David Lorenzo Alfaro

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Abstractive summarization has experienced a surge of interest thanks to recent advancements on Transformer-based encoder-decoder models, with standout proposals like PEGASUS, that incorporates explicit pre-training objectives tailored for such a task, exhibiting unprecedented level of performance on natural language generation tasks. However, the humongous amount of data required and the massive computational cost attached to the pre-training of these architectures imposes a substantial burden on their availability in languages other than English, with the very exception of their multi-lingual homologous.

The recent large Spanish language models from the MarIA project, based on the RoBERTa and GPT-2 architectures, have shown promising results, pushing the state-of-the-art on multiple natural language understanding tasks. However, encoder- and decoder-only systems pose as an architecturally suboptimal approach to resolve sequence-to-sequence tasks. In this work, we explore the applicability of these language models for abstractive summarization.

In this page, we present the documentation of a fully-documented API-like tool to fine-tune GPT-like architectures on abstractive summarization.

CONTENTS: 1

Implementation of a framework to fine-tune $\ensuremath{\mathsf{GPT/GPT2}}$ based models on abstractive summarization.

2 CONTENTS:

CHAPTER

ONE

EXPLORATORY DATA ANALYSIS OF THE XL-SUM DATASET.

As part of the MSc. dissertation: Applying large Spanish language models to Natural Language Processing tasks.

David Lorenzo Alfaro

July, 2022

```
[28]: import pandas as pd
import matplotlib.pyplot as plt
from transformers import AutoTokenizer, GPT2LMHeadModel, RobertaForMaskedLM
from utils import get_tokenized_text
from typing import Iterable, Union
from pathlib import Path
```

1.1 Preliminary data analysis

Let us first load the data from disk. It is a prerrequisite to either have it downloaded locally and located in a subdirectory called summaries/, or make the appropriate modifications to the code to load it (e.g., via the HuggingFace's datasets library, wget request/s). In particular, we gathered the data from the *XL-Sum* official GitHub repository

```
[10]: DATA_DIR = Path('summaries/all')
   TRAIN_PATH = Path(DATA_DIR, 'train.jsonl')
   VAL_PATH = Path(DATA_DIR, 'val.jsonl')
   TEST_PATH = Path(DATA_DIR, 'test.jsonl')
```

The necessary columns in the dataset are as listed: * text: content of an article. * summary: summary of an article. * id: unique identifier of the article.

Indeed, other than article-summary pairs, all remaining information may be disregarded for the task that we are aimed at conducting.

Let us first load the training dataset to inspect some of its properties

```
[11]: df_train = pd.read_json(TRAIN_PATH, lines=True)[["id", "summary", "text"]]
```

Now, let us print the first k elements of the training dataset

3

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```
break
    print(f'id: \{idx\} \setminus nSummary: \{s\}', end="\setminus n')
id:140930_ultnot_siria_onu_comida_ch
Text: De no recibir más dinero, las raciones de la ONU en Siria se terminarán en dos
→meses. En un informe al Consejo de Seguridad de la ONU, Amos dijo que las raciones del
→PMA destinadas a los 4.000.000 de sirios ya han sido recortadas para poder llegar a la⊔
⊶mayor cantidad de personas posible. Amos también hizo un llamado a juntar suministros⊔
→para proteger a los sirios del frío, en miras al próximo invierno.
Summary: La directora de ayuda humanitaria de Naciones Unidas, Valerie Amos, advirtió
⊶que de no invertir más dinero, el Programa Mundial de Alimentos tendrá que detener sus_
→operaciones en Siria en dos meses.
id:130809_ultnot_protesta_cachemira_protesa_aa
Text: Manifestantes hindúes gritan consignas contra el gobierno en la región de.
→Cachemira administrada por India. Las manifestaciones tuvieron lugar después de los
⊶rezos especiales Eid, en la ciudad de Srinagar y en diversas ciudades de la región. La∟
→policía dice que la respuesta se produjo cuando la muchedumbre se volvió violenta y ...
→empezó a lanzarles palos y piedras. Varios policías y manifestantes resultaron heridos.
→ El jueves a la noche diversos líderes separatistas fueron arrestados para evitar que
→lideraran las protestas.
Summary: La policía en la región de Cachemira administrada por India, lanzó gasu
→lacrimógeno y disparó balas de goma para dispersar una protesa contra supuestas.
→violaciones de los derechos humanos llevadas a cabo por las fuerzas del gobierno.
id:media-37220890
Text: Así lo vemos en esta animación que muestra cómo el río busca nuevos caminos. Si
⇒bien el mundo ha perdido millones de litros de agua, también se han ganado 115.000 u
→kilómetros cuadrados. La zona donde ha habido un mayor aumento de agua en el mundo esu
→en la meseta tibetana (donde el derretimiento de glaciares está creando lagos). Pero
⇒es en el Amazonas donde esta lucha es más evidente.
Summary: La naturaleza es un hueso duro de roer.
```

Alternatively, one can resort to the built-in function head available in pd.DataFrame objects.

1.1.1 Impact of the limited dimensionality of the Language Models for Abstractive Summarization

Both GPT-2 and RoBERTa work on the subword level. All spanish language models from the MarIA project have a limited dimensionality of 512 tokens (or subwords). Furthermore, in order to generate summaries on a decoder-only system, both the text and the summary must fit into the model, which imposes further restrictions on the amount of instances in the dataset that can be processed in as as-is fashion (i.e., without needing to do any further modification in the text/summary of those instances before feeding them into the model). In summarization tasks, where the prominent practice is to strive for models with larger dimensionalities, this shortcoming is of vital relevance because it necessarily constraints the capabilities of the models to work with large texts.

1.1.2 Training set

Let us inspect the number of *valid* instances (those that fit into the model) in the training set of data, using the GPT-2 model, and a RoBERTa2RoBERTa (a.k.a. RoBERTaShared) model. To that end, we will compute the number of article and summary tokens using the GPT-2 tokenizer for the spanish LM, and the number of article tokens using the RoBERTa tokenizer. Note that there is no need to compute the per-summary no. of tokens because this model will be subsequently used as the *warmed-up* models of an encoder-decoder system. However, we will also yield this statistic in order to further study some properties about the length of the summaries, which can be of vital relevance in the generation of the summaries.

Beforehand, let us define some useful functions that will enable us to comptue the number of tokens of a collection of tokens using a tokenizer (calc_document_tokens), and to plot histograms for article and summary length (also in terms of subwords) and a scatterplot relating these two random variables.

