Prototype reimplementation of LATEX 2ε 's block environments using templates

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Abstract

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^{*}Initial reimplementation of lists done by Bruno Le Floch, generalized second version with tagging support by Frank Mittelbach.

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1 Introduction

The list implementation in \LaTeX 2_{ε} serves a dual purpose: it implements real lists such as itemize or enumerate, but it is also used as the basis for vertical blocks, i.e., to specify the vertical spacing and paragraph handling after such block, e.g., in environments like center, quote, verbatim, or in the theorem environments. They are all implemented as "trivial" lists with a single (hidden) item.

While this was convenient to get a consistent layout using a single implementation it is not adequate if it comes to interpreting the structure of a document, because environments based on trivlist should not advertise themselves as being a "list" — after all, from a semantic point of view they aren't lists.

The approach taking here is therefore to offer separate object types: block (horizontally or vertically oriented data that needs some handling at the start and the end), para (that deals with different paragraph layouts), list (that handles list related parameters, and item (for item layouts and handling), to address the independent aspects and also offer the object type blockenv that ties them together as necessary.

For example, a quote environment would make use of a (display) block and some para handling while an standard enumerate would make use of a display block, a list, and an item and para instance. An inline list (like enumerate* from the enumitem package) would be using the same list instance but a different (horizontally oriented) block.

2 Object types and templates for blocks and lists

2.1 Object types

2.1.1 The object type 'block'

Arg: 1 key/value list to alter the default block parameters

Semantics:

Handle the layout aspects of a block of data. In case of a "display" block (i.e., vertically oriented) the spacing and page breaking as well as the handling if the block starts a paragraph or ends one, that is, if text is immediately following the block without being separated by an empty line, then this text is considered to be in the same paragraph as the block.

In case of a horizontally oriented block it covers any special handling at the start and end of the block, e.g, extra spacing, prohibitying or encuraging line breaks, and so forth.

2.1.2 The object type 'para'

Arg: 1 key/value list to alter the default item parameters

Semantics:

Sets up paragraph-specific parameters for H&J, e.g., to implement justification variations, the behavior of $\$ etc. The instances are used in higher-level templates, e.g., in a *block*.

2.1.3 The object type 'list'

Arg: 1 key/value list to alter the default item parameters

Semantics:

Handle the aspects related to list design, e.g., the use and formatting of counters, etc.

Note that this does not cover block-related aspects, i.e., a list instance could be used both for a display list or for an inline line.

2.1.4 The object type 'item'

Arg: 1 key/value list to alter the default item parameters

Semantics:

A sub-type used as part of *list* to easily cover alternative layout for list items.

2.1.5 The object type 'blockeny'

Arg: 1 key/value list to alter the default item parameters

Semantics:

This object type is used to implement document-level environments. It defines a *block* instance to handle the layout at the "edge" of the environment data, possibly some paragraph setup through a *para* instance, potentially an "inner" instance for more complicated environments (such as lists), and possibly some additional setup code for certain environments.

It also defines how the *blockenv* behaves with respect to nesting, e.g., does it change when nested and if so how many levels of nesting are supported, etc.

Finally, the object type defines how it appears in a tagged PDF document, what tag names are used, how they are rolemapped and whether it adds additional attributes, etc.

2.2 Templates

2.2.1 The blockenv template 'display'

Attributes:

env-name (tokenlist) Name of the environment used only in tracing

tag-name (tokenlist) Name of the tag in the PDF. If not explicitly given the name is defined by the tagging-recipe

tag-class (tokenlist) An explicit tag class attribute

tagging-recipe (tokenlist) Defines the way tagging is done. Currently the values basic, standard, and list are supported Default: standard

level-increase (boolean) Does this blockenv increase the block level if it is nested in an outer block?

Default: true

setup-code (tokenlist) Initial setup code. This is executed after legacy defaults (from \@listi, \@listii, etc.) are used but before the block instance is called

block-instance (tokenlist) Part of the name of the block instance that is called. The full name has a $-\langle level \rangle$ appended Default: displayblock

para-instance (tokenlist)

inner-level-counter (tokenlist) Name of an existing (!) counter that is incremented and used to determine final name of the inner-instance or empty if always the same inner instance should be used

max-inner-levels (tokenlist) Maximum number of nested environments of this kind.

