NEWS for pqR version 2.15.0 (2014-06-10)

NEWS pqR News

CHANGES IN VERSION RELEASED 2014-06-10

INTRODUCTION:

- This is a maintenance release, with bug fixes, documentation improvements (including provision of previously missing documentation), and changes for compatibility with R Core releases. There are some new features in this release that help with testing pqR and packages. There are no significant changes in performance.
- See the sections below on earlier releases for general information on pqR.

NEW FEATURES FOR TESTING:

- The setting of the R_SEED environment variable now specifies what random number seed to use when set.seed is not called. When R_SEED is not set, the seed will be set from the time and process ID as before. It is recommended that R_SEED be set before running tests on pqR or packages, so that the results will be reproducible. For example, some packages report an error if a hypothesis test on simulated data results in a p-value less than some threshold. If R_SEED is not set, these packages will fail their tests now and then at random, whereas setting R_SEED will result either in consistent success or (less likely) consistent failure.
- The comparison of test output with saved output using Rdiff now ignores any output from valgrind, so spurious errors will not be triggered by using it. When using valgrind, the output files should be checked manually for valgrind messages that are of possible interest.
- The test script in 'tests/internet.R' no longer looks at CRAN's html code, which is subject to change. It instead looks at a special test file at pqR-project.org.

CHANGE FOR COMPATIBILITY:

• The result of diag(list(1,3,5)) is now a matrix of type double. In R-2.15.0, this expression did not produce a sensible result. A previous fix in pqR made this expression produce a matrix of type list. A later change by R Core also fixed this, but so it produced a double matrix, coercing the list to a numeric vector (to the extent possible); pqR now does the same.

DOCUMENTATION UPDATES:

• The documentation for c now says how the names for the result are determined, including previously missing information on the use.names argument, and on the role of the names of arguments in the call of c. This documentation is missing in R-2.15.0 and R-3.1.0.

- The documentation for diag now documents that a diagonal matrix is always created with type double or complex, and that the names of an extracted diagonal vector are taken from a names attribute (if present), if not from the row and column names. This information is absent in the documentation in R-2.15.1 and R-3.1.0.
- Incorrect information regarding the pointer protection stack was removed from help(Memory). This incorrect information is present in R-2.15.0 and R-3.1.0 as well.
- There is now information in help(Arithmetic) regarding what happens when the operands of an arithmetic operation are NA or NaN, including the arbitrary nature of the result when one operand is NA and the other is NaN. There is no discussion of this issue in the documentation for R-2.15.0 and R-3.1.0.
- The R_HELPERS and R_HELPERS_TRACE environment variables are now documented in help("environment variables"). The documentation in help(helpers) has also been clarified.
- The R_DEBUGGER and R_DEBUGGER_ARGS environment variables are now documented in help("environment variables") as alternatives to the --debugger and -debugger-args arguments.

BUG FIXES:

- Fixed a lack of protection bug that arose when log produced a warning.
- Fixed a stack imbalance bug that showed up when an assignment was made to an array of three or more dimensions using a zero-length subscript.
- Fixed a problem with news() that was due to pqR's version numbers being dates (pqR issue #1).
- Fixed a bug in the foreign package that showed up on systems where the C char type is unsigned, such as a Rasberry Pi running Rasbian. I reported this to R Core, and it is also fixed in R-3.1.0.
- Fixed argument error-checking bugs in getGraphicsEventEnv and setGraphicsEventEnv (also present in R-2.15.0 and R-3.1.0).
- Fixed out-of-bound memory accesses in R_chull and scanFrame that valgrind reports (but which are likely to be innocuous).

BUG FIXES CORRESPONDING TO THOSE IN LATER R CORE RE-LEASES:

- From R-2.15.1: The string "infinity" now converts correctly to Inf (PR#14933).
- From R-2.15.1: The generic for backsolve is now correct (PR#14883).
- From R-2.15.1: A bug in get_all_vars was fixed (PR#14847).
- From R-2.15.1: Fixed an argument error checking bug in dev.set.
- From R-3.1.0-patched: Fixed a problem with mcmapply not parallelizing when the number of jobs was less than number of cores. (However, unlike R-3.1.0-patched, this fix doesn't try to parallelize when there is only one core.)

CHANGES IN VERSION RELEASED 2014-02-23

INTRODUCTION:

 This is a maintenance release, with bug fixes, changes for compatibility with packages, additional correctness tests, and documentation improvements. There are no new features in this release, and no significant changes in performance.

• See the sections below on earlier releases for general information on pqR.

INSTALLATION AND TESTING:

- The information in the file "INSTALL" in the main source directory has been rewritten. It now contains all the information expected to be needed for most installations, without the user needing to refer to R-admin, including information on the configuration options that have been added for pqR. It also has information on how to build pqR from a development version downloaded from github.
- Additional tests regarding subsetting operations, maintenance of NAMEDCNT, and operation of helper threads have been written. They are run with make check or make check-all.
- A "create-configure" shell script is now included, which allows for creation of the "configure" shell script when it is non-functional or not present (as when building from a development version of pqR). It is not needed for typical installs of pqR releases.
- Some problems with installation on Microsoft Windows (identified by Yu Gong) have hopefully been fixed. (But trying to install pqR on Windows is still recommended only for adventurous users.)
- A problem with installing pqR as a shared library when multithreading is disabled has been fixed.
- Note that any packages (except those written only in R, plus C or Fortran routines called by .C or .Fortran) that were compiled and installed under R Core versions of R must be re-installed for use with pqR, as is generally the case with new versions of R (although it so happens that it is not necessary to re-install packages installed with pqR-2013-07-22 or pqR-2013-12-29 with this release, because the formats of the crucial internal data structures happen not to have changed).

