

Subscription Manager

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Computer Science

Introduction

This project is split into 3 sections, with a unique purpose for each section.

Our Bulk Signup Software's purpose is to allow multiple advisors to be signed up all in the same form at the same time.

Our Subscription Manager Software's purpose is to provide a user with a simplified overview over various parts of their Moneytree Product subscription.

Our Onboarding Software's purpose is to collect user information after they signup for a product.

Features

- Signup up to 20 advisors at the same time, using the same card information
- View key subscription information
- View and edit key customer information
- View and edit key billing information
- View and pay subscription invoices
- View subscription group information
- User information collection

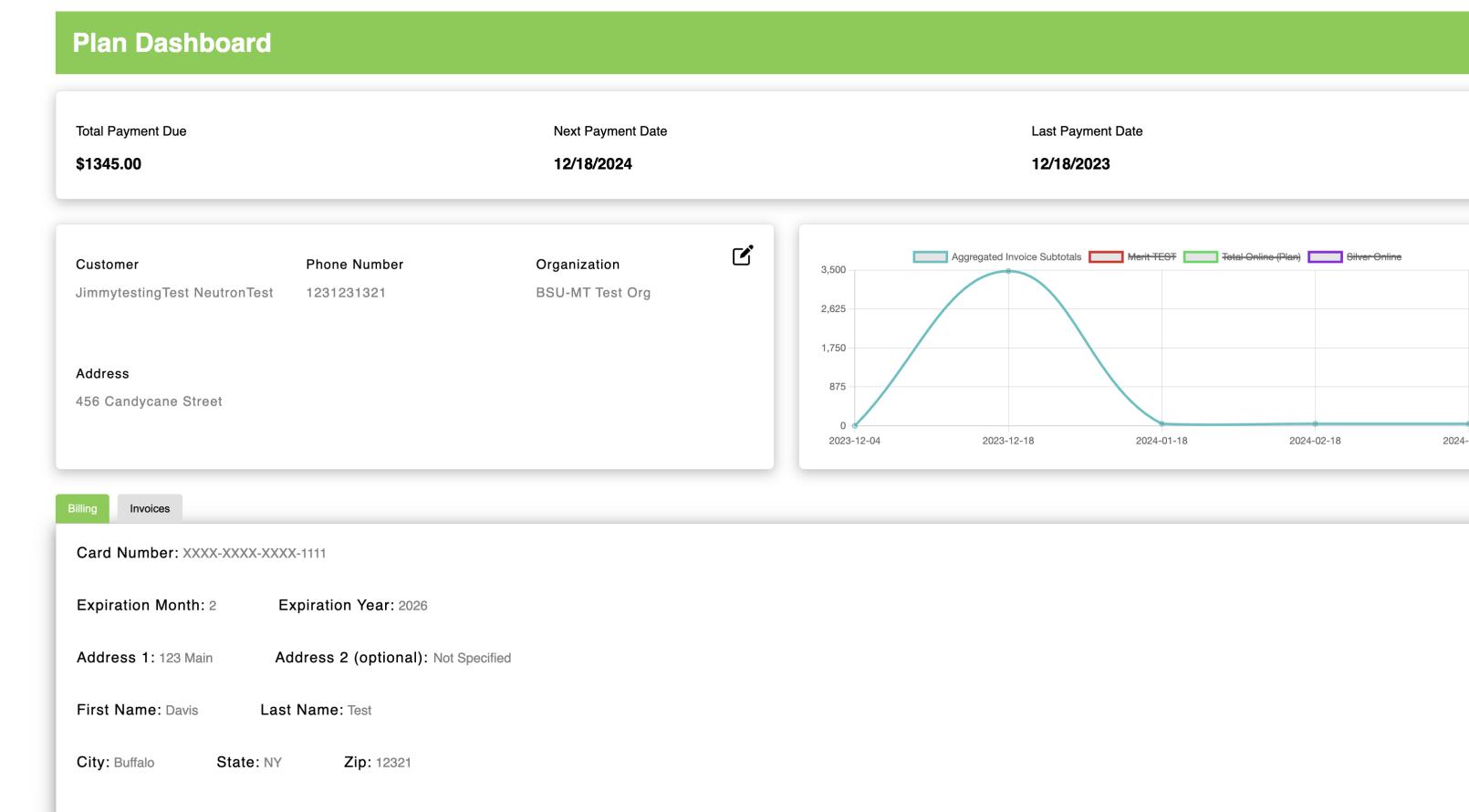
Tech Stack

- Vue with Typescript
- Vitest
- .Net Framework
- Docker
- Bitbucket

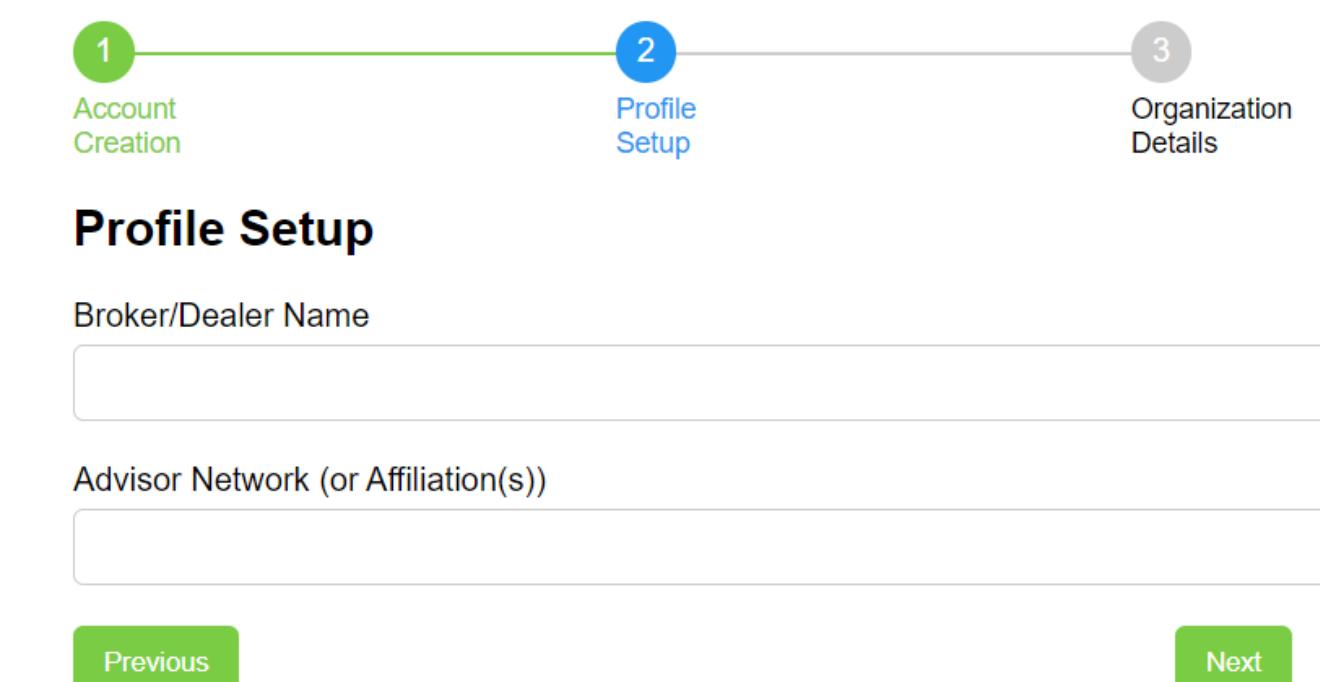
Bulk Signup

The screenshot shows a "Create Subscriptions" form. It includes fields for Advisor Name (Presentation Example), Email (present@test.com), Phone (1234567891), Company (Presentation), and Product (Moneytree Plan). There are buttons for "Add Advisor" and "Next". A note at the bottom states: "If you are signing up more than 20 advisors, please contact Moneytree at 877-421-9815 ext. 0 or submit a request."

Dashboard



Onboarding



Conclusion

This project has been a great learning experience for all of us. Designing and implementing production ready software for a company is a challenging but crucial skill for software developers coming out of college. With the help of MoneyTree Software and our mentor we have all grown into better developers. We are all incredibly excited to finish up our features and feel prepared for the workforce.

Client Information

MoneyTree Software is a subsidiary of Cheetah Inc. in Muncie, Indiana. Their focus is to create software to both support financial advisors and assist investors in making smart financial plans and decisions.

Acknowledgements

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