**DELETE- Forensic and Clinical Psychology Services, PLLC**

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**Name of Claimant:** (insert 1), (insert 1a)

**Date of Birth:** (insert A)

**Case No:** (insert B)

**RQID:** (insert C)

**Adjudicator:** (insert D)

**Date and Time of Exam:** (insert E)

**Location:** (insert F)

This is a (insert 3).

**IDENTIFICATION**

Mr. (insert 1) is a (insert 4)-year-old (insert 5) male. He was born in (insert 6) on (insert A).

**GENERAL OBSERVATIONS**

Mr. (insert 1) arrived (insert 8), and was (insert 8a). He (insert 9).

Throughout the interview, he was (insert 10).

He was advised of the limitations on confidentiality and was informed that a copy of the evaluations would be provided to the Social Security Administration. The source of information was Mr. (insert 1), who (insert 11) considered a reliable historian. (insert 11a) is the historian for this interview.

**CHIEF COMPLAINT**

Mr. (insert 1) is struggling with the following mental health concerns: (insert 13).

**REVIEW OF RECORDS**

(insert 12)

**HISTORY OF PRESENT ILLNESS**

Mr. (insert 1) was first diagnosed with (insert 13) in (insert 14) by (insert 14a). He was diagnosed with (insert 13- if more than one option is selected) in (insert 14) by (insert 14a). Special circumstances at the onset of the conditions were: (insert 15a)

Current symptoms of (insert 13- each diagnosis get its own sentence) include: (insert 16- list one diagnosis’ symptoms with punctuation). Mr. (insert 1) mentioned the following additional symptoms: “(insert 16a).”

Mr. (insert 1) (insert 16b) traumatic event in (insert 16c) in (insert16d). There (insert 16e) current effect of the trauma on his daily functioning. (insert 16f) The trauma has affected his life and functioning for (insert 16g).

The effects of mental health in his daily life are: (insert text box 17). Mr. (insert 1) stopped working due to his impairments on (insert A18). (insert A18a) He (insert 19) currently in psychotherapy (insert 19a). Psychotherapy (insert 20) helpful to Mr. (insert1). (insert 20a) He (insert 179).

**CURRENT MEDICATIONS**

Mr. (insert 1) (insert 21) currently taking medications. He reported he (insert 21a) take his medications today. They are prescribed by (insert 177).

(insert 22table)

**PAST PSYCHIATRIC HISTORY**

Mr. (insert 1) reports he (insert 29) been admitted to a psychiatric hospital.

The last time he was admitted was in (insert 30). The admittance was due to (insert 31). Mr. (insert 1) received the following treatment while admitted: (insert 31a). His response to treatment was (insert 31b).

**ALCOHOL AND/OR DRUG ABUSE**

Mr. (insert 1) (insert A32) alcohol, illicit drugs, and tobacco.

Mr. (insert 1) reported abusing (insert A33). He first used in (insert A34) and started using abusively in (insert A34a). He used the substance (insert A35). At the worst of times, he used (insert A35a) per day. He (insert A36) abusing the substance. He has been clean for (insert A36a).

**PAST MEDICAL HISTORY**

Mr. (insert 1) (insert 23) from a major head injury, which required hospitalization. He (insert 24) a lack of consciousness, feel dazed, or see stars. The injury was sustained in (insert 25); he (insert 26) treated at a hospital. The name of the hospital was (insert 16a).

Surgeries include: (insert 27).

Medical conditions per his report include: (insert 28).

**FAMILY HISTORY**

Mr. (insert 1) is (insert A37). (insert A38) He (insert A39) children; (insert A40). (insert A41) He (insert 42) (insert 42a) in (insert 42b). There (insert 43) history of mental illness in his family. (insert 44) There (insert 45) history of child abuse in the family. (insert 46) (insert 47)

**EMPLOYMENT HISTORY**

Mr. (insert 1) (insert A52) working. He (insert A53) actively seeking employment at this time. His attitude regarding seeking employment is (insert A184). The reason he left his last place of employment was “(insert A54).”

He reported having a work history that included the following jobs:

(insert A55)

He reported the periods of unemployment were due to “(insert A56).”

**EDUCATIONAL HISTORY**

The last education level Mr. (insert 1) completed was (insert 48). He reports his academic performance was (insert 49). (insert 49a) He (insert 50) enrolled in special education courses in the following subjects: (insert 51).

**LEGAL/CRIMINAL HISTORY**

Mr. (insert 1) (insert A57) arrested for (insert A57a). The arrest was on (insert A58), and the outcome was (insert A59). He (insert A60) incarcerated. The incarceration lasted (insert A60a).

**MILITARY HISTORY**

Mr. (insert 1) (insert A61) serving in the military. The dates of services were (insert A62). The highest rank he held was (insert A63). He reports he (insert A63a) received any metals, and report disciplinary action (insert A63b) taken. Mr. (insert 1) (insert A63c) he was dishonorably discharged. He (insert A64) deployed.

