

PLTR Due Diligence

Evidence-backed summary built from deterministic market data + retrieved sources.

Hold	70%	\$169.60	30,285,671
Rating	Confidence	Price	Volume

Deterministic Snapshot

Company	Palantir Technologies Inc.
Sector / Industry	TECHNOLOGY / SOFTWARE - INFRASTRUCTURE
As of	2026-01-23
Prev Close	\$165.90
Shares Outstanding	2,284,334,000
Market Cap (reported)	\$401,680,499,000.00
Market Cap (calculated)	\$387,423,046,400.00
Net Debt	\$-1,569,696,000.00
FCF (TTM)	\$1,841,221,000.00

Data Warnings (preview)

- Alpha Vantage DAILY_ADJUSTED: Thank you for using Alpha Vantage! Please consider spreading out your free API requests more sparingly (1 request per second). You may subscribe to any of the premium plans at <https://www.alphavantage.co/premium/> to lift the free key rate limit (25 requests per day), raise the per-second burst limit, and instantly unlock all premium endpoints

(1 total warnings captured during data collection.)

Executive Summary

Palantir Technologies (PLTR) presents a mixed investment picture with strong long-term fundamentals offset by recent volatility and valuation concerns. The stock has delivered exceptional returns over the past year but faces near-term headwinds from high valuations and market sentiment shifts.

Snapshot

Current Price: \$169.6 (+2.23% daily) [Source: AlphaVantage+SEC]

Market Cap: ~\$387-402B [Source: AlphaVantage+SEC]

Sector: Technology - Software Infrastructure

Key Metrics:

- Free Cash Flow TTM: \$1.84B [Source: AlphaVantage+SEC]
- Net Cash Position: \$1.57B [Source: AlphaVantage+SEC]
- Shares Outstanding: 2.28B [Source: AlphaVantage+SEC]

Market Sentiment (News-Driven)

Market sentiment appears mixed with notable volatility. The stock has experienced significant recent weakness, declining 11.6% over the past month [Source: Assessing Palantir Technologies \(PLTR\) Valuation After Strong Long Term Returns And Recent Share Price Weakness — Yahoo \(2026-01-20T19:47:51Z\)](#) and showing a losing streak to start the year [Source: Palantir Technologies \(NASDAQ: PLTR\) Stock Price Prediction for 2026: Where Will It Be in 1 Year — Yahoo \(2026-01-21T12:15:20Z\)](#).

However, positive catalysts are emerging. Recent trading sessions show recovery with the stock jumping 2.6% following "positive developments, including a major new deal and an analyst upgrade" [Source: Palantir Technologies \(PLTR\) Stock Trades Up, Here Is Why — Yahoo \(2026-01-23T19:56:04Z\)](#).

Long-term performance remains impressive with 130-138% gains over the past year [Source: Palantir Technologies \(NASDAQ: PLTR\) Stock Price Prediction for 2026: Where Will It Be in 1 Year — Yahoo \(2026-01-21T12:15:20Z\)](#) [Source: Assessing Palantir Technologies \(PLTR\) After A 138% One-Year Share Price Surge — Yahoo \(2026-01-20T06:08:50Z\)](#) and an extraordinary 1,732% return since its IPO [Source: Palantir Technologies \(NASDAQ: PLTR\) Stock Price Prediction for 2026: Where Will It](#)

[Be in 1 Year — Yahoo \(2026-01-21T12:15:20Z\)](#).

Financial Quality (Facts-Driven)

Palantir demonstrates solid financial fundamentals with strong cash generation and balance sheet health:

Strengths:

- Positive free cash flow of \$1.84B TTM indicates strong operational efficiency [Source: AlphaVantage+SEC]
- Net cash position of \$1.57B provides financial flexibility [Source: AlphaVantage+SEC]
- Commercial revenue growth momentum with raised U.S. commercial revenue guidance [Source: Can Palantir's Commercial Surge Sustain PLTR's Next Leg of Growth? — Yahoo \(2026-01-15T18:06:00Z\)](#)

Concerns:

- High valuation multiples noted by analysts, though some argue this reflects "confidence in execution, AI-driven software adoption and durable customers" [Source: PLTR's Valuation is High: Not a Red Flag, if Execution Stays — Yahoo \(2026-01-21T16:42:00Z\)](#)

Risks

Several key risks warrant investor attention:

- 1 **Valuation Risk:** High valuation multiples create vulnerability to market corrections and sentiment shifts [Source: PLTR's Valuation is High: Not a Red Flag, if Execution Stays — Yahoo \(2026-01-21T16:42:00Z\)](#)
- 1 **Government Dependency:** Concerns about "government reliance" creating concentration risk [Source: How Concerned Should Investors Be About Palantir Stock? — Yahoo \(2026-01-14T15:08:00Z\)](#)
- 1 **Competitive Pressure:** "Rising competition" in the AI and data analytics space [Source: How Concerned Should Investors Be About Palantir Stock? — Yahoo \(2026-01-14T15:08:00Z\)](#)

- 1 **Legal Challenges:** Ongoing employee poaching lawsuit creating potential operational disruption
[Source: Market Chatter: Palantir Poaching Lawsuit Labeled Scare Tactic by Former Employees — Yahoo \(2026-01-14T10:33:34Z\)](#)
- 1 **Recent Momentum Shift:** The 11.6% monthly decline suggests potential momentum reversal despite long-term strength

Conclusion

Palantir Technologies represents a high-quality growth company with strong fundamentals but faces valuation and momentum challenges. The company's solid cash generation, growing commercial business, and AI positioning provide long-term upside potential. However, recent volatility, high valuations, and market sentiment concerns suggest a cautious approach is warranted. The stock appears fairly valued at current levels, making it suitable for existing holders but requiring careful timing for new positions.

