

To: MOYE INT S.r.o.
Cc.: MMG (UK) Limited
From: Barclays Bank Plc (Head office), London, UK
Our reference No. 004444 1 of 1 GB091HKS028083518
Subject: Letter of Intent (LOI)
Date of issue: 21st day of March, 2025

Dear Sirs,

As requested, we are pleased to confirm that company, MMG Group (MMG Bank Corporation) has maintained a business relationship with Barclays Bank Plc (Head office), London, UK since March 1998. To date, the transactions executed through us have not given rise to any complaints whatsoever.

We would like to confirm that MMG (UK) Limited is ready to finance the projects of MOYE INT S.r.o., through its funds in the amount of EUR (€) 150,000,000.00 (One hundred fifty million Euros) in our Bank.

As per we get instructions from MMG Group (MMG Bank Corporation), our Bank will be ready to confirm this letter of intent by SWIFT.

NOTE: This Letter of Intent is issued by the request of our client MMG Group (MMG Bank Corporation) in strict confidence for informational purposes only and cannot be in any way considered as a letter of guarantee, an indemnity letter or an obligation whatsoever of the Bank.

Yours sincerely,



Authorized Signature

Mr. Lee Collins
Prime Account Manager
at Barclays Bank Plc
Pin Code: 11-DO-088





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No. 002/AG/157885508

21st day of March, 2025

To: MOYE INT S.r.o.
Ref: Confirmation letter for loan
From: MMG Group (Morgan & Morgan Bank Corporation)
Attn.: Mr. Gregor Oresek / Director

Dear Mr. Gregor Oresek,

Our corporation is ready to offer the loan for the MOYE INT S.r.o., projects on the basis of our Audit Department's conclusion to the following conditions:

Total amount of the loan – 150,000,000.00 EUR (One hundred fifty million Euros).

The term of loan - 10 (Ten) years.

Grace period of the loan - 5 (Five) years.

The annual percent of the loan - 4 % (Four percent) per year.

The Insurance of the loan is -2 % (3,000,000.00 EUR (Three million Euros)) from total sum of the loan.

The payment for the Insurance Policy is paid once in 10 years.

Guarantee of the Loan: Insurance Policy and Guarantee letter (without Aval Bank) of the MOYE INT S.r.o.

The insurer company, Lloyds Insurance Company (Lloyds Banking Group), will take on 45% of the risk on the loan, and the reinsurance company, Euler Hermes UK (A Company of Allianz Group), will take on 55% of the risk.

The operator of the transaction will be Barclays Bank Plc (Head Office) in London, UK.

In order to sign and complete the Loan Transaction between MOYE INT S.r.o., and MMG Group (Morgan & Morgan Bank Corporation), the company RM Holding a.s., has to complete the following payments:

1) 275,000,00 EUR (Two hundred seventy five thousand Euros) –
Project approval for your company.

2) 205,500.00 EUR (Two hundred five thousand five hundred Euros) –
For blocking funds in favour of the MOYE INT S.r.o., company based on the signed Loan Agreement.

3) 175,700.00 EUR (One hundred seventy five thousand seven hundred Euros) –
For Notary Public & Lawyer.



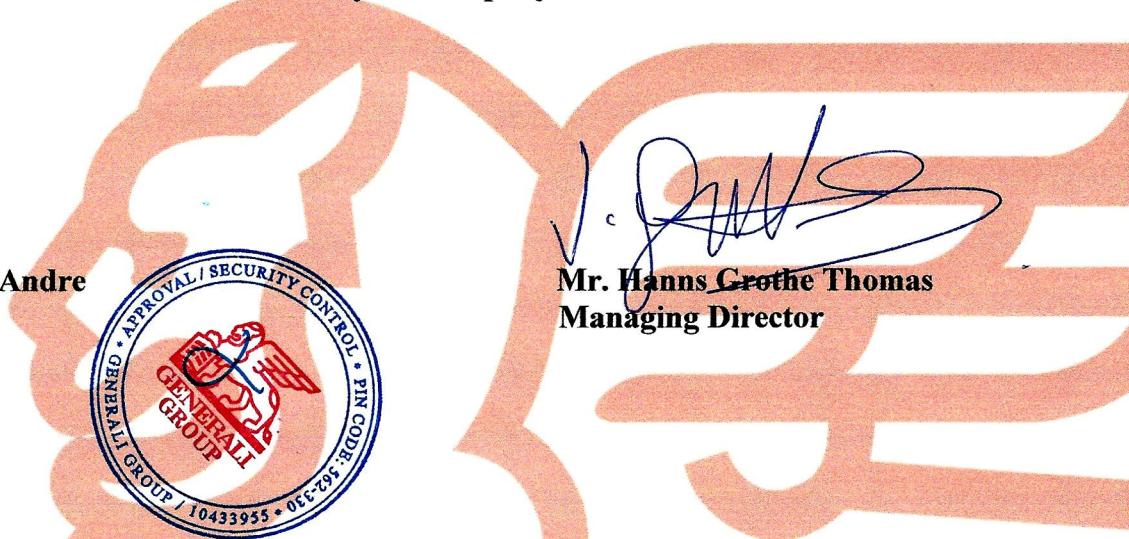
We are ready to meet you either in our office (London, UK) or in your Bratislava office, Slovakia.
We confirm the visit of Mr. Vladimir Koralov (First Vice President of MMG Group) to Bratislava
for discussing details in order to finalize transaction with our companies.

We are looking forward for the confirmation from your company.

Best regards,



Mr. Prince Didier Daniel Andre
Vice President

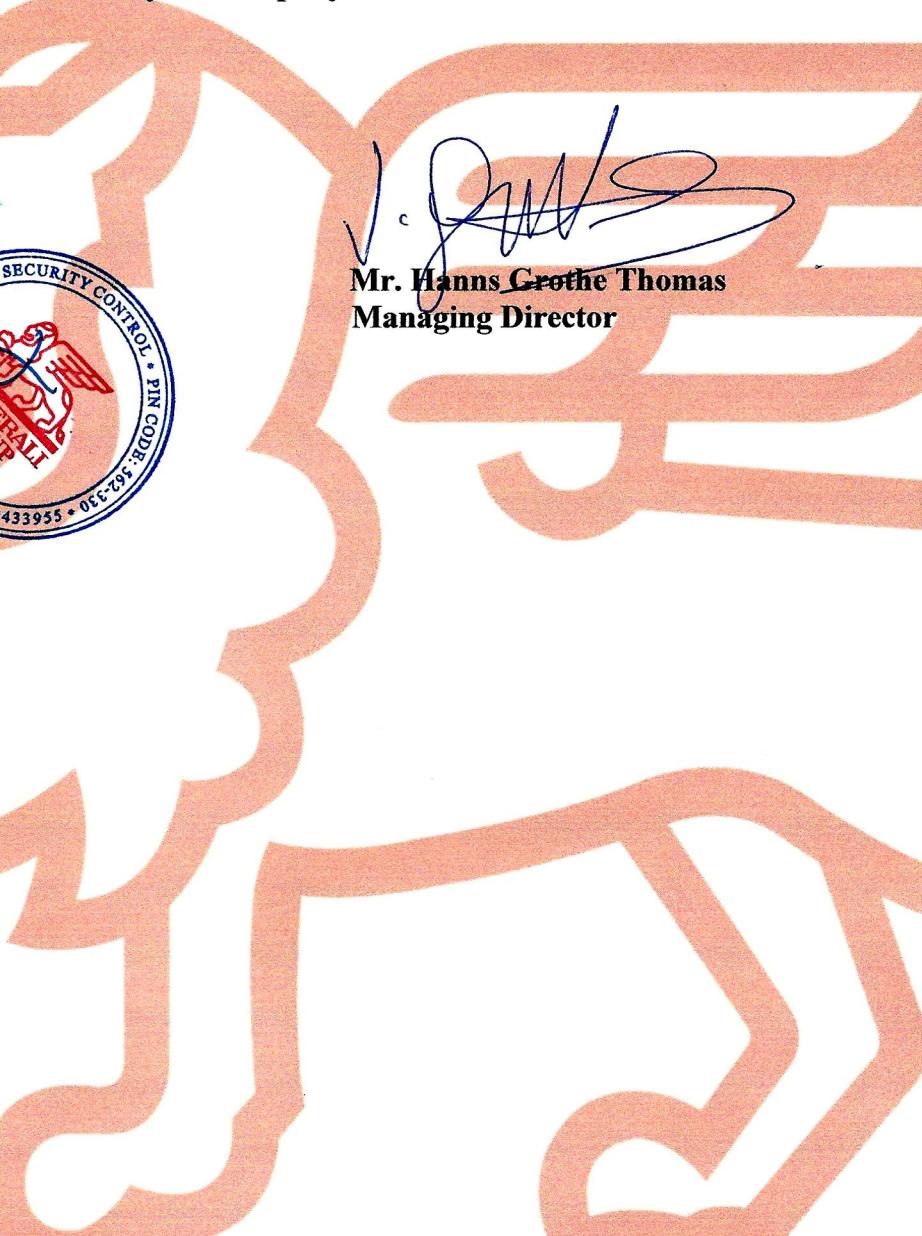


V. D. A.

Mr. Hanns Grothe Thomas
Managing Director



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GENERALI



MMG (UK) Limited is part of the JPMorgan Chase & Co. and Generali Group.