```
[57]: def calc_document_tokens(documents:Iterable, tokenizer:Union[str, Path]):
          """ Compute the number of tokens of a collection of documents using a pretrained.
      →tokenizer
         Parameters
          _____
          documents : Iterable
              Collection of documents
          tokenizer : Union[str, Path]
              Model identifier of a predefined tokenizer hosted inside a model repo
               on huggingface.co
         # Load tokenizer
         tokenizer = AutoTokenizer.from_pretrained(tokenizer)
         return [len(get_tokenized_text(doc, tokenizer)) for doc in documents]
     def plot_stats(article_tokens:Iterable, summary_tokens:Iterable, hist_bins=20, scatter_
      →marker_size=3):
          """ Plot some statistics about the article and summary tokens.
         Parameters
          article_tokens : Iterable
              Collection of per-sample article tokens
          summary_tokens : Iterable
```

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```
Collection of per-sample summary tokens

hist_bins: int
Number of bins used to discretize data for histograms, defaults to 20

scatter_marker_size: int
Marker size of the scatter-plot, defaults to 3

"""

fig, (ax1, ax2, ax3) = plt.subplots(ncols=3)
ax1.hist(article_tokens, bins=hist_bins)
ax2.hist(summary_tokens, bins=hist_bins)
ax3.scatter(article_tokens, summary_tokens, s=scatter_marker_size)
fig.set_size_inches(12,4)
fig.tight_layout()
```

Now, let us compute the of tokens for the articles and summaries using the tokenizers of the GPT-2 and RoBERTa checkpoints.

```
[54]: checkpoint_roberta = "PlanTL-GOB-ES/roberta-base-bne"
roberta_article_tokens_train = calc_document_tokens(df_train.text, checkpoint_roberta)
roberta_summary_tokens_train = calc_document_tokens(df_train.summary, checkpoint_roberta)

Token indices sequence length is longer than the specified maximum sequence length for_

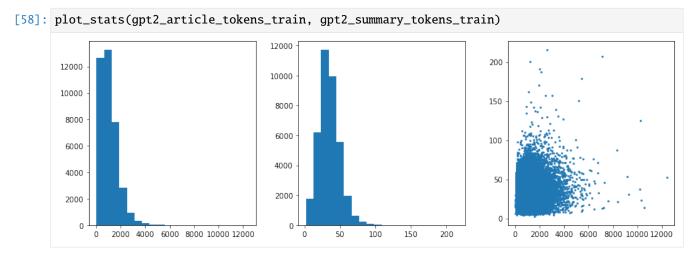
this model (2183 > 512). Running this sequence through the model will result in_
indexing errors
```

To perform fine-tuning on a GPT-2 based model, at least 1 token should be reserved for a special token, which will serve as a separator between the article and the summary of each input sample. As you may see from the training sources, our particular take is to use the <|sep|> gram as the separator token, albeit a different sequence may be used, so long it does not conflict with an existing entry in the vocabulary of the tokenizer.

On the other hand, although we that the input maximum length is constraint to 512 tokens, a programmatic way to check such limitation is by accessing to the config.n_positions property of a GPT-2 HuggingFace checkpoint.

Using the "PlanTL-GOB-ES/gpt2-base-bne" model, 9692 out of 38110 training samples have \rightarrow <= 511 tokens and thus are subject to application out of the box, whereas 28418 will \rightarrow cause an error unless further measures are taken (e.g., via truncation of info. in a \rightarrow meaningful fashion).

Let us further inspect some properties about the samples in the training dataset: * How are the length of the articles and summaries distributed? * Are the length of the article and its summary correlated?



From the graphs we can tell: * vast majority of the articles are around 500 to 1500 tokens long, whereas regular summary length revolves around 20 to 50 tokens. * summary length seems to be independent from the length of the article.

We can also calculate some descriptive statistics summarizing the central tendency, dispersion and shape of the distribution of the article and summary tokens.

