# **David Godinez**

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Determined, energetic, and respectful professional with an aptitude to learn and grow in a knowledgework environment.

# Work Experience

### **Online Banking Ambassador**

Capital One - Glendale, CA November 2022 to Present

Assist clients with online questions and technical banking support.

## **Options and Futures Day Trading**

Self Employment June 2021 to Present

Technical, Macro-Economic & Fundamental Analysis in personal day trading S&P 500 Options & Futures (\$SPY and /E-Mini S&P500)

Average of 15+ trades weekly. 55% Win Rate. 1 to 2.5 Risk-Reward Ratio.

Option Greek Strategy trades using strangles, and straddles

# **Financial Services Analyst (Temp Summer Role)**

City National Bank - Los Angeles, CA June 2022 to October 2022

Worked under the Foreign Exchange Operations Department and was responsible for repairing outgoing Business and Personal Foreign Currency Wires with missing information.

- \* Assisted Foreign Exchange Traders with the processing of outgoing wires.
- \* Assisted Foreign Exchange Traders by assuring rates are noted accurately.
- \* Served as client point of contact through emails regarding Foreign Currency Wires.
- \* Conducted end of day reconciliation and recap of timely Foreign Currency Reports.

### **Community Outreach Specialist**

MUFG Union Bank - Oakland, CA August 2021 to May 2022

Opened accounts for businesses such as non-profits on campus and personal accounts

Recruited bank interns: recruitment, interviews, hiring, training

Mentored interns in their professional development in the workplace

Helped interns land part-time and full-time roles with the bank upon finishing the program Hosted financial wellness workshops for the community.

#### **Environmental Social Governance Data Analyst Support**

MUFG Union Bank - Remote / New York May 2021 to August 2021 Extracting data through bank intranet sites and spreadsheets.

- \* Bank Loan Analysis using Python
- \* Wrote reports on the U.S. Environmental Social Governance legislation updates pertaining to banks
- \* Created PowerPoint talking points related to bank zero-carbon emission goals

## **Community Outreach Specialist**

MUFG Union Bank - Los Angeles, CA April 2019 to May 2021

Opened accounts for businesses such as non-profits on campus and personal accounts Recruited bank interns: recruitment, interviews, hiring, training Mentored interns in their professional development in the workplace Helped interns land part-time and full-time roles with the bank upon finishing the program Hosted financial wellness workshops for the community.

#### Banker

MUFG Union Bank - Montebello, CA February 2017 to April 2019

Opened bank accounts for customers Serviced banking clients Worked with small businesses and processed transactions Provided excellent client servicing

#### Education

# **Bachelor of Arts in Legal Studies, Business Economics Concentration**

UC Berkeley - Berkeley, CA May 2020 to May 2022

#### Associate's Degree in Business Administration

Rio Hondo Community College - Whittier, CA May 2016 to May 2020

#### Skills

- Financial services
- Microsoft Powerpoint
- React
- Sales
- SOL
- CSS
- Python
- HTML5
- Microsoft Excel
- JavaScript
- Bootstrap

# Languages

• Spanish - Expert