# AMENDMENT NO. 1 TO AGREEMENT FOR LOW-INCOME HOUSING SERVICES INTERFAITH COMMUNITY SERVICES, INC.

This Amendment No. 1 is entered into and effective as of the 22nd day of June, 2020, amending the agreement dated March 23, 2020 (the "Agreement") by and between the City of Carlsbad, a municipal corporation, ("City"), and Interfaith Community Services, a California 501 (c)(3) corporation ("Contractor") (collectively, the "Parties") for low-income housing services.
RECITALS
A. The Parties desire to extend the Agreement for a period of one (1) year.
NOW, THEREFORE, in consideration of these recitals and the mutual covenants contained herein, City and Contractor agree as follows:
1. The Agreement, as may have been amended from time to time, is hereby extended for a period of one (1) year ending on June 30, 2021. The Agreement amount is forty thousand dollars (\$40,000) per year.
2. All other provisions of the Agreement, as may have been amended from time to time, shall remain in full force and effect.
3. All requisite insurance policies to be maintained by the Contractor pursuant to the Agreement, as may have been amended from time to time, shall include coverage for this Amendment.
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4. The individuals executing this Amendment and the instruments referenced on behalf of Contractor each represent and warrant that they have the legal power, right and actual authority to bind Contractor to the terms and conditions hereof of this Amendment.

INTERFAITH COMMUNITY SERVICES, INC. a California 501 (c)(3) corporation	CITY OF CARLSBAD, a municipal corporation of the State of California
By: Greg Anglea	By: Scott Chadwick
(sign here)	Scott Chadwick City Manager
Greg Anglea/CEO	
(print name/title)	
	ATTEST:
By: Joseph Stemmler	Tamara R. McMinn
(sign here)	Tammy McMinn for BARBARA ENGLESON
Joseph Stemmler/CFO	City Clerk
(print name/title)	

If required by City, proper notarial acknowledgment of execution by Contractor must be attached. <u>If a corporation</u>, Agreement must be signed by one corporate officer from each of the following two groups:

Group A
Chairman,
President, or
Vice-President
Group B
Secretary,
Assistant Secretary,
CFO or Assistant Treasurer

**Otherwise**, the corporation <u>must</u> attach a resolution certified by the secretary or assistant secretary under corporate seal empowering the officer(s) signing to bind the corporation.

APPROVED AS TO FORM:

CELIA A. BREWER, City Attorney

BY: Assistant City Attorney

ACORD

INTECOM-10

**MTHOMAS** 

# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 1/8/2020

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on

this certificate does not come rights to the certificate holder in hed or s	acii enaorsement(s).	
PRODUCER License # 0C36861	CONTACT NAME:	
San Marcos - Escondido North County Ins 900 Canterbury PI Ste 310 Escondido, CA 92025-5836	PHONE (A/C, No, Ext): (760) 304-7120 FAX (A/C, No):	(760) 304-7360
	AODRESS:	
	INSURER(S) AFFORDING COVERAGE	NAIC #
	INSURER A : Philadelphia Indemnity Insurance Comp	pany 18058
INSURED	INSURER B : Beazley Insurance Company, Inc.	37540
Interfaith Community Services,	INSURER C:	
550 W. Washington Ave. STE B	INSURER D :	
Escondido, CA 92025-1629	INSURER E :	
	INSURER F:	

**CERTIFICATE NUMBER:** REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

NSD   Type of insurance   ADDL SUBR   POLICY NUMBER   POLICY EFF   IMM/DDMYYYY   CALLEY NUMBER   POLICY EFF   IMM/DDMYYYY   CALLEY NUMBER   POLICY EFF   IMM/DDMYYYY   CALLEY NUMBER   POLICY NUMBER   POLICY EFF   IMM/DDMYYYY   CALLEY NUMBER   POLICY NUM		CLUSIONS AND CONDITIONS OF SUCH			LIMITS SHOWN MAT HAVE E				
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DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Certificate holder is named as additional insured per attached form #CG2026 0413
The City of Carlsbad, Housing Services Division, its officials, employees and volunteers are named as additional insured with respect to liability arising out of activities performed by or on behalf of the named insured

decivities performed by or on behalf of the halfled insured.

(General Liability Only) The full limits available to the named insured shall also be available and applicable to the City as an additional insured.

