

Declan B. Quinn

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EDUCATION

The University of Queensland

St Lucia, QLD

Bachelor of Advanced Finance and Economics (Honours); GPA: 6.79

Feb. 2018 – Nov. 2021

- **Relevant Coursework:** Fixed Income Analytics & Treasury Management, Applied Econometrics, Advanced Investments & Portfolio Management, Derivatives & Risk Management, Advanced Macroeconomics.

EXPERIENCE

Territory Funds Management

Bulimba, QLD

Junior Investment Analyst

Jul. 2019 - Aug. 2021

- **Lead Healthcare Analyst:** Responsible for: idea generation and valuation; maintaining up-to-date research on current holdings and the broader healthcare universe; reporting to the CIO and IC of any material outlook changes in the sector; and ultimately providing recommendations on positions within the portfolios.
- **Generic ASX Coverage:** Worked independently on the in-depth valuation and pitching of assigned companies/securities across a range of sectors; primarily focusing in IT, infrastructure and materials.
- **Portfolio Monitoring:** Designed and implemented wholly automated PowerBI dashboards for dynamic performance querying across individual portfolios, with access to intraday pricing and performance.
- **Fixed Income Monitoring:** Created automated dashboards to monitor performance and other metrics of currently held fixed income assets against our broader universe – facilitating live comparison and portfolio management.
- **Automation and Software Development:** Developed various automation tools to free up analyst time and to ensure accurate and consistent data in both monitoring and reporting. This including the development of a Python based API for programmatically accessing large amounts of Bloomberg Data.
- **Convertible Note Liason:** Responsible for convertible note funding and position management with a listed ASX small cap. This included continual review of the company's underlying credit risk and equity valuation, with regular meetings with the CEO/CFO of the company. Further, regular reviews of the prospectus were required to determine the conversion mechanisms of the notes, due to complications with position liquidity and the company's dual-listing.
- **Client Copy:** Produced newsletters and interactive articles on various topics (macro-economics, vaccine rollout, company specific technology, etc.) to inform and educate our clients on their investments.
- **Private Equity:** Assisted in the meeting, research and valuation of private SMEs in need of investment and funding.
- **Quantitative Analysis:** Independently developed forecasting models with a combination of Excel and Python/Jupyter-Notebooks, to verify investment processes and to produce interesting articles for client consumption.
- **Team Training & Management:** Trained and managed teams of interns, maintaining responsibility for their training, output and hour to hour management.

Intern

Jun. 2019 - Jul. 2019

- **Financial Modelling & Presentation:** Designed comprehensive Excel-based financial models of two ASX listed companies and pitched recommendations to CIO and analyst team.

InTheBooth

Greater Brisbane, QLD

Booth Assistant & On-Site Sales

Feb. 2018 – Jul. 2019

- **Sales & Operation:** Independently lead sales at various corporate and wedding expos across south-east Queensland, and attended many other private events as an assistant and customer-service representative.

EXTRACURRICULAR ACTIVITIES

Red Cross

QLD

Donor & Volunteer

2019 – 2021

UQVeg Society

St Lucia, QLD

Treasurer

2018 – 2020

- Responsible for financial management of the club, event planning and relationship management with sponsors.

ADDITIONAL INFORMATION

- **Awards:** FMAA Asset Management Competition State Finalists 2018 & 2019, UQ Dean's Commendation of Academic Excellence (S1&2 2018, S1 2019, S1&2 2020, S1 2021), QCAA Commendation for Academic Excellence.
- **Interests:** Musical Performance, Science & Technology, Software Development, Motorcycling and Reading.

Professional and Academic References are available on request