Iteration 3 -Subscription Manager

Connor, Drew, Davis, Eyvn, Conner

Team Member Info

Drew Heiss - adheiss@bsu.edu

Connor Yeager - cjyeager@bsu.edu

Conner Um - cmum@bsu.edu

Davis Knight - davis.knight@bsu.edu

Evyn King - ecking@bsu.edu

Client Information

Company



People

Nathan Householder (nathan.housholder@trustasc.com)

Patrick Spencer (patrick.spencer@trustasc.com)

Matthew Garret (matthew.garrett@trustasc.com)

Mentor

Evan Knapke

Iteration Three Features

- View Invoices
- Ability to pay invoices
- Show customer billing information
- Multiple product dashboards (One for each core product)
- Shared component library, stores, and api services.

View Invoices

John Doe

Dashboard

Billing

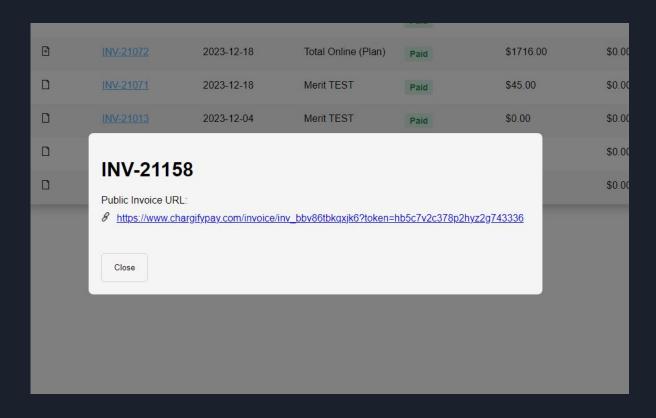
Invoices

INVOICES

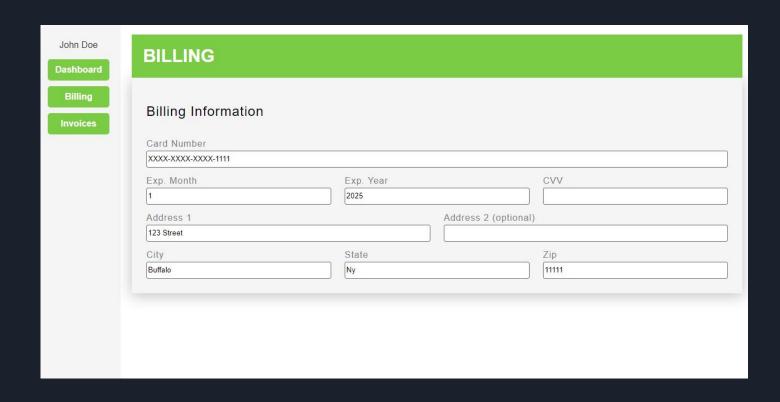
| | ID INV-21158 | Date 2024-01-18 | Product Merit TEST | Status Paid | Amount \$45.00 | Amount Due \$0.00 |
|---|-----------------|------------------------|-----------------------|----------------|-----------------------|----------------------|
| Ð | INV-21072 | 2023-12-18 | Total Online (Plan) | Paid | \$1716.00 | \$0.00 |
| ۵ | INV-21071 | 2023-12-18 | Merit TEST | Paid | \$45.00 | \$0.00 |
| | INV-21013 | 2023-12-04 | Merit TEST | Paid | \$0.00 | \$0.00 |
| ם | INV-21012 | 2023-12-04 | Total Online (Plan) | Paid | \$0.00 | \$0.00 |
| ם | INV-21011 | 2023-12-04 | Silver Online | Paid | \$0.00 | \$0.00 |

Prev 1 Next

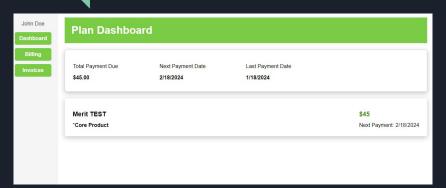
Pay Invoices

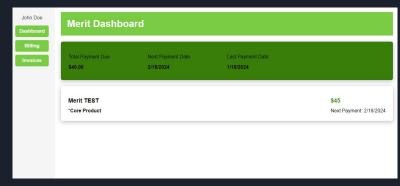


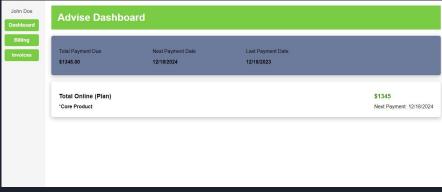
Show customer billing information



Multiple product dashboards (One for each core product)







Shared component library, stores, and api services.

- dashboards
 - > node_modules
 - packages
 - > advise-dashboard
 - > merit-dashboard
 - > plan-dashboard
 - > shared-api-utils
 - > shared-stores
 - > subscription-dashboard-compon...

Mentor FeedBack

Mid-teration

- He clarified and explained how to deal with multiple promises. He showed how to make a list of promises and wait until they are resolved.
- He thought our idea for multi-dashboards was a cool solution
- We are making good progress

Before Client Meeting

- He said we are doing a great job and that invoices looks good
- He said that he thinks that our mutli dashboard setup looks nice, and agrees that it will be super nice when editing dashboards in the future, since you can just drop components ittle into each dashboard

Resulting Changes

- We updated how our awaits are used in various components
- We fully built out the component library to be used in the multiple product dashboards

Client Feedback

Feedback:

- Our subscription manager dashboard looks great, but we can explore options for an updated layout
- Ideally we do not want to take the user outside of the dashboard
- Make it clear enough that the product dashboards are different for each product, including colors + wording
- We are doing good work, keep it up.

Resulting (Planned) Changes:

- Keep payment editing internal for the dashboard
- Create some various layout possibilities for the dashboard, to show the client
- Keep up momentum on the dashboard and finish the remaining tasks/bugs for it

Client Feedback

Results of client using the software:

- They used the dashboard to view subscription details
- They used the dashboard to view invoice history
- They used the dashboard to see their payment information
- They found the software "clean and simple"

Planned Iteration 4 Features

- Customer Information Editing
 - Create a section in the dashboard to populate customer information, so that the customer can view it and update it if needed
- Spinners on API calls
- Onboarding Project
 - This is a new project separate from both Bulk Signup and the Subscription Manager Dashboard.
 - This iteration will focus on getting it started up, and include 1 or 2 pages of information gathering such as customer signup information, and broker or company information
- Dashboard redesign
 - Alter the layout of the Subscription Manager Dashboard to be more user friendly, less redundant, and more aesthetic

TEAMWORK

Interesting Slide

```
$ start NEW DAY
$ wake_up
$ start GET_OUT_OF_BED
$ start BREAKFAST
$ ERROR: cereals not found
$ ERROR: milk not found
$ skip_breakfast
$ start DRIVE_TO_WORK
$ start DRINK_COFFEE
$ start WORK
$ ALERT: deadline is today
$ start PANIC
$ init_anxiety
$ skip_dinner
$ DELIVERED PROJECT SUCCESSFULLY
```

```
// my life cycle
while ($me.isAlive())
  $me.eat();
  $me.sleep();
  $me.code();
```