Testing the Lyman Alpha reconstructions vital for stellar and exoplanet astronomy

Scientific Category:	Stellar Physics and Stellar Types
Scientific Keywords:	Binary Stars / Trinary Stars, Low Mass Stars, Stellar Atmospheres, Variable Stars, White Dwarf Stars
Alternate Category:	Exoplanets and Exoplanet Formation
Instruments:	STIS
Exclusive Access Period:	6 months

Proposal Size:	Small	UV Initiative:	Yes

Orbit Request	Prime	Parallel
Cycle 28	4	0

Abstract

The HI Lyman alpha line dominates the ultraviolet emission of late type-stars. Observing Lyman alpha is vital for projects that wish to understand the chromospheric structure and behaviour of stars, as well as modeling the chemistry and characteristics of exoplanetary atmospheres. However, observing the Lyman alpha line is extremely difficult due to obscuration from the Interstellar Medium and telluric airglow. The numerous HST programs observing Lyman alpha lines rely on reconstruction models, which take what parts of the line can be observed and, via various recipes, infer the integrated flux and profile of the rest of the line. Testing the accuracy of such reconstruction techniques is difficult, requiring a system where the line can be observed in an obscured state and compared with the unobscured line. We have identified a system where this is possible: A close white dwarf-M dwarf binary where the high radial velocity change over the binary orbit moves the M dwarf Lyman alpha line in and out of obscuration. We propose to obtain phase-resolved STIS spectroscopy of the system to observe the Lyman alpha line at different levels of obscuration, which will then be tested against the maximum velocity, unobscured line. We describe our detailed planning of the experimental set up to calculate the investment of HST time required and account for complexities such as flaring and coronal heating. This experiment will provide an unprecedented test of the Lyman alpha reconstructions that are at the heart of multiple past, present and (most likely) future HST programs.

Target Summary:

Target	RA	Dec	Magnitude
V-EG-UMA	12 15 43.9444	+52 30 59.24	V = 13.23

Observing Summary:

Target	Config Mode and Spectral Elements	Flags	Orbits
V-EG-UMA	STIS/FUV-MAMA Spectroscopic G140M (1222)		1
V-EG-UMA	STIS/FUV-MAMA Spectroscopic G140M (1222)		1
V-EG-UMA	STIS/FUV-MAMA Spectroscopic G140M (1222)		1
V-EG-UMA	STIS/FUV-MAMA Spectroscopic G140M (1222)		1

Total prime orbits: 4

Investigators:

Investigators and Team Expertise are included in this preview for your team to review. These will not appear in the version of the proposal given to the TAC, to allow for a dual anonymous review.

	Investigator	Institution	Country
	Dr. Jeremy J. Drake	Smithsonian Institution Astrophysical Observatory	USA/MA
	Prof. Kevin France	University of Colorado at Boulder	USA/CO
	Dr. Cynthia Suzanne Froning	University of Texas at Austin	USA/TX
	Dr. Seth Redfield	Wesleyan University	USA/CT
*	Dr. Odette Fabiola Toloza Castillo	The University of Warwick	GBR
	Dr. David John Wilson	University of Texas at Austin	USA/TX
	Dr. Brian Erland Wood	Naval Research Laboratory	USA/DC
	Dr. Allison Youngblood	University of Colorado at Boulder	USA/CO

Number of investigators: 8

* ESA investigators: 1

Team Expertise:

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David Wilson is a PI of two previous HST programs (13719, 15189) obtaining ultraviolet spectroscopy of stars using both COS and STIS, and has published multiple first-author papers based on HST data. He has extensive experience with the HST calibration tools to perform the non-standard reductions necessary for studying late-type stars, and has completed bright-object protection checks for multiple programs.

Allison Youngblood is an expert on the reconstruction of Lyman alpha lines at M dwarfs. She has written multiple papers on the subject and has been PI or CoI on several HST programs observing Lyman alpha lines, and has developed one of the most widely used reconstruction codes.

