



visual perception

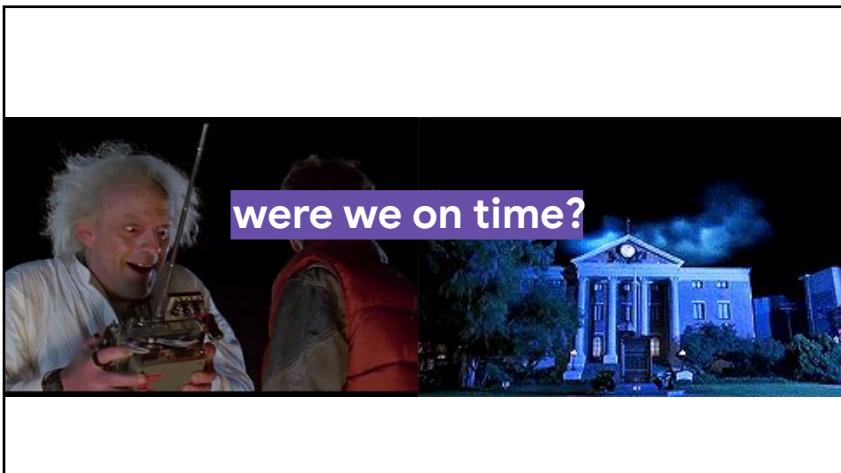
the powers & handicaps
of the human visual system

Shape
Size
Color Hue
Color Value
Intensity

qualitative differences
quantitative differences
qualitative differences
qualitative differences
qualitative difference



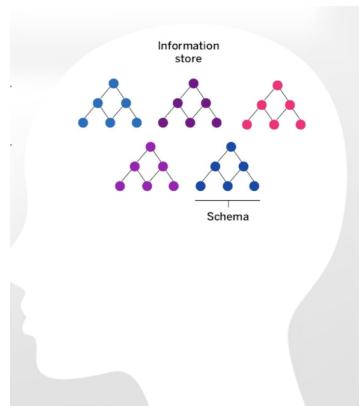
Behaviours to keep us amazing





Objectives

- Understand the information processing shortcuts our brains make
- Understand the limitations & bugs in our brains software
- Learn the basic building blocks for data visualizations
- Learn how to subtly guide your audiences focus and understanding



“A visualization is more effective than another visualization if the information conveyed by one visualization is more readily perceived than the information in the other visualization.”

—
Jock Mackinlay
Author, information designer and professor.
Knight Chair in Visual Journalism at the University of Miami.

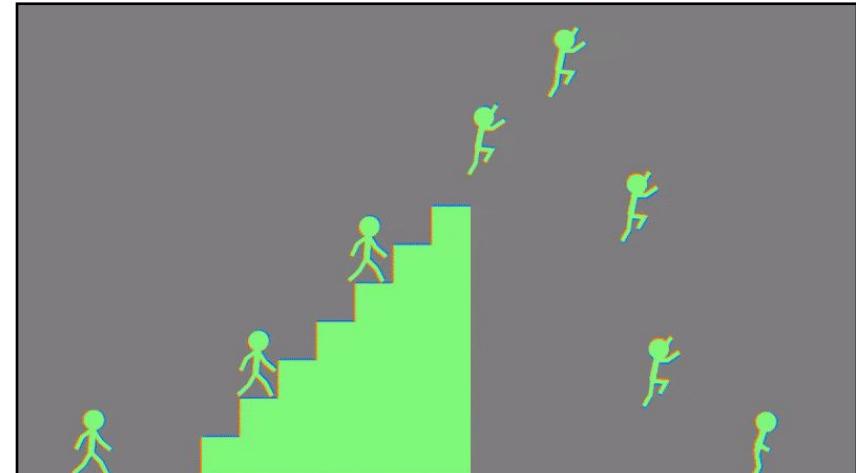


Human Perception and the Visual System

1. **Visual Advantages:** Making Sense of Too Much Data
2. **Information Processing:** features and patterns in the visual system.
3. **Encoding:** five primary means of effectiveness among visual attributes

why vision? strengths & weaknesses

why vision? strengths & weaknesses

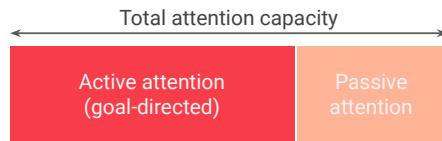


“ On average, people hear or read 100,000 words a day. And studies have shown that ___% of what we learn is forgotten within 24 hours. ”

—Forbes, “How To Be Unforgettable” (March 2013)

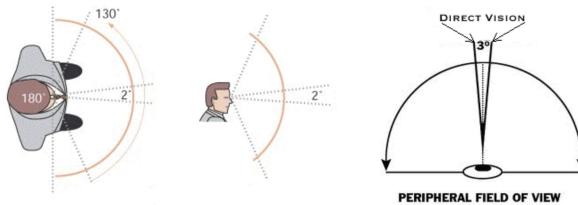


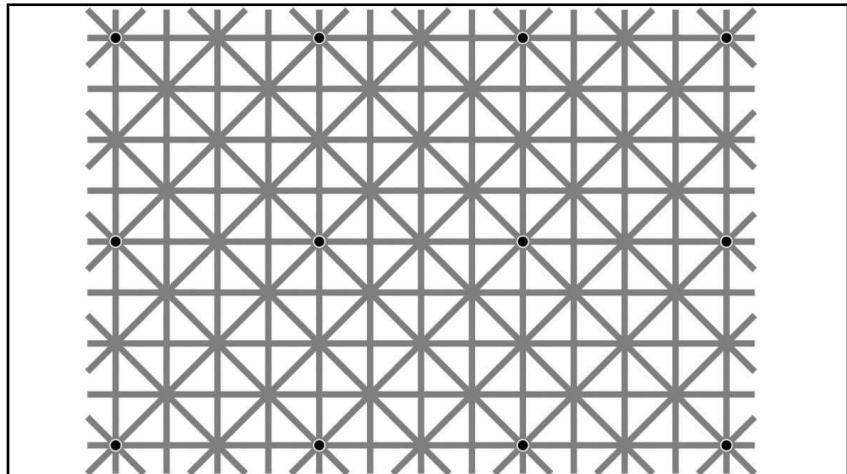
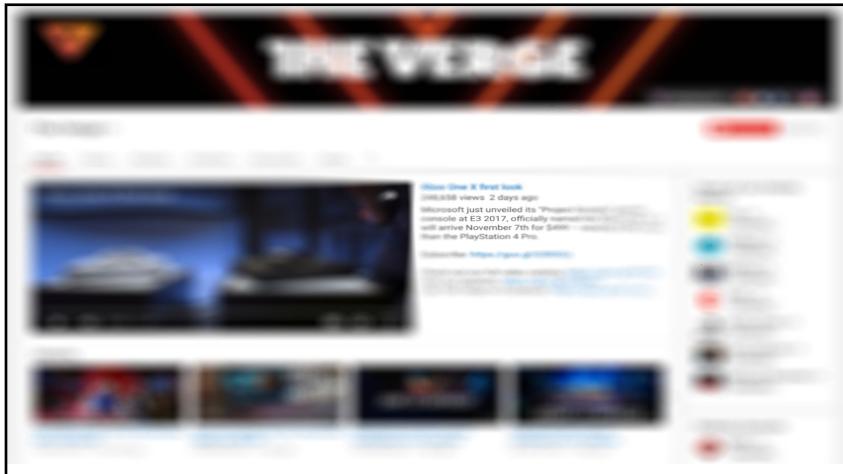
Attention | has its limits...



...and so does vision.

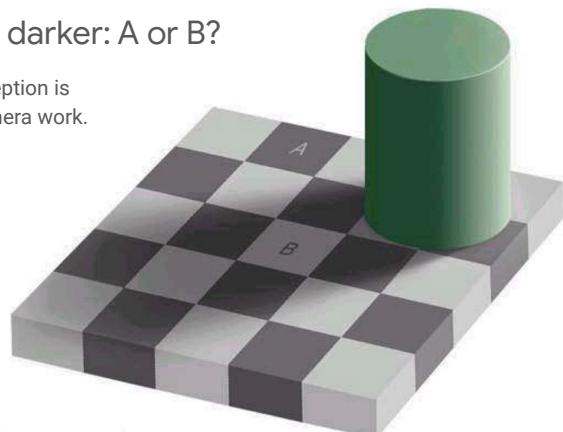
Vision | Our hardware doesn't process everything





Which is darker: A or B?