[68]:	_		e_tokens_train,gpt2_summary_tokens pt2_summary_tokens_train"]).descri	
[68]:		<pre>gpt2_article_tokens_train</pre>	<pre>gpt2_summary_tokens_train</pre>	
	count	38110.000000	38110.000000	
	mean	1034.331068	34.986119	
	std	769.745530	14.608020	
	min	31.000000	2.000000	
	25%	466.000000	25.000000	
	50%	956.000000	34.000000	
	75%	1415.000000	43.000000	
	max	12421.000000	216.000000	

Conclusions: * Mean number of article tokens in the training set: 1034 ± 770 . 770 is a large standard deviation, hence the mean is not a very informative statistic (e.g., because of the influence of extreme values). The median may be more useful: 956 tokens.

• Mean number of summary tokens in the training set: 35 ± 15 . The value of the median is very similar: 34.

Let us do the same for the RoBERTa LM, considering that the maximum number of tokens that the model can handle is two less than that reported of the model, being as we need to reserve two extra positions (or segments) for two special tokens. To double-check the maximum input of the length we can access to the config.max_position_embeddings property of the RoBERTa HuggingFace checkpoint.

[30]: roberta = RobertaForMaskedLM.from_pretrained(checkpoint_roberta)

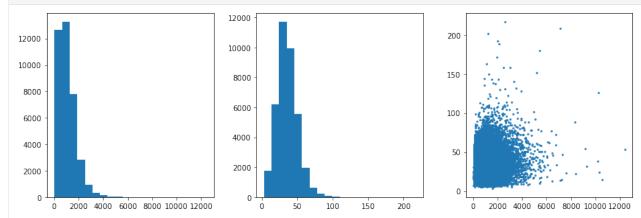
Using the "PlanTL-GOB-ES/roberta-base-bne" model, 10235 out of 38110 training samples.

→have <= 512 tokens and thus are subject to application out of the box, whereas 27875.

→will cause an error unless further measures are taken (e.g., via truncation of info...

→in a meaningful fashion).

[61]: plot_stats(roberta_article_tokens_train, roberta_summary_tokens_train)



[69]:		roberta_article_tokens_train	<pre>roberta_summary_tokens_train</pre>	
	count	38110.000000	38110.000000	
	mean	1035.331068	35.986119	
	std	769.745530	14.608020	
	min	32.000000	3.000000	
	25%	467.000000	26.000000	
	50%	957.000000	35.000000	
	75%	1416.000000	44.000000	
	max	12422.000000	217.000000	

Analogous conclusions can be inferred when using the RoBERTa tokenizer, with nearly negligible differences.

1.1.3 Validation set

Now, let us conduct this experiment on the validation and test datasets:

```
[42]: df_val = pd.read_json(VAL_PATH, lines=True)[["id", "summary", "text"]]
```

[41]: gpt2_article_tokens_val = calc_document_tokens(df_val.text, checkpoint_gpt2) gpt2_summary_tokens_val = calc_document_tokens(df_val.summary, checkpoint_gpt2)

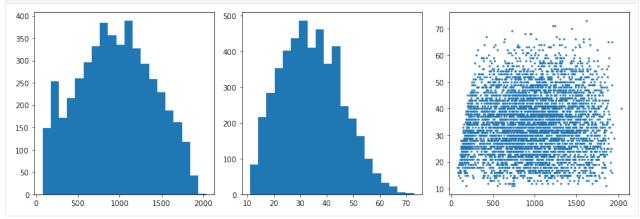
Special tokens have been added in the vocabulary, make sure the associated word_

→embeddings are fine-tuned or trained.

Special tokens have been added in the vocabulary, make sure the associated word_

→embeddings are fine-tuned or trained.





[71]:		<pre>gpt2_article_tokens_val</pre>	<pre>gpt2_summary_tokens_val</pre>	
	count	4763.000000	4763.000000	
	mean	950.719295	34.226748	
	std	446.983980	11.507983	
	min	75.000000	11.000000	
	25%	615.000000	25.000000	
	50%	951.000000	33.000000	
	75%	1286.000000	42.000000	
	max	2038.000000	73.000000	

We can draw similar conclusions to those obtained for the training set: * Vast majority of the articles are around 600 to 1200 tokens long, whereas regular summary length revolves around 20 to 45 tokens. * Summary length seems to be independent from the length of the article. * Mean number of article tokens in the validation set: 950 ± 447 . Fairly close to the median: 951 tokens. * Mean number of summary tokens in the validation set: 34 ± 12 . The value of the median is very similar: 33.

In order to avoid verbosity, we eschew reproducing these experiments using the RoBERTa tokenizer, since very similar results are to expect.

```
[55]: roberta_article_tokens_val = calc_document_tokens(df_val.text, checkpoint_roberta) roberta_summary_tokens_val = calc_document_tokens(df_val.summary, checkpoint_roberta)

Token indices sequence length is longer than the specified maximum sequence length for_

othis model (780 > 512). Running this sequence through the model will result in_
other indexing errors
```

Using the "PlanTL-GOB-ES/roberta-base-bne" model, 903 out of 4763 training samples have <= 512 tokens and thus are subject to application out of the box, whereas 3860 will ⇒cause an error unless further measures are taken.