**MENTAL STATUS EXAMINATION**

GENERAL APPEARANCE

Mr. (insert 1) appeared (insert 65) his stated age. His hygiene was (insert 66); he was (insert 66a). In relation to height, his build was (insert 67). Eye contact was (insert 68), and his facial expressions were (insert 69). Clothing was (insert 70). He was dressed in (insert 71); which (insert 72) appropriate for the weather. There (insert 73) evidence of psychomotor agitation, as seen when he (insert 73a). There (insert 73b) evidence of psychomotor retardation, as seen when he (insert 73c).

ATTITUDE & BEHAVIOR

Mr. (insert 1)’s behavior was (insert 74). Attitude was (insert 76). There (insert 77) evidence of feigning or factitious behaviors. (insert 77a)

MOOD/AFFECT

He stated that his current mood was (insert 88). Mr. (insert 1)’s affect was (insert 89) with the stated mood. He appeared (insert 90). Regarding sleeping, he stated he has (insert 91). He reports (insert 92).

CONTENT OF THOUGHT

Mr. (insert 1) (insert 82) having auditory hallucinations. (insert 83) He (insert 84) having visual, tactile, or olfactory hallucinations. (insert 85) Mr. (insert 1) (insert 86) having suicidal ideations. (insert 86a) Mr. (insert 1) (insert 86b) having homicidal ideations. (insert 86c) He (insert 87) having delusions. (insert 87a)

STREAM OF MENTAL ACTIVITY/SPEECH

Speech form was (insert 78). (insert 78a) Articulation was (insert 79). Speech velocity was (insert 80); volume was (insert 81).

**INTELLECTUAL FUNCTIONING/SENSORIUM**

ORIENTATION

Mr. (insert 1) was oriented (insert 93) (Person- (insert 94) Place- (insert 95) Time- (insert 96)).

PSYCHOLOGICAL ASSESSMENTS

Mr. (insert 1) was administered a (insert 98a, 98b, 98c).

TESTING BEHAVIORS

(insert 99)

INTELLECTUAL FUNCTIONING

**If using Psychological Testing:**

INDEX SCORES: (insert 98a)

(insert 100)- This text box should be able to maintain the form of a pasted table.

SUBTEST SCORES: (insert 98a)

(insert 101) This text box should be able to maintain the form of a pasted table.

(insert 102)

**If using Interview Questions:**

Mr. (insert 1)’s intellectual functioning appeared to be (insert 110) range as evidenced by vocabulary and ability to express thoughts.

MEMORY

**If using Psychological Testing:**

INDEX SCORES: (insert 98b)

(insert 112) This text box should be able to maintain the form of a pasted table.

SUBTEST SCORES: (98b)

(insert 113) This text box should be able to maintain the form of a pasted table.

(insert 114)

**If using Interview Questions:**

Remote memory was (insert 121) as evidenced by his ability to recount biographical history and other past events. Regarding recent memory, he can remember (insert 122) objects after a five-minute delay. Immediate memory for digits forward was (insert 123 column 2); digits backward was (insert 123 column 4).

FUND OF KNOWLEDGE/INFORMATION

**If using Psychological Testing:**

Mr. (insert 1)’s fund of knowledge is (insert 125) when compared to his peers, as seen on the intelligence assessment (scaled score is (insert 126)).

**If using Interview Questions:**

Mr. (insert 1)’s fund of knowledge (insert 127) consistent with his education level and background. He (insert 128) current events. He answered (insert 129) of six questions correctly.

CALCULATIONS

**If using Psychological Testing:**

This is based on his ability to perform basic mathematical calculations as evidenced in the intelligence assessment where his performance was (insert 131) (scaled score is (insert 132)).

**If using Interview Questions:**

This is based on ability to perform basic mathematical calculations and perform serials.

Mr. (insert 1) correctly answered (133) of five basic math problems. He (insert 133a). Mr. (insert 1) (insert 133b) able to correctly answer word problems.

CONCENTRATION

**If using Psychological Testing:**

His ability to sustain attention, concentration, and exert mental control is in the (insert 135) range (WMI = (insert 135a)).

**If using Interview Questions:**

Mr. (insert 1) (insert 136). He was (insert 137) to spell *world* forward and (insert 138) to spell *world* backward.

SIMILARITIES/DIFFERENCES & ABSTRACT THINKING**Error! Bookmark not defined.**

**If using Psychological Testing:**

This is based on his performance on this task in a subtest of the psychological testing, where he performed (insert 144) his peers (scaled score is (insert 145)).

**If using Interview Questions:**

To explain the proverb, “*Time is golden*,” he said, “(insert 142).”

To explain the proverb, “*Rome was not built in a day*,” he said, “(insert 142a).”

Comparing a boat and a car, he said, “(insert 146).”

Comparing a pen and a pencil, he said, “(insert 146a).”

JUDGMENT/INSIGHT

Mr. (insert 1)’s insight into his condition was (insert 147).

He was asked a series of questions to assess his judgment, including one about smoke in a movie theater and another about finding a purse in a store. Based on his responses, Mr. (insert 1) has (insert 152) judgment.