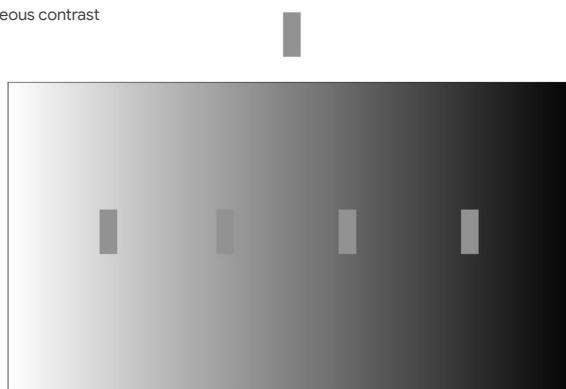
Visual perception is
not just camera work.



Few, S. 2012. Show me the numbers: Designing tables and graphs to enlighten, (2nd ed., Vol. 1), United States: Analytics Press.

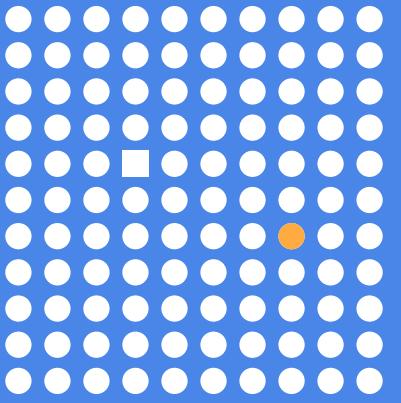
Context affects what we see.

Simultaneous contrast



Perception is sometimes serial and slow and sometimes parallel and immediate.

Our brains are programmed to detect [these differences](#).



How many 9s can you count in this sequence?

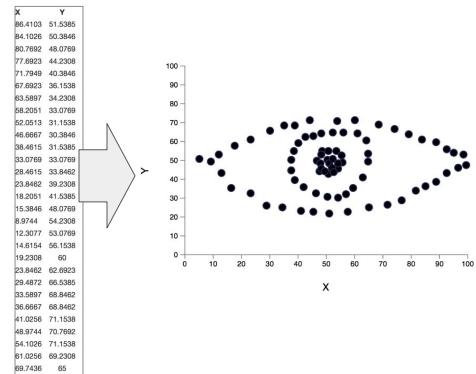
Look-up tasks and reading text must be processed serially and slowly;

19845763251975214933524739
15318741193517840093705292
09075289715006246219170310
75857317068271370907321710
70137031810571903710671097

[Graphical information does not \(Few 2012\).](#)

What trends can you see in two columns of data?

Vision comprises
70%
of our sensory receptors



Other Senses?

sound:

1. lower bandwidth and different semantics
2. overview not supported
3. subjective experience of sequential stream

touch/haptics:

1. impoverished record/replay capacity
2. only very low-bandwidth communication thus far

taste, smell:

1. no viable record/replay devices

Munzner, T. (2009). Visualization. In P. Shirley & S. Marschner (Eds.), *Fundamentals of Computer Graphics* (Third Edit, pp. 675–707). <https://doi.org/10.1.1.154.7671>

The screenshot shows the TwoTone website. At the top, there's a navigation bar with links for 'START APP', 'HOW IT WORKS', 'TUTORIALS', 'EXAMPLES', and 'ABOUT'. Below the navigation is a chart showing data from the Google News Initiative, with bars of varying heights in teal, orange, and blue. To the right of the chart is a table of data from 2000 to 2012. The main heading 'Welcome to TwoTone' is prominently displayed, followed by the subtext 'A free web app to turn data into sound and music'. Below this are buttons for 'Get Started' and 'View on GitHub'. A sidebar on the left says 'An audio file' and has a play button icon. On the right, there are buttons for 'Play mode' and 'Active sections'. At the bottom, there are four links: 'Developed by', 'What is it for?', 'Data', and 'Music'.

This block contains five screenshots of tweets from the user @CarniDC. The first tweet discusses visualizing COVID deaths and includes a grayscale plot of death counts over time. The second tweet shows a sonification of the same data, where each black pixel triggers a sound. The third tweet adds a beat marker for comparison. The fourth tweet shows the first 450,000 deaths. The fifth tweet is a summary of the process. At the bottom, a caption reads: 'Hear the data: <https://twitter.com/i/status/1356267828874256387>'.

Three limitations of vision

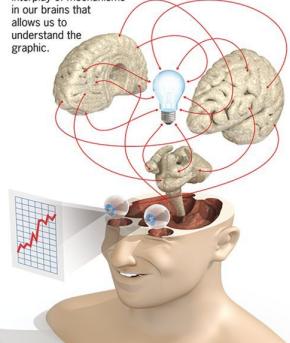
1. **Computational Capacity** (time, memory)
2. **Display Capacity** (resolution, screen size)
 - a. information density: a measure of the amount of information encoded versus the amount of unused space (Tufte, 2001)
3. **Human Perceptual/Cognitive Capacity** (memory, attention)
 - a. limited working memory: susceptibility to 'change blindness' (Simons, 2000)
 - b. limited vigilance: degradation of search task performance (Ware 2000)



PERCEPTION

It's no mystery what an information graphic is.

What is a mystery is the complicated interplay of mechanisms in our brains that allows us to understand the graphic.



and the human visual system

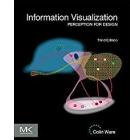


Why should we be interested in visualization? Because the human visual system is a pattern seeker of enormous power and subtlety.

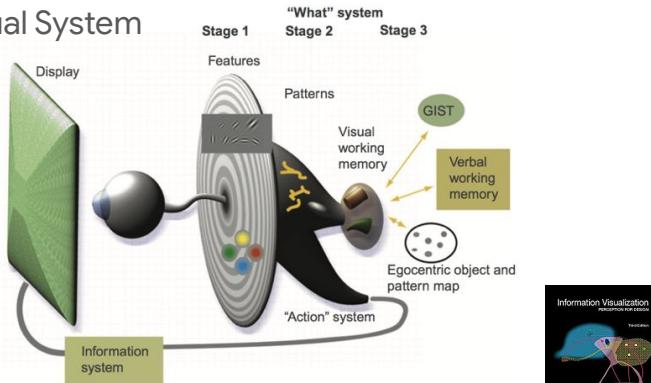
The eye and the visual cortex of the brain form a massively parallel processor that provides the highest-bandwidth channel into human cognitive centers... However, the visual system has its own rules. We can easily see patterns presented in certain ways, but if they are presented in other ways, they become invisible...

If we can understand how perception works, our knowledge can be translated into rules for displaying information... if we disobey the rules, our data will be incomprehensible or misleading.

Ware, C. 2012. Information visualization: perception for design, Waltham, MA

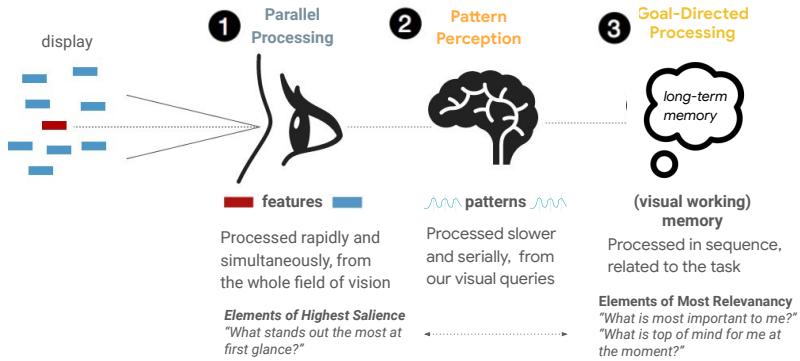


The Visual System



Ware, C. 2012. Information visualization: perception for design, Waltham, MA

information processing | the “what system”

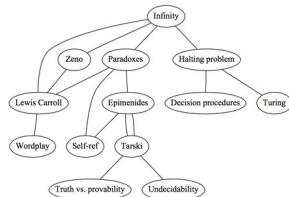


Information Visualization: Perception for Design (Ware, 2013)

A high-bandwidth channel to brain

Visualization allows people to offload cognition to the perceptual system, using carefully designed images as a form of external memory.

Infinity - Lewis Carroll	Epimenides - Self-ref
Infinity - Zeno	Epimenides - Tarski
Infinity - Paradoxes	Tarski - Epimenides
Infinity - Halting problem	Halting problem - Decision procedures
Zeno - Lewis Carroll	Halting problem - Turing
Paradoxes - Lewis Carroll	Lewis Carroll - Wordplay
Paradoxes - Epimenides	Epimenides - Truth vs. provability
Paradoxes - Self-ref	Tarski - Undecidability



Keeping track of relationships between topics is hard using memory and cognition...

