

On the Design and Implementation of Structured P2VPNs

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Abstract

Centralized Virtual Private Networks (VPNs) when used in distributed systems have scalability concerns as all traffic must traverse through a central server. In recent years, there has been a paradigm shift towards the use of P2P for VPNs that alleviates the pressure placed upon a central server by allowing participants to communicate directly, relegating the server to handling session management and acting as a relay when NAT traversal fails. Approaches to remove all centralization have turned towards unstructured P2P systems, such as a mesh. These approaches, currently lack the depth in security options provided by traditional VPNs. Additionally, the unstructured systems provide relays when NAT traversal is unsuccessful, but the scalability in current approaches has not been validated.

In order to deal with these issues, we propose and implement a novel VPN architecture using a structured P2P system for peer discovery, session management, NAT traversal, and autonomic relay selection. We relegate the use of a central server for certificate management via a partially automated web interface. Additionally, we provide a design and implementation of the first P2P VPN to support full tunneling, whereby all non-P2P based Internet traffic routes through a trusted third party.

In this paper, we describe the components of our model and evaluate our reference implementation quantitatively to compare system and networking overheads of the different VPN technologies focusing on latency, bandwidth, and memory. We also discuss our usage of the system over the past three years.

1 Introduction

A Virtual Private Network (VPN) provides the illusion of a Local Area Network (LAN) spanning over a public wide area network infrastructure, guaranteeing secure and authenticated communication amongst participants.

Common uses of VPNs include secure access to enterprise network resources from remote/insecure locations, connecting distributed resources from multiple sites, and establishing virtual LANs for multi-player video games over the Internet. In the context of this paper, we focus on VPNs that provide connectivity amongst individual resources, namely, all resources requiring symmetric connectivity will need to be configured with VPN software. Our work is significantly different in scope from approaches which define VPNs “as the ‘emulation of a private Wide Area Network (WAN) facility using IP facilities’ (including the public Internet or private IP backbones).” [25]. These tend to be clustered: endpoints are connected to the VPN through one of more routers connecting large sets of machines to the virtual network (VN).

A centralized VPN server can be a single point of failure, cause create performance bottlenecks, and can compromise end-to-end traffic. Several alternative approaches that address these issues have been conceived: 1) support for multiple VPN servers for a single VPN [41], 2) the use of P2P connections enabling direct communication amongst peers bypass the server while relying on the server for authentication and session management [28, 32], and 3) the use of unstructured P2P networks to form decentralized VPNs [24, 17, 35].

Existing centralized VPN approaches suffer from one or more of the following issues: reliance on a single session or relay server, non-negligible cost in deploying and maintaining additional session and relay servers, performance bottlenecks due to relay servers in central systems or in P2P systems in lieu of NAT traversal. While P2P VPN approaches handle these they each introduce one or more of the following issues: discovering a peer requires broadcasting over the entire overlay, limited options for security and authorization, lack of information regarding scalability with environments that include traversable and non-traversible NATs, lack of support for full tunnel VPN mode.

The problems we seek to address with our P2PVPN model include:

- reducing the role of centralization for user authentication in a VPN
- managing members in the VPN
- supporting full tunneling of Internet traffic in a P2P system
- handling relay selection in lieu of unsuccessful NAT traversal

A brief overview of our solutions to these problems follows and will be covered in depth in the rest of this paper. To provide fully decentralized run-time connectivity and public-key based management of VPN endpoint membership, we use an automated certificate authority using a web based interface employing groups. P2PVPNs introduce significantly more complexity when attempting to do full tunneling since a simple routing table swap as done in central VPNs will no longer work. Thus, we investigate three different mechanisms for tunneling all non-P2P-based Internet traffic to our full tunnel gateway(s). When nodes cannot directly communicate, they seek to connect to peers that are physically close to each other and use them to relay communication. For handling trust issues in P2P, we use the bootstrapping a private P2P system for the VPN whose participants are only the active members of the VPN.

Overall, the main contribution made in this paper is the design and implementation of a novel structured P2PVPN overlay architecture. Many of the individual components of our solution are not novel in themselves, but rather the integration of these components and their interaction results in a system that is unique in supporting:

- automated group-based certificate authority
- support for full-tunneling through multiple gateways
- decentralized NAT traversal with autonomous selection of relays for non-traversable nodes
- bootstrapping a private P2P VPN system off an existing public P2P system

The rest of this paper is organized as follows. Section II gives an overview of current VPN technologies and the efforts to decentralized. Section III introduces P2P structures and our previous work IPOP (IP over P2P). Section IV describes the contributions of this paper, namely a feature-full P2PVPN. In Section V, we discuss our implementation and present evaluation comparing centralized, P2P, and our VPN. Finally, we give some concluding remarks in Section VI.

2 Virtual Private Networks

There exist many different flavors of virtual networking, this paper focuses on those that are used to create or extend a virtual layer 3 network. A few examples of such technologies include Cisco’s Systems VPN and AnyConnect VPN Client [15] as well as OpenVPN [41]. In this section, we begin by going in depth on client configuration of VPNs followed by sections describing different VPN server configurations as highlighted in Table 1. Finally we conclude the section by presenting Table 2, which presents a qualitative overview of actual VPN products.

