Report On Layer123 SDN NFV World Congress/NGP Forum* Version 1.0

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1 Introduction

The Layer123 SDN NFV World Congress was helped between October 9-13, 2017 in The Hague, Netherlands and reported roughly 1500 registrants. The ETSI Next Generation Protocols (NGP) Forum was held on October 13, 2017 and was attended by approximately 40 people. The SDN NFV World Congress has grown consistently since I first attended (in 2012) and the trade show part of the Congress was well attended by both exhibitors and delegates (Layer123 calls attendees "delegates").

At the highest level, the SDN NFV World Congress was seen as a great success and was attended by a wide variety of key stakeholders. One easily observable trend was realization that the system disaggregation implied by NFV (and to a lesser extent SDN) will require new and more intelligent forms of automation. Other trends included IoT, AR/VR, and some thinking about how haptic interfaces might work in a 5G environment. Of course, Machine Learning (ML) is the technology that is at the center of these new automation approaches. That said, how exactly ML can help to improve automation is still an open question (and thus a great opportunity). The reason for this is at least two-fold: available data sets and engineering skill sets. Both of these factors will be discussed in more detail in Section 4. The various keynotes and talks can be found here: https://www.layer123.com/sdn-webcast-mle123.

The ETSI NGP Forum was significantly smaller in terms of attendance. However, the Forum still covered a wide variety of topics, including new Internet Protocols (BigIP) designed

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- Data. Among leading AI teams, many can likely replicate others' software in, at most, 1-2 years. But it is exceedingly difficult to get access to someone else's data. Thus data, rather than software, is the defensible barrier for many businesses.
- Talent. Simply downloading and "applying" open-source software to your data won't work. AI needs to be customized to your business context and data. This is why there is currently a war for the scarce AI talent that can do this work.

Figure 1: Andrew Ng on Data and Talent for Machine Learning. See https://hbr.org/2016/11/what-artificial-intelligence-can-and-cant-do-right-now

to meet the challenging requirements of 5G networks, implementation and experiments of the Recursive InterNetwork Architecture (RINA), Machine Learning for Networking, and Industry 4.0 (the Industrial Internet of Things). These topics will also be reviewed in Section 4.

The remained of this report is organized as follows: Section 2 outlines the trends represented at the Congress and at the NGP Forum. Section 3 summarizes my meetings with key stakeholders. Section 4 outlines my talk at the NGP Forum and other reflections from the NGP Forum. Finally, Section 5 offers conclusions and recommendations for future work.

2 Trends

The main trends from the Congress can be summarized as follows: Five years after the original NFV proposal [1], we are seeing fully viable deployments that are close to being 100 per cent compliant with the original NFV vision, and we should very soon see a number of operators claim 100 per cent standards compliance. Much of this success has been due to both flexible the open source communities which have enabled NFV to develop quickly. However, we are now seeing that the complexity invoved in the disaggregation that is implied by NFV requires additional intelligence to be viable. Not surprisingly, almost every vendor is marketing some form of "AI" to deal with what we can think of as disaggregation complexity¹.

¹Here "AI" really means an ad-hoc collection of machine learning techniques.

Another clearly visible trend is towards programmable pipeline architectures. Barefoot Networks ² is clearly in the lead here, and their open source programming language, P4³, is the current favored way of programming such pipelines. You can see Nick McKeown's keynote on this topic here: https://www.layer123.com/downloadnow&doc=Stanford_University-1017-McKeown-KEYNOTE.

3 Stakeholder Meetings

While I spoke with many people at the Congress, In general there were representatives from the major carriers as well as vendors and users at the event. I have summarized a few of the more interesting conversations I had with key stakeholders below. Nick McKeown is a professor at Stanford University and a founder and Chief Scientist at Barefoot Networks; you might remember Nick as one of the inventors of SDN. Axel Clauberg is Vice President of Infrastructure at Deutsche Telekom. Michael Howard is an influential analyst at IHS Markit. Prodip Sen is CTO of NFV at HP Enterprise, Diego R. Lopez is a Senior Technology Expert at Telefónica, and nd Don Clarke is a Principle Engineer at Cable Labs. I summarize my discussions with each of them below.

• Nick McKeown

I discussed the Intelligence Defined Network (IDN) concepts with Nick in some detail. See Figure 2 for a schematic of the IDN architecture. While he had a great deal of interest, we soon started talking about a project in which a Reinforcement Learning (RL) agent could learn a P4 program. I have an action item to pick that up with him in the near future.

• Axel Clauberg

I spoke with Axel for some time explaining the details of IDN. He has little background in the kinds of mathematics required for successful deployment of machine learning applications at scale (see Figure 1). He outlined how DT, while at the forefront of automating NFV SDN environments, has great need for ML talent (apparently they have few people who can even think about these problems). I agreed to send Axel an email so that we can begin a more substantive discussion about IDN and how it can help DT. That call is scheduled for early December, 2017.