1.1.4 Test set

```
[48]: df_test = pd.read_json(TEST_PATH, lines=True)[["id", "summary", "text"]]

[49]: gpt2_article_tokens_test = calc_document_tokens(df_test.text, checkpoint_gpt2)
    gpt2_summary_tokens_test = calc_document_tokens(df_test.summary, checkpoint_gpt2)

Special tokens have been added in the vocabulary, make sure the associated word_
```

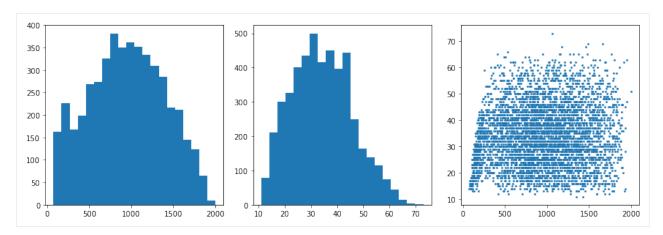
→embeddings are fine-tuned or trained.
Special tokens have been added in the vocabulary, make sure the associated word.
→embeddings are fine-tuned or trained.

Using the "PlanTL-GOB-ES/gpt2-base-bne" model, 804 out of 4763 test samples have <= 511.

→tokens and thus are subject to application out of the box, whereas 3949 will cause an.

→error unless further measures are taken.

```
[72]: plot_stats(gpt2_article_tokens_test, gpt2_summary_tokens_test)
```



1:	<pre>gpt2_article_tokens_test</pre>	gpt2 summary tokens test	_	
count	4763.000000	4763.000000		
mean	948.605921	34.231787	7	
std	444.319426	11.396173	3	
min	75.000000	11.000000)	
25%	616.000000	26.000000)	
50 %	951.000000	33.000000)	
75%	1283.000000	42.000000)	
max	2002.000000	73.000000)	

We can draw similar conclusions to those obtained for the training and validation set, which enable us to assert that, overall, the number of article and summary tokens across the different datasets are independent and identically distributed: * Vast majority of the articles are around 600 to 1200 tokens long, whereas regular summary length revolves around 20 to 45 tokens. * Summary length seems to be independent from the length of the article. * Mean number of article tokens in the test set: 959 ± 444 . Fairly close to the median: 951 tokens. * Mean number of summary tokens in the test set: 34 ± 11 . The value of the median is very similar: 33.

In order to avoid verbosity, we eschew reproducing these experiments using the RoBERTa tokenizer, since very similar results are to expect.

- [56]: roberta_article_tokens_test = calc_document_tokens(df_test.text, checkpoint_roberta) roberta_summary_tokens_test = calc_document_tokens(df_test.summary, checkpoint_roberta)

 Token indices sequence length is longer than the specified maximum sequence length for_

 othis model (1248 > 512). Running this sequence through the model will result in_
 otherwise indexing errors

Using the "PlanTL-GOB-ES/roberta-base-bne" model, 897 out of 4763 training samples have <= 512 tokens and thus are subject to application out of the box, whereas 3866 will_

cause an error unless further measures are taken. (continues on next page)

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1.2 Recap

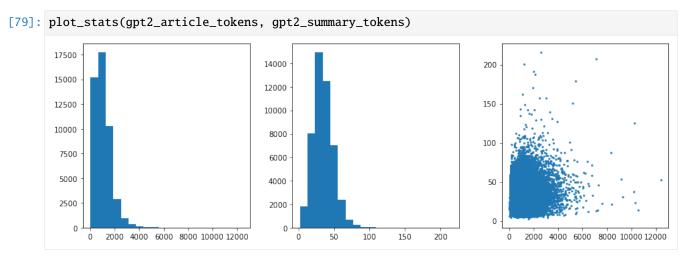
Let us bring all data together to draw the final conclusions. To that end, and considering differences between the number of subwords using the different tokenizers, we will repeat the previous process using the training, validation and test sets altogether.

```
[78]: gpt2_article_tokens = gpt2_article_tokens_train + gpt2_article_tokens_val + gpt2_article_

→tokens_test

gpt2_summary_tokens = gpt2_summary_tokens_train + gpt2_summary_tokens_val + gpt2_summary_

→tokens_test
```



[87]:		<pre>gpt2_article_tokens</pre>	<pre>gpt2_summary_tokens</pre>
	count	47636.000000	47636.000000
	mean	1017.399509	34.834768
	std	717.547947	14.036877
	min	31.000000	2.000000
	25%	506.000000	25.000000
	50%	955.000000	34.000000
	75%	1379.000000	43.000000
	max	12421.000000	216.000000

- Vast majority of the articles are around 500 to 1300 tokens long, whereas regular summary length revolves around 25 to 45 tokens.
- Summary length seems to be independent from the length of the article.
- Mean number of article tokens in the training set: 1017 ± 718 . Fairly close to the median: 955 tokens.
- Mean number of summary tokens in the training set: 35 ± 14 . The value of the median is very similar: 34.

Some implications of these statistics is that when fine-tuning our models, no matter the data that is used to (i) train the models, (ii) validate or supervise the training process, and to (iii) assess goodness of the resulting models, if we aim at

maximising performance metrics like ROUGE, one thing to bear in mind is that the summaries should have a length of around 35 ± 14 tokens. This is essentially due to the fact that, even if we solely use samples that can be entirely fitted into the model (i.e., without the need to trim/remove information from the original article and/or summary), the extent of the summary in terms of no. of subwords is independent of the size of the article. We can, indeed, double check it ourselves:

[90]:	df_gpt	2_tokens[df_gpt2_toke	ns.gpt2_article_tokens	<= gpt2_max_n_tokens].describe()
[90]:		<pre>gpt2_article_tokens</pre>	gpt2_summary_tokens	
	count	12063.000000	12063.000000	
	mean	231.739120	34.641383	
	std	131.832378	11.038794	
	min	31.000000	4.000000	
	25%	126.000000	27.000000	
	50%	180.000000	34.000000	
	75%	337.000000	41.000000	
	max	512.000000	98.000000	

1.2. Recap 13

GPT2SUMMARIZER (GPT2_SUMMARIZER.PY)

This class serves as a common interface for GPT-2 based fine-tuned architectures for abstractive summarization, both at training and inference time.

