# Advanced Memory Management Programming Guide



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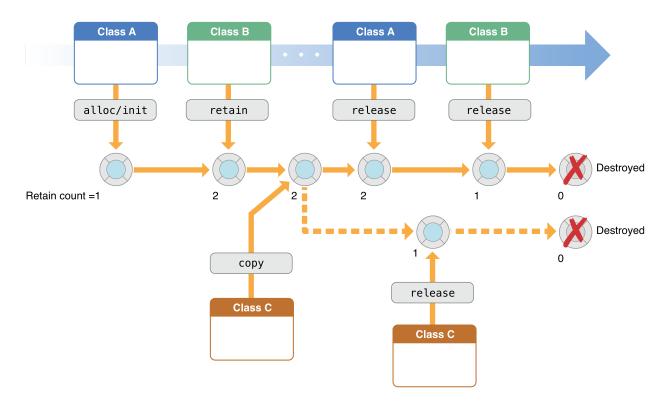
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# **About Memory Management**

Application memory management is the process of allocating memory during your program's runtime, using it, and freeing it when you are done with it. A well-written program uses as little memory as possible. In Objective-C, it can also be seen as a way of distributing ownership of limited memory resources among many pieces of data and code. When you have finished working through this guide, you will have the knowledge you need to manage your application's memory by explicitly managing the life cycle of objects and freeing them when they are no longer needed.

Although memory management is typically considered at the level of an individual object, your goal is actually to manage object graphs. You want to make sure that you have no more objects in memory than you actually need.



# At a Glance

Objective-C provides two methods of application memory management.

- In the method described in this guide, referred to as "manual retain-release" or MRR, you explicitly manage memory by keeping track of objects you own. This is implemented using a model, known as reference counting, that the Foundation class NSObject provides in conjunction with the runtime environment.
- 2. In Automatic Reference Counting, or *ARC*, the system uses the same reference counting system as MRR, but it inserts the appropriate memory management method calls for you at compile-time. You are strongly encouraged to use ARC for new projects. If you use ARC, there is typically no need to understand the underlying implementation described in this document, although it may in some situations be helpful. For more about ARC, see *Transitioning to ARC Release Notes*.

## **Good Practices Prevent Memory-Related Problems**

There are two main kinds of problem that result from incorrect memory management:

- Freeing or overwriting data that is still in use
   This causes memory corruption, and typically results in your application crashing, or worse, corrupted user data.
- Not freeing data that is no longer in use causes memory leaks
   A memory leak is where allocated memory is not freed, even though it is never used again. Leaks cause your application to use ever-increasing amounts of memory, which in turn may result in poor system performance or your application being terminated.

Thinking about memory management from the perspective of reference counting, however, is frequently counterproductive, because you tend to consider memory management in terms of the implementation details rather than in terms of your actual goals. Instead, you should think of memory management from the perspective of object ownership and object graphs.

Cocoa uses a straightforward naming convention to indicate when you own an object returned by a method.

See Memory Management Policy (page 7).

Although the basic policy is straightforward, there are some practical steps you can take to make managing memory easier, and to help to ensure your program remains reliable and robust while at the same time minimizing its resource requirements.

See Practical Memory Management (page 12).

Autorelease pool blocks provide a mechanism whereby you can send an object a "deferred" release message. This is useful in situations where you want to relinquish ownership of an object, but want to avoid the possibility of it being deallocated immediately (such as when you return an object from a method). There are occasions when you might use your own autorelease pool blocks.

See Using Autorelease Pool Blocks (page 20).

# Use Analysis Tools to Debug Memory Problems

To identify problems with your code at compile time, you can use the Clang Static Analyzer that is built into Xcode.

If memory management problems do nevertheless arise, there are other tools and techniques you can use to identify and diagnose the issues.

- Many of the tools and techniques are described in Technical Note TN2239, *iOS Debugging Magic*, in particular the use of NSZombie to help find over-released object.
- You can use Instruments to track reference counting events and look for memory leaks. See Collecting Data on Your App.

# Memory Management Policy

The basic model used for memory management in a reference-counted environment is provided by a combination of methods defined in the NSObject protocol and a standard method naming convention. The NSObject class also defines a method, dealloc, that is invoked automatically when an object is deallocated. This article describes all the basic rules you need to know to manage memory correctly in a Cocoa program, and provides some examples of correct usage.

