

The effects of uncertain context inference on motor adaptation

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Humans have been shown to adapt their movements when a sudden change to the dynamics of the environment is introduced, a phenomenon called motor adaptation. If the change is reverted, the adaptation is also quickly reverted. Human are also able to adapt to multiple changes in dynamics presented separately, and to be able to switch between adapted movements on the fly. Such switching relies on contextual information which is often noisy or misleading, which affects the switch between adaptations. In this work, we introduce a computational model to explain the behavioral phenomena effected by uncertain contextual information. Specifically, we present a hierarchical model for motor adaptation based on exact Bayesian inference. This model explicitly takes into account contextual information and how the dynamics of context inference affect adaptation and action selection. We show how the proposed model provides a unifying explanation for four different experimentally-established phenomena: (i) effects of sensory cues and proprioceptive information on switching between tasks, (ii) the effects of previously-learned adaptations on switching between tasks, (iii) the effects of training history on behavior in new contexts, in addition to (iv) the well-studied savings, de-adaptation and spontaneous recovery.

Introduction

It has been shown that humans can adapt motor commands to counteract changes in the dynamics of the environment and their own bodies, such as performing reaching movements with a weight attached to the wrist. This is known as motor adaptation. Moreover, human participants have been shown to adapt to different, even opposing, such changes during the course of a single experiment (Gandolfo, Mussa-Ivaldi, & Bizzi, 1996; Shadmehr & Brashers-Krug, 1997). Additionally, humans have been shown to dynamically switch between different learned adaptations (Davidson & Wolpert, 2004; Ethier, Zee, & Shadmehr, 2008; Lee & Schweighofer, 2009).

By introducing blocks of trials in which body dynamics are altered (e.g. a mechanical arm exerts a force on the participant’s hand), experimenters are able to observe motor

adaptation through the lens of motor error. Across many different motor adaptation experiments (e.g. Davidson & Wolpert, 2004; Gandolfo et al., 1996; Shadmehr & Mussa-Ivaldi, 1994), well-established phenomena have been observed: (i) the ability to recall previously-learned skills, called savings; (ii) the ability to return to unmodified dynamics, termed de-adaptation; (iii) the interference in motor learning between opposing manipulations in dynamics, called anterograde interference; (iv) spontaneous display of behavior consistent with a previously-learned adaptation, during trials where errors are forced to be zero, called spontaneous recovery.

To explain these phenomena, a number of computational models have been introduced, which adapt their motor commands after observing motor errors. The most studied are linear learners (Forano & Franklin, 2020; Scheidt, Dingwell, & Mussa-Ivaldi, 2001; Smith, Ghazizadeh, & Shadmehr, 2006), but Bayesian accounts have also been presented, providing an alternative explanation for savings and quick de-adaptation in the form of switching between forward models (Körding & Wolpert, 2004; Oh & Schweighofer, 2019).

While these general models of adaptation explain the most common phenomena observed in experiments, other known phenomena remain outside of their scope. For example, it is known that adaptation rate is reduced in situations where the environment is unstable and unpredictable (Herzfeld, Vaswani, Marko, & Shadmehr, 2014), or situations in which errors are small (Marko, Haith, Harran, & Shadmehr, 2012) or adaptations slowly introduced (Huang & Shadmehr, 2009). Action selection has also been found to depend on the history of adaptations learned (Davidson & Wolpert, 2004; Vaswani & Shadmehr, 2013).

In this work, we show that these unexplained phenomena can be explained in terms context inference, an idea that has recently been gaining traction in motor adaptation (Heald, Lengyel, & Wolpert, 2021), as well as in other fields (e.g. Hunter & Daw, 2021; Sanders, Wilson, & Gershman, 2020). We build on models such as MOSAIC (Wolpert & Kawato, 1998) and Bayesian switching models (Körding & Wolpert, 2004; Oh & Schweighofer, 2019) by expanding the concept of context and introducing an explicit mechanism for inferring the context based on Bayesian inference. In the proposed model, the context encompasses all the information relevant to making decisions, both environmental and internal to the agent making these decisions. To infer the current context, our model integrates several sources of information, including the predictions made by its internal forward models, an estimate of the reliability of these predictions, direct sensory information (such as visual contextual cues), proprioceptive information, and feedback provided by the environment.

This work expands on the work by Heald et al. (2021), who showed that context inference modulates learning rate in cases of unstable contexts. To do this, we focused on the effects of uncertain contextual information on switching behavior, especially during so-called error-clamp trials, in which errors are forced to zero by experimenters.

We show that the dynamics of context inference provide a principled mechanistic explanation for the experimental phenomena outlined above, providing a single account for motor adaptation under changing contexts, while relying on known mechanisms for adaptation.

Results

We present a motor adaptation model in which an existing model of the environment is updated based on error signals produced by the need of adaptation. We expanded on existing models (Körding & Wolpert, 2004; Oh & Schweighofer, 2019; Wolpert & Kawato, 1998) by adding an explicit component of context inference. As we will show, context inference guides the selection of the adequate forward model, its updating and the sampling of actions.

We simulated representative experiments from a number of experimental studies on motor adaptation to illustrate how our model explains these experimental findings using the dynamics of context inference. We will present these simulations alongside the experimental results from the representative studies and discuss in detail how context inference explains the experimental phenomena.

Before presenting our simulations, we will briefly go through the fundamentals of the model we present. We leave the mathematical details of the implementation to the Methods section.

Modeling context-dependent adaptation

The model we present has three main components: (1) context inference, (2) motor adaptation and (3) action selection. The processes defined by these component occur in this order, and each component informs the ones that follow.

Central to the model is the concept of context, defined in terms of the task to be performed, the variables of the environment that are relevant to perform the task, the forward models used by the decision-making agent to perform the task, and the update mechanisms necessary to adapt these forward models to the changing environment. Together, these elements allow the agent to make predictions on future observations when this context is active, and these predictions are used to infer the context. For example, when lifting an object of unknown weight, an agent might have learned one context for heavy objects and one for light objects. When observing an object to be lifted, the agent can use its size and texture to estimate the weight of the object, which in turn allows the agent to infer the appropriate context and, with it, decide how to lift the object.

We now briefly describe the three components of the model separately. For clarity, we start with the second component (i.e. motor adaptation), in order to introduce the terminology that we use throughout this work. For an overview, we show in Figure 1 how these three components affect each other. The full mathematical description of the model can be found in the Methods.