Notes

This class is not meant to be instantiated - use instead the specialized subclasses defined for training and inference accordingly.

__init__(checkpoint_name: str, batch_size: int, num_train_epochs: int, gradient_accumulation_steps: int, num_workers: int, device: torch.device, output_dir: Union[str, pathlib.Path]) → None Constructor of a GPT2Summarizer instance. This method is solely meant to be invoked by the subclasses implementing this interface.

Parameters

- **checkpoint_name** (*str*) Model id of a pretrained HuggingFace Transformer hosted inside a model repo on huggingface.co
- batch_size (int) Training batch size
- **num_train_epochs** (*int*) Number of training epochs
- gradient_accumulation_steps (int) Number of gradient accumulation steps
- **num_workers** (*int*) Number of workers available
- **device** (*torch.device*) torch.device object representing the device on which a torch.Tensor is or will be allocated.
- **output_dir** (*Union[str, Path]*) Output directory whereby outputs generated at training are stored.

property _config_file

Filepath whereby the configuration file of a fine-tuned model is to be loaded/stored from.

Raises NotImplementedError – To be implemented by all subclasses.

property _model_file

Filepath whereby a model is to be loaded/store from.

Raises NotImplementedError – To be implemented by all subclasses.

attrs_to_str()

Meaningful string-like representation of the training attributes to fine-tune the model, serving as a straightforward and effective fashion to uniquely identify the model.

Raises NotImplementedError – To be implemented by all subclasses.

property batch_size: int

Training batch size, i.e., number of samples processed in parallel by the model.

Returns Training batch size

Return type int

beam_search(context, max_length=60, beam_size=4, temperature=1)

Performs beam search from *context*, generating up to *max_length* tokens and keeping *beam_size* hypotheses at each generation step.

Parameters

- context (array-like) Context tokenized text
- max_length (int, optional) Maximum length, in terms of tokens, of the generated summary, by default 60
- beam_size (int, optional) Keep the most likely beam_size of hypotheses at each generation step to eventually choose the hypothesis that has the overall highest probability, by default 4
- **temperature** (*int*, *optional*) Introduce randomness of the predictions by scaling the model logits before applying softmax, by default 1. Values for temperature range in (0,1], where values closer to 1 indicate less randomness

Returns

Return type beam_size generated sequences along with their respective scores

Notes

Original code by Rohit Kumar Singh:

(1) https://github.com/SKRohit/Generating_Text_Summary_With_GPT2/blob/master/utils.py

generate_beam_sample(context, max_length=60, beam_size=4, temperature=1)

Generate summary from *context* with a maximum length of *max_length* tokens using beam search.

Parameters

- **context** (*array-like*) Context tokenized text
- max_length (int, optional) Maximum length, in terms of tokens, of the generated summary, by default 60
- beam_size (int, optional) Keep the most likely beam_size of hypotheses at each time step to eventually choose the hypothesis that has the overall highest probability, by default 4
- **temperature** (*int*, *optional*) Introduce randomness of the predictions by scaling the model logits before applying softmax, by default 1. Values for temperature range in (0,1], where values closer to 1 indicate less randomness

Returns *beam_size* generated sequences sorted in decreasing order of score (larger scores signify better hipothetical quality of summary)

Return type _type_

generate_sample(context, max_length =60, temperature=1, top_k =10, top_p =0.5) \rightarrow str Generate summary from context with a maximum length of max_length tokens

Parameters

- context (array-like) Context tokenized text
- max_length (int, optional) Maximum length, in terms of tokens, of the generated summary, by default 60
- **temperature** (*int*, *optional*) Introduce randomness of the predictions by scaling the model logits before applying softmax, by default 1. Values for temperature range in (0,1], where values closer to 1 indicate less randomness
- $top_k(int, optional)$ Perform top-k filtering (only if $top_k > 0$), by default 10
- top_p (float, optional) Perform nucleus filtering (only if top_p > 0), by default 0.5

Returns Generated summary in plain text

Return type str

generate_sample_huggingface(context, max_length=60, **gen_kwargs)

Generate summary from *context* with a maximum length of *max_length* tokens using HuggingFace's functions for text generation

Parameters

- context (array-like) Context tokenized text
- max_length (int, optional) Maximum length, in terms of tokens, of the generated summary, by default 60

Returns Generated summary in plain text

Return type str

generate_summaries_from_dataset($test_data_dir$: dataset.GPT2SumDataset, $max_length=100$, temperature=1, $top_k=10$, $top_p=0.5$, out_path : $Optional[Union[str, pathlib.Path]] = None) \rightarrow None$

Generate summaries from test data and store them in disk.

Parameters

- **test_data_dir** (*array-like*) Test data from which samples are withdrawn
- max_length (int, optional) Maximum length, in terms of tokens, of the generated summary, by default 100
- **temperature** (*int*, *optional*) Introduce randomness of the predictions by scaling the model logits before applying softmax, by default 1. Values for temperature range in (0,1], where values closer to 1 indicate less randomness
- $top_k(int, optional)$ Perform top-k filtering (only if $top_k > 0$), by default 0
- $top_p(float, optional)$ Perform nucleus filtering (only if $top_p > 0$), by default 0.0
- **out_path** (*Union[str, Path], optional*) Custom filepath to store the generated summaries, by default None

property gradient_accumulation_steps: int

Number of K mini-batches of size batch_size to run before performing a backward pass.

