

TY2022 Oregon Non-Resident CHECKLIST

Check all items that apply. Page numbers refer to the instructions.

INCOME:

| | |
|---|--------|
| () Oregon W2 Wages (automatic) | |
| () OR Income Tax Refund if taxable on federal return _____ | Page 1 |
| () Incorrect OR W-2 wages (incl working from home in WA) | Page 1 |
| () Air carrier worker wage exclusion | Page 1 |
| () Dam worker wage exclusion | Page 2 |
| () Amtrak Act wage exclusion | Page 3 |
| () Waterway worker wage exclusion | Page 3 |
| () Self-Employment/Business Income (Oregon net profit _____) | Page 3 |
| () US Savings Bonds & T-bill Interest | Page 4 |
| () Other Interest & Dividends | Page 4 |
| () Regular Pension Income | Page 4 |
| () Social Security Income | Page 4 |
| () RR Retirement Income (Tiers 1 & 2) | Page 4 |
| () IRA Distributions | Page 4 |
| () Federal Pension Income | Page 4 |
| () Capital Gains & Losses | Page 4 |
| () Unemployment Income (Oregon unemployment _____) | Page 5 |
| () Other Income (Oregon other income _____) | Page 5 |
| () Gambling Winnings (Total Oregon Lottery winnings _____) | Page 5 |
| () Scholarship Awards Used for Housing Expenses (automatic) | Page 5 |
| () American Indian Income | Page 6 |

ADJUSTMENTS :

| | |
|---|--------|
| () Alimony Paid (_____/_____) x _____ = _____ | Page 6 |
| () Education (Student Loan Interest, Educator Exp) (_____/_____) x _____ = _____ | Page 6 |
| () HSA Contributions (_____/_____) x _____ = _____ | Page 6 |
| () Self-Employment Health Insurance Deduction | Page 7 |
| () IRA Contributions (_____/_____) x _____ = _____ | Page 7 |
| () Penalty for early withdrawal of savings | Page 7 |
| () Self-employment tax paid (_____/_____) x _____ = _____ | Page 7 |

SUBTRACTIONS

| | |
|--|---------|
| () Special OR Medical Subtraction (SOMS): Age 66+(code 351) TP _____ Sp _____ | Page 9 |
| () OR Lottery Wins of \$600 or less on a single ticket/play (code 322) _____ | Page 10 |
| () OR Income Tax Refund (code 325), if taxable on federal return _____ | Page 8 |
| () Federal Pension Income Subtraction (code 307) Oregon calculator _____ | Page 8 |
| () Federal Income Tax Liability (automatic) | Page 8 |
| () Social Security/RR Retirement Tier 1 (automatic) | Page 4 |
| () RR Retirement Tier 2 (code 330) _____ | Page 9 |
| () Scholarship Awards Used for Housing Expenses (code 333) _____ | Page 9 |
| () US Bonds & T-Bill Interest (code 315) (automatic) _____ | Page 9 |
| () American Indian (code 300) _____ | Page 9 |

See reverse side for Additions, Modifications, and Credits

ADDITIONS

() OR 529 Savings Plan Withdrawals (code 123) Page 10

DEDUCTIONS: Itemized Deductions for Oregon (automatic) Page 10

MODIFICATIONS

() Gambling Losses Claimed as an Itemized Deduction (code 604) _____ Page 10

() Federal Income Tax Refund (code 601) _____ Page 11

() Foreign Taxes (code 603) _____ Page 11

CREDITS

() Earned Income Tax Credit (automatic) Page 11

() Earned Income Tax Credit -ITIN(automatic) (code 898) Page 11

() Exemption Credit (automatic) Page 11

() Political Contribution Credit(code 809) _____ Page 11

() Retirement Income Credit (code 811) Page 12

() Working Family Household Dependent Care Credit (code 895) Page 12

() Surplus Credit (Kicker) TY2021 and TY2019 only