Motor adaptation. It is widely accepted that in order to adapt motor commands to a novel environment, we create and update internal forward models of the outcomes of control signals (Wolpert & Kawato, 1998). We used this principle and chose to make use of

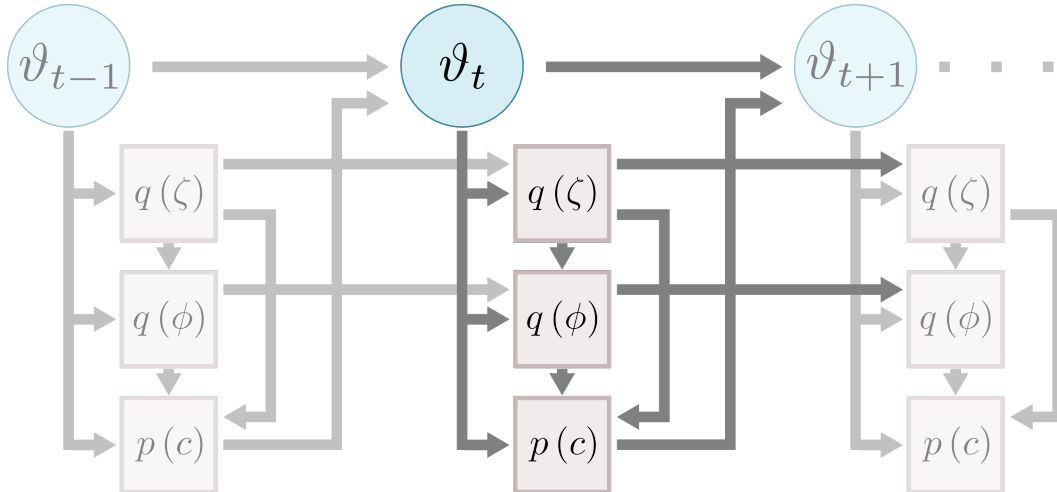


Figure 1. Schematic representation of the model. ζ represents the identity of the context as a categorical variable, ϑ are observations, c_t are motor commands at trial t , ϕ are the parameters of the forward model and s are the hidden states of the environment (e.g. the position of the hand). The arrows show flow of information, i.e. the dependencies in the update equations, as well as the flow of a single trial. Trial t starts at the top when an observation ϑ_t is received, from which the current context is inferred ($q(\zeta)$), which informs motor adaptation ($q(\phi)$), which informs action selection ($p(c)$). The update equations can be found in the Methods section. After an action is selected, a new observation ϑ_{t+1} is received and the process is repeated. The posteriors over ζ and ϕ are used as priors at the next trial.

an exact Bayesian learner. To adapt to altered dynamics (e.g. a mechanical arm exerting a force on a participant’s hand), our model updates the parameters ϕ (see Methods) of a context-specific forward model. These updates are done according to Equation 1, using the difference between predictions made with the current parameters of the forward model, and the current observation. With this, a posterior estimate on ϕ , $q(\phi)$ in Figure 1, is calculated after each trial.

Context inference. To infer the adequate forward model to deploy, most previous models (e.g. Imamizu & Kawato, 2008; Oh & Schweighofer, 2019; Wolpert & Kawato, 1998) have focused on the elements of the context which are directly related to the forward models: the model that best predicts the current observation given the past is deemed to be the “correct” model, i.e. the model that best represents the current context. Imamizu et al. (2007) expanded on this idea by showing the effects of visual cues on model switching.

Following these ideas, our model performs context inference that integrates several sources of information, including those typical for experimental studies such as visual cues (Kim, Ogawa, Lv, Schweighofer, & Imamizu, 2015; Lee & Schweighofer, 2009), the place where the task must be carried out (Forano & Franklin, 2020; Shadmehr & Mussa-Ivaldi, 1994) or the start of a new block of trials (Ethier et al., 2008), in addition to proprioceptive information, outcome prediction errors and reward prediction errors. As with motor adaptation, the context is inferred as a probability distribution $q(\zeta)$ with exact Bayesian inference, with the updates given by Equation 4.

Action selection. Action selection is affected by the current context via the context-dependent forward model that is used. In our model, action selection is made by building a distribution over available actions which is a weighted sum of the distributions given by the existing forward models, where the weights are obtained by the context inference component of the model.

In other words, a distribution $p(c_t)$ over all possible motor commands is created following Equation 9, from which the next action (motor command c_t) can be sampled and carried out.

Experimental results

In this section, we present experimentally-observed phenomena in three sections, and show that the dynamics of context inference provide a unifying explanation for all of them. In the first section, we discuss switches between contexts, and how slow context inference affects these switches. In the second section, we focus on the effects of volatility in the environment on motor adaptation. Finally, in the third section we discuss context inference during so-called error-clamp trials, and its effect on behavior. For each of the three sections, we selected one or two studies which are representative of the phenomenon being discussed.

For clarity, we first introduce necessary terminology that is typically used in experimental studies. As an example, we will use a typical motor adaptation task in which participants have to make reaching movements while holding the handle of a mechanical arm that exerts a curl force on the participant’s hand. Depending on the trial, the mechanical arm might exert a curl force in a clockwise or counter-clockwise direction, or no force at all. Let us define the baseline context O as that in which the mechanical arm exerts no force. Contexts A and B can be defined as those with clockwise or counter-clockwise, respectively. Abusing notation, a usual statement is that $B = (-A)$, as the forces have the same magnitude but point in opposite directions. Similarly, one can define context A/2, with the same direction of adaptation as A, but half the magnitude. Finally, many experiments include a block of error-clamp trials at the end of the experiment, in which the mechanical arm forces the participant to make straight-line movements; we represent these with the letter E.

With this terminology, a typical experiment (e.g. Ethier et al., 2008) would have a block structure of O-A-B-E, or O-A-(-A)-E, which means that the participant goes through a block of trials with no external force applied (O), a number of trials with a clockwise curl force (A), a block with counter-clockwise forces (B), and finally a block with error-clamp trials (E). With repeated contexts (e.g. Oh & Schweighofer, 2019), an experiment can be described as $O_1-A_1-O_2-\dots$.

Savings and slow/fast switching. The term ‘savings’ refer to the ability to remember a previously-learned adaptation and apply it without having to re-learn it. Savings is almost universally observed in humans (Brashers-Krug, Shadmehr, & Bizzi, 1996; Medina, Garcia, & Mauk, 2001; Shadmehr & Brashers-Krug, 1997; Smith et al., 2006; Zarahn, Weston, Liang, Mazzoni, & Krakauer, 2008). In an O-A-O-A experiment, for example, savings

would express themselves in the second A block in the form of a much higher adaptation rate higher than that observed during the first A block. The related concept of quick de-adaptation occurs in A-O transitions, where participants switch back to baseline without having to re-learn it.