Type	Description
Centralized	Clients communicate through one or more servers which are statically configured
Centralized Servers / P2P Clients	Servers provide authentication, session management, and optionally relay support while peers attempt to communicate directly with each other, i.e., P2P links
Unstructured P2P	No distinction between clients and servers, members either know the entire network or use broadcast to discover routes between each other
Structured P2P	No distinction between clients and servers, members are usually within $O(\log N)$ hops of each other via a greedy routing algorithm

Table 1: VPN Classifications

2.1 Client VPN Configuration

In Figure 1, we abstract the common features of all VPNs with focus on the client. The key components of the client are 1) client software that communicates with the VPN overlay directly and 2) a VN device. During initialization VPN software begins by authenticating with some overlay / VPN agent, then, optionally, it queries the agent for information about the network such as the network address space, and finally the VN device is started.

There are many different mechanisms for communicating with the overlay agent. For quick setup, a system may require no authentication or use a shared secret password or key that. Individual authentication can be provided through the use of accounts with passwords in addition to a shared secret, this allows blocking out users if

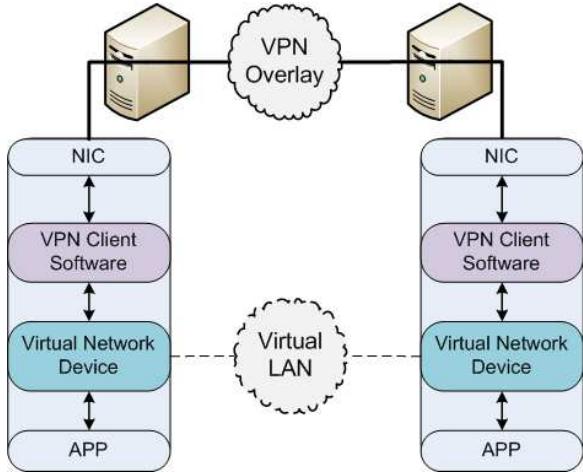


Figure 1: A typical VPN client. The VPN uses a VN device to make interaction over the VPN transparent. Packets that are destined for VPN destinations are sent via routing rules to the VN device, which acts as like a file descriptor read and written to by the VPN client. The VPN client in turn sends and receives packets over the hosts physical (real) network device.

the shared secret becomes compromised or users act maliciously. For the strongest level of security, each client can be configured to have a signed-certificate that makes brute force attacks very difficult. The trade offs come in terms of usability. While the use of uniquely signed certificates may be the most secure, it can be quite difficult for novice computer users. A good balance found in many environments is the mixture of a shared secret and individual user accounts, where the shared secret is included with the installation of the VPN application where the application is distributed from a secured site.

Once the user has connected with the overlay, the virtual networking device needs to be configured enabling the user's machine to communicate with other participants in the VPN. This configuration varies by VPN, commonly though, this information contains the network address space and an allocation of an address for the user's machine.

In order to communicate over the VPN transparently, there must exist a network device driver that allows common network APIs such as Berkeley Sockets and hence existing application to work without modification. There are many different types of virtual networking devices, though due to our focus on an open platform, we focus on TAP [26]. TAP allows the creation of one or more Virtual Ethernet and / or IP devices and is available for almost all modern operating systems including Windows, Linux, Mac OS/X, BSD, and Solaris. A TAP device exists as a block device providing read and write opera-

tions. Incoming packets from the VN are written to the TAP device and the networking stack in the OS delivers the packet to the appropriate socket. Outgoing packets from local sockets are read from the TAP device.

The VN device can be configured either by using static addressing or dynamically through dynamic host configuration process (DHCP) [18, 10]. This causes a new routing rule that causes all packets sent to the VPN address space to be sent to the VN device. When a packet is read from the TAP device, it will be encrypted and sent to the overlay via the client application. The overlay will deliver the packet to another end point, which can be a client or a server enabled with virtual networking stack. The received packet will be decrypted, verified for authenticity, and then written to the TAP device. In most cases, the IP layer header will remain unchanged while configuration will determine how the Ethernet header will be handled.

The described configuration so far, creates what is known as a split tunnel, or VPN connection that only has passes traffic directly related to the VPN and not Internet traffic. Another form of tunneling exists called full tunneling. Full tunneling allows a VPN client to securely forward all their Internet traffic through a VPN router. This enables a user to ensure all their Internet communication originates from a secure and trusted location and provides some level of security when a user is an insecure and potentially hostile environment, such as an open wireless network at coffee shop.

Most centralized VPNs implement full tunneling by doing a routing rule swap, where the default gateway becomes an end-point in the VPNs subnet and traffic for the VPN server is routed to the LAN gateway. For example, on a typical home network, an Internet bound packet will be retrieved at the VN device, encrypted, and sent to the VPN gateway via the LAN's gateway. At the VPN gateway, the packet is decrypted and delivered to the Internet. All other traffic is sent to the VN device, then sent securely to the VPN server. In a P2P system, there becomes two new considerations 1) P2P traffic must not be routed to the VPN gateway and 2) there may be more than one VPN gateway. We further discuss this issue and provide solutions to this problem in Section 4.2.