TRAILS

Trails are a test of visual conceptual and visuomotor tracking; it involves motor speed and attention functions.  Rote memory and motor speed is demonstrated on Trail A. Cognitive flexibility, planning and the ability to maintain focused attention is demonstrated on Trail B.

(insert 149 table only)

NEUROPSYCHOLOGICAL

(insert 302)

PERSONALITY & BEHAVIOR

Mr. (insert 1) was administered a (insert 303). (insert 304)

MALINGERING

Mr. (insert 1) was administered a (insert 305). (insert 306)

**CURRENT LEVEL OF FUNCTIONING**

ACTIVITIES OF DAILY LIVING

Mr. (insert 1)’s typical day is to “(insert 153).” He is able to (insert A154) on his own. He requires help with (insert A155). (insert A155a) He (insert 156). Mr. (insert 1) (insert A156a) his finances. His finances are handled by (insert A156b).

SOCIAL FUNCTIONING

Mr. (insert 1) reports having (insert A157) social friends. He (insert A157a) isolated from others. (insert 157b) He (insert 158) involved in organized group or club activities. He (insert 159) participate in recreational activities. A house of worship (insert 159a) regularly attended. There (insert 160) history of physical altercations reported. (insert 160a)

CONCENTRATION, PERSISTANCE & PACE

Mr. (insert 1) is able to engage in and sustain the following activities for the stated length of time.

(insert A161 table)

**DECOMPENSATION & DETERIORATION**

There (insert 167) evidence of deterioration and decompensation in the work place. (insert 168) His ability to engage in former work activities (insert 169) been impacted be the reported mental health issues and physical limitations. He is now reporting difficulties with (insert 170).

**DSM-IV DIAGNOSIS**

Axis I: (insert 162)

Axis II: (insert 163)

Axis III: He reports: (insert 28)

Axis IV: Stressors are: (insert 165) (insert 165a)

Axis V: Current GAF is (insert 166).

**DISCUSSION/PROGNOSIS**

Mr. (insert 1) (insert 171) to respond to questions in an open and honest manner. There (insert 172) to be evidence of exaggerating symptoms. (insert 172a) There (insert 173) to be inconsistencies throughout the evaluation. (insert 174)

Mr. (insert 1) (insert 175) willing to receive treatment as demonstrated by his history with previous compliance. His willingness to use available resources is (insert 180); his support system is (insert 181), and includes (insert 181a).

The likelihood of his mental health condition improving in the next 12 months is (insert 182). The likelihood of Mr. (insert 1) being able to respond to routine changes in the work place is (insert 183).

His work history is (insert A186).

**Capability of Managing Funds**

Mr. (insert 1)’s ability to manage benefits is his own best interest is (insert A187). He (insert A188) need a protective payee.

**MEDICAL SOURCE STATEMENT**

**If using psychological testing:**

* The ability to reason is in the (insert 144) range as evidenced by his performance on the psychological tests. He showed evidence of (insert 152) judgment when responding to the questions regarding the movie theater fire and lost purse.

**If using interview questions:**

* The ability to reason is (insert 146b) as evidenced by his responses to the intellectual questions. He showed evidence of (insert 152) judgment when responding to the questions regarding the movie theater fire and lost purse.

**If using psychological testing:**

* His understanding is in the (insert 200) range. His fund of knowledge falls in the (insert 125) range.

**If using interview questions:**

* His understanding is (insert 127a). He has a (insert 128a) fund of knowledge and possesses (insert 136a) ability to execute simple three-step commands. He (insert 133b) able to complete word problems involving extraneous information.

**If using psychological testing:**

* Memory functions are (insert 116) as indicated by his performance on the psychological assessments.

**If using interview questions:**

* Memory functions are (insert 123b) as indicated by his responses to the interview questions. Recent memory was (insert 122a) as evidenced by his ability to remember (insert 122) objects after five minutes. Immediate memory was (insert 123a) as evidenced by the ability to hold (insert 123-column 2) digits. Working memory is (insert 123a) as evidenced by the ability to hold (insert 123-column 4) digits backward.

**If using psychological testing:**

* His sustained concentration and persistence abilities are (insert 125). His ability to solve basic mathematical problems is (insert 131). He (insert 156).

**If using interview questions:**

* Sustained concentration and persistence is (insert 136a). He was (insert 137) to spell forward and (insert 138) spell backward. He (insert 133) to solve basic mathematical problems correctly. Regarding serials, he (insert 133a). He (insert 156).
* Social interactions and interpersonal relationships are (insert 299). He acted (insert 300) with me. (insert 301) He (insert A157a) isolated from other, due to (insert A157b).
* Mr. (insert 1)’s ability to respond appropriately to routine changes in a typical work setting is (insert 183).

Based upon the mental status examination, there (insert 189) evidence he was engaging in substance abuse at the time of the evaluation.

DELETE- Very Truly Yours,

DELETE- Richard Coder, Ph.D.

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