Coverage under this policy shall be prmary insurance as respects the City, its officals, employees and volunteers.

All right of subrogation are wavied as respects all additional lunsureds hereunder

This policy will not be canceled, materially changed nor the amount of coverage reduced until thirty (30) days after receipt of written notice of cancellation or reduction in coverage by Housing Services Division of the City of Carlsbad, California.

CERTIFICATE HOLDER	CANCELLATION
City of Carlsbad City Hall Housing and Nelghborhood Svc 1200 Carlsbad Village Drive	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
Carlsbad, CA 92008	AUTHORIZED REPRESENTATIVE
	Melvix Thomas

ACORD 25 (2016/03)

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POLICY NUMBER: PHPK2016457

COMMERCIAL GENERAL LIABILITY CG 20 26 04 13

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED – DESIGNATED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

Name Of Additional Insured Person(s) Or Organization(s):

#### SCHEDULE

City of Carlsbad Carlsbad, Housing Services Division, its officials, employees and volun	teers

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

- A. Section II Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily Injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:
  - In the performance of your ongoing operations;
  - 2. In connection with your premises owned by or rented to you.

#### However:

- The insurance afforded to such additional insured only applies to the extent permitted by law; and
- If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

- B. With respect to the insurance afforded to these additional insureds, the following is added to Section III Limits Of Insurance:
  - If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:
  - Required by the contract or agreement; or
  - 2. Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

CG 20 26 04 13

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# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 07/10/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s). CONTACT Sam Brown 619-937-0164 Rancho Mesa Insurance Services PHONE (A/C, No, Ext): 619-937-0164 FAX (A/C, No): 619-937-0168 250 Riverview Parkway #401 E-MAIL ADDRESS: Santee, CA 92071 INSURER(S) AFFORDING COVERAGE INSURER A : Zenith Insurance Company 13269 INSURED Interfaith Community Services 550 W. Washington INSURER B : Escondido, CA 92025 INSURER C: INSURER D : INSURER E : INSURER F COVERAGES **CERTIFICATE NUMBER: 1** REVISION NUMBER: THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. ADDL SUBR POLICY EFF POLICY EXP
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ACORD 25 (2016/03)

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# AGREEMENT FOR LOW-INCOME HOUSING SERVICES INTERFAITH COMMUNITY SERVICES. INC.

THIS AGREEMENT is			2200	
THIS AGREEMENT IS	made and entered	into as of the	$\alpha$	_ day of
March	, 2020, by and between	en the CITY OF CA	ARLSBAD, a r	nunicipal
corporation,/("City"), and INTE				
corporation ("Contractor").				

# **RECITALS**

- A. City requires the professional services of an agency that is experienced in providing case management for low-income households.
- B. Contractor has the necessary experience in providing case management services and advice related to housing resources for low-income households.
- C. Contractor has submitted a proposal to City and has affirmed its willingness and ability to perform such work.

NOW, THEREFORE, in consideration of these recitals and the mutual covenants contained herein, City and Contractor agree as follows:

# 1. SCOPE OF WORK

City retains Contractor to perform, and Contractor agrees to render, those services (the "Services") that are defined in attached Exhibit "A", which is incorporated by this reference in accordance with this Agreement's terms and conditions.

#### 2. STANDARD OF PERFORMANCE

While performing the Services, Contractor will exercise the reasonable professional care and skill customarily exercised by reputable members of Contractor's profession practicing in the Metropolitan Southern California Area and will use reasonable diligence and best judgment while exercising its professional skill and expertise.

# 3. TERM

The term of this Agreement will be effective through June 30, 2020. The City Manager may amend the Agreement to extend it for two (2) additional one (1) year periods or parts thereof. Extensions will be based upon a satisfactory review of Contractor's performance, City needs, and appropriation of funds by the City Council. The parties will prepare a written amendment indicating the effective date and length of the extended Agreement.

### 4. TIME IS OF THE ESSENCE

Time is of the essence for each and every provision of this Agreement.

# 5. COMPENSATION

The total fee payable for the Services to be performed during the initial Agreement term will be forty thousand dollars (\$40,000). No other compensation for the Services will be allowed except for items covered by subsequent amendments to this Agreement. If the City elects to extend the Agreement, the amount shall not exceed forty thousand dollars (\$40,000) per Agreement year. The City reserves the right to withhold a ten percent (10%) retention until City has accepted the work and/or Services specified in Exhibit "A".