2.2 Centralized VPN Servers

OpenVPN presents, as its name implies, an open and clear way of implementing a centralized VPN system. While there may be minor differences amongst the different centralized VPN implementations, it is our opinion that OpenVPN provides a reasonable representation of features found in most centralized VPN. The key aspects of a centralized VPN server are:

- authentication of clients

- routing packets between clients
- providing a NAT to the servers local resources and Internet (full tunnel)
- inter-server communication

How do I log in? Central VPNs server operate at well-known end-points as in a universal resource identifier (URI) consisting of a hostname or IP address and a port. Clients will randomly attempt to connect to one of the servers until successful, implementing a meek load balance. Once connected, clients obtain an address in the VPN address space. Depending on configuration this will allow a client to communicate with other clients, resources on the same network as the server, or Internet hosts via the VPN. There are many, many different ways a client and server can authenticate with each other. For a server to authenticate with a client, the safest way is for the client to have some secure knowledge, such as the server's certificate, retrieved from a secure source, this can then be used to verify the server's identity. The three most common mechanisms for a client to authenticate with a server are via shared secrets, password, or a CA-signed certificate.

When two clients communicate over an OpenVPN server, the process involves the following steps:

1. sender's application sends a packet which writes an outgoing packet to a socket descriptor
2. the packet is written to the Virtual Ethernet device by the OS
3. the VPN stack reads the packet from the Virtual Ethernet device
4. the VPN stack encrypts and signs the packet and sends it to the VPN Server
5. the VPN server decrypts and verifies the packet, encrypts and signs the clear-text message, and sends it to the receiver
6. the receiver's VPN stack receives the packet and decrypts and verifies the packet
7. assuming all is good, the packet is written to the Virtual Ethernet device
8. the OS writes the packet to the packet socket descriptor and the application receives a packet

All packets flow through the central server. As can be seen from the above example, OpenVPN does not by default prevent a server from eavesdropping on client-to-client communication. While it is possible, through a shared secret key, that requires out-of-band communication and is less secure than relying on a CA-signed certificate.

To support full-tunneling or allowing the client to access the server's resources, he too must behave somewhat like a client by enabling a VPN end-point via a VN device. The VN device is configured to support NAT

from the VN to the local network and/or the Internet. In Linux, this is achieved with minimal configuration via IPtables^{cite}iptables, a layer 3 network stack manipulator.

OpenVPN allows a distribution of servers, so as to provide fault tolerance and to a lesser degree load balancing. Servers must be configured to know about each other in advance and need routing rules established to forward packets. Load balancing exists only in the process of the client randomly connecting to different servers and potentially with a server refusing connection due to load. There is no distributed load balancing.

Two examples of systems that assist in distributing load in VPN systems are tinc [35] and CloudVPN [19]. Unlike the decentralized P2P systems, these decentralized systems lack the ability to automatically form and maintain VPN systems, in other words, they lack self-organization. This means that like OpenVPN, systems can suffer VPN outages when nodes go offline. The difference being that OpenVPN makes it explicit who is a server and who is not, whereas these systems anyone can be a server or a client. While the terminology used on the website may seem like it is a P2P system, the mesh and rings described are setup and managed directly by human interaction.

2.3 Centralized P2P VPN Systems

Hamachi [28] began the advent of centralized VPNs that went with the ambiguous moniker "P2P VPN". In reality, these systems would be best classified as centralized VPNs servers with P2P clients. Specifically, the nature of P2P in these [32, 27] types of systems provides direct connectivity between clients once authenticated by a central server. While direct connection is desirable, it does not always happen due to firewalls or impenetrable NATs, when this happens the central server either acts as a relay or the two machines are unable to communicate. One security consideration is that each of these implementations use their own security protocols that involve using the server to verify the authenticity of each other. Most of these projects are closed source, meaning that a user must trust that the server will not act as a man in the middle and eavesdrop. Finally, there has been no work on full tunneling nor accessing resources on the same network as the other client in any of these cases.

2.4 P2PVPN Client / Server Roles

Unlike centralized systems, pure (or decentralized) P2P systems have no concept of dedicated servers, though it is entirely possible to add reliability to the system by starting dedicated instances of the P2P VPN. In these systems, all participants are members of a collective

known as an overlay. Current generation P2P, decentralized VPNs use a P2P unstructured network, where there are no guarantees about distance and routability between peers. As a result participants tend to be connected to a random distribution of peers in the overlay. Finding a peer requires either global knowledge of the pool or at worst case broadcasting a look up message to the entire overlay. While unstructured P2P systems have some scalability concerns, P2P systems in general allow for server-less systems. In the realm of VPNs, all client VPNs are also servers with varying different responsibilities depending on the VPN application, as we present in Table 2.

Typically, decentralized, P2P VPNs begin by attempting to connect to well-known end-points running the P2P overlay software, a list of such end points can be easily maintained by occasionally querying the overlay for active participants on public IP addresses and distributed with the application or some other out-of-band mechanism. In the case of P2PVPN, this involves communication with one or more BitTorrent trackers to find other members of the P2PVPN group. N2N [17] requires knowledge of an existing peer in the system. It uses this endpoint to bootstrap more connections to other peers in the system, allowing the application to be an active participant in the overlay and potentially be a bootstrap connection for other peers attempting to connect.