In this section, we discuss savings and de-adaptation in terms of switching between forward models. This has been modeled before (e.g. Imamizu et al., 2007; Oh & Schweighofer, 2019; Wolpert & Kawato, 1998). Here we show in addition that expanding forward model switching into context inference explains facets of savings that these previous studies did not, namely that savings are not immediate, but a relatively fast process that reflects context inference.

To show this, we examined multiple experimental studies in which savings are observed. We categorized these studies based on the amount of contextual information made available to participants: In some experiments (e.g. Kim et al., 2015; Lee & Schweighofer, 2009), the context is clearly revealed to the participant. We call these cued-context experiments. In other experiments, partial information is available to participants (e.g. Davidson & Wolpert, 2004; Zarahm et al., 2008) in the form of large prediction errors, partial contextual information or reward prediction errors; we refer to these as partially-cued experiments.

We selected three representative experiments from two studies (Kim et al., 2015; Oh & Schweighofer, 2019) which differ in the amount of contextual information available to participants. Kim et al. (2015) performed a cued-context visuomotor rotation experiment with three contexts with different rotation: no rotation, 40 degrees and -40 degrees. Participants performed shooting movements in blocks of trials with the same rotation. Importantly, a colored light identified the current context, making this a cued-context experiment. Consistent with our model, the authors found that switching was immediate and accurate. In Figure 2A we show the results of simulations with our model using the parameters of the task, as well as the experimental results from Kim et al. (2015). The correspondence between simulations and experimental results can be seen in the switches between contexts, i.e. when the solid black line (representing the true context) switches between 40, 0 and -40; in both panels (left and right), the blue line, representing the agent’s adaptation, quickly follows the switches.

Critically, in Figure 2A it can be seen for the first four context switches (until about trial 250) that participants had not yet completely adapted to the rotation, as evidenced by the blue line not reaching as low or high as the black line during the first blocks. Switching between opposite adaptations was nevertheless immediate in simulations and experimental data. After around 500 trials, participants had adapted completely, as seen by the blue line reaching the heights of the black line, and switches continued to be immediate. These results are similar to those shown by Imamizu et al. (2007), where sensory cues of varying reliability effected immediate or slow contextual switches. To expand on these results, we now turn to performance feedback and its effects on switching behavior.

Oh and Schweighofer (2019) performed two partially-cued experiments with a visual rotation of 20 and 10 degrees, respectively. The results of their experiments can be seen in

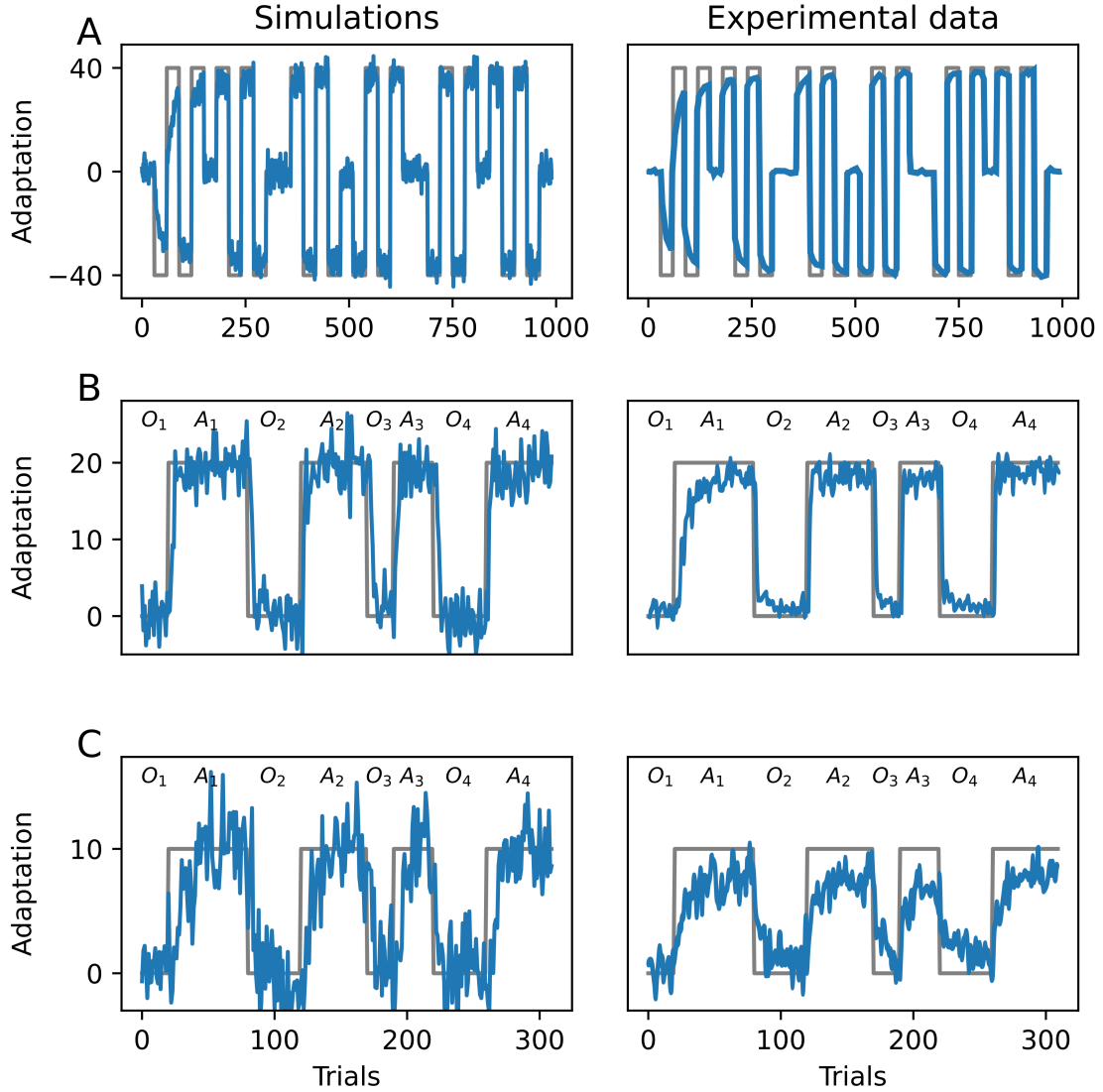


Figure 2. Savings and de-adaptation. Data from our simulations (left column) compared to data adapted from figure 2A by Kim et al. (2015) and figure 4A from Oh and Schweighofer (2019) (right column). Experimental data was, in all three experiments, averaged across all participants; in our simulations, a single simulation is shown. In all panels, the blue line represents the adaptation displayed by the agent as a function of trial number. The black lines represent the optimal adaptation, i.e. the size of the true visuomotor rotation during the task. (A) Experiment by Kim et al. (2015) with two visuomotor rotations (-40 and 40 degrees), in addition to baseline, with all possible transitions between A, (-A) and O. Participants must adapt to the rotations during shooting movements, and the blue line can be understood as the rotation of the participants’ shooting movements to compensate for the task’s rotation. When black and blue lines match, the participant perfectly counteracted the visuomotor rotation and reached the target. (B) An experiment by Oh and Schweighofer (2019) similar to A, but the contexts were not cued and only one context, with an adaptation of 20 degrees, is introduced. O-A and A-O transitions (i.e. adaptation and de-adaptation) can be observed. Blue and black lines are as in A. Different blocks with the same adaptation are differentiated by the subscript (e.g. A_1 and A_2 have the same 20 degree visuomotor rotation). (C) Same experiment as (B) but with a 10 degree adaptation.

