3:label
```



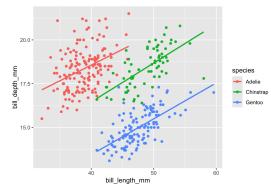
More exploration of ggplot2

- We will now use the penguins dataset from the package palmerpenguins.
- Install the palmerpenguins package: install.packages("palmerpenguins")
- Load penguins dataset: library(palmerpenguins)

Color dots for different groups in scatterplots

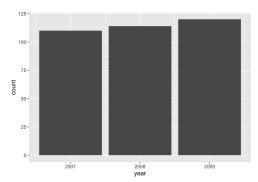


Color dots for different groups in scatterplots



Bar Charts in ggplot2

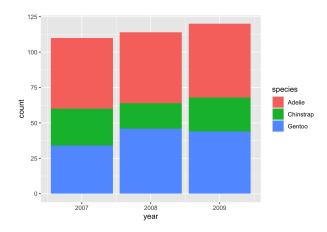
```
ggplot(penguins, aes(year)) +
    geom_bar()
```



```
# Check number of obs for each year
penguins %>%
   count(year)
```

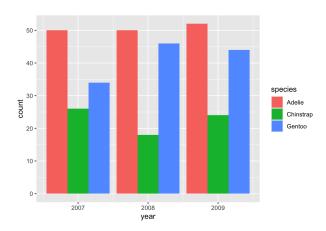
Stacked bar charts

```
ggplot(penguins, aes(year, fill = species)) +
geom_bar(position = "stack")
```



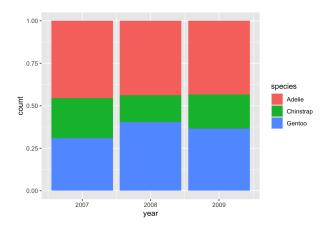
Other bar chart options

```
ggplot(penguins, aes(year, fill = species)) +
geom_bar(position = "dodge")
```



Other bar chart options

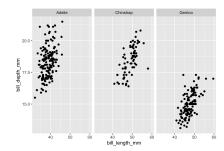
```
ggplot(penguins, aes(year, fill = species)) +
geom_bar(position = "fill")
```



Facet Wrap

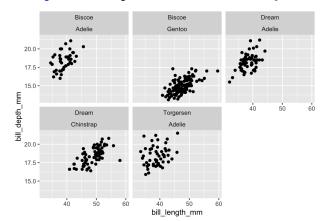
We can visualize each group of observations separately using facet_wrap().

```
# Create base plot
bill_plot <- ggplot(penguins, aes(bill_length_mm, bill_depth_mm)) +
   geom_point()
# Facet wrap
bill_plot +
   facet_wrap(~species)</pre>
```



Facet Grid (Two-Sided Formula

```
# Facet grid
bill_plot +
  facet_wrap(island~species) # two-sided formula
```



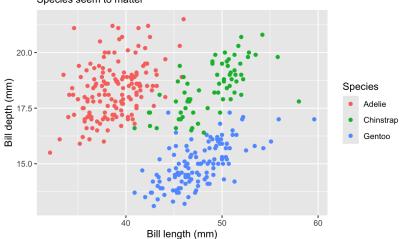
Making a Plot Publication Ready

```
# Create plot
bill_plot <- ggplot(penguins, aes(bill_length_mm, bill_depth_mm)) +</pre>
  geom_point(aes(color = species))
# Add labels
bill_plot <- bill_plot +
  labs(
    title = "Correlation between bill length and bill depth",
    subtitle = "Species seem to matter",
    y = "Bill depth (mm)",
    x = "Bill length (mm)".
    color = "Species",
    caption = "Source: palmerpenguins"
# View plot
bill plot
```

Making a Plot Publication Ready

Correlation between bill length and bill depth

Species seem to matter



Saving plots using ggsave

```
# Saving figures

# create new folder for plots
fs::dir_create("figures")

# save as pdf (vector graphic)
ggsave("figures/plot.pdf", bill_plot)

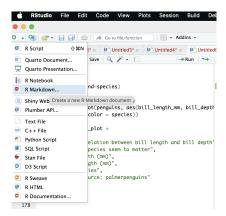
# save as png (raster graphic)
ggsave("figures/plot.png", bill_plot)
```

Intro to R Markdown

- R markdown lets you write text, add R code chunks, show the results of various plots in one document.
- You can write a great report using R markdown! The report can be saved as an HTML, PDF, or Word format.

Generating an R Markdown

- In the top left corner of RStudio, click the icon that has a plus-sign on top of a white square.
- Then, you will see several options. Click "R Markdown".



R Markdown Code Chunks

- You will have the option to choose between three different formats for the output of your R markdown: HTML, PDF, MS Word.
- Here is an explanation of the code chunks in R markdown:

```
"``{r chunk_name, chunk_options}
# R code goes here

### `{r setup, include=FALSE}`
- This is a special initialization chunk that sets global options
- `include=FALSE` means this chunk runs but does not appear in the
final document
- `knitr::opts_chunk$set(echo = TRUE)` sets the default behavior for all
following chunks to show both code and output
```

Assignment 3

You need to submit your answers to this assignment to obtain a training certificate. Submit your HTML or PDF of R markdown to my email: dataavicenna@mail.ugm.ac.id. Contact my email for any questions.

Submission deadline: 27 May 2025 at 23.59pm

Assignment 3

Answer the following questions in R Markdown. Save your document in either an HTML or PDF format. Your very first R code chunk should be:

```
```{r setup, include=FALSE}
knitr::opts_chunk$set(echo = TRUE)
```

(Note: You can also modify my file "R\_markdown\_example.Rmd", where the setup code chunk at the top should not be changed)

## Assignment 3

- Generate a bar graph using ggplot2 that shows the number of observations for each species in the penguins dataset. Then, create a stacked bar chart that shows the distribution of species across different islands. Make sure to include appropriate titles, labels, and a color legend. Write a brief interpretation of both visualizations.
- ② Generate a scatterplot of bill length vs. flipper length using ggplot2. Add a fitted regression line for each species (use different colors). Include appropriate titles and axis labels. Briefly explain any patterns you observe in the relationship between these variables across different species and islands.

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#### References

Schmidt, S. S., & Turbanisch, F. (n.d.). *Economic Analysis with R*. University of Göttingen. Retrieved from https://economic-analysis-with-r.uni-goettingen.de/