Munzner, T. (2009) 'Visualization', in Shirley, P. and Marschner, S. (eds) Fundamentals of Computer Graphics. Third Edit, pp. 675–707. doi: 10.1.1.154.7671.

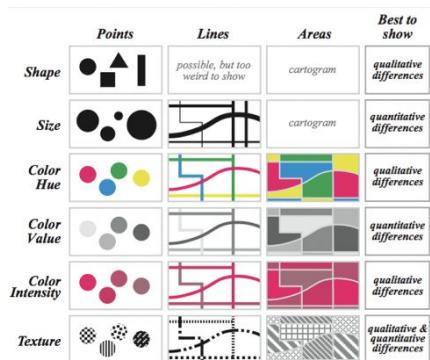
breaking down elements we see in parallel

Visual Encoding

Visual Encoding is the way in which data is mapped to visual structures. Typically, by mapping data items to visual marks and data attributes to visual channels in a principled way.

Every visualization can be described as a set of mappings:

- From data items to visual **marks**.
- From data attributes to visual **channels**.



Jacques Bertin, 'Sémioleogie Graphique', 1967

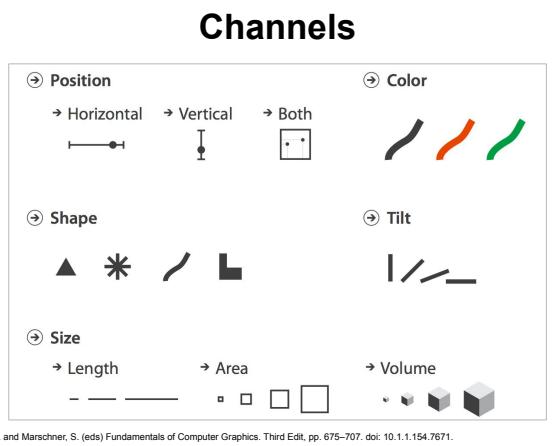
Marks



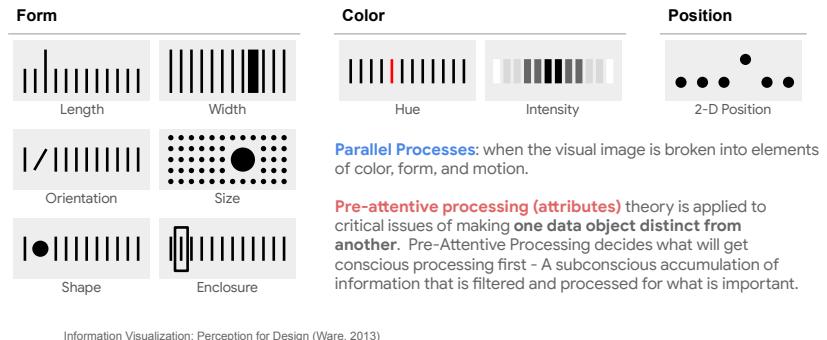
Marks are the basic visual objects/units that represent data objects visually.

Munzner, T. (2009) 'Visualization', in Shirley, P. and Marschner, S. (eds) Fundamentals of Computer Graphics. Third Edit, pp. 675–707. doi: 10.1.1.154.7671.

Visual channels are visual variables we can use to represent characteristics of these objects.



From parallel to pre-attentive processing



Five Forms of Channel Effectiveness

1. **Accuracy:** How accurately values can be estimated.
2. **Popout:** How easy it is to spot some values from the rest.
3. **Discriminability:** How many different values can be perceived.
4. **Separability:** How much interaction there is with multiple encodings.
5. **Grouping:** How good a channel is in conveying groups.

Munzner, T. (2009) 'Visualization', in Shirley, P. and Marschner, S. (eds) Fundamentals of Computer Graphics. Third Edit, pp. 675–707. doi: 10.1.1.154.7671.

accuracy
how accurately
values can be
estimated.

Graphical Perception

Visual encoding and elementary perceptual tasks.

→ When we (the designers) visualize data, we encode the quantitative information across visual variables: shapes, color, position, etc. The viewers then have to decode that information.

<http://info.slis.indiana.edu/~katy/S637-S11/cleveland84.pdf>

Graphical Perception: Theory, Experimentation, and Application to the Development of Graphical Methods

WILLIAM S. CLEVELAND and ROBERT MCGILL

The subject of graphical methods for data analysis, and for data presentation, makes a scientific foundation. In this article we have made a first step in defining of what such a foundation. Our approach is based on graphical perception—the visual decoding of information encoded on graphics. It includes both theory and experimentation to test the validity of our approach. The theory describes the basic principle of graphical perception, but it is not the whole process of graphical largely unscientific. This is why Cox (1979) argued, "There is a major need for a theory of graphical methods." (p. 11). Cox (1979) also argued that, "constructing, and comparing graphical methods we have little to go on but intuition, rule of thumb, and a kind of master-of-the-art, passing along of systematic information... there is another theory, the systematic guide of experience as a guide" (p. 28–29).

The first part is a description of a set of procedures which enable people to extract quantitative information from graphs. The second part is concerned with the ways in which people have been shown to use these procedures. The third part is concerned with the results of experiments which have assessed people's performance. Elements of the first two parts are discussed below. In the third part we shall see that recent research has provided some interesting insights into the way in which people use graphs. We shall also see that the results of these experiments suggest that the set of elementary tasks should be extended to include the task of extracting quantitative information from graphs.

Graphs should represent elementary tasks which high school students can perform with relative ease. Graphs should be simple enough to be used by children in the early stages of graphing, including their first, divided bar, charts. The first part of this paper describes the basic elements of graphs, and its replacement by other alternative graph forms. The second part describes the use of graphs for presenting data, and the third part discusses the use of graphs for solving problems.

The first part of the theory is a list of elementary perceptual tasks that people perform in extracting quantitative information from graphs. In the second part we

Nearly 300 years ago, John Graunt, in his famous *Bills of Mortality*, was the first to use graphs for looking at data. More than a century later a baffle ranged on the pages of the *Journal of the American Statistical Association* about the relative merits of graphs and tables (Cochran, 1967; Fisher, 1967; 1927; Croston and Styler, 1927; von Hahn, 1927). Today graphs are a vital part of statistical data analysis and a vital part of the presentation of statistical data analysis, business, education, and the mass media.

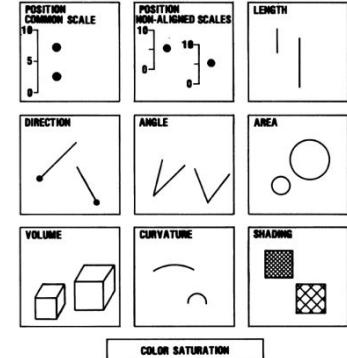
* William S. Cleveland and Robert McGill are statisticians at AT&T Bell Laboratories, Murray Hill, NJ 07974. The authors are indebted to John Chambers, Ram Grandaswami, David Kruskal, William Kruskal, Eric Mallove, Frederick Mosteller, Henry Pollak, Paul Tukey, and the JASA reviewers for important comments on an earlier version of this article. It is presented by the authors' eyes and brains; it is likely that it will appear to most other people as well.

Applications section

Grammar of Graphics

Data Visualizations are made up of visual variables that have rules for which ways they work together.

→ Visualizations in which objects are positioned on a common scale (bar graphs, line graphs) allow for more accurate judgements - Cleveland & McGill (1984)

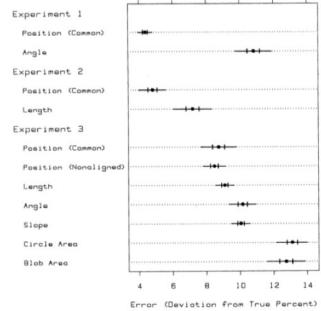


Hierarchy of perceptual tasks, or forms of encoding

Cleveland & McGill 1984 study:

1. Encoded data onto spatial forms / properties
 2. Asked participants to estimate sizes
 3. Ranked chart types according to accurate judgements.

Cleveland & McGill advocated for the charts based on common scales (top of the hierarchy) such as the dot plot.