Figure 2B and 2C, alongside simulations with our model. Participants in the first experiment (Figure 2B) first learned the adaptation in A_1 . From the $A_1 - O_2$ transition onward, participants showed immediate switching (with a one-trial lag) between A and O (both ways), which can be seen in terms of the blue line (adaptation) closely following the switches in the black line (true rotation). In the second experiment (Figure 2C), switching happens more slowly, with adaptation lagging behind the switches in the real context, and slowly catching up. As can be seen in the left panels in Figure 2B and 2C, the same model parametrization produces fast, accurate switches when the adaptation is large (B), and slow, noisy switches when it is low (C). This difference is explained by our model in terms of the size of the adaptation: as the adaptation is smaller (10 degrees), it becomes more difficult to distinguish errors made by incorrectly inferring the context from the noise due to trial-to-trial variation in motor output. Because of this, the model requires more evidence (i.e. more trials) to infer a switch in contexts.

Note that the results from our simulations, from Oh and Schweighofer (2019) and from Kim et al. (2015) include both savings (O-A transitions) and de-adaptation (A-O transitions), both of which display the same characteristics and are explained by the same mechanism.

Uncertainty over contexts affects action selection. As with learning, our model selects actions (motor commands) based on context inference. If the identity of the current context is known, the forward model for this context is used to select the current action. However, if uncertainty over the context exists, the selected action is influenced by all the possible contexts, with a weight directly related to how likely each one of those contexts is (see Equation 9).

Experimental evidence supporting this view can be found in experiments with context switching. For example, Davidson and Wolpert (2004) reported a curl-force experiment in which participants had to switch from 3A to A in one group, with a block sequence A-3A-A-3A, and from -A to A in another group, with a block sequence A-(-A)-A-(-A). After A and 3A (or -A in the other group) had been learned in the first two blocks, the authors found that the switch from 3A to A was faster than that from -A to A. The authors interpreted this as evidence that switching between adaptations happens more quickly if it is in the same direction as the current adaptation (e.g. both counter-clockwise), and more slowly if they are in the opposite direction (e.g. clockwise to counter-clockwise).

In our context-inference account, the asymmetry is caused by the baseline context, which have a non-zero probability $p(\zeta_O|s_t...)$. When a new block of trials starts (e.g. in the transition from 3A to A), a switch is inferred by the model (given feedback after the first trial) and ζ_O becomes more likely (given that ζ_{3A} has been ruled out). Therefore, in these first trials, action selection has a component guided by the baseline model, in which no extra compensatory force is applied, effectively “pulling” adaptation towards zero (no compensatory force). In the first group, this initial pull towards zero accelerates the transition towards A because $3A > A > 0$, but in the second group, it slows down the switch because $A > 0 > -A$.

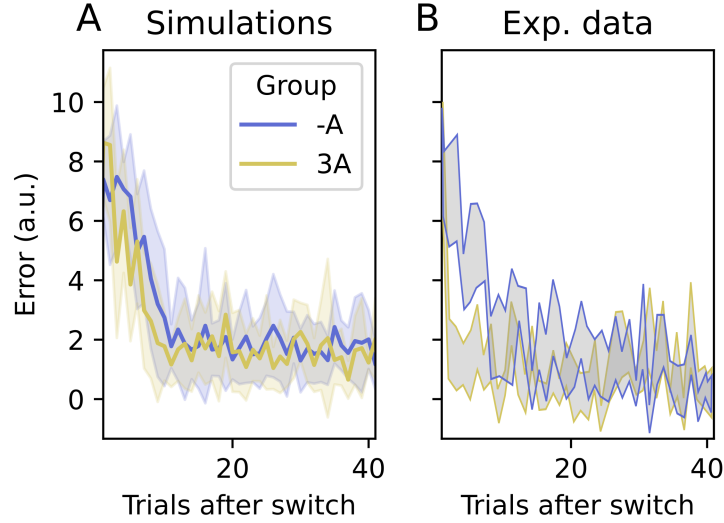


Figure 3. Motor error when switching back to a previously learned adaptation. Following the block structure from Davidson and Wolpert (2004), the first 40 trials of the switch from 3A (yellow) or -A (blue) to A is shown (A) Simulations from our model, with the task parameters from Davidson and Wolpert (2004), running eight simulations per group, each simulation representing one participant. On the y axis, the error is shown in arbitrary units, related to centimeters through a monotonically increasing transformation with the same origin. The shaded area is the SEM across simulated runs (participants). (B) Data adapted from figure 4 by Davidson and Wolpert (2004), showing the error in the same trials as (A).

We simulated data with our model fitting the experimental structure in Davidson and Wolpert (2004). We show the results in Figure 3, alongside the experimental results from Davidson and Wolpert (2004). It can be seen that the agent exposed to the -A context shifts back to A more slowly than the one exposed to 3A, qualitatively reproducing the data from Davidson and Wolpert (2004). Note that in our simulations, the difference between the groups, as well as the variability within each group, is smaller than in the experimental data. However, the effect can be reproduced with any number of simulated runs (each one representing one participant), pointing towards a reliable effect.

Action selection in error-clamp blocks. During error-clamp blocks at the end of block sequences, participants’ behavior can be divided in two phases: (1) Spontaneous recovery, during which participants’ behavior is consistent with a previously-encountered context (e.g. in an O-A-E experiment, consistent with A); this phase, when present, is seen during the early trials of the E block. (2) A slow return to baseline, which can last as long as hundreds of trials (Brennan & Smith, 2015). However, the direction of the spontaneous recovery, its duration, the delay before it is observed, the speed of the return to baseline and the final asymptote of the adaptation vary greatly depending on the experiment (Brennan & Smith, 2015; Shmuelof et al., 2012; Smith et al., 2006; Vaswani & Shadmehr, 2013).