Incremental payments, if applicable, should be made as outlined in attached Exhibit "A".

# 6. STATUS OF CONTRACTOR

Contractor will perform the Services in Contractor's own way as an independent contractor and in pursuit of Contractor's independent calling, and not as an employee of City. Contractor will be under control of City only as to the result to be accomplished, but will consult with City as necessary. The persons used by Contractor to provide services under this Agreement will not be considered employees of City for any purposes.

The payment made to Contractor pursuant to the Agreement will be the full and complete compensation to which Contractor is entitled. City will not make any federal or state tax withholdings on behalf of Contractor or its agents, employees or subcontractors. City will not be required to pay any workers' compensation insurance or unemployment contributions on behalf of Contractor or its employees or subcontractors. Contractor agrees to indemnify City within thirty (30) days for any tax, retirement contribution, social security, overtime payment, unemployment payment or workers' compensation payment which City may be required to make on behalf of Contractor or any agent, employee, or subcontractor of Contractor for work done under this Agreement. At the City's election, City may deduct the indemnification amount from any balance owing to Contractor.

# 7. SUBCONTRACTING

Contractor will not subcontract any portion of the Services without prior written approval of City. If Contractor subcontracts any of the Services, Contractor will be fully responsible to City for the acts and omissions of Contractor's subcontractor and of the persons either directly or indirectly employed by the subcontractor, as Contractor is for the acts and omissions of persons directly employed by Contractor. Nothing contained in this Agreement will create any contractual relationship between any subcontractor of Contractor and City. Contractor will be responsible for payment of subcontractors. Contractor will bind every subcontractor and every subcontractor of a subcontractor by the terms of this Agreement applicable to Contractor's work unless specifically noted to the contrary in the subcontract and approved in writing by City.

#### 8. OTHER CONTRACTORS

The City reserves the right to employ other Contractors in connection with the Services.

#### 9. INDEMNIFICATION

Contractor agrees to indemnify and hold harmless the City and its officers, officials, employees and volunteers from and against all claims, damages, losses and expenses including attorneys fees arising out of the performance of the work described herein caused by any negligence, recklessness, or willful misconduct of the Contractor, any subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable.

The parties expressly agree that any payment, attorney's fee, costs or expense City incurs or makes to or on behalf of an injured employee under the City's self-administered workers' compensation is included as a loss, expense or cost for the purposes of this section, and that this section will survive the expiration or early termination of this Agreement.

# 10. INSURANCE

Contractor will obtain and maintain for the duration of the Agreement and any and all amendments, insurance against claims for injuries to persons or damage to property which may arise out of or in connection with performance of the services by Contractor or Contractor's agents, representatives, employees or subcontractors. The insurance will be obtained from an insurance carrier admitted and authorized to do business in the State of California. The insurance carrier is required to have a current Best's Key Rating of not less than "A-:VII"; **OR** with a surplus line insurer on the State of California's List of Approved Surplus Line Insurers (LASLI) with a rating

in the latest Best's Key Rating Guide of at least "A:X"; **OR** an alien non-admitted insurer listed by the National Association of Insurance Commissioners (NAIC) latest quarterly listings report.

### 10.1 Coverage and Limits.

Contractor will maintain the types of coverage and minimum limits indicated below, unless the Risk Manager or City Manager approves a lower amount. These minimum amounts of coverage will not constitute any limitations or cap on Contractor's indemnification obligations under this Agreement. City, its officers, agents and employees make no representation that the limits of the insurance specified to be carried by Contractor pursuant to this Agreement are adequate to protect Contractor. If Contractor believes that any required insurance coverage is inadequate, Contractor will obtain such additional insurance coverage, as Contractor deems adequate, at Contractor's sole expense. The full limits available to the named insured shall also be available and applicable to the City as an additional insured.

