Midterm I

April 20 2023

Name:

Total Points: 100

`Gapminder` data

Health and income outcomes for 142 countries from 1952 to 2007 in increments of 5 years. The variables in the dataset are `country`, `continent`, `year`, `lifeExp`, `pop`, and `gdpPercap`. The descriptions for the variables are:

- `country` : name of the country, factor with 142 levels
- `continent`: name of the continent, factor with 5 levels
- `year` : ranges from 1952 to 2007 in increments of 5 years (12 distinct years)
- `lifeExp`: life expectancy at birth, in years
- `pop` : population
- `gdpPercap` : GDP per capita (US$, inflation-adjusted)

```
glimpse(gapminder)
Rows: 1,704
Columns: 6
$ country   <fct> "Afghanistan", "Afghanistan", "Afghanistan", "Afghanistan", ~
$ continent <fct> Asia, Asia, Asia, Asia, Asia, Asia, Asia, Asia, Asia, Asia, ~
$ year      <int> 1952, 1957, 1962, 1967, 1972, 1977, 1982, 1987, 1992, 1997, ~
$ lifeExp   <dbl> 28.801, 30.332, 31.997, 34.020, 36.088, 38.438, 39.854, 40.8~
$ pop       <int> 8425333, 9240934, 10267083, 11537966, 13079460, 14880372, 12~
$ gdpPercap <dbl> 779.4453, 820.8530, 853.1007, 836.1971, 739.9811, 786.1134, ~
```

```
gapminder %>% pull(continent) %>% unique()
[1] Asia     Europe   Africa   Americas Oceania
Levels: Africa Americas Asia Europe Oceania
```

Part 1: Data Wrangling *(10 points each)*

What do the following code chunks do? Provide a thorough and intuitive (3-5 sentences) description of the output from each of the following R chunks. The chunks produce a new data set. Please give the dimensions in addition to your description. Write your descriptions in regular English, without using variable names.

a.

```
gapminder %>%
  filter(year %in% c(1952, 2007)) %>%
  group_by(continent, year) %>%
  summarize(median_gdpPercap = median(gdpPercap),
            median_lifeExp = median(lifeExp),
            median_pop = median(pop))
```

b.

```
gapminder %>%
  mutate(gdp_total = gdpPercap * pop) %>%
  group_by(continent, year) %>%
  summarize(gdp_continent = sum(gdp_total)) %>%
  pivot_wider(names_from = year,
              values_from = gdp_continent,
              names_prefix = "year_")
```

c.

```
set.seed(143)
selected_countries <- gapminder %>%
  distinct(country, continent) %>%
  group_by(continent) %>%
  slice_sample(n = 1) %>%
  pull(country)

gapminder %>%
  filter(country %in% selected_countries) %>%
  filter(year %in% c(1952, 2007)) %>%
  group_by(country, year) %>%
  summarize(median_gdpPercap = median(gdpPercap),
            median_lifeExp = median(lifeExp),
            total_pop = sum(pop)) %>%
  pivot_longer(cols = -c(country, year),
               names_to = "stat",
               values_to = "value")
```

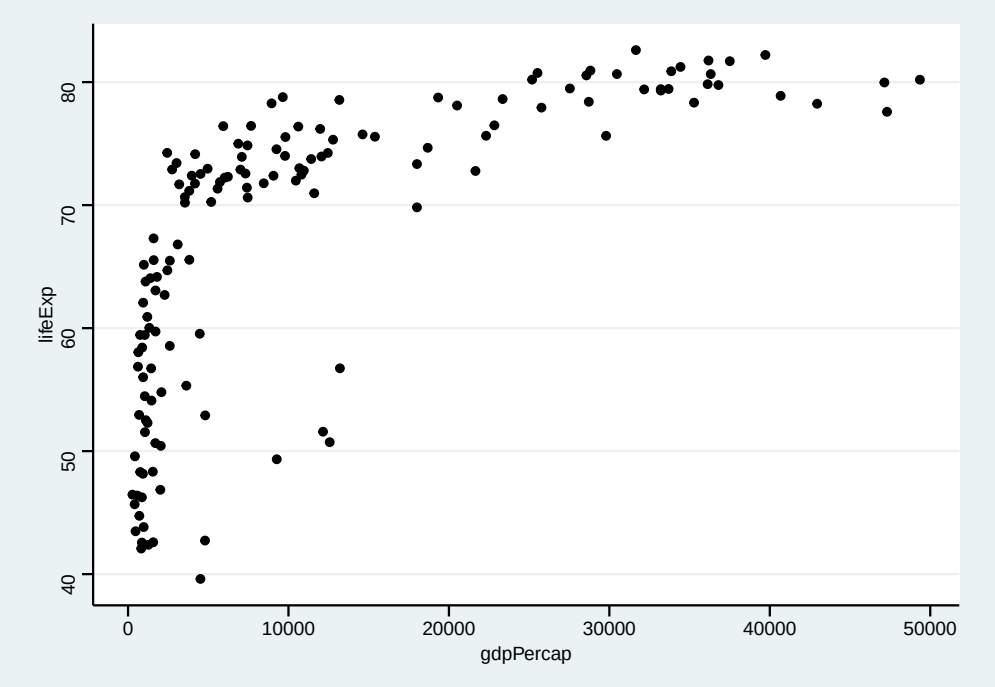
d.

```
set.seed(143)
gapminder %>%
  filter(continent == "Asia") %>%
  distinct(country) %>%
  slice_sample(n = 5) %>%
  inner_join(gapminder, by = "country") %>%
  filter(year %in% c(1952, 2007)) %>%
  group_by(country, year) %>%
  summarize(median_gdpPercap = median(gdpPercap),
            median_lifeExp = median(lifeExp),
            total_pop = sum(pop)) %>%
  pivot_longer(cols = -c(country, year),
               names_to = "stat",
               values_to = "value") %>%
  pivot_wider(names_from = year,
              values_from = value,
              names_prefix = "year_")
```

Part 2: Graphics *(15 points each)*

a. The scatter plot below visualizes the relationship between GDP per capita and life expectancy of countries in the year 2007. What are 5 ways you could improve the aesthetics and readability of this plot by following best data visualization practices? Also write 5 code modifications on the space provided below:

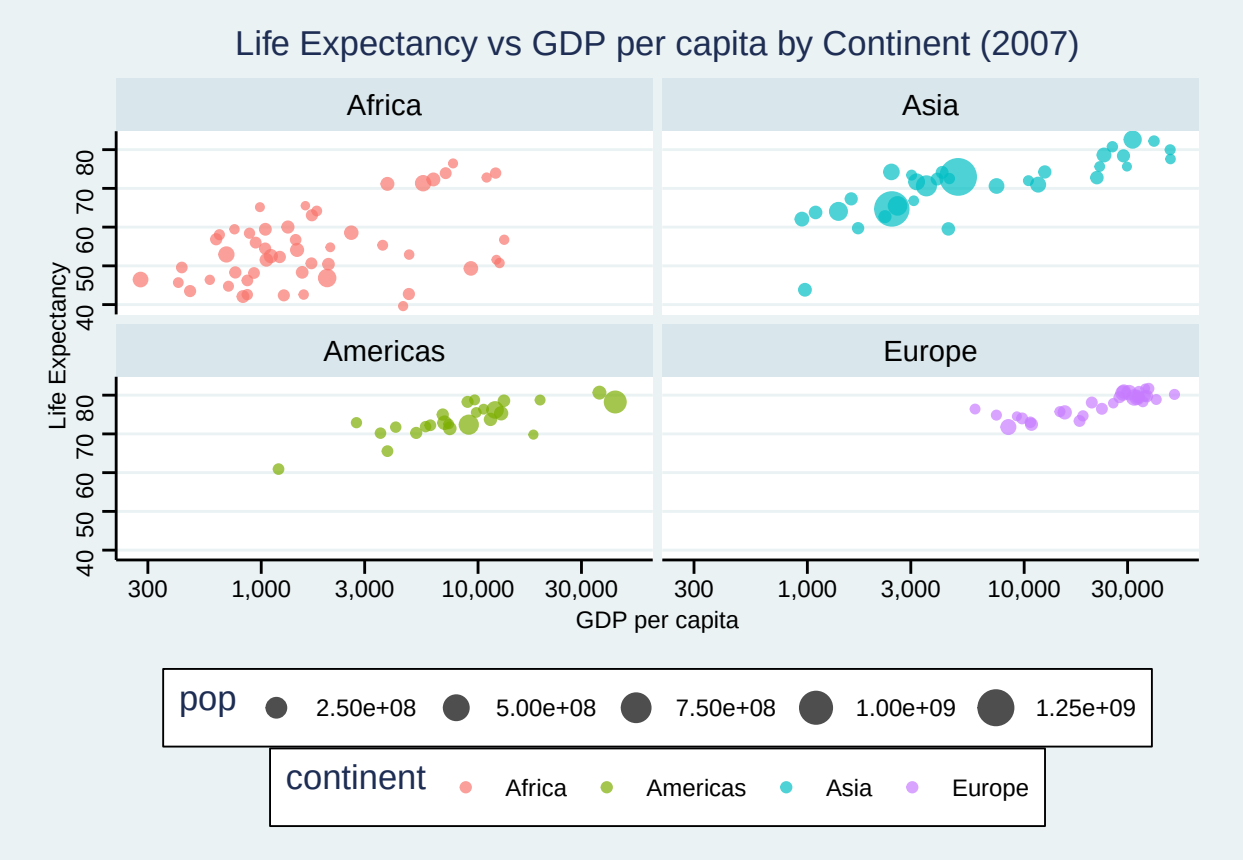
```
gapminder %>%
  filter(year == 2007) %>%
  ggplot(aes(x = gdpPercap, y = lifeExp)) +
  geom_point()
```



Answer:

```
gapminder %>%
  filter(year == 2007) %>%
  ggplot(aes(x = gdpPercap, y = lifeExp)) +
```

b. The partial code used to generate the plot below is given with placeholders for code snippet. Please provide the appropriate code snippet.




```
gapminder %>%
  ##### FILL IN i. ##### %>%
  ##### FILL IN ii. ##### %>%
  group_by(continent) %>%
  mutate(avg_lifeExp = mean(lifeExp)) %>%
  ungroup() %>%
  ##### FILL IN iii. ##### %>%
  ##### FILL IN iv. ##### +
  geom_point(alpha = 0.7) +
  labs(title = "Life Expectancy vs GDP per capita by Continent (2007)",
       x = "GDP per capita",
       y = "Life Expectancy") +
  scale_fill_brewer(palette = "Set1") +
  scale_x_log10(labels = scales::comma) +
  ##### FILL IN v. ##### +
  theme(legend.position = "bottom")
```

i. Create a new column called "year_date" that converts the "year" column into a date object

ii. Filter the data to only include rows where the year is 2007 and exclude continent "Oceania"

iii. Reorder the levels of the "continent" factor based on the "avg_lifeExp" column and store the result in a new column called "continent_reordered."

iv. Create a ggplot2 scatter plot with "gdpPercap" on the x-axis, "lifeExp" on the y-axis, point sizes representing the "pop" column, and points color-coded by the "continent" column.

v. Create a faceted plot based on the "continent_reordered" column, with 2 columns of panes.

Part 3: Data Objects *(5 points each)*

```
x <- 4:1
y <- c(TRUE, factor(c(NA, "b")), 1)
z <- list(z1 = x, z2 = y, z3 = c("Carleton", "college"), z4 = matrix(1:9, nrow = 3))
```

Consider the above objects to tell what each of the following code chunks evaluate to? Briefly explain your answer.

(a)

```
y[3]
```

(b)

```
z[["z3"]][1]
```

(c)

```
z[x][[2]][[2]]
```

(d)

```
x - y
```

(e)

```
unlist(z)
```

(f)

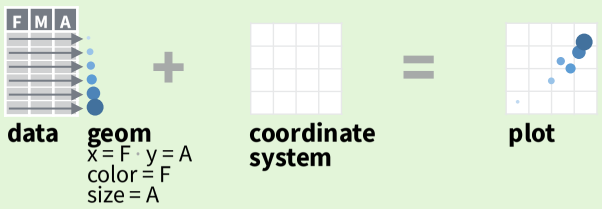
```
typeof(unlist(z))
```

Data visualization with ggplot2 : : CHEAT SHEET

Basics

ggplot2 is based on the **grammar of graphics**, the idea that you can build every graph from the same components: a **data** set, a **coordinate system**, and **geoms**—visual marks that represent data points.

To display values, map variables in the data to visual properties of the geom (**aesthetics**) like **size**, **color**, and **x** and **y** locations.



Complete the template below to build a graph.

```
ggplot (data = <DATA>) +                          ] required
<GEOM_FUNCTION>(mapping = aes(<MAPPINGS>),
 stat =<STAT>, position =<POSITION>) +            ] Not required, sensible defaults supplied
<COORDINATE_FUNCTION> +
<FACET_FUNCTION> +
<SCALE_FUNCTION> +
<THEME_FUNCTION>
```

ggplot(data = mpg, **aes(**x = cty, y = hwy**))** Begins a plot that you finish by adding layers to. Add one geom function per layer.

last_plot() Returns the last plot.

ggsave("plot.png", width = 5, height = 5**)** Saves last plot as 5' x 5' file named "plot.png" in working directory. Matches file type to file extension.

Aes

Common aesthetic values.

color and **fill** - string ("red", "#RRGGBB")

linetype - integer or string (0 = "blank", 1 = "solid", 2 = "dashed", 3 = "dotted", 4 = "dotdash", 5 = "longdash", 6 = "twodash")

lineend - string ("round", "butt", or "square")

linejoin - string ("round", "mitre", or "bevel")

size - integer (line width in mm)

shape - integer/shape name or a single character ("a")

Geoms

Use a geom function to represent data points, use the geom's aesthetic properties to represent variables. Each function returns a layer.