Because context inference integrates information from different sources, many experiments in which no intentional, overt contextual cues are available indeed contain contextual

information that the participant can use to infer the context. For example, proprioceptive signals provide contextual information (Dizio & Lackner, 1995; Shadmehr & Mussa-Ivaldi, 1994). The sudden appearance of motor errors can itself be a cue for contextual change (Herzfeld et al., 2014) and even a pause between two trials could suggest a change in context (Ethier et al. (2008)).

In this section, we show how context inference can explain these different parameters of behavior by changing the way contextual cues mislead participants’ context inference, which in turn influences action selection.

Vaswani and Shadmehr (2013) studied in detail human behavior during an error-clamp block in a shooting movement paradigm with a mechanical arm. The authors found that during an E block at the end of each experiment, there was a lag of a few trials (depending on participant) before their motor behavior changed from that of the previous block. After that, the exerted force slowly dropped towards zero throughout tens of trials, but never reaching values around zero. Participants were divided into four groups, each of which going through a different block sequence: (1) A-E, (2) O-A-E, (3) (-A/2)-A-E, and (4) (-A)-E. No pauses were made during the experiment nor were there any contextual cues, so transitions between blocks were not signaled to participants.

In Figure 4A, we show data simulated with our model, following the parameters of the experiment by Vaswani and Shadmehr (2013), and in Figure 4B we show the experimental plots adapted from Vaswani and Shadmehr (2013). The displayed adaptation is shown during the E trials for the three experimental groups in the experiment. It can be seen that group 1.3 (i.e. the participants who had learned in the -A/2 context in addition to A) more quickly recognized a change in context and lowers the force applied on the mechanical handle, as can be seen in the experimental data.

In Figure 4C, the inference over context is shown for each group separately. Context inference works reliably until the error-clamp trials start, which do not correspond to any of the known contexts. This causes the agent to infer the combination of some of the known contexts that best fits the observations. Depending on the contexts previously learned by the agent: groups 1.1 and 1.4 display the same behavior, where the previous context (A and -A, respectively) slowly dwindles. These agents will slowly lower the force applied. In contrast, group 1.3 has learned the additional -A/2 context, which has a non-zero posterior probability during E trials, pushing the agent’s adaptation force more quickly towards zero. Group 1.2 behaves similarly to 1.1, with the exception that the baseline context, which was recently seen, plays a bigger role during E trials, making the agent reduce its force during E trials slightly more quickly than groups 1.1 and 1.4.

Context inference also explains the variability in the lag before adaptation starts to drop to zero after the E block starts. In the model, this lag is due to a period in which context inference has not “caught on” to the change of context; during this period, behavior remains consistent with that of the previously-observed block, as can be seen in the experimental data as well. To show this, we show in Figure 4D the drop in the inferred probability of the previous context for each simulated run (one line per run, 10 runs per group, all groups).