- 10.1.1 <u>Commercial General Liability (CGL) Insurance.</u> Insurance written on an "occurrence" basis, including personal & advertising injury, with limits no less than \$2,000,000 per occurrence. If a general aggregate limit applies, either the general aggregate limit shall apply separately to this project/location or the general aggregate limit shall be twice the required occurrence limit.
- 10.1.2 <u>Automobile Liability.</u> (if the use of an automobile is involved for Contractor's work for City). \$2,000,000 combined single-limit per accident for bodily injury and property damage.
- 10.1.3 Workers' Compensation and Employer's Liability. Workers' Compensation limits as required by the California Labor Code. Workers' Compensation will not be required if Contractor has no employees and provides, to City's satisfaction, a declaration stating this.
- 10.1.4 <u>Professional Liability.</u> Errors and omissions liability appropriate to Contractor's profession with limits of not less than \$1,000,000 per claim. Coverage must be maintained for a period of five years following the date of completion of the work.
- 10.2 <u>Additional Provisions.</u> Contractor will ensure that the policies of insurance required under this Agreement contain, or are endorsed to contain, the following provisions:
- 10.2.1 The City will be named as an additional insured on Commercial General Liability which shall provide primary coverage to the City.
- 10.2.2 Contractor will obtain occurrence coverage, excluding Professional Liability, which will be written as claims-made coverage.
- 10.2.3 This insurance will be in force during the life of the Agreement and any extensions of it and will not be canceled without thirty (30) days prior written notice to City sent by certified mail pursuant to the Notice provisions of this Agreement.
- 10.3 <u>Providing Certificates of Insurance and Endorsements.</u> Prior to City's execution of this Agreement, Contractor will furnish certificates of insurance and endorsements to City.
- 10.4 <u>Failure to Maintain Coverage</u>. If Contractor fails to maintain any of these insurance coverages, then City will have the option to declare Contractor in breach, or may purchase replacement insurance or pay the premiums that are due on existing policies in order to maintain the required coverages. Contractor is responsible for any payments made by City to obtain or maintain insurance and City may collect these payments from Contractor or deduct the amount paid from any sums due Contractor under this Agreement.

10.5 <u>Submission of Insurance Policies.</u> City reserves the right to require, at any time, complete and certified copies of any or all required insurance policies and endorsements.

### 11. BUSINESS LICENSE

Contractor will obtain and maintain a City of Carlsbad Business License for the term of the Agreement, as may be amended from time-to-time.

# 12. ACCOUNTING RECORDS

Contractor will maintain complete and accurate records with respect to costs incurred under this Agreement. All records will be clearly identifiable. Contractor will allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of records and any other documents created pursuant to this Agreement. Contractor will allow inspection of all work, data, documents, proceedings, and activities related to the Agreement for a period of three (3) years from the date of final payment under this Agreement.

# 13. OWNERSHIP OF DOCUMENTS

All work product produced by Contractor or its agents, employees, and subcontractors pursuant to this Agreement is the property of City. In the event this Agreement is terminated, all work product produced by Contractor or its agents, employees and subcontractors pursuant to this Agreement will be delivered at once to City. Contractor will have the right to make one (1) copy of the work product for Contractor's records.

### 14. COPYRIGHTS

Contractor agrees that all copyrights that arise from the services will be vested in City and Contractor relinquishes all claims to the copyrights in favor of City.

# 15. NOTICES

The name of the persons who are authorized to give written notice or to receive written notice on behalf of City and on behalf of Contractor under this Agreement.

For City		For Con	tractor
Name I	Laureen Ryan	Name	Amber Rizkalla
_			Director of Employment & Economic
Title :	Senior Management Analyst	Title	Development
_	Community & Economic		
Departme	nt Development	Address	550 West Washington Ave.
	City of Carlsbad		Escondido, CA 92025
Address	1635 Faraday Ave.	Phone N	lo. 760-708-6830
	Carlsbad, CA 92008	Email	arizkalla@interfaithservices.org
Phone No	760-602-4615		

Each party will notify the other immediately of any changes of address that would require any notice or delivery to be directed to another address.

# 16. CONFLICT OF INTEREST

Contractor shall file a Conflict of Interest Statement with the City	Clerk in accordance with the
requirements of the City of Carlsbad Conflict of Interest Code.	The Contractor shall report
investments or interests in all categories.	

