

Introduction

A **regular expression**, commonly referred to as a "**regex**", is a sequence of characters used to **define a search pattern**. It's a powerful tool in Python for handling **strings**.



Why learn regex?

Regex in Python is essential for **finding** or **matching patterns in text**, a common requirement in data processing.

It enables **complex** text transformations and processing with **minimal code**, making tasks more **efficient** and **less error-prone**.

Regex is widely used for **parsing text** data and **extracting information** like emails, phone numbers, or specific formats.

Python regex can handle **large** volumes of data, making it suitable for **big data processing** and **automation** tasks.

Literal characters

Literal characters are the **simplest form of pattern matching**. In regex, most characters, including all **letters** and **numbers**, are literal characters.

Basics

When we use a literal character in a regex pattern, the engine looks for an **exact match** of that character in the search string.

For example, the regex **a** will match the character '**a**' in the string "**cat**", but not '**c**' or '**t**'.

Case sensitivity

Regular expressions are **case sensitive by default**. This means that a and A are considered different characters.

For example, the regex **cat** will match "**cat**" but not "**Ca**t" or "**CAT**".

Non-meta characters

Apart from a few special characters (like **.** ***** **?** etc.), **most characters** are considered literal in regular expressions.

For example, characters like **b**, **X**, **5**, or **=** are literal characters.

Combining with meta characters

Literal characters can be combined with **meta characters** to form **more complex patterns**.

For example, **ca+t** will match '**cat**', '**caat**', '**caaat**', etc., where '**a**' is a literal character and **+** is a meta character.

Meta characters and character classes

Meta characters are characters that have a **special meaning, distinct from their literal interpretation**, while character classes are used to create patterns that can match **a wider range of characters than a single character alone**.

Core meta characters

- **.** (Dot) : Represents **any character** (except newline characters).
For example, `a.b` can match `"acb"`, `"aab"`, `"apb"`, etc.
- **^** (Caret) : Matches the **start of a string**. If used within a character class, it **negates the class**.
For example, `^a` matches `"a"` at the beginning of a string, while `[^a]` matches any character that is not `"a"`.
- **\$** (Dollar) : Matches the **end of a string**.
For example, `a$` will match the `"a"` at the end of `"lava"`.
- **** (Backslash) : Used to **escape meta characters** or to **signify a special sequence**.
For example, `\.` matches a literal dot, and `\d` matches any digit.

Core character classes

- **\d** : Matches any decimal digit; equivalent to `[0-9]`.
- **\D** : Matches any non-digit character; equivalent to `[^0-9]`.
- **\w** : Matches any word character (including digits and underscores); equivalent to `[a-zA-Z0-9_]`.
- **\W** : Matches any non-word character; opposite of `\w`.
- **\s** : Matches any whitespace character (including space, tab, newline).
- **\S** : Matches any non-whitespace character.

Quantifiers and repetitions

Quantifiers and repetitions are fundamental components of regex that allow us to specify **how many times** a particular pattern **should be matched**.

Basic quantifiers

- *** (Asterisk)** : Matches the preceding element zero or more times.
For example, `ab*` will match `'a'`, `'ab'`, `'abb'`, `'abbb'`, etc.
- **+ (Plus)** : Matches the preceding element one or more times.
For example, `ab+` will match `'ab'`, `'abb'`, `'abbb'`, etc., but not `'a'`.
- **? (Question mark)** : Makes the preceding element optional, matching either once or not at all.
For example, `ab?` will match `'a'` or `'ab'`.

Specific quantifiers

- **{ } (Curley)** : Used to specify an exact number or range of repetitions:
 - **{n} (Exact number)** : The preceding element is matched exactly **n** times.
For example, `a{3}` will match `'aaa'` only.
 - **{n,m} (Range)** : Matches the preceding element at least **n** times, but not more than **m** times.
For example, `a{2,4}` will match `'aa'`, `'aaa'`, and `'aaaa'`.
 - **{n,} (At least n)** : Matches the preceding element at least **n** times, but not more than **m** times.
For example, `a{2,}` will match `'aa'`, `'aaa'`, `'aaaa'`, etc.

Quantifiers and repetitions

Quantifiers and repetitions are fundamental components of regex that allow us to specify **how many times** a particular pattern **should be matched**.

Greedy vs. lazy matching

Try it yourself

- Regular expressions are by default **greedy**, meaning they **match as many occurrences as possible**.
 - Example: In `aabbbb`, `ab*` will match `'abbbb'`.
- To make quantifiers **lazy** (non-greedy), use `?` after the quantifier. This will **match as few occurrences as possible**.
 - Example: In `aabbbb`, `ab*?` will match `'a'`.