Returns Number of gradient accumulation steps

Return type int

log_generated_summaries (data, num=1, $eval_step=False$, $max_length=60$, temperature=1, $top_k=10$, $top_p=0.5$) \rightarrow None

Log *num* generated summaries from *data*.

Parameters

- data (array-like) Dataset from which samples are withdrawn
- **num** (int, optional) number of summaries to generate (and log), by default 1
- eval_step (bool, optional) Whether to log the article and actual summary, by default False
- max_length (int, optional) Maximum length, in terms of tokens, of the generated summary, by default 100
- **temperature** (*int*, *optional*) Introduce randomness of the predictions by scaling the model logits before applying softmax, by default 1. Values for temperature range in (0,1], where values closer to 1 indicate less randomness
- $top_k(int, optional)$ Perform top-k filtering (only if $top_k > 0$), by default 10
- top_p (float, optional) Perform nucleus filtering (only if top_p > 0), by default 0.5

Notes

Code adaptation by Rohit Kumar's work:

(1) https://github.com/SKRohit/Generating_Text_Summary_With_GPT2/blob/master/utils.py

property num_train_epochs: int

Number of training epochs, i.e., number of complete passes through the entire training dataset.

Returns Number of training epochs

Return type int

property num_workers: int

Number of processing elements (typically in terms of number of CPU cores available) at your disposal to process data loading in parallel. In practice, *num_workers* equals the number of samples that can be loaded in parallel.

Returns Number of workers

Return type int

Notes

Multi-process data loading (pytorch): https://pytorch.org/docs/stable/data.html# multi-process-data-loading

property output_dir: pathlib.Path

Path of the directory of the generated model and training statistics.

Returns Directory whereby the trained models, along with their configuration and other statistics are allocated

Return type Path

sample_sequence(context, length: int, temperature=1, $top_k=0$, $top_p=0.0$) \rightarrow torch. Tensor Generate length new tokens based on a context (context).

Parameters

- context (array-like) Context tokenized text
- length (int) Number of tokens to generate
- **temperature** (*int*, *optional*) Introduce randomness of the predictions by scaling the model logits before applying softmax, by default 1. Values for temperature range in (0,1], where values closer to 1 indicate less randomness
- $top_k(int, optional)$ Perform top-k filtering (only if $top_k > 0$), by default 0
- top_p (float, optional) Perform nucleus filtering (only if top_p > 0), by default 0.0

Returns Tensor containing the tokenized text of the context and the generated tokens

Return type torch. Tensor

Notes

Original code by Thomas Wolf:

(1) https://github.com/huggingface/transformers/blob/5c3b32d44d0164aaa9b91405f48e53cf53a82b35/examples/run_generation.py

tokenize_input() → Callable

Ensure text is tokenized before feeding it into the model for summary generation.

Parameters func (Callable) – Callable function

Returns Callable object with the appropiate parametrization

Return type Callable

property tokenizer

HuggingFace Tokenizer object, which is targeted at preparing the inputs for a model. By default, the tokenizer to use is that of the checkpoint (pre-trained model)

Returns Tokenizer for the model

Return type Any

Notes

Documentation of HuggingFace Tokenizer class: https://huggingface.co/docs/transformers/main_classes/tokenizer

top_k_top_p_filtering($logits: torch.Tensor, top_k=0, top_p=0.0, filter_value=- inf) <math>\rightarrow$ torch.Tensor Filter a distribution of logits using top-k and/or nucleus (top-p) filtering

Parameters

- **logits** (torch. Tensor) Logits distribution shape (vocabulary size)
- **top_k** (*int*, *optional*) Keep only top k tokens with highest probability (top-k filtering), by default 0. Top-k filtering is performed for *top_k* > 0
- top_p (float, optional) Keep the top tokens with cumulative probability >= top_p (nucleus filtering), by default 0.0. Nucleus filtering is performed for $top_p > 0$
- filter_value (float, optional) Logits filter value, by default -float('Inf')

Returns Filtered distribution of logits

Return type torch. Tensor

Notes

Original code by Thomas Wolf:

- (1) https://gist.github.com/thomwolf/1a5a29f6962089e871b94cbd09daf317
- (2) https://github.com/huggingface/transformers/blob/5c3b32d44d0164aaa9b91405f48e53cf53a82b35/examples/run_generation.py

TRAINGPT2SUMMARIZER (GPT2_SUMMARIZER_TRAIN.PY)

This class provides a basic interface to train a GPT-2 based pre-trained model for abstractive summarization, whereby fine-tuning can be simply achieved by instantiating a class object and subsequently invoking the *train* function.

__init__(checkpoint_name: str, data_dir: Union[str, pathlib.Path], batch_size: int, num_train_epochs: int, gradient_accumulation_steps: int, max_grad_norm: float, lr: float, n_gpu: int, num_workers: int, device: torch.device, output_dir: Union[str, pathlib.Path], seed: int) → None

Constructor of a *TrainGPT2Summarizer* instance, which provides all necessary functionality to allow for the fine-grained tuning of a GPT2-like architecture for abstractive summarization. A prior step to train any model is to have data well formatted. To that end, please refer to the *prepare_data.py* module and its documentation, should you require it.