• Michael Howard

Michael is a respected analyst who focuses on emerging technologies for carriers. We discussed IDN in detail, and he wants to interview me for a deeper dive on the topic of Huawei's ML and AI initiatives. This has not been scheduled. Note here: To this end (what is the larger Huawei vision for ML/AI) I am trying to get in touch with

²https://barefootnetworks.com/

³https://p4.org/

the Huawei ML and AI teams (and have spoken with Yanshen about this). However, we haven't yet found a way to make this happen.

• Prodip Sen

Prodip is CTO of NFV Technologies at Hewlett Packard Enterprise (HPE). As such he is very much interested in standardized ML tools to further automate NFV implementations. While very interested in Huawei IDN, he also has very little background in ML and hence the technical aspects of the solution are less compelling. This suggests that we need a marketing level presentation for people like Prodip. In any event I took an action item to contact help for a discussion on the fundamentals of ML and how IDN can help automate NFV deployments, as well as making them more "predictive".

• Diego R. Lopez

I have known Diego for many years and we have worked on many projects together. In this discussion we talked about the ideas behind the IDN architecture, and of course, he was very interested. Telefónica has several AI/ML initiatives underway⁴, and there is excellent opportunity to further collaborate not only on use cases but also on the underlying ML technology.

• Don Clarke

Don was a principle at BT focusing on NFV before coming to CableLabs. He has extensive experience in what I would call "old school" automation techniques such as template driven automation (Puppet/Chef, Ansible, etc). As such, he is very interested in what IDN can bring to NFV both in terms of automation and new capabilities (for example, predictive congestion avoidance). We informally committed to further discussions.

• Others

I also spent time with other Huawei employees (such as Sheng Jiang and Renwei Li); as I mentioned above there was a question about the relationship of BigIP to Active Networking which we discussed. In addition, I spoke with many other people at the meeting but no action items resulted from those interactions

4 NGP Forum

The NGP Forum (here after Forum) began with Renwei (Richard) Li discussing the charter of the ETSI NGP group. He then talked about what he called BigIP.⁵ Next I talked

⁴Apparently including activities with Huawei, but I need to find more information about exactly what the collaboration is.

⁵I mentioned to Richard that BigIP looks a lot like *Active Networking* [2] and that we need to be ready to explain the differences.

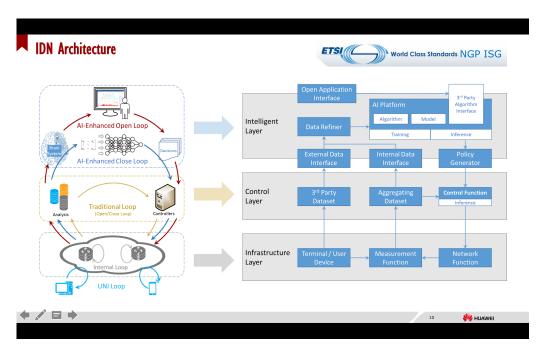


Figure 2: Intelligence Defined Network (IDN) Architecture

about AI/ML and the IDN concept. While I believe that at some high level the audience understood the concept, the details were clearly beyond most participants. This again suggests that we need a more *marketing oriented* talk/speaker for some parts of events like this.

I talked primarily about two of the IDN use cases: The first use case I talked about was traffic balancing using an actor-critic architecture for Reinforcement Learning[3, 4]). The basic actor-critic architecture is shown in Figure 3. The second use case was SLA/QoS maintenance (using Conditional Variational Auto-Encoders, or CVAEs [5]. There was significant interest in both use cases; however, in both cases the actual details of how RL or CVAEs work was really beyond the audience's ability to absorb in the time allotted, which again makes me suggest that a more marketing-oriented approach might have been more appropriate for the venue.

The next talk, "RINA tales: results from experimental research on a radically simple approach to networking", was given by Eduard Grasa. RINA is a network architecture which owes much to OSI model and is designed by John Day at Boston University. Eduard presented results, but there was little discussion. The next two talks were on the Industrial Internet of Things (IIoT) by Heinrich Munz and Ruediger Kays, respectively, These talks generated some discussion, primarily due to the hard constraints put on the IIoT due to industrial manufacturing requirements.

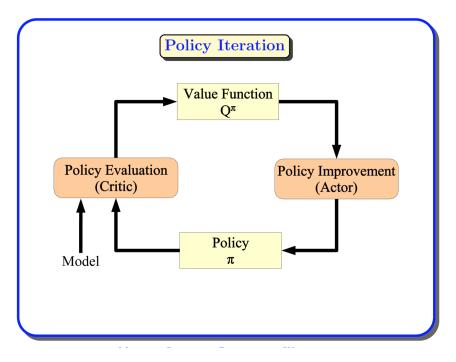


Figure 3: Basic Actor-Critic Architecture

5 Conclusions and Recommendations

There are several takeaways from this meeting. First, the meeting is clearly a worthwhile forum to meet and interact with industry leaders. However, this interaction appears to be primarily on the marketing or "C-level" (executive level), where the actual details of the technologies being discussed are less useful. Again, a more *marketing oriented* approach may be more effective here, especially for technologies like ML which mathematical in nature and hence perhaps more difficult to understand (at least at that level).

