Dec 2022



High-Performance Commerce Experience

We have seen this over and over again:



Enterprises spend millions of dollars

Annual cost > \$200k for enterprises (commerce platform + third parties)

Implementation takes months

Go-to-market takes 9 months on average for enterprise projects

Delivered stores underperform

Lighthouse performance score < 55 on average enterprise ecommerce

Operation is too complex to evolve

"I'd rather renovate my physical store than update my website"

What if:

Implementation took weeks

From 9 months to 9 weeks

Stores were lightning-fast

From ~55 to 95+ Lighthouse performance

Operation evolved every day

Autonomy to test, evolve and learn from real data



Ceco is the unified platform for tech and biz teams to build and evolve high-performance commerce experiences



Sections
Custom III with ISX

Analytics
Realtime, integrated

Monitoring
Performance and bugs



Pages

Dynamic and editable

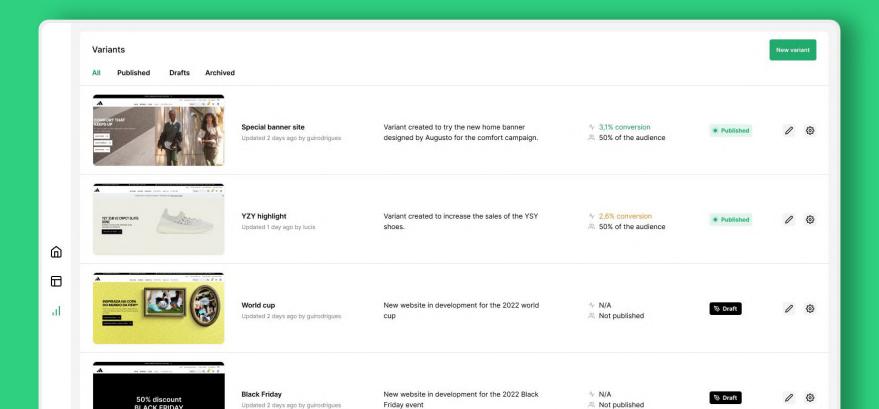
├─ Workflows

AIB Experiments

A/B testing, multivariate

Campaigns
Coordinate releases

Meet Our Product



Our industry-expert team has been solving enterprises' pain points in digital experience for over a decade

Our team was crucial on VTEX growth from 200 to 2000 people – and IPO...



Guilherme Rodrigues Co-Founder / SWE VTEX 2012-2021



Augusto Barbosa Product Designer VTEX 2010-2021



Tiago Gimenes Software Engineer VTEX 2018–2022



Rafael Crespo Co-Founder / Mkt VTEX 2019-2022



Luciano Júnior Co-Founder / SWE VTEX 2018-2021



Matheus Gaudencio Software Engineer VTEX Lab Partner



Muriel DiasProduct Designer
Amazon, 50 Andar



Igor Brasileiro Software Engineer VTEX 2020-2021



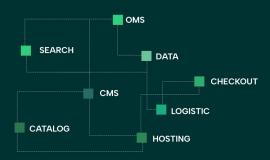
Maria Luiza Aires SWE Intern Fnext

...and now hired relevant founding full-time employees.

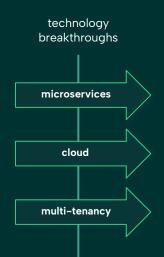
FastStore • Store Framework • VTEX IO • VTEX Admin • Smart Checkout IPO • Hiring and Culture • Employer Branding • Internal Communication

In 2010's the enterprise challenge was to sell online

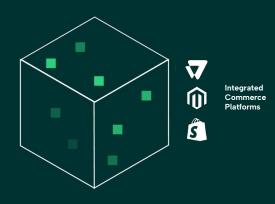
Before: Unbundled



- Costly to implement
- Complex to build and manage many providers
 - Scarcity of specialized workforce



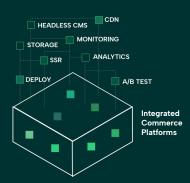
After: Bundled



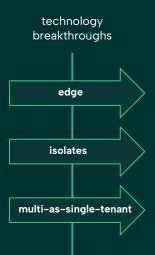
- Integrated features
- Standardization accelerates distribution
- Bundling optimizes costs and reduces risks

Now the challenge is to build outstanding omnichannel experiences

Now: Unbundled Headless



- Costly to implement
- Complex to build and manage many providers
 - Scarcity of specialized workforce



With deco.cx: Bundled Headless



- Integrated features
- Standardization accelerates distribution
- Bundling optimizes costs and reduces risks