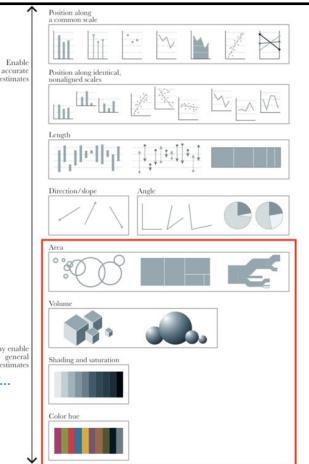


not all charts
are created equal

For precise comparisons, communicate with:

1. **Position** along a common scale (scatterplot, line)
 2. **Position** on nonaligned scales (e.g. SPLOM)
 3. **Length** (ar chart)
 4. **Angle & Slope** are a tie (pie chart)
 5. **Area** (bubbles)
 6. **Volume, density, and color saturation [tie]** (heatmap)
 7. **Color hue** (newsmap)

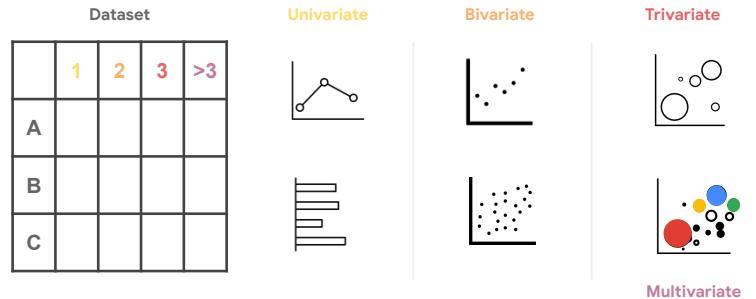
- Align your chart-choosing compass with this general hierarchy.
- But, remember there are good times to use the 'poorer' choices...



Cleveland & McGill, "Graphical Perception: Theory, experimentation and application to the development of graphical methods", 1984

Attributes | Dimensionality of Data

Visual encoding: methods for coding data so it can be perceptually integrated or separated



Data Attributes

Categorical Data (Nominal)

qualitative categories that are not 'orderable' nor computable



Apple, Orange, Banana

Japanese, Chinese, Korean

S / M / L / XL
Low / Medium / High
Tuesday/Wednesday/Thursday

Categorical Data (Ordinal)

Anything that can inherently be ordered, but not computed



S / M / L / XL

Low / Medium / High
Tuesday/Wednesday/Thursday

Quantitative Data (All)

anything that can be counted, added together or subtracted



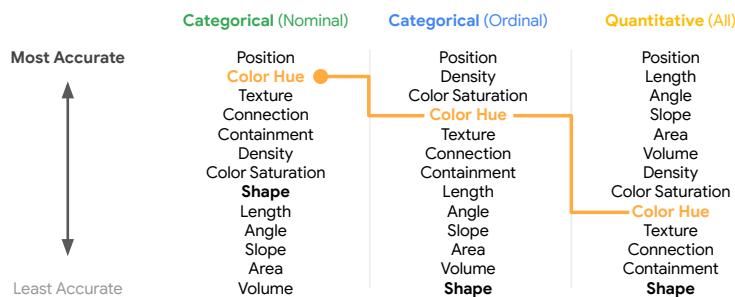
Length of Running Route

Number of Years experience

Characteristics

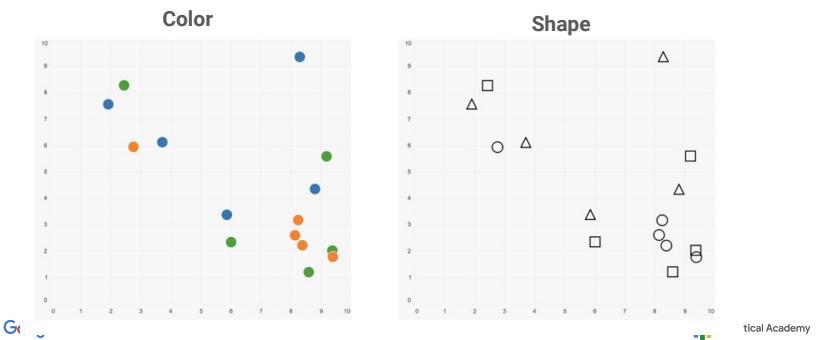
Examples

Discernibility of Attributes



Which is better?

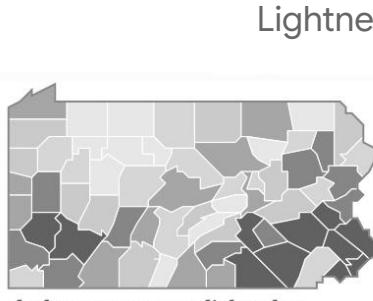
If your task is to discern between **categorical** data:



discriminability

How many different values can be perceived.

How many different values can be perceived.



<http://makingmaps.net/2007/08/28/perceptual-scaling-of-map-symbols/>

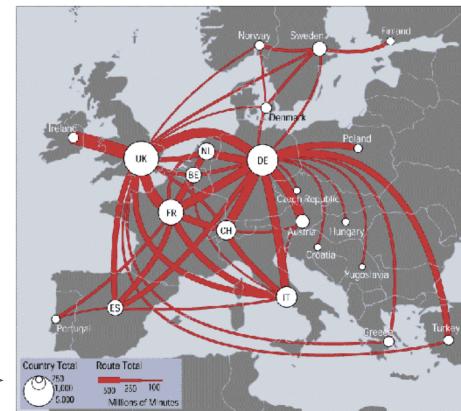
Binning

Discriminability must be sufficient for number of attribute levels to show.

How many usable steps?

line width = few bins

Veras, R., & Collins, C. (2019). Discriminability tests for visualization effectiveness and scalability. *IEEE transactions on visualization and computer graphics*, 26(1), 749-758.



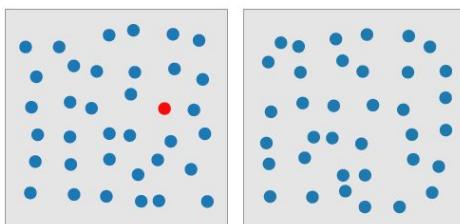
[mappamundi.net/maps/maps 014/telegeography.html]

Implications for design:

- Do not overestimate the number of available bins - for most visual channels the number is surprisingly low.
- When you have too many categories find a way to group/bin the data further...
- ...or change channel! For example, you can often trade-off color with space.

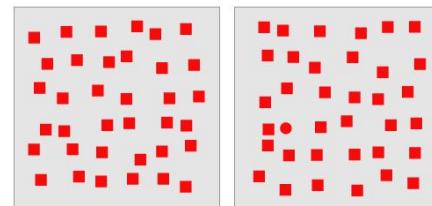
popout
ease to which one
can spot certain
values from the rest

Popout (Preattentive Processing)

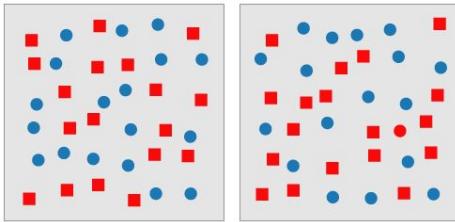


See interactive example here
<http://www.csc.ncsu.edu/faculty/healey/PP/>

Popout (Preattentive Processing)



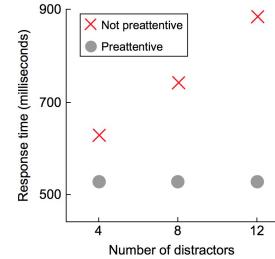
Serial Search



Pre-attentive processing occurs **automatically** and prior to conscious awareness

Rule for Perception

Use strong pre-attentive cues before weak ones where ease of search is critical (Ware 2000)



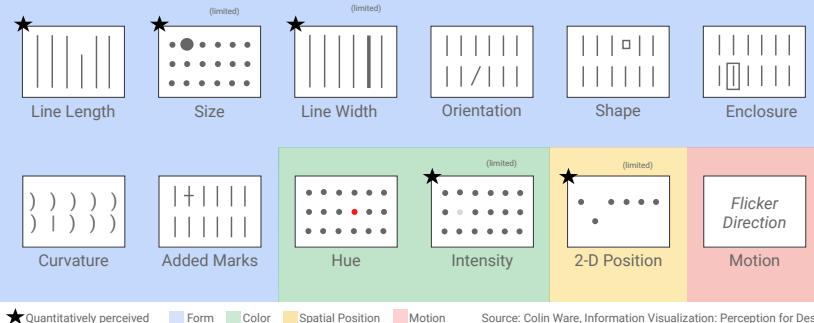
Information Visualization: Perception for Design (Ware, 2013)