Dr. Froning is the PI of the HST Mega-MUSCLES Treasury Survey, a large program using HST, Chandra, XMM, Swift, and several ground-based telescopes to obtain pan-chromatic spectroscopy of a broad survey of M stars to evaluate their high energy irradiance environment, exoplanet atmospheric parameters and biomarker production, and the potential for habitability. Dr. Froning is an experienced observer and instrument developer with expertise in stellar astrophysics and the design and development of UV/OIR imagers and spectrographs for ground and space facilities. She was the Project Scientist for the Cosmic Origins Spectrograph and is the lead or co-author on over 20 papers using HST UV spectroscopic observations.

Kevin France was the PI of the MUSCLES Treasury Survey as well as a host of other HST programs focused on the UV properties of exoplanetary systems and T Tauri stars.

Brian Wood is an expert in Lyman alpha line observation and reconstruction. He has lead various HST programs covering the Lyman alpha line of various spectral types, particularly in relation to stellar winds.

Seth Redfield has led efforts to characterise the local ISM and has developed the most widely used ISM map, leading a variety of HST programs obtaining spectra of ISM lines in multiple spectral types.

Jeremy Drake is a member of the Chandra science division and has published multiple studies on the high energy environment of stars.

Odette Toloza is an expert in ultraviolet spectroscopy of white dwarfs, with a particular focus on the model atmosphere fitting and time-resolved observations.

◾ Rationale for Mid-Cycle Time

The observations proposed here and the experiment they enable, a test of the Lyα line reconstruction routines, will be of immediate use to multiple groups and projects. They will contribute to the analysis of many past HST observing programs, and inform the design of future Lyα observations in the next cycle. The analysis of the COS data leading to the design of this experiment was not completed until after the last proposal deadline.

◾ Science Justification

The H I Lyman α (Lyα) line at 1215.67 Å is a paradox of stellar observational astronomy: Vitally important for the study of stellar atmospheres and their effects on orbiting exoplanets, contributing as it does a large fraction of the ultraviolet flux ($\approx$30–70 per cent, France et al. 2013) of low mass stars; but extremely difficult to observe, occulted almost entirely by a combination of absorption by interstellar hydrogen and airglow emission from the Earth's atmosphere. Nevertheless, observations of the Lyα line are the focus of a large number of HST observing programs, returning data from dozens of stars to date. These programs have been used to, for example, measure stellar winds (Wood, 2018), estimate the extreme ultraviolet flux of stars (Linsky et al., 2014), and model the atmospheres of the TRAPPIST-1 planets (Bourrier et al., 2017; Wunderlich et al., 2020). Improving the accuracy of Lyα reconstructions, the chief goal of this proposal, is particularly important for accurately modeling chemistry in exoplanet atmospheres. Small changes of $\sim$20 per cent in the reconstructed Lyα flux can propagate to $\sim$30 per cent changes in the O_2 and O_3 column depths in Earth-like planets orbiting M dwarfs (Segura et al., 2007). In mini-Neptune atmospheres, Lyα is the dominant driver of photochemistry in the atmospheric layers most likely to be probed by future direct observations (Miguel et al., 2015).

Stellar Lyα observations rely on the fact that the Lyα lines of their targets are broad enough that the wings of the line are detectable to one or both sides of the regions occluded by ISM absorption and/or airglow. The full profile and strength of the Lyα line can then be reconstructed from the wings. Multiple methods have been developed for the reconstruction, such as using metal lines to characterise and thus remove the ISM (Wood et al., 2005) and/or fitting model line profiles to the wings (Bourrier et al., 2015; Youngblood et al., 2016), with broad agreement between techniques and recipes. However, statistical uncertainties in the reconstructions, which range from 5 per cent to 100 per cent depending on the data quality (Wood et al., 2005; Youngblood et al., 2016), are dominated by degeneracies between the ISM absorbers and intrinsic stellar profile as well as our incomplete knowledge of the intrinsic Lyα profile shape for essentially all stars.