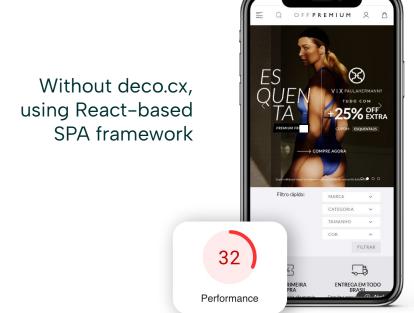
TECHNOLOGY BREAKTHROUGH

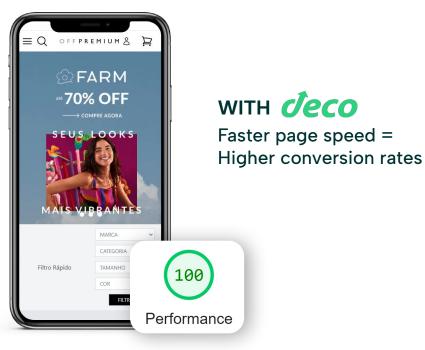
Our Edge-Native Stack

- Deno, Supabase, Fresh, JSX, twind
- Focus on developer productivity
- Dynamic configuration management
- Instant deploy to the edge
- Open source to the core

RESULTS FOR THE ENTERPRISE

High-Performance Stores





RESULTS FOR THE ENTERPRISE

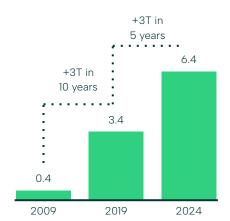
Simple and Cheap Operation



The opportunity in the next decade for ecommerce is

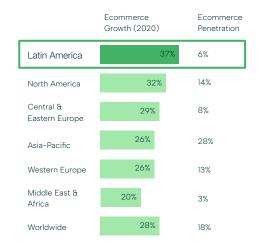
Gigantic

Ecommerce is accelerating.1

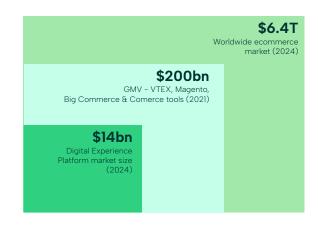


Worldwide retail ecommerce sales (\$ trillion)

LatAm is the fastest-growing region.²



Global addressable market.3



We scale through a powerful ecommerce agency ecosystem that resells our platform because they get:

- Simple, unified operation
- Easier stack for hiring and training
- New revenue streams and markets















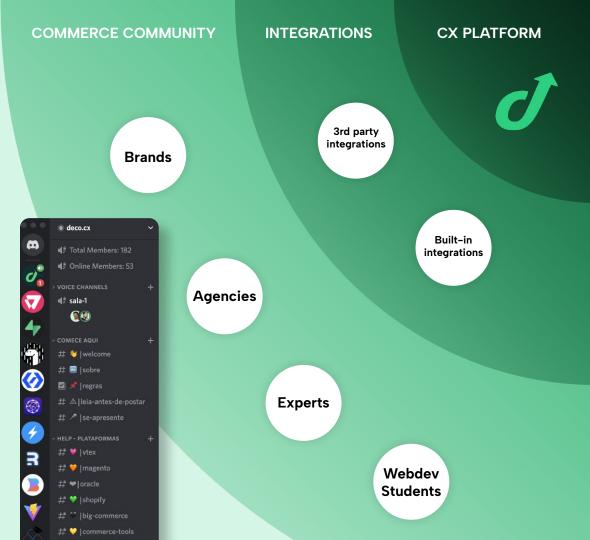


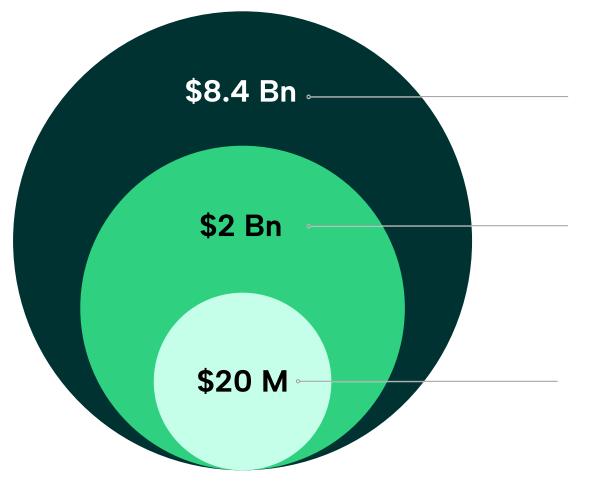
We are building the largest multiplatform commerce expert community

Where customers meet digital agencies meet developers for hire — organic growth that generates business for everyone.

Join us now:

deco.cx/discord





ARR Headless Enterprise Commerce Platforms

in 2025 (VTEX, Shopify Plus, Adobe, Big Commerce, Commerce Tools, Salesforce, SAP)*

We charge ~25% of their cost

1% market share deco.cx ARR in 2025

*Oracle Commerce Cloud not considered. Sources and proxies on this spreadsheet.

Competition

	deco	Adobe Experience Manager	shōgun	Vue Storefront	FRONTASTIC	deity	o uniform
Open-source	YES	NO	NO	YES	NO	NO	NO
Enterprise-first	YES	YES	NO	NO	NO	YES	NO
Growth Avenue	VTEX	Magento	Shopify	BigCommerce	Commercetools	Big Commerce	Commercetools
Edge-Native	YES	NO	NO	NO	NO	NO	NO

Thank you!



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