

**INTERIM CONDENSED STATEMENT OF CHANGES IN EQUITY
FOR THE SIX MONTH PERIOD ENDED 30 June 2017**

	Share capital	Legal reserve	General loan loss reserve	Subordinated debt reserve	Fair value reserve	Retained earnings	Total
	RO '000	RO '000	RO '000	RO '000	RO '000	RO '000	RO '000
Balance at 1 January 2017	142,504	22,984	6,543	44,541	416	25,960	242,948
Profit for the period	-	-	-	-	-	12,429	12,429
Other comprehensive expense, net of tax	-	-	-	-	(290)	-	(290)
Total comprehensive income	-	-	-	-	(290)	12,429	12,139
Transfer from subordinated debt reserve	-	-	-	(28,612)	-	28,612	-
Cash dividends paid	-	-	-	-	-	(14,250)	(14,250)
Balance at 30 June 2017 RO (unaudited)	142,504	22,984	6,543	15,929	126	52,751	240,837
Balance at 30 June 2017 (US\$ '000) (unaudited)	370,140	59,699	16,995	41,374	327	137,016	625,551

	Share capital	Legal reserve	General loan loss reserve	Subordinated debt reserve	Fair value reserve	Retained earnings	Total
	RO '000	RO '000	RO '000	RO '000	RO '000	RO '000	RO '000
<i>Balance at 1 January 2016</i>	<i>142,504</i>	<i>20,029</i>	<i>6,543</i>	<i>40,337</i>	<i>53</i>	<i>17,817</i>	<i>227,283</i>
Profit for the period	-	-	-	-	-	14,223	14,223
Other comprehensive income, net of tax	-	-	-	-	608	-	608
<i>Total comprehensive income</i>	-	-	-	-	608	14,223	14,831
Transfer to subordinated debt reserve	-	-	-	1,788	-	(1,788)	-
Cash dividends paid	-	-	-	-	-	(14,250)	(14,250)
<i>Balance at 30 June 2016 RO (unaudited)</i>	<i>142,504</i>	<i>20,029</i>	<i>6,543</i>	<i>42,125</i>	<i>661</i>	<i>16,002</i>	<i>227,864</i>
<i>Balance at 30 June 2016 (US\$ '000) (unaudited)</i>	<i>370,140</i>	<i>52,023</i>	<i>16,995</i>	<i>109,416</i>	<i>1,717</i>	<i>41,564</i>	<i>591,855</i>
<i>Balance at 1 July 2016</i>	<i>142,504</i>	<i>20,029</i>	<i>6,543</i>	<i>42,125</i>	<i>661</i>	<i>16,002</i>	<i>227,864</i>
Profit for the period	-	-	-	-	-	15,329	15,329
Other comprehensive expense, net of tax	-	-	-	-	(245)	-	(245)
<i>Total comprehensive income</i>	-	-	-	-	(245)	15,329	15,084
Transfer to legal reserve	-	2,955	-	-	-	(2,955)	-
Transfer to subordinated debt reserve	-	-	-	2,416	-	(2,416)	-
<i>Balance at 31 December 2016 RO</i>	<i>142,504</i>	<i>22,984</i>	<i>6,543</i>	<i>44,541</i>	<i>416</i>	<i>25,960</i>	<i>242,948</i>
<i>Balance at 31 December 2016 (US\$ '000)</i>	<i>370,140</i>	<i>59,699</i>	<i>16,995</i>	<i>115,691</i>	<i>1,081</i>	<i>67,429</i>	<i>631,035</i>

Appropriation to legal reserve is made on an annual basis.

Notes 1 to 16 form part of these interim condensed financial statements