Testing the absolute accuracy of these reconstructions is challenging, as the ground truth of occulted Lyα profiles cannot be obtained. In some cases the Lyα line can be fully observed at stars with sufficiently high radial velocities to shift the line out of the airglow and the deepest ISM absorption, the best example being Kapteyn's star at 245 km s^{-1} (Guinan et al., 2016; Schneider et al., 2019). Unfortunately they cannot be used as tests for the reconstruction techniques, as they cannot also be observed with the line occulted. What
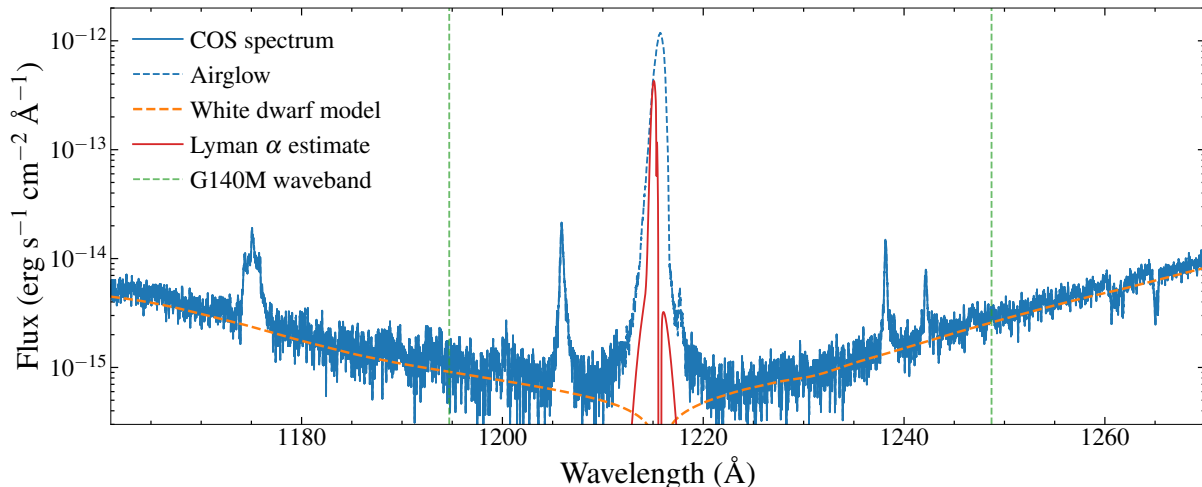
Figure 1: Segment A of the COS G130L spectrum of EG UMa. The spectrum is dominated by multiple emission lines from the M dwarf. The predicted strong Lyman α line is entirely lost to airglow in the COS observation, but would be easily detectable at multiple velocities with STIS.

is required is a star where the radial velocity changes by many 10s of $\mathrm{km\,s^{-1}}$ over time, allowing observations to be taken at low velocities when the Lyα line is occulted, and the reconstruction based on that data compared with unocculted, high-velocity Lyα observations. Such conditions exist in close binaries. We have identified perhaps the only system where this experiment is possible, and request STIS time to obtain the observations necessary to validate the vital Lyα reconstructions.

EG UMa is a close binary comprised of a M4 type M dwarf in a 16 hour orbit of a white dwarf (Lanning, 1982; Bleach et al., 2000). The white dwarf is unusually cool for such systems with an effective temperature of only $\approx 13000\,\mathrm{K}$ (Sion et al., 1984), such that the ultraviolet emission is not completely dominated by the white dwarf, containing detectable contribution from the M dwarf. Figure 1 shows the A segment of a COS G130M spectrum of the system. Strong emission lines from ions including C III, Si II and N V in the M dwarf atmosphere with peak fluxes several times greater than the white dwarf flux are readily detected. We found no significant change in the line strengths over the four subspectra taken during the COS observation, indicating that the star was not flaring. Furthermore, the white dwarf spectrum is very well described by a Koester (2010) model atmosphere fit (orange line in Figure 1) and can be subtracted, leaving an M dwarf emission line spectrum analogous to what would be observed at any given single M dwarf. The short orbital period provides the large range of radial velocities that would allow the system to be observed at multiple levels of Lyα occultation, allowing a comprehensive test of Lyα reconstruction routines. The peak radial velocity (combining the orbital motion of the M dwarf and net velocity of the system relative to Earth) is $\approx -160\ \mathrm{km\,s^{-1}}$, at which point the peak and $\gtrsim 90\,\mathrm{per\,cent}$ of

the wings of the Lyα profile will be well clear of the airglow occulation and the deepest ISM absorption (Figure 3, right panel). The shape of the Lyα line core (particularly its self reversal) diagnoses the opacity of the chromosphere, which may be related to magnetic field strength as evidenced by spatially resolved Lyα spectra of the Sun (Fontenla et al., 1988; Curdt et al., 2001). An observation at -160 km s^{-1} would add to the small number of stars ($\sim$5) for which we can directly probe the intrinsic shape of the Lyα line core.