DOCUMENTATION UPDATES:

- The instructions in "INSTALL" have been re-written, as noted above.
- The manual on "Writing R Extensions" now has additional information (in the section on "Named objects and copying") on paying proper attention to NAMED for objects found in lists.
- More instructions on how to create a release branch of pqR from a development branch have been added to mods/README (or MODS).

CHANGES REGARDING PACKAGE COMPATIBILITY AND CHECKING:

• Changed the behaviour of \$ when dispatching so that the unevaluated element name arrives as a string, as in R-2.15.0. This behaviour is needed for the "dyn" package. The issue is illustrated by the following code:

```
a <- list(p=3,q=4)
class(a) <- "fred"
`$.fred` <-
  function (x,n) { print(list(n,substitute(n))); x[[n]] }
print(a$q)</pre>
```

In R-2.15.0, both elements of the list printed are strings, but in pqR-2013-12-29, the element from "substitute" is a symbol. Changed help("\$") to document this behaviour, and the corresponding behaviour of "\$<-". Added a test with make check for it.

- Redefined "fork" to "Rf_fork" so that helper threads can be disabled in the child when "fork" is used in packages like "multicore". (Special mods for this had previously been made to the "parallel" package, but this is a more universal scheme.)
- Added an option (currently set) for pqR to ignore incorrect zero pointers encountered by the garbage collector (as R-2.15.0 does). This avoids crashes with some packages (eg, "birch") that incorrectly set up objects with zero pointers.
- Changed a C procedure name in the "matprod" routines to reduce the chance of a name conflict with C code in packages.
- Made NA_LOGICAL and NA_INTEGER appear as variables (rather than constants) in packages, as needed for package "RcppEigen".
- Made R_CStackStart and R_CStackLimit visible to packages, as needed for package "vimcom".
- Fixed problem with using NAMED in a package that defines USE_RINTERNALS, such as "igraph".
- Calls of external routines with .Call and .External are now followed by checks that the routine didn't incorrectly change the constant objects sometimes used internally in pqR for TRUE, FALSE, and NA. (Previously, such checks were made only after calls of .C and .Fortran.)

BUG FIXES:

• Fixed the following bug (also present in R-2.15.0 and R-3.0.2):

```
x <- t(5)
print (x %*% c(3,4))
print (crossprod(5,c(3,4)))</pre>
```

The call of ${\tt crossprod}$ produced an error, whereas the corresponding use of ${\tt \%*\%}$ does not

In pqR-2013-12-29, this bug also affected the expression t(5) %*% c(3,4), since it is converted to the equivalent of crossprod(5,c(3,4)).

- Fixed a problem in R_AllocStringBuffer that could result in a crash due to an invalid memory access. (This bug is also present in R-2.15.0 and R-3.0.2.)
- Fixed a bug in a "matprod" routine sometimes affecting tcrossprod (or an equivalent use of %*%) with helper threads.
- Fixed a bug illustrated by the following:

```
f <- function (a)
{ x <- a
  function () { b <- a; b[2]<-1000; a+b }
}</pre>
```

```
g <- f(c(7,8,9))
save.image("tmpimage")
load("tmpimage")
print(g())</pre>
```

where the result printed was 14 2000 18 rather than 14 1008 18.

- Fixed a bug in prod with an integer vector containing NA, such as, prod(NA).
- Fixed a lack-of-protection bug in mkCharLenCE that showed up in checks for packages "cmrutils".
- Fixed a problem with xtfrm demonstrated by the following:

```
f<-function(...) xtfrm(...); f(c(1,3,2))</pre>
```

which produced an error saying '...' was used in an incorrect context. This affected package "lsr".

- Fixed a bug in maintaining NAMEDCNT when assigning to a variable in an environment using \$, which showed up in package "plus".
- Fixed a bug that causes the code below to create a circular data structure:

```
{ a <- list(1); a[[1]] <- a; a }
```

• Fixed bugs such as that illustrated below:

```
a <- list(list(1)))
b <- a
a[[1]][[1]][[1]]<-2
print(b)</pre>
```

in which the assignment to a changes b, and added tests for such bugs.

- Fixed a bug where unary minus might improperly reuse its operand for the result even when it was logical (eg, in -c(F,T,T,F)).
- Fixed a bug in pairlist element deletion, and added tests in subset.R for such cases.
- The ISNAN trick (if enabled) is now used only in the interpreter itself, not in packages, since the macro implementing it evaluates its argument twice, which doesn't work if it has side effects (as happens in the "ff" package).
- Fixed a bug that sometimes resulted in task merging being disabled when it shouldn't have been.

CHANGES IN VERSION RELEASED 2013-12-29

INTRODUCTION:

- This is the first publicized release of pqR after pqR-2013-07-22. A verson dated 2013-11-28 was released for testing; it differs from this release only in bug and documentation fixes, which are not separately detailed in this NEWS file.
- pqR is based on R-2.15.0, distributed by the R Core Team, but improves on it in many ways, mostly ways that speed it up, but also by implementing some new features and fixing some bugs. See the notes below on earlier pqR releases for general discussion of pqR, and for information that has not changed from previous releases of pqR.
- The most notable change in this release is that "task merging" is now implemented. This can speed up sequences of vector operations by merging several operations into one, which reduces time spent writing and later reading data in memory. See help(merging) and the item below for more details.

 This release also includes other performance improvements, bug fixes, and code cleanups, as detailed below.

