Client-Side Many-Valued Context Scaling

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Chapter 1

Task

Implementation of a client-side web-application to scale many-valued contexts in clojurescript using Reagent and Re-Frame. The CSS is done by using Bulma.

Up until now there was no easy to use interactive tool to scale many-valued contexts. These contexts are most commonly stored as comma-seperated values (.csv). In order to transform them into formal contexts and save them as such (.ctx) there are three scaling methods a tool must implement: nominal, ordinal and numeric scaling. All of them require completely different designs for the user interface in order to be intuitive. Additionally experienced users tend to skip most interfaces and might want to work directly with the data, the tool should provide such an option.

1.1 Timetable

There are several major steps to be taken in order to complete such a task:

- 1. A basic skeleton which reads in .csv files, scales them all in the most basic way and exports the resulting context as file. (2-3 weeks)
- 2. Implement functions for all types (nominal, ordinal and numeric) of scaling. (1-2 weeks)
- 3. Build an interface for the user to manipulate the scaling for each attribute with some helpful statistics. (3-4 weeks)
- 4. Export a config-file which can later be imported to quickly change the method of scaling. (1 week)
- 5. Implement algorithms to suggest more optimal scaling and minimize user input. (1-2 weeks)
- 6. Give more detailed statistics and graphs for each attribute. (optional)

Overall time for implementation: 8-12 weeks. The remaining weeks are to be used for the written part and presentation.

Chapter 2

Mock-Up

What follows is a basic collection of all screens created during the design process. As such they may be subject to change later one but all of them serve as basic guideline for the features each screen must include. They are ordered in the same way a user would experience them: First the data is uploaded in section 1, afterwards all attributed to be scaled are selected. The third and fourth panel then are used to scaled and export the final context respectively.

2.1 Import-Panel

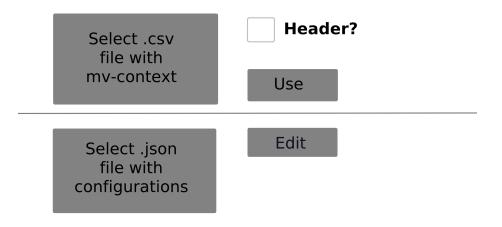
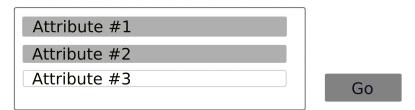


Figure 2.1: The panel to select files (both versions)

- Select any local .csv file with a mv-context
- Checkbox to mark existence of a header line
- $\bullet\,$ Different input box to instead reuse a . json file with an old configuration
- Button to second panel

2.2 Selection-Panel



				. [
	Attribute #1	Attribute #2	Attribute #3	Ш
#1	19	8	10	
#2	88	7	29	
#3	12	34	6	
#4	9	70	23	

Figure 2.2: Preselection panel

- Select all Attributes (multi-select input) to scale (gray) and to exclude (white)
- $\bullet\,$ Preview of the context in scroll-able box (x and y axis)
- Button to third panel

2.3 Scaling-Panel

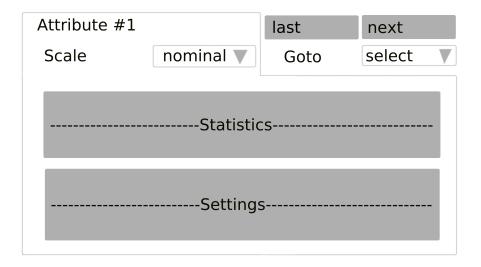


Figure 2.3: Scaling panel

- $\bullet\,$ Preselected scaling option for each attribute
- Option to choose different measurement levels (ordinal and numeric)
- Descriptive statistics for values of each attribute
- Settings to change scaling
- Button to iterate attributes
- Selection to jump between attributes

Statistics

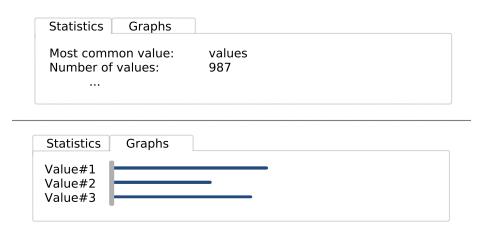


Figure 2.4: Statistics panel

- $\bullet\,$ Based on data type and measure: mean, median, list of all values , most common element etc.
- Distribution graphs

Settings

- Nominal
 - Entirely automatic
- Ordinal

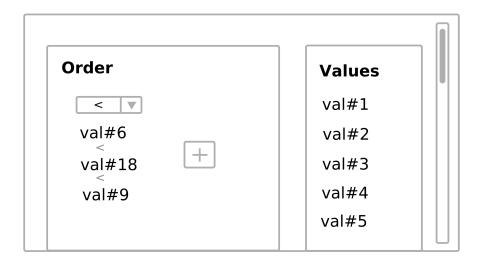


Figure 2.5: Drag and Drop Version

- Sort values with drag and drop
- Different incomparable groups
- Different types of order
- All unused values are scaled nominally