GRAPHICAL PRIMITIVES

a <- ggplot(economics, aes(date, unemploy))
b <- ggplot(seals, aes(x = long, y = lat))

a + geom_blank() and **a + expand_limits()**
Ensure limits include values across all plots.

b + geom_curve(aes(yend = lat + 1, xend = long + 1), curvature = 1**)** - x, xend, y, yend, alpha, angle, color, curvature, linetype, size

a + geom_path(lineend = "butt", linejoin = "round", linemitre = 1**)**
x, y, alpha, color, group, linetype, size

a + geom_polygon(aes(alpha = 50)**)** - x, y, alpha, color, fill, group, subgroup, linetype, size

b + geom_rect(aes(xmin = long, ymin = lat, xmax = long + 1, ymax = lat + 1)**)** - xmax, xmin, ymax, ymin, alpha, color, fill, linetype, size

a + geom_ribbon(aes(ymin = unemploy - 900, ymax = unemploy + 900)**)** - x, ymax, ymin, alpha, color, fill, group, linetype, size

LINE SEGMENTS

common aesthetics: x, y, alpha, color, linetype, size

b + geom_abline(aes(intercept = 0, slope = 1)**)**
b + geom_hline(aes(yintercept = lat)**)**
b + geom_vline(aes(xintercept = long)**)**

b + geom_segment(aes(yend = lat + 1, xend = long + 1)**)**
b + geom_spoke(aes(angle = 1:1155, radius = 1)**)**

ONE VARIABLE continuous

c <- ggplot(mpg, aes(hwy)); c2 <- ggplot(mpg)

c + geom_area(stat = "bin"**)**
x, y, alpha, color, fill, linetype, size

c + geom_density(kernel = "gaussian"**)**
x, y, alpha, color, fill, group, linetype, size, weight

c + geom_dotplot()
x, y, alpha, color, fill

c + geom_freqpoly()
x, y, alpha, color, group, linetype, size

c + geom_histogram(binwidth = 5**)**
x, y, alpha, color, fill, linetype, size, weight

c2 + geom_qq(aes(sample = hwy)**)**
x, y, alpha, color, fill, linetype, size, weight

discrete

d <- ggplot(mpg, aes(fl))

d + geom_bar()
x, alpha, color, fill, linetype, size, weight

TWO VARIABLES both continuous

e <- ggplot(mpg, aes(cty, hwy))

e + geom_label(aes(label = cty), nudge_x = 1, nudge_y = 1**)** - x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust

e + geom_point()
x, y, alpha, color, fill, shape, size, stroke

e + geom_quantile()
x, y, alpha, color, group, linetype, size, weight

e + geom_rug(sides = "bl"**)**
x, y, alpha, color, linetype, size

e + geom_smooth(method = lm**)**
x, y, alpha, color, fill, group, linetype, size, weight

e + geom_text(aes(label = cty), nudge_x = 1, nudge_y = 1**)** - x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust

one discrete, one continuous

f <- ggplot(mpg, aes(class, hwy))

f + geom_col()
x, y, alpha, color, fill, group, linetype, size

f + geom_boxplot()
x, y, lower, middle, upper, ymax, ymin, alpha, color, fill, group, linetype, shape, size, weight

f + geom_dotplot(binaxis = "y", stackdir = "center"**)**
x, y, alpha, color, fill, group

f + geom_violin(scale = "area"**)**
x, y, alpha, color, fill, group, linetype, size, weight

both discrete

g <- ggplot(diamonds, aes(cut, color))

g + geom_count()
x, y, alpha, color, fill, shape, size, stroke

e + geom_jitter(height = 2, width = 2**)**
x, y, alpha, color, fill, shape, size

continuous bivariate distribution

h <- ggplot(diamonds, aes(carat, price))

h + geom_bin2d(binwidth = c(0.25, 500)**)**
x, y, alpha, color, fill, linetype, size, weight

h + geom_density_2d()
x, y, alpha, color, group, linetype, size

h + geom_hex()
x, y, alpha, color, fill, size

continuous function

i <- ggplot(economics, aes(date, unemploy))

i + geom_area()
x, y, alpha, color, fill, linetype, size

i + geom_line()
x, y, alpha, color, group, linetype, size

i + geom_step(direction = "hv"**)**
x, y, alpha, color, group, linetype, size

visualizing error

df <- data.frame(grp = c("A", "B"), fit = 4:5, se = 1:2)
j <- ggplot(df, aes(grp, fit, ymin = fit - se, ymax = fit + se))

j + geom_crossbar(fatten = 2**)** - x, y, ymax, ymin, alpha, color, fill, group, linetype, size

j + geom_errorbar() - x, ymax, ymin, alpha, color, group, linetype, size, width
Also **geom_errorbarh()**.

j + geom_linerange()
x, ymin, ymax, alpha, color, group, linetype, size

j + geom_pointrange() - x, y, ymin, ymax, alpha, color, fill, group, linetype, shape, size

maps

data <- data.frame(murder = USArrests$Murder, state = tolower(rownames(USArrests)))
map <- map_data("state")
k <- ggplot(data, aes(fill = murder))

k + geom_map(aes(map_id = state), map = map**)**
+ expand_limits(x = map$long, y = map$lat**)**
map_id, alpha, color, fill, linetype, size

THREE VARIABLES

seals$z <- with(seals, sqrt(delta_long^2 + delta_lat^2)); l <- ggplot(seals, aes(long, lat))

l + geom_contour(aes(z = z)**)**
x, y, z, alpha, color, group, linetype, size, weight

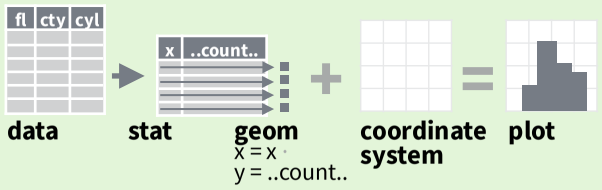
l + geom_contour_filled(aes(fill = z)**)**
x, y, alpha, color, fill, group, linetype, size, subgroup

l + geom_raster(aes(fill = z), hjust = 0.5, vjust = 0.5, interpolate = FALSE**)**
x, y, alpha, fill

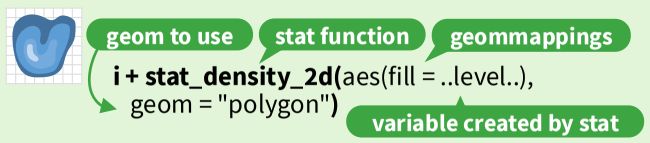
l + geom_tile(aes(fill = z)**)**
x, y, alpha, color, fill, linetype, size, width

Stats An alternative way to build a layer.