	ì		
Yes		Nο	

# 17. GENERAL COMPLIANCE WITH LAWS

Contractor will keep fully informed of federal, state and local laws and ordinances and regulations which in any manner affect those employed by Contractor, or in any way affect the performance of the Services by Contractor. Contractor will at all times observe and comply with these laws, ordinances, and regulations and will be responsible for the compliance of Contractor's services with all applicable laws, ordinances and regulations.

Contractor will be aware of the requirements of the Immigration Reform and Control Act of 1986 and will comply with those requirements, including, but not limited to, verifying the eligibility for employment of all agents, employees, subcontractors and consultants whose services are required by this Agreement.

# 18. DISCRIMINATION AND HARASSMENT PROHIBITED

Contractor will comply with all applicable local, state and federal laws and regulations prohibiting discrimination and harassment.

# 19. DISPUTE RESOLUTION

If a dispute should arise regarding the performance of the Services the following procedure will be used to resolve any questions of fact or interpretation not otherwise settled by agreement between the parties. Representatives of Contractor or City will reduce such questions, and their respective views, to writing. A copy of such documented dispute will be forwarded to both parties involved along with recommended methods of resolution, which would be of benefit to both parties. The representative receiving the letter will reply to the letter along with a recommended method of resolution within ten (10) business days. If the resolution thus obtained is unsatisfactory to the aggrieved party, a letter outlining the disputes will be forwarded to the City Manager. The City Manager will consider the facts and solutions recommended by each party and may then opt to direct a solution to the problem. In such cases, the action of the City Manager will be binding upon the parties involved, although nothing in this procedure will prohibit the parties from seeking remedies available to them at law.

#### 20. TERMINATION

In the event of the Contractor's failure to prosecute, deliver, or perform the Services, City may terminate this Agreement for nonperformance by notifying Contractor by certified mail of the termination. If City decides to abandon or indefinitely postpone the work or services contemplated by this Agreement, City may terminate this Agreement upon written notice to Contractor. Upon notification of termination, Contractor has five (5) business days to deliver any documents owned by City and all work in progress to City address contained in this Agreement. City will make a determination of fact based upon the work product delivered to City and of the percentage of work that Contractor has performed which is usable and of worth to City in having the Agreement completed. Based upon that finding City will determine the final payment of the Agreement.

Either party upon tendering thirty (30) days written notice to the other party may terminate this Agreement. In this event and upon request of City, Contractor will assemble the work product and put it in order for proper filing and closing and deliver it to City. Contractor will be paid for work performed to the termination date; however, the total will not exceed the lump sum fee payable under this Agreement. City will make the final determination as to the portions of tasks completed and the compensation to be made.

# 21. COVENANTS AGAINST CONTINGENT FEES

Contractor warrants that Contractor has not employed or retained any company or person, other than a bona fide employee working for Contractor, to solicit or secure this Agreement, and that Contractor has not paid or agreed to pay any company or person, other than a bona fide

employee, any fee, commission, percentage, brokerage fee, gift, or any other consideration contingent upon, or resulting from, the award or making of this Agreement. For breach or violation of this warranty, City will have the right to annul this Agreement without liability, or, in its discretion, to deduct from the Agreement price or consideration, or otherwise recover, the full amount of the fee, commission, percentage, brokerage fees, gift, or contingent fee.

#### 22. CLAIMS AND LAWSUITS

By signing this Agreement, Contractor agrees that any Agreement claim submitted to City must be asserted as part of the Agreement process as set forth in this Agreement and not in anticipation of litigation or in conjunction with litigation. Contractor acknowledges that if a false claim is submitted to City, it may be considered fraud and Contractor may be subject to criminal prosecution. Contractor acknowledges that California Government Code sections 12650 *et seq.*, the False Claims Act applies to this Agreement and, provides for civil penalties where a person knowingly submits a false claim to a public entity. These provisions include false claims made with deliberate ignorance of the false information or in reckless disregard of the truth or falsity of information. If City seeks to recover penalties pursuant to the False Claims Act, it is entitled to recover its litigation costs, including attorney's fees. Contractor acknowledges that the filling of a false claim may subject Contractor to an administrative debarment proceeding as the result of which Contractor may be prevented to act as a Contractor on any public work or improvement for a period of up to five (5) years. Contractor acknowledges debarment by another jurisdiction is grounds for City to terminate this Agreement.

