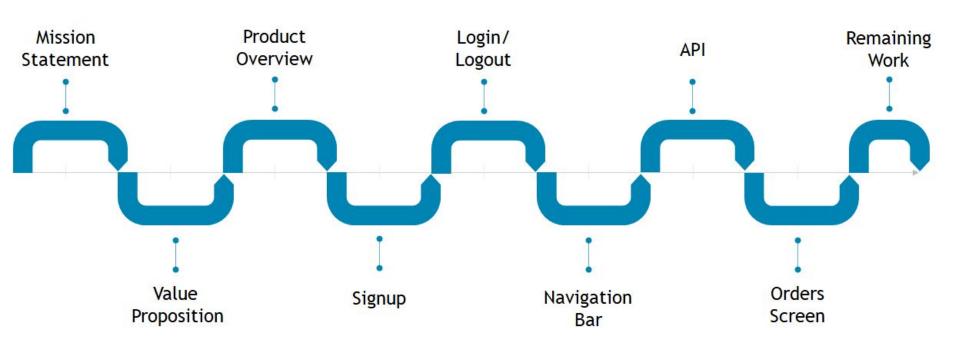


CSCI 441 - Team B

David Gladden, Christopher Katz, David Schiffer, Calvin Ku, Alexis Angel

Presentation Roadmap



Mission Statement

We offer innovative training solutions to our partners in the commodity trading industry. Our product empowers our clients to develop an effective training strategy and provides a controlled environment for learning without the sunk costs of "learning on the job".

Value Proposition

- This product is intended for our clients that operate within the commodities trading industry and require a robust training platform that will allow them to achieve:

 Reduced new hire training time

 Reduced turnover of existing employees

 Reduced risks and costs of training the workforce in an unpredictable market to the same standard set by the company's strategic mission

 Improved industry knowledge of the trader workforce leading to increased productivity and reduced mistakes

 - Consistent training level among the traders unlocking opportunities to expand revenue streams as capabilities improve to take advantage of market conditions

Product Overview

- Accessible anywhere from an internet connection for those who are remote or traveling
- Controlled training environment offering the opportunity to incorporate strategies in a structured format across the trading workforce
- Direct access to up-to-date market information allowing playing out of real world scenarios in the training environment
- Managers can monitor assigned trainee accounts and offer coaching opportunities and learning aids for knowledge gaps
- Managers receive performance scorecards at the end of every training session allowing them to quickly assess a trainee
- Trainees have access to a knowledge database that will explain industry specific terms
- Trainees will start with a set amount of funds and monitor their own portfolios progress based on the fictional trades they have made in relation to the actual market conditions

Login Credentials and Navigation

API site and Update Functions

Order page and Creating Orders

Remaining Work

Report #3: Demo #2:

Continue to Assess Weekly Goals Trainee/Manager Account Controls

Ascertain Contributions Account Page Functionality

Reporting Procedures Ability for Comments on Transactions

Dictate Responsibilities Improved Visualizations

Delegating Duties Known Bug Fixes