Claim Audit

- Claims checked: 20
- Claims sourced: 16 (80.0%)

Claims

- 1 **UNSOURCED** — Palantir Technologies (PLTR) presents a mixed investment picture with strong long-term fundamentals offset by recent volatility and valuation concerns. The stock has delivered exceptional returns over the past year but faces near-term headwinds from high valuations and market sentiment shifts.
- 2 **SOURCED** — **Current Price:** \$169.6 (+2.23% daily) [Source: AlphaVantage+SEC]
- 3 **SOURCED** — **Market Cap:** ~\$387-402B [Source: AlphaVantage+SEC]
- 4 **UNSOURCED** — **Sector:** Technology - Software Infrastructure
- 5 **SOURCED** — - Free Cash Flow TTM: \$1.84B [Source: AlphaVantage+SEC]
- 6 **SOURCED** — - Net Cash Position: \$1.57B [Source: AlphaVantage+SEC]
- 7 **SOURCED** — - Shares Outstanding: 2.28B [Source: AlphaVantage+SEC]
- 8 **SOURCED** — Market sentiment appears mixed with notable volatility. The stock has experienced significant recent weakness, declining 11.6% over the past month [Source: Assessing Palantir Technologies \(PLTR\) Valuation After Strong Long Term Returns And Recent Share Price](#)

[Weakness — Yahoo \(2026-01-20T19:47:51Z\)](#) and showing a losing streak to start the year
[Source: Palantir Technologies \(NASDAQ: PLTR\) Stock Price Prediction for 2026: Where Will It Be in 1 Year — Yahoo \(2026-01-21T12:15:20Z\)](#).

- 9 **SOURCED** — However, positive catalysts are emerging. Recent trading sessions show recovery with the stock jumping 2.6% following "positive developments, including a major new deal and an analyst upgrade" [Source: Palantir Technologies \(PLTR\) Stock Trades Up, Here Is Why — Yahoo \(2026-01-23T19:56:04Z\)](#).
- 10 **SOURCED** — Long-term performance remains impressive with 130-138% gains over the past year [Source: Palantir Technologies \(NASDAQ: PLTR\) Stock Price Prediction for 2026: Where Will It Be in 1 Year — Yahoo \(2026-01-21T12:15:20Z\)](#) [Source: Assessing Palantir Technologies \(PLTR\) After A 138% One-Year Share Price Surge — Yahoo \(2026-01-20T06:08:50Z\)](#) and an extraordinary 1,732% return since its IPO [Source: Palantir Technologies \(NASDAQ: PLTR\) Stock Price Prediction for 2026: Where Will It Be in 1 Year — Yahoo \(2026-01-21T12:15:20Z\)](#).
- 11 **SOURCED** — - Positive free cash flow of \$1.84B TTM indicates strong operational efficiency [Source: AlphaVantage+SEC]
- 12 **SOURCED** — - Net cash position of \$1.57B provides financial flexibility [Source: AlphaVantage+SEC]
- 13 **SOURCED** — - Commercial revenue growth momentum with raised U.S. commercial revenue guidance [Source: Can Palantir's Commercial Surge Sustain PLTR's Next Leg of Growth? — Yahoo \(2026-01-15T18:06:00Z\)](#)
- 14 **SOURCED** — - High valuation multiples noted by analysts, though some argue this reflects "confidence in execution, AI-driven software adoption and durable customers" [Source: PLTR's Valuation is High: Not a Red Flag, if Execution Stays — Yahoo \(2026-01-21T16:42:00Z\)](#)
- 15 **SOURCED** — 1. **Valuation Risk:** High valuation multiples create vulnerability to market corrections and sentiment shifts [Source: PLTR's Valuation is High: Not a Red Flag, if Execution Stays — Yahoo \(2026-01-21T16:42:00Z\)](#)
- 16 **SOURCED** — 2. **Government Dependency:** Concerns about "government reliance" creating concentration risk [Source: How Concerned Should Investors Be About Palantir Stock? — Yahoo \(2026-01-14T15:08:00Z\)](#)
- 17 **SOURCED** — 3. **Competitive Pressure:** "Rising competition" in the AI and data analytics space [Source: How Concerned Should Investors Be About Palantir Stock? — Yahoo \(2026-01-14T15:08:00Z\)](#)
- 18 **SOURCED** — 4. **Legal Challenges:** Ongoing employee poaching lawsuit creating potential operational disruption [Source: Market Chatter: Palantir Poaching Lawsuit Labeled Scare Tactic by Former Employees — Yahoo \(2026-01-14T10:33:34Z\)](#)
- 19 **UNSOURCED** — 5. **Recent Momentum Shift:** The 11.6% monthly decline suggests potential momentum reversal despite long-term strength
- 20 **UNSOURCED** — Palantir Technologies represents a high-quality growth company with strong fundamentals but faces valuation and momentum challenges. The company's solid cash

generation, growing commercial business, and AI positioning provide long-term upside potential. However, recent volatility, high valuations, and market sentiment concerns suggest a cautious approach is warranted. The stock appears fairly valued at current levels, making it suitable for existing holders but requiring careful timing for new positions.