3 Structured Peer-to-Peer Systems

Structured P2P systems provide distributed look up services with guaranteed search time in $O(\log N)$ to $O(\log_2 N)$ time unlike unstructured systems that must either know all the state in the system or make random walks [12]. Some examples of structured systems can be found in [34, 36, 29, 30, 33]. In general structured systems, are able to make these guarantees by self-organization, whereby a node entering the system follows some form of these abstracted steps:

1. generates or obtains a unique identification number (node id) on the order of 128-bits to 160-bits
2. connects to random addresses on a pre-shared well-known end-points list
3. become connected to at least one peer in the list (leaf connection)
4. look up the peers closest in number to its node id connecting to the one immediately smaller and larger than itself (neighbors)
5. connect other nodes in the ring that are further away in the address space (shortcuts)

The node id must be unique to each peer, otherwise there will be an address collision and the two peers will fight for the same neighbors. Furthermore, having the

node ids well distributed will assist in providing better scalability as many algorithms for selection shortcuts depends on having node ids uniformly distributed across the entire node id space. A simple mechanism to ensure this is to have each node use a good, cryptographically strong random number generator. Applying the birthday problem in this context would require between 2^{64} to 2^{80} peers in a system for there to be a 50% chance of address collision. Another mechanism for distributing node ids involves the use of a trusted third party to generate node ids and cryptographically sign them [31].

Similar to the case of unstructured P2P systems, the incoming node must know of at least one participant in the system in order to connect to the system. To summarize what was stated in Section 2.4, a list of nodes that are running on public addresses should be maintained and distributed with the application or be available through some out-of-band mechanism. Other proposals suggest using multicast to find pools [34], this can work well in certain environments but multicast range can be quite limited.

Depending on the protocol, a node must be connected to either his closest neighbor smaller, larger, or both. Optimizations for fault tolerance suggest that it should be between 2 to $\log(N)$ on both sides. If a peer does not know of an address who is his immediate predecessor or successor and a message is routed to him destined for them, depending on the message type, he will assume it was meant for him or throw the packet away. Thus having multiple peers on both sides assist stability when the system is experiencing churn, that is when peers leave without warning.

Shortcuts make quickly traversing a P2P structure possible. There are many implementations and proposals for determining shortcuts, each has differing costs associated. A few of these include: maintaining large tables without using connections and only verifying usability when routing messages [34, 30], maintaining a connection with a peer every set distance from you in the P2P address space [36], or using a handful mathematically chosen locations in the node id space [29].

4 Components of a P2PVPN

Before presenting our contributions made in this paper, we first review our current work as it provides the basis for our P2P VPN. At the heart of our system lies a P2P system similar to Symphony [29], named Brunet [11]. The specific components of the system that make it interesting for use in a P2P VPN system include:

- NAT traversal [11]
- system stability when two nodes next to each other in address space cannot directly connect [22]

	VPN Type	Authentication Method	Peer Discovery	NAT Traversal	Availability
OpenVPN [41]	Centralized	Certificates or passwords with a central server	Stored at central server(s)	Relay through server(s)	Open Source
tinc [35]	Decentralized	CA Certificates	Global knowledge	Relay through mesh	Open Source
CloudVPN [19]	Centralized	CA Certificates	Global knowledge	Relay through mesh	Open Source
Hamachi [28]	Centralized P2P	Password at central server	Stored at central server	NAT traversal and centralized relay	limited free-use, limited Non-Windows clients, no private relays
GBridge [27]	Centralized P2P	Password at central server	Stored locally	NAT traversal, centralized relay	Windows only, free-ware, no private relays
Wippien [32]	Centralized P2P	Password at central server	Stored locally	NAT traversal, no relay support	Mixed Open / Closed source
N2N [17]	Unstructured P2P	Shared secret	Broadcast look up	NAT traversal, decentralized relay	Open Source
P2PVPN [24]	Unstructured P2P	Shared secret	Global knowledge	No NAT traversal, decentralized relay	Open Source
IPOP	Structured P2P	CA Certificates or pre-exchanged keys	DHT look up	NAT traversal and relay through physically close peers	Open Source

Table 2: VPN Comparison

- selection of shortcuts using information based upon proximity [22]
- a distributed data store based upon a distributed hash table [23]

Furthermore, in previous works, we have discussed and implemented a VN with the following features:

- self-configuring, low overhead use [40, 21]
- discovery of members through the use of a virtual DHCP server using DHT [40, 23]
- scalability in the count of hundreds of peers in a single VN [40]
- portability to any system that supports Tap and Mono¹ [16]
- ability to behave as a VN interface or router [40]
- used in grid computing for over 3 years [20, 38, 37, 39]

Though this framework provides the basis for our design and implementation, we will attempt to abstract the components as much as possible.

¹Mono is an open source implementation of .Net also known as the Common Language Run-time (CLR), which provides managed runtime environment similar to Java.

