

David Xue

Los Angeles, CA • davidxue0908@gmail.com • 714-463-0871 • www.linkedin.com/in/daviddxuee

EDUCATION

Boston University Questrom School of Business, Boston, MA

B.S.B.A., Information Systems & Finance Concentration: Cum Laude

Awards & Honors: Dean's List (Fall 2021 – Spring 2024), Presidential Scholarship, QuestromTalks Finalist

Relevant Courses: Investment Analysis and Portfolio Management, Equities and Securities Analysis, Money, Financial Markets and Economic Activity, Managing Data Resources, Introduction to Financial Analytics, Intro to Computer Science

PROFESSIONAL EXPERIENCE

Protiviti Inc. Los Angeles, CA

Sep 2024 – Present

Internal Audit and Financial Advisory Tech Consultant I

- Conducted 3 end-to-end IT audit projects from planning to completion, maintaining clear documentation that led to 85% of assigned controls completed ahead of deadlines, and saved 5+ hours of future testing through template optimization
- Executed SOX and ITGC testing solutions that exceeded expectations, increasing the control completion percentage of my sub-team by 23% YoY while collaborating with client cross-functional teams to address technical requirements
- Analyzed 15+ backend code repositories containing Python, SQL, and JSON within Microsoft Azure and SQL databases, effectively clarifying complex code functions for team members and establishing code documentation guidelines
- Developed data-driven solutions using advanced Excel functions to transform large datasets (15,000+ rows) into actionable insights, extracting accurate testing populations and samples for streamlined audit processes

WithumSmith+Brown, PC, Irvine, CA/Remote

Jun 2023 – Dec 2023

System and Organizations Control Consulting Intern

- Supported 14+ clients across diverse industries by executing SOC 1 and SOC 2 audits, documenting findings, and maintaining project timelines according to established work plans
- Identified patterns of security vulnerabilities across client SQL configurations, collaborating with internal teams to develop mitigation strategies that enhanced data protection for 5+ clients
- Co-led 20+ client observation meetings alongside Project Managers to collect evidence and actively coordinated with clients to address evidence concerns regarding COSO Framework Principles for accurate control assessments

Boston University Questrom Information Systems Department, Boston, MA

Sep 2022 – May 2024

Introduction to Information Systems Course Teaching Assistant

- Chosen by the Professor based on demonstrated leadership qualities, approachability, and expertise in the course material
- Facilitated daily office hours and provided individualized feedback, resulting in a 20% decrease in assignment errors
- Clarified Microsoft Access database concepts for students, including Keys, Queries, Reports, Forms, and Visual Macros

ACADEMIC PROJECT

Cross-Functional Core

Fall 2022

- Co-owned and managed a 100+ page business plan with eight-members for SmartCheck, a start-up service aimed to reduce the costs of utility bills for Boston homeowners using in-home monitoring systems
- Led the finance and risk analysis sub-team to execute financial analysis solutions based on predefined business objectives, developing pro forma projections, cash flow valuations, and financial statements that addressed technical requirements
- Identified risk trends through advanced analytics (conjoint analysis, sensitivity analysis, VaR) and collaborated with cross-functional teams to develop mitigation strategies for high-risk factors

LEADERSHIP

Boston University Chinese Students Association, Boston, MA

Sep 2020 – May 2022

Vice President, Freshman Representative

- Facilitated cross-functional collaboration in planning cultural events, resulting in a 10% turnout increase at future events
- Designed numerous original events simultaneously for the Big/Little program to maximize member interaction
- Assisted the President in event logistical planning and organized Executive board meetings with agenda preparation

SKILL & INTERESTS

Technical: Microsoft (Excel, Powerpoint, Word), G-suite, SQL, Tableau, Azure DevOps, Scrum, Python, PowerBi, JSON

Certifications: Professional Scrum Master I – Scrum.org (December 2023)

Language: English (Native), Mandarin (Native), Spanish (Conversational)

Interests: Golf, Road-Biking, Gym, Bartending, Fashion, Electronic Music, Coffee