Parameters

- **checkpoint_name** (*str*) Model id of a pretrained HuggingFace Transformer hosted inside a model repo on huggingface.co
- data_dir (Union[str, Path]) Parent directory containing at least the training and validation datasets to fine tune the model. The data should be formatted in such way that it can be processed by a GPT2SumDataset object. Refer to the prepare_data.py script for further information.
- batch_size (int) Training batch size
- num_train_epochs (int) Number of training epochs
- gradient_accumulation_steps (int) Number of gradient accumulation steps
- max_grad_norm (float) Max norm of the gradients. This helps leveraging the exploding gradients problem, whereby large gradient vectors are rescaled so that their norm is at most max_grad_norm
- **lr** (*float*) Initial learning rate
- **n_gpu** (*int*) Number of GPUs available
- num_workers (int) Number of workers available
- device (torch.device) torch.device object representing the device on which a torch.Tensor is or will be allocated.

- output_dir (Union[str, Path]) Output directory whereby outputs generated at training are stored.
- **seed** (*int*) Initialization state of a pseudo-random number generator to grant reproducibility of the experiments

property _config_file: pathlib.Path

Output filepath of the configuration file (in *json* format) of the trained model. This file is dumped to the output directory (refer to *self.output_dir* prop.), and named after the "named" parameters utilized at training (refer to *self.attrs_to_str()* module).

Returns Output filepath for the configuration file of the fine-tuned model

Return type Path

property _model_file: pathlib.Path

Output filepath for the trained model binary (in *bin* format). This file is dumped to the output directory (refer to *self.output_dir* prop.), and named after the "named" parameters utilized at training (refer to *self.attrs_to_str()* module).

Returns Output filepath for the trained model binary

Return type Path

_save_train_stats(*training_stats: list, precision=4*) → pandas.core.frame.DataFrame Save the statistics generated throughout the training process.

Parameters

- **training_stats** (*list*) Collection of per-epoch statistics
- **precision** (*int*, *optional*) Number of decimal places to use for floating-point valued fields, by default 4

Returns Statistics generated throughout the training process arranged in a DataFrame

Return type pd.DataFrame

 $attrs_to_str(add: Optional[str] = None, test_data_name=") \rightarrow str$

Yield a string-like representation of the training attributes to fine-tune the model, serving as a straightforward and effective fashion to uniquely identify the model.

Parameters

- add (str, optional) Substring to append at the end of the string model descriptor, by default None
- **test_data_name** (*str*) Identifier of the test dataset to generate the necessary filepaths. By default ""

Returns Textual representation of the training parameters utilized for fine-tuning

Return type str

 $compute_loss(logits: torch.Tensor, labels: torch.Tensor, sum_idx: torch.Tensor) \rightarrow float$

Compute loss over the logits w.r.t. truth labels, considering to that end the subset of scores yielded for reference summaries.

Parameters

- **logits** (*torch.Tensor*) Raw, unnormalized scores outputted by the last layer of the model.
- labels (torch. Tensor) Collection of labels (tokenized actual summaries)
- **sum_idx** (torch. Tensor) Per sample article/summary separator index

Returns Computed loss

Return type float

eval() \rightarrow Tuple[torch.Tensor, float, float]

Evaluate performance of the model on the validation set

Returns Perplexity of the model, average loss and elapsed time

Return type Tuple[torch.Tensor, float, float]

property loss_func: Callable

Function that computes the cross entropy loss between input and target, ignoring the padding token.

Returns Cross entropy loss function

Return type Callable

property max_grad_norm: float

Max norm of the gradients. This helps leveraging the exploding gradients problem, whereby large gradient vectors are rescaled so that their norm is at most max_grad_norm .

Returns Max norm of the gradients

Return type float

save_trained_model(model_file: Optional[Union[str, pathlib.Path]] = None, config_file:

 $Optional[Union[str, pathlib.Path]] = None) \rightarrow None$

Dump trained model (in bin format) and the configuration parameters (in json format) of the GPT2 model.

Parameters

- model_file (Union[str,Path], optional) Custom ouput model filepath, if not specified, it is dumped to self._model_file, by default None
- **config_file** (*Union[str,Path]*, *optional*) Custom ouput configuration filepath, if not specified, it is dumped to *self._config_file*, by default None

train(num_warmup_steps=200, num_training_steps=80000) → pandas.core.frame.DataFrame

Train a GPT-like architecture to generate abstractive summaries utilizing the AdamW (Decoupled Weight Decay Regularization) optimizer, gradient clipping, cross-entropy loss and a linear scheduler, with a learning rate that decreases linearly from the initial lr set in the optimizer to 0, after a warmup period (num_warmup_steps) and during num_training_steps training steps, where the learning rate increases from 0 to the initial lr set in the optimizer.