A stat builds new variables to plot (e.g., count, prop).



Visualize a stat by changing the default stat of a geom function, **geom_bar(stat="count")** or by using a stat function, **stat_count(geom="bar")**, which calls a default geom to make a layer (equivalent to a geom function). Use **..name..** syntax to map stat variables to aesthetics.



c + stat_bin(binwidth = 1, boundary = 10**)**
x, y | ..count.., ..ncount.., ..density.., ..ndensity..

c + stat_count(width = 1**)** **x, y** | ..count.., ..prop..

c + stat_density(adjust = 1, kernel = "gaussian"**)**
x, y | ..count.., ..density.., ..scaled..

e + stat_bin_2d(bins = 30, drop = T**)**
x, y, fill | ..count.., ..density..

e + stat_bin_hex(bins = 30**)** **x, y, fill** | ..count.., ..density..

e + stat_density_2d(contour = TRUE, n = 100**)**
x, y, color, size | ..level..

e + stat_ellipse(level = 0.95, segments = 51, type = "t"**)**

l + stat_contour(aes(z = z)**)** **x, y, z, order** | ..level..

l + stat_summary_hex(aes(z = z), bins = 30, fun = max**)**
x, y, z, fill | ..value..

l + stat_summary_2d(aes(z = z), bins = 30, fun = mean**)**
x, y, z, fill | ..value..

f + stat_boxplot(coef = 1.5**)**
x, y | ..lower.., ..middle.., ..upper.., ..width.. , ..ymin.., ..ymax..

f + stat_ydensity(kernel = "gaussian", scale = "area"**)** **x, y**
| ..density.., ..scaled.., ..count.., ..n.., ..violinwidth.., ..width..

e + stat_ecdf(n = 40**)** **x, y** | ..x.., ..y..

e + stat_quantile(quantiles = c(0.1, 0.9),
formula = y ~ log(x), method = "rq"**)** **x, y** | ..quantile..

e + stat_smooth(method = "lm", formula = y ~ x, se = T,
level = 0.95**)** **x, y** | ..se.., ..x.., ..y.., ..ymin.., ..ymax..

ggplot() + xlim(-5, 5**) + stat_function(**fun = dnorm,
n = 20, geom = "point"**)** **x** | ..x.., ..y..

ggplot() + stat_qq(aes(sample = 1:100)**)**
x, y, sample | ..sample.., ..theoretical..

e + stat_sum() x, y, size | ..n.., ..prop..

e + stat_summary(fun.data = "mean_cl_boot"**)**

h + stat_summary_bin(fun = "mean", geom = "bar"**)**

e + stat_identity()

e + stat_unique()

Scales Override defaults with **scales** package.

Scales map data values to the visual values of an aesthetic. To change a mapping, add a new scale.

n <- d + geom_bar(aes(fill = fl))

n + scale_fill_manual(
values = c("skyblue", "royalblue", "blue", "navy"),
limits = c("d", "e", "p", "r"), breaks =c("d", "e", "p", "r"),
name = "fuel", labels = c("D", "E", "P", "R")**)**

scale_ | aesthetic to adjust | prepackaged scale to use | scale-specific arguments

range of values to include in mapping | title to use in legend/axis | labels to use in legend/axis | breaks to use in legend/axis

GENERAL PURPOSE SCALES

Use with most aesthetics

scale_*_continuous() - Map cont' values to visual ones.
scale_*_discrete() - Map discrete values to visual ones.
scale_*_binned() - Map continuous values to discrete bins.
scale_*_identity() - Use data values as visual ones.
scale_*_manual(values = c()**)** - Map discrete values to manually chosen visual ones.
scale_*_date(date_labels = "%m/%d"),
date_breaks = "2 weeks"**)** - Treat data values as dates.
scale_*_datetime() - Treat data values as date times. Same as scale_*_date(). See ?strptime for label formats.

X & Y LOCATION SCALES

Use with x or y aesthetics (x shown here)

scale_x_log10() - Plot x on log10 scale.
scale_x_reverse() - Reverse the direction of the x axis.
scale_x_sqrt() - Plot x on square root scale.

COLOR AND FILL SCALES (DISCRETE)

n + scale_fill_brewer(palette = "Blues"**)**
For palette choices:
RColorBrewer::display.brewer.all()

n + scale_fill_grey(start = 0.2,
end = 0.8, na.value = "red"**)**

COLOR AND FILL SCALES (CONTINUOUS)

o <- c + geom_dotplot(aes(fill = ..x..))

o + scale_fill_distiller(palette = "Blues"**)**

o + scale_fill_gradient(low="red", high="yellow"**)**

o + scale_fill_gradient2(low = "red", high = "blue",
mid = "white", midpoint = 25**)**

o + scale_fill_gradientn(colors = topo.colors(6)**)**
Also: rainbow(), heat.colors(), terrain.colors(),
cm.colors(), RColorBrewer::brewer.pal()

SHAPE AND SIZE SCALES

p <- e + geom_point(aes(shape = fl, size = cyl))

p + scale_shape() + scale_size()
p + scale_shape_manual(values = c(3:7)**)**
0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25
p + scale_radius(range = c(1,6)**)**
p + scale_size_area(max_size = 6**)**

Coordinate Systems

r <- d + geom_bar()

r + coord_cartesian(xlim = c(0, 5)**)** - xlim, ylim
The default cartesian coordinate system.

r + coord_fixed(ratio = 1/2**)**
ratio, xlim, ylim - Cartesian coordinates with fixed aspect ratio between x and y units.

ggplot(mpg, aes(y = fl)**)** **+ geom_bar()**
Flip cartesian coordinates by switching x and y aesthetic mappings.

r + coord_polar(theta = "x", direction=1**)**
theta, start, direction - Polar coordinates.

r + coord_trans(y = "sqrt"**)** - x, y, xlim, ylim
Transformed cartesian coordinates. Set xtrans and ytrans to the name of a window function.

π + coord_quickmap()
π + coord_map(projection = "ortho", orientation = c(41, -74, 0)**)** - projection, xlim, ylim
Map projections from the mapproj package (mercator (default), azequalarea, lagrange, etc.).

Position Adjustments

Position adjustments determine how to arrange geoms that would otherwise occupy the same space.

s <- ggplot(mpg, aes(fl, fill = drv))

s + geom_bar(position = "dodge")
Arrange elements side by side.

s + geom_bar(position = "fill")
Stack elements on top of one another, normalize height.

e + geom_point(position = "jitter")
Add random noise to X and Y position of each element to avoid overplotting.

e + geom_label(position = "nudge")
Nudge labels away from points.

s + geom_bar(position = "stack")
Stack elements on top of one another.