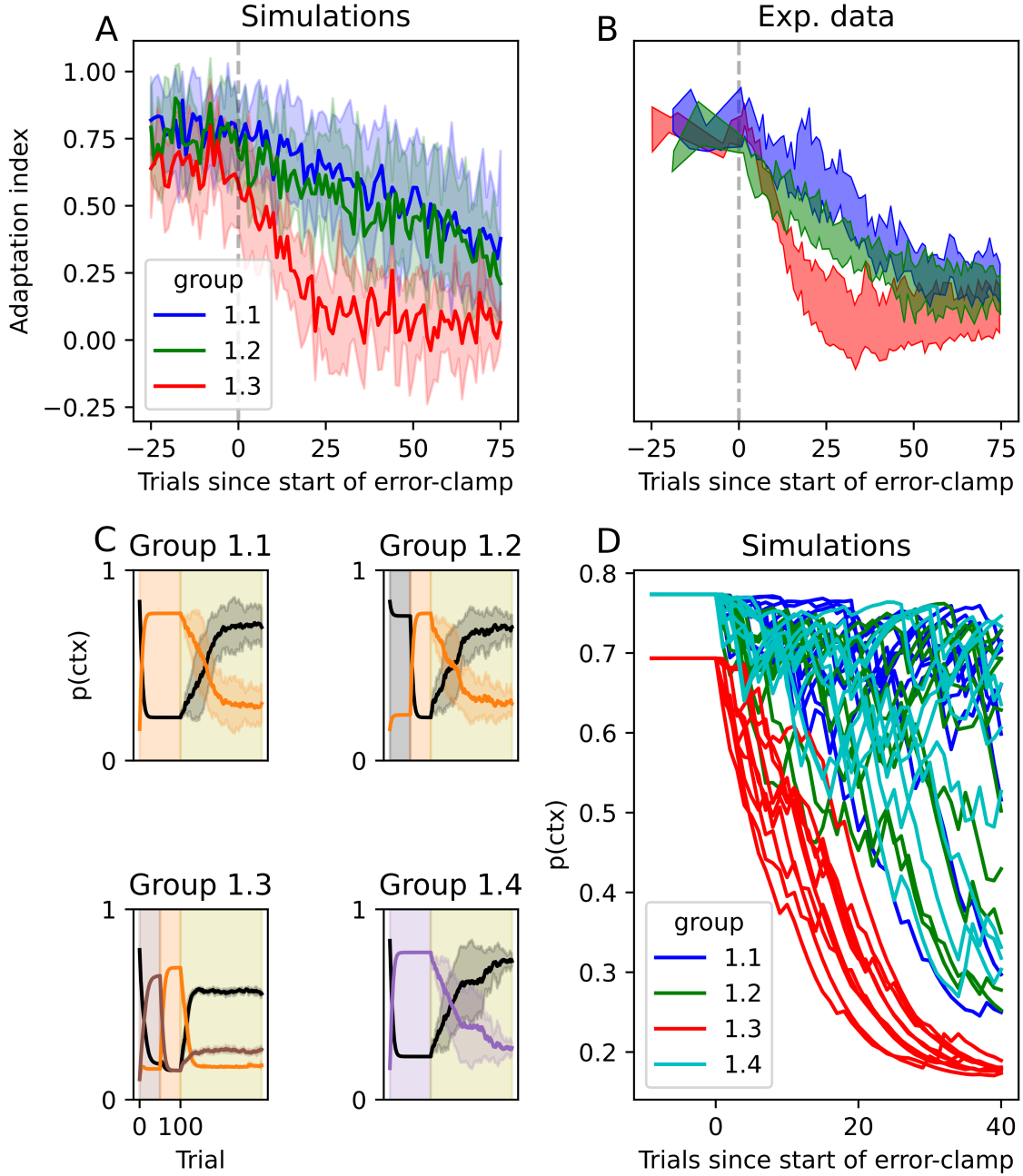


Figure 4. Adaptation during error clamp trials. (A) Simulated adaptation during the error-clamp trials for the three groups of participants in Vaswani and Shadmehr (2013), using the same colors. The groups differ in the sequence of adaptations: 1.1 performed an A-E sequence; 1.2, O-A-E; 1.3, (-A/2)-A-E; and 1.4, (-A)-E. Following Vaswani and Shadmehr (2013), group 1.4 is not shown in A and B, as their behavior is identical to group 1.1. The solid line is the average across 10 runs (i.e. a group of 10 simulated participants) and the shaded area represents the standard deviation. The vertical dashed line is the start of the error-clamp trials. (B) Corresponding experimental data adapted from figure 2C by Vaswani and Shadmehr (2013). (C) Simulations: Inference over the current context, where contexts are color coded: black for baseline, orange for the counter-clockwise force, purple for the clockwise force and brown for counter-clockwise force with half strength. The lines represent the posterior probability of each context in every trial, while the background color represents the true context. An olive-colored background represents error-clamp trials. As in (A), solid lines represent the average across all runs and shaded areas represent the standard deviation. (D) Simulations: Visualization of the lag before a change in context is detected by the agent during the E trials. Each line represents one run (10 runs per group).

The start and speed of the drop depend on the run (i.e. the participant), reproducing the different lags observed in experimental data.

Discussion

We presented a hierarchical model for motor adaptation based on Bayesian inference, which not only learns to adapt its motor outputs by observing errors, but also infers the context in which these errors were committed and updates the forward model associated with that context.

We generalized the inference over the best-fitting internal models to the concept of context inference, which includes all sensory information, in addition to feedback provided by the experimenters or the task. With this, we showed how this seemingly-simple generalization provides a parsimonious explanation for several experimental phenomena across many experiments in motor adaptation that, up to now, had assumed the existence of multiple mechanisms.

We selected representative experimental studies that show the well-established effects of savings, quick de-adaptation, spontaneous recovery and the effects of sensory cues. Using our model, we showed how each of these effects can be explained by the specifics of context inference, which integrates all the available information (e.g. sensory cues, workspace location, reward and endpoint feedback), in some cases throughout many trials.

Our choice of an exact Bayesian learner greatly simplified our simulations, but we expect the results we presented here to hold using alternative models for motor adaptation, such as Kalman filter-based learners (e.g. Baddeley, Ingram, & Miall, 2003; Oh & Schweighofer, 2019) and other Bayesian implementations (e.g. Körding & Wolpert, 2004; Wolpert & Kawato, 1998), as well as the recently-introduced COIN model (Heald et al., 2021). An exception is linear learners (e.g. Forano & Franklin, 2020; Lee & Schweighofer, 2009; Smith et al., 2006), as these models do not incorporate uncertainty in the estimate of the parameters of the forward models.

Further experimental evidence

In many cases, the context is not directly observable and context inference takes the form of an evidence-accumulating process that can take any amount of time to be sure of the context. It is in these cases where the effects of context inference are most noticeable. While many experiments exist that give probabilistic contextual information (e.g. Behrens, Woolrich, Walton, & Rushworth, 2007; Nassar, McGuire, Ritz, & Kable, 2019; Scholz & Schöner, 1999), evidence accumulation is not limited to these explicit cases. Indeed, as we noted in the Results section, many experiments inadvertently include partial contextual information used by participants.

The most direct secondary contextual information comes in the form of reward and

endpoint feedback. Participants are told whether they obtained the desired reward at the end of a trial and are shown the end point of their movement. When a participants observe an unexpectedly large error, they can infer that the inferred context might be incorrect. This is the case of the experiments by Oh and Schweighofer (2019) shown in Figure 2B-C: if the adaptation is high, changes in context produce errors much larger than those of motor variability, and a context switch is easily and immediately identified; if adaptation is low, the errors produced by context switching are closer in magnitude to motor variability and evidence accumulation is necessary.

The same rationale explains the results by Herzfeld et al. (2014): motor learning, which in our model is modulated by context inference, is minimal for errors close to 2 and -2 (see their figure 2E). This is because an error of 2 or -2 signals that the participant incorrectly identified the context (as adaptation has a magnitude of 1). Additionally, as was shown by Heald et al. (2021), context inference explains the modulation of learning rate by the volatility of the environment observed by Herzfeld et al. (2014).

A subtler source of information can be found in long pauses between blocks of adaptation trials, after which an unprompted partial return to baseline has been observed Ethier et al. (2008). This can be explained by context inference, as a long pause could prompt participants to infer that a switch had occurred, prompting participants to rely on their belief of the underlying probability of observing any of the known contexts, which is dominated by the previously observed context A, but now includes a component of the baseline O, as it is the most common one in everyday life.

Error-clamp (E) trials present another insight. If error is kept at zero, one could assume that participants would continue doing what they were doing before, as there is no reason (no observed error) to infer a change in context. However, this is almost never the case (e.g. Ethier et al., 2008; Forano & Franklin, 2020; Pekny, Criscimagna-Hemminger, & Shadmehr, 2011; Scheidt, Reinkensmeyer, Conditt, Rymer, & Mussa-Ivaldi, 2000; Smith et al., 2006; Vaswani & Shadmehr, 2013). Instead, participants slowly reduce their adaptation, often displaying spontaneous recovery (e.g. Smith et al., 2006). Our model provides a principled account of this behavior: the natural variability in participants' behavior lead them to expect errors, which clashes with the observed zero error. This prompts participants to re-evaluate their inferred context, which can partially activate a previously-observed context, as we showed in Figure 4. Pekny et al. (2011) found similar results, demonstrating that the duration of the previously-observed adaptation block also affects behavior in the E block. Additionally, Criscimagna-Hemminger and Shadmehr (2008) showed that introducing long periods before the E block begins lowers the initial force that participants exerted on the mechanical arm during the E block; longer periods of time make context inference revert to the prior expectation that a new baseline block begins, because participants are free to move their arm about during the pause.

In our account, if all information indicating a change in context is removed from the experiment, participants would continue to behave as they were in the previous block. Evidence for this can be seen in experiments 2 and 3 by Vaswani and Shadmehr (2013), where participants were shown random errors during E trials, with a variance matching

that of previously observed motor commands. The authors showed that by matching the errors expected by participants, they eliminated the slow tapering off observed in most E blocks.

Model predictions and future work

The basic principle behind the results we presented is that context inference is a process that develops over time and that carries with it uncertainty. This uncertainty affects learning and behavior during motor adaptation, effecting phenomena that are directly observable during behavioral experiments.

