

LOAN AGREEMENT

THIS AGREEMENT made at New Delhi, this _____ day of _____ 20....., between M/s _____ Limited, a Company within the meaning of the Companies Act, 1956 (1 of 1956) and having its Registered Office at _____, in the State of _____ (hereinafter referred to as "the Borrower" which expression shall, unless it be repugnant to the subject or context thereof include its successors and assigns) and _____; and _____; and _____;

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