Each position adjustment can be recast as a function with manual **width** and **height** arguments:
s + geom_bar(position = position_dodge(width = 1))

Themes

r + theme_bw()
White background with grid lines.

r + theme_gray()
Grey background (default theme).

r + theme_dark()
Dark for contrast.

r + theme_classic()

r + theme_light()

r + theme_linedraw()

r + theme_minimal()
Minimal theme.

r + theme_void()
Empty theme.

r + theme() Customize aspects of the theme such as axis, legend, panel, and facet properties.
r + ggtitle("Title") + theme(plot.title.postion = "plot")
r + theme(panel.background = element_rect(fill = "blue"))

Faceting

Facets divide a plot into subplots based on the values of one or more discrete variables.

t <- ggplot(mpg, aes(cty, hwy)) + geom_point()

t + facet_grid(cols = vars(fl))
Facet into columns based on fl.

t + facet_grid(rows = vars(year))
Facet into rows based on year.

t + facet_grid(rows = vars(year), cols = vars(fl))
Facet into both rows and columns.

t + facet_wrap(vars(fl))
Wrap facets into a rectangular layout.

Set **scales** to let axis limits vary across facets.

t + facet_grid(rows = vars(drv), cols = vars(fl),
scales = "free")
x and y axis limits adjust to individual facets:
"free_x" - x axis limits adjust
"free_y" - y axis limits adjust

Set **labeller** to adjust facet label:

t + facet_grid(cols = vars(fl), labeller = label_both)

fl: c	fl: d	fl: e	fl: p	fl: r

t + facet_grid(rows = vars(fl),
labeller = label_bquote(alpha ^ .(fl)**))**

α^c α^d α^e α^p α^r

Labels and Legends

Use **labs()** to label the elements of your plot.

t + labs(x = "New x axis label", **y** = "New y axis label",
title ="Add a title above the plot",
subtitle = "Add a subtitle below title",
caption = "Add a caption below plot",
alt = "Add alt text to the plot",
<AES> = "New <AES> legend title"**)**

t + annotate(geom = "text", x = 8, y = 9, label = "A"**)**
Places a geom with manually selected aesthetics.

p + guides(x = guide_axis(n.dodge = 2)**)** Avoid crowded or overlapping labels with guide_axis(n.dodge or angle).

n + guides(fill = "none"**)** Set legend type for each aesthetic: colorbar, legend, or none (no legend).

n + theme(legend.position = "bottom"**)**
Place legend at "bottom", "top", "left", or "right".

n + scale_fill_discrete(name = "Title",
labels = c("A", "B", "C", "D", "E")**)**
Set legend title and labels with a scale function.

Zooming

Without clipping (preferred):
t + coord_cartesian(xlim = c(0, 100), ylim = c(10, 20)**)**

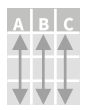
With clipping (removes unseen data points):
t + xlim(0, 100**)** **+ ylim(**10, 20**)**

t + scale_x_continuous(limits = c(0, 100)**)** **+**
scale_y_continuous(limits = c(0, 100)**)**

RStudio

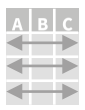
Data transformation with dplyr : : **CHEAT SHEET**

dplyr functions work with pipes and expect **tidy data**. In tidy data:



Each **variable** is in its own **column**

&



Each **observation**, or **case**, is in its own **row**

pipes

x %>% f(y) becomes **f(x, y)**

Summarise Cases

Apply **summary functions** to columns to create a new table of summary statistics. Summary functions take vectors as input and return one value (see back).

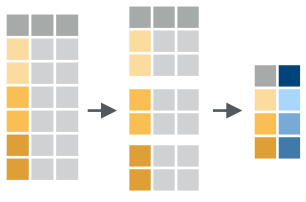
summary function

summarise(.data, …**)**
Compute table of summaries.
summarise(mtcars, avg = mean(mpg))

count(.data, …, wt = NULL, sort = FALSE, name = NULL**)** Count number of rows in each group defined by the variables in … Also **tally()**.
count(mtcars, cyl)

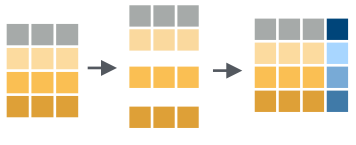
Group Cases

Use **group_by(**.data, …, .add = FALSE, .drop = TRUE**)** to create a "grouped" copy of a table grouped by columns in ... dplyr functions will manipulate each "group" separately and combine the results.



```
mtcars %>%
  group_by(cyl) %>%
  summarise(avg = mean(mpg))
```

Use **rowwise(**.data, …**)** to group data into individual rows. dplyr functions will compute results for each row. Also apply functions to list-columns. See tidyr cheat sheet for list-column workflow.



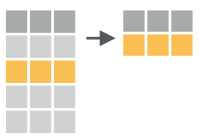
```
starwars %>%
  rowwise() %>%
  mutate(film_count = length(films))
```

ungroup(x, …**)** Returns ungrouped copy of table.
ungroup(g_mtcars)

Manipulate Cases

EXTRACT CASES

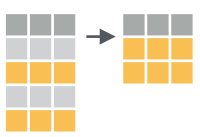
Row functions return a subset of rows as a new table.



filter(.data, …, .preserve = FALSE**)** Extract rows that meet logical criteria.
filter(mtcars, mpg > 20)

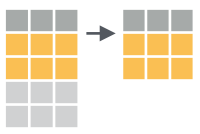
distinct(.data, …, .keep_all = FALSE**)** Remove rows with duplicate values.
distinct(mtcars, gear)

slice(.data, …, .preserve = FALSE**)** Select rows by position.
slice(mtcars, 10:15)



slice_sample(.data, …, n, prop, weight_by = NULL, replace = FALSE**)** Randomly select rows. Use n to select a number of rows and prop to select a fraction of rows.
slice_sample(mtcars, n = 5, replace = TRUE)

slice_min(.data, order_by, …, n, prop, with_ties = TRUE**)** and **slice_max()** Select rows with the lowest and highest values.
slice_min(mtcars, mpg, prop = 0.25)



slice_head(.data, …, n, prop**)** and **slice_tail()** Select the first or last rows.
slice_head(mtcars, n = 5)

Logical and boolean operators to use with filter()

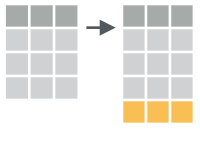
==	<	<=	is.na()	%in%	|	xor()
!=	>	>=	!is.na()	!	&	

See **?base::Logic** and **?Comparison** for help.