INSTALLATION AND TESTING:

- Additional configuration options are now present to allow enabling and disabling of task merging, and more generally, of the deferred evaluation framework needed for both task merging and use of helper threads. By default, these facilities are enabled. The --disable-task-merging option to ./configure disables task merging, --disable-helper-threads disables support for helper threads (as before), and --disable-deferred-evaluation disables both of these features, along with the whole deferred evaluation framework. See the R-admin manual for more details.
- See the pqR wiki at https://github.com/radfordneal/pqR/wiki for the latest news regarding systems and packages that do or do not work with pqR.
- Note that any packages (except those written only in R, plus C or Fortran routines called by .C or .Fortran) that were compiled and installed under R Core versions of R must be re-installed for use with pqR, as is generally the case with new versions of R (although it so happens that it is not necessary to re-install packages installed with pqR-2013-07-22 with this release, because the formats of the crucial internal data structures happen not to have changed).
- Additional tests of matrix multiplication (%*%, crossprod, and tcrossprod) have been written. They are run with make check or make check-all.

INTERNAL STRUCTURES AND APPLICATION PROGRAM INTERFACE:

- The table of built-in function names, C functions implementing them, and operation flags, which was previously found in src/main/names.c, has been split into multiple tables, located in the source files that define such built-in functions (with only a few entries still in names.c). This puts the descriptions of these built-in functions next to their definitions, improving maintainability, and also reduces the number of global functions. This change should have no effects visible to users.
- The initialization for fast dispatch to some primitive functions is now done in names.c, using tables in other source files analogous to those described in the point just above. This is cleaner, and eliminates an anomaly in the previous versions of pqR that a primitive function could be slower the first time it was used than when used later.

PERFORMANCE IMPROVEMENTS:

• Some sequences of vector operations can now be merged into a single operation, which can speed them up by eliminating memory operations to store and fetch intermediate results. For example, when v is a long vector, the expression exp(v+1) can be merged into one task, which will compute exp(v[i]+1) for each element, i, of v in a single loop.

Currently, such "task merging" is done only for (some) operations in which only one operand is a vector. When there are helper threads (which might be able to do some operations even faster, in parallel) merging is done only when one of the operations merged is a simple addition, subtraction, or multiplication (with one vector operand and one scalar operand).

See help(merging) for more details.

• During all garbage collections, any tasks whose outputs are not referenced are now waited for, to allow memory used by their outputs to be recovered. (Such unreferenced outputs should be rare in real programs.) In a full garbage collection, tasks with large inputs or outputs that are referenced only as task inputs are also waited for, so that the memory they occupy can be recovered.

- The built-in C matrix multiplication routines and those in the supplied BLAS have both been sped up, especially those used by crossprod and tcrossprod. This will of course have no effect if a different BLAS is used and the mat_mult_with_BLAS option is set to TRUE.
- Matrix multiplications in which one operand can be recognized as the result of a transpose operation are now done without actually creating the transpose as an intermediate result, thereby reducing both computation time and memory usage. Effectively, these uses of the **% operator are converted to uses of crossprod or tcrossprod. See help("%*%") for details.
- Speed of ifelse has been improved (though it's now slower when the condition is scalar due to the bug fix mentioned below).
- Inputs to the mod operator can now be piped. (Previously, this was inadvertently prevented in some cases.)
- The speed of the quick check for NA/NaN that can be enabled with -DENABLE_ISNAN_TRICK in CFLAGS has been improved.

BUG FIXES:

- Fixed a bug in ifelse with scalar condition but other operands with length greater than one. (Pointed out by Luke Tierney.)
- Fixed a bug stemming from re-use of operand storage for a result (pointed out by Luke Tierney) illustrated by the following:

```
A <- array(c(1), dim = c(1,1), dimnames = list("a", 1))
x <- c(a=1)
A/(pi*x)
```

- The --disable-mat-mult-with-BLAS-in-helpers configuration setting is now respected for complex matrix multiplication (previously it had only disabled use of the BLAS in helper threads for real matrix multiplication).
- The documentation for aperm now says that the default method does not copy attributes (other than dimensions and dimnames). Previously, it incorrectly said it did (as is the case also in R-2.15.0 and R-3.0.2).
- Changed apply from previous versions of pqR to replicate the behaviour seen in R-2.15.0 (and later R Core version) when the matrix or array has a class attribute. Documented this behaviour (which is somewhat dubious and convoluted) in the help entry for apply. This change fixes a problem seen in package TSA (and probably others).
- Changed rank from prevous versions of pqR to replicate the behaviour when it is applied to data frames that is seen in R-2.15.0 (and later R Core versions). Documented this (somewhat dubious) behaviour in the help entry for rank. This change fixes a problem in the coin package.
- Fixed a bug in keeping track of references when assigning repeated elements into a list array.
- Fixed the following bug (also present in R-2.15.0 and R-3.0.2):

```
v <- c(1,2)
m <- matrix(c(3,4),1,2)
print(t(m)%*%v)
print(crossprod(m,v))</pre>
```

in which **crossprod** gave an error rather than produce the answer for the corresponding use of %*%.

• Bypassed a problem with the Xcode gcc compiler for the Mac that led to it falsely saying that using -DENABLE_ISNAN_TRICK in CFLAGS doesn't work.

CHANGES IN VERSION RELEASED 2013-07-22

INTRODUCTION:

- pqR is based on R-2.15.0, distributed by the R Core Team, but improves on it in many ways, mostly ways that speed it up, but also by implementing some new features and fixing some bugs. See the notes below, on the release of 2013-06-28, for general discussion of pqR, and for information on pqR that has not changed since that release.
- This updated release of pqR provides some performance enhancements and bug fixes, including some from R Core releases after R-2.15.0. More work is still needed to incorporate improvements in R-2.15.1 and later R Core releases into pqR.
- This release is the same as the briefly-released version of 2013-17-19, except that it fixes one bug and one reversion of an optimization that were introduced in that release, and tweaks the Windows Makefiles (which are not yet fully tested).