- Overuse of broad quantifiers like `*` and `+` can lead to unexpected matches ("greedy" behaviour).
- It's important to test regex patterns on diverse data samples to ensure accuracy.

```
import re

text = "The quick brown fox jumps over 12 lazy dogs."

# Find any word of at least 4 characters
# {4,} is a greedy match
print(re.findall(r"\b\w{4,}\b", text))

# Find 'o' followed by one or more 'g's
print(re.findall(r"og+", text))
```

Custom character classes and negation

A custom character class allows us to **specify a set of characters** from which the regex engine should match any single character, while negation in character classes allows us to **match any character that is not in the specified set**.

Custom character class

Syntax: Enclosed in square brackets `[]`.

Usage examples:

- `[abc]`: Matches any one of 'a', 'b', or 'c'.
- `[a-z]`: Matches any lowercase letter.
- `[0-9]`: Matches any digit.
- `[A-Za-z]`: Matches any letter, regardless of case.
- `[0-9a-fA-F]`: Matches any hexadecimal digit.

Combining ranges and individual characters: We can combine ranges and individual characters.

For example, `[abcx-z]` matches 'a', 'b', 'c', 'x', 'y', or 'z'.

Negation in character classes

Syntax: A **caret** `^` at the start of a character class signifies negation.

Usage example: `[^abc]` matches any character that is not 'a', 'b', or 'c'.

- Make caret (^) the first character in negation, else it's a literal.
- Place a literal hyphen at the start, end, or after a range in a class, e.g. `[a-z-]`, `[-a-z]`.
- Special characters (`.`, `*`, `+`, `?`, etc.) inside a class are matched literally, not as special symbols.



Grouping and capturing

Grouping is achieved by **enclosing a part of the regex pattern in parentheses ()**.

Syntax: (pattern)

Example: In the regex '(ab)+', the group (ab) is treated as a single unit followed by a + quantifier. This matches one or more repetitions of "ab", like "ab", "abab", "ababab", etc.

Capturing groups

Purpose: Capturing groups store the part of the string matched by the group.

Accessing captured groups: In Python, captured groups can be accessed using the **group()** method of match objects.

Example: If a string "abc123" is matched against the regex '(\d+)', the part "123" is captured by the group and can be retrieved later. **group(0)** returns the entire match, while **group(1)** returns the first captured group.

Try it yourself

```
import re

# The string to be searched
text = "abc123"

# Regex pattern with a capturing group for one or more digits
pattern = r"(\d+)"

# Searching the text for the pattern
match = re.search(pattern, text)

# Checking if a match is found
if match:
    # Retrieving the first captured group
    captured_group = match.group(1)
    print("Captured Group:", captured_group)
else:
    print("No match found.")
```

Grouping and capturing

Non-capturing groups

Purpose: Sometimes, we need the grouping functionality without capturing the matched substring.

Syntax: `(?:pattern)`

Example: The regex `(?:ab)+` will match one or more repetitions of "ab" but will not store the match.

Backreferences

Definition: Backreferences in a regex pattern allow us to **reuse** the part of the string matched by a capturing group.

Syntax: `\\n`, where **n** is the group number.

Example: The regex `(\\d+)\\s\\1` matches two identical numbers separated by a space, like "42 42".

Named groups

Purpose: Improve the readability and manageability of complex regular expressions.

Syntax: `(?P<name>pattern)`

Example: `(?P<digits>\\d+)` creates a group named digits that matches one or more digits.

- When you don't need the captured data, use non-capturing groups to optimise performance.
- For complex patterns with multiple groups, use named groups for better readability.
- If possible, avoid deeply nested groups as they can make the regex pattern difficult to read and maintain.



Advanced anchors and boundaries

Anchors and boundaries are used to match positions within a string rather than specific characters.

Word boundary (`\b`):

Definition: Matches the position between a word character (`\w`) and a non-word character (`\W`).

Use cases: To find words in text, ensuring that the match is not just part of a longer word.

Example pattern: `\bword\b` matches 'word' in "word is a word", but not in "swordfish".

Non-word boundary (`\B`)

Definition: The opposite of `\b`. Matches a position where there's **no word boundary**.

Use cases: To match patterns that are part of a larger word.

Example pattern: `\Bion\B` matches 'ion' in "ions are charged", but not in "ion is an atom".