ARRANGE CASES

arrange(.data, …, .by_group = FALSE**)** Order rows by values of a column or columns (low to high), use with **desc()** to order from high to low.
arrange(mtcars, mpg)
arrange(mtcars, desc(mpg))

ADD CASES



add_row(.data, …, .before = NULL, .after = NULL**)** Add one or more rows to a table.
add_row(cars, speed = 1, dist = 1)

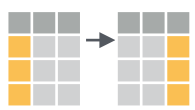
Manipulate Variables

EXTRACT VARIABLES

Column functions return a set of columns as a new vector or table.

pull(.data, var = -1, name = NULL, …**)** Extract column values as a vector, by name or index.
pull(mtcars, wt)

select(.data, …**)** Extract columns as a table.
select(mtcars, mpg, wt)

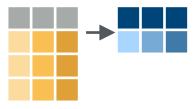


relocate(.data, …, .before = NULL, .after = NULL**)** Move columns to new position.
relocate(mtcars, mpg, cyl, .after = last_col())

Use these helpers with select() and across()
e.g. select(mtcars, mpg:cyl)

contains(match**)**	**num_range(**prefix, range**)**	**:**, e.g. mpg:cyl
ends_with(match**)**	**all_of(**x**)**/**any_of(**x, …, vars**)**	**-**, e.g, -gear
starts_with(match**)**	**matches(**match**)**	**everything()**

MANIPULATE MULTIPLE VARIABLES AT ONCE



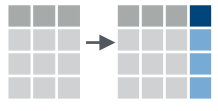
across(.cols, .funs, …, .names = NULL**)** Summarise or mutate multiple columns in the same way.
summarise(mtcars, across(everything(), mean))

c_across(.cols**)** Compute across columns in row-wise data.
transmute(rowwise(UKgas), total = sum(c_across(1:2)))

MAKE NEW VARIABLES

Apply **vectorized functions** to columns. Vectorized functions take vectors as input and return vectors of the same length as output (see back).

vectorized function



mutate(.data, …, .keep = "all", .before = NULL, .after = NULL**)** Compute new column(s). Also **add_column(), add_count(),** and **add_tally().**
mutate(mtcars, gpm = 1 / mpg)

transmute(.data, …**)** Compute new column(s), drop others.
transmute(mtcars, gpm = 1 / mpg)

rename(.data, …**)** Rename columns. Use **rename_with()** to rename with a function.
rename(cars, distance = dist)

Vectorized Functions

TO USE WITH MUTATE ()

mutate() and **transmute()** apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.

vectorized function →

OFFSET

dplyr::**lag()** - offset elements by 1
dplyr::**lead()** - offset elements by -1

CUMULATIVE AGGREGATE

dplyr::**cumall()** - cumulative all()
dplyr::**cumany()** - cumulative any()
cummax() - cumulative max()
dplyr::**cummean()** - cumulative mean()
cummin() - cumulative min()
cumprod() - cumulative prod()
cumsum() - cumulative sum()

RANKING

dplyr::**cume_dist()** - proportion of all values <=
dplyr::**dense_rank()** - rank w ties = min, no gaps
dplyr::**min_rank()** - rank with ties = min
dplyr::**ntile()** - bins into n bins
dplyr::**percent_rank()** - min_rank scaled to [0,1]
dplyr::**row_number()** - rank with ties = "first"

MATH

+, - , *, /, ^, %/%, %% - arithmetic ops
log(), log2(), log10() - logs
<, <=, >, >=, !=, == - logical comparisons
dplyr::**between()** - x >= left & x <= right
dplyr::**near()** - safe == for floating point numbers

MISCELLANEOUS

dplyr::**case_when()** - multi-case if_else()

```
starwars %>%
  mutate(type = case_when(
    height > 200 | mass > 200 ~ "large",
    species == "Droid"        ~ "robot",
    TRUE                      ~ "other")
    )
```

dplyr::**coalesce()** - first non-NA values by element across a set of vectors
dplyr::**if_else()** - element-wise if() + else()
dplyr::**na_if()** - replace specific values with NA
pmax() - element-wise max()
pmin() - element-wise min()

Summary Functions

TO USE WITH SUMMARISE ()

summarise() applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.

summary function →

COUNT

dplyr::**n()** - number of values/rows
dplyr::**n_distinct()** - # of uniques
sum(!is.na()) - # of non-NA's

POSITION

mean() - mean, also **mean(!is.na())**
median() - median

LOGICAL

mean() - proportion of TRUE's
sum() - # of TRUE's

ORDER

dplyr::**first()** - first value
dplyr::**last()** - last value
dplyr::**nth()** - value in nth location of vector

RANK

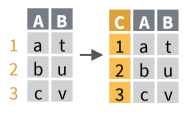
quantile() - nth quantile
min() - minimum value
max() - maximum value

SPREAD

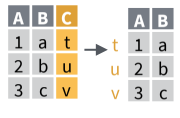
IQR() - Inter-Quartile Range
mad() - median absolute deviation
sd() - standard deviation
var() - variance

Row Names

Tidy data does not use rownames, which store a variable outside of the columns. To work with the rownames, first move them into a column.



tibble::**rownames_to_column()**
Move row names into col.
a <- rownames_to_column(mtcars, var = "C")

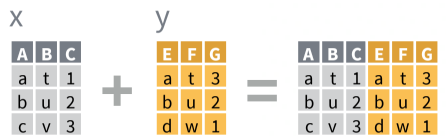


tibble::**column_to_rownames()**
Move col into row names.
column_to_rownames(a, var = "C")

Also tibble::**has_rownames()** and tibble::**remove_rownames()**.

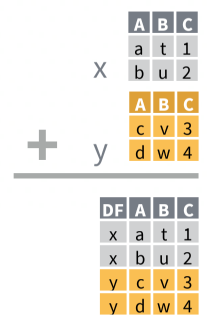
Combine Tables

COMBINE VARIABLES



bind_cols(…, .name_repair**)** Returns tables placed side by side as a single table. Column lengths must be equal. Columns will NOT be matched by id (to do that look at Relational Data below), so be sure to check that both tables are ordered the way you want before binding.

COMBINE CASES



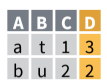
bind_rows(…, .id = NULL**)** Returns tables one on top of the other as a single table. Set .id to a column name to add a column of the original table names (as pictured).

RELATIONAL DATA

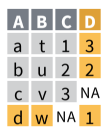
Use a "**Mutating Join**" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.

left_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), …, keep = FALSE, na_matched = "na"**)** Join matching values from y to x.

right_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), …, keep = FALSE, na_matches = "na"**)** Join matching values from x to y.



inner_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), …, keep = FALSE, na_matches = "na"**)** Join data. Retain only rows with matches.



full_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), …, keep = FALSE, na_matches = "na"**)** Join data. Retain all values, all rows.

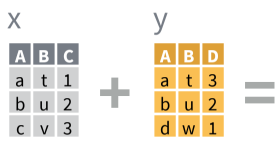
COLUMN MATCHING FOR JOINS

Use **by = c("col1", "col2", …)** to specify one or more common columns to match on.
left_join(x, y, by = "A")

Use a named vector, **by = c("col1" = "col2")**, to match on columns that have different names in each table.
left_join(x, y, by = c("C" = "D"))

Use **suffix** to specify the suffix to give to unmatched columns that have the same name in both tables.
left_join(x, y, by = c("C" = "D"), suffix = c("1", "2"))

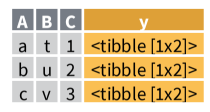
Use a "**Filtering Join**" to filter one table against the rows of another.



semi_join(x, y, by = NULL, copy = FALSE, …, na_matches = "na"**)** Return rows of x that have a match in y. Use to see what will be included in a join.

anti_join(x, y, by = NULL, copy = FALSE, …, na_matches = "na"**)** Return rows of x that do not have a match in y. Use to see what will not be included in a join.