What are other preattentive attributes?



snap poll
[1 min]

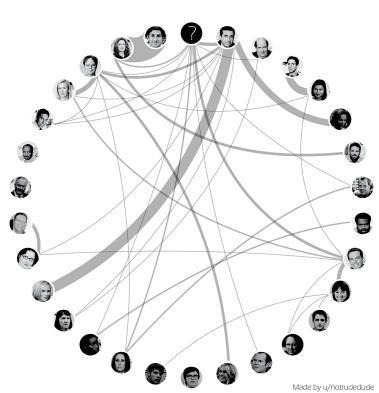
Preattentive attributes



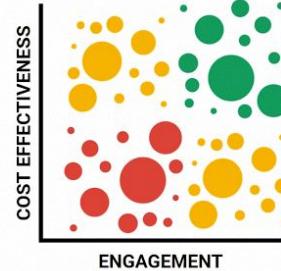
preattentive | line width

"I never said **she**
stole my money"

Who kissed whom in the office



Preattentive attributes | Position & Motion



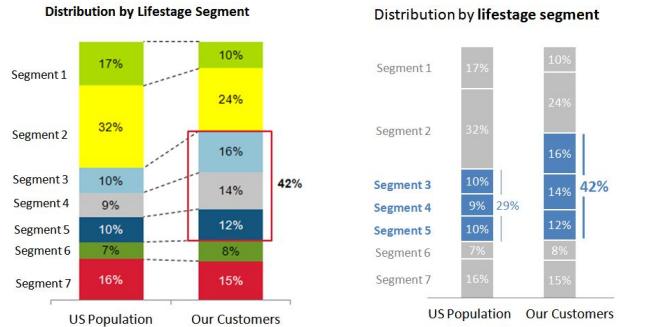
TV Attribution helps you identify
low performing TV spot activity,
and optimise its budget into
higher performing activity

Implications for design

- do not encode data with too many non-spatial visual channels. (Max 3, maybe 4)
- If you want to encode data "holistically" (e.g., data encoded shapes) use integral dimensions, otherwise use separable dimensions.
- To direct attention (e.g., selection) use preattentive features.

practice your skills
[make a visualization better by
applying what you've learned]

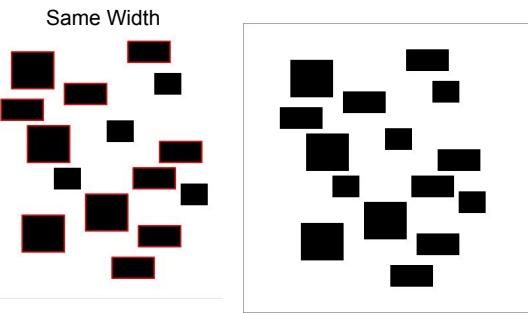
Exercise | use pre-attentive attributes strategically



separability

How much interaction between multiple encodings.

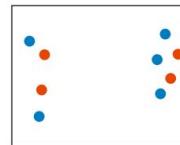
try to group these boxes by same width or height ...



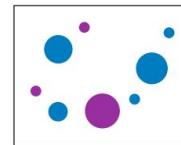
It's hard! Because width and height interfere one to another

Separability

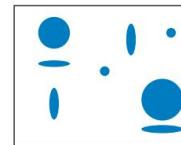
Position
+ Hue (Color)



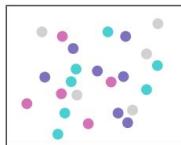
Size
+ Hue (Color)



Width
+ Height



Red
+ Green

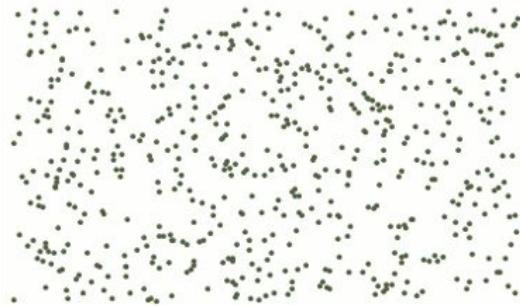


Break time!

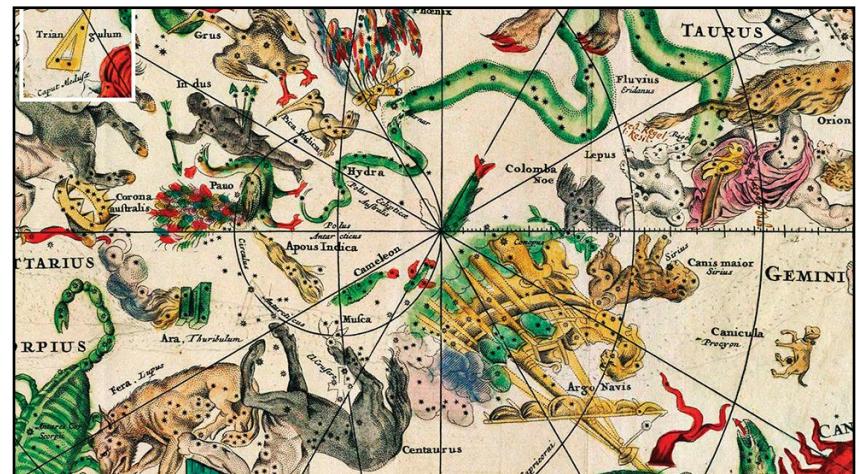
10:00



grouping
when the sum is
greater than its parts



Camões, J. (2016). Data at Work: Best practices for creating effective charts and information graphics in Microsoft Excel (Voices That Matter)



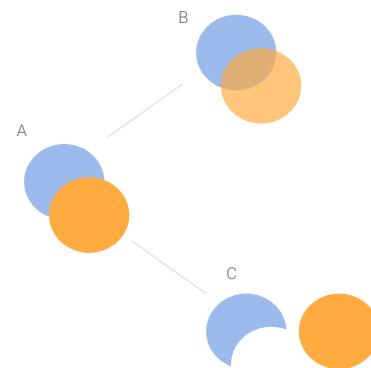
we like to group stuff



- Take advantage of grouping laws to design better charts or dashboards.
- But be wary of their negative impact: we shouldn't force the reader to see groups that aren't really there; and a simple shape isn't necessarily the right shape

Camões, J. (2016). Data at Work: Best practices for creating effective charts and information graphics in Microsoft Excel (Voices That Matter)

describe the shapes



What is behind the orange circle?
Is there actually anything there?

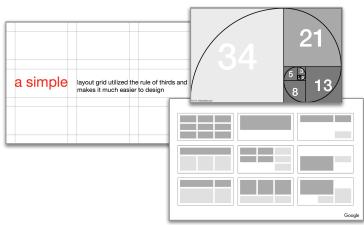
Camões, J. (2016). Data at Work: Best practices for creating effective charts and information graphics in Microsoft Excel (Voices That Matter)

prägnanz

We like to make quick sense of things that would otherwise be upsettingly disordered.

The human eye tends to find simplicity and order in complex shapes.

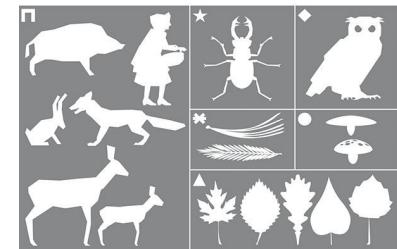
→ This prevents us from being overwhelmed by information overload.



Google

Confidential • Proprietary

aka "Chunking"



Gestalt

how good a channel is in conveying grouped information

grouping laws

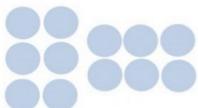
- Proximity** Objects near each other
- Similarity** Items similar to each other
- Segregation** Enclosing objects (in order to override)
- Connectivity** Following a smooth path
- Continuity** Carrying on a pattern
- Closure** Filling in the gaps

Proximity



Proximity

We tend to group data points that seem near each other and assume they share similar characteristics

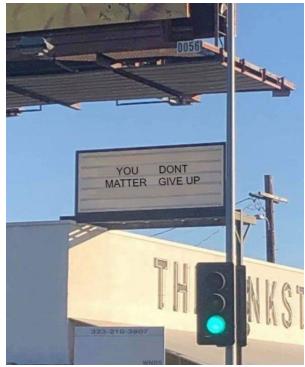


Camões, J. (2016). Data at Work: Best practices for creating effective charts and information graphics in Microsoft Excel (Voices That Matter)

The Law of Proximity

(position) is arguably the most important of all Gestalt Rules, since it tends to supersede all others (shape, color, size, etc...)