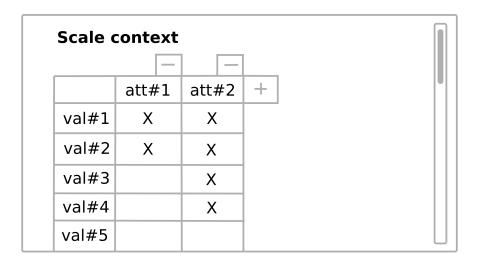


Figure 2.6: Custom context

- Option to edit scale context directly
- Add and remove rows
- Numeric

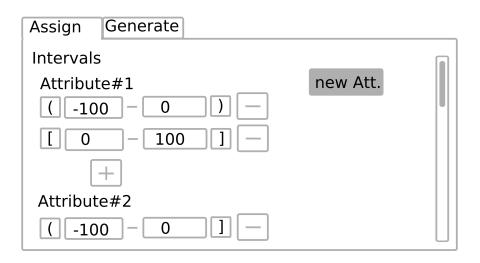


Figure 2.7: Custom intervals

- Use predefined intervals with custom amount

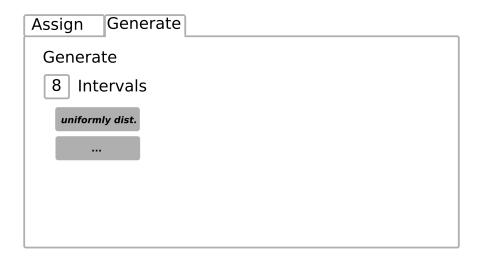


Figure 2.8: Generate predefined intervals

- Generate custom intervals

2.4 Export-Panel

Export



Figure 2.9: Export panel

- $\bullet\,$ Apply scales to mv-context and download it
- Context in Burmeister format
- Option to download .json config file to edit the scaling later

Chapter 3

Implementation

In very much the same order as before the now completed scaling tool is explained. The basic design remained the same but now there are much more details to cover. Each screen is presented with numerous markers and descriptions for everything clickable.

3.1 Upload

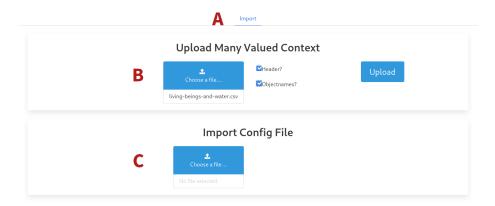


Figure 3.1: The panel to select files

- The topmost bar (Fig. 3.1 A) allows for navigation and is updated with new panels whenever they get accessible.
- Select any local .csv file with a mv-context (Fig. 3.1 B).

- There is the option to include a "header" (first line in file) with attribute names.
- "Objectnames" can be included in the first column of the file.
- To upload the file, click the "Upload"-button.
- Example .csv file with "header" and "objectnames"

```
Age, Sex
PersonA, 30, m
PersonB, 25, d
```

• Additionally, you can edit already scaled contexts by importing config files (Fig. 3.1 C) generated by the last panel in this document.

3.2 Attribute-Selection

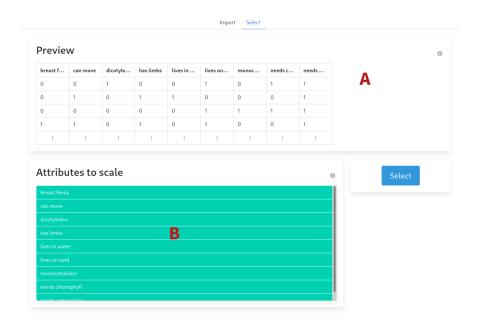


Figure 3.2: The panel to select attributes

- The top half (Fig. 3.2 A) displays a preview of the uploaded data.
- The bottom half (Fig. 3.2 B) allows for attributes to be selected for scaling. By default all attributes are selected (green) but can be unselected (white) with a click.

- By holding down the mouse button multiple attributes can be de-/selected.
- Click "Select" to manually scale the chosen attributes.

3.3 Scaling

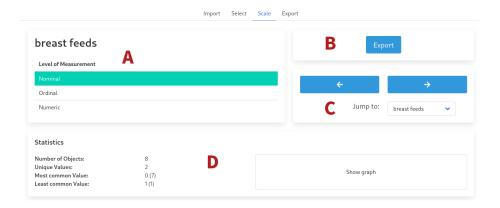


Figure 3.3: The panel to scale attributes

- The top left half (Fig. 3.3 A) allows for the selection of the scaling method for the current attribute (title). Based on the corresponding data some options may not be selectable.
 - Subsequent sections will go into "Numeric" (Section 7) and "Ordinal" (Section 5-6) scaling, both of which will keep the header section as shown here. "Nominal" scaling is done automatically and therefore only consists of the header.
- The top right half (Fig. 3.3 B) allows for the "Export" of the scaled context. All unchanged attributes may be scaled nominally.
- Below the "Export" (Fig. 3.3 C) one can change the current attribute.
- Each scaling method shows "Statistics" (Fig. 3.3 D) relevant for the scaling and the option for a graph.