# **Basic Memory Management Rules**

The memory management model is based on object ownership. Any object may have one or more owners. As long as an object has at least one owner, it continues to exist. If an object has no owners, the runtime system destroys it automatically. To make sure it is clear when you own an object and when you do not, Cocoa sets the following policy:

#### You own any object you create

You create an object using a method whose name begins with "alloc," "new," "copy," or "mutableCopy" (for example, alloc, new0bject, or mutableCopy).

#### You can take ownership of an object using retain

A received object is normally guaranteed to remain valid within the method it was received in, and that method may also safely return the object to its invoker. You use retain in two situations: (1) In the implementation of an accessor method or an init method, to take ownership of an object you want to store as a property value; and (2) To prevent an object from being invalidated as a side-effect of some other operation (as explained in Avoid Causing Deallocation of Objects You're Using (page 16)).

#### When you no longer need it, you must relinquish ownership of an object you own

You relinquish ownership of an object by sending it a release message or an autorelease message. In Cocoa terminology, relinquishing ownership of an object is therefore typically referred to as "releasing" an object.

#### You must not relinquish ownership of an object you do not own

This is just corollary of the previous policy rules, stated explicitly.

## A Simple Example

To illustrate the policy, consider the following code fragment:

```
{
    Person *aPerson = [[Person alloc] init];
    // ...
    NSString *name = aPerson.fullName;
    // ...
    [aPerson release];
}
```

The Person object is created using the alloc method, so it is subsequently sent a release message when it is no longer needed. The person's name is not retrieved using any of the owning methods, so it is not sent a release message. Notice, though, that the example uses release rather than autorelease.

#### Use autorelease to Send a Deferred release

You use autorelease when you need to send a deferred release message—typically when returning an object from a method. For example, you could implement the fullName method like this:

You own the string returned by alloc. To abide by the memory management rules, you must relinquish ownership of the string before you lose the reference to it. If you use release, however, the string will be deallocated before it is returned (and the method would return an invalid object). Using autorelease, you signify that you want to relinquish ownership, but you allow the caller of the method to use the returned string before it is deallocated.

You could also implement the fullName method like this:

```
- (NSString *)fullName {
   NSString *string = [NSString stringWithFormat:@"%@ %@",
```

```
self.firstName, self.lastName];
return string;
}
```

Following the basic rules, you don't own the string returned by stringWithFormat:, so you can safely return the string from the method.

By way of contrast, the following implementation is wrong:

According to the naming convention, there is nothing to denote that the caller of the fullName method owns the returned string. The caller therefore has no reason to release the returned string, and it will thus be leaked.

# You Don't Own Objects Returned by Reference

Some methods in Cocoa specify that an object is returned by reference (that is, they take an argument of type ClassName \*\* or id \*). A common pattern is to use an NSError object that contains information about an error if one occurs, as illustrated by initWithContentsOfURL:options:error: (NSData) and initWithContentsOfFile:encoding:error: (NSString).

In these cases, the same rules apply as have already been described. When you invoke any of these methods, you do not create the NSError object, so you do not own it. There is therefore no need to release it, as illustrated in this example:

# Implement dealloc to Relinquish Ownership of Objects

The NSObject class defines a method, dealloc, that is invoked automatically when an object has no owners and its memory is reclaimed—in Cocoa terminology it is "freed" or "deallocated." The role of the dealloc method is to free the object's own memory, and to dispose of any resources it holds, including ownership of any object instance variables.

The following example illustrates how you might implement a dealloc method for a Person class:

```
@interface Person : NSObject
@property (retain) NSString *firstName;
@property (retain) NSString *lastName;
@property (assign, readonly) NSString *fullName;
@end

@implementation Person
// ...
- (void)dealloc
    [_firstName release];
    [_lastName release];
    [super dealloc];
}
@end
```

Important: Never invoke another object's dealloc method directly.

You must invoke the superclass's implementation at the end of your implementation.

You should not tie management of system resources to object lifetimes; see Don't Use dealloc to Manage Scarce Resources (page 17).

When an application terminates, objects may not be sent a dealloc message. Because the process's memory is automatically cleared on exit, it is more efficient simply to allow the operating system to clean up resources than to invoke all the memory management methods.

