

**ABDULLAH AL-OTHAIM MARKETS COMPANY**  
A Saudi Joint Stock Company  
**INTERIM CONDENSED CONSOLIDATED STATEMENT OF INCOME (UNAUDITED)**

		For the three-month period ended 30 September		For the nine-month period ended 30 September	
	Note	2021	2020	2021	2020
		(Saudi Riyals)			
Net sales	17	1,996,753,978	1,812,808,304	6,265,168,397	6,766,730,013
Cost of sales		(1,596,714,116)	(1,401,176,672)	(5,045,415,352)	(5,383,630,636)
<b>Gross profit</b>		<b>400,039,862</b>	<b>411,631,632</b>	<b>1,219,753,045</b>	<b>1,383,099,377</b>
Rental income, net	17	20,376,043	17,081,502	58,678,200	34,342,106
Sold Voucher commissions		471,987	360,618	1,326,777	1,441,918
Selling and marketing expenses		(335,619,726)	(328,540,106)	(1,016,519,232)	(1,007,003,322)
General and administrative expenses		(29,018,866)	(23,365,543)	(85,318,865)	(76,181,205)
<b>Operating profit</b>		<b>56,249,300</b>	<b>77,168,103</b>	<b>177,919,925</b>	<b>335,698,874</b>
The Company's share in income of associates	9	7,520,083	3,648,606	26,806,756	13,620,382
Income from financial assets at amortized cost and others		131,280	540,279	420,446	1,819,883
Financing costs of lease contracts liabilities		(18,884,309)	(17,286,306)	(53,132,847)	(50,119,645)
Financing charges, net		(305,364)	(114,109)	(667,963)	(798,191)
Other income (expenses), net		2,173,586	(504,438)	7,782,888	(2,627,053)
<b>Income before zakat</b>		<b>46,884,576</b>	<b>63,452,135</b>	<b>159,129,205</b>	<b>297,594,250</b>
Zakat	15	(2,387,054)	(2,003,877)	(7,232,998)	(9,199,070)
<b>Income from continuing operations</b>		<b>44,497,522</b>	<b>61,448,258</b>	<b>151,896,207</b>	<b>288,395,180</b>
<b>Discontinued Operations:</b>					
<b>Gain (Loss) from discontinued operations, after zakat</b>		<b>88,551</b>	<b>(87,522)</b>	<b>185,838</b>	<b>(1,177,956)</b>
<b>Net income for the period</b>		<b>44,586,073</b>	<b>61,360,736</b>	<b>152,082,045</b>	<b>287,217,224</b>
<b>Attributable to:</b>					
<b>Shareholders of the Company</b>					
Continuing operations		44,779,806	60,781,981	150,293,362	286,673,229
Discontinued operations		88,551	(87,522)	185,838	(1,177,956)
		<b>44,868,357</b>	<b>60,694,459</b>	<b>150,479,200</b>	<b>285,495,273</b>
<b>Non-controlling interest</b>					
Continuing operations		(282,284)	666,277	1,602,845	1,721,951
Discontinued operations		-	-	-	-
		<b>(282,284)</b>	<b>666,277</b>	<b>1,602,845</b>	<b>1,721,951</b>
<b>Earnings per share</b>					
Basic and diluted earnings per share from the net income attributable to the shareholders of the Company	16	0.50	0.67	1.67	3.17
Basic and diluted earnings per share from income from continuing operations attributable to the shareholders of the company		0.50	0.68	1.67	3.19

The accompanying notes from (1) to (24) form an integral part of these Interim condensed consolidated financial statements and to be read therewith.

Vice-president, financial affairs  
Marwan Ahmed Ibrahim



Chief Executive Officer  
Mohsen Sager Husain



Chairman  
Abdullah Saleh Al-Othaim