4.1 Security through Groups

Setting up, deploying, and then maintaining security can easily become a non-negligible task. Most VPN systems that support the use of certificates require the use of command-line utilities, setting up your own methods of securely deploying certificates and policing users. In this section, we present partially automated certificate management through groups use of a redistributable web interface. The key to the group infrastructure is that users should have a mechanism to verify the authenticity of the server, properly authenticate themselves with the server, and thereafter acquire signed certificates as needed. From an administrators point of view, user information should be easily available for verification and the ability to ban and remove users from the pool should be as easy as click a mouse button.

Client usage in our model uses the following process:

1. in a groups environment, a new group is created
2. when a user requests to join, they give relevant information for the group and agree to some terms of service
3. this triggers an e-mail to be sent to the administrators for the group, which at a minimum will be the groups creator

4. the administrator can either deny or accept the users access
5. assuming access is provided, the user can then go and download configuration information
6. this configuration contains the users personal information and a secret key
7. the user provides the configuration information to the VPN and starts the service
8. on first boot, the VPN connects with the group web server providing a certificate request containing his node id and his secret key, the server verifies the authenticity of the user through the secret and ...
 - (a) automatically signs the certificate
 - (b) or waits for an administrator to verify the certificate request
9. upon receiving a signed certificate, the VPN client connects to the overlay and can now communicate with other members in the group

The two key ambitions to using groups stem from providing a decentralized authentication mechanism and to reduce entry barriers into using VPNs. A group acts as a trusted set of peers where the administrator acts as the certificate authority signing certificates as he authenticates members into the system. Signed certificates can be used in decentralized systems as they do not require communication with the certificate authority, users can verify that they are members of the group by verifying the signature on the exchanged certificate. This removes the need for users to authenticate through a centralized server and removes the security weakness created by using only user name and passwords. An insecure solution for configuration generation would be to have the server generate a private key and certificate for a peer. The use of a binary blob generated by the server allows the user to keep his private key private, but he can also use the blob to generate multiple VPN clients without direct user interaction from the website. Securing this system becomes very important as the blob can easily become a weak spot in the system. While it may be cryptographically stronger than a key and password, it must still be exchanged over secure mediums, such as HTTPS, which can be done with no user intervention.

Administrators need mechanisms for dealing with malicious users. In systems that only use shared secrets, the systems creator has no ability without collusion to remove malicious participants from the VPN. Our group model, like other certificate based schemes, provides the ability to administrate a system and police such users through the following methods:

1. use a certificate revocation list (CRL) hosted on the web group website

2. sign a revocation and place it into the DHT, peers can verify they are communicating with trusted peers as often as they like
3. broadcast to the entire P2P system the revocation of the peer

A CRL offers an out of band mechanism for distributing user revocations, unlike information exchanged in a P2P overlay, primarily because malicious users can use common P2P attacks to prevent notification of certificate revocations transmitted via the overlay, but it is significantly more difficult to prevent the retrieval of a CRL. Furthermore, if a client is unable to retrieve the latest CRL, it will be clear that there is a connectivity issue with the CRL server and it can act appropriately, depending on the security requirements. The downside is that the CRL is centralized and it can be prohibitively expensive for peers to verify certificates on regular intervals with short periods.

The DHT approach allows peers to regularly verify the remote peer prior to and during connections. Additionally, DHTs can also be used to implement event notification, so that the CA can retrieve a list of peers who would like to be notified if a peer has had his certificate revoked. The problem with a DHT is that they can be easily compromised if they have not been implemented with significant measures to protect against maliciousness.

Finally, the most rudimentary mechanism is broadcasting the certificate revocation over the entire P2P overlay. In small networks, the cost of such a broadcast may be negligible, but as a network grows, such a broadcast may become prohibitively expensive. A broadcast can be harder to block through malicious behavior as a malicious node would need to have significant collusion in order to completely interrupt the broadcast, though this is feasible in our model if groups use automated certificate signing. Furthermore, the broadcast acts similarly to the DHT event notification, as such, peers find out on a push like mechanism.

4.2 Full-Tunneling over P2P

As discussed in Section 2.1, VPN tunneling is divided into two categories: split tunneling and full tunneling. In split tunneling mode, the the VPN client routes messages destined only for other VPN clients; whereas in full tunneling mode, all traffic both VPN destined and Internet traffic with the exception of VPN “control” messages route over the VPN. In a centralized VPN these “control” messages would be the communications directly with the VPN server and full tunnel gateway, which most likely is the same machine destination IP address from the perspective of the client. In a P2P VPN, “control” messages would be communications directly between P2P peers.

Using full-tunneling ensures that a malicious user cannot easily eavesdrop into what would otherwise be public communication by forwarding all non-VPN related traffic securely to a third party who resides in a more trusted environment. There are two key components to this scheme, a gateway / server or traffic relayer and a client or a traffic forwarder. In the following sections, we present a simple scheme for providing gateways and a few solutions to configuring clients in a structured P2P overlay.