# Core Foundation Uses Similar but Different Rules

There are similar memory management rules for Core Foundation objects (see *Memory Management Programming Guide for Core Foundation*). The naming conventions for Cocoa and Core Foundation, however, are different. In particular, Core Foundation's Create Rule (see The Create Rule) does not apply to methods that return Objective-C objects. For example, in the following code fragment, you are *not* responsible for relinquishing ownership of myInstance:

MyClass \*myInstance = [MyClass createInstance];

# Practical Memory Management

Although the fundamental concepts described in Memory Management Policy (page 7) are straightforward, there are some practical steps you can take to make managing memory easier, and to help to ensure your program remains reliable and robust while at the same time minimizing its resource requirements.

# Use Accessor Methods to Make Memory Management Easier

If your class has a property that is an object, you must make sure that any object that is set as the value is not deallocated while you're using it. You must therefore claim ownership of the object when it is set. You must also make sure you then relinquish ownership of any currently-held value.

Sometimes it might seem tedious or pedantic, but if you use accessor methods consistently, the chances of having problems with memory management decrease considerably. If you are using retain and release on instance variables throughout your code, you are almost certainly doing the wrong thing.

Consider a Counter object whose count you want to set.

```
@interface Counter : NSObject
@property (nonatomic, retain) NSNumber *count;
@end;
```

The property declares two accessor methods. Typically, you should ask the compiler to synthesize the methods; however, it's instructive to see how they might be implemented.

In the "get" accessor, you just return the synthesized instance variable, so there is no need for retain or release:

```
- (NSNumber *)count {
   return _count;
}
```

In the "set" method, if everyone else is playing by the same rules you have to assume the new count may be disposed of at any time so you have to take ownership of the object—by sending it a retain message—to ensure it won't be. You must also relinquish ownership of the old count object here by sending it a release message. (Sending a message to nil is allowed in Objective-C, so the implementation will still work if \_count hasn't yet been set.) You must send this after [newCount retain] in case the two are the same object—you don't want to inadvertently cause it to be deallocated.

```
- (void)setCount:(NSNumber *)newCount {
    [newCount retain];
    [_count release];
    // Make the new assignment.
    _count = newCount;
}
```

## Use Accessor Methods to Set Property Values

Suppose you want to implement a method to reset the counter. You have a couple of choices. The first implementation creates the NSNumber instance with alloc, so you balance that with a release.

```
- (void)reset {
    NSNumber *zero = [[NSNumber alloc] initWithInteger:0];
    [self setCount:zero];
    [zero release];
}
```

The second uses a convenience constructor to create a new NSNumber object. There is therefore no need for retain or release messages

```
- (void)reset {
    NSNumber *zero = [NSNumber numberWithInteger:0];
    [self setCount:zero];
}
```

Note that both use the set accessor method.

The following will almost certainly work correctly for simple cases, but as tempting as it may be to eschew accessor methods, doing so will almost certainly lead to a mistake at some stage (for example, when you forget to retain or release, or if the memory management semantics for the instance variable change).

```
- (void)reset {
    NSNumber *zero = [[NSNumber alloc] initWithInteger:0];
    [_count release];
    _count = zero;
}
```

Note also that if you are using key-value observing, then changing the variable in this way is not KVO compliant.

#### Don't Use Accessor Methods in Initializer Methods and dealloc

The only places you shouldn't use accessor methods to set an instance variable are in initializer methods and dealloc. To initialize a counter object with a number object representing zero, you might implement an init method as follows:

```
- init {
    self = [super init];
    if (self) {
        _count = [[NSNumber alloc] initWithInteger:0];
    }
    return self;
}
```

To allow a counter to be initialized with a count other than zero, you might implement an initWithCount: method as follows:

```
- initWithCount:(NSNumber *)startingCount {
    self = [super init];
    if (self) {
        _count = [startingCount copy];
    }
    return self;
}
```

Since the Counter class has an object instance variable, you must also implement a dealloc method. It should relinquish ownership of any instance variables by sending them a release message, and ultimately it should invoke super's implementation:

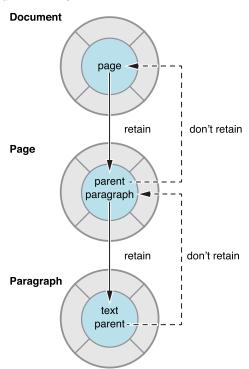
```
- (void)dealloc {
    [_count release];
    [super dealloc];
}
```

# Use Weak References to Avoid Retain Cycles

Retaining an object creates a *strong reference* to that object. An object cannot be deallocated until all of its strong references are released. A problem, known as a *retain cycle*, can therefore arise if two objects may have cyclical references—that is, they have a strong reference to each other (either directly, or through a chain of other objects each with a strong reference to the next leading back to the first).

