

Deb Mishra, FRM

Freelance consultant working in BFSI industry | Open to relocate

Consultant with over 15 years of experience in banking & financial services industry with a special focus in reference and price data management. Current and past experiences include data management, platform migrations, managing outsourcing programs, project management, driving local/offshore teams, financial analysis, client & vendor data management, etc. Currently also developing a tax and accounting platform to consolidate all accounting tasks under one roof.

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WORK EXPERIENCE

Business analysis SAMCo, NN, APG, UBS & CARE Ratings

- Have a good understanding of back office trade life cycle process in buy side firms.
- Have written detailed business requirement specifications to translate business needs to concise deliverables.
- Have designed the functional and design requirement specification templates.
- Worked on writing requirements for a pivotal ESG project which resulted in delivering over 200 ESG factors to various clients of SAMCo.
- Have worked on multiple regulatory requirements such as EIOPA, IFRS9 and the upcoming DNB "Invaren".
- Experienced in making detailed functional flow diagrams and data models using visio and draw.io.
- Have worked on a major transformation program of a Swiss sell-side entity to move their security and price master platform from legacy systems to a new semi-autonomous platform.
- Have analyzed companies in India so that appropriate long term debt ratings can be assigned to them.

Reference data management

SAMCo, NN, APG, Capgemini/UBS & Goldensource

- Well versed in designing data models for security static and EOD price master.
- Experienced in building pricing hierarchies.
- Have worked on both Bloomberg and Refinitiv based Entity masters.
- Have designed and built the ratings master with a bespoke rating hierarchy design.
- Have worked with datasets from Bloomberg, Refinitiv, ICE, SIX FI, SWIFT etc.
- Experienced in RIMES, Markit EDM and Golden Source.
- Have good experience in designing Markit EDM and RIMES GUI.

SKILLS



ORGANIZATIONS

Daedal, Netherlands/United States (11/2021 - Present)

Founder and director

Shell Asset Management (SAMCo), Netherlands (07/2021 - Present)

External consultant

NN Group (NN), Netherlands (09/2017 - 07/2021)

Business process manager

APG Asset Management (APG), Netherlands (03/2016 - 09/2017)

Senior business analyst (external)

Capgemini Consulting/UBS AG, Switzerland (11/2013 - 03/2016)

Consultant/External consultant (UBS AG)

Goldensource Corporation, India (10/2012 - 10/2013)

Senior business analyst

CARE Ratings, India (04/2011 - 10/2012) Credit ratings analyst

Cognizant Technology Solutions, India (10/2007 - 06/2010)

Programmer analyst

WORK EXPERIENCE

Client and vendor management

SAMCo, NN, Capgemini/UBS, Goldensource & CARE Ratings

Tasks

- Was the primary POC between SAMCo and managed service provider RIMES for their implementation of managed data service project.
- Have worked with almost all major financial data vendors including Bloomberg, Refinitiv, ICE, Factset, SIX FI and Markit to name a few.
- Served as Bloomberg's counterpart in NN for functional scope and product design.
- Was the SPOC for all vendor communication between UBS (both London and Zurich office) and it's data vendors. Primary data vendor was SIX FI.
- Was SPOC for multiple clients to address their customer support issues in Goldensource. Worked extensively in MT564 based corporate action feeds.
- Managed relationships with multiple real estate companies while working at CARE ratings.
- Was part of the team driving product sales strategy for the newly launched real estate research rating of CARE.

Team & Stakeholder management

NN, Capgemini/UBS, Goldensource & CARE Ratings

Tasks

- Currently working as a Scrum master for SAMCo with a secondary role of reporting team performance to C-level.
- Lead functional specialist in SAMCo for all design and developments concerning RIMES.
- Served as the Markit EDM team lead for NN, managing resources in both Netherlands and India offices.
- Worked as a onsite lead for the Capgemini team working on the UBS data migration project.

Project management

SAMCo, NN & Capgemini/UBS

Tasks

- Prepared project plan and defined the feature deliverables for multiple projects within SAMCo, the latest being migrating SAMCo's security datasets from Oracle to Snowflake and moving from a multi-master set up to a singular managed mastering service.
- Worked as a project lead to replace Barclays pricing feed with Bloomberg BVAL feed in NN.
- Worked as a technical lead to migrate legacy UBS VDPS platform to Markit EDM.

Devops

SAMCo & NN

Tasks

- Specialist in developing and managing project using agile framework.
- Developed the current agile setup in SAMCo.
- Experienced in both Atlassian and Azure Devops.
- Have experience in guiding teams to translate existing waterfall model to Agile.
- Have trained teams to work in Azure devops.
- Have developed the git continuous improvement (CI) strategy for NN.

STARTUP EXPERIENCE

Daedal (11/2021 - Present)

- Developing a tax & accounting portal in Netherlands using generative AI and next-gen cloud native technologies which will serve as a one-stop shop for all accounting needs
- Key resources are contractors hired across the globe via Upwork
- Product development uses python/PostgreSQL for backend and Angular for front-end
- Agile project management using Jira/Confluence
- MVP in progress and product has been part of two start-up pitches in Cambridge

EDUCATION

Mst in Entrepreneurship University of Cambridge

09/2023 - 06/2025 United Kingdom

Postgraduate Program in Securities Markets

National Institute of Securities Markets

06/2010 - 06/2011 India

B.Tech in Civil Engineering KIIT University

07/2003 - 05/2007 India

AWARDS & CERTIFICATES

Certified FRM (05/2019 - Present)

GARP Institute, USA

CEO's executive choice award (2013)

Capgemini Consulting, India

Chancellor's Certificate (2007)

KIIT University, India

 Founder of the state level debate competition Pratijja

Certification of recognition (2007)

KIIT University, India

Founder of the literary society

National Children Science Congress (2005)

Government of Odisha and NCSTC Network, India

LANGUAGES