Only relevant if there is a inner-level-counter specified Default: 4

inner-instance-type (tokenlist) Object type of the inner instance Default: list

inner-instance (tokenlist) Name of the inner instance (if any).

para-flattened (boolean) describe

final-code (tokenlist) Final setup code

Default: false

Default: \ignorespaces

It first checks that nothing is too deeply nested. If the level should increase then the increments the \@listdepth counter and calls the corresponding \@list... macro to update the legacy defaults. If level-increase is set to false this is bypassed.

It then sets up the tagging via the tagging-recipe setting and executes any code in setup-code.

Afterwards it calls the appropriate *block* instance based on block-instance and current level, e.g., displayblock-1. Then it sets up paragraph parameters if a para-instance was specified (otherwise they stay as they are).

If a inner-instance was specified this is called next, or more precisely: if no inner-level-counter was specified the instance inner-instance is called.

Otherwise, the inner-level-counter is incremented and the instance with the name inner-instance-inner-level-counter is called.

Finally, the final-code is executed (by default \ignorespaces).

The maximum number of *blockenvs* that can be nested into each other is is restricted by the LATEX counter maxblocklevels with a default value of 6. If this value is increased then it is necessary to provide additional instances, e.g., displayblock-7, etc. Decreasing is, of course, always possible, then some of the instances defined are not used and instead the user gets an error that there is too much nesting going on.

If the key level-increase is set to false then such an environment doesn't alter the nesting level and therefore you can nest those environments as often as you like (a typical example would be flushleft anywhere in the nesting hierarchy, that would have no effect on hitting the boundary).

2.2.2 The block template 'display'

Attributes:

heading (tokenlist) not really used yet

beginsep (skip) Default: \topsep

 ${\tt begin-par-skip} \ (skip) \\ {\tt Default: \ \ \ } \\ {\tt partopsep}$

par-skip (skip)
Default: \parsep

end-skip (skip) Default: value from beginsep

end-par-skip (skip) Default: value from begin-par-skip

beginpenalty (integer) Default: \@beginparpenalty

endpenalty (integer) Default: \@endparpenalty

leftmargin (length) Default: \leftmargin

rightmargin (length) Default: \rightmargin

parindent (length) Default: \listparindent

Semantics & Comments: The idea of a heading key needs some further thoughts. Maybe instead the object type should accept a second argument and receive input for such a headding from the document level instead.

The names of the keys need further thoughts and some decision. Right now it is a mixture of those with hyphens and those that match legacy register names (the way enumitem did its keys).

Also parindent conflicts with indent-width!

2.2.3 The para template 'std'

Attributes:

indent-width (length) Default: \parindent

start-skip (skip) Default: Opt

left-skip (skip) Default: Opt

right-skip (skip) Default: Opt

end-skip (skip) Default: \Oflushglue

fixed-word-spaces (boolean) Default: false

final-hyphen-demerits (integer) Default: 5000

cr-cmd (tokenlist) Default: \@normalcr

para-class (tokenlist) Default: justify

2.2.4 The list template 'std'

Attributes:

counter (tokenlist) Counter name to be used in a numbered list or empty, if the list is unnumbered

item-label (tokenlist) Label "string" for a fixed label or as generated from the current counter value

start (integer) Start value for the counter if the list is numbered, otherwise irrelevant Default: 1

resume (boolean) Should a numbered list be resumed from the last instance?

Default: false

item-instance (instance) Instance of type item to be used to format the label string

Default: basic

Default: \itemsep

May need to be on a different template level item-skip (skip) The space in front of an item in the list.

item-indent (length) Horizontal displacement of the item. Default: Opt

item-penalty (integer) Penalty for breaking before an item (except the first)

Default: \@itempenalty

label-width (length) Width reserved for the formatted item labelDefault: \labelwidth

label-sep (length) Horizontal separation between label and following text

Default: \labelsep

legacy-support (boolean) Is formatting the label via \makelabel supported?

Default: false

2.2.5 The item template 'std'

Attributes:

counter-label (function1) unused
Default: \arabic{#1}

counter-ref (function1) unused Default: value from counter-label

label-ref (function1) unused Default: #1

label-autoref (function1) unused Default: item #1

Semantics & Comments: This template is only rudimentary implemented at the moment. It probably needs other keys and the existing ones need a proper implementation.

3 Tagging support

3.1 Paragraph tags

Paragraphs in IATEX can be nested, e.g., you can have a paragraph containing a display quote, which in turn consists of more than one (sub)paragraph, followed by some more text which all belongs to the same outer paragraph.

