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Initial Public Offering
May Business
Reserved TSX Symbol: AGR.UN



**Sustainable
Agriculture & Wellness**
Dividend Fund

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Middlefield Group is pleased to introduce the IPO of our **Sustainable Agriculture & Wellness Dividend Fund**

“A Portfolio of Industry Leaders and Disruptors Driving Sustainability in Agriculture & Wellness”

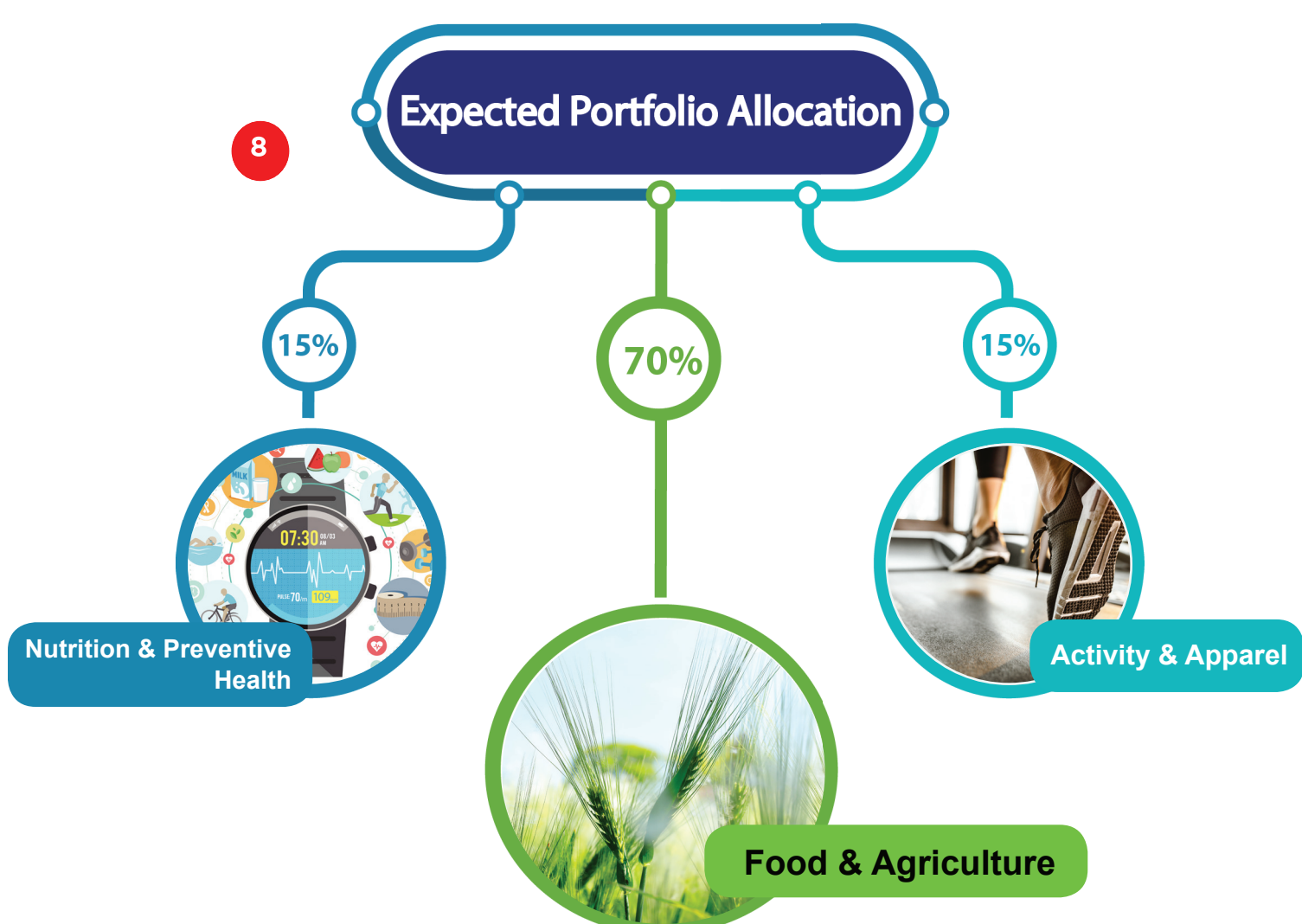
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EXCHANGE OFFER AND CASH OPTION - May 25, 2021

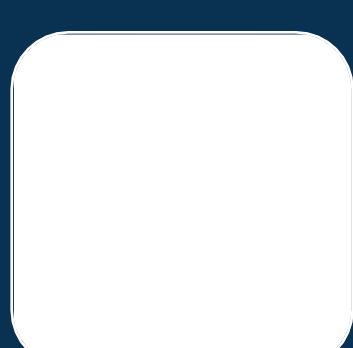
- Strategic allocation between dividend paying Industry Leaders and Disruptors that provide exposure to major innovations in the agriculture and wellness industries
- Integrates Environmental, Social & Governance considerations to complement fundamental analysis in selecting investments that have sustainable competitive advantages

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Experienced Portfolio Management Team



Dean Orrico
President & CIO



Rob Lauzon
Managing Director & Deputy CIO



Shane Obata
Portfolio Manager



Michael Bury
Portfolio Manager



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For Investors Seeking to Participate in the Long-Term Growth Potential of the Sustainable Economy

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A preliminary prospectus containing important information relating to these securities has been filed with securities commissions or similar authorities in each of the provinces of Canada. The preliminary prospectus is still subject to completion or amendment. Copies of the preliminary prospectus may be obtained from any of the syndicate of agents using the contact information for such agent. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.