

DEMAND FOR AFFORDABLE RENEWABLE ENERGY IS INCREASING:

WindStream provides consumers with a cost effective means of harnessing the vast amount of renewable wind energy commonly found in the urban and rural setting.

MARKET NEED:

WindStream has built a highly efficient, low cost, modular system of Vertical Axis Wind Turbines (VAWT) that meets the requirements of municipal building code, aesthetics and environmental concerns.

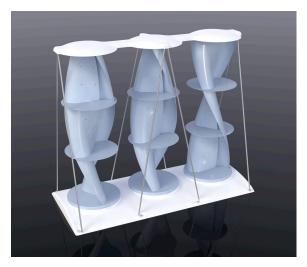
THE COMPANY:

WindStream Technologies (the Company) was formed in 2008 to create innovative products which address an underserved demand in the marketplace for low cost, highly efficient alternative energy production, TurboMills™. The Company has received generous financial incentives from the state of Indiana and the City of New Albany and has completed its research and development of its innovative TurboMill technology, which consists of a series of VAWT's mounted in a single base. The bases can be electrically interlocked allowing customers to scale their investment and energy production capability. The Company's patented (pending) platform is a cost effective and highly efficient distributed energy solution.

WindStream is currently taking orders for its products and has executed its major first contract and purchase order to deliver 30,000 TurboMills over the next 3 years to a Brazilian distributor of alternative clean energy devices. This order and others like it have clearly established WindStream Technologies as the leader in the fast growing small wind sector.

THE TECHNOLOGY:

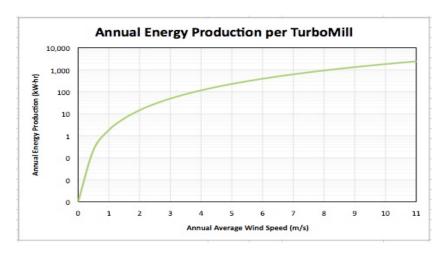
TurboMills are a disruptive distributed technology in the clean energy market. With its unique form factor and low cost price point, consumers now have the ability to install their own distributed energy solution at their facility or premise "an onsite wind farm," without the need for permitting or time consuming professional installation. This distributed energy solution is equipped with all necessary fault and failure protections and is sealed from debris and all manner of environmental hazards. Made from recycled materials, TurboMills are designed to supplement a customer's need for grid-supplied power, reduce electricity costs and make a positive environmental statement in lowering



their carbon footprint. A key benefit to the TurboMills technology is its use as "point of

generation" energy device. With this distributed energy solution, the customer with little or no cost of transmission can use energy created from a system of TurboMills. Compared to other wind and solar solutions, TurboMills at less than \$500 per unit are among the lowest cost per watt alternative energy device available worldwide, with dramatically reduced payback periods. The company anticipates scale production pricing of approximately \$3/watt and below. The nameplate production output of a TurboMill system will be 150 watts.

The proprietary TurboMill technology has been specifically designed and optimized to capture both low speed and turbulent wind energy commonly found in densely packed city environments where building codes and obstructions are of concern. WindStream has developed highly efficient turbines and direct drive permanent magnet generators, allowing TurboMills to easily capture significant amounts of wind energy in the 4-20+ mph range. TurboMills are now ready to be deployed in the urban environment to supplement the energy needs of WindStream's customers across the country.



THE MARKETS:

The market demand for TurboMills has been proven and the Company has significant pilot projects throughout the United States and abroad. WindStream has defined the following sales channels:

- 1. Municipalities: state environmental authorities have mandated the reduction of greenhouse gas emissions (22 states have carbon reduction laws)
- 2. Corporations: reduce electricity costs, lower carbon footprint and improve environmental image
- 3. Developing Nations: a low cost, distributed, renewable energy source needing no infrastructure for the 1.6 billion people across the planet that do not have access to grid connected power
- 4. Residential Customers: sold through big box retail outlets
- 5. Highway Energy Harvesting: TurboMills placed on center dividers of highways create new revenue opportunities for state, local and private highway operators, upwards of 300kW per mile, converting vehicle draft into usable electric energy



COMPANY HIGHLIGHTS:

- Fully executed contract and purchase order received from a Brazilian clean energy provider. This order for 30,000 TurboMills will be delivered over then next three years
- Circuito Exterior Mexiquense and Supervia Poniente, 10km's of highway in Mexico City Pilot Project
- National Rural Electrification Program Mexico, providing energy to 330,000 off-grid households pending agreement
- Luz para Todos Sustainable Rural Energy Development Program Brazil, est 3 million rural households with energy consumption below 80kWh's in negotiations
- Finalizing negotiations for 30,000 units for Ghana, delivery Q2, 2011
- Agreements for installations with municipalities across the U.S.
- Winner of the Vogt Award for Innovation and Invention
- Financial and resource support from Indiana and New Albany
- Manufacturing facilities at the Purdue Technology Center
- Patents filed, domestically and internationally
- Partnership discussions with local and international power companies
- Current investment capital exceeds 1.5 million dollars from founders, private investors and grants

THE GROWTH STRATEGY

The demand for renewable sources of energy is rising and energy costs are expected to increase as the economy begins to recover. Consumers, municipalities and businesses are looking for ways to save money and make a positive statement regarding their concern for the environment and willingness to make socially responsible purchase decisions. TurboMills are positioned to fill a need in this vast marketplace with a highly efficient, scalable and cost effective product that meets the complex aesthetic demands, environmental concerns and most importantly, the financial challenges of the demanding consumer. WindStream, with its TurboMill product will capture a first mover advantage in what will prove to be a huge and untapped market segment.

The Company has assembled a seasoned management team with Fortune 500 experience and expertise in technology, finance, sales, marketing and carbon trading, all of who understand the challenges of new business development and growth. The WindStream team will execute on the Company's business plan, meet its business goals and objectives while respecting its triple bottom line principles; people, planet and profits.

Over the course of the past 2 years WindStream has designed, built and filed patents (both domestically and internationally) on its technology and is currently selling the TurboMill technology. The company has established relationships and sales channels with significant strategic partners and will now expand its operations on a global level. The Company has invested over \$1,750,000 dollars into this effort and vast amounts of time and effort by its founders and engineers. The Company has closed an initial round of investment and received government grant funding.

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