The wide, slitless aperture of COS means that the contribution from airglow at Lyα completely obscures the emission from the star, as Figure 1 clearly shows. We will therefore observe with STIS, using the G140M grating at a central wavelength of 1222 Å, the setup used for the majority of Lyα stellar observations. As detailed in the description of the observations, we constructed a predicted spectrum based on the COS data and used that to confirm that STIS has the required sensitivity for these observations.

Radial velocity measurements of EG UMa by Bleach et al. (2000) provided a precise determination of the orbital period and ephemeris, allowing for accurately phase-resolved observations. The observing strategy is outlined in Figure 2, showing the radial velocity curve of the M dwarf and the ideal observing times. Note however that around the peaks the radial velocity changes by only ~ 10 km s^{-1} over several hours, so the phase timing requirements for the program can be quite forgiving.

Two orbits (observations 1 and 3 in Figure 2) will observe the system when the net radial velocity of the M dwarf is near zero (within a small, acceptable range produced by the combination of the systemic velocity and the Earth's heliocentric velocity), providing the maximum occultation of the Lyα line. Observing for two orbits will increase the S/N of the Lyα wings to lower the statistical error on the line reconstruction process. We will also a spectrum at the peak redshift at ≈ -90 km s^{-1} (observation 4 in Figure 2), providing a partially occulted line similar to those observed at many stars. Panels one and three of Figure 3 show our simulated G140M spectra at these phases, with the noise level from an exposure time of 2000 s calculated using the STIS Exposure Time Calculator. Finally, we will observe at the peak blueshift with a radial velocity of ≈ -160 km s^{-1} (Figure 3, middle panel), providing the almost entirely unocculted Lyα profile against which we can test the accuracy of our reconstructions to both the fully and partially obscured lines.

We are therefore testing the reconstructions in two different ways: How do the reconstructions compare to the true Lyα profile; and how do two reconstructions of the same star at different levels of occultation compare? Combined, these experiments will be a comprehensive diagnostic of any systematic uncertainties present in the reconstruction recipes, and will provide the ground truth data required to correct such uncertainties. Our observing strategy also accounts for potential interference from flares and/or heating from the companion, as detailed further in the description of the observations.