FEATURE AND DOCUMENTATION CHANGES:

- Detailed information on what operations can be done in helper threads is now provided by help(helpers).
- Assignment to parts of a vector via code such as v[[i]]<-value and v[ix]<-values now automatically converts raw values to the appropriate type for assignment into numeric or string vectors, and assignment of numeric or string values into a raw vector now results in the raw vector being first converted to the corresponding type. This is consistent with the existing behaviour with other types.
- The allowed values for assignment to an element of an "expression" list has been expanded to match the allowed values for ordinary lists. These values (such as function closures) could previously occur in expression lists as a result of other operations (such as creation with the expression primitive).
- Operations such as $v \leftarrow pairlist(1,2,3)$; $v[-2]] \leftarrow NULL$ now raise an error. These operations were previously documented as being illegal, and they are illegal for ordinary lists. The proper way to do this deletion is $v \leftarrow pairlist(1,2,3)$; $v[-2] \leftarrow NULL$.
- Raising -Inf to a large value (eg, (-Inf)^(1e16)) no longer produces an incomprehensible warning. As before, the value returned is Inf, because (due to their limited-precision floating-point representation) all such large numbers are even integers.

FEATURE CHANGES CORRESPONDING TO THOSE IN LATER R CORE RELEASES:

• From R-2.15.1: On Windows, there are two new environment variables which control the defaults for command-line options.

If R_WIN_INTERNET2 is set to a non-empty value, it is as if '--internet2' was used. If R_MAX_MEM_SIZE is set, it gives the default memory limit if '--max-mem-size' is not specified: invalid values being ignored.

- From R-2.15.1: The NA warning messages from e.g. pchisq() now report the call to the closure and not that of the .Internal.
- The following included software has been updated to new versions: zlib to 1.2.8, LZMA to 5.0.4, and PCRE to 8.33.

INSTALLATION AND TESTING:

- See the pqR wiki at https://github.com/radfordneal/pqR/wiki for the latest news regarding systems and packages that do or do not work with pqR.
- Note that any previously-installed packages must be re-installed for use with pqR (as is generally the case with new versions of R), except for those written purely in R.
- It is now known that pqR can be successfully installed under Mac OS X for use via the command line (at least with some versions of OS X). The gcc 4.2 compiler supplied by Apple with Xcode works when helper threads are disabled, but does not have the full OpenMP support required for helper threads. For helper threads to work, a C compiler that fully supports OpenMP is needed, such as gcc 4.7.3 (available via macports.org).
 - The Apple BLAS and LAPACK routines can be used by giving the --with-blas='-framework vecLib' and --withlapack options to configure. This speeds up some operations but slows down others.
 - The R Mac GUI would need to be recompiled for use with pqR. There are problems doing this unless helper threads are disabled (see pqR issue #17 for discussion).
 - Compiled binary versions of pqR for Mac OS X are not yet being supplied. Installation on a Mac is recommended only for users experienced in installation of R from source code.
- Success has also been reported in installing pqR on a Windows system, including with helper threads, but various tweaks were required. Some of these tweaks are incorporated in this release, but they are probably not sufficient for installation "out of the box". Attempting to install pqR on Windows is recommended only for users who are both experienced and adventurous.
- Compilation using the -03 option for gcc is not recommended. It speeds up some operations, but slows down others. With gcc 4.7.3 on a 32-bit Intel system running Ubuntu 13.04, compiling with -03 causes compiled functions to crash. (This is not a pqR issue, since the same thing happens when R-2.15.0 is compiled with -03).

INTERNAL STRUCTURES AND APPLICATION PROGRAM INTERFACE:

- The R internals manual now documents (in Section 1.8) a preliminary set of conventions that pqR follows (not yet perfectly) regarding when objects may be modified, and how NAMEDCNT should be maintained. R-2.15.0 did not follow any clear conventions.
- The documentation in the R internals manual on how helper threads are implemented in pqR now has the correct title. (It would previously have been rather hard to notice.)

PERFORMANCE IMPROVEMENTS:

Some unnecessary duplication of objects has been eliminated. Here are three examples: Creation of lists no longer duplicates all the elements put in the list, but instead increments NAMEDCNT for these elements, so that

```
a <- numeric(10000)
k <- list(1,a)</pre>
```

no longer duplicates a when k is created (though a duplication will be needed later if either a or k[[2]] is modified). Furthermore, the assignment below to b\$x, no longer causes duplication of the 10000 elements of y:

```
a <- list (x=1, y=seq(0,1,length=10000))
b <- a
b$x <- 2</pre>
```

Instead, a single vector of 10000 elements is shared between a\$y and b\$y, and will be duplicated later only if necessary. Unnecessary duplication of a 10000-element vector is also avoided when b[1] is assigned to in the code below:

```
a <- list (x=1, y=seq(0,1,length=10000))
b <- a$y
a$y <- 0
b[1] <- 1</pre>
```

The assignment to a\$y now reduces NAMEDCNT for the vector bound to b, allowing it to be changed without duplication.

- Assignment to part of a vector using code such as v[101:200] <-0 will now not actually create a vector of 100 indexes, but will instead simply change the elements with indexes 101 to 200 without creating an index vector. This optimization has not yet been implemented for matrix or array indexing.
- Assignments to parts of vectors, matrices, and arrays using "[" has been sped up by detailed code improvements, quite substantially in some cases.
- Subsetting of arrays of three or more dimensions using "[" has been sped up by detailed code improvements.
- Pending summations of one-argument mathematical functions are now passed on by sum. So, for example, in sum(exp(a)) + sum(exp(b)), the two summations of exponentials can now potentially be done in parallel.
- A full garbage collection now does not wait for all tasks being done by helpers to complete. Instead, only tasks that are using or computing variables that are not otherwise referenced are waited for (so that this storage can be reclaimed).