Use a "**Nest Join**" to inner join one table to another into a nested data frame.



nest_join(x, y, by = NULL, copy = FALSE, keep = FALSE, name = NULL, …**)** Join data, nesting matches from y in a single new data frame column.

SET OPERATIONS

intersect(x, y, …)
Rows that appear in both x and y.

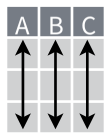
setdiff(x, y, …)
Rows that appear in x but not y.

union(x, y, …)
Rows that appear in x or y. (Duplicates removed). **union_all()** retains duplicates.

Use **setequal()** to test whether two data sets contain the exact same rows (in any order).

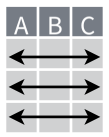
Data tidying with tidyr : : CHEAT SHEET

Tidy data is a way to organize tabular data in a consistent data structure across packages.
A table is tidy if:



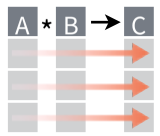
Each **variable** is in its own **column**

&



Each **observation**, or **case**, is in its own row

Access **variables** as **vectors**



Preserve **cases** in vectorized operations

Tibbles

AN ENHANCED DATA FRAME

Tibbles are a table format provided by the **tibble** package. They inherit the data frame class, but have improved behaviors:

- **Subset** a new tibble with], a vector with [[and $.
- **No partial matching** when subsetting columns.
- **Display** concise views of the data on one screen.

options(tibble.print_max = n, tibble.print_min = m, tibble.width = Inf**)** Control default display settings.

View() or **glimpse()** View the entire data set.

CONSTRUCT A TIBBLE

tibble(…**)** Construct by columns.
tibble(x = 1:3, y = c("a", "b", "c"))

tribble(…**)** Construct by rows.
tribble(~x, ~y,
1, "a",
2, "b",
3, "c")

Both make this tibble

```
A tibble: 3 × 2
      x     y
  <int> <chr>
1     1     a
2     2     b
3     3     c
```

as_tibble(x, …**)** Convert a data frame to a tibble.

enframe(x, name = "name", value = "value"**)** Convert a named vector to a tibble. Also **deframe()**.

is_tibble(x**)** Test whether x is a tibble.

Reshape Data - Pivot data to reorganize values into a new layout.

table4a

country	1999	2000
A	0.7K	2K
B	37K	80K
C	212K	213K

→

country	year	cases
A	1999	0.7K
B	1999	37K
C	1999	212K
A	2000	2K
B	2000	80K
C	2000	213K

pivot_longer(data, cols, names_to = "name", values_to = "value", values_drop_na = FALSE**)**

"Lengthen" data by collapsing several columns into two. Column names move to a new names_to column and values to a new values_to column.

pivot_longer(table4a, cols = 2:3, names_to ="year", values_to = "cases")

table2

country	year	type	count
A	1999	cases	0.7K
A	1999	pop	19M
A	2000	cases	2K
A	2000	pop	20M
B	1999	cases	37K
B	1999	pop	172M
B	2000	cases	80K
B	2000	pop	174M
C	1999	cases	212K
C	1999	pop	1T
C	2000	cases	213K
C	2000	pop	1T

→

country	year	cases	pop
A	1999	0.7K	19M
A	2000	2K	20M
B	1999	37K	172M
B	2000	80K	174M
C	1999	212K	1T
C	2000	213K	1T

pivot_wider(data, names_from = "name", values_from = "value"**)**

The inverse of pivot_longer(). "Widen" data by expanding two columns into several. One column provides the new column names, the other the values.

pivot_wider(table2, names_from = type, values_from = count)

Split Cells - Use these functions to split or combine cells into individual, isolated values.

table5

country	century	year
A	19	99
A	20	00
B	19	99
B	20	00

→

country	year
A	1999
A	2000
B	1999
B	2000

unite(data, col, …, sep = "_", remove = TRUE, na.rm = FALSE**)** Collapse cells across several columns into a single column.

unite(table5, century, year, col = "year", sep = "")

table3

country	year	rate
A	1999	0.7K/19M
A	2000	2K/20M
B	1999	37K/172M
B	2000	80K/174M

→

country	year	cases	pop
A	1999	0.7K	19M
A	2000	2K	20M
B	1999	37K	172
B	2000	80K	174

separate(data, col, into, sep = "[^[:alnum:]]+", remove = TRUE, convert = FALSE, extra = "warn", fill = "warn", …**)** Separate each cell in a column into several columns. Also **extract()**.

separate(table3, rate, sep = "/", into = c("cases", "pop"))

table3

country	year	rate
A	1999	0.7K/19M
A	2000	2K/20M
B	1999	37K/172M
B	2000	80K/174M

→

country	year	rate
A	1999	0.7K
A	1999	19M
A	2000	2K
A	2000	20M
B	1999	37K
B	1999	172M
B	2000	80K
B	2000	174M

separate_rows(data, …, sep = "[^[:alnum:].]+", convert = FALSE**)** Separate each cell in a column into several rows.

separate_rows(table3, rate, sep = "/")

Expand Tables

Create new combinations of variables or identify implicit missing values (combinations of variables not present in the data).

x

x1	x2	x3
A	1	3
B	1	4
B	2	3

→

x1	x2
A	1
A	2
B	1
B	2

expand(data, …**)** Create a new tibble with all possible combinations of the values of the variables listed in … Drop other variables.
expand(mtcars, cyl, gear, carb)

x

x1	x2	x3
A	1	3
B	1	4
B	2	3

→

x1	x2	x3
A	1	3
A	2	NA
B	1	4
B	2	3

complete(data, …, fill = list()**)** Add missing possible combinations of values of variables listed in … Fill remaining variables with NA.
complete(mtcars, cyl, gear, carb)

Handle Missing Values

Drop or replace explicit missing values (NA).

x

x1	x2
A	1
B	NA
C	NA
D	3
E	NA

→

x1	x2
A	1
D	3

drop_na(data, …**)** Drop rows containing NA's in … columns.
drop_na(x, x2)

x

x1	x2
A	1
B	NA
C	NA
D	3
E	NA

→

x1	x2
A	1
B	1
C	1
D	3
E	3

fill(data, …, .direction = "down"**)** Fill in NA's in … columns using the next or previous value.
fill(x, x2)

x

x1	x2
A	1
B	NA
C	NA
D	3
E	NA

→

x1	x2
A	1
B	2
C	2
D	3
E	2

replace_na(data, replace**)** Specify a value to replace NA in selected columns.
replace_na(x, list(x2 = 2))

