



# Iteration 3 - Subscription Manager

Connor, Drew, Davis, Eyvn, Conner



# Team Member Info

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# Client Information

## Company



## People

Nathan Householder (nathan.housholder@trustasc.com)

Patrick Spencer (patrick.spencer@trustasc.com)

Matthew Garret (matthew.garrett@trustasc.com)

## Mentor

Evan Knapke



# Iteration Three Features

- View Invoices
- Ability to pay invoices
- Show customer billing information
- Multiple product dashboards (One for each core product)
- Shared component library, stores, and api services.

# View Invoices

John Doe

Dashboard

Billing

Invoices

## INVOICES






	ID	Date	Product	Status	Amount	Amount Due
📄	<a href="#">INV-21158</a>	2024-01-18	Merit TEST	Paid	\$45.00	\$0.00
📄	<a href="#">INV-21072</a>	2023-12-18	Total Online (Plan)	Paid	\$1716.00	\$0.00
📄	<a href="#">INV-21071</a>	2023-12-18	Merit TEST	Paid	\$45.00	\$0.00
📄	<a href="#">INV-21013</a>	2023-12-04	Merit TEST	Paid	\$0.00	\$0.00
📄	<a href="#">INV-21012</a>	2023-12-04	Total Online (Plan)	Paid	\$0.00	\$0.00
📄	<a href="#">INV-21011</a>	2023-12-04	Silver Online	Paid	\$0.00	\$0.00

Prev

1


Next

# Pay Invoices

	<a href="#">INV-21072</a>	2023-12-18	Total Online (Plan)	Paid	\$1716.00	\$0.00
	<a href="#">INV-21071</a>	2023-12-18	Merit TEST	Paid	\$45.00	\$0.00
	<a href="#">INV-21013</a>	2023-12-04	Merit TEST	Paid	\$0.00	\$0.00
						\$0.00
						\$0.00

**INV-21158**

Public Invoice URL:

 [https://www.chargifypay.com/invoice/inv\\_bbv86tbkqxjk6?token=hb5c7v2c378p2hyz2g743336](https://www.chargifypay.com/invoice/inv_bbv86tbkqxjk6?token=hb5c7v2c378p2hyz2g743336)

Close

# Show customer billing information

John Doe

Dashboard

Billing

Invoices

BILLING

Billing Information

Card Number

XXXX-XXXX-XXXX-1111

Exp. Month

1

Exp. Year

2025

CVV

Address 1

123 Street

Address 2 (optional)

City

Buffalo

State

Ny

Zip

11111

# Multiple product dashboards (One for each core product)

John Doe

Dashboard

Billing

Invoices

## Plan Dashboard

Total Payment Due	Next Payment Date	Last Payment Date
\$45.00	2/18/2024	1/18/2024

Merit TEST

\$45

\*Core Product

Next Payment: 2/18/2024

John Doe

Dashboard

Billing

Invoices

## Merit Dashboard

Total Payment Due	Next Payment Date	Last Payment Date
\$45.00	2/18/2024	1/18/2024

Merit TEST

\$45

\*Core Product

Next Payment: 2/18/2024

John Doe

Dashboard

Billing

Invoices

## Advise Dashboard

Total Payment Due	Next Payment Date	Last Payment Date
\$1345.00	12/18/2024	12/18/2023


Total Online (Plan)

\$1345

\*Core Product

Next Payment: 12/18/2024





Shared component library, stores, and api services.

```
▼ dashboards
  > node_modules
  ▼ packages
    > advise-dashboard
    > merit-dashboard
    > plan-dashboard
    > shared-api-utils
    > shared-stores
    > subscription-dashboard-compon...
```



# Mentor FeedBack

- Mid-teration
  - He clarified and explained how to deal with multiple promises. He showed how to make a list of promises and wait until they are resolved.
  - He thought our idea for multi-dashboards was a cool solution
  - We are making good progress
- Before Client Meeting
  - He said we are doing a great job and that invoices looks good
  - He said that he thinks that our mutli dashboard setup looks nice, and agrees that it will be super nice when editing dashboards in the future, since you can just drop components ittle into each dashboard
- Resulting Changes
  - We updated how our awaits are used in various components
  - We fully built out the component library to be used in the multiple product dashboards



# Client Feedback

## Feedback:

- Our subscription manager dashboard looks great, but we can explore options for an updated layout
- Ideally we do not want to take the user outside of the dashboard
- Make it clear enough that the product dashboards are different for each product, including colors + wording
- We are doing good work, keep it up.

## Resulting (Planned) Changes:

- Keep payment editing internal for the dashboard
- Create some various layout possibilities for the dashboard, to show the client
- Keep up momentum on the dashboard and finish the remaining tasks/bugs for it



# Client Feedback

Results of client using the software:

- They used the dashboard to view subscription details
- They used the dashboard to view invoice history
- They used the dashboard to see their payment information
- They found the software "clean and simple"




# Planned Iteration 4 Features

- Customer Information Editing
  - Create a section in the dashboard to populate customer information, so that the customer can view it and update it if needed
- Spinners on API calls
- Onboarding Project
  - This is a new project separate from both Bulk Signup and the Subscription Manager Dashboard.
  - This iteration will focus on getting it started up, and include 1 or 2 pages of information gathering such as customer signup information, and broker or company information
- Dashboard redesign
  - Alter the layout of the Subscription Manager Dashboard to be more user friendly, less redundant, and more aesthetic



# TEAMWORK

# Interesting Slide



```
$ start NEW_DAY
$ wake_up
$ start GET_OUT_OF_BED
$ start BREAKFAST
$ ERROR: cereals not found
$ ERROR: milk not found
$ skip_breakfast
$ start DRIVE_TO_WORK
$ start DRINK_COFFEE
$ start WORK
$ ALERT: deadline is today
$ start PANIC
$ init_anxiety
$ skip_dinner
$ DELIVERED PROJECT SUCCESSFULLY
```

```
// my life cycle
```

```
while ($me.isAlive())
{
    $me.eat();
    $me.sleep();
    $me.code();
}
```