

Refined Feature List and Pricing Model for Your SaaS App

Refined Feature List

Core Features

1. Data Upload

- Drag-and-drop file upload.
- Support for CSV, Excel, and PDF files.
- Automatic conversion of files into JSON for backend processing.
- File preview feature for quick review of uploaded data.

2. Insights

- AI-generated insights from uploaded files.
- Surface-level summaries for free users (e.g., "Total sales last month").
- Advanced insights for premium users, including trend detection and anomaly analysis.
- Cross-file analysis for premium users.

3. Graph Creation

- Manual graph creation for free users by selecting data points.
- AI-assisted graph generation for premium users.
- Pre-built templates for bar charts, line charts, pie charts, and heatmaps.
- Customizable visualizations for premium users (e.g., filters, date ranges).

4. Reports

- Basic reports with AI-generated summaries for free users.
- Advanced, customizable reports with branding options (logos, themes) for premium users.

- Export reports in multiple formats (PDF, Excel, Word).
- Summary of user-generated or AI-assisted graphs within reports.

5. Vector Database (Premium Only)

- Semantic search capabilities across stored files.
- Long-term file storage for premium users.
- AI-powered cross-file analysis and query capabilities.

6. Alerts & Notifications

- Customizable thresholds for key metrics (e.g., sales drop alerts).
- Automatic notifications for trends, anomalies, or significant changes.
- Alerts history for premium users.

7. Collaboration (Premium Only)

- Add team members with role-based permissions (view-only, edit, admin).
- Shareable reports and dashboards with comments.
- Multi-user workflows for teams.

Pricing Model

Free Tier (Free)

- Features:
 - 3 file uploads per month (5 MB per file limit).
 - Manual graph creation.
 - Basic AI-generated summaries.
 - Export reports in PDF format.
- Limitations:

- No vector database.
- Limited to most recent 3 reports.
- No cross-file analysis.

Pro Tier (\$29/month)

- Features:
 - Unlimited file uploads (10 MB per file limit).
 - AI-assisted graph generation.
 - Advanced AI insights and cross-file analysis.
 - Customizable reports with branding.
 - Export in PDF, Excel, and Word formats.
 - Semantic search with vector database.

Business Tier (\$99/month)

- Features:
 - Everything in Pro Tier.
 - Unlimited file size (reasonable limits apply).
 - Team collaboration tools (add up to 5 team members).
 - Advanced alerts and notifications.
 - Priority support and onboarding assistance.
 - Integration with third-party apps like Shopify and QuickBooks.