Nested Data

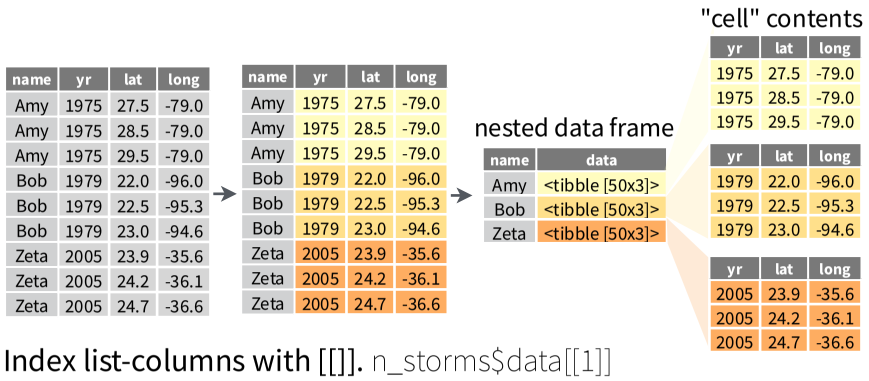
A **nested data frame** stores individual tables as a list-column of data frames within a larger organizing data frame. List-columns can also be lists of vectors or lists of varying data types. Use a nested data frame to:

- Preserve relationships between observations and subsets of data. Preserve the type of the variables being nested (factors and datetimes aren't coerced to character).
- Manipulate many sub-tables at once with **purrr** functions like map(), map2(), or pmap() or with **dplyr** rowwise() grouping.

CREATE NESTED DATA

nest(data, …**)** Moves groups of cells into a list-column of a data frame. Use alone or with dplyr::**group_by()**:

1. Group the data frame with **group_by()** and use **nest()** to move the groups into a list-column.
```
n_storms <- storms %>%
  group_by(name) %>%
  nest()
```
2. Use **nest(new_col = c(x, y))** to specify the columns to group using dplyr::**select()** syntax.
```
n_storms <- storms %>%
  nest(data = c(year:long))
```



Index list-columns with [[]]. n_storms$data[[1]]

CREATE TIBBLES WITH LIST-COLUMNS

tibble::**tribble(**…**)** Makes list-columns when needed.
```
tribble( ~max, ~seq,
          3,   1:3,
          4,   1:4,
          5,   1:5)
```

max	seq
3	<int [3]>
4	<int [4]>
5	<int [5]>

tibble::**tibble(**…**)** Saves list input as list-columns.
```
tibble(max = c(3, 4, 5), seq = list(1:3, 1:4, 1:5))
```

tibble::**enframe(**x, name="name", value="value"**)** Converts multi-level list to a tibble with list-cols.
```
enframe(list('3'=1:3, '4'=1:4, '5'=1:5), 'max', 'seq')
```

OUTPUT LIST-COLUMNS FROM OTHER FUNCTIONS

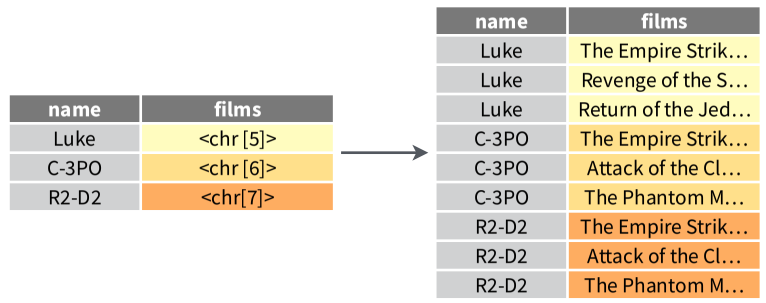
dplyr::**mutate()**, **transmute()**, and **summarise()** will output list-columns if they return a list.
```
mtcars %>%
  group_by(cyl) %>%
  summarise(q = list(quantile(mpg)))
```

RESHAPE NESTED DATA

unnest(data, cols, ..., keep_empty = FALSE**)** Flatten nested columns back to regular columns. The inverse of nest().
```
n_storms %>% unnest(data)
```

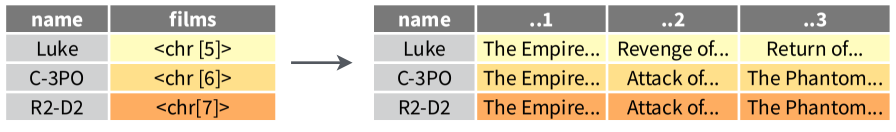
unnest_longer(data, col, values_to = NULL, indices_to = NULL**)** Turn each element of a list-column into a row.

```
starwars %>%
  select(name, films) %>%
  unnest_longer(films)
```



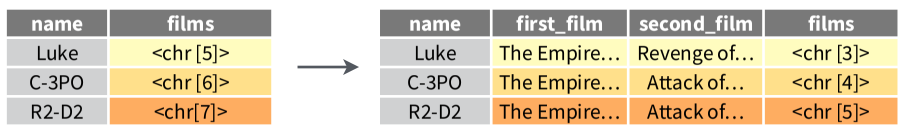
unnest_wider(data, col**)** Turn each element of a list-column into a regular column.

```
starwars %>%
  select(name, films) %>%
  unnest_wider(films)
```



hoist(.data, .col, ..., .remove = TRUE) Selectively pull list components out into their own top-level columns. Uses purrr::pluck() syntax for selecting from lists.

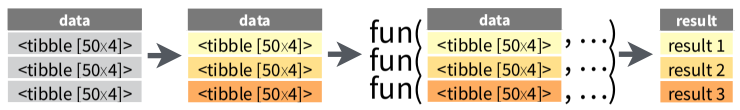
```
starwars %>%
  select(name, films) %>%
  hoist(films, first_film = 1, second_film = 2)
```



TRANSFORM NESTED DATA

A vectorized function takes a vector, transforms each element in parallel, and returns a vector of the same length. By themselves vectorized functions cannot work with lists, such as list-columns.

dplyr::**rowwise(**.data, …**)** Group data so that each row is one group, and within the groups, elements of list-columns appear directly (accessed with [[ ), not as lists of length one. **When you use rowwise(), dplyr functions will seem to apply functions to list-columns in a vectorized fashion.**



Apply a function to a list-column and **create a new list-column.**

```
n_storms %>%
  rowwise() %>%
  mutate(n = list(dim(data)))
```
dim() returns two values per row
wrap with list to tell mutate to create a list-column

Apply a function to a list-column and **create a regular column.**

```
n_storms %>%
  rowwise() %>%
  mutate(n = nrow(data))
```
nrow() returns one integer per row

Collapse **multiple list-columns** into a single list-column**.**

```
starwars %>%
  rowwise() %>%
  mutate(transport = list(append(vehicles, starships)))
```
append() returns a list for each row, so col type must be list

Apply a function to **multiple list-columns.**

```
starwars %>%
  rowwise() %>%
  mutate(n_transports = length(c(vehicles, starships)))
```
length() returns one integer per row

See **purrr** package for more list functions.