# Welcome to the FSDH Proof-of-Concept Phase 2

The FSDH PoC is an enterprise platform for invited GC scientists and researchers to store data, perform collaborative analysis, and manipulate data using advanced analytics tools.

# **Getting Started in FSDH – WORKSPACE LEAD**

## Your Role (Workspace Lead)

- Responsible for monitoring Workspace usage and associated consumption of cloud credits, including work of collaborators
- Provide Workspace details (metadata)
- Invite collaborators and ensure there will be sufficient credits available for them to actively
  participate in the Proof-of-Concept
- Use Case 1 store and share data
- Use Case 2 store, share and analyze data

## **STEP 1: Register and Login**

1a. Go to FSDH Registration page (Use Chrome or Edge browser)

At Email prompt enter valid GC email address

At Department prompt select your Dept/Agency from list (or add other)

Click REGISTER

[image] Register page

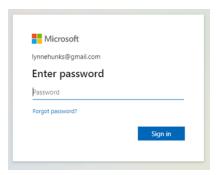
1b. You will be re-directed to the FSDH Login Page.

Login with your GC email address and password

[image] FSDH Login

1c. You will be presented with the Microsoft Authentication screen. Follow on-screen instructions to set up Multi-Factor Authentication (MFA). Note: we cannot provide more detailed instructions for this step because this is department specific.

[image]



At the Language Preference Screen, select your preferred working language from the dropdown.
 Click Confirm.

Note: this applies to the FSDH Portal only – tools such as Azure Storage Explorer and Azure Databricks are only available in English.

#### [image] Language



1e. At the Terms and Conditions screen, read and check the box "I agree to the Terms and Conditions" and then click Submit.

[image] Terms and Conditions

1f. You will then be directed to the FSDH Home page

[image] Home page

1g. You will also receive a FSDH New User Welcome email with the Terms and Conditions and a link to FSDH and the Getting Started Guide.

IMPORTANT: if you have any issues with logging into FSDH please contact us immediately using the FSDH Support Request Form and choose Login Issue.

## **STEP 2: Navigate FSDH PoC Portal Landing Page**

- FSDH Home page
  - o Home

- Workspaces
- o Resources
- o My Places

## **STEP 3: Create your Workspace**

3a. From the FSDH Home page, click **CREATE WORKSPACE** [image]



3b. Enter a descriptive name for your Workspace and add/create an Acronym. Click **CREATE WORKSPCE** 

[image]



- 3c. A notice is displayed on the new Workspace page that the Workspace is currently pending approval. This could take up to XX minutes to complete.

  [image] Pending approval
- 3d. When the new Workspace is available you must add the additional required metadata, in both official languages, in the Workspace Metadata form. This mandatory step is required to request Storage and Databricks resources. Refer to <u>Metadata</u> for a description of each element. Click Save Metadata [image]



3e. You will be directed to your new Workspace page. [image] New Workspace

## **STEP 4: Request Storage and Databricks**

- To be confirmed and screen shots identified
- Use Case 1 request Storage Only
- Use Case 2 request Storage and Databricks

#### **STEP 5: Invite Collaborators**

- 5a. Before starting make sure collaborator has a valid GC email address
- 5b. Go to Workspace page and select USERS button [image] Workspace page
- 5c. Select INVITE NEW USER Button, you will be redirected to the XX page [image]
- 5d. Enter collaborator email address and select department and role and SAVE
- 5e. Collaborator will receive an email with this information:

FSDH New **Invited** User Welcome email with log in instructions, Getting Started Guide, T&Cs and name of Workspace Lead/Inviter.

[image] email text

#### **STEP 6: Review Credits and Consumption Report**

(Describe report and what they are expected to do with it)

## STEP 7: Upload a dataset to FSDH Storage and share with collaborators

7a. Upload Data

Note: An email will be sent to all Workspace members when files are uploaded to the Workspace.

There are two options available for uploading files in the Workspace

- Storage Explorer: provides a drag and drop interface and is accessible from the Workspace. This tool enables users to upload and download files.
  - [image]
- AzCopy (command line): this is the recommended option for working with large files and can also be integrated into scripts.
  - o For details see Use AzCopy in FSDH.
  - AzCopy Video Tutorial also provides detailed instructions on AzCopy set up and use.

#### 7b - Share Data

You can share data in FSDH by inviting collaborators to your Workspace. See <u>Step 5: Invite</u> Collaborators above.

(IS THERE ANOTHER WAY TO SHARE??)

## STEP 8: (USE CASE 2 ONLY) Setup Databricks ????

#### 8a. Attend Databricks Introductory Session

Purpose: Introduce participants to the FSDH Azure Databricks — Why use Databricks; How to access Databricks in FSDH; How to setup your storage in Databricks; Frequently Asked Questions; How to get help using Databricks.

Walkthrough FSDH Azure Databricks to highlight features.

Date: TBD

#### **Request additional Databricks Detailed Session**

Purpose: a detailed individual or group session can be requested, if required. The content of the session will be determined based on your identified needs. Please send your request using the <a href="FSDH Support">FSDH Support</a> Request Form.

## **Support and Learning Resources**

Support

(client version of Amanda's support table)

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•	•	•
•	•	•

- FSDH Documentation
  - Onboarding
    - PoC Onboarding Guides
      - For WORKSPACE LEADS (this document)
      - For COLLABORATORS

Commented [HL(1]: Is this video still current?

- WHERE/HOW to share these files? (pdf file linked in FSDH and on Github?. Also email after Kick-off)
- Kick-off Deck (for reference, file on GCXchange)
- o User Guide
  - (in FSDH Resources section should we change "Resources" to "User Guide"?)
     Getting Started

  - Workspaces
    - Service Catalogue
    - Storage
    - Databricks
    - Monitor Costs (Cloud Credits)
  - Achievements

# **Frequently Asked Questions**