4.2.1 The Gateway

Configuring a machine as a gateway can easily be done in Linux using an IPTables [1] component called masquerade, which automatically handles forwarding packets received on one interface and forwarding them to the next hop automatically taking care of NAT as well as receiving packets from the Internet and forwarding them back to the appropriate client. The specific features nice about the NAT handling is that it handles IP and Ethernet manipulation in addition to some packets that contain IP information, such as FTP and SIP. The command we use is:

```
iptables -t nat -A POSTROUTING -s 5.0.0.0/8 -o eth0 -j  
MASQUERADE
```

Where 5.0.0.0 is the VPN's lowest address with an 8-bit netmask, thus all addresses between 5.0.0.0 and 5.255.255.255 inclusive would be NATed to the network interface eth0. Additionally, by default, Linux will not forward packets this is enabled by tweaking procfs state via:

```
echo 1 > /proc/sys/net/ipv4/ip_forward
```

Please note, that there are many ways to implement NAT in Linux, our goal was to present an easily reproducible model, which was well served through this setup.

With a gateway intact, the VPN software can now announce that it provides full tunneling. For that purpose, we added an enable flag into the VPN configuration to specify that a machine is a full tunnel gateway. When the VPN software starts, it will automatically append itself to the list of known gateways for the VPN group in the DHT.

The only remaining difference in VPN gateway is the state machine used in processing packets coming from the VPN. Previously, we rejected packets if the destination was not part of our network, now we check first to see if we have enabled gateway mode. If it is enabled, all packets are written to the TAP device with the destination Ethernet address being that of the TAP device. The remaining configuration is identical to other members of the system.

4.2.2 The Client

VPN Clients wishing to use full tunnel must redirect their default traffic to their virtual network device. Using the above example, the routing rule would be default traffic (0.0.0.0 – IP/netmask) is directed to 5.0.0.1 (the gateway). There does not necessarily have to be an active node online at 5.0.0.1, as shown in Figure ?? the only sign of that this packet is destined for the gateway appears at the Ethernet header as the destination address. This is relevant to two of our previous works as described in [40]: 1) each VPN software stack uses a single Ethernet address to represent all remote hosts which differ only by their IP address, this approach is called a transparent subnet gateway [2] and 2) the lowest address in a network is reserved for virtual network services such as DHCP and DNS. Thus 5.0.0.1 becomes a “virtual” virtual address, and packets sent for gateway purposes to this address can be forwarded to any machine in the VPN for relaying to the Internet without any IP or higher layer changes. With this in mind, the client software need only pay heed to the destination IP address, which points to the Internet. The VPNs state machine has to be slightly modified to handle outgoing packets not destined for a remote VPN end point:

1. am I packet destined for some area outside of the virtual network address space
2. if I am, verify that I have full-tunnel VPN enabled
3. if I do, discover a remote peer for full-tunneling
4. if I find one, send the message to the remote peer

The pathway for packets coming back from the Internet will also require some tweaking, that is, the source IP address will not match the VPN gateway's IP. Thus the VPN client must confirm that the source is a VPN gateway or throw away the packet. If the source is authenticated, it can be written to the VN device and the user application will receive a packet from the Internet.

The two issues in the client configuration are selecting the machine to use as a gateway and how to ensure P2P packets are sent directly to the remote peer and not through the gateway. Our model uses a simple mechanism for determining which gateway to choose: query the DHT for a list of potential gateways, select a random one from the list, and verify liveness via periodic (15 second interval) ping messages. For handling faults, we take a pessimistic approach, that is, if a server is lost, we take note of it and only query the DHT again upon the next outgoing Internet packet.

For this paper, the second issue, handling P2P routed packets, was the focus of our work. In the centralized VPN case, a client only needs to communicate directly with a single point in the VPN. This can be handled by having a single rule added to the routing ta-

ble that would route all packets to this end point via the LAN's default gateway. The rule would look similar to 128.227.56.121/32 directed to 192.168.1.1, where 128.227.56.121 is the remote machine and 192.168.1.1 is the local gateway.

In a P2P system, ensuring that all P2P overlay messages are routed directly becomes non-trivial because we will have many such routes most of which will not be known ahead of time. If we maintained the model used by the centralized format, we would end up routing both Internet and P2P traffic over the gateway machine and if he were disconnected, we would have to reinitialize all state and more importantly we would lose the advantage provided by P2P, namely scalability. To solve this we present many different possibilities but in our efforts were only successful with one model for easily setting up a client. We present all our work, including our failed attempts, such that it may be the ground work for further research.

4.2.3 The Client – Approach 1 – Adding Routes

The first approach taken uses a model similar to the centralized version, that is, for each P2P machine we communicate with, we add an explicit rule in the routing table so that packets destined for them are routed directly to them via the LAN's default gateway. In order to ensure this, we added a feature to the socket handling code in our system that would indirectly add the remote nodes public address to our routing table prior to the first outgoing communication attempt and would remain in effect until the VPN closed down or the link was no longer active. This model does not need to worry about incoming packets, as they will be unaffected by the routing table and will be delivered as they were in the normal system.

This model works well but has two major flaws. Common to all VPNs that employ the standard route switch technique, all communication, not just VPN, is routed directly to the server insecurely. So while the VPN traffic is most likely encrypted, if the server also hosts a website, that traffic will be in its natural state, potentially unencrypted, and visible to any eavesdroppers. An issue, unique to our P2P solution, allows a malicious user to send spoofed packets to have the VPN add extra routes to the routing table, resulting in a similar situation as the first, unencrypted communication visible to eavesdroppers. The next two solutions attempted to solve these problems.