# 23. JURISDICTION AND VENUE

Any action at law or in equity brought by either of the parties for the purpose of enforcing a right or rights provided for by this Agreement will be tried in a court of competent jurisdiction in the County of San Diego, State of California, and the parties waive all provisions of law providing for a change of venue in these proceedings to any other county.

#### 24. SUCCESSORS AND ASSIGNS

It is mutually understood and agreed that this Agreement will be binding upon City and Contractor and their respective successors. Neither this Agreement nor any part of it nor any monies due or to become due under it may be assigned by Contractor without the prior consent of City, which shall not be unreasonably withheld.

### 25. ENTIRE AGREEMENT

This Agreement, together with any other written document referred to or contemplated by it, along with the purchase order for this Agreement and its provisions, embody the entire Agreement and understanding between the parties relating to the subject matter of it. In case of conflict, the terms of the Agreement supersede the purchase order. Neither this Agreement nor any of its provisions may be amended, modified, waived or discharged except in a writing signed by both parties.

#### 26. AUTHORITY

The individuals executing this Agreement and the instruments referenced in it on behalf of Contractor each represent and warrant that they have the legal power, right and actual authority to bind Contractor to the terms and conditions of this Agreement.

INTERFAITH COMMUNITY SERVICES, INC.,a California 501©(3) corporation

By:

(sign here)

If required by City, proper notarial acknowledgment of execution by contractor must be attached. <u>If a corporation</u>, Agreement must be signed by one corporate officer from each of the following two groups.

Group A
Chairman,
President, or
Vice-President

Group B
Secretary,
Assistant Secretary,
CFO or Assistant Treasurer

**Otherwise**, the corporation <u>must</u> attach a resolution certified by the secretary or assistant secretary under corporate seal empowering the officer(s) signing to bind the corporation.

APPROVED AS TO FORM:

CELIA A. BREWER, City Attorney

3Y: (

Asšístant City Attorney

# **CALIFORNIA CERTIFICATE OF ACKNOWLEDGMENT**

	1:
A notary public or other officer completing this certificate verifies only the identity the individual who signed the document to which this certificate is attached, and n the truthfulness, accuracy, or validity of that document.	of ot
State of California )	
County of SAN DIEGO )	
County of	
On 3 MARCH 2020 before me, CLAUDIA	CASTRO, NOTARY PUBLIC,
personally appeared GREG ANGLEA AND J	ASEDH STEMMIED
personally appeared <u>UPCC</u> //1103CC/( /1103 Of	JOEPH SICHWILER
who proved to me on the basis of satisfactory evidence to be the per the within instrument and acknowledged to me that he/she/th authorized capacity(ies), and that by his/her/their signature(s) on the upon behalf of which the person(s) acted, executed the instrument.  I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.	ney executed the same in his/her/their
WITNESS my hand and official seal.	Notary Public - California San Diego County
	My Comm. Expires June 28, 2023
000800	My Comm. Expires June 28, 2023
Signature CCASCO	My Comm. Expires June 28, 2023 (Seal)
Signature CCASCO	My Comm. Expires June 28, 2023
	(Seal)
Optional Information	(Seal)
	(Seal)
Optional Information in this section is not required by law, it could prevent fraudulent remove nauthorized document and may prove useful to persons relying on the attached document.	(Seal)
Optional Information of Attached Document	(Seal)  On  al and reattachment of this acknowledgment to an
Optional Information in this section is not required by law, it could prevent fraudulent remove nauthorized document and may prove useful to persons relying on the attached document.	(Seal)  (Seal)  al and reattachment of this acknowledgment to an  Method of Signer Identification
Optional Information of Attached Document	(Seal)  (Seal)  al and reattachment of this acknowledgment to an  Method of Signer Identification  Proved to me on the basis of satisfactory evidence:
Optional Information In this section is not required by law, it could prevent fraudulent remove nauthorized document and may prove useful to persons relying on the attached document.  Description of Attached Document  the preceding Certificate of Acknowledgment is attached to a document tled/for the purpose of	(Seal)  (Seal)  al and reattachment of this acknowledgment to an  Method of Signer Identification  Proved to me on the basis of satisfactory evidence:  of orm(s) of identification or credible witness(es)
Optional Information In this section is not required by law, it could prevent fraudulent remove nauthorized document and may prove useful to persons relying on the attached document.  Description of Attached Document  the preceding Certificate of Acknowledgment is attached to a document	(Seal)  (Seal)  al and reattachment of this acknowledgment to an  Method of Signer Identification  Proved to me on the basis of satisfactory evidence:
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Optional Informatical Information In this section is not required by law, it could prevent fraudulent remove nauthorized document and may prove useful to persons relying on the attached document.  Description of Attached Document  The preceding Certificate of Acknowledgment is attached to a document attended for the purpose of	(Seal)  (Seal)  al and reattachment of this acknowledgment to an  Method of Signer Identification  Proved to me on the basis of satisfactory evidence:  of orm(s) of identification occasion credible witness(es)  Notarial event is detailed in notary journal on:
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Optional Informatic Ithough the information in this section is not required by law, it could prevent fraudulent remove nauthorized document and may prove useful to persons relying on the attached document.  Description of Attached Document  The preceding Certificate of Acknowledgment is attached to a document  Teled/for the purpose of	(Seal)  (Seal)
Optional Information Ithough the information in this section is not required by law, it could prevent fraudulent remove nauthorized document and may prove useful to persons relying on the attached document.  Description of Attached Document  the preceding Certificate of Acknowledgment is attached to a document tled/for the purpose of	(Seal)  (Seal)