The main recommendations of this section can be summarized as follows: First, in the near term we need to provide more detail for the use cases, and to clearly explain the value proposition of each use case. This will also need to be publicized in various venues (see Section 5.1 below), Second, we need a *theory* of networking into which will unify these ad-hoc approaches; to put in more simply, ad-hoc application of ML techniques to the networking domain worn't work. Finally, we need to reach out to a cross-section of the management stack so that we can influence at all levels.

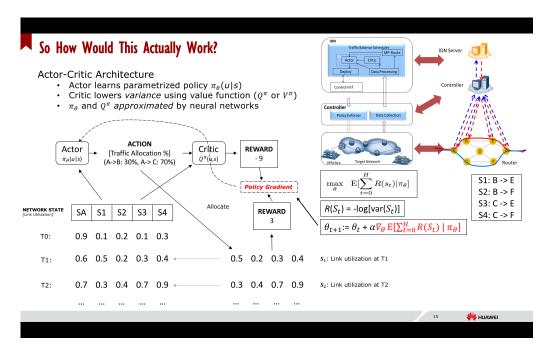


Figure 4: Actor-Critic Architecture for the Traffic Balancing Use Case

5.1 Recommendations

- Provide more detail on what exactly IDN is and what its capabilities are In particular, how does IDN work (this is essential as IDN must be *explainable* if it is to be adopted by service provides), how does IDN solve existing and future use cases, and how a theory of network is addressed by IDN.
- Further develop and add to the IDN use cases

The IDN use cases, listed below, need more detail and easy-to-understand examples. The proposed use cases for IDN include:

- Traffic Balancing⁶
- SLA/QoS Management⁷
- Overlay/Underlay Traffic Optimization
- High Throughput TCP
- Network Planning
- Terminal Intelligence

⁶See Figure 4 from my NGP Forum talk.

⁷See Figure 5 from my NGP Forum talk.

In addition to these use cases, we need to show how IDN is *extensibile* to new use cases; such use cases could be, for example, from the 5G, NFV, AR/VR. and other domains.

• Flesh out the theory of Network Intelligence

Most of the "ML for Networking" approaches we see in the market are *ad-hoc* application of known ML techniques to the networking domain. However, there is no unifying theory (or idea) of a network actually is. The work I'm doing with John Doyle⁸ at CalTech is intended to fill this gap. We will publish results of integrated control plus learning environments for networking as soon as possible.

• Connect to other ML work in the networking area

There is quite a bit of older work on using ML to solve various problem in the networking space (see, for example [6]), and with all of the current interest in ML for networking we're seeing new work that attempts to leverage current advancements in ML⁹. However, all of this work suffers from the lack of theory that I mention above. This theory will need to not only address the fundamental nature of networking but also integrate with ideas of fast and slow control and machine learning. As mentioned above, this theory is the focus of work I am doing with John Doyle at CalTech. This also implies that network engineers must also become facile with machine learning mathematics, concepts, and implementation.

- Create materials for different groups Different groups require different levels of explanation of both the technology and the associated use cases. These groups include
 - C-Level
 - Network Engineers
 - Marketing

Clearly each of these categories require a different level of presentation and different presentation skills. We should develop a set of presentations and presenters that can address these different categories

• Present IDN at more venuses

These should include not only the typical networking venues (IETF, Layer123, etc) but also to machine learning (e.g., NIPS, ICLR, etc) and control conferences. These later conference types are of great importance as we want to establish leadership in though and innovation.

 $^{^8 \}mathrm{See}\ \mathrm{http://www.cds.caltech.edu/~doyle/}$

⁹see, for example, [7].

How Might You Use A CVAE To Estimate/Predict QoS Parameters? Encoder-Decoder Architecture Measured $P(X|z;\theta)$ $Q(z|X;\phi)$ $z \sim N(0, I)$ QoS Vector **Predicted** QoS Vector Encoder Traffic Matrix (X) Notice that any distribution in \emph{d} dimensions can γ_{12} be generated by taking a set of d variables that γ_{21} γ_{22} are normally distributed and mapping them through a sufficiently complicated function. Underlay **W** HUAWEI

Figure 5: Conditional Variational AutoEncoder (CVAE) for the QoS/SLA Use Case

• Contribute data, source code, and models to public repositories (github) We (Huawei) should develop guidelines for the release of prototype code, data, and models to our github¹⁰ repositories. Along with these guidelines, we should have a clear governance model and implementation for what goes into our public repositories, who can modify these repositories, etc.

Finally, we need to create deeper connections between the Future Network Theory Laboratory and the work being done in other parts of the company in both control and machine learning. For example, we would like to have results in the areas of both control and learning theory for networking. We also need to get this work into the public as soon as we have solid results, both in terms of conferences and in public repositories (again, for example https://github.com). To that end I have begun to seek out the appropriate people to facilitate these interactions.

¹⁰https://github.com/

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