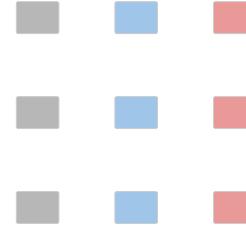




...Every person who's interested in **visual communication** should have a deep understanding of this principle."

— Manuel Lima

Similarity

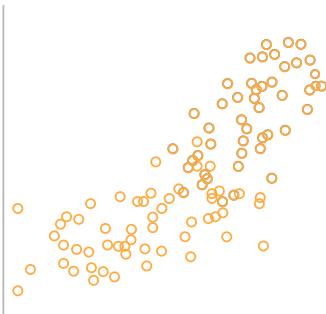


Similarity

Items that are similar tend to then be grouped together.



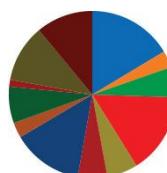
Similarity can be achieved using basic elements such as shapes, colors, and size



Similarity

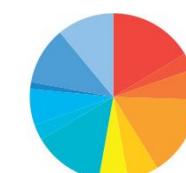
Is particularly useful for grouping categories.

random color coding



we see twelve independent slices

leveraging similarity



we see two segmented groups, blues and red-yellows, or cool and warm colors.

Segregation



Segregation (aka enclosure, common area)

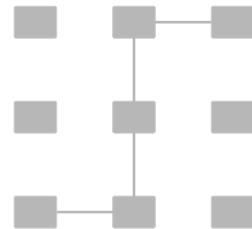
We see everything inside a drawn boundary as belonging to the same group

It can even overpower other Gestalt Laws
E.g. Similarity < Enclosure



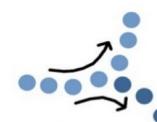
Camões, J. (2016). Data at Work: Best practices for creating effective charts and information graphics in Microsoft Excel (Voices That Matter)

Connectedness

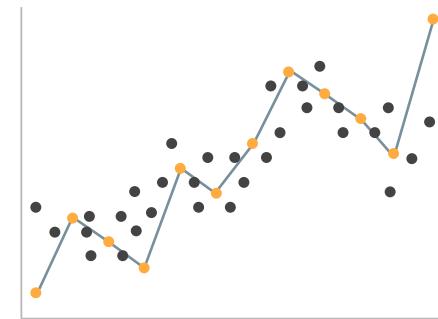


Connectivity

Connected data points are perceived as belonging to the same group



Can help audience avoid seeing non-existent linear trends

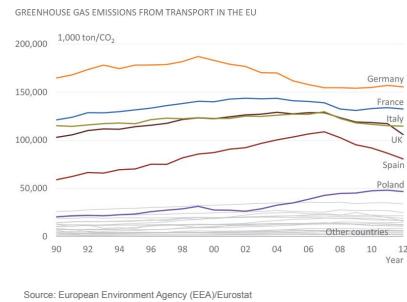


Camões, J. (2016). Data at Work: Best practices for creating effective charts and information graphics in Microsoft Excel (Voices That Matter)

Connectivity

is the basis of the line chart.

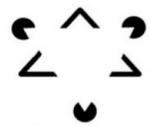
When it's important to not see the individual points but rather the links between them (most relevant in reading the chart).



Continuity



Continuity



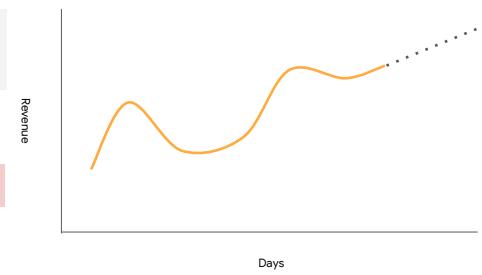
Closure

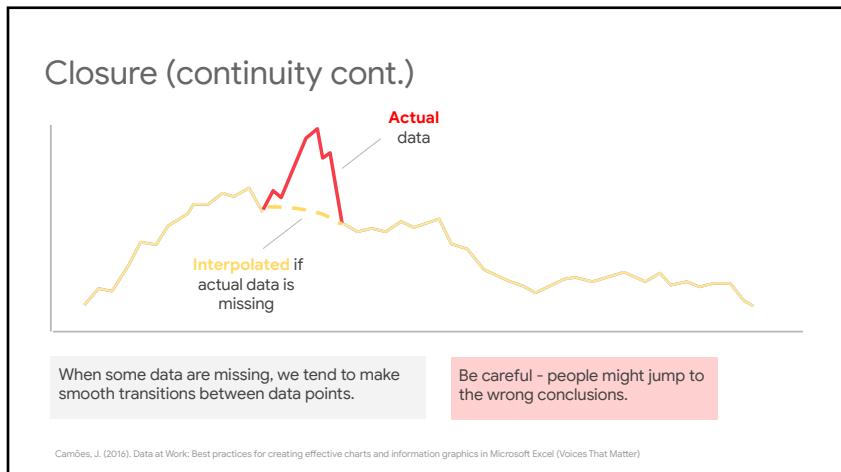
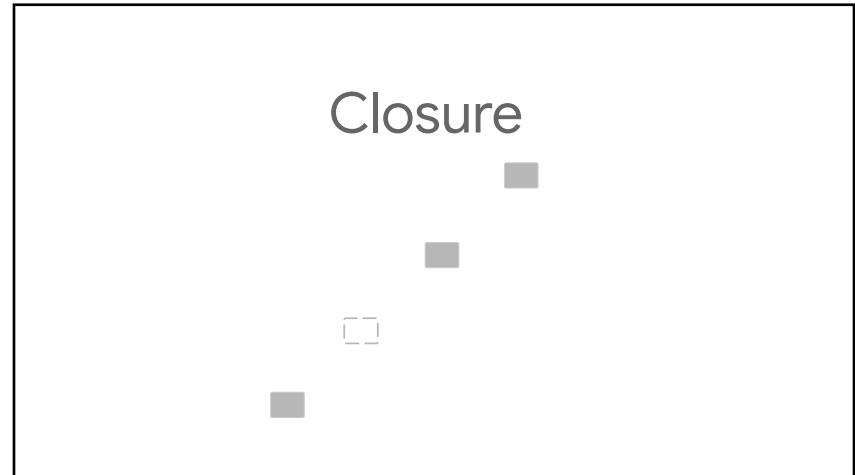
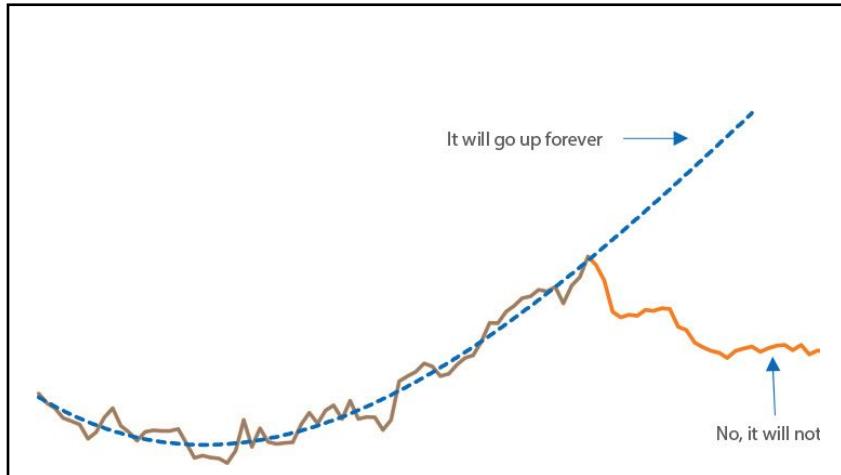
Common Fate

Continuity

We have a visual tendency to create continuous smooth paths

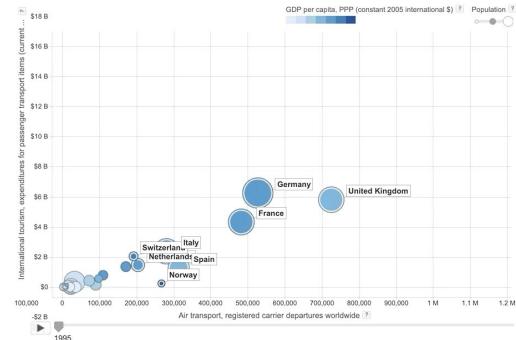
Especially with lines





Common Fate

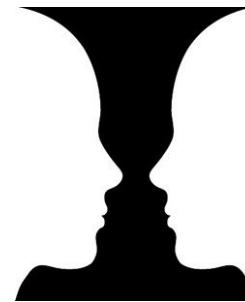
Data points in an animated chart are seen as a group if they move together.



