AgriCom Training

User Guide - Team B

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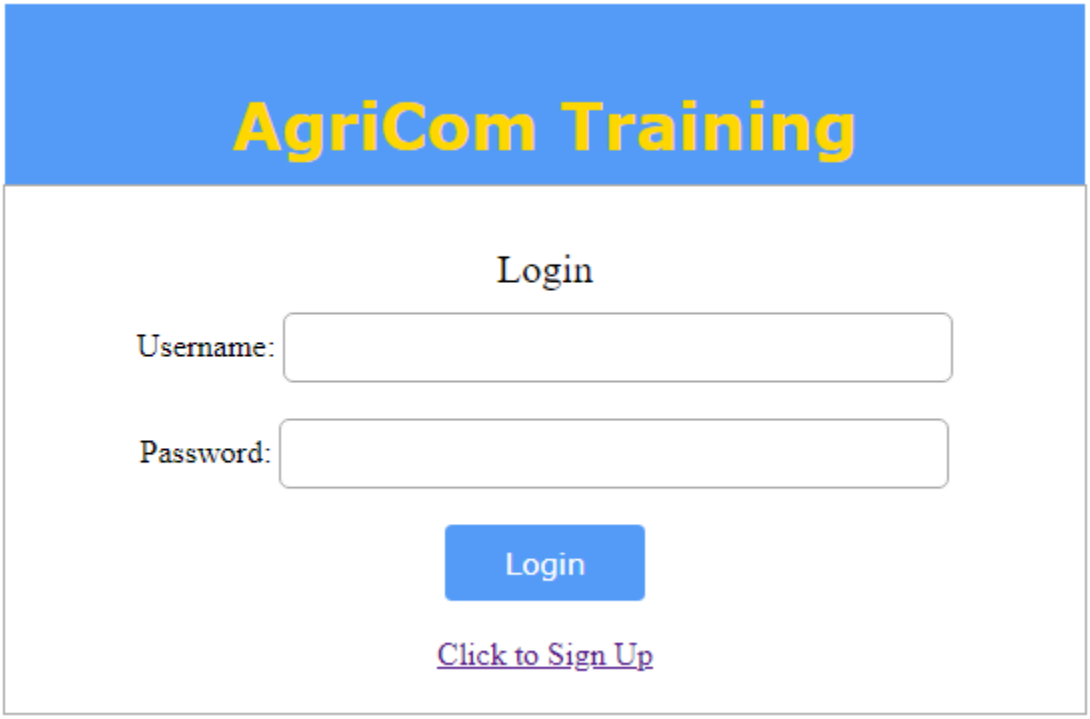
Agricom Training presents this user guide for those who are unfamiliar with our program in order to familiarize yourself with the interface and how to use its features. This guide is intended to be a tutorial format for those with little to no experience with our system.

1 Logging In

When first navigating to our website, a user is prompted to login. You are not able to access any of the pages without a valid login session. This is needed because each user has different portfolio information and in order to track trading history.

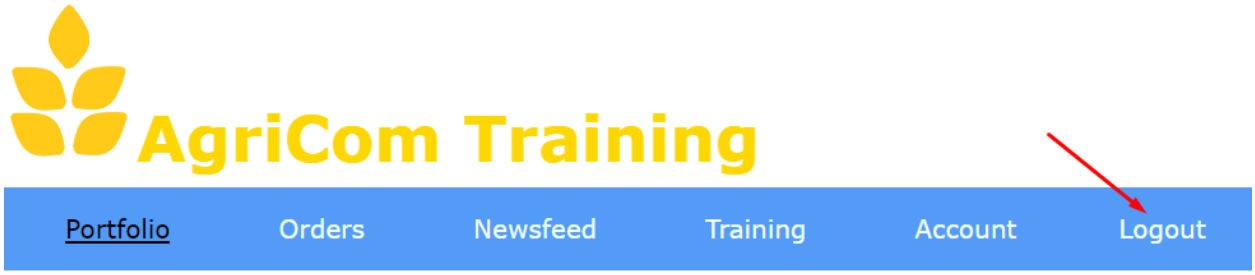
To login, one must first have an account. If you do not have an account then you must first hit the “Click to Sign up” link to make one.



At this point you are able to make an account. Enter a valid username and password then hit signup to register a new user account.

Once this account is created it navigates to the login page again. Use your new credentials and log in to the website. This will bring you to the home page of “Portfolio”. In this newer version of the website we now have an option to choose which type of account you are making.