Name(s) of Person(s) or Entity(ies) Signer is Representing

Trustee(s) Other: representing: \_

# **EXHIBIT "A"**

# **SCOPE OF SERVICES**

# Services

- 1. Project objectives to be accomplished during the contract period:
  - a) Interfaith case managers will provide housing resources to low-income Carlsbad households to aid in the prevention of or end homelessness, as well as empower residents to achieve self-sufficiency and independence.
- 2. Project objectives performance measures:
  - a) Maintain records, invoices, and relevant statistics supporting the annual report.
  - b) Provide a final performance and expenditure report, including an evaluation report of the program's success in meeting established goals, within 30 days of termination of the contract date.
  - c) Provide notification to the City of any audits or investigations including results, findings, and/or liens.

#### **Fees**

\$40,000 will be used to fund case manager salaries to provide housing resources to low-income Carlsbad households.

**MTHOMAS** 



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 1/8/2020

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on

PRODUCER License # 0C36861	CONTACT NAME:	
San Marcos - Escondido North County Ins 900 Canterbury PI Ste 310 Escondido, CA 92025-5836	PHONE (A/C, No, Ext): (760) 304-7120 FAX (A/C, No): (760)	304-7360
	ACORESS:	
	INSURER(S) AFFORDING COVERAGE	NAIC#
	INSURER A: Philadelphia Indemnity Insurance Company	18058
INSURED	INSURER B : Beazley Insurance Company, Inc.	37540
Interfaith Community Services,	INSURER C:	
550 W. Washington Ave. STE B	INSURER D :	
Escondido, CA 92025-1629	INSURER E :	
	INSURER F:	

CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

				LIMITS SHOWN MAY HAVE BE					
INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP	LIMITS		
A	X COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE	\$	1,000,000
	CLAIMS-MADE X OCCUR	х		PHPK2016457	8/1/2019	8/1/2020	DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	100,000
	X Sexual Misconduct						MED EXP (Any one person)	\$	10,000
	X Each Occ						PERSONAL & ADV INJURY	\$	1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	\$	3,000,000
	X POLICY JECT LOC						PRODUCTS - COMPIOP AGG	\$	3,000,000
	OTHER:							s	
A	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	\$	1,000,000
	ANY AUTO			PHPK2016457	8/1/2019	8/1/2020	BODILY INJURY (Per person)	\$	
	X OWNED SCHEDULED AUTOS						BODILY INJURY (Per accident)	\$	
	X HIRED AUTOS ONLY X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	\$	
					1			\$	
	UMBRELLA LIAB OCCUR	1					EACH OCCURRENCE	\$	
	EXCESS LIAB CLAIMS-MADE						AGGREGATE	\$	
	DED RETENTION \$							\$	
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY						PER OTH- STATUTE ER		
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED?	N/A					E.L. EACH ACCIDENT	\$	
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT		
<b>A</b>	Professional			PHPK2016457	8/1/2019	8/1/2020	Occ/Agg	-	
^	Cyber			W22FE0190201	5/8/2019				
D	Cybei			1475LC0130201	3/0/2019	3/0/2020	Occ/Agg		

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Certificate holder is named as additional insured per attached form #CG2026 0413
The City of Carlsbad, Housing Services Division, its officials, employees and volunteers are named as additional insured with respect to liability arising out of activities performed by or on behalf of the named insured
(General Liability Only) The full limits available to the named insured shall also be available and applicable to the City as an additional insured
Coverage under this policy shall be prmary insurance as respects the City, its officials, employees and volunteers.