4.2.4 The Client – Approach 2 – Writing Ethernet Packets

This approach recognizes that when using UDP, we know the source port from which all traffic originates, also even

in the case of TCP, we can easily determine our source ports for outgoing connections using a technique similar to the one used in the first solution. While the routing rule directing all traffic to the VPN remains, there are no additional routing rules. Thus all packets are directly sent to the VN device and the VPN client software must handle routing the packets appropriately.

To distinguish P2P packets from non-P2P packets, the VPN client needs to look at the source port of outgoing IP packets, if it matches the VPN client's source port, it must route the packet through the local gateway. In order to do this, we need a component that can write to the hosts physical network device an Ethernet packet to encapsulate the P2P IP packet. Furthermore, we need to modify the IP packet to change the source address to match the physical Ethernet devices IP address. We focused on two approaches that would be cross-platform capable: 1) using a bridged tap device whose sole purpose is to send and receive Internet packets to and from the gateway and 2) using PCap [3] to send packets. Additionally, Linux also supports a packet type called packet [4], which allows writing complete Ethernet packets, a feature not enabled in Windows. For this model, we only focused on approaches that were reasonably portable to other OSes.

The problem with this approach is that when an incoming packet arrived at the clients networking stack, the client would not recognize the packet because the destination IP address was the physical Ethernet's and not the VN Ethernet's, the one where it originated. This would trigger the OS either ignoring the packet in the case of UDP or sending a TCP reset message. Thus the only solution would be to implement some form of NAT, that would receive incoming packets and rewrite them prior to the network stacking thus avoiding a TCP reset message, a task we have not started yet.

4.2.5 The Client – Approach 3 – Using Linux Tools

The problem with having the VPN client redirect packets directly is that it can be potentially costly, as all VPN traffic will traverse the TAP device twice, once as VPN traffic and the second as P2P traffic, so we also investigated the potential of using existing Linux tools to solve this problem. Our focus was on the use of IPTables [1] as it provides the ability to manipulate IP packets to implement firewalls and NATs, we had hoped that we could do redirect our packets to the gateway, somehow.

IPTables alone was not able to do the job as it cannot manipulate the Ethernet addresses directly using IPTables. The only way to manipulate the Ethernet addresses is by changing the destination or source IP address. There was no change that could be made that would accomplish what we were looking for.

IPTables had another feature, which was to mark a packet so that it could use a special routing table. The routing table can be managed using iproute2 [5]. We then can make all packets that arrive at the special routing table take a different default route, one that routes it to the local gateway. The problem with this approach is that it does not deal with the source address of the packet. In other words, the packet will have a source IP address of the VN device and not of the physical Ethernet device.

4.3 Autonomic Relays

In a handful of P2PVPNs [28, 27], there is support for relaying of communication when direct communication is not possible though in a majority of them this is not the case. All centralized VPNs do not have to worry about direct connectivity as all traffic always routed through a centralized relaying system. Because centralized relaying systems have scalability concerns, we propose a distributed, autonomic relaying system based upon previous work [22]. In this work, we described a mechanism using triangular routing that allows peers next to each other in the node id space communicate despite them being unable to communicate directly with each other, whether the cause be firewall, NAT, or Internet disconnectivity issues. To support this behavior, two nodes would discovery each other by indirect communication via the overlay. This would trigger a best effort to exchange peer lists via the current set of near neighbors. In most cases, the peers would have at least one overlapping neighbor and the messages would be exchanged. From thereafter, the peers would use the overlapping neighbors to communicate with each other “directly”.

This model worked well in the case that the nodes were neighbors, but when two peers are far away from each other the algorithm will fail. Most high bandwidth and low latency applications can be improved via direct connectivity and in [21], we make a case for its use in VNs. The problem becomes how to make intelligent relaying possible for distant nodes. Our solution, as represented in Figure ?? is to have nodes connect to one or more of the remote node’s neighbors thus creating an overlap and our ability to reuse previous work. There is one difference though, in the previous work, there was no consideration for the viability of the intermediate, the goal was simply to have connectivity regardless of performance. Thus in addition to exchanging neighbor lists, we made it possible to exchange arbitrary information to assist in making decisions. So far we have focused on the use of the stability as measured by the age of the connection between the far node and his neighbor, the latency between the far node and his neighbor, and the optimal overlap based upon network coordinates. We present our test environment, experiment, and results in 5.1.

4.4 Bootstrapping Private Overlays

There have been many papers that discuss handling of distributed security via purely decentralized mechanism. While the work is quite useful, we have also heard many users state they do not trust sending their data over an insecure, untrusted overlay system. Decentralized security provides only probabilistic security and has no hard guarantees that only trusted individuals will be involved and aware of your communication behaviors. For that purpose, we suggest bootstrapping a private overlay off of a public overlay. The private overlay will be completely encrypted and authenticated with only members of the VPN allowed access. The use of a public overlay to bootstrap application specific overlay has been discussed in [13].

Beyond security, the attractive features of a private ring for VN include:

- simplified multicast, broadcast routing
- another mechanism for selecting relays
- smaller overlays for faster overlay routing
- a Sybil-resistant P2P system

A key feature, which is unexplored in this paper, is that multicast and broadcast routing becomes much easier as all peers in the system would want to receive such packets. Where as in a general P2P overlay, mechanisms such as scribe [14] are necessary to provide multicast and broadcast capabilities.

