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### **LOAN AGREEMENT**

THIS AGREEMENT made at New Delhi, this \_\_\_\_\_ day of \_\_\_\_\_ 20....., between M/s \_\_\_\_\_ Limited, a Company within the meaning of the Companies Act, 1956 (1 of 1956) and having its Registered Office at \_\_\_\_\_, in the State of \_\_\_\_\_ (hereinafter referred to as "the Borrower" which expression shall, unless it be repugnant to the subject or context thereof, include its successors and assigns) of the one part ;

AND

Indian Renewable Energy Development Agency Limited (IREDA), India Habitat Centre Complex, East Court, Core-4A, 1st Floor, Lodi Road, New Delhi-110 003 (hereinafter referred to as "the IREDA" which expression shall, unless repugnant to the subject or context thereof, include its successors and assigns) of the other part.