Iteration 3 -Subscription Manager

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Team Member Info

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Client Information

Company



People

Nathan Householder (nathan.housholder@trustasc.com)

Patrick Spencer (patrick.spencer@trustasc.com)

Matthew Garret (matthew.garrett@trustasc.com)

Mentor

Evan Knapke

Mentor FeedBack

Mid-teration

- He clarified and explained how to deal with multiple promises. He showed how to make a list of promises and wait until they are resolved.
- He thought our idea for multi-dashboards was a cool solution
- We are making good progress

Before Client Meeting

- He said we are doing a great job and that invoices looks good
- He said that he thinks that our mutli dashboard setup looks nice, and agrees that it will be super nice when editing dashboards in the future, since you can just drop components ittle into each dashboard

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Resulting Changes

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Client Feedback

Feedback:

Resulting (Planned) Changes:

Client Feedback

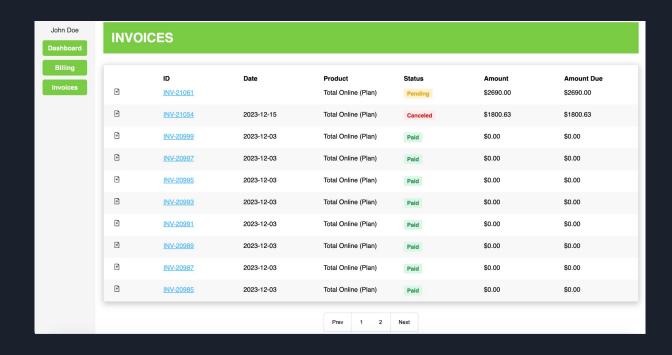
Results of client using the software:

- Client found the signup easy to use.
- The only issue was when editing the advisor information, the selected product was not populated, so it had to be re-selected.
- Ultimately, the client was able to create a couple of new advisors in Maxio.

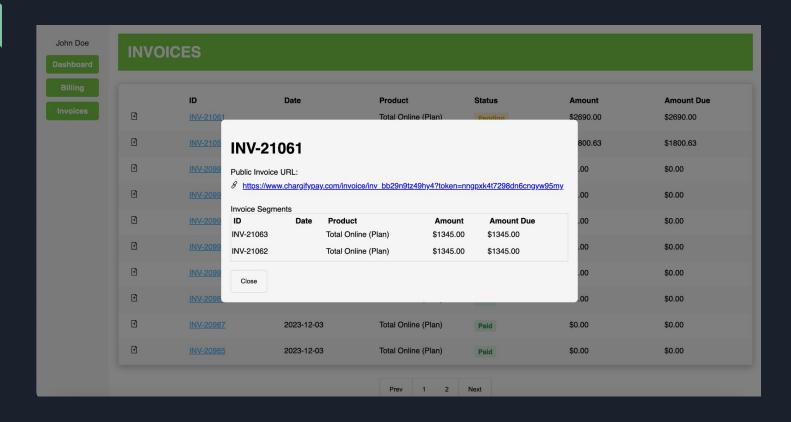
Iteration Three Features

- View Invoices
- Ability to pay invoices
- Show customer billing information/editing
- Multiple product dashboards (One for each core product)
- Shared component library, stores, and api services.

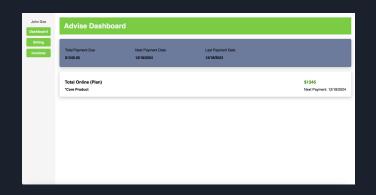
View Invoices

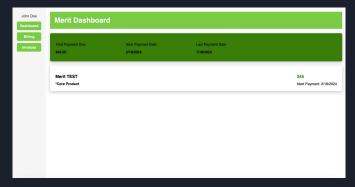


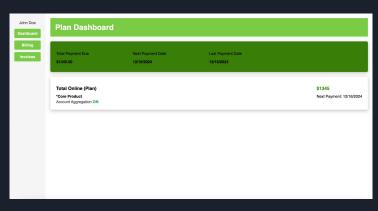
Ability to Pay Invoices



Multiple Product Dashboards







Planned Iteration 4 Features

- Customer Information Editing
 - Create a section in the dashboard to populate customer information, so that the customer can view it and update it if needed
- Spinners on API calls
- Onboarding Project
 - This is a new project separate from both Bulk Signup and the Subscription Manager Dashboard.
 - This iteration will focus on getting it started up, and include 1 or 2 pages of information gathering such as customer signup information, and broker or company information
- Dashboard redesign
 - Alter the layout of the Subscription Manager Dashboard to be more user friendly, less redundant, and more aesthetic

Retrospection

Sacrifices:

- We sacrificed the correctness of the software: we left in some minor bugs, or just did quick fixes in order to get the software working.
- We sacrificed reusability: we could have made more reusable components or dictionaries.

How we plan to approach the next iteration:

- Clean up Bulk Signup, such as bugs or small missing things.
- Focus on architecturally planning out the Subscription Manager Dashboard.
 - We ran into issues this iteration by making assumptions on the front end side, which did not accurately match what the backend wanted.
 - This resulted in changes to the fields on the front end, in order to match our API.

Interesting Slide

```
$ start NEW DAY
$ wake_up
$ start GET_OUT_OF_BED
$ start BREAKFAST
$ ERROR: cereals not found
$ ERROR: milk not found
$ skip_breakfast
$ start DRIVE_TO_WORK
$ start DRINK_COFFEE
$ start WORK
$ ALERT: deadline is today
$ start PANIC
$ init_anxiety
$ skip_dinner
$ DELIVERED PROJECT SUCCESSFULLY
```

```
// my life cycle
while ($me.isAlive())
  $me.eat();
  $me.sleep();
  $me.code();
```