The object relationships shown in Figure 1 (page 15) illustrate a potential retain cycle. The Document object has a Page object for each page in the document. Each Page object has a property that keeps track of which document it is in. If the Document object has a strong reference to the Page object and the Page object has a strong reference to the Document object, neither object can ever be deallocated. The Document's reference count cannot become zero until the Page object is released, and the Page object won't be released until the Document object is deallocated.

Figure 1 An illustration of cyclical references



The solution to the problem of retain cycles is to use weak references. A *weak reference* is a non-owning relationship where the source object does not retain the object to which it has a reference.

To keep the object graph intact, however, there must be strong references somewhere (if there were only weak references, then the pages and paragraphs might not have any owners and so would be deallocated). Cocoa establishes a convention, therefore, that a "parent" object should maintain strong references to its "children," and that the children should have weak references to their parents.

So, in Figure 1 (page 15) the document object has a strong reference to (retains) its page objects, but the page object has a weak reference to (does not retain) the document object.

Examples of weak references in Cocoa include, but are not restricted to, table data sources, outline view items, notification observers, and miscellaneous targets and delegates.

You need to be careful about sending messages to objects for which you hold only a weak reference. If you send a message to an object after it has been deallocated, your application will crash. You must have well-defined conditions for when the object is valid. In most cases, the weak-referenced object is aware of the other object's weak reference to it, as is the case for circular references, and is responsible for notifying the other object when it deallocates. For example, when you register an object with a notification center, the notification center stores a weak reference to the object and sends messages to it when the appropriate notifications are posted. When the object is deallocated, you need to unregister it with the notification center to prevent the notification center from sending any further messages to the object, which no longer exists. Likewise, when a delegate object is deallocated, you need to remove the delegate link by sending a setDelegate: message with a nil argument to the other object. These messages are normally sent from the object's dealloc method.

# Avoid Causing Deallocation of Objects You're Using

Cocoa's ownership policy specifies that received objects should typically remain valid throughout the scope of the calling method. It should also be possible to return a received object from the current scope without fear of it being released. It should not matter to your application that the getter method of an object returns a cached instance variable or a computed value. What matters is that the object remains valid for the time you need it.

There are occasional exceptions to this rule, primarily falling into one of two categories.

1. When an object is removed from one of the fundamental collection classes.

```
heisenObject = [array objectAtIndex:n];
[array removeObjectAtIndex:n];
// heisenObject could now be invalid.
```

When an object is removed from one of the fundamental collection classes, it is sent a release (rather than autorelease) message. If the collection was the only owner of the removed object, the removed object (heisen0bject in the example) is then immediately deallocated.

2. When a "parent object" is deallocated.

```
id parent = <#create a parent object#>;
// ...
heisenObject = [parent child] ;
[parent release]; // Or, for example: self.parent = nil;
// heisenObject could now be invalid.
```

In some situations you retrieve an object from another object, and then directly or indirectly release the parent object. If releasing the parent causes it to be deallocated, and the parent was the only owner of the child, then the child (heisen0bject in the example) will be deallocated at the same time (assuming that it is sent a release rather than an autorelease message in the parent's dealloc method).

To protect against these situations, you retain heisen0bject upon receiving it and you release it when you have finished with it. For example:

```
heisenObject = [[array objectAtIndex:n] retain];
[array removeObjectAtIndex:n];
// Use heisenObject...
[heisenObject release];
```

# Don't Use dealloc to Manage Scarce Resources

You should typically not manage scarce resources such as file descriptors, network connections, and buffers or caches in a dealloc method. In particular, you should not design classes so that dealloc will be invoked when you think it will be invoked. Invocation of dealloc might be delayed or sidestepped, either because of a bug or because of application tear-down.

Instead, if you have a class whose instances manage scarce resources, you should design your application such that you know when you no longer need the resources and can then tell the instance to "clean up" at that point. You would typically then release the instance, and dealloc would follow, but you will not suffer additional problems if it does not.

Problems may arise if you try to piggy-back resource management on top of dealloc. For example:

1. Order dependencies on object graph tear-down.

The object graph tear-down mechanism is inherently non-ordered. Although you might typically expect—and get—a particular order, you are introducing fragility. If an object is unexpectedly autoreleased rather than released for example, the tear-down order may change, which may lead to unexpected results.

