

1. FLS is important:
  - (a) FLS have been hypothesized to mediate important life history and physiological processes. Here are the hypotheses:
  - (b) Wind Pollination efficiency: This is the dominant temperate hypothesis.
  - (c) Hydration issues, and insect variability, there are hypotheses primarily emerging from research in dry tropics.
  - (d) Several other hypotheses of heteranthy are actually just hypotheses for early flowering, ie. seed size, cold tolerance, others mentioned in "the paper". These would imply the FLS is a byproduct of differential selection regimes on leaves and flower.
  - (e) or phylogenetic conservatism.
  - (f) Climate change is altering phenology. This could alter FLS. If FLS is truly important, which we assume it is, alterations might be bad for plants, and we should know more about this.
2. There is limited available data about FLS.
  - (a) Why? Flowering and leafing are often observed separately, we don't have good phenological records.
  - (b) The best data are verbal description from guide books like "flowers before leaves" etc.
  - (c) Sadly, these verbal descriptions are incompatible with the quantitative phenology we use. There are three major limitations to using these data in a meaningful way— 1] Definitional ambiguity, 2] ambiguity in researcher interpretation, 3] natural variation, each of which we will discuss in detail below.
3. Ambiguity in definition and interpretation
  - (a) What does an author mean when they say "flowers before leaves?". There are different ways to characterize this as we seem from other studies (cite some or talk about BBCH). Maybe here also: Do "or" statements like "Flowers before or with leaves" reflect interannual variation, variation between individuals, branches or over a region or overlap?
  - (b) Using Harvard forest data we demonstrate that choices about how to interpret these choices changes which species we would classify to which FLS. [FIGURE OR TABLE 1] This could explain differences between sources, but does rule out there are regional differences. It makes it difficult to validate these descriptions with other phenological observation that specifically specify budburst, leafout etc.

- (c) These descriptions allow for the FLS to be characterized binary or categorical approximations only, when in fact, it is a continuous trait. Where to draw the line between categories is up to researcher interpretation, and these choices could affect downstream analysis.
  - (d) These choices might be influenced by our bias. If I favor the wind pollination hypothesis, I would be biologically justified for choosing the more expansive definition, but if I think it hysteranthy is a physiological constraint, a more conservative physiological definition would be appropriate.
4. Okay, so we we have seen ambiguity of the initial observation, AND interpretation choice could effect our understanding of the hypothesis. But there is also biology:
- (a) We do not have a great sense about the range of interannual variation, or interpopulation difference in FLS which could be really important. Perhaps species with short lag times in their FLS may switch between year, or life stages, or have different FLS across their range. None of this can be captured with the data sources we have.
  - (b) Why might there be variability? \*Think more about this\*? Different cues are more reliable for different phenophases, some year cues converges or diverges and the patterns respond.
  - (c) adaptive reasons?
  - (d) We don't know, but understanding this would be huge for actually testing hypotheses. You could ask questions like in years of more extreme FLS separation, do we see more pollination success, or are they droughtier?
  - (e) To get a baseline sense of this, we looked at a few species from Harvard forest again. And look there is considerable variation between trees and years.
  - (f) It is considerable. [FIGURE 2]
5. Do these sources of error matter to how we understand FLS? We illustrate the implications of all of this uncertainty through modeling. We show the support for the various hypotheses is sensitive to researcher choices using our analysis from MTSV and Silvics.
- (a) Look! Both the phylogenetic signal and trait strengths change based on our decision [FIGURE 3 phylogeny figures]. This is also apparent in "the papers" random forest supplement models. Not only that, we see that the result reinforces the model choices and data sources, ie the more expansive definition strengthens wind pollination effect [FIGURE 4].
  - (b) Our analysis shows that generally early flowering, pollination syndrome and seed characteristics are consistent predictors of hysteranthy, though the strength of these effects, and the phylogenetic

signals, are sensitive to choices made during analysis that could be entangled in the three levels of data ambiguity discussed above.

- (c) This makes it hard to conclusively favor a single hypothesis from the ones laid out at the beginning
  - (d) But that's okay, because it is likely hysteresis didn't evolve for a single function but may serve different functions for different life histories, biogeographic origins etc (Lizzie had a better way of saying this and some citations I think).
  - (e) What we can say right now is that there is good evidence that FLS and other phenological sequences are important beyond the phases they contain, and study of these patterns and the relationship between them should continue and be improved.
6. We have a few suggestions for how this area of study should progress:
- (a) More observation, so we can treat FLS as continuous rather than discrete variables. Do this over multiple years and locations
  - (b) Mechanism. We have to identify the variability in the cues
  - (c) View this in the context of the phenological cycle as a whole especially budset.