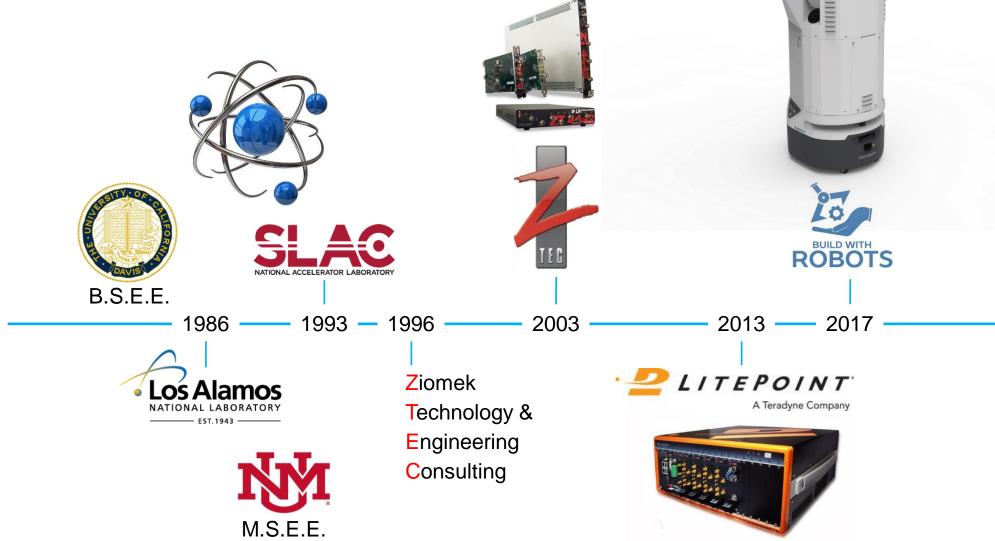


My Story

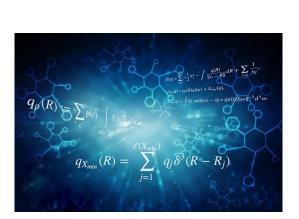




Advances in Automation Enabling Disruption



Robotics



Data Science





Artificial Intelligence

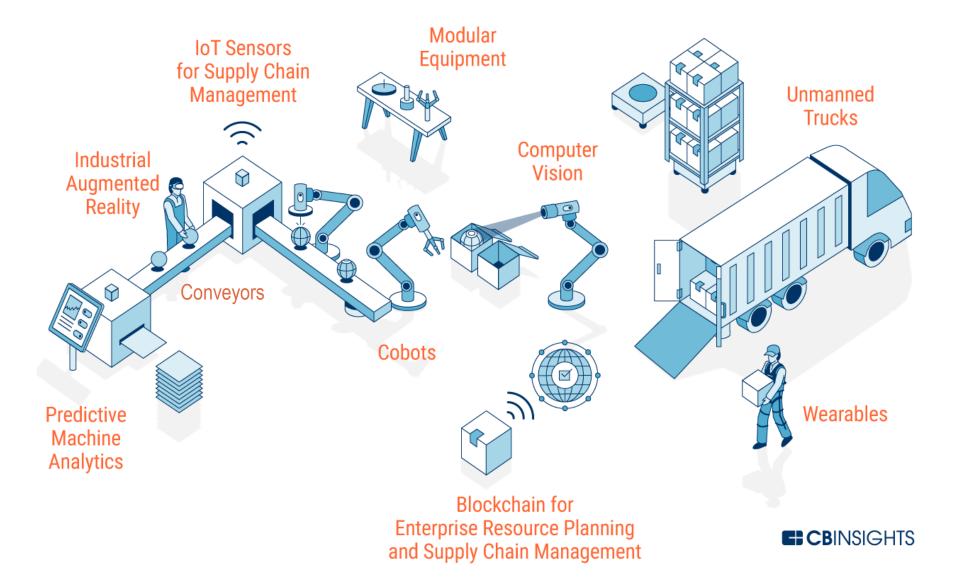




Measurement & Inspection



Factory of the Future





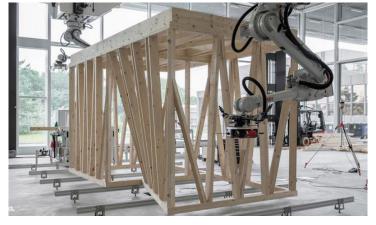
Some New Applications for Robotics



Food Prep



Medicine



Construction



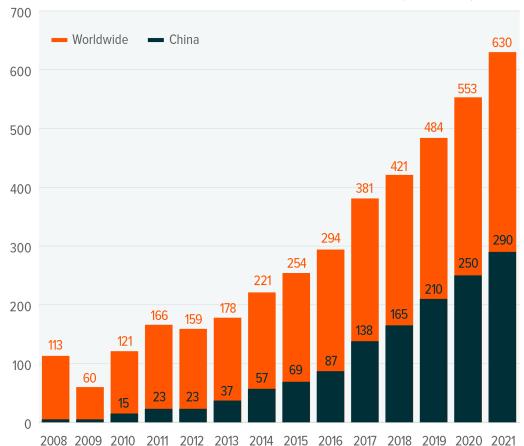
Film & Photography



Exponential Growth of Industrial Robots

GROWTH OF INDUSTRIAL ROBOTICS WORLDWIDE & CHINA (THOUSANDS) Source: IFR World Robotics, 2018. *Forecasted

