10. Capital Overview

This section defines how capital may enter the Field-Native system without altering posture, research boundaries, or execution ordering. Capital is treated as a conditional input. It does not confer authority, accelerate sequencing, or substitute for readiness.

10.1 Capital posture

Field-Native does not raise capital to discover coherence. Coherence precedes capital. Funding is introduced only to support execution along the critical path already defined.

Capital is therefore constrained by:

- posture (non-negotiable),
- research boundaries (explicit),
- execution sequencing (binding),
- and integrity gates (enforced).

No capital instrument overrides these constraints.

10.2 Purpose of capital at this stage

At the current release phase, capital serves three purposes only:

- to harden executor infrastructure and integrity telemetry,
- to support controlled deployment of Hayokai as a listening and sensing system,
- to fund disciplined progress along the product roadmap without compressing uncertainty.

Capital is not sought to:

- expand scope,
- force scale,
- accelerate expression (including LLM deployment),
- or pre-empt research outcomes.

10.3 Terms framework

The proposed terms are designed to preserve system integrity under financial pressure.

Key principles:

- **No governance override:** capital does not grant decision rights over posture, research direction, or execution order.
- **Explicit use constraints:** funds are applied only to the defined critical path.

- **Stage-appropriate valuation:** valuation reflects current readiness and risk profile, not projected dominance.
- **Clear downside protection:** integrity failures pause execution rather than compounding risk.

Detailed terms are specified in the Term Sheet and supporting capital documents.

10.4 The ask

The current ask is calibrated to:

- reach the next integrity demonstration threshold,
- maintain operational stability,
- and preserve optionality without narrative expansion.

The size of the raise reflects:

- pre-seed stage status,
- measured execution requirements,
- and the deliberate choice to keep scope narrow.

This is an intentional under-raise relative to potential upside.

10.5 What capital receives

Capital participation provides:

- exposure to a system with demonstrable integrity under pressure,
- access to auditable execution evidence rather than projections,
- alignment with a long-horizon architecture that increases option value as risk scores reduce.

It does not provide:

- preferential access to decision-making,
- acceleration rights,
- narrative control,
- or implicit endorsement authority.

10.6 Conditions of entry

Capital is accepted only where:

- posture is understood and respected,
- sequencing is not challenged,
- uncertainty is tolerated,
- and silence is not misread as inactivity.

Misalignment at entry is treated as a signal to decline, not to renegotiate posture.