2. Non-reclamation of scarce resources.

Memory leaks are bugs that should be fixed, but they are generally not immediately fatal. If scarce resources are not released when you expect them to be released, however, you may run into more serious problems. If your application runs out of file descriptors, for example, the user may not be able to save data.

3. Cleanup logic being executed on the wrong thread.

If an object is autoreleased at an unexpected time, it will be deallocated on whatever thread's autorelease pool block it happens to be in. This can easily be fatal for resources that should only be touched from one thread.

# Collections Own the Objects They Contain

When you add an object to a collection (such as an array, dictionary, or set), the collection takes ownership of it. The collection will relinquish ownership when the object is removed from the collection or when the collection is itself released. Thus, for example, if you want to create an array of numbers you might do either of the following:

```
NSMutableArray *array = <#Get a mutable array#>;
NSUInteger i;
// ...
for (i = 0; i < 10; i++) {
    NSNumber *convenienceNumber = [NSNumber numberWithInteger:i];
    [array addObject:convenienceNumber];
}</pre>
```

In this case, you didn't invoke alloc, so there's no need to call release. There is no need to retain the new numbers (convenienceNumber), since the array will do so.

```
NSMutableArray *array = <#Get a mutable array#>;
NSUInteger i;
// ...
for (i = 0; i < 10; i++) {</pre>
```

```
NSNumber *allocedNumber = [[NSNumber alloc] initWithInteger:i];
[array addObject:allocedNumber];
[allocedNumber release];
}
```

In this case, you do need to send allocedNumber a release message within the scope of the for loop to balance the alloc. Since the array retained the number when it was added by add0bject:, it will not be deallocated while it's in the array.

To understand this, put yourself in the position of the person who implemented the collection class. You want to make sure that no objects you're given to look after disappear out from under you, so you send them a retain message as they're passed in. If they're removed, you have to send a balancing release message, and any remaining objects should be sent a release message during your own dealloc method.

# Ownership Policy Is Implemented Using Retain Counts

The ownership policy is implemented through reference counting—typically called "retain count" after the retain method. Each object has a retain count.

- When you create an object, it has a retain count of 1.
- When you send an object a retain message, its retain count is incremented by 1.
- When you send an object a release message, its retain count is decremented by 1.
   When you send an object a autorelease message, its retain count is decremented by 1 at the end of the current autorelease pool block.
- If an object's retain count is reduced to zero, it is deallocated.

**Important:** There should be no reason to explicitly ask an object what its retain count is (see retainCount). The result is often misleading, as you may be unaware of what framework objects have retained an object in which you are interested. In debugging memory management issues, you should be concerned only with ensuring that your code adheres to the ownership rules.

# Using Autorelease Pool Blocks

Autorelease pool blocks provide a mechanism whereby you can relinquish ownership of an object, but avoid the possibility of it being deallocated immediately (such as when you return an object from a method). Typically, you don't need to create your own autorelease pool blocks, but there are some situations in which either you must or it is beneficial to do so.

### **About Autorelease Pool Blocks**

An autorelease pool block is marked using @autoreleasepool, as illustrated in the following example:

```
@autoreleasepool {
    // Code that creates autoreleased objects.
}
```

At the end of the autorelease pool block, objects that received an autorelease message within the block are sent a release message—an object receives a release message for each time it was sent an autorelease message within the block.

Like any other code block, autorelease pool blocks can be nested:

```
@autoreleasepool {
    // . . .
    @autoreleasepool {
        // . . .
    }
    . . .
}
```

(You wouldn't normally see code exactly as above; typically code within an autorelease pool block in one source file would invoke code in another source file that is contained within another autorelease pool block.) For a given autorelease message, the corresponding release message is sent at the end of the autorelease pool block in which the autorelease message was sent.

Cocoa always expects code to be executed within an autorelease pool block, otherwise autoreleased objects do not get released and your application leaks memory. (If you send an autorelease message outside of an autorelease pool block, Cocoa logs a suitable error message.) The AppKit and UIKit frameworks process each event-loop iteration (such as a mouse down event or a tap) within an autorelease pool block. Therefore you typically do not have to create an autorelease pool block yourself, or even see the code that is used to create one. There are, however, three occasions when you might use your own autorelease pool blocks:

- If you are writing a program that is not based on a UI framework, such as a command-line tool.
- If you write a loop that creates many temporary objects.

You may use an autorelease pool block inside the loop to dispose of those objects before the next iteration. Using an autorelease pool block in the loop helps to reduce the maximum memory footprint of the application.

If you spawn a secondary thread.