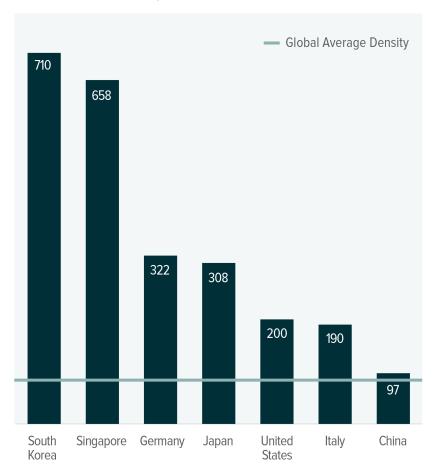
ESTIMATED ANNUAL SUPPLY OF INDUSTRIAL ROBOTS (2008-2021)



ROBOT DENSITY IN 2018

Source: World Robotics, IFR, October 2018, ifr.org

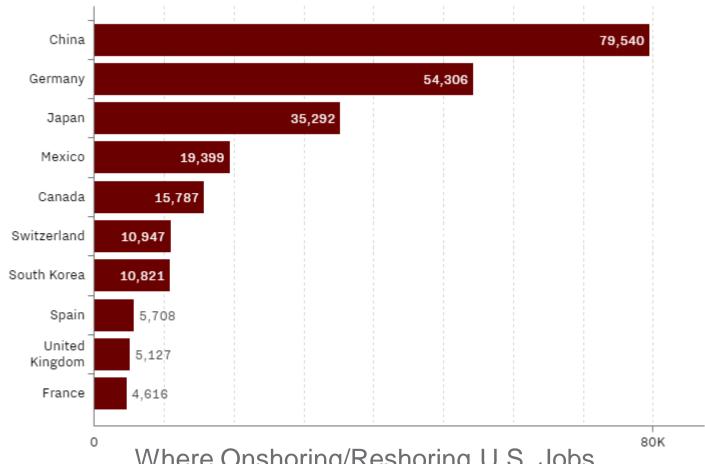
ROBOTS PER 10,000 MANUFACTURING EMPLOYEES





Source: International Federation of Robotics

Onshoring on the Rise



Where Onshoring/Reshoring U.S. Jobs Are Coming From 2010-2016

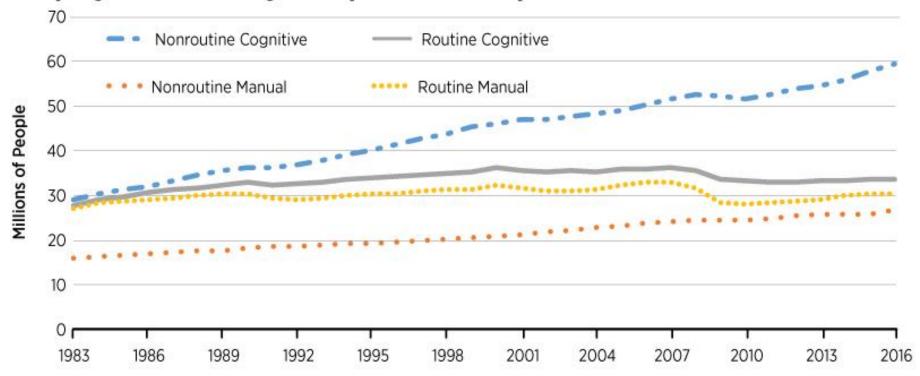
- In 2016, there was a net gain of more than 25,000 jobs in the U.S.
- That reflects a loss of
 ~50,000 jobs that left,
 combined with a gain of
 ~77,000 jobs that returned.



