Intro To Data Analytics: Excel Basics

Information and practical exercises to add to your current toolkit or take the first step in launching a new career.



Welcome to Thinkful!

We teach tech skills that lead to fulfilling, high-paying careers.

Our students learn in-demand industry tools through 100% online programs as they work toward a job-ready portfolio with the help of an expert mentor.

Let's get started.



Workshop Rundown

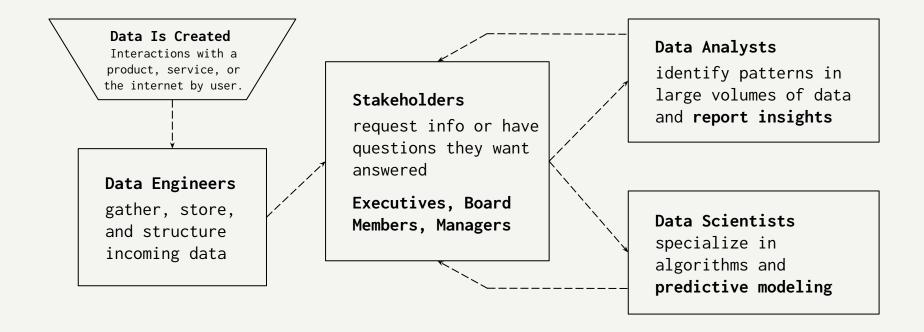
We're going to talk about:

- ☐ The Data Analytics Skill Set
- ☐ Spreadsheet Basics and Setup
- ☐ Hotel Invoice Guided Example
- ☐ Google Sheet Challenge
- ☐ How to Learn More

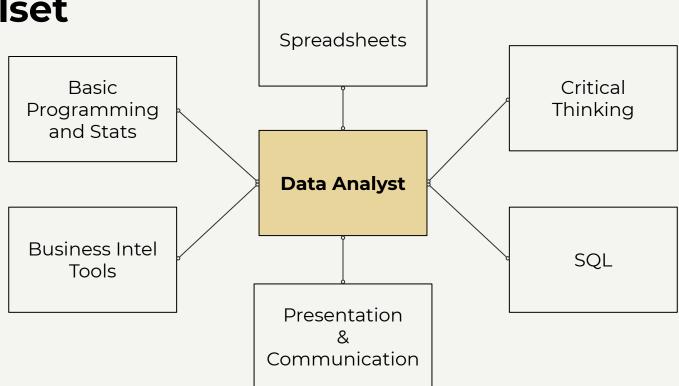
Big Data By The Minute

473K	Twitter users send 473,400 tweets					
2M	Snapchat users share 2 million photos					
49K						
120						

The Data Ecosystem



Skillset



Excel and Google Sheets

- ☐ Ad Hoc Equations
- Robust Data Manipulation
- ☐ Charts, Visualizations, and Dashboards



Spreadsheet Building Blocks

Column

Row

	Item Code	Stock	Item	Purchased	Category	Collection
1	574434	2	Pants	Online	Legwear	Fall
2	404359	1	Sweater			
3	190179	3	Jacket		Cell	
4	116034	3	Glasses			
5	157147	4	Shoes	In-Store	Footwear	Fall

Formatting

A key piece for how we present our work

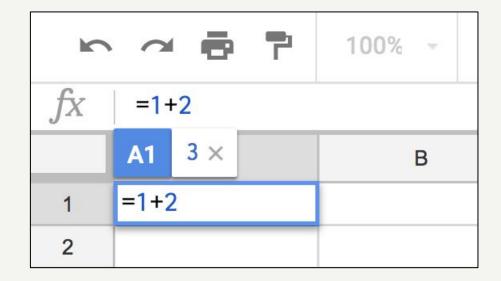
- ☐ Numbers can be formatted as currency, decimals, etc.
- ☐ Text can be formatted similar to word documents

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Formulas

How we generate dynamic values

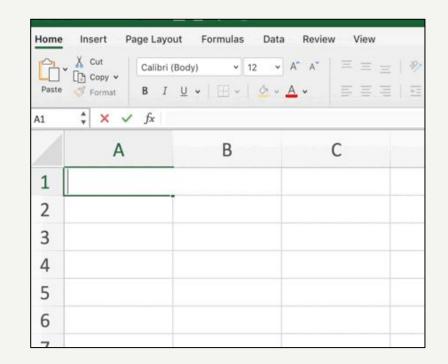
- ☐ Excel treats entries like instructions to carry out
- ☐ Formulas work with text, logic, and relative references



Functions

Built-in commands for manipulating data

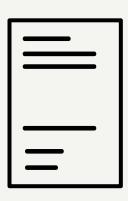
- ☐ Help automate a variety of tasks
- ☐ We'll cover some basics like:
 - ☐ SUM & SUMIF
 - → COUNT & COUNTIF
 - ☐ MAX & MIN
 - VLOOKUP



Hotel Invoice Guided Example

We need to figure out:

- Total room rate
- Total state tax
- Total occupancy tax
- Total additional expenses
- ☐ Total bill, which is computed by adding each of the above values





Invoice Example
Starting Point

Human Resources Challenge

- ☐ Create a new tab called "Calculations", copy the base_salary data
- ☐ How many deals were closed by a particular employee?
- How much revenue was generated by each employee from closing the deals?
- ☐ Find the Quota for each employee (account executives)

HR Challenge Starting Point



HR Challenge Part II

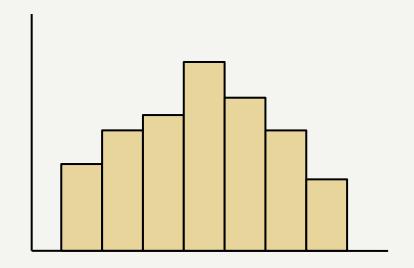
Create an HR dashboard with the following and format it properly.

- Number of Employees
- ☐ Gross Revenue
- ☐ Target Gross Revenue
- % to Target Revenue
- ☐ Number of Accounts Closed
- ☐ Avg Gross Revenue Per Account
- ☐ Avg Gross Revenue Per Employee
- ☐ Total Base Pay

HR Challenge Part III

Let's bring it together with some data visualization

- ☐ Create a new tab called CHARTS
- ☐ Show in a bar chart as well as in a pie chart the total gross revenue by each type of employee, Account Executive I, II, and III





Common Questions

You might also be wondering

- ☐ What are the outcomes of your students for this field?
- ☐ How do I show my work to a potential employer?
- ☐ Is this course entirely online?
- ☐ What should I do from here?



Take the First Step to A New Career

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Expand your career opportunities by breaking into tech. Chat with an admissions rep and we'll help you find the perfect fit.

Schedule a Call