You must create your own autorelease pool block as soon as the thread begins executing; otherwise, your application will leak objects. (See Autorelease Pool Blocks and Threads (page 23) for details.)

# Use Local Autorelease Pool Blocks to Reduce Peak Memory Footprint

Many programs create temporary objects that are autoreleased. These objects add to the program's memory footprint until the end of the block. In many situations, allowing temporary objects to accumulate until the end of the current event-loop iteration does not result in excessive overhead; in some situations, however, you may create a large number of temporary objects that add substantially to memory footprint and that you want to dispose of more quickly. In these latter cases, you can create your own autorelease pool block. At the end of the block, the temporary objects are released, which typically results in their deallocation thereby reducing the program's memory footprint.

The following example shows how you might use a local autorelease pool block in a for loop.

```
}
```

The for loop processes one file at a time. Any object (such as fileContents) sent an autorelease message inside the autorelease pool block is released at the end of the block.

After an autorelease pool block, you should regard any object that was autoreleased within the block as "disposed of." Do not send a message to that object or return it to the invoker of your method. If you must use a temporary object beyond an autorelease pool block, you can do so by sending a retain message to the object within the block and then send it autorelease after the block, as illustrated in this example:

Sending retain to match within the autorelease pool block the and sending autorelease to it after the autorelease pool block extends the lifetime of match and allows it to receive messages outside the loop and be returned to the invoker of findMatchingObject:.

## **Autorelease Pool Blocks and Threads**

Each thread in a Cocoa application maintains its own stack of autorelease pool blocks. If you are writing a Foundation-only program or if you detach a thread, you need to create your own autorelease pool block.

If your application or thread is long-lived and potentially generates a lot of autoreleased objects, you should use autorelease pool blocks (like AppKit and UlKit do on the main thread); otherwise, autoreleased objects accumulate and your memory footprint grows. If your detached thread does not make Cocoa calls, you do not need to use an autorelease pool block.

**Note:** If you create secondary threads using the POSIX thread APIs instead of NSThread, you cannot use Cocoa unless Cocoa is in multithreading mode. Cocoa enters multithreading mode only after detaching its first NSThread object. To use Cocoa on secondary POSIX threads, your application must first detach at least one NSThread object, which can immediately exit. You can test whether Cocoa is in multithreading mode with the NSThread class method isMultiThreaded.

# **Document Revision History**

This table describes the changes to Advanced Memory Management Programming Guide.

Date	Notes
2012-07-17	Updated to describe autorelease in terms of @autoreleasepool blocks.
2011-09-28	Updated to reflect new status as a consequence of the introduction of ARC.
2011-03-24	Major revision for clarity and conciseness.
2010-12-21	Clarified the naming rule for mutable copy.
2010-06-24	Minor rewording to memory management fundamental rule, to emphasize simplicity. Minor additions to Practical Memory Management.
2010-02-24	Updated the description of handling memory warnings for iOS 3.0; partially rewrote "Object Ownership and Disposal."
2009-10-21	Augmented section on accessor methods in Practical Memory Management.
2009-08-18	Added links to related concepts.
2009-07-23	Updated guidance for declaring outlets on OS X.
2009-05-06	Corrected typographical errors.
2009-03-04	Corrected typographical errors.
2009-02-04	Updated "Nib Objects" article.
2008-11-19	Added section on use of autorelease pools in a garbage collected environment.

Date	Notes
2008-10-15	Corrected missing image.
2008-02-08	Corrected a broken link to the "Carbon-Cocoa Integration Guide."
2007-12-11	Corrected typographical errors.
2007-10-31	Updated for OS X v10.5. Corrected minor typographical errors.
2007-06-06	Corrected minor typographical errors.
2007-05-03	Corrected typographical errors.
2007-01-08	Added article on memory management of nib files.
2006-06-28	Added a note about dealloc and application termination.
2006-05-23	Reorganized articles in this document to improve flow; updated "Object Ownership and Disposal."
2006-03-08	Clarified discussion of object ownership and dealloc. Moved discussion of accessor methods to a separate article.
2006-01-10	Corrected typographical errors. Updated title from "Memory Management."
2004-08-31	Changed Related Topics links and updated topic introduction.
2003-06-06	Expanded description of what gets released when an autorelease pool is released to include both explicitly and implicitly autoreleased objects in Using Autorelease Pool Blocks (page 20).
2002-11-12	Revision history was added to existing topic. It will be used to record changes to the content of the topic.

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