Phoenix

Input:

A screenshot of a computer

AI-generated content may be incorrect.

Copy to the Original Data

Take relevant information and create an output.

Using mapping table (extract from IH system) to convert DFM policy number to the IH policy number.

Input IH report from the system that has Policy numbers:

A screenshot of a computer

AI-generated content may be incorrect.

Output:

A screenshot of a computer

AI-generated content may be incorrect.

CHECK tab has macro with FX report:

A screenshot of a spreadsheet

AI-generated content may be incorrect.

Populate IH Report

A screenshot of a computer

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Everything that says INCLUDer, copy to TPR LOAD – QUARTELY - FINAL OUTPUT

A screenshot of a computer

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FINAL MONTHLY OUTPUT in another report:

A screenshot of a computer

AI-generated content may be incorrect.