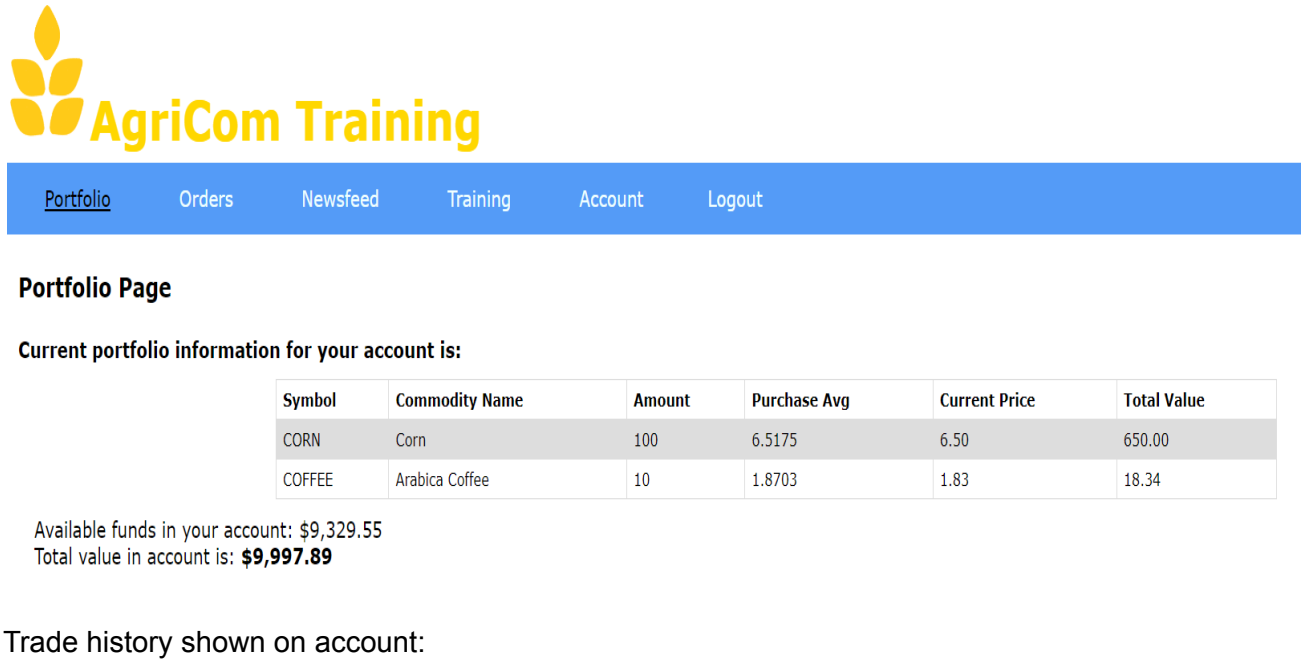
Our website also has the option for users to logout once they have logged in, found in the far right of the navigation bar.



2 Portfolio

The homepage of our website is Portfolio. This page shows the history of your account trading actions as well as any current holdings on your account. Funds available will show on this page as well for easy access.

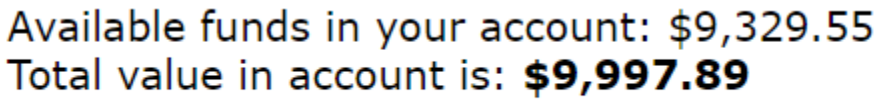
Overview for the whole page currently:



Trade history shown on account:

Symbol	Commodity Name	Amount	Purchase Avg	Current Price	Total Value
CORN	Corn	100	6.5175	6.50	650.00
COFFEE	Arabica Coffee	10	1.8703	1.83	18.34

Current account funds:

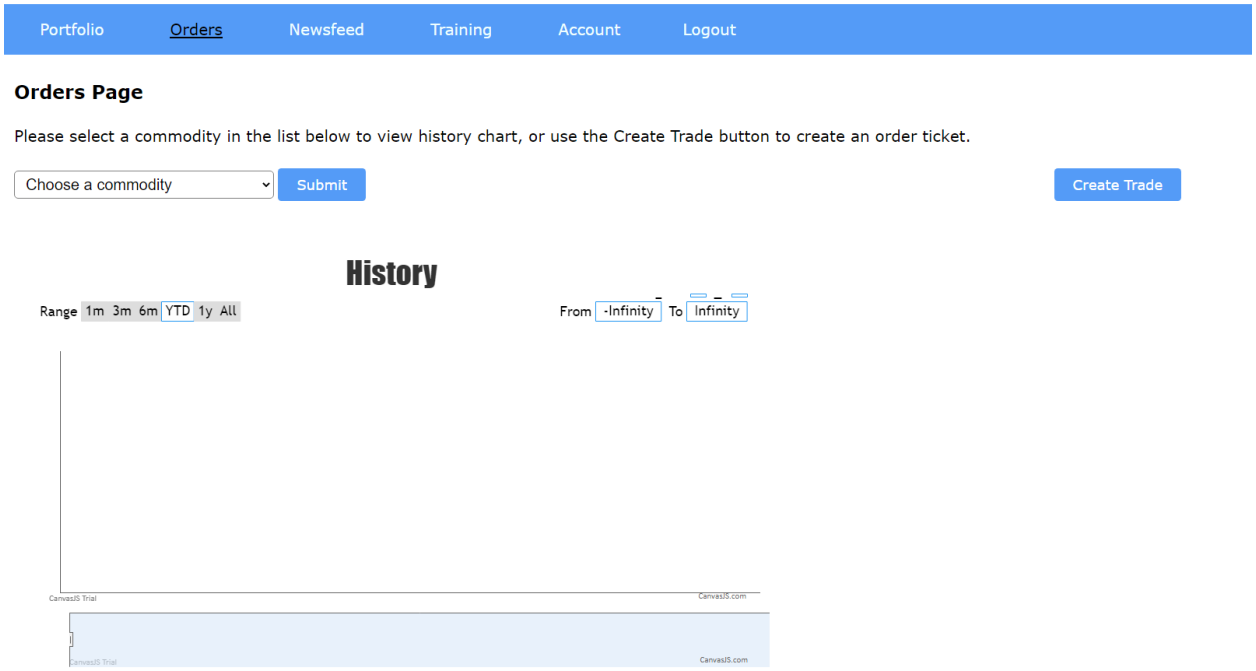


3 Stock History

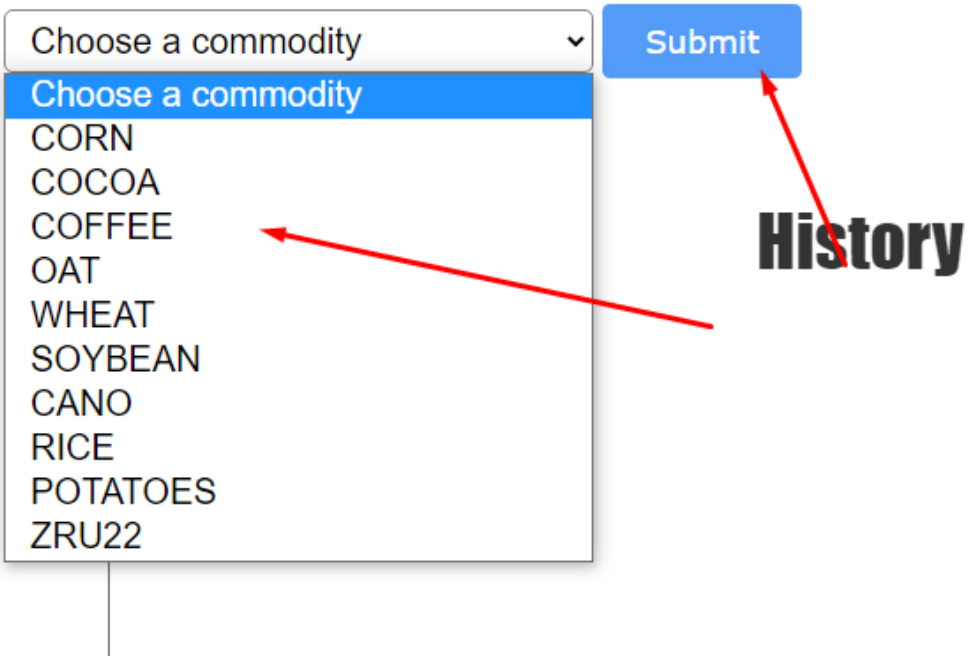
In order to make things easier for trainees we have limited the number of stocks that we query from the API. This also makes it easier on the user as when you go to search for a

commodity you do not have to enter its name or ticker symbol. Also shown on this page is a chart of current prices of commodities available.

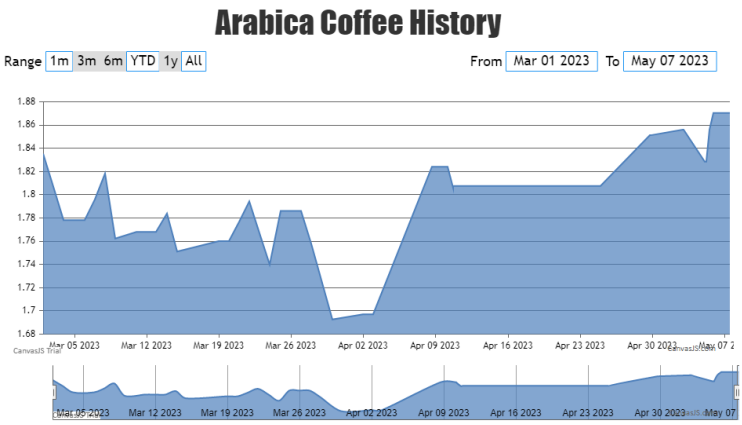
Shown below is what first shows on the Orders page.



