## Metaprogramming

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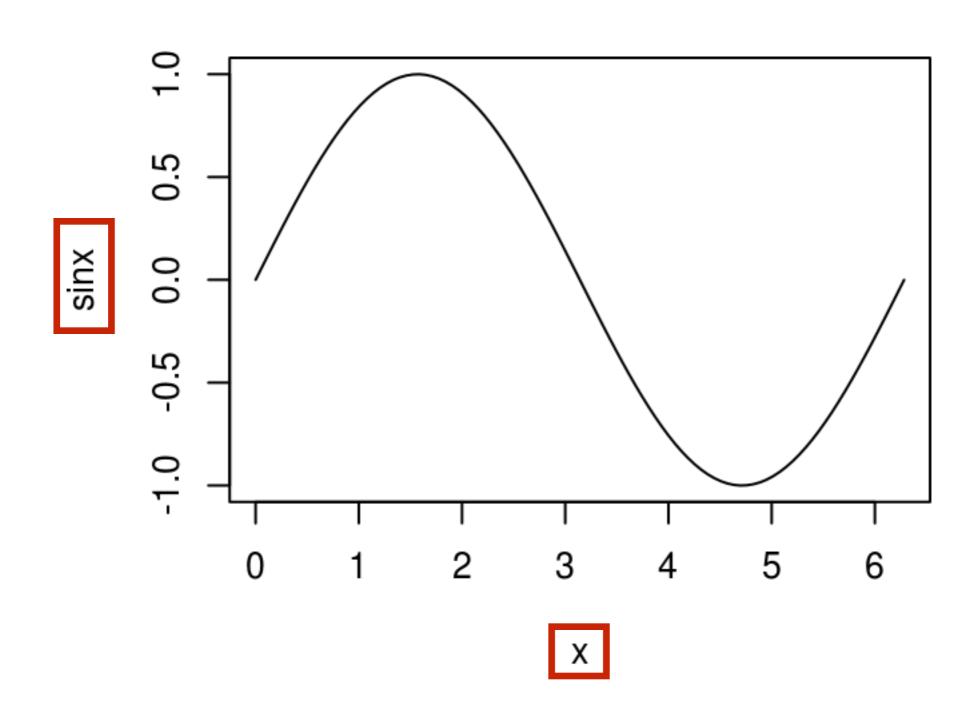
Chief Scientist RStudio



- 1. Motivation
- 2. Warmups
- 3. Calls
- 4. Subset
- 5. Escape hatches
- 6. Where next

## Motivation

```
x <- seq(0, 2 * pi, length = 100)
sinx <- sin(x)
plot(x, sinx, type = "l")</pre>
```



```
# What does this do?
library(dplyr)

dplyr <- "ggplot2"
library(dplyr)

library(dplyr, character.only = TRUE)</pre>
```

```
lm(mpg ~ wt, data = mtcars)
mpg ~ wt
```

```
# What we're going to explore today
subset(mtcars, cyl == 4)
# vs.
mtcars[mtcars$cyl == 4, ]
```

### Motivation

Many key pieces of R using metaprogramming and non-standard evaluation.

For better or worse, metaprogramming magic is a key part of R's magic, so it's a good idea to understand the basics.

To understand computations in R, two slogans are helpful:

- Everything that exists is an object.
- Everything that happens is a function call.

—John Chambers

```
# In most R code, the function name comes first f(10, g(12, 3))
```

# But sometimes it's in the middle
10 - (12 + 3)

# In R, you can always convert the infix to prefix '-'(10, '+'(12, 3))

# And EVERY SINGLE OPERATION in R gets converted
# to this form internally

```
# That's why you can do crazy stuff like this:
`(` <- function(e1) {
 if (is.numeric(e1) && runif(1) < 0.1) {
   e1 + 1
 } else {
   e1
replicate(50, (1 + 2))
#> [1] 3 3 3 4 3 3 3 3 3 3 3 3 3 3 3 3 3 3 4
#> [43] 3 3 3 3 3 3 3
rm("(")
```

#### Your turn

Translate these calls into their regular form

```
`if`(x > 10, "a", "b")

`*`(`(`(`+`(1, 2)), 3)
```

# Calls



Ceci n'est pas une pipe.

```
# Need to be able to separate code from its
# actions. quote() allows us to capture the
# code for an action
quote(mean(1:10, na.rm = TRUE))
quote(library(ggplot2))
quote(a + (b * c))
# It also captures names
quote(a)
# And constants
quote(12345)
quote("a")
```

# expression()

Returns complicated object

```
library(pryr)
# A function call is like a tree. The leaves
# are names (aka symbols) and constants.
ast(mean(1:10, na.rm = TRUE))
ast(a + (b * c))
ast(if(TRUE) 1 else stop("!"))
ast(f(1)(5))
ast("a")
ast(x)
# Why can a leaf never be a vector of length
# greater than one?
```

```
# Lists are also like trees, and you can
# subset calls like you can subset lists
call <- quote(mean(1:10, na.rm = TRUE))
# The first element is the function
call[[1]]
# The subsequent elements are the arguments
call[[2]]
call[[3]]
call$na.rm
```

```
# The opposite of quote() is eval. It takes
# call, name or constant, and evaluates it
eval(quote(mean(1:10, na.rm = TRUE)))
eval(quote(library(ggplot2)))
```

```
# Your turn: predict the results of the following
# code before running it (remember that eval
# cancels a quote)
```

```
eval(quote(eval(quote(2 + 2)))))
eval(eval(quote(eval(quote(2 + 2))))))
quote(eval(quote(eval(quote(2 + 2)))))))
```

## Subset

## Goal

- Implement our own version of subset(), subset2()
- Understand what every line of code does!
- Three steps: capture desired action, evaluate in right environment, subset data frame

## Step 1

Why won't this work? What does it always return?

```
capture_x <- function(x) {
   quote(x)
}
capture_x(cyl == 4)</pre>
```

Brainstorm with your neighbours for one minute.

```
capture_x <- function(x, condition) {</pre>
  substitute(condition)
capture_x(mtcars, vs == am)
# How does it work? R uses lazy evaluation, so
# every argument is not a value but a promise to
# compute a value. The promise contains a quoted
# call and an environment. First use of
# substitute() is extract a quoted call from a
# promise.
```

### Evaluation

Now we've captured the condition as a call, we want to evaluate it in the context of a data frame: instead of looking up the symbols in the global environment, we want to look them up in a data frame

## Environments

An **environment** is a list of names and associated values. Every environment (apart from the empty environment) also has a **parent**.

This is same idea as a list or data frame. (Except that they don't have parents)

```
# Given a call and an environment (or something like
# an environment like a list or data frame), eval
# will evaluate the call in that environment
x <- quote(vs == am)
eval(x) # seen this already
eval(x, globalenv()) # more explicit
eval(x, mtcars) # looks first in mtcars</pre>
```

# What will happen when I run this code?

eval(vs == am, mtcars)

```
subset2 <- function(x, condition) {</pre>
  condition_call <- substitute(condition)</pre>
  r <- eval(condition_call, x)</pre>
  x[r, ]
subset2(mtcars, cyl == 4)
# It works!
```

```
# Or does it??
y <- 4
subset(mtcars, cyl == y)
x < -4
subset(mtcars, cyl == x)
# What does it do? Why?
# Hint: why are x and y different?
```

```
# We need to tell eval where to look if the
# variables aren't found in the data frame.
# We need to provide the equivalent of a parent
# environment. That's the third argument to eval
subset <- function(x, condition) {</pre>
  condition_call <- substitute(condition)</pre>
  r <- eval(condition_call, x, parent.frame())</pre>
  x[r, ]
# parent.frame() finds the environment in which
# the current function is being executed
```

```
x <- 4
f1 <- function() {
    x <- 6
    subset(mtcars, cyl == x)
}
f1()</pre>
```

Package	Function	
base	with()	
base	transform()	
plyr	mutate()	
plyr	arrange()	
plyr	summarise()	

dplyr functions better for data analysis, but all code in C++

#### Your turn

Look at subset.data.frame. How does it differ to our version? (Consult the documentation if you're not familiar with all the parameters)

Look at transform.data.frame. What does it do? How does it work? Why is the first argument called `\_data`?

## Where mext

http://adv-r.had.co.nz/Environments.html

http://adv-r.had.co.nz/Computing-on-thelanguage.html

http://adv-r.had.co.nz/Expressions.html

http://adv-r.had.co.nz/dsl.html

# General tools and procedures in https://github.com/hadley/lazyeval



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