Error-clamp as a known context. The inclusion of reliable sensory contextual cues (e.g. lights whose color uniquely identify a context) makes switching immediate, as in the experiments by Kim et al. (2015). We expect that the same effect would be observed in error-clamp trials. If the E block is learned by participants during training, it might still be difficult for them to infer that an E block has started, which would create delays similar to those in Figure 4. However, the model predicts that if a visual cue is introduced that identifies the E block, participants would immediately switch to their baseline behavior, no longer displaying spontaneous recovery, lag, nor the slow return to baseline. This immediate switch in the presence of contextual cues would persist even if endpoint feedback is manipulated as Vaswani and Shadmehr (2013) did.

Reducing the effect of volatility on learning. Experiments (Herzfeld et al., 2014) have shown an effect of the volatility of the environment (i.e. unpredictable switching between contexts) on measured learning rate. Our model predicts that this effect would be greatly reduced if reliable contextual cues were introduced: if a participant can infer the context of the current trial before any decision or observation has occurred, the learning rate would not be affected by the volatility of the environment.

If this prediction is confirmed, our model would additionally suggest that human participants do not revisit the learned adaptation of the previous trial when a new observation comes in. To see this, consider the following scenario from the experiments by Herzfeld et al. (2014): at trial t , the true context was B but the participant inferred context A, issued a motor command consistent with context A and then observed the outcome at $t + 1$. When the outcome is observed, it becomes clear to the participant that the context was B. Does the participant update the internal model of A or of B? According to our model, participants incorrectly update A and, upon learning of their mistake at trial $t + 1$, do not revert this update. If this were not the case, the volatility of the environment would have no effect even without contextual cues, as the context at trial t can almost always be identified at trial $t + 1$.

Multi-source integration. The model also predicts an effect reminiscent of multi-sensory integration (Ernst & Banks, 2002): in order to integrate contextual information from conflicting sources (e.g. probabilistic visual cues and noisy endpoint feedback), the weight placed on a source increases with its reliability. Such integration would manifest

itself in experiments in which observations are noisy, as in the experiments by Körding and Wolpert (2004), in which the position of the finger was obscured and instead participants are shown a blurry cursor which was some times shifted from its real position. If the added observation noise gives evidence for a particular context (the true underlying context or another one) and a visual cue gave partial information for another context, the participants' behavior would be more consistent with the most reliable source of contextual information.

Conclusions

The results we presented in this work show that many behavioral phenomena observed across different experiments can be explained by the uncertainty in context inference and its effects on learning and action selection. Together with the results by Heald et al. (2021), these results suggest new venues of investigation for future works in motor adaptation and context-dependent behavior.

Methods

The COIN model

In this work, we used the recently-introduced COIN model (Heald et al., 2021), adapted to the experiments that we covered in our simulations. In this section, we give a brief introduction to the COIN model and, in the subsequent subsection, describe how we adapted the model to the experimental tasks. For a full description of the model, refer to Heald et al. (2021).

Generative model. At each trial t , the agent infers both the context and the context-dependent adaptation (e.g. the parameters of the force field in mechanical-arm experiments). The context is represented by a latent, categorical variable ζ_t :

$$p(\zeta_t | \zeta_{t-1}, \pi_{\zeta_{t-1}}) = \text{Discrete}(\pi_{\zeta_{t-1}}) \quad (1)$$

where $\pi_{\zeta_{t-1}}$ is the transition probability vector from context ζ_{t-1} to all other contexts. MARKOV CHAIN. The contextual cues (when present in an experiment) are assumed to be drawn depending on the context following:

$$p(q_t | c_t, \Phi) = \text{Discrete}(\Phi_{\zeta_t}) \quad (2)$$

where Q_{ζ_t} is the probability vector with which the contextual cue q_t is shown to the agent in context ζ_t . As pointed out by Heald et al. (2021), both Φ and π are in principle infinite, but a task-relevant finite set can be used instead.

The context-dependent adaptation is represented by the latent variable $x_{\zeta,t}$ and assumed to arise from an autoregressive process AR(1), with a stationary Gaussian distribution of unknown mean and variance:

$$p(x_{\zeta,t}) = \mathcal{N}(\mu_{\zeta,x}, \sigma_{\zeta,x}) \quad (3)$$

where σ is assumed to be shared across all contexts. Note that μ and σ are parametrized by the parameters of the AR(1) process, namely $\mu_{\zeta,x} = d_{\zeta}/(1 - a_{\zeta})$ and $\sigma_{\zeta,x} = \sigma_q/1 - a_{\zeta}^2$, where σ_q is a free parameter of the model.

Observations take the form of state feedback (e.g. the position of the cursor on the screen in visuomotor rotation tasks), given by:

$$y_t = x_{\zeta_t,t} + \nu_t \quad (4)$$

where ν_t is a zero-mean Gaussian noise term with unknown standard deviation σ_r , which is a free parameter of the model.

Action selection (i.e. motor output u_t) is done via the weighted mean of $x_{j,t}$:

$$u_t = \sum_j p(\zeta_{j,t}|\dots)x_{j,t} \quad (5)$$

To include motor noise (independent from estimation uncertainty), as well as carry over the uncertainty over $x_{j,t}$, we instead sample motor commands from a Gaussian centered on this mean, with a standard deviation σ_u , which is a free parameter of the model.

Using the model. The free parameters of this model can be fit to participants' data, as was done by Heald et al. (2021). In this work, we instead chose values for these parameters to show that the model is capable of explaining the experimental phenomena in the Results section. Additionally, by fixing these parameters the agent is able to perform exact Bayesian inference at each trial using conjugate priors, replacing the MCMC approach used by Heald et al. (2021) due to the mathematical intractability of the full formulation. This, however, does not change the model and was done purely for computational efficiency. In this section, we describe how we fixed parameters and the procedure for Bayesian inference.

As explained above, context is assumed to be a discrete variable which evolves as a Markov process. The transition matrices π were generated via a Dirichlet process, with parameters that can be inferred from participant data (α and κ in Heald et al. (2021)). For a fixed value of these parameters, the transition matrices also become fixed. In particular, setting the parameters to CALCULATE THIS, the transition matrices are such that contexts are assumed to be sticky, i.e. a transition from a context to itself is more likely than to any other context. In our simulations, we set the probability of self-transitioning (denoted p_{ζ}) depending on the experiments (see below), to numbers that match the information given to the participants of each study.

Contextual cues are assumed by the agent to be sampled from a distribution that depends on the current context. This is done through a set of cue probability vectors that are generated via a parametric distribution, whose parameters are fitted to participants' data. Because the experiments we simulate do not include probabilistic or deceiving cues, contextual cues, when present, unequivocally reflect the current context, i.e. $p(q_t = i | c_t = j) = d_{ij}$, where δ_{ij} is the Kronecker delta, equaling zero unless $i = j$.