BUG FIXES:

- A bug that could have affected the result of sum(abs(v)) when it is done by a helper thread has been fixed.
- A bug that could have allowed as.vector, as.integer, etc. to pass on an object still being computed to a caller not expecting such a pending object has been fixed.
- Some bugs in which production of warnings at inopportune times could have caused serious problems have been fixed.
- The bug illustrated below (pqR issue #13) has been fixed:

```
> 1 = list(list(list(1)))
> 11 = 1[[1]]
```

```
> 1[[c(1,1,1)]] <- 2
> 11
[[1]]
[[1]][[1]]
[1] 2
```

• Fixed a bug (also present in R-2.15.0 and R-3.0.1) illustrated by the following code:

```
> a <- list(x=c(1,2),y=c(3,4))
> b <- as.pairlist(a)
> b$x[1] <- 9
> print(a)
$x
[1] 9 2
$y
[1] 3 4
```

The value printed for a has ax[1] changed to 9, when it should still be 1. See pqR issue #14.

- Fixed a bug (also present in R-2.15.0 and R-3.0.1) in which extending an "expression" by assigning to a new element changes it to an ordinary list. See pqR issue #15.
- Fixed several bugs (also present in R-2.15.0 and R-3.0.1) illustrated by the code below (see pqR issue #16):

```
v \leftarrow c(10,20,30)
v[[2]] <- NULL
                        # wrong error message
x <- pairlist(list(1,2))</pre>
x[[c(1,2)]] \leftarrow NULL
                        # wrongly gives an error, referring to misuse
                        # of the internal SET_VECTOR_ELT procedure
v<-list(1)
v[[quote(abc)]] <- 2 # internal error, this time for SET_STRING_ELT
a <- pairlist(10,20,30,40,50,60)
dim(a) \leftarrow c(2,3)
dimnames(a) <- list(c("a","b"),c("x","y","z"))</pre>
print(a)
                        # doesn't print names
a[["a","x"]] \leftarrow 0
                        # crashes with a segmentation fault
```

BUG FIXES CORRESPONDING TO THOSE IN LATER R CORE RELEASES:

- From R-2.15.1: formatC() uses the C entry point str_signif which could write beyond the length allocated for the output string.
- From R-2.15.1: plogis(x, lower = FALSE, log.p = TRUE) no longer underflows early for large x (e.g. 800).
- From R-2.15.1: ?Arithmetic's "1 ^ y and y ^ 0 are 1, always" now also applies for integer vectors y.
- From R-2.15.1: X11-based pixmap devices like png(type = "Xlib") were trying to set the cursor style, which triggered some warnings and hangs.

• From R-3.0.1 patched: Fixed comment-out bug in BLAS, as per PR 14964.

CHANGES IN VERSION RELEASED 2013-06-28

INTRODUCTION:

- This release of pqR is based on R-2.15.0, distributed by the R Core Team, but improves on it in many ways, mostly ways that speed it up, but also by implementing some new features and fixing some bugs. One notable speed improvement in pqR is that for systems with multiple processors or processor cores, pqR is able to do some numeric computations in parallel with other operations of the interpreter, and with other numeric computations.
- This is the second publicised release of pqR (the first was on 2013-06-20, and there were earlier unpublicised releases). It fixes one significant pqR bug (that could cause two empty strings to not compare as equal, reported by Jon Clayden), fixes a bug reported to R Core (PR 15363) that also existed in pqR (see below), fixes a bug in deciding when matrix multiplies are best done in a helper thread, and fixes some issues preventing pqR from being built in some situations (including some partial fixes for Windows suggested by "armgong"). Since the rest of the news is almost unchanged from the previous release, I have not made a separate news section for this release. (New sections will be created once new releases have significant differences.)
- This section documents changes in pqR from R-2.15.0 that are of direct interest to users. For changes from earlier version of R to R-2.15.0, see the ONEWS, OONEWS, and OOONEWS files. Changes of little interest to users, such as code cleanups and internal details on performance improvements, are documented in the file MODS, which relates these changes to branches in the code repository at github.com/radfordneal/pqR.
- Note that for compatibility with R's version system, pqR presently uses the same version number, 2.15.0, as the version of R on which it is based. This allows checks for feature availability to continue to work. This scheme will likely change in the future. Releases of pqR with the same version number are distinguished by release date.
- See radfordneal.github.io/pqR for current information on pqR, including announcements of new releases, a link to the page for making and viewing reports of bugs and other issues, and a link to the wiki page containing information such as systems on which pqR has been tested.

FEATURE CHANGES:

- A new primitive function get_rm has been added, which removes a variable while returning the value it had when removed. See help(get_rm) for details, and how this can sometimes improve efficiency of R functions.
- An enhanced version of the Rprofmem function for profiling allocation of vectors has been implemented, that can display more information, and can output to the terminal, allowing the source of allocations to more easily be determined. Also, Rprofmem is now always accessible (not requiring the --enable-memory-profiling configuration option). Its overhead when not in use is negligible.
 - The new version allows records of memory allocation to be output to the terminal, where their position relative to other output can be informative (this is the default for the new Rprofmemt variant). More identifying information, including type, number

- of elements, and hexadecimal address, can also be output. For more details on these and other changes, see help(Rprofmem).
- A new primitive function, pnamedent, has been added, that prints the NAMED-CNT/NAMED count for an R object, which is helpful in tracking when objects will have to be duplicated. For details, see help(pnamedent).
- The tracemem function is defunct. What exactly it was supposed to do in R-2.15.0 was unclear, and optimizations in pqR make it even less clear what it should do. The bit in object headers that was used to implement it has been put to a better use in pqR. The --enable-memory-profiling configuration option used to enable it no longer exists.
 - The retracemem function remains for compatibility (doing nothing). The Rprofmemt and pnamedcnt functions described above provide alternative ways of gaining insight into memory allocation behaviour.
- Some options that can be set by arguments to the R command can now also be set with environment variables, specifically, the values of R_DEBUGGER, R_DEBUGGER_ARGS, and R_HELPERS give the default when --debugger, --debugger-args, and --helpers are not specified on the command line. This feature is useful when using a shell file or Makefile that contains R commands that one would rather not have to modify.

INSTALLATION AND TESTING:

- The procedure for compiling and installing from source is largely unchanged from R-2.15.0. In particular, the final result is a program called "R", not "pqR", though of course you can provide a link to it called "pqR". Note that (as for R-2.15.0) it is not necessary to do an "install" after "make" one can just run bin/R in the directory where you did "make". This may be convenient if you wish to try out pqR along with your current version of R.
- Testing of pqR has so far been done only on Linux/Unix systems, not on Windows or Mac systems. There is no specific reason to believe that it will not work on Windows or Mac systems, but until tests have been done, trying to use it on these systems is not recommended. (However, some users have reported that pqR can be built on Mac systems, as long as a C compiler fully supporting OpenMP is used, or the --disable-helper-threads configuration option is used.)
- This release contains the versions of the standard and recommended packages that were released with R-2.15.0. Newer versions may or may not be compatible (same as for R-2.15.0).
- It is intended that this release will be fully compatible with R-2.15.0, but you will need to recompile any packages (other that those with only R code) that you had installed for R-2.15.0, and any other C code you use with R, since the format of internal data structures has changed (see below).
- New configuration options relating to helper threads and to matrix multiplication now exist. For details, see doc/R-admin.html (or R-admin.pdf), or run ./configure --help.
 - In particular, the --disable-helper-threads option to configure will remove support for helper threads. Use of this option is advised if you know that multiple processors or processor cores will not be available, or if you know that the C compiler used does not support OpenMP 3.0 or 3.1 (which is used in the implementation of the helpers package).

Including -DENABLE_ISNAN_TRICK in CFLAGS will speed up checks for NA and NaN
on machines on which it works. It works on Intel processors (verified both empirically
and by consulting Intel documentation). It does not work on SPARC machines.

- The --enable-memory-profiling option to configure no longer exists. In pqR, the Rprofmem function is always enabled, and the tracemem function is defunct. (See discussion above.)
- When installing from source, the output of configure now displays whether standard and recommended packages will be byte compiled.
- The tests of random number generation run with make check-all now set the random number seed explicitly. Previously, the random number seed was set from the time and process ID, with the result that these tests would occasionally fail non-deterministically, when by chance one of the p-values obtained was below the threshold used. (Any such failure should now occur consistently, rather than appearing to be due to a non-deterministic bug.)
- Note that (as in R-2.15.0) the output of make check-all for the boot package includes many warning messages regarding a non-integer argument, and when byte compilation is enabled, these messages identify the wrong function call as the source. This appears to have no wider implications, and can be ignored.
- Testing of the "xz" compression method is now done with try, so that failure will be tolerated on machines that don't have enough memory for these tests.
- The details of how valgrind is used have changed. See the source file 'memory.c'.

INTERNAL STRUCTURES AND APPLICATION PROGRAM INTERFACE:

- The internal structure of an object has changed, in ways that should be compatible with R-2.15.0, but which do require re-compilation. The flags in the object header for DEBUG, RSTEP, and TRACE now exist only for non-vector objects, which is sufficient for their present use (now that tracemem is defunct).
- The sizes of objects have changed in some cases (though not most). For a 32-bit configuration, the size of a cons cell increases from 28 bytes to 32 bytes; for a 64-bit configuration, the size of a cons cell remains at 56 bytes. For a 32-bit configuration, the size of a vector of one double remains at 32 bytes; for a 64-bit configuration (with 8-byte alignment), the size of a vector of one double remains at 48 bytes.
- Note that the actual amount of memory occupied by an object depends on the set of node classes defined (which may be tuned). There is no longer a separate node class for cons cells and zero-length vectors (as in R-2.15.0) instead, cons cells share a node class with whatever vectors also fit in that node class.
- The old two-bit NAMED field of an object is now a three-bit NAMEDCNT field, to allow for a better attempt at reference counting. Versions of the NAMED and SET_NAMED macros are still defined for compatibility. See the R-ints manual for details.
- Setting the length of a vector to something less than its allocated length using SETLENGTH is deprecated. The LENGTH field is used for memory allocation tracking by the garbage collector (as is also the case in R-2.15.0), so setting it to the wrong value may cause problems. (Setting the length to more than the allocated length is of course even worse.)

PERFORMANCE IMPROVEMENTS:

 Many detailed improvements have been made that reduce general interpretive overhead and speed up particular functions. Only some of these improvements are noted below.

