- If you need help understanding this notice, please call 1-855-532-5465. We will explain it to you in your preferred language. You can also Fax us at 202-671-4400.
- Si necesita ayuda para entender este aviso, por favor llamar al 1-855-532-5465. Le explicaremos en el idioma de su preferencia. También puede enviar un fax al 202-671-4400.
- Si vous avez des difficultés à comprendre cet avis, n'hésitez pas à appeler le 1-855-532-5465. Nous vous donnerons des explications dans votre langue préférée. Vous pouvez également nous atteindre par fax au 202-671-4400.
- 본 내용을 이해하는 데 도움이 필요하신 경우, 1-855-532-5465번으로 연락해 주십시오. 담 당 직원이 원하시는 언어로 해당내용을 설명해드릴 것입니다. 202-671-4400번으로 팩스를 보내실 수도 있습니다.
- 如果您需要帮助以理解本通知,请致电1-855-532-5465。我们将采用您的首选语言向您解释本通知。您还可向我们发送传真: 202-671-4400。
- 如果您需要幫助以理解本通知,請致電 1-855-532-5465。我們將採用您的首選語言向您解釋本通知。您還可向我們發送傳真: 202-671-4400。
- Nếu cần được giúp đỡ để hiểu rõ thông báo này, xin gọi số 1-855-532-5465. Chún tôi sẽ giải thích thông báo này cho quý vị bằng ngôn ngữ quý vị chọn. Quý vị cũng có thể gởi điện sao (fax) đến chúng tôi theo số 202-671-4400.



## **Important information for 2014 taxes**

#### Dear

You are receiving the attached Form 1095-A because you or someone in your household enrolled in a private health insurance plan through DC Health Link – the District's Health Insurance Marketplace. The IRS requires DC Health Link to provide you with Form 1095-A. As required by federal law, information about your health insurance coverage has also been provided to the IRS. **Please keep your Form 1095-A for your records.** 

Form 1095-A is an IRS form. It is also called the Health Insurance Marketplace Statement. Form 1095-A shows how long you had individual (or family) health insurance through DC Health Link in 2014. If you received any premium assistance, Form 1095-A will also show how much premium assistance you received each month.

If you received premium assistance in 2014, you will need the information on Form 1095-A to complete the IRS Premium Tax Credit Form 8962. The IRS requires you to report the amount of advanced premium tax credit you claimed in 2014. You may be entitled to additional premium tax credit or you may have to pay back to the IRS if your claimed amount exceeds IRS guidelines.

If you did not receive premium assistance but want to see if you qualify, you will need Form 1095-A to complete IRS Premium Tax Credit Form 8962, which will help you to determine if you qualify for the federal premium tax credit.

You may receive more than one Form 1095-A if you:

• Also had a plan from another health insurance marketplace during 2014.

- Changed from one plan offered by DC Health Link to another during 2014.
- Had family members enrolled in different plans through DC Health Link in 2014

### **Understanding Form 1095-A**

IRS Form 1095-A has three sections:

Part I includes information about you, the primary health insurance subscriber, and any spouse enrolled in the same plan. It also lists when the 2014 policy started and ended.

Part II includes information about everyone in your household who was enrolled in the plan during 2014. It lists the date each person's coverage started and ended.

Part III lists information about each month that your family was covered by the plan:

- Column A shows the amount of your monthly premium that covered the ten Essential Health Benefits. The premium amount you see here may be a few dollars lower than what you paid each month because IRS asks us not to include the part of your premium that went to pay for additional benefits.
- Column B shows the cost of the Second Lowest Cost Silver Plan for any months
  you received premium assistance. If this column is blank and you would like to
  claim the premium tax credit on your taxes, you can use the Second Lowest Cost
  Silver Plan calculator at <a href="https://www.dchealthlink.com/2014taxinfo">www.dchealthlink.com/2014taxinfo</a> to find out what to
  enter for this column.
- Column C shows the amount of any premium assistance paid to your health insurance plan each month.

The back of the Form 1095-A has instructions for how to use the information on Form 1095-A to fill out Form 8962, the Premium Tax Credit form.

#### If You Think We Made A Mistake

The information on your Form 1095-A is based on records provided by your health insurance company and DC Health Link. If you believe the information on your Form 1095-A is not accurate, please go to <a href="https://www.dchealthlink.com/2014taxinfo">www.dchealthlink.com/2014taxinfo</a> for information on how to request a corrected Form 1095-A, or call DC Health Link at 1-855-532-5465.

#### **Questions?**

Visit <u>www.dchealthlink.com/2014taxinfo</u> for more information and to download an electronic copy of this Form 1095-A, or call us at 1-855-532-5465 (for TTY, call 711).

DC Health Link cannot provide tax advice. For information on filing a federal tax return, visit the IRS web site at <a href="www.irs.gov/Filing">www.irs.gov/Filing</a>. For information from the IRS on the Affordable Care Act visit <a href="www.irs.gov/aca">www.irs.gov/aca</a>.

# Form **1095-A**

Department of the Treasury Internal Revenue Service

# **Health Insurance Marketplace Statement**

► Information about Form 1095-A and its separate instructions is at www.irs.gov/form1095a.

