

Corporate Announcement

February 14, 2018

Sub: Submission of unaudited financial results (standalone and consolidated) of SORIL Holdings and Ventures Limited (formerly Indiabulls Wholesale Services Limited) for the quarter and nine months ended December 31, 2017, along with Limited Review Report thereon.

Dear Sirs,

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we enclose hereto, for your information and record, the unaudited standalone and consolidated financial results of SORIL Holdings and Ventures Limited ('the Company') for the quarter and nine months ended December 31, 2017, duly approved by the Board of Directors of the Company at its meeting held today i.e. February 14, 2018.

We also submit herewith Limited Review Report dated February 14, 2018, issued by the Statutory Auditors of the Company, on the said standalone and consolidated financial results, respectively, which were duly placed before the Board at the aforesaid meeting, which commenced at 8:30 p.m. and concluded at 9:30 p.m.

Thanking you,

Yours sincerely, for SORIL Holdings and Ventures Limited

SORIL Holdings and Ventures Limited

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