<https://covidspreadingrates.org/>

Law of Figure/Grounding

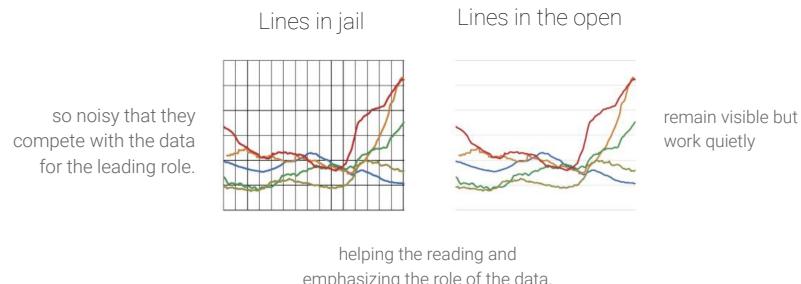
We tend to see closed objects, objects seen as a unit, or objects that look smaller as the object that stands out from the amorphous background.



"Rubin's vase"

Figure/Ground

When clearly distinguished, helps focus attention on the relevant objects.



mini exercise applying principles

Gestalt

how good a channel is in conveying grouped information

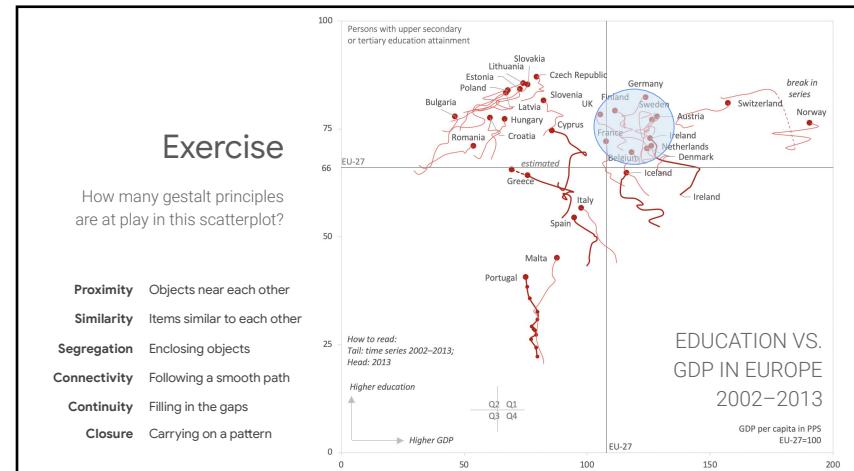
grouping laws

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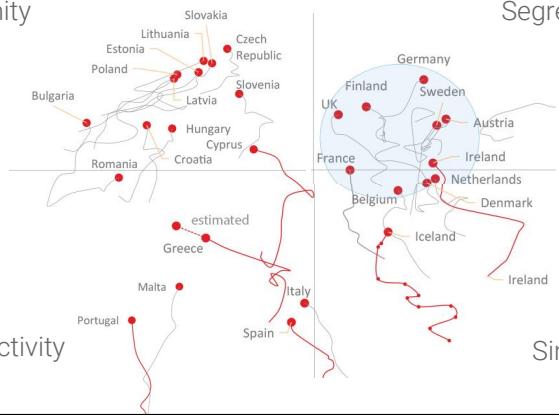
Exercise

How many gestalt principles are at play in this scatterplot?

- Proximity** Objects near each other
- Similarity** Items similar to each other
- Segregation** Enclosing objects
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Proximity

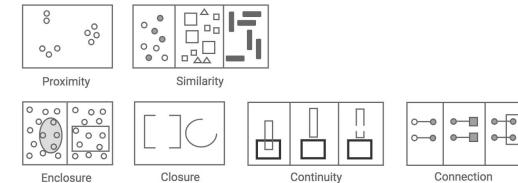
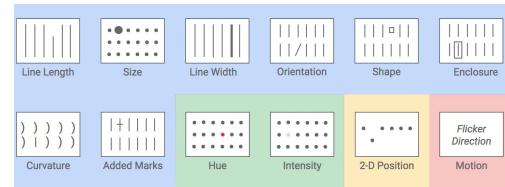


Segregation

Connectivity

Similarity

In
sum:



3 simple but effective tools

Encoding Hierarchy

Use those decoded accurately



Pre-attentive Attributes

How draw the eye



Powerful experiences

You subtly control the flow and direction of the audiences focus and insights



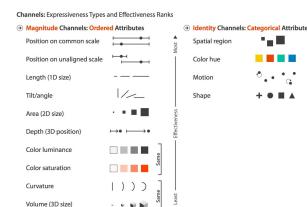
Gestalt Principles

How the brain groups things

Principles to Remember Effectiveness & Expressiveness

Effectiveness Principle:

The importance of the information should match the **salience** of the channel.



Expressiveness Principle: Visual information should express all and **only** the information in the data.

→ Ordered data should not appear as unordered.

→ Unordered data should not appear as ordered.

Where B.C.'s 100 highest paid public servants work

Created in: May 23 2012

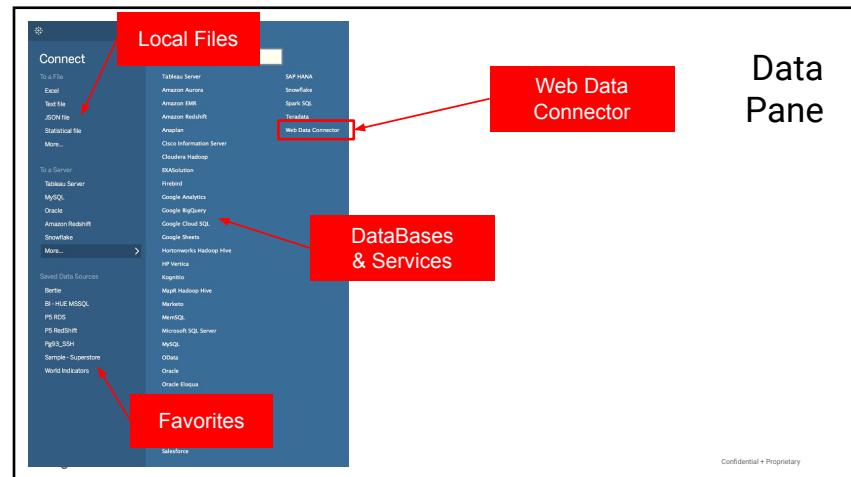
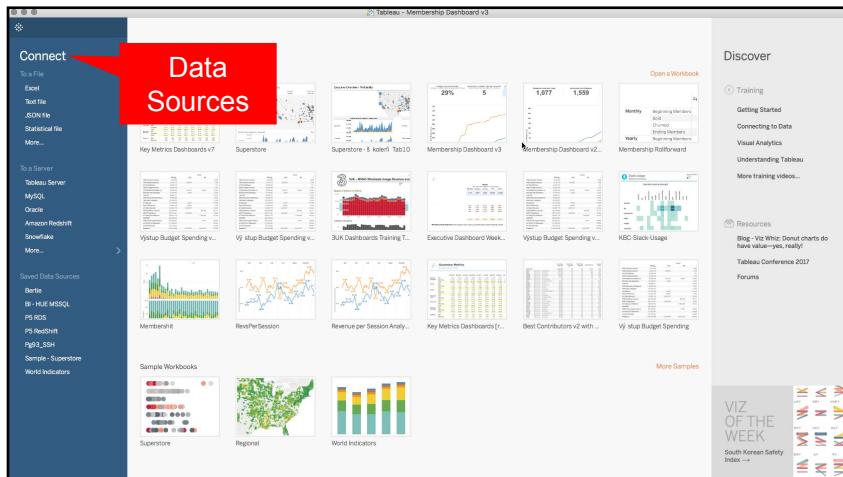
In Top 100
Data colored by Agency

Munzner, T. (2009) 'Visualization', in Shirley, P. and Marschner, S. (eds) Fundamentals of Computer Graphics, Third Edit, pp. 675–707. doi: 10.1.1.154.7671.