Parameters

- num_warmup_steps (int, optional) Number of steps for the warmup phase of the linear scheduler, by default 100
- num_training_steps (int, optional) Total number of training steps for the linear scheduler, by default 80000

Returns Statistics generated throughout the training process arranged in a DataFrame

Return type pd.DataFrame

Notes

The code for this method is largely based on the following work: (1) https://mccormickml.com/2019/07/22/BERT-fine-tuning/#43-training-loop (2) https://colab.research.google.com/github/kozodoi/website/blob/master/_notebooks/2021-02-19-gradient-accumulation.ipynb#scrollTo=ISFvH2p8dqYQ (3) https://github.com/SKRohit/Generating_Text_Summary_With_GPT2/blob/master/train_gpt2_summarizer.py

FOUR

UTILS (UTILS.PY)

utils.add_special_tokens(tokenizer='PlanTL-GOB-ES/gpt2-base-bne')

Returns GPT2 tokenizer after adding separator and padding tokens

Parameters tokenizer (*str*, *optional*) – Model id of a pretrained HuggingFace tokenizer hosted inside a model repo on huggingface.co , by default "PlanTL-GOB-ES/gpt2-base-bne"

Returns

Return type GPT2 tokenizer after adding separator and padding tokens

utils.compute_rouge_score(test_summaries: Iterable, generated: Iterable, results_path: Union[str, pathlib.Path], score_format='csv')

Compute average ROUGE scores of *generated* summaries, using *test_summaries* as reference.

Parameters

- **test_summaries** (*Iterable*) Reference summaries
- **generated** (*Iterable*) Generated summaries
- results_path (Union[str, Path]) Filepath to store ROUGE metrics
- score_format (str, optional) Format to store assessment results, by default "csv"

utils. $detokenize_input(func: Callable) \rightarrow Callable$

Detokenize text input, when required.

Parameters func (Callable) – Callable function

Returns Callable object with the appropiate parametrization

Return type Callable

utils.format_time(elapsed: float) \rightarrow str

Format time in seconds to hh:mm:ss time format.

Parameters elapsed (float) - Time in seconds

Returns Time formatted in hh:mm:ss

Return type str

utils.get_tokenized_text($text: str, tokenizer, convert_ids_to_tokens=False$) \rightarrow list Returns tokenized text using the tokenizer tokenizer

Parameters

- **text** (*str*) Text to tokenize
- tokenizer (PreTrainedTokenizer or PreTrainedTokenizerFast) Tokenizer

• convert_ids_to_tokens (bool, optional) - Whether to convert ids to tokens, by default False

Returns Tokenized text

Return type list

utils.load_serialized_data($filename: str, return_dict_values: bool = False$) \rightarrow Union[dict, Any] Utility to load serialized data (and other optional stored values) from disk using pickle.

Parameters

- **filename** (*str*) Filename of the file to be loaded.
- **return_dict_values** (*bool*, *optional*) If set to True, returns the values just the values of the dictionary containing all stored data, defaults to False.

Returns Loaded data

Return type Union[dict, Any]

utils.makedir(path: Union[str, pathlib.Path], remove_filename: bool = False, recursive: bool = True, $exist_ok$: bool = True) \rightarrow None

Creates directory from path if not exists.

Parameters

- path (Union[str,Path]) Path of the directory to be created.
- **remove_filename** (*bool*, *optional*) If set to True, it attempts to remove the filename from the path, defaults to False
- **recursive** (*bool*, *optional*) Creates directories recursively (i.e., create necessary subdirectories if necessary), by default True
- **exist_ok** (*bool*, *optional*) If set to False, it arises an error if *path* directory exists, by default True

utils.prepare_input_summarizer(text: str, tokenizer, max_input=512, gpt2_summary_length: int = None, as_tokens=False, **spacy_kwargs)

Prepare input to be handled by the Transformer model

Parameters

- **text** (*str*) Raw, unprocessed text
- **tokenizer** (*PreTrainedTokenizer* or *PreTrainedTokenizerFast*) Tokenizer object used to control for the number of tokens in *text*
- max_input (int, optional) Maximum length, in terms of tokens, that the input can handle, by default 512
- gpt2_summary_length (int, optional) Length, in terms of tokens, reserved to generate a summary when using decoder-only based summarizers (e.g., GPT-2), by default None. If you wish to use a different architecture (e.g., encoder-decoder), do NOT specify this argument.
- as_tokens (bool, optional) Return the input as tokens (hence not as plain text).

Returns Prepared input to be handled by a Transformer and a flag indicating whether the text has been trimmed.

Return type (Union[str,torch.Tensor], bool)

utils.set_seed(seed: int, gpu mode: bool)

Set initialization state of a pseudo-random number generator to grant reproducibility of the experiments

Parameters

- seed (int) Seed
- gpu_mode (bool) Whether there are GPU's available

utils.**split_text_into_sentences_spacy**(*text*, *spacy_model='es_core_news_sm'*)
Splits text into sentences using the Spacy library.

Parameters

- **text** (*str*) Text to be splitted into sentences.
- **spacy_model** (*str or SpaCy pretrained model object, optional*) SpaCy pretrained model used to split text into sentences or pretrained model identifier, defaults to 'es_core_news_sm'.

Returns List of sentences in *text*.

Return type list

Notes

SpaCy builds a syntactic tree for each sentence, a robust method that yields more statistical information about the text than NLTK. It performs substancially better than NLTK when using not polished text.

utils.store_serialized_data(data, $out_filename$, protocol: int = 5) \rightarrow None Utility to dump precomputed data to disk using pickle.

Parameters

- data (_type_) Data to serialize
- out_filename (str, optional) Path for the output file
- **protocol** (int, optional) Protocol used for pickle, by default pickle.HIGHEST_PROTOCOL

Implementation of a framework to fine-tune GPT/GPT2 based models on abstractive summarization.	

CHAPTER

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