In order to show a history, one must pick a commodity from the list and then hit submit:



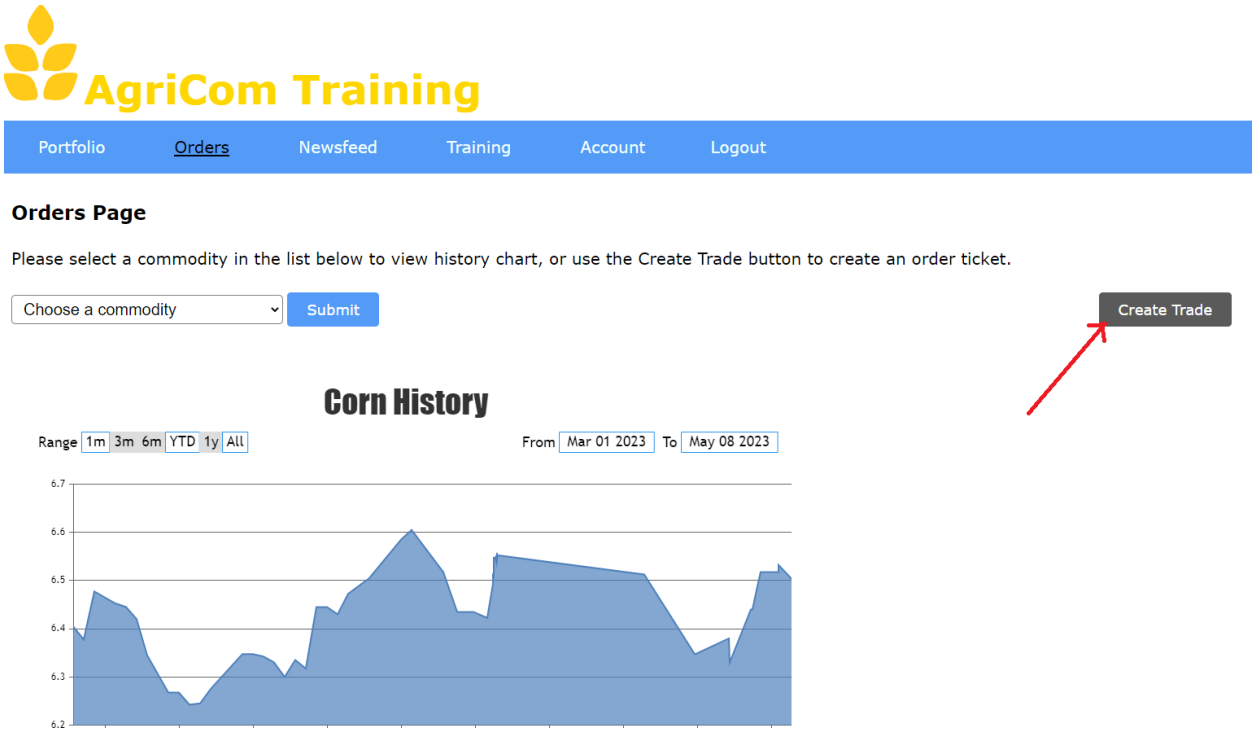
After this is done, a chart will show with the stock history of your chosen commodity:



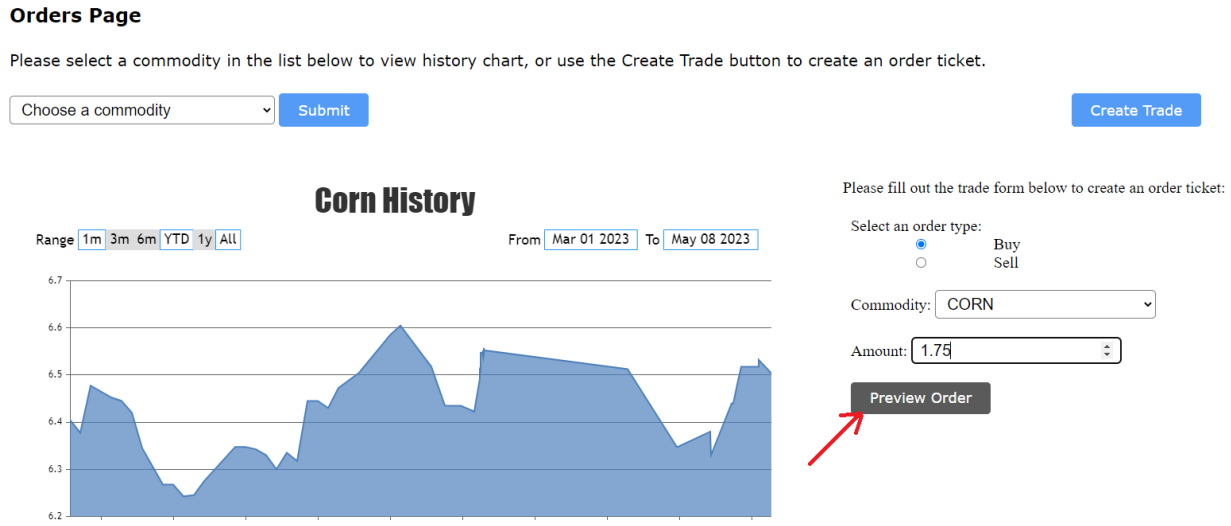
Current Commodity Prices		
Symbol	**Commodity Name**	**Current Price**
CORN	Corn	6.5
COCOA	Cocoa	2960
COFFEE	Arabica Coffee	1.8337
OAT	Oat	339.25
WHEAT	Wheat	260.809
SOYBEAN	Soybeans	14.68
CANO	Canola	784
RICE	Rice	18.1

4 Making an Order

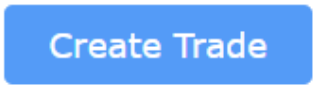
To make an order for a commodity whether it is a buy or sell order, you will navigate to the orders page and hit the Trade button found in the top right.

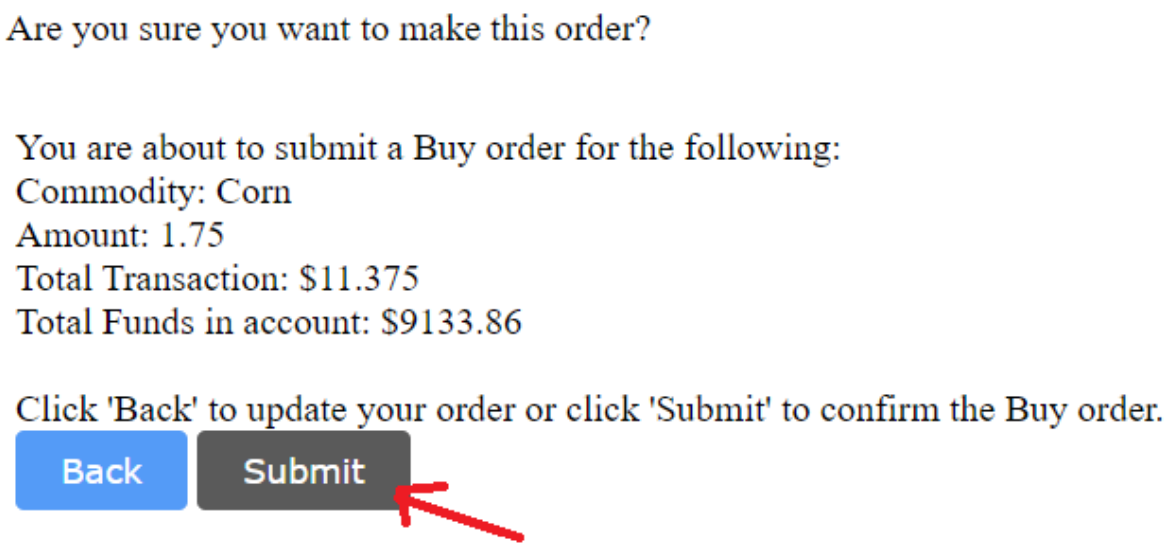


After you do this, a new section will show on this page where you may pick your action (buy/sell), commodity, and amount. Once you have selected/typed those in, hit the Preview Order button to continue.



After this, a confirmation screen will appear showing the order information. If everything is correct, hit the submit button to make the order, otherwise hit back to cancel it.

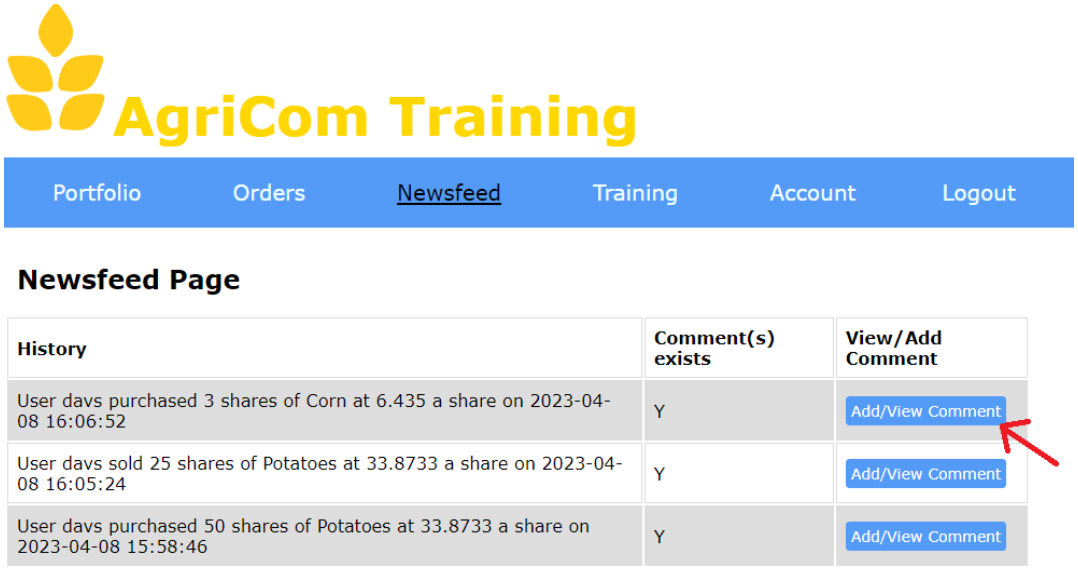




Once successfully submitted an order confirmation popup will appear on the screen.

5 Newsfeed

As users utilize the site to complete orders, a transnational history is stored and available for review as well as commenting upon. The NewsFeed page is where users can view their own transaction history, or the transactions of others if they are a manager account. Comments can be left on each transaction as well for documentation and feedback purposes. To add or review comments a user can click on the Add/View Comment button on the right side of the history table.



