

David Joseph Lee

davidlee@csu.fullerton.edu | Fullerton, CA

Highly motivated and self-driven full-stack developer. Strong working knowledge in a wide range of business processes and their relation to information systems. Proven success in increasing the availability of key metrics that drive efficiency and profitability.

Skills Include:

- Forecasting & Budgeting
- Variance Analysis
- Reconciliations
- Documentation
- User Training and Support
- Process Improvement
- GUI Design
- Requirements Definition
- Coding & Scripting
- Debugging & Troubleshooting
- Testing & Documentation
- Database Design & Management
- Cryptography

Technology Summary

Programming: C#, VBA, SQL, LINQ, XML, ASP.NET, ASP MVC5, HTML, CSS, JavaScript, JQuery

Software: Infor SyteLine, MS Office Suite (Access, Word, Excel, PowerPoint), Visual Studios, MS SQL Server, QuickBooks Enterprise

Experience

Spencer N Enterprises | City of Industry, CA

2011 - Present

Financial Data Analyst

Assisted the company in a project intensive environment providing solutions using the latest information technology tools and best practices.

- Developed comprehensive inventory reporting database with key financial metrics that led to improved inventory management for warehouse with over \$45M annual movement.
- Implemented comprehensive bill of materials database for over 21,000 unique SKUs with components and labor steps.
- Developed CAATs to analyze bill of materials to ensure attributes and costs are within tolerable levels.
- Developed dashboards that allow for better visibility of contribution margin factors and operating expenses.
- Developed processes to maintain variances to ensure standards are accurately measured.
- Developed financial forecasting system for the twelve month rolling forecast and yearly budget generation for the profit and loss statement.
- Function lead for Accounting in SyteLine implementation.
- Documented Accounting and Operational processes in SyteLine using standard methods.
- Implemented user training program using SyteLine's EPAK platform.
- Conducted bank and detailed AR reconciliations in high volume environment for bank audits.
- Streamlined monthly closing process; decreasing the time required to produce monthly financial statements from two weeks to four days.
- Developed windows application used to generate inputs to decrease time required to produce reports.
- Capable of quickly learning new resources and plugins by utilizing APIs.

Education

California State University of Fullerton

Expected Graduation: December 2015

BS in Accounting and Information Systems

Total GPA: 3.3 | Dean's Honor List: 2010 & 2014