

TY2022 Oregon Non-Resident CHECKLIST

Check all items that apply. Page numbers refer to the instructions.

INCOME:

(X) Oregon W2 Wages (automatic)	
() OR Income Tax Refund if taxable on federal return	Page 1
() Incorrect OR W-2 wages (incl working from home in WA)	Page 1
() Air carrier worker wage exclusion	Page 1
() Dam worker wage exclusion	Page 2
() Amtrak Act wage exclusion	Page 3
() Waterway worker wage exclusion	Page 3
() Self-Employment/Business Income	Page 3
(X) US Savings Bonds & T-bill Interest	Page 4
(X) Other Interest & Dividends	Page 4
(X) Regular Pension Income	Page 4
(X) Social Security Income	Page 4
() RR Retirement Income (Tiers 1 & 2)	Page 4
() IRA Distributions	Page 4
() Federal Pension Income	Page 4
() Capital Gains & Losses	Page 4
(X) Unemployment Income	Page 5
() Other Income	Page 5
(X) Gambling Winnings	Page 5
() Scholarship Awards Used for Housing Expenses (automatic)	Page 5
() American Indian Income	Page 6

ADJUSTMENTS :

() Alimony Paid (_____/_____) x _____ = _____	Page 6
(X) Education (Student Loan Interest, Educator Exp) (_____/_____)x_____ = _____	Page 6
() HSA Contributions (_____/_____) x _____ = _____	Page 6
() Self-Employment Health Insurance Deduction	Page 7
() IRA Contributions (_____/_____)x_____ = _____	Page 7
() Penalty for early withdrawal of savings	Page 7
() Self-employment tax paid (_____/_____)x_____ = _____	Page 7

SUBTRACTIONS

(X) Special OR Medical Subtraction (SOMS) – Age 66+(code 351) See SOMS Cheat Sheet	Page 9
(X) OR Lottery Wins of \$600 or less on a single ticket/play (code 322)	Page 10
() OR Income Tax Refund (code 325) if taxable on federal return	Page 8
() Federal Pension Income Subtraction (code 307) Bogart calculator	Page 8
(X) Federal Income Tax Liability (automatic)	Page 8
(X) Social Security/RR Retirement Tier 1 (automatic)	Page 4
() RR Retirement Tier 2 (code 330)	Page 9
() Scholarship Awards Used for Housing Expenses (code 333)	Page 9
(X) US Bonds & T-Bill Interest (code 315) (automatic)	Page 9
() American Indian (code 300)	Page 9

See reverse side for Additions, Modifications, and Credits**ADDITIONS**

() OR 529 Savings Plan Withdrawals (code 123) Page 10

DEDUCTIONS: Itemized Deductions for Oregon (automatic) Page 10

MODIFICATIONS

(X) Gambling Losses Claimed as an Itemized Deduction (code 604) Page 10

() Federal Income Tax Refund (code 601) Page 11

() Foreign Taxes (code 603) Page 11

CREDITS

() Earned Income Tax Credit (automatic) Page 11

(X) Exemption Credit (automatic) Page 11

() Political Contribution Credit (code 809) Page 11

() Retirement Income Credit (code 811) Page 12

() Working Family Household Dependent Care Credit (code 895) Page 12

() Surplus Credit (Kicker) TY2021 and TY2019