In conclusion, we have shown that the observations and experiment design proposed here will allow us to successfully validate the Lyα reconstruction methods. Given the huge amount of HST time invested in Lyα observations, this experiment and the data behind it represent a vital resource for interpreting Lyα observations and, by extension, understanding the atmospheres of stars and exoplanets.
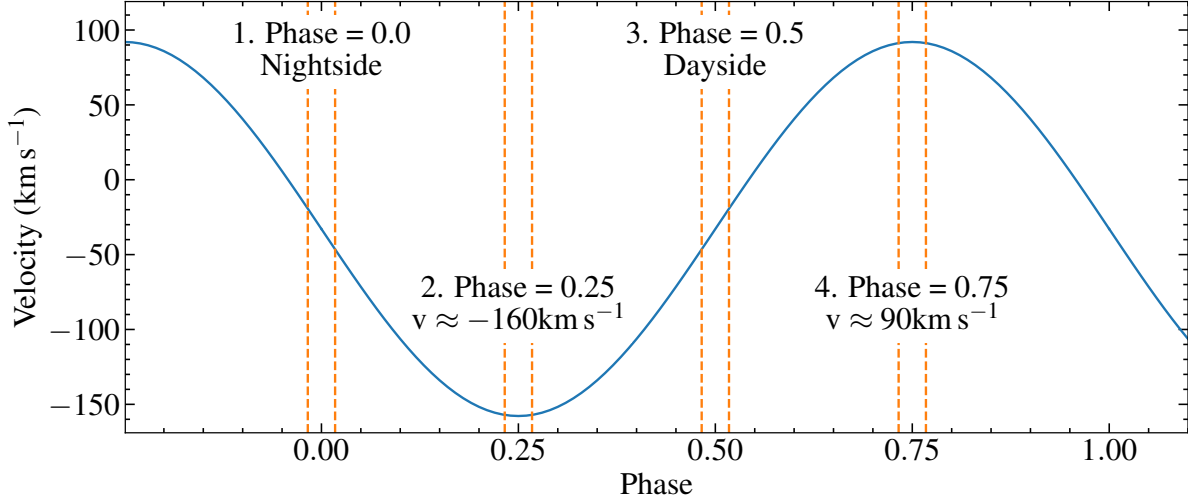
Figure 2: Radial velocity phase curve of the M dwarf showing the planned observation epochs. The dashed lines show the phase coverage of the approximate time-on-target achievable within a single HST orbit. The long period means that the velocity does not change by more than a few $\mathrm{km\,s^{-1}}$ per HST orbit at the peaks, giving considerable flexibility when scheduling the observations.
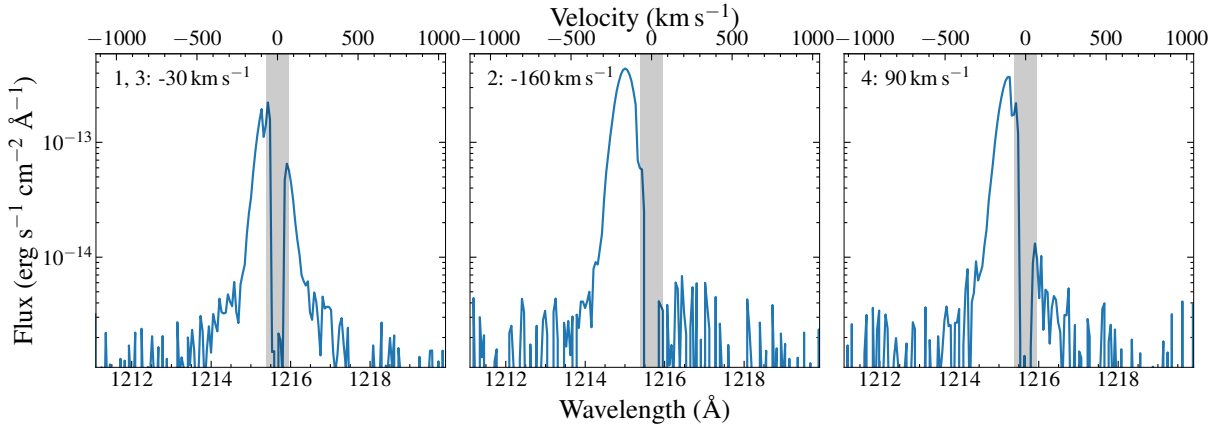

Figure 3: Simulated Lyman α lines at each of the observed epochs in Figure 2. The grey bar shows the approximate range lost to airglow. We will reconstruct the Lyman α line based on epoch 1, 3, and 4 (left and right panels), and compare the accuracy of our reconstruction with the spectrum at epoch 2 (middle panel), where the majority of the line profile is clear of the airglow and deep ISM absorption.
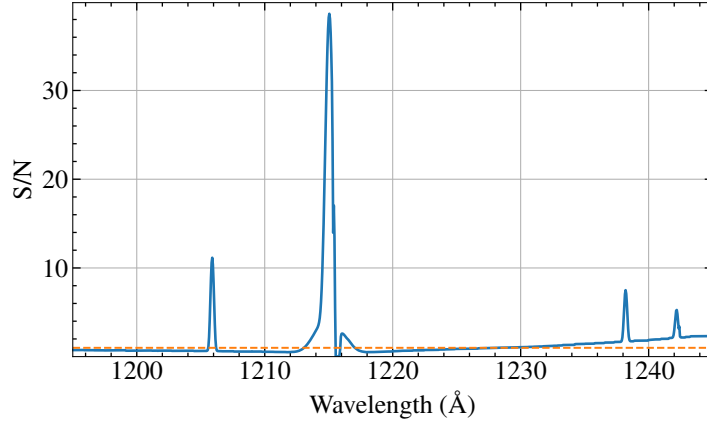
Figure 4: Signal to noise prediction for a single orbit produced using our predicted spectrum and the STIS ETC. The spectrum was calculated at a velocity of $150\,\mathrm{km\,s^{-1}}$. The orange dashed line shows S/N=1. The Lyα line (if unocculted) and other emission lines are clearly observed in a single orbit. However the S/N of the Lyα wings is lower, hence the request for two orbits at phases with low velocity where some or all of the peak is obscured.