Finally, we chose an equivalent parametrization for the priors over the hidden variables $x_{j,t}$, using the mean μ_x and standard deviation σ_x directly instead of the AR(1) a and d

parameters used by Heald et al. (2021). Note that we dropped the j dependency for clarity. This parametrization, in conjunction with the fixed parameters outlined above, allows us to set priors over μ_x and σ_x that enable exact inference over the latent variables. The priors are given by a Normal-Gamma distribution, typically used for priors of the mean and standard deviation of a Gaussian distribution [CITATION NEEDED]:

$$\mu_x, \sigma_x \sim \mathcal{NG}(\mu_0, \nu_0, \alpha_0, \beta_0) \quad (6)$$

with free parameters μ_0 , ν_0 , α_0 and β_0 , which we fixed for each experiment separately. Because x is context-specific, so are these parameters. This formulation comes with four free parameters (i.e. the hyper-priors $\mu_0, \nu_0, \alpha_0, \beta_0$), in accordance with the original formulation (note that Heald et al. (2021) fixed the mean of the priors for b to zero). While the two formulations are not mathematically identical, the effects of the hyper-priors for both are the same; we discuss these effects in the next section. Additionally, we found numerically that these two formulations could provide almost identical samples for given parametrizations (see SUPPLEMENTARY MATERIALS).

Do this

Because the likelihood function $p(y_t|x_t, \dots)$ is Gaussian, this choice of priors allows us to calculate the update equations as follows:

$$\begin{aligned} \mu_\phi^{(t)} &= \frac{\nu_\phi^{(t-1)} \mu_\phi^{(t-1)} + q(\zeta_i) s_t}{\nu_\phi^{(t-1)} + q(\zeta_i)} \\ \nu_\phi^{(t)} &= \nu_\phi^{(t-1)} + q(\zeta_i) \\ \alpha_\phi^{(t)} &= \alpha_\phi^{(t-1)} + q(\zeta_i)/2 \\ \beta_\phi^{(t)} &= \beta_\phi^{(t-1)} + \frac{q(\zeta_i) \nu_\phi^{(t-1)}}{\nu_\phi^{(t-1)} + q(\zeta_i)} \frac{(s_t - \mu_\phi^{(t-1)})^2}{2} \end{aligned} \quad (7)$$

Note that the effect of the evidence (i.e. observations) on the inference over the context-dependent hidden states is gated by the probability of each context $p(\zeta_i)$, as in (Heald et al., 2021, supplementary materials).

Model parameters. Table 1 lists all the parameter values that we used during our simulations. The parameters are divided into two categories: (1) task parameters, which encode the way we simulated the experimental design; (2) agent parameters, which correspond to the free parameters listed in the previous section. The variable names for the model parameters are given in the “Var” column, corresponding to the variables in the previous section. The values are divided into experiments and, within experiments, into the different groups or conditions that we simulated.

We estimated the task parameters from the information provided in their respective publications; when direct information was not provided, we estimated it from the reported results; these estimations are not exact, but function as a proof of context. Agent parameter values are held constant for the different conditions or groups for each experiment, except those parameters that are expected to vary across conditions.

	Var	Description	Kim (2015)	Oh (2009)		Davidson (2004)		Vaswani (2013)		
				Exp. 1	Exp. 2	Grp. 3A	Grp. -A	Grp. 1	Grp. 2	Grp. 3
Task pars.		Contextual cues	Yes	No						
	x_j^*	Adaptation sizes	0, 40, -40	0, 20	0, 10	0, 4, -4	0, 4, 12	1	0, 1	-0.5, 1
		Adaptation noise	0.01	1		0.5		0.01		
	σ_r^*	Obs. noise	3	1.5		0.1		0.01		
Agent pars.	p_ζ	Context self-transition	0.9	0.98		0.98		0.9		0.8
	μ_0	Hyper priors	0, -1, 1	0, 0		0, 4, -4	0, 4, 12	0, 1		0, 1, -0.5
	ν_0		1e4, 10, 10	0, 0		1e4, 0.5, 0.5		1e4, 1		1e4, 1, 1
	α_0		25e4, 0.25, 0.25	22e4, 2.2		33e4, 33, 33		5e5, 5		15e5, 5, 5
	β_0		1e5, 2, 2	1e5, 20		1e5, 200, 200		1e5, 2		1e5, 2, 2
	σ_u	Motor noise	0.001	2		2		0.17		
	σ_r	Obs. noise	3	3.5		2.5		0.1		

Table 1

Model and simulation parameters.

The context-dependent hyper-priors $\{\mu_0, \nu_0, \alpha_0, \beta_0\}$ effect a learning rate and, as such, were set such that the learning rate for the baseline context is nearly zero, following the assumption that participants will not change the way they perform these movements outside of the lab. The values for contexts outside of baseline were set identically within each experiment.

The agent has direct knowledge on the adaptation and observation noises of the task; we do not expect this to be the case in an experiment (instead participants would estimate it during their early trials).

The star notation (e.g. x_j^*) denotes the real value used in the simulation of the task, which may be different from that assumed by the agent.

Interpreting the hyperparameters. μ determines the initial estimate of the adaptation, in the same units as the necessary adaptation. ν encodes how stable this hyperprior is: higher values (e.g. 10,000) all but guarantee that the hypermean will not change its value after observations; In principle, enough evidence should still modify it, but that would not happen during an experiment. Smaller values (i.e. ~ 1) make the hypermean follow evidence more freely. Note that as more observations are accumulated, ν becomes bigger and bigger, stabilizing the value of the hypermean.

The hyperparameters α and β have a more complex effect. Note that the mean of a gamma distribution is $1/(\alpha\nu)$; this mean is being used as the standard deviation of a Gaussian by the rest of the agent, which makes it an important measure of uncertainty. While setting the default hyperparameters, the values used are $\alpha = 0.5/\sigma_0$ and $\beta = 0.5$, where σ_0 is the *a priori* estimate of the standard deviation of the force exerted by the environment, which controls the initial learning rate. This makes the initial standard deviation equal σ_0 , which makes it consistent with the fixed-force model. The 0.5 values ensure that uncertainty is large at the beginning and is greatly reduced during the experiment, but never to a point where it is so small that it makes trial-to-trial variation in the environment surprising. Changing this 0.5 would make the standard deviation change more quickly, making the model more or less precise in its predictions, independently of the volatility of the mean of the adaptation (via the hypermean).

check simulations to see if I can make them identical; if not, change this

The baseline model defaults to different values that make it a lot more stable. The hyper-standard deviation of the mean is set to 10,000, which makes the mean entirely stable during the duration of the experiment. The values of α and β are fixed regardless of σ_0 such that the standard deviation is 0.001 (compared that to the size of the adaptations in mechanical arm experiments, around 0.0125), and the hyperparameters of the standard deviation are stable during the experiment.

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