CORRECTED
OCHILEOTED

OMB No. 1545-2232

2014

Part I Recipient Information	ation										
1 Marketplace identifier 2 Marketplace-assigned policy number				r	3 Policy issuer's name						
4 Recipient's name					5 Recipient's SSN			6 Recipient's date of birth			
7 Recipient's spouse's name					8 Recipient's spous	9 Recipient's spouse's date of birth					
10 Policy start date 11 Policy termination date					12 Street address (including apartment no.)						
13 City or town	town 14 State or province					15 Country and ZIP or foreign postal code					
Part II Coverage House	hold										
A. Covered Individual Name		B. Covered Individual SSN		C.	C. Covered Individual Date of Birth		<b>D.</b> Covered Individual Start Date		E. Covered Individual Termination Date		
16											
17											
18											
19											
20											
Part III Household Inform	nation										
Month	A. Monthly Premium Amount B. N			B. Monthly Lowes	y Pre	emium Amount of Se st Silver Plan (SLCS	econd SP)	C. Monthly Advance Payment of Premium Tax Credit			
21 January											
22 February											
23 March											
24 April											
<b>25</b> May											
26 June											
27 July											
28 August											
29 September											
30 October											
31 November											
32 December											
33 Annual Totals											

Form 1095-A (2014) Page **2** 

### **Instructions for Recipient**

You received this Form 1095-A because you or a family member enrolled in health insurance coverage through the Health Insurance Marketplace. This Form 1095-A provides information you need to complete Form 8962, Premium Tax Credit (PTC). You must complete Form 8962 and file it with your tax return if you received premium assistance through advance credit payments (whether or not you otherwise are required to file a tax return) or if you want to claim the premium tax credit when you file your return. The Marketplace has also reported the information on this form to the IRS. If you or your family members enrolled at the Marketplace in more than one qualified health plan policy, you will receive a Form 1095-A for each policy. Check the information on this form carefully. Please contact your Marketplace if you have questions concerning its accuracy.

- **Part I. Recipient Information, lines 1–15.** Part I reports information about you, the insurance company that issued your policy, and the Marketplace where you enrolled in the coverage.
- **Line 1.** This line identifies the state where you enrolled in coverage through the Marketplace.
- Line 2. This line is the policy number assigned by the Marketplace to identify the policy in which you enrolled. If you are completing Part 4 of Form 8962, enter this number on line 30, 31, 32, or 33, box a.
- **Line 3.** This is the name of the insurance company that issued your policy.
- **Line 4.** You are the recipient because you are the person the Marketplace identified at enrollment who is expected to file a tax return and who, if qualified, would claim the premium tax credit for the year of coverage.
- **Line 5.** This is your social security number. For your protection, this form may show only the last four digits. However, the Marketplace has reported your complete social security number to the IRS.
- **Line 6.** A date of birth will be entered if there is no social security number on line 5.
- **Lines 7, 8, and 9.** Information about your spouse will be entered only if advance credit payments were made for your coverage. The date of birth will be entered on line 9 only if line 8 is blank.
- **Lines 10 and 11.** These are the starting and ending dates of the policy.
- Lines 12 through 15. Your address is entered on these lines.
- Part II. Coverage Household, lines 16–20. Part II reports information about each individual who is covered under your

policy. This information includes the name, social security number, date of birth (only if no social security number is entered in column B), and the starting and ending dates of coverage for each covered individual.

If you attested to the Marketplace at enrollment that one or more of the individuals who enrolled in the plan are not individuals for whom you intend to claim a personal exemption deduction on your tax return, and advance credit payments were made, then the information reported on Form 1095-A applies only to the individuals for whom you attested the intention to claim a personal exemption deduction (yourself, spouse, and dependents). For example, if you indicated to the Marketplace at enrollment that an individual enrolling in the policy is your adult child for whom you will not claim a personal exemption deduction, that child will receive a separate Form 1095-A and will not be listed in Part II on your Form 1095-A.

Part II also tells the IRS the months that the individuals identified are covered by health insurance and therefore have satisfied the individual shared responsibility provision.

If there are more than 5 individuals covered by a policy you will receive one or more additional Forms 1095-A that continue Part II.

**Part III. Household Information, lines 21–33.** Part III reports information about your insurance coverage that you will need to complete Form 8962 to reconcile advance credit payments or to claim the premium tax credit when you file your return.

**Column A.** This column is the monthly premium amount for the policy in which you enrolled.

**Column B.** This column is the monthly premium amount for the second lowest cost silver plan (SLCSP) that the Marketplace has determined applies to members of your family enrolled in the coverage. The premium for the applicable SLCSP is used to compute your monthly advance credit payments and the premium tax credit you claim on your return. See the Instructions for Form 8962, Part 2, Premium Tax Credit Claim and Reconciliation of Advance Payment of Premium Tax Credit for instructions on how to use the information in this column or, if there is no information entered.

**Column C.** This column is the monthly amount of advance credit payments that were made to your insurance company on your behalf to pay for all or part of the premiums for your coverage. No information will be entered in this column if no advance credit payments were made.

**Lines 21–33.** The Marketplace will report the amounts in columns A, B, and C on lines 21–32 for each month and enter the totals on line 33. Use this information to complete Form 8962, line 11 or lines 12–23.