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Description of the Observations

We will observe the binary EG UMa for four orbits, phase resolved as described in the scheduling requirements. The observations will use STIS in spectroscopic mode with the G140M grating and a cenwave of 1222Å.

We constructed a simulated spectrum based on the white dwarf model, fits to the observed emission lines in the COS spectrum, an approximate Lyα profile estimated from the strength of those emission lines, and an ISM profile estimated from the Redfield & Linsky (2008) velocity calculator and a 2D interpolation of available H I density measurements to the sightline of EG UMa, all interpolated onto the wavelength grid of an archival STIS G140M spectrum. The ISM profile was calculated with velocity centroid of $1.45\,\mathrm{km\,s^{-1}}$, Doppler $b = 11.5\,\mathrm{km\,s^{-1}}$ and $\log N(\mathrm{HI}) = 17.94$.

Using the model spectrum as an input for the STIS ETC we estimate achieving a peak S/N of ≈ 40 for the Lyα line in a single orbit, sufficient for the aims of this program (Figure 4). Emission lines of Si III and N V are also detected with $\mathrm{S/N} \approx 10$, which we can use to track for flares and (unlikely) heating effects from the companion.

The target has already been cleared for bright object protection for the previous COS observation.

Our observing strategy accounts for two potential concerns. Firstly, the M dwarf is active, with multiple flares in the TESS light curve of EG UMa. We calculate a flare duty cycle of ≈ 5 per cent, so the chances of the star flaring occurring during any of the observations proposed here are low. Should a flare occur, we will detect it by using the TIME-TAG data to produce light curves of the emission lines, and extract time-resolved spectra to remove the affected times. At the unocculted phases we calculate that we can remove roughly half an orbit of exposure time before the S/N becomes too low to measure the Lyα line with the precision required for this experiment. A flare lasting longer than this would be rare (Froning et al., 2019), and an interesting observation in its own right!

Secondly, the system demonstrates periodic variations caused by the illumination and heating of the side of the M dwarf facing the white dwarf, which may be a factor when obtaining phase resolved spectra. However, we do not expect this to affect the strength of the emission lines in the ultraviolet. The effect is small at ≈ 1.5 percent in the optical bandpass, corresponding to a change in temperature of $\approx 50\,\mathrm{K}$. As the emission lines are generated in the stellar atmosphere with formation temperatures of $10^3 - 10^6\,\mathrm{K}$, the heating should have no noticeable effect in our observations. Even if this prediction is wrong, by taking zero-velocity observations at both the day and night side (Figure 2), the combined zero-velocity spectra will be an average of the two, equivalent to the maximum velocity phases where half the illuminated side of the M dwarf is visible. We will be able to monitor for any changes caused by illumination by comparing the fluxes of the other emission lines included in the G140M bandpass, and detecting any change at all would be a novel, unexpected discovery.

Scheduling Requirements

The target has an ephemeris of HJD=2449800.79131(58)+0.66765930(57) (Bleach et al., 2000). We require a single orbit visit at each of phases 0, 0.25, 0.5 and 0.75, with an acceptable phase error of ± 0.05. As is standard Lyα observations, we require that the observations be obtained such that the Earth's radial velocity relative to the ISM in the direction of the target is small so that the airglow falls into regions where the ISM absorption is deep. Earth radial velocities of $\pm 20\,\mathrm{km\,s^{-1}}$ are acceptable, resulting in observing windows of February 09–May 03 and August 09–November 11. Consultation of the APT visit planner shows that there are several weeks–months long visibility windows within those constraints.