3.4 Scaling Graph

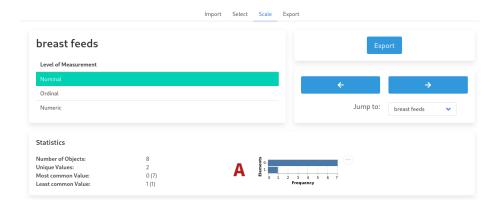


Figure 3.4: The panel to select attributes

Features

• By clicking the button (shown in Fig. 3.3 D) a temporary graph is generated (Fig. 3.4 A). The graph will disappear upon changing the scaling method or upon changing the current attribute and has to be generated again.

3.5 Ordinal Scaling

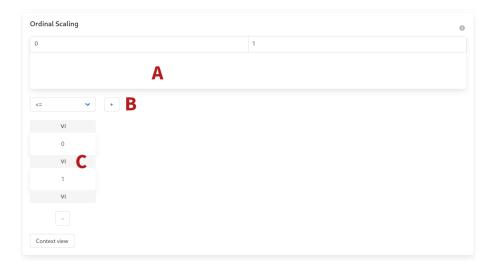


Figure 3.5: The panel to scale ordinal attributes

- The default option to perform ordinal scaling is to build orders from the possible values.
- The box on top of the panel (Fig. 3.5 A) contains each different value the attribute has.
- Below a new order can be created either by clicking the "+" (Fig. $3.5~\mathrm{B}$) or by dragging values from the box above on the "+"-button.
 - Each order (Fig. 3.5 C) has a drop-down menu were an order relation can be selected.
 - By dragging values onto the grey areas the value is inserted into the order.
 - Values can also be dragged out of the order or into different positions by dragging the white box of the corresponding value.
- The "Context view"-button transforms the current orders into a context and changes the panel.

3.6 Ordinal Context Scaling

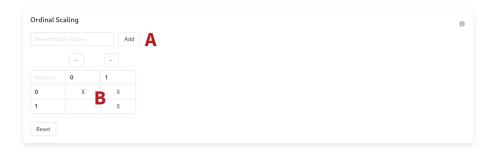


Figure 3.6: The second panel to scale ordinal attribute

- Per default the generated context is quadratic (Fig. 3.6 B) and contains all orders previously built.
- New attributes can be generated by writing their name in the topmost input field and clicking "Add" (Fig. 3.6 B). Clicking the "-" removes the attribute below it.
- Attributes and objects can be sorted with drag and drop.
- The top left corner allows to name the relation used which is purely cosmetic.
- To swap a relation between " " and "x" click the corresponding field.
- "Reset" discards all changes done to the context and return to the previous panel with all orders built before.

3.7 Numeric Scaling

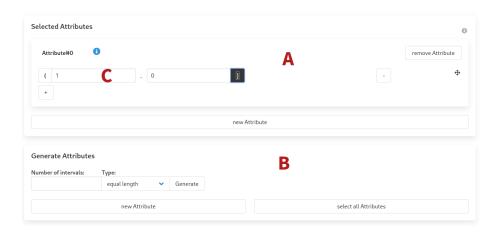


Figure 3.7: The panel to scale numeric attributes.

- The upper panel (Fig. 3.7 A) contains all selected attributes.
 - "new Attribute" and "remove Attribute" add/delete attributes.
 - The attribute name can be clicked and written in to change it.
 - "+" and "-" add/delete intervals (Fig. 3.7 C) from an attribute.
 - A value is added to an attribute if it is contained in one of its intervals.
 The interval can be toggled to be open ("(") and closed ("]") by clicking the brackets.
 - Intervals can moved to other attributes by drag and drop.
- The lower panel (Fig. 3.7 B) generates attributes.
 - By clicking "Generate" the written number of intervals is generated by the selected method from the drop-down menu.
 - Those attributes must be selected to be used by clicking "Select" or "Select all". Selected Attributes are moved to the upper half.

3.8 Export panel



Figure 3.8: The panel to export the scaled context

- On top is the navigation bar with all possible entries (Fig. 3.8 A).
- By clicking the corresponding button an import file and a scaled context can be "generated".
- The scaled context applies all chosen scales to the selected attributes and outputs the context in "Burmeister"-format (Fig. 3.8 B) .
- The import file (Fig. 3.8 C) consists of a .json file with the current state of the application. This file can later be used to change the different scaling methods applied to the attributes or to change the selected attributes.

Chapter 4

Conclusion

The resulting tool both followed the initial timetable and the mock-up almost perfectly. Each of the different scaling methods received a matching user interface with rather simple instructions provided for each. While nominal scaling is done completely automatic, all other cases of ordinal scaling are implemented by building different orders of elements. This follows the rule that all concept lattices can be disjoint into linear orders. Additionally the resulting context can be edited directly. Numeric scaling is based on building new attributes from multiple assigned intervals, both inclusive and exclusive. While all of these options provide are more easy to use user interface than available before, the usability is also the most important goal to iterate upon in the future. Currently the tool still misses some options to simplify the scaling of larger contexts. Nominal scaling works automatic regardless of the initial size and numeric scaling features the automatic generation of intervals, but ordinal scaling lacks such a feature. Both the simple interface and the direct editing of the context would greatly benefit from a multi-select option or initial orders.