Advanced anchors and boundaries

Anchors and boundaries are used to match positions within a string rather than specific characters.

Line anchor: ^

Definition: Matches the **start of a string**, or the **start of a line** if multiline mode is enabled.

Use cases: To ensure that a pattern appears at the beginning of a text or a line.

Example pattern: `^The` matches `'The'` in `"The start"` but not in `"At the start"`.

Line anchor: \$

Definition: Matches the **end of a string**, or the **end of a line** if multiline mode is enabled.

Use cases: To ensure that a pattern appears at the end of a text or a line.

Example pattern: `end$` will match `'end'` at the end of `"It's the end"` but not in `"end of the story"`.

Python 're' module

The **re** module is dedicated to working with regex. It's a tool for **processing strings**, offering functionalities for **searching**, **modifying**, and **splitting** text based on defined patterns.

The **re** module must first be imported into a script using the statement "**import re**". This grants access to all the functions and classes needed for regex operations.

The module offers a **set of functions** that allow for powerful and flexible **string searching** and **manipulation**.

Foundations of regex in Python

There are **foundational concepts that underpin the use of re methods**. These include the use of **flags**, the **syntax of regex patterns**, and the nature of the **match object**. These elements are **common** across most **re** methods and grasping them will make it easier to understand how each method operates.

Flags

Flags are **optional** parameters that **alter** how regex are **interpreted** and **matched**.

Common flags include:

- **re.IGNORECASE** (or **re.I**): Makes the matching process case-insensitive.
- **re.MULTILINE** (or **re.M**): Treats each line in the text as a separate string, affecting ^ and \$ anchors.
- **re.DOTALL** (or **re.S**): Makes the `.` character match every character, including newline characters.

Pattern syntax

The pattern syntax is the **language used to write regex**.

Key elements include:

- **Literal characters**: These match exactly in the text.
- **Meta characters**: Special characters like `.` (any character), `*` (zero or more), `?`, etc. that have specific meanings in regex.
- **Constructs**: Includes grouping `()`, quantifiers `{}`, and more.

The match object

When a regex method finds a match, it often **returns a match object**.

Attributes and methods of a match object include:

- **`.group()`**: Returns the string matched by the entire expression or specific subgroups.
- **`.start()`** and **`.end()`**: Return the start and end positions of the match in the input string.
- **`.span()`**: Provides a tuple with start and end positions of the match.

re.search() function

```
re.search(pattern, string, flags=0)
```

The **re.search()** function is used to scan through a given string (**string**), looking for the first location where the regular expression pattern (**pattern**) matches.

How it works

1. **Pattern matching:** The function searches the **string** from the beginning and stops as soon as it finds the first match for the **pattern**.
2. **Flags:** The **flags** argument is optional and can be used to modify certain aspects of the regex matching.

Return value:

- If a **matching object** is found, a **match object** containing information about the match is returned.
- If there's no match in the string, the function returns **None**.

Try it yourself

```
import re

text = "Python is an amazing programming language."
pattern = "amazing"

match = re.search(pattern, text)

if match:
    print("Match found:", match.group())
    print("Match starts at position:", match.start())
else:
    print("No match found.")
```

re.match() function

```
re.match(pattern, string, flags=0)
```

The **re.match()** function is used for finding matches at the **beginning of a string**, unlike **re.search()**, which scans for the first occurrence of the **pattern** across the whole string.

How it works

1. **Pattern matching:** The function searches for a **pattern** match at the **first character** of the **string**.
2. **Flags:** The **flags** argument is optional. For example, **re.MULTILINE** or **re.M** makes the **^** and **\$** anchors match the start and end of each line, instead of just the start and end of the whole string.

Return value:

- If a match is found, a **match object** containing information about the match is returned.
- If there's no match at the start of the string, the function returns **None**.

Try it yourself

```
import re

pattern = "Hello"
text = "Hello, world!"

# Using re.match to find pattern at the start of the text
match = re.match(pattern, text)

if match:
    print("Match found:", match.group())
else:
    print("No match found.")
```

re.findall() function

```
re.findall(pattern, string, flags=0)
```

The `re.findall()` function searches a **string** for **all non-overlapping occurrences** of a regex **pattern**. It's efficient for **scanning large texts** and **extracting** pieces of info that match a particular **pattern**.

How it works

1. **Pattern matching:** It will scan the **string** from left to right, and for each **pattern** match, the matching strings will be added to a list.
2. **Non-overlapping:** Once a portion of the **string** is part of a match, it **can't** be part of another match.
3. **Capturing groups:** If the **pattern** includes capturing groups (parentheses), **findall** will return a list of groups. Multiple groups return a list of tuples.