- Numerical computations can now be performed in parallel with each other and with interpretation of R code, by using "helper threads", on machines with multiple processors or multiple processor cores. When the output of one such computation is used as the input to another computation, these computations can often be done in parallel, with the output of one task being "pipelined" to the other task. Note that these parallel execution facilities do not require any changes to user code only that helper threads be enabled with the --helpers option to the command starting pqR. See help(helpers) for details.
 - However, helper threads are not used for operations that are done within the interpreter for byte-compiled code or that are done in primitive functions invoked by the byte-code interpreter.
 - This facility is still undergoing rapid development. Additional documentation on which operations may be done in parallel will be forthcoming.
- A better attempt at counting how many "names" an object has is now made, which
 reduces how often objects are duplicated unnecessarily. This change is ongoing, with
 further improvements and documentation forthcoming.
- Several primitive functions that can generate integer sequences ":", seq.int, seq_len, and seq_along will now sometimes not generate an actual sequence, but rather just a description of its start and end points. This is not visible to users, but is used to speed up several operations.
 - In particular, "for" loops such as for (i in 1:1000000) ... are now done without actually allocating a vector to hold the sequence. This saves both space and time. Also, a subscript such as 101:200 for a vector or as the first subscript for a matrix is now (often) handled without actually creating a vector of indexes, saving both time and space.
 - However, the above performance improvements are not effective in compiled code.
- Matrix multiplications with the %*% operator are now much faster when the operation is a vector dot product, a vector-matrix product, a matrix-vector product, or more generally when the sum of the numbers of rows and columns in the result is not much less than their product. This improvement results from the elimination of a costly check for NA/NaN elements in the operands before doing the multiply. There is no need for this check if the supplied BLAS is used. If a BLAS that does not properly handle NaN is supplied, the %*% operator will still handle NaN properly if the new library of matrix multiply routines is used for %*% instead of the BLAS. See the next two items for more relevant details.
- A new library of matrix multiply routines is provided, which is guaranteed to handle NA/NaN correctly, and which supports pipelined computation with helper threads. Whether this library or the BLAS routines are used for %*% is controlled by the mat_mult_with_BLAS option. The default is to not use the BLAS, but the --enable-mat-mult-with-BLAS-by-default configuration option will change this. See help("%*%") for details.
- The BLAS routines supplied with R were modified to improve the performance of the routines DGEMM (matrix-matrix multiply) and DGEMV (matrix-vector multiply). Also, proper propagation of NaN, Inf, etc. is now always done in these routines. This speeds up the %*% operator in R, when the supplied BLAS is used for matrix

multiplications, and speeds up other matrix operations that call these BLAS routines, if the BLAS used is the one supplied.

- The low-level routines for generation of uniform random numbers have been improved. (These routines are also used for higher-level functions such as rnorm.)
 - The previous code copied the seed back and forth to .Random.seed for every call of a random number generation function, which is rather time consuming given that for the default generator .Random.seed is 625 integers long. It also allocated new space for .Random.seed every time. Now, .Random.seed is used without copying, except when the generator is user-supplied.
 - The previous code had imposed an unnecessary limit on the length of a seed for a user-supplied random number generator, which has now been removed.
- The any and all primitives have been substantially sped up for large vectors. Also, expressions such as all(v>0) and any(is.na(v)), where v is a real vector, avoid computing and storing a logical vector, instead computing the result of any or all without this intermediate, looking at only as much of v as is needed to determine the result. However, this improvement is not effective in compiled code.
- When sum is applied to many mathematical functions of one vector argument, for example sum(log(v)), the sum is performed as the function is computed, without a vector being allocated to hold the function values. However, this improvement is not effective in compiled code.
- The handling of power operations has been improved (primarily for powers of reals, but slightly affecting powers of integers too). In particular, scalar powers of 2, 1, 0, and -1, are handled specially to avoid general power operations in these cases.
- Extending lists and character vectors by assigning to an index past the end, and deleting list items by assigning NULL have been sped up substantially.
- The speed of the transpose (t) function has been improved, when applied to real, integer, and logical matrices.
- The cbind and rbind functions have been greatly sped up for large objects.
- The c and unlist functions have been sped up by a bit in simple cases, and by a lot in some situations involving names.
- The matrix function has been greatly sped up, in many cases.
- Extraction of subsets of vectors or matrices (eg, v[100:200] or M[1:100,101:110]) has been sped up substantially.
- Logical operations and relational operators have been sped up in simple cases. Relational operators have also been substantially sped up for long vectors.
- Access via the \$ operator to lists, pairlists, and environments has been sped up.
- Existing code for handling special cases of "[" in which there is only one scalar index was replaced by cleaner code that handles more cases. The old code handled only integer and real vectors, and only positive indexes. The new code handles all atomic vectors (logical, integer, real, complex, raw, and string), and positive or negative indexes that are not out of bounds.
- Many unary and binary primitive functions are now usually called using a faster internal interface that does not allocate nodes for a pairlist of evaluated arguments. This change substantially speeds up some programs.
- Lookup of some builtin/special function symbols (eg, "+" and "if") has been sped up by allowing fast bypass of non-global environments that do not contain (and have never contained) one of these symbols.

• Some binary and unary arithmetic operations have been sped up by, when possible, using the space holding one of the operands to hold the result, rather than allocating new space. Though primarily a speed improvement, for very long vectors avoiding this allocation could avoid running out of space.

• Some speedup has been obtained by using new internal C functions for performing exact or partial string matches in the interpreter.

BUG FIXES:

- The "debug" facility has been fixed. Its behaviour for if, while, repeat, and for statements when the inner statement was or was not one with curly brackets had made no sense. The fixed behaviour is now documented in help(debug). (I reported this bug and how to fix it to the R Core Team in July 2012, but the bug is still present in R-3.0.1, released May 2013.)
- Fixed a bug in sum, where overflow is allowed (and not detected) where overflow can actually be avoided. For example:

```
> v<-c(3L,100000000L:1010000000L,-(100000000L:1010000000L))
> sum(v)
[1] 4629
```

Also fixed a related bug in mean, applied to an integer vector, which would arise only on a system where a long double is no bigger than a double.

