



July 19, 2021

Scrip Code - 533520
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

YAARII
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
MUMBAI - 400 051

Sub: Notice of the NCLT convened meeting of equity shareholders of Yaarii Digital Integrated Services Limited ("the Company") for approval of the Scheme.

Dear Sir/Madam,

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Chandigarh Bench of the National Company Law Tribunal (“NCLT”), vide its order dated July 7, 2021, has, inter alia, directed that a meeting of equity shareholders of the Company be held on **Saturday, August 21, 2021 at 10:00 AM** through video conferencing/ other audio visual means, to consider, and if thought fit, to approve the proposed Scheme of Amalgamation and Arrangement amongst Albasta Wholesale Services Limited (“Transferor Company 1”), Sentia Properties Limited (“Transferor Company 2”), Lucina Infrastructure Limited (“Transferor Company 3”), Ashva Stud and Agricultural Farms Limited (“Transferor Company 4”), Mahabala Infracon Private Limited (“Transferor Company 5”), SORIL Infra Resources Limited (“Transferor Company 6”), Store One Infra Resources Limited (“Transferor Company 7”), Yaarii Digital Integrated Services Limited (“Transferee Company / Demerging Company 1”), Indiabulls Enterprises Limited (“Resulting Company 1”), Indiabulls Pharmaceuticals Limited (“Demerging Company 2”), Indiabulls Pharmacare Limited (“Resulting Company 2”) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013, and other applicable provisions of the Act, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 (“Scheme”).

Please find enclosed herewith the copy of the Notice dated July 14, 2021, the Scheme, explanatory statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and accompanying documents, which has also been sent to the equity shareholders of the Company, today i.e. July 19, 2021 and is also available on website of the Company at www.yaari.com.

This is for your information and record.

Thanking you,

Yours truly,
for **Yaarii Digital Integrated Services Limited**
(formerly Indiabulls Integrated Services Limited)

Priya Jain
Company Secretary

Encl: as above

Yaarii Digital Integrated Services Limited
(formerly Indiabulls Integrated Services Limited)

Registered Office: Plot No. 448-451, Udyog Vihar, Phase-V, Gurugram-122016, Haryana | Tel: 0124 6681199 | Fax: 0124 6681111
Corporate Office: One International Center (formerly IFC), Tower - 1, 4th Floor, S. B. Marg, Elphinstone (W), Mumbai – 400013, Maharashtra | Tel: 022 62498580 | Fax: 022 61899600
CIN: L51101HR2007PLC077999, **Website:** www.yaarii.in, **Email:** talktous@yaari.com