

David Xue

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EDUCATION

Boston University Questrom School of Business, Boston, MA

B.S.B.A., Information Systems & Finance Concentration: Cum Laude

Awards & Honors: Dean's List (Fall 2021 – Spring 2024), Presidential Scholarship, QuestromTalks Finalist

PROFESSIONAL EXPERIENCE

Protiviti Inc.

Sep 2024 – Present

Internal Audit and Financial Advisory - Tech Consultant

Los Angeles, CA

- Developed automated Excel workbooks for 20+ client applications that analyzed raw user listings to filter accurate testing populations, optimizing efficiency by automating 500+ workbook analyses, saving over 8 hours of work per application
- Built Azure DevOps dashboards for IT SOX/ITGC clients that boosted control testing completion by 25% year over year through PowerBI metrics, aligning stakeholders on progress and accelerating the execution of action plans
- Given early responsibility to mentor first-year consultants and new project members, led 3x/week stand up meetings and applied client application expertise to discuss blockers, encourage open discussions, and foster team collaboration
- Engaged with business and engineering cross-functional with minimal oversight, leveraging approved AI tools (Microsoft Copilot) to accelerate data analysis tasks and extract relevant key points for refined communications with client teams

WithumSmith+Brown, PC

Jun 2023 – Dec 2023

System and Organizations Control Consulting Intern

Irvine, CA/Remote

- Supported 14+ clients across Tech, Healthcare, and Financial Services industries by executing SOC 1 and SOC 2 audits, documenting findings, and maintaining project timelines according to established work plans
- Identified patterns of security vulnerabilities across client SQL configurations, collaborating with client teams to develop mitigation strategies that enhanced data protection for 5+ clients
- Co-led 20+ client observation meetings alongside Project Managers to collect evidence and actively coordinated with clients to address evidence concerns regarding COSO Framework Principles for accurate control assessments

Boston University Questrom Information Systems Department

Sep 2022 – May 2024

Introduction to Information Systems Course Teaching Assistant

Boston, MA

- Facilitated daily office hours and provided detailed guidance, decreasing assignment errors for students by 15%
- Clarified Microsoft Access database concepts for students, including Keys, Queries, Reports, Forms, and Visual Macros

PROJECTS

SmartCheck – Sustainable Utility Monitoring & Consulting Service

Fall 2022

- Directed in-person field research with 9 team members in the Greater Boston area by conducting 60+ in person interviews to identify utility-related pain points, refining service features and finalizing market segmentation
- Calibrated pricing and usage assumptions with Operations team by integrating supplier research (20+ options) and survey responses, ensuring service pricing fell within customer-expected ranges.
- Spearheaded creation of survey questions with the marketing team and identified user personas to ensure data relevancy for market segmentation and feature prioritization. Utilized survey answers to collaborate with the operations team to calibrate pricing and usage assumptions with realistic cost inputs based on forecasted financials and research responses
- Executed advanced risk modeling—conjoint analysis, sensitivity testing, Monte Carlo simulations—to confirm positive NPV under diverse marketing and operational scenarios

LEADERSHIP

Boston University Chinese Students Association

Sep 2020 – May 2022

Vice President, Freshman Representative

Boston, MA

- Managed the Engagement team of 4 by hosting weekly event planning meetings to discuss member retention and communicating with the marketing and finance team for event promotion as well as budget needs
- Conducted ad hoc member surveys at events to gauge member satisfaction and noted recommendations for future events, resulting in a 10%-member turnout at subsequent events after implementation of suggestions

SKILL & INTERESTS

Technical: Microsoft Office Suite, G-Suite, PostgreSQL, Tableau, Azure DevOps, Python, Power BI, Copilot, Workiva

Language: English (Native), Mandarin (Native), Spanish (Conversational)

Interests: Golf, Gym, Road Cycling, Bartending, Fashion, Fragrances, Music