A new window will show on the right side of the screen with any comments previously added to this transaction, as well as an open ended text box for the user to add any comments they wish to leave.

Once the user has finished typing in their comment they will click the Add Comment button which saves the comment. This can then be reviewed after clicking the Add/View button next to the transaction again.

Current comments on transaction history id: 142

Comment	Comment Date
test	2023-05-08 22:49:47
This is a test comment.	2023-05-09 01:41:43

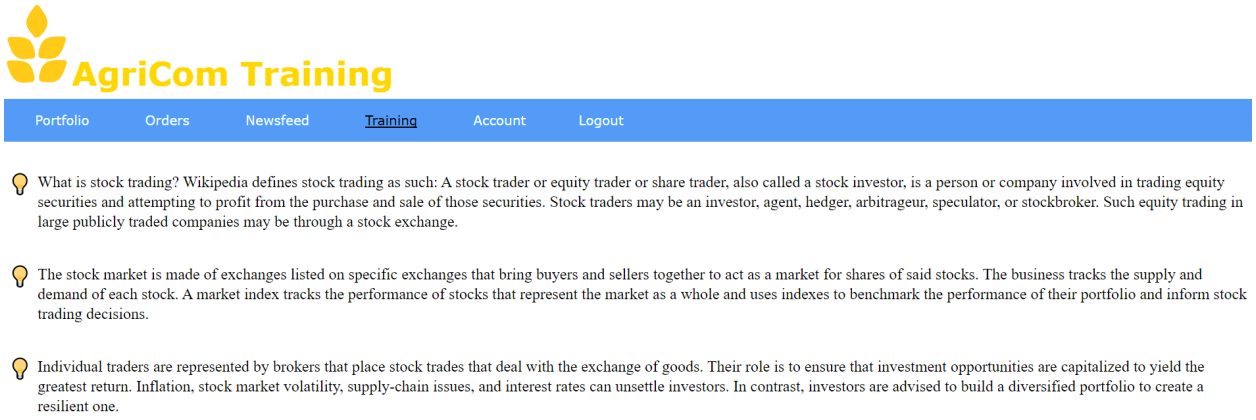
To add a comment for this transaction, please enter a comment below:

Comment:

Add Comment

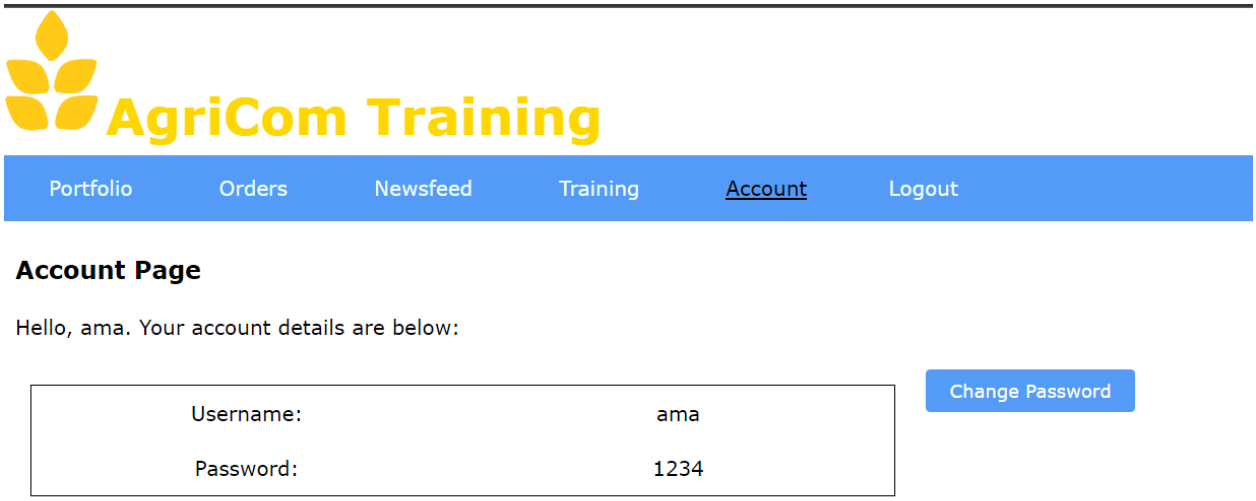
6 Training

As this website is intended for individuals to get more information about stock trading and how to manage a portfolio there is a training page that has relevant information available to help guide those using our site. How-to's for ordering and account history shall be shown, and relevant facts to stocks and trading are found here as well.

