



# Today

## A few things to look at today

Review 2 changes, fix 3 broken links, and check 1 failing test.

[Review changes](#)[Fix links](#)

### Recent changes

#### Version History

Restore across workspaces now needs admin approval.  
Today, 9:12am

#### Runs

New filter: show failed runs only.  
Yesterday, 4:51pm

#### Editor

Clarified autosave behavior.  
Yesterday, 11:03am

### Next release snapshot

#### Release 2026.1 (draft)

Critical requirements checked

82% (41 of 50)

[View snapshot](#)[Export PDF](#)

### Checks that need love

#### Version History

One end-to-end check is failing.  
Last run: 18 min ago

#### Restore older version

No check yet for the decline flow.  
Suggested: add a unit test

#### Permissions

Manual check is due.  
Last checked: 2 weeks ago



# Automation Designer > Version History

## Product map

Search...

### Automation Designer

Runs

### Version History

Compare versions

Restore older version

Notes and labels

Permissions

## Version History

Requirement

User-facing

Critical

Users can view, compare, and restore previous versions of an automation.

### Quick status

Defined: ready

Implemented: yes

Checked: mostly (1 check failing)

[Open requirement](#)

[Draft Jira stories](#)

### Inside this requirement

- Compare versions
- Restore older version
- Notes and labels
- Permissions

# Automation Designer > Version History

**Definition**   Versions   Implementation   Verification   Delivery work

## What this does

Users can view, compare, and restore previous versions of an automation.

## Why this exists

This helps people understand changes over time and recover safely from mistakes.

## Not included within this requirement

- Branching or merging versions
- Restoring only part of an automation

## How we know it works

- Users can see a list of versions with author and timestamp.
- Users can compare any two versions and clearly see what changed.
- Restoring creates a new version and does not overwrite history.
- Only admins can restore across workspaces.

## At a glance

Ready to build

Implemented

1 check failing

Linked implementation  
4 locations

Linked verification  
7 checks

Quick actions

Edit requirement

Export PDF book

ExpertlyAI

# Automation Designer > Version History

[Definition](#) [Versions](#) [Implementation](#) [Verification](#) [Delivery work](#)

## Requirement versions

Compare or restore any version. Nothing is ever deleted.

[Compare versions](#)**v4 (current)**

Added admin approval for cross-workspace restore

Jordan D. | Today 9:12am

[Current](#)**v3**

Improved diff view for nested steps

Priya S. | May 18

[View diff](#)[Restore](#)**v2**

Added notes and labels per version

Jordan D. | Apr 02

[View diff](#)[Restore](#)**v1**

Initial timeline + restore

Alex K. | Jan 10

[View diff](#)[Restore](#)



# Review changes

## What changed (v3 to v4)

- Added** Restoring across workspaces now needs admin approval.
- Added** A restore request can be declined, and the requester is notified.
- Clarified** Restoring always creates a new version, even if identical.

## Why

Support asked for safer restores after a few accidental rollbacks between workspaces.

## What to review

This is the short checklist for a safe update.

**Implementation: restore\_service.py**  
Add admin approval check

**Implementation: RestoreDialog.tsx**  
Show approve/deny UI

**Verification: e2e restore check**  
Fix failing approve/deny path

**Verification: unit permissions test**  
Add decline edge case

**Child requirement: Permissions**  
Confirm it still matches

**Approve and make current**

**Create Jira follow-ups**



# Draft Jira stories

## Proposed drafts

These are drafts. A PO can edit them before they hit the real backlog.

[Push drafts to Jira](#)

### Story 1: Version timeline UI

Users can see versions with author, time, and notes.

Acceptance: list loads fast for 200 versions.

[Edit](#)

### Story 2: Compare versions

Users can pick any two versions and see a clear diff.

Acceptance: show changes only toggle.

[Edit](#)

### Story 3: Restore + audit

Restore creates a new version; log who restored and why.

Acceptance: restore is permission-checked.

[Edit](#)

### Story 4: Admin approval

Cross-workspace restore requires admin approval.

Acceptance: requester is notified on approve/deny.

[Edit](#)



# Implementation

## Where it lives in code

Links refresh after merges. If something moved, we will ask you to confirm it.

[Rescan now](#) [Open mapping PR](#)

Status	Path	What it does	Last checked
Up to date	automation/versioning/history_service.py	Loads the timeline	Today
Up to date	automation/versioning/restore_service.py	Restores an older version	Today
Needs a look	ui/version_history/RestoreDialog.tsx	Restore UI and admin approval	After last merge
Up to date	api/routes/version_history.py	API endpoints	May 19



# Verification

## Checks and evidence

[Add test link](#)

This requirement is mostly checked. One end-to-end check is failing right now.

**End-to-end****e2e/version\_history\_restore.spec.ts**

Failing: approve or deny path

18 min ago

**Integration****api/test\_version\_history\_routes.py**

Passing

18 min ago

**Unit****unit/history\_service.test.py**

Passing

18 min ago

**Unit****unit/restore\_permissions.test.ts**

Passing

Yesterday

ExpertlyAI

# Release 2026.1 snapshot

## Release readiness

A snapshot is a point-in-time view of what the product meant and what checks passed.

### Critical requirements checked



41 of 50 (82%)

## What changed in this release

### Version History

Admin approval for cross-workspace restore

### Runs

Failed runs filter

### Editor

Autosave clarification

[Export release PDF](#)[Compare to last release](#)



# Export

## Requirements book

Choose what to include, then export a clean PDF you can share.

### Include

- Tree (always)
- What this does and why this exists
- Not included within this requirement
- How we know it works
- Related delivery work
- Implementation links
- Verification links

**Export PDF**

### Preview

Automation Designer

## Version History

Users can view, compare, and restore previous versions of an automation.