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## Education

Ph.D. Statistics, University of Washington, June 2015.

M.S. Statistics, The Ohio State University, June 2012.

B.S. Mathematics, The Ohio State University, June 2010.

B.S. Molecular Genetics, The Ohio State University, June 2010.

## **Articles**

### In Preparation

**Gerard, D.,** & Stephens, M. Unifying and Generalizing Confounder Adjustment Methods that Use Negative Controls.

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*Abstract*:

Hidden confounding is a well-known problem in many fields, particularly large-scale gene expression studies. Recent proposals to use control genes — genes assumed to be unassociated with the covariates of interest — have led to new methods to account for hidden confounding. Going by the moniker Removing Unwanted Variation (RUV), there are many versions — RUV1, RUV2, RUV4, RUVinv, RUVrinv, RUVfun. Recently, RUV4 was recast in a framework that unifies it to other confounder adjustment procedures. In this paper, we (1) recast RUV2 in this same framework, (2) prove conditions for which a procedure can be considered both RUV2 and RUV4, calling the resulting procedure RUV3, (3) introduce what we call RUV\*, which can be considered a generalization of all versions of RUV, and (4) in the context of RUV\*, present a principled and modular Bayesian approach to confounder adjustment that has superior performance and calibration to existing versions of RUV.

**Gerard, D.**, & Stephens, M. MOUTHWASH and BACKWASH: Confounder Adjustments with Adaptive Shrinkage.

#### Abstract:

Stephens (2016) recently introduced a powerful new framework for multiple testing and estimation called Adaptive SHrinkage (ASH). ASH, a summary statistic method (SSM), takes as input estimates of the effects from a model and their corresponding standard errors and returns useful summary quantities. ASH was found in simulations to yield more discoveries than competitors while also accurately estimating false discovery rates. However, analyzing real, not simulated, data is fraught with many perils, chief among which is unobserved confounding. In the presence

of unobserved confounding many methods, including ASH, can result in disastrously wrong results. There are some SSM's which try to correct for unobserved confounding, though none share in ASH's adaptive modeling approach on the effects. In this paper we introduce MOUTHWASH (Maximizing Over Unobservables To Help With Adaptive SHrinkage) and BACKWASH (Bayesian Adjustment for Confounding Knitted With Adaptive SHrinkage), two methods that take the ideas from these confounder-adjustment approaches and combine them with the powerful methodology of ASH. In realistic simulations, we observe significant gains in power and calibration over competing procedures, particularly over methods that require control genes (genes known to be null) when control genes are scarce.

Stephens, M. (2016). False discovery rates: a new deal. Biostatistics.

## **Preprints**

**Gerard, D.**, & Hoff, P. (2015). Adaptive higher-order spectral estimators. *arXiv preprint arXiv:1505.02114*. [Link to arXiv]

#### Published

**Gerard, D.**, & Hoff, P. (2016). A higher-order LQ decomposition for separable covariance models. *Linear Algebra and its Applications*, 505, 57-84. [Link to LAA] [Link to arXiv]

**Gerard, D.**, & Hoff, P. (2015). Equivariant minimax dominators of the MLE in the array normal model. *Journal of Multivariate Analysis*, 137, 32-49. [Link to JMVA] [Link to arXiv]

Pollack, J. D., **Gerard, D.**, & Pearl, D. K. (2013). Uniquely Localized Intra-Molecular Amino Acid Concentrations at the Glycolytic Enzyme Catalytic/Active Centers of Archaea, Bacteria and Eukaryota are Associated with Their Proposed Temporal Appearances on Earth. *Origins of Life and Evolution of Biospheres*, 43(2), 161-187. [Link to Springer]

**Gerard, D.**, Gibbs, H. L., & Kubatko, L. (2011). Estimating hybridization in the presence of coalescence using phylogenetic intraspecific sampling. *BMC evolutionary biology*, 11(1), 291. [Link to BMC]

# Research Experience

Postdoctoral Scholar under Professor Matthew Stephens: 09/2015 - Present

Developing empirical Bayes methods to account for hidden confounding in large scale gene expression studies.

Efficiently implementing these methods in R and C++.

Rigorously testing these methods using Monte Carlo methods.

Leading/mentoring graduate students on their individual projects.

Authoring reports and academic papers.

Research Assistant Under Professor Peter Hoff: 09/2013 - 06/2015

Studied optimal estimation of covariance matrices in Gaussian arrays using the notions of equivariance.

Developed novel tensor decompositions, creating higher-order versions of well-known matrix decompositions.

Developed singular value shrinkage mean estimators for tensor-variate data.

Research Assistant Under Professor Joe Verducci: 09/2011 - 06/2012

Studied monotone association between gene expression and drug resistance within unspecified subtypes of cancer.

Phylogenetic Workshop Assistant 06/2011 - 08/2011

Led a group of undergraduate researchers studying HIV. We studied the association between evolutionary distance (measured by branch distance along estimated trees) and clinical variables collected by an HIV treatment center in Belgium.

Phylogenetic Workshop Assistant 06/2010 - 08/2010

Led lab sessions on Unix and various phylogenetic program packages.

Led a group of undergraduates researching the evolutionary origins of flightless birds.

Individually mentored an undergraduate student on phylogenetic research and statistical analysis with R. We tried to incorporate protein structure into our gene tree estimates while studying the evolutionary relationships of HPV.

Undergraduate Research Fellow Under Professors Laura Kubatko and H. Lisle Gibbs: 04/2009 - 06/2010

Studied the hybridization of two subspecies of Missouri Rattlesnakes and two populations of Black Ratsnakes.

Duties included sequencing work in the lab, computer programming using Perl, and data analysis with various programs.

## Teaching Experience

Lecturer of introductory statistics o6/2013 - 09/2013

Duties included: creating lesson plans, homework assignments, and exams.

Graduate Teaching Assistant 09/2012 - 06/2013

Taught four one-hour recitation sections of introductory statistics every week.

Lecturer of introductory statistics 09/2011 - 12/2011

Duties included: leading discussions, grading, and individual tutoring.

Undergraduate Teaching Assistant: 09/2008 - 12/2008

Taught four one-hour recitation sections of intermediate algebra every week.

#### **Awards**

Z.W. Birnbaum Award for the best general exam of the 2013-2014 academic year. This is the only research award presented by the University of Washington Statistics Department.

Distinguished University Fellowship (September 2010 - June 2012).

Graduated Summa Cum Laude (June 2010).

Award for excellent research presentation at the BMPS Poster Forum (23 April 2010).

Medalist Scholarship (September 2006 - June 2010):

For academic excellence and essay writing skills.

President's Salute Nominee (April 2010):

For academic excellence among peers from the college of Arts and Sciences.

# Coding

R Packages: tensr, hose, vicar, seggendiff, updog.

Advanced training: R, LATEX. Intermediate training: C++, Shell.

Familiar: Python, Matlab/Octave, Mathematica.

# Data Analysis

Data Munging (tidyverse).

Data Visualization (ggplot2).

Reproducible Data Analysis (rmarkdown/make).

Version Control (Git/Github).

Continuous Integration (Travis CI/AppVeyor).

R package development.

Last updated: March 8, 2017