

deeptrack Capitalization Table

Capitalization Summary

Shareholder	Type of Security	Shares Outstanding	Percentage Ownership	Investment Amount
Founder (Bryan)	Common Shares	1,000,000	99%	\$600
Investor A (Anon)	SAFE	10,000	1% (post-money)	\$10,000
Total	-	1,010,000	100%	\$10,600

Debt Note:

- An additional \$4,000 was provided as debt, specifically earmarked for office space.
- This amount is not included in equity calculations and will be repayable or negotiated separately from the SAFE terms.

Explanation of Categories:

1. Founder (Bryan):

- Type of Security: Common shares
- Shares Outstanding: 1,000,000
- Ownership: 99% (pre- and post-SAFE)
- Investment Amount: \$600 initial capital contribution

2. Investor A (Anonymous):

- Type of Security: SAFE (Simple Agreement for Future Equity)
- Ownership: 1% post-money (based on \$10,000 investment)
- Conversion Terms: SAFE to be converted in a future priced round
- Debt Support: Provided an additional \$4,000 in non-equity office space support

Key Notes:

- The SAFE implies future equity conversion, not yet actualized.
- The founder maintains majority ownership.
- Total capital involved at this stage is \$14,600 (\$10,000 equity, \$4,000 debt, \$600 founder).
- Future fundraising rounds will lead to dilution as new SAFEs or priced rounds are executed.