Members of the VPN are the only members of the overlay, providing a powerful feature that the entire P2P overlay can be secured through groups. This prevents malicious users outside of the VPN from attacking it and more easily enabled the removal of misbehaving peers, primarily rooted in the fact that the use of a broadcast to signal a certificate revocation is now important to the entire overlay.

4.5 Discovering Faults

In literature, the argument typically directed against structured P2P systems is the ability to handle fault tolerance. In this section, we share our techniques for finding faults in the overlay.

Before we even deploy our code, we heavily use unit testing. If unit testing is successful, we have a virtual time simulator that allows us to test our software in large scale on a single machine rather quickly, where we can simulate well over 1,000 peers for days of virtual time in a matter of hours. The model allows for easy integration testing, so that as new features are incorporated they can easily be tested prior to doing wide-area tests.

The next step is to run a week long test on Planet-Lab that ensures reliability, stability, and consistency, or that

a node is congruent with both its first and second left and right neighbors. We call this a crawl. We store this information in a database, and then query the database to find cases where a node may have been inconsistent for consecutive times. If a node is able to fix inconsistencies in future crawls, the inconsistency was probably due to churn in the system. Otherwise, it will probably still be in an inconsistent state and we are able to query the node and other nodes nearby for state information. This would at least help us determine if there exists a problem. To assist in finding bugs, we have added liveness messages to threads to assist in finding deadlocks. Additionally, Mono can print out trace logs by sending a “USR2” signal to the running process.

Other information covered under stability include peer count as well as memory and CPU usage. Node count can be quite difficult to keep track of in Planet-Lab as machines at a rate of about 5 to 20 a day are restarted and software is not automatically restarted on these machines. Thus we check for extreme cases, where node count may have dropped by a significant amount and does not follow a linear model. Planet-Lab also places challenges on memory, as the systems can often be I/O starved causing what appears to be memory leaks as Brunet’s internal queue can grow without bound. After solving this via a disconnect on overload, that occurs when the queues moving average exceeds a threshold of 4,096, the memory usage on Planet-Lab has helped us discover that memory leaks exist. The advantage of Planet-Lab as a test ground is that it presents so many unique situations that can be very difficult to reproduce in a lab controlled test system. It is our belief that any system that uses large scale Planet-Lab deployments as a testing ground will be quite reliable.

We are still actively seeking better ways to verify the state of our system. For example, the cost of doing a crawl can be on the order of $O(N \log(N))$, since we have to communicate with every single node with an average routing time of $O(\log(N))$. Furthermore, many of mechanisms employed in our system though originally based in mathematical principles have since been heavily influenced by experience that is difficult to formally justify.

4.6 P2PVPN in Other Structured Overlays

The purpose in this work is to develop a model of a P2PVPN that can easily be applied to other structured P2P systems. In this section, we focus on the viability of our platform running on top of other structured P2P systems, namely Pastry and Chord by analyzing FreePastry [6] and NChord [7] respectively. FreePastry can easily reuse our C# implemented library through the use of IKVM.NET [8], which allows the porting of Java code into the CLR. NChord is a Chord implementation writ-

ten in C#. In Table 4.6, we compare the features of the structured P2P systems as they apply to the use as a VPN.

To configure our model to run on NChord, we would first need to find the owner of the DHT key containing the mapping of virtual IP address to node address through “find_successor”. Then we can query the owner of the key for the value, which would be an address of the node owning the virtual IP. We then need to execute “find_successor” on that address so that we determine the physical IP address who owns the virtual IP address. Then we would need to “connect” to the remote node using either a UDP or TCP socket. Virtual IP messages would then be sent and received through this “connection”.

With FreePastry, we, first look up the mapping of virtual IP to node id from PAST. Afterward, we can use the “route” call to send packets and “deliver” to handle incoming packets. In fact, the model is very similar to Brunet. Furthermore, FreePastry has knowledge of proximity in shortcuts, so it may be very easy to apply high-performance autonomic relays to pastry.

5 Evaluation of VPN Models

For the purpose of quantitatively evaluation, we have added the features of the proposed design parameters described in Section 4 to IPOP [40] and Brunet [11]. We begin by examining the effects of different relay selection mechanisms. Afterwards, we evaluate the system overheads of OpenVPN, Hamachi, and our P2P VPN determine the OS resource costs and the cost of each in a distributed environment.

5.1 Comparing Relay Selection

5.2 Comparing System Overheads

6 Conclusions

References

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- [2]
- [3]
- [4]
- [5]
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System	Overlay messaging	NAT Traversal	DHT	Secure PtP	Secure EtE
Brunet	Yes (AHSender)	UDP and overlay relaying	Yes with reliability	Yes	Yes
FreePastry	Yes (route)	Only with port-forwarding enabled	Yes, PAST [9], reliable	No	No
NChord	No, only look up	No	Simple, non-fault tolerant DHT	No	No

Table 3: A comparison of structured P2P systems. PtP stands for point-to-point communication, such as communication between physical connections in a P2P overlay. EtE stands for end-to-end communication, such as messages routed over the overlay between two peers.

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