- Fixed diag so that it returns a matrix when passed a list of elements to put on the diagonal.
- Fixed a bug that could lead to mis-identification of the direction of stack growth on a non-Windows system, causing stack overflow to not be detected, and a segmentation fault to occur. (I also reported this bug and how to fix it to the R Core Team, who included a fix in R-2.15.2.)
- Fixed a bug where, for example, log(base=4) returned the natural log of 4, rather than signalling an error.
- The documentation on what MARGIN arguments are allowed for apply has been clarified, and checks for validity added. The call

```
> apply(array(1:24,c(2,3,4)),-3,sum)
```

now produces correct results (the same as when MARGIN is 1:2).

- Fixed a bug in which Im(matrix(complex(0),3,4)) returned a matrix of zero elements rather than a matrix of NA elements.
- Fixed a bug where more than six warning messages at startup would overwrite random memory, causing garbage output and perhaps arbitrarily bizarre behaviour.
- Fixed a bug where LC_PAPER was not correctly set at startup.
- Fixed gc.time, which was producing grossly incorrect values for user and system time.
- Now check for bad arguments for .rowSums, .colSums, .rowMeans, and .rowMeans (would previously segfault if n*p too big).
- Fixed a bug where excess warning messages may be produced on conversion to RAW.
 For instance:

```
> as.raw(1e40)
[1] 00
Warning messages:
1: NAs introduced by coercion
2: out-of-range values treated as 0 in coercion to raw
```

Now, only the second warning message is produced.

• A bug has been fixed in which rbind would not handle non-vector objects such as function closures, whereas cbind did handle them, and both were documented to do so.

• Fixed a bug in numeric_deriv in stats/src/nls.c, where it was not duplicating when it should, as illustrated below:

```
> x <- 5; y <- 2; f <- function (y) x
> numericDeriv(f(y),"y")
    [1] 5
    attr(,"gradient")
        [,1]
    [1,] 0
> x
    [1] 5
    attr(,"gradient")
        [,1]
    [1,] 0
```

• Fixed a bug in vapply illustrated by the following:

```
X<-list(456)
f<-function(a)X
A<-list(1,2)
B<-vapply(A,f,list(0))
print(B)
X[[1]][1]<-444
print(B)</pre>
```

After the fix, the values in B are no long changed by the assignment to X. Similar bugs in mapply, eapply, and rapply have also been fixed. I reported these bugs to r-devel, and (different) fixes are in R-3.0.0 and later versions.

• Fixed a but in rep.int illustrated by the following:

```
a<-list(1,2)
b<-rep.int(a,c(2,2))
b[[1]][1]<-9
print(a[[1]])</pre>
```

• Fixed a bug in mget, illustrated by the following code:

```
a <- numeric(1)
x <- mget("a",as.environment(1))
print(x)
a[1] <- 9
print(x)</pre>
```

• Fixed bugs that the R Core Team fixed (differently) for R-2.15.3, illustrated by the following:

```
a <- list(c(1,2),c(3,4))
b <- list(1,2,3)
b[2:3] <- a
b[[2]][2] <- 99
print(a[[1]][2])</pre>
```

```
a <- list(1+1,1+1)
b <- list(1,1,1,1)
b[1:4] <- a
b[[1]][1] <- 1
print(b[2:4])
```

• Fixed a bug illustrated by the following:

```
> library(compiler)
> foo <- function(x,y) UseMethod("foo")
> foo.numeric <- function(x,y) "numeric"
> foo.default <- function(x,y) "default"
> testi <- function () foo(x=NULL,2)
> testc <- cmpfun (function () foo(x=NULL,2))
> testi()
[1] "default"
> testc()
[1] "numeric"
```

• Fixed several bugs that produced wrong results such as the following:

```
a<-list(c(1,2),c(3,4),c(5,6))
b<-a[2:3]
a[[2]][2]<-9
print(b[[1]][2])</pre>
```

I reported this to r-devel, and a (different) fix is in R-3.0.0 and later versions.

• Fixed bugs reported on r-devel by Justin Talbot, Jan 2013 (also fixed, differently, in R-2.15.3), illustrated by the following:

```
a <- list(1)
b <- (a[[1]] <- a)
print(b)
a <- list(x=1)
b <- (a$x <- a)
print(b)</pre>
```

- Fixed svd so that it will not return a list with NULL elements. This matches the behaviour of La.svd.
- Fixed (by a kludge, not a proper fix) a bug in the "tre" package for regular expression matching (eg, in sub), which shows up when WCHAR_MAX doesn't fit in an "int". The kludge reduces WCHAR_MAX to fit, but really the "int" variables ought to be bigger. (This problem showed up on a Raspberry Pi running Raspbian.)
- Fixed a minor error-reporting bug with (1:2):integer(0) and similar expressions.
- Fixed a small error-reporting bug with "\$", illustrated by the following output:

```
> options(warnPartialMatchDollar=TRUE)
> pl <- pairlist(abc=1,def=2)
> pl$ab
[1] 1
Warning message:
In pl$ab : partial match of 'ab' to ''
```

• Fixed documentation error in R-admin regarding the --disable-byte-compiled-packages configuration option, and changed the DESCRIPTION file for the recommended mgcv package to respect this option.

• Fixed a bug reported to R Core (PR 15363, 2013-006-26) that also existed in pqR-2013-06-20. This bug sometimes caused memory expansion when many complex assignments or removals were done in the global environment.