In the PDF model and in the HTML model that is not supported — a limitation that conflicts with real live, given that such constructs are quite normal in spoken and written language.

The approach we take to resolve this is to model such "big" paragraphs with a structure named <text-unit> and use <text> (rollmapped to <P>) only for (portions of) the actual paragraph text in a way that the <text>s are not nested. As a result we have for a simple paragraph the structures

```
<text-unit>
  <text>
    The paragraph text ...
  </text>
</text-unit>
```

The <text-unit> structure is rollmapped to <Part> or possibly to <Div> so we get a valid PDF, but processors who care can identify the complete paragraphs by looking for <text-unit> tags.

In the case of an element, such as a display quote or a display list inside the paragraph, we then have

```
<text-unit>
    <text>
        The paragraph text before the display element ...
    </text>
        <display element structure>
            Content of the display structure possiblly involving inner <text-unit> tags
        </display element structure>
        <text>
        </text>
```

```
... continuing the outer paragraph text
</text>
</text-unit>
```

In other words such a display block is always embedded in a <text-unit> structure, possibly preceded by a <text>...</text> block and possibly followed by one, though both such blocks are optional.

Thus an itemize environment that has some introductory text but no text immediately following the list would be tagged as follows:

```
<text-unit>
  <text>
    The intro text for the itemize environment ...
  </text>
  <itemize>
    <LI>
      <Lbl> label </Lbl>
      <LBody>
        The text of the first item involving <text-unit> as necessary ...
      </LBody>
    </LI>
    <LI>
      The second item ...
    </LI>
    ... further items ...
  </itemize>
</text-unit>
```

The <itemize> is rollmapped to <L>.

For some display blocks, such as centered text, we use a simpler strategy. Such blocks still ensure that they are inside a <text-unit> structure but their body uses simple <text> blocks and not <text-unit> ctext> inside, e.g., the input

```
</text>
  <text>
    followed by some more text.
</text-unit>
```

3.2 Tagging recipes

There are a number of different tagging recipes that implement different tagging approaches. They are selected through the tagging-recipe of the *blockenv* template. Currently the following values are implemented:

standalone This recipe does the following:

- Ensure that the *blockenv* is not inside a <text-unit> structure. If necessary, close the open one (and any open <text> structure).
- Text inside the body of the environment start with <text-unit><text> unless the key para-flattened is set to true (which is most likely the wrong thing to do because we then get just <text> as the structure).
- At the end of the environment close </text> and possibly an inner </text-unit> if open.
- Finally, ensure that after the environment a new <text-unit> is started, if appropriate, e.g., if text is following.

basic This recipe does the following:

- Ensure that the blockenv is inside a <text-unit> structure, if necessary, start
 one.
- If inside a <text-unit><text>, then close the </text> but leave the <text-unit> open.
- Text inside the body of the environment start with <text-unit><text> if para-flattened is set to false, otherwise just with <text>.
- At the end of the environment close </text> and possibly an inner </text-unit> if open.
- Then look if the environment is followed by an empty line (\par). If so, close the outer </text-unit> and start any following text with <text-unit><text>. Otherwise, don't and following text restarts with a just a <text> (and no paragraph indentation)

standard This recipe is like the basic one as far as handling <text-unit> and <text> is concerned. In addition

- it starts an inner tagging structure (i.e., which is therefore a child of the outer <text-unit>).
- By default this structure is a <Figure> unless overwritten by the key tag-name. If that key is used, a suitable rollmap needs to be provided for the name given.
- At the end of the environment that inner structure is closed again so that we are back on the <text-unit> level from the outside.
- Then the lookahead for an empty line is done as described previously.

list This recipe is like the standard one except that

- the inner structure is a list (<L>).
- Furthermore everything is set up so that we have list items () with suitable substructures (<Lbl> for the item labels and <LBody> for the item bodies).
- If the key tag-name is specified, this is used as the tag name for the whole list instead of <L>. Of course, it should then have a suitable rollmap.
- If the key tag-class is specified then this is used as the class attribute. Again, this requires a suitable setup on the outside.
- At the end of the environment the </LBody>, , and </L> (or the tag name used) are closed.
- Then the lookahead for an empty line is done as described previously.

