

Canoe Portfolio Class



Canoe Portfolio Class is a first of its kind suite of investment products designed to minimize potential taxes paid in non-registered accounts.

Benefits

1) Tax-efficient Growth: The less taxes you pay, means more money remains invested to keep compounding. Canoe Portfolio class aims to minimize the tax liability for your investments, it keeps more money invested in your account as compared to other investment vehicles that regularly pay interest or dividends.

2) Tax-efficient Income: Different forms of income have different tax rates. Canoe Portfolio Class offers Series T options for income which distributes Return of Capital. This form of income is tax deferred, therefore no taxes will be paid on the income your investors receive until the capital is depleted.*

Fund Codes

	Risk Rating	F	A	LL	T6	T6 LL	F6
FIXED INCOME							
Canoe Bond Advantage Portfolio Class	Low	GOC703	GOC701	GOC702	–	–	–
Canoe Credit Opportunities Portfolio Class	Low/Medium	GOC5003	GOC5001	GOC5002	–	–	–
Canoe Global Income Portfolio Class	Low	GOC1203	GOC1201	GOC1202	–	–	–
Canoe Preferred Share Portfolio Class	Low/Medium	GOC4183	GOC4181	GOC4182	–	–	–
BALANCED							
Canoe Asset Allocation Portfolio Class	Low/Medium	GOC303	GOC301	GOC302	GOC304	GOC305	GOC3036
Canoe Enhanced Income Portfolio Class	Low	GOC903	GOC901	GOC902			
Canoe North American Monthly Income Portfolio Class	Low/Medium	GOC6003	GOC6001	GOC6002	–	–	–
EQUITY							
Canoe Canadian Small Mid Cap Portfolio Class	Medium/High	GOC1303	GOC1301	GOC1302	–	–	–
Canoe Defensive U.S. Equity Portfolio Class	Medium	GOC1103	GOC1101	GOC1102	–	–	–
Canoe Defensive U.S. Equity Portfolio Class (USD Purchase Option)	Medium	GOC11113	GOC11111	GOC11112	–	–	–
Canoe Equity Portfolio Class	Medium	GOC403	GOC401	GOC402	GOC404	GOC405	GOC4036
SECTOR/ SPECIALTY							
Canoe Energy Income Portfolio Class	High	GOC2003	GOC2001	GOC2002	–	–	–
Canoe Energy Portfolio Class	High	GOC503	GOC501	GOC502	–	–	–

Risk rating defined within the simplified prospectus. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. The indices cited are widely accepted benchmarks for investment performance within their relevant regions, sectors or asset class, represent non-managed investment portfolios, and are not necessarily indicative of future investment returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. This communication is for informational purposes only and is not intended to provide specific financial, investment, tax, legal, accounting or other advice to you, and should not be acted or relied upon in that regard without seeking the advice of a professional. The information contained in this presentation should not be considered as personal investment advice or as a public offering to sell, or a solicitation of an offer to buy securities. Investors should consult their Investment Advisor for complete details and risk factors on specific strategies and various investment products, prior to making any investment decisions. Each Portfolio Class Fund consists of an investment in shares of a Corporate Class Fund and a trust unit of the Canoe Trust Fund. Please see the prospectus for details.

*Does not include special distributions