Return value:

- **A list of strings**, where each **string** is a match of the **pattern**.
- If the **pattern** includes one or more capturing groups, it returns **a list of groups** (or **tuples of groups**).

Try it yourself

```
import re

text = "The dates are 2023-01-01, 2024-02-02"
# Single capturing group
pattern = r"(\d{4})-(\d{2})-(\d{2})"
# Multiple capturing groups
pattern_multiple = r"(\d{4})-(\d{2})-(\d{2})"

dates = re.findall(pattern, text)
date_parts = re.findall(pattern_multiple, text)

print(dates) # Output: ['2023-01-01', '2024-02-02']
print(date_parts)
```

re.finditer() function

```
re.finditer(pattern, string, flags=0)
```

re.finditer is used to **find all non-overlapping occurrences** of the pattern in the string, just like **re.findall**. However, instead of returning a list of all the matches, it **returns an iterator** that yields match objects.

How it works

1. **Pattern matching:** Scans the **string** from left to right; for each match, it yields a match object instead of the matching strings.
2. **Iterative results:** Returns an iterator yielding match objects, allowing for iteration over each match in the string.
3. **Non-overlapping:** Similar to **findall**, once a portion of the **string** is part of a match, it won't be included in subsequent matches.

Return value:

Each **match object** returned contains methods and attributes that provide additional information about the match which include **.group()**, **.start()**, **.end()**, and **.span()**.

Try it yourself

```
import re

text = "The rain in Spain stays mainly in the plain."
pattern = r"\bS\w+"

matches = re.finditer(pattern, text)

for match in matches:
    print(f"Match: {match.group()} at Position: {match.span()}")
```


re.sub() function

```
re.sub(pattern, repl, string, count=0, flags=0)
```

`re.sub()` is used to **replace** occurrences of a regex **pattern** in a **string** with a **replacement string** (`repl`). It can modify a string in various ways, from simple replacements to complex pattern-based transformations.

How it works

1. **Pattern identification:** `string` is scanned for any match.
2. **Replacement:** Each match is replaced with `repl` string.
3. **Count:** If `count` is specified and greater than `0`, only the first `count` occurrences are replaced. If `count` is `0` (default), all occurrences are replaced.

Return value:

The method returns a **new string** with the specified substitutions made. The original string **remains unchanged**.

Try it yourself

```
import re

text = "I love Python. Python is great for scripting.
Python can be used for data analysis."
pattern = "Python"
replacement = "Java"

# Replace all occurrences of 'Python' with 'Java'
result = re.sub(pattern, replacement, text)

print(result)
```

re.split() function

```
re.split(pattern,string,maxsplit=0,flags=0)
```

The **re.split** method is used to **split a string into a list** using a specified regular expression **pattern** as the delimiter.

How it works

1. **Pattern identification:** The **re.split** method scans the **string** and identifies all occurrences of the provided **pattern**.
2. **Splitting:** Whenever the **pattern** is found, the string is split at that location.
3. **Maximum number of splits:** If specified, the list will have at most **maxsplit+1** elements. The default, **0**, means "no limit".

Return value:

The method returns a **list of strings** obtained by splitting the input **string** at every match of the **pattern**.

Try it yourself

```
import re

text = "Words, separated, by, commas (and some spaces)"
pattern = ",\s*" # Comma followed by zero or more spaces

result = re.split(pattern, text)

print(result)
```

re.compile() function

```
re.compile(pattern, flags=0)
```

re.compile is used to compile a **regex pattern into a regex object**. The primary reason for using this method is **performance optimisation**, especially when the same regex pattern is to be applied multiple times.

How it works

1. **Pattern compilation:** The given regex **pattern** is compiled into an object that can be used to perform matches. This step involves parsing the **pattern** and converting it into an internal format optimised for matching.
2. **Pattern identification:** The regex engine uses this compiled **pattern** to efficiently identify matches in a string.

Return value:

The method returns a **regex object** which can be used to perform various regex operations like **match**, **search**, **findall**, etc. This object stores the compiled version of the pattern, **reducing the overhead** of recompiling the regex each time it's used.

```
import re
```

```
# Compile the regex pattern for a simple word match
pattern = re.compile(r'hello')
```

```
# Sample text
text = "Hello, world!"
```

```
# Using the compiled pattern to search in the text
match = pattern.search(text)
if match:
    print("Match found")
else:
    print("No match found")
```

Try it yourself