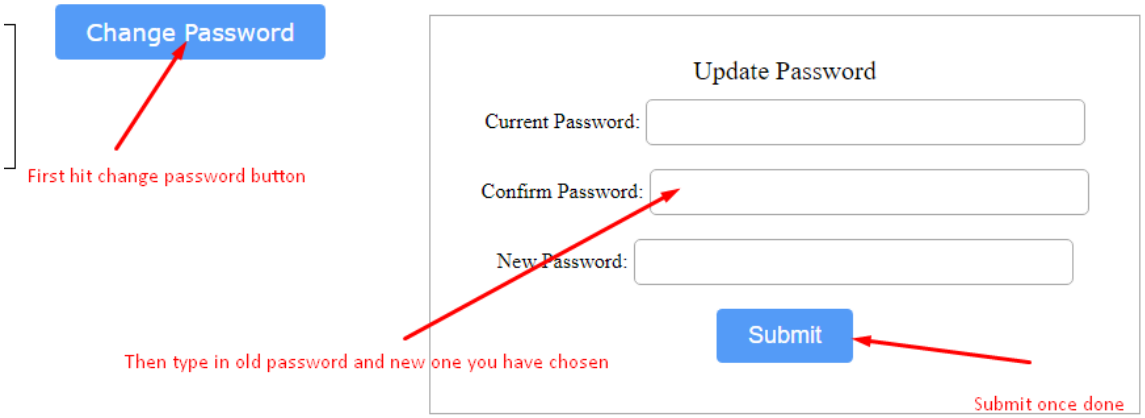


7 Account

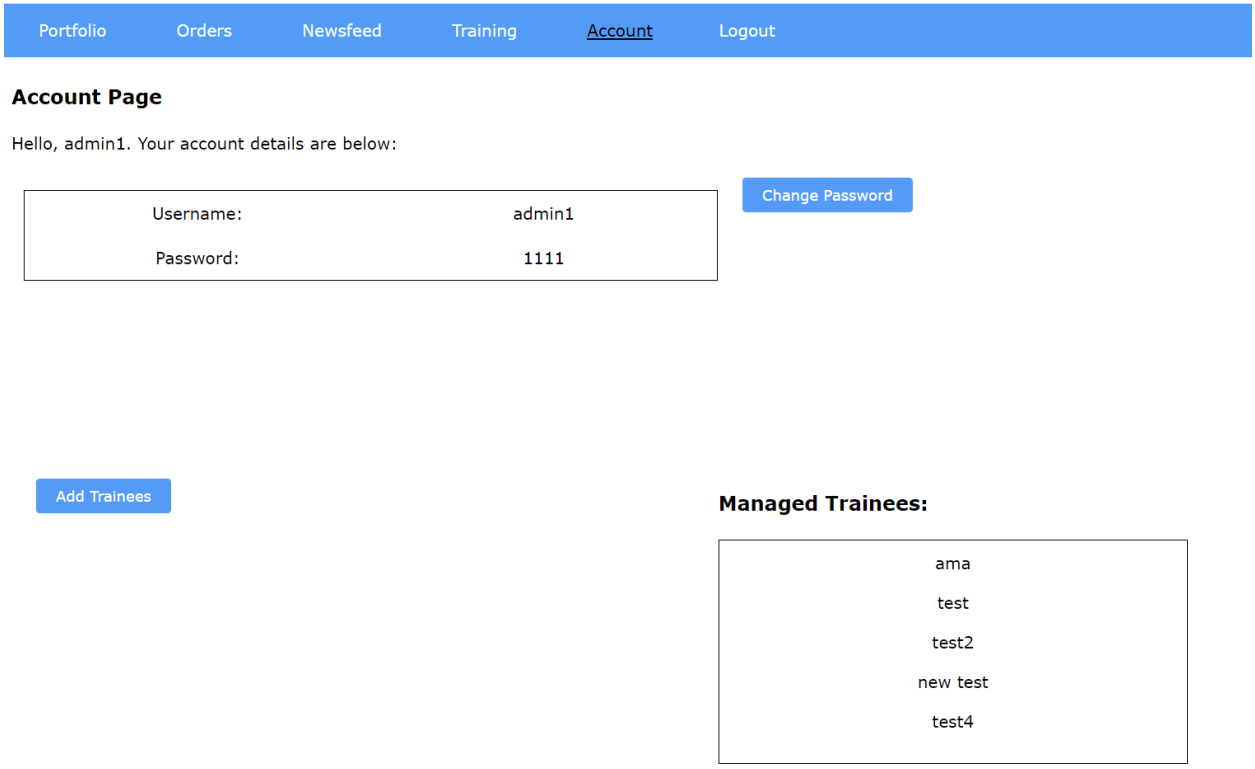
The Account page shows the current user information and lets the user change their password. If they are a manager they can also add trainees that they are managing and see the list of trainees that they are currently managing. Shown below is what a trainee will first see when accessing the Account page:



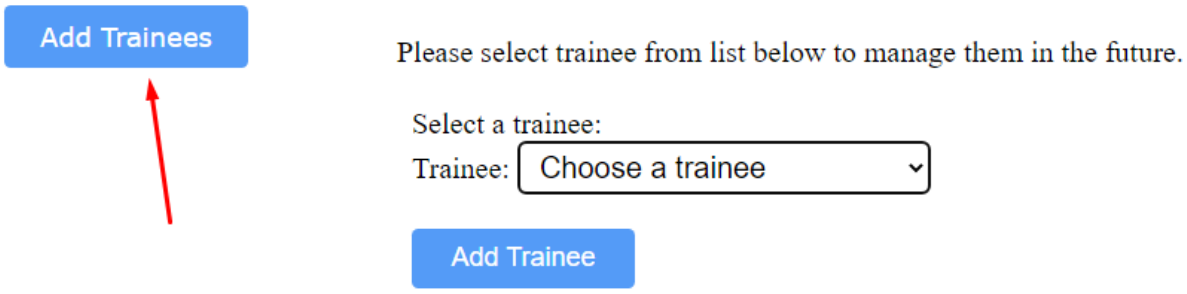
To change the user password you will need to hit the change password button and type your current password and a new one.

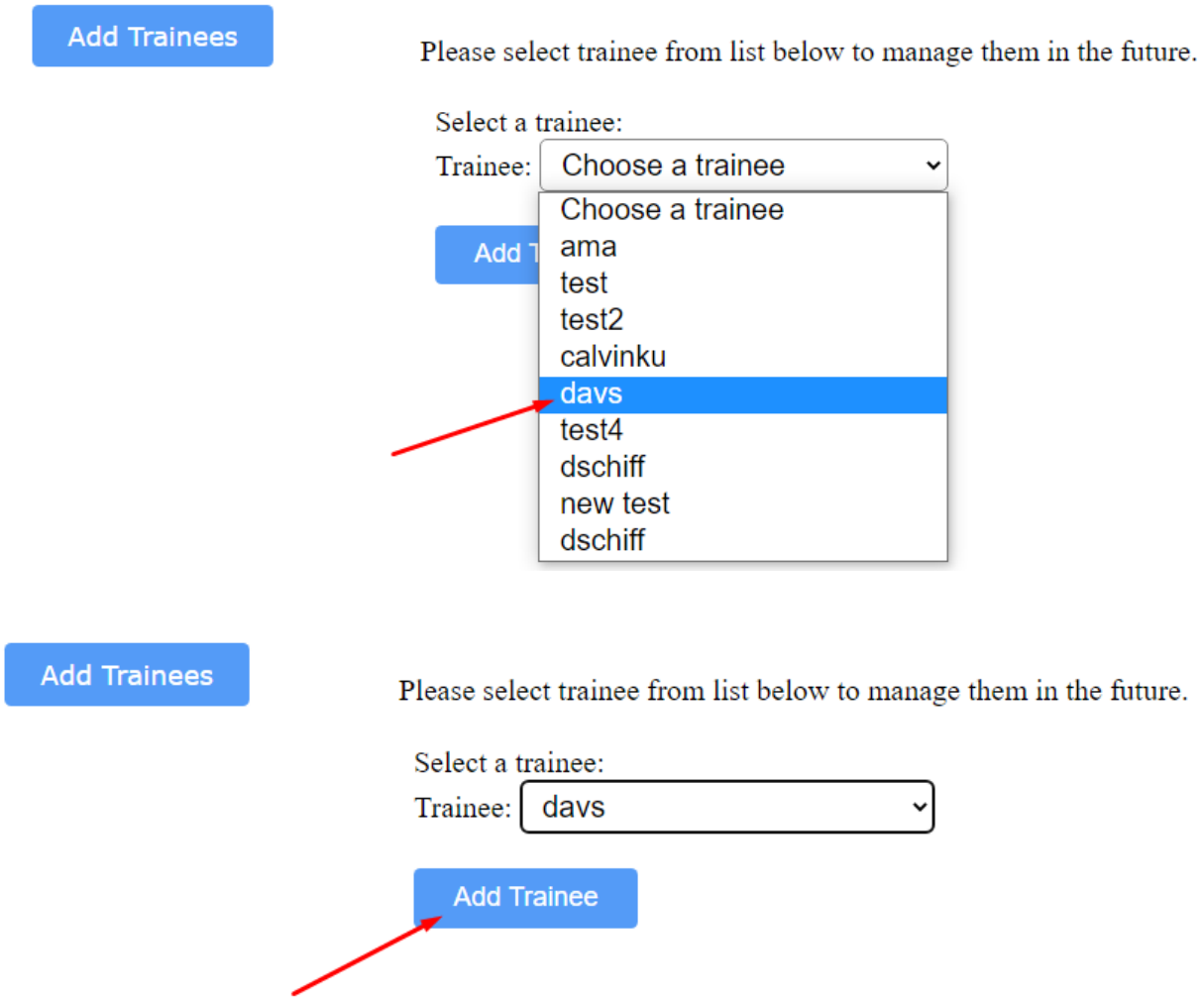


Managers will see a slightly different layout when they first go to the Account page:



To add a trainee to your managed trainees, first hit trainees then select the name in the list you want to add and submit. Then the managed trainees list will update with the new selected name added.




Add Trainees
Please select trainee from list below to manage them in the future.
Select a trainee:
Trainee:
Choose a trainee
Choose a trainee
ama
test
test2
calvinku
davs
test4
dschiff
new test
dschiff
Add Trainees
Please select trainee from list below to manage them in the future.
Select a trainee:
Trainee:
davs
Add Trainee