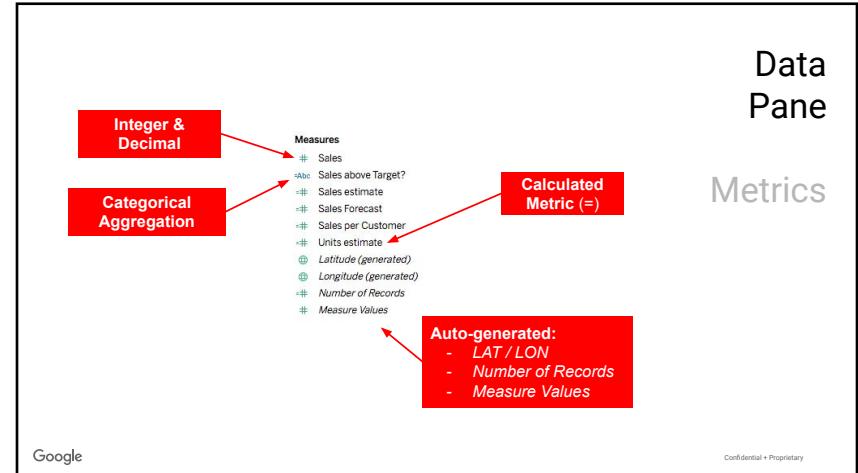
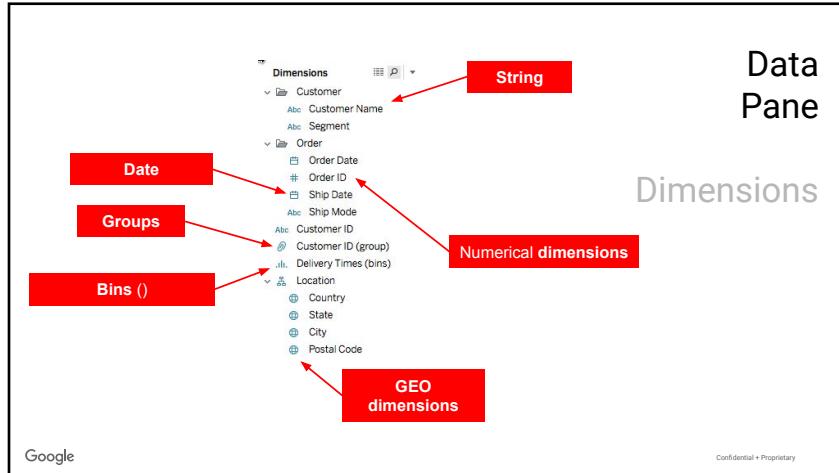
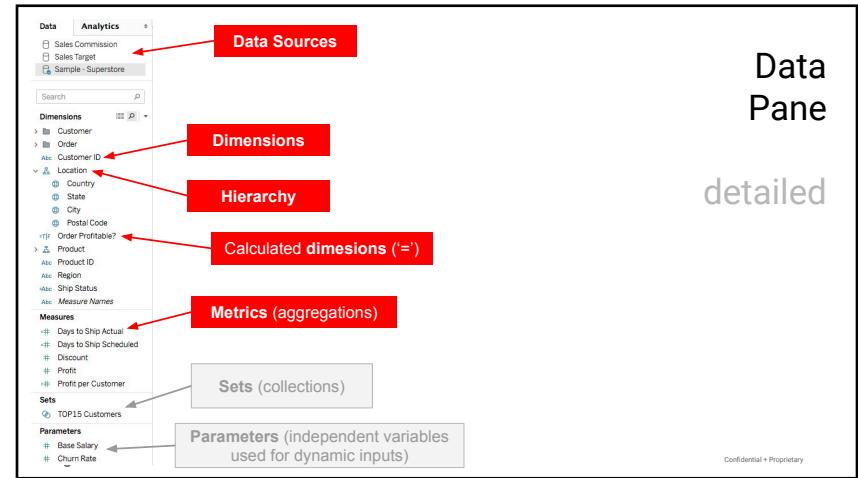
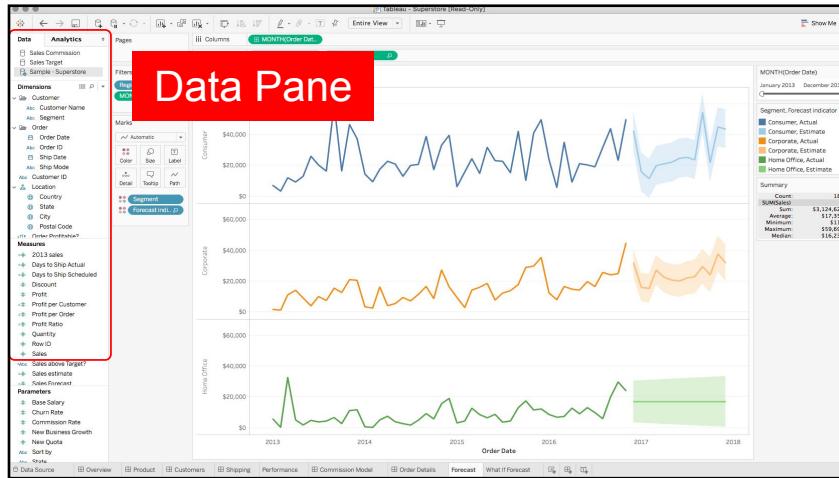
Key Takeaways

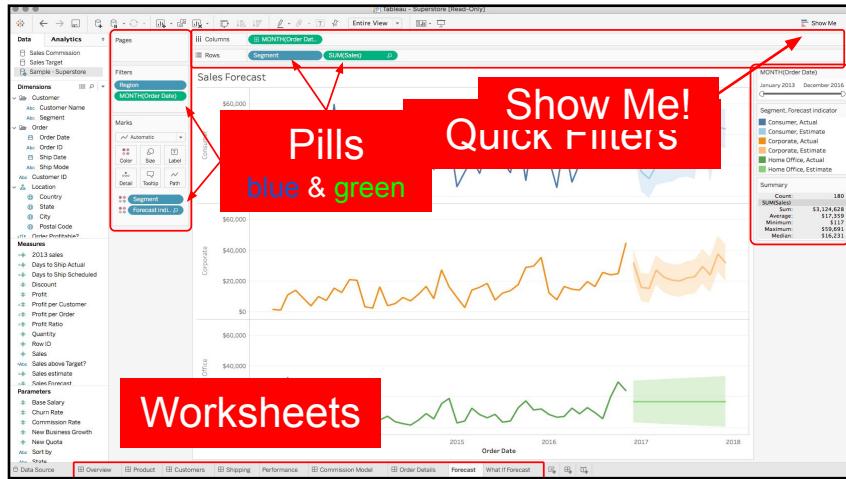
- Understanding how perception and the eye-brain system work affects data visualization in multiple ways, **making your displays more effective while saving and optimizing cognitive resources**.
- We have a small arc of visual acuity forcing us to constantly move our eyes from one point of fixation to the next (saccadic movement). **Effective charts should minimize the need for this movement**.
- We read some features of objects, like color, shape, or size, before others**, just like we make quick sketches before drawing an image in more detail. This is called pre-attentive processing, and it's one of the reasons why visualization can be so effective at processing data.
- We can take more advantage of pre-attentive processing by **making key objects more salient** (giving them higher contrast to other objects or to the background), **creating a hierarchy of relevance**.

Lab session Exercise + Tableau Intro



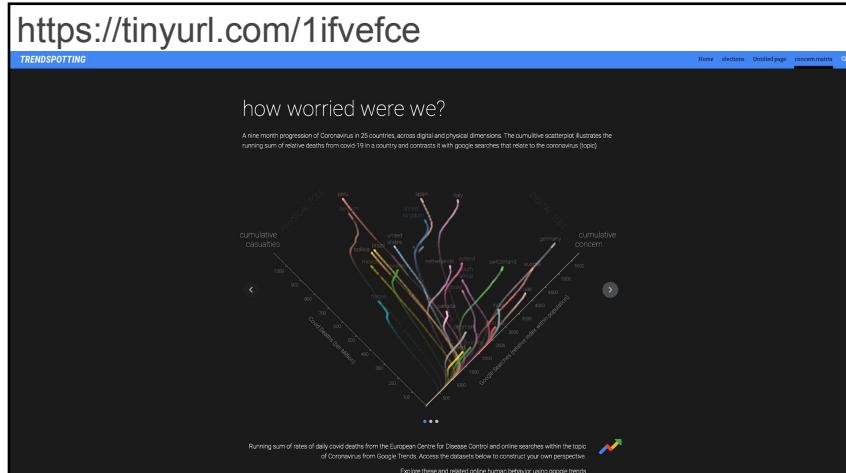
Confidential + Proprietary





main exercise

tinyurl.com/corona-concern



next time

information

design workshop

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