All right of subrogation are wavied as respects all additional lunsureds hereunder

This policy will not be canceled, materially changed nor the amount of coverage reduced until thirty (30) days after receipt of written notice of cancellation or reduction in coverage by Housing Services Division of the City of Carlsbad, California.

CERTIFICATE HOLDER	CANCELLATION				
City of Carlsbad City Hall Housing and Neighborhood Svc 1200 Carlsbad Village Drive	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.				
Carlsbad, CA 92008	AUTHORIZED REPRESENTATIVE				
	Melinix Thomas				

## THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED – DESIGNATED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

Name Of Additional Insured Person(s) Or Organization(s):

#### SCHEDULE

٠	City of Carlsbad Carlsbad, Housing Services Division, its officials, employees and volunteers
	$\cdot$

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

- A. Section II Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily Injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:
  - In the performance of your ongoing operations; or
  - In connection with your premises owned by or rented to you.

#### However:

- The insurance afforded to such additional insured only applies to the extent permitted by law; and
- If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

- B. With respect to the insurance afforded to these additional insureds, the following is added to Section III Limits Of Insurance:
  - If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:
  - Required by the contract or agreement; or
  - 2. Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

UP IN AU

ACORD

# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

07/10/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER. IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s). CONTACT Sam Brown 619-937-0164 PRODUCER Rancho Mesa Insurance Services PHONE (A/C, No, Ext): 619-937-0164 FAX (A/C, No): 619-937-0168 250 Riverview Parkway #401 E-MAIL ADDRESS: Santee, CA 92071 INSURER(S) AFFORDING COVERAGE INSURER A : Zenith Insurance Company 13269 INSURED Interfaith Community Services 550 W. Washington INSURER B : Escondido, CA 92025 INSURER C: INSURER D : INSURER E INSURER F COVERAGES **CERTIFICATE NUMBER: 1** REVISION NUMBER: THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. ADDL SUBR POLICY EFF POLICY EXP
(MM/DD/YYYY) TYPE OF INSURANCE POLICY NUMBER **COMMERCIAL GENERAL LIABILITY** EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) CLAIMS-MADE OCCUR MED EXP (Any one person) PERSONAL & ADV INJURY GEN'L AGGREGATE LIMIT APPLIES PER GENERAL AGGREGATE PRO-POLICY Lioc PRODUCTS - COMP/OP AGG OTHER COMBINED SINGLE LIMIT AUTOMOBILE LIABILITY (Ea accident) ANY AUTO **BODILY INJURY (Per person)** SCHEDULED AUTOS OWNED AUTOS ONLY **BODILY INJURY (Per accident)** PROPERTY DAMAGE (Per accident) NON-OWNED AUTOS ONLY HIRED AUTOS ONLY HMRRELLALIAR OCCUR **EACH OCCURRENCE EXCESS LIAB** CLAIMS-MADE AGGREGATE RETENTION \$ WORKERS COMPENSATION AND EMPLOYERS' LIABILITY X PER STATUTE Z135124502 07/01/2019 07/01/2020 1,000,000 ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) E.L. EACH ACCIDENT N/A 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ If yes, describe under DESCRIPTION OF OPERATIONS below 1,000,000 E.L. DISEASE - POLICY LIMIT DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) RE: 5731 PALMER WAY, STE. A, CARLSBAD, CA 92010 CANCELLATION CERTIFICATE HOLDER CITYCA7 SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. CITY OF CARLSBAD CITY HALL HOUSING AND NEIGHBORHOOD SVS. AUTHORIZED REPRESENTATIVE 1200 CARLSBAD VILLAGE DRIVE

ACORD 25 (2016/03)

CARLSBAD, CA 92008

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