Source: The Reshoring Initiative

Is a Robot Going to Take My Job?

Employment Level by Occupational Group

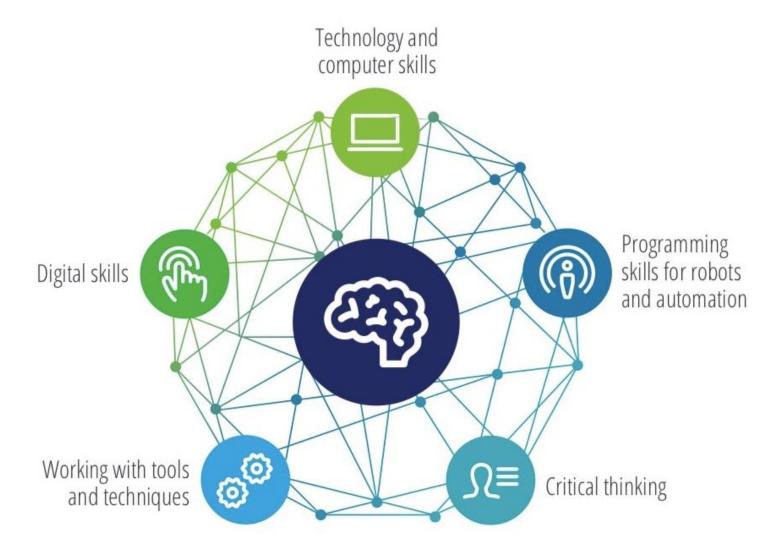


The Shift from Routine Jobs to Nonroutine Jobs

- Nonroutine cognitive includes management, professional and related occupations
- Nonroutine manual includes service occupations such as health care, food preparation and serving, and cleaning
- Routine cognitive includes sales and office occupations
- Routine manual includes construction, transportation, production and repair occupations



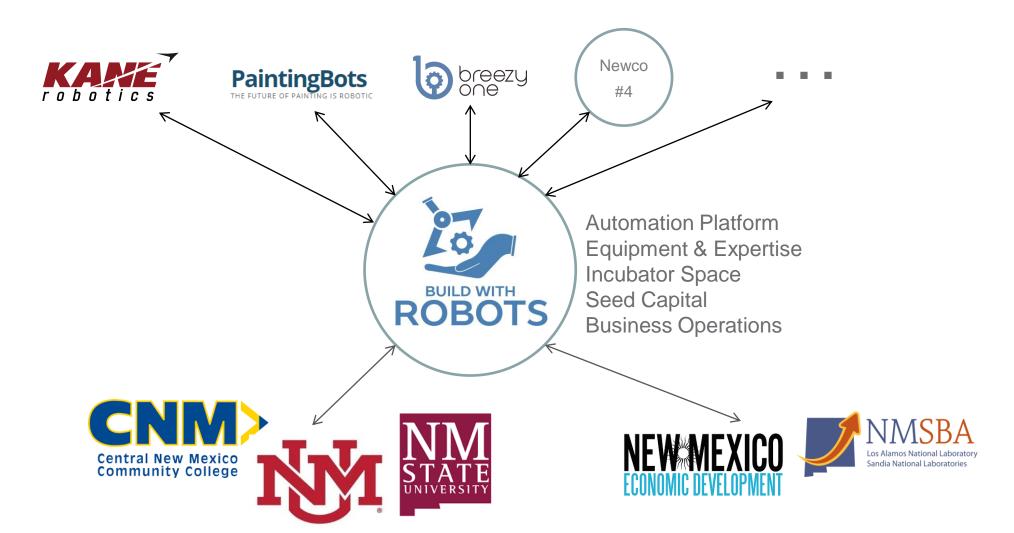
And There Will Be a Manufacturing Skills Gap





Source: 2018 study by Deloitte and The Manufacturing Institute

Building world-leading companies that automate within new industries





BWR Company #1





- Finishing robot solution (sanding, grinding polishing, etc.)
- Offloads laborious tasks of finishing large aerostructures
- Joint Venture with Kane Aerospace of Chino, CA



BWR Company #2





- On-site painting for commercial new construction
- In partnership with leading paint brand
- Development on hold due to COVID



BWR Company #3



- Autonomous disinfection robot
- Nightly disinfection of large facilities: airports, schools, distribution centers, offices, etc.





Build With Robots



Why: We believe in the dignity and value of work

How: We reduce drudgery and risk in work

What: We build worker integrated robotics and automation



Thank you!