4 The Implementation

```
| (*package)
| (@@=block)
| ProvidesPackage {latex-lab-testphase-block}
| [\ltlabblockdate\space v\ltlabblockversion\space blockenv implementation]
| We make use of templates:
| RequirePackage{xtemplate}
| Generell kernel changes, also loaded by the sec and toc code.
| RequirePackage{latex-lab-kernel-changes}
| ExplSyntaxOn
| \tl_new:N\l_block_item_align_tl
| \tl_new:N\l_block_legacy_env_params_tl
```

UFi:this variable(s) must be declared:

4.1 Handling \par after the end of the list

An empty line (or a \par) after a list has semantic meaning as it defines whether then following text is logically within the same paragraph as the list (no empty line) or whether it starts a new paragraph and the paragraph containing the list ends at the end of the list (empty line after the list). This is handled by LATEX using a legacy flag called @endpe and set of commands inside the generic \end (calling \@doendpe) and as part of the list environments identifying themselves as "paragraph ending environments" (by setting this flag).

For the reimplementation of the list environments including support of tagging we need to augment that mechanism slightly and add some kernel hook(s) to add the tagging code if needed.

\@doendpe

The original LATEX 2ε command is augmented to allow for tagging.

```
11 \def\@doendpe{\@endpetrue
12 \def\par
13 {
14 \@restorepar
15 \clubpenalty\@clubpenalty
```

At this point we add the tagging code that closes an open <text-unit>, <text> tag combination, if necessary:

```
\__kernel_displayblock_doendpe:
```

The standard \par command (\par_end:) acts on @endpe and attempts to close a still open text-unit and this would be wrong if it was already closed above. So we have to reset the switch to false first.

```
\@endpefalse
17
         \everypar{}
19
         \par
20
    \everypar{{\setbox\z@\lastbox}
                \everypar{}
22
                \@endpefalse
23
24
    }
25 }
```

By default we don't do any tagging:

26 \cs_new_eq:NN __kernel_displayblock_doendpe: \prg_do_nothing:

The flag itself should be set globally not locally.

27 \def\@endpetrue {\global\let\if@endpe\iftrue}

28 \def\@endpefalse{\global\let\if@endpe\iffalse}

(End of definition for \@doendpe. This function is documented on page ??.)

4.2Object and template interfaces

blockenv (objecttype) All object types expect a single key-value argument used to tweak template parameters block (objecttype) specific to a given use in the document. This section is devoted to template interfaces, para (objecttype) and the template code is covered later.

```
list (objecttype)
                  29 \DeclareObjectType{blockenv}{1}
item (objecttype)
                  30 \DeclareObjectType{block}{1}
                  31 \DeclareObjectType{para}{1}
                  32 \DeclareObjectType{list}{1}
                  33 \DeclareObjectType{item}{1}
```

blockenv display (templ.)

verify that this claim is

actually correct!

```
34 \DeclareTemplateInterface{blockenv}{display}{1}
35 {
                  : tokenlist ,
36
    env-name
   tag-name
                  : tokenlist ,
37
                 : tokenlist ,
   tag-class
   tagging-recipe : tokenlist = standard,
39
   level-increase : boolean = true ,
40
   setup-code
                  : tokenlist ,
41
   block-instance : tokenlist = displayblock ,
42
   para-instance : tokenlist ,
   inner-level-counter : tokenlist,
   max-inner-levels : tokenlist = 4,
   inner-instance-type : tokenlist = list ,
                      : tokenlist ,
   inner-instance
   para-flattened : boolean = false ,
    final-code : tokenlist = \ignorespaces ,
49
50 }
```

```
block display (templ.)
                      51 \DeclareTemplateInterface{block}{display}{1}
                      52 {
                         heading
                                      : tokenlist = ,
                                                                                    %??
                      53
                         beginsep
                                       : skip = \topsep ,
                      54
                         begin-par-skip : skip = \partopsep ,
                      55
                      56
                         par-skip
                                    : skip = \parsep ,
                                        : skip = \KeyValue{beginsep} ,
                      57
                          end-skip
                                                                                    % conflict with name below
                          end-par-skip : skip = \KeyValue{begin-par-skip} ,
                         beginpenalty : integer = \UseName{@beginparpenalty} ,
                                        : integer = \UseName{@endparpenalty} ,
                          endpenalty
                                       : length = \leftmargin ,
                         leftmargin
                      61
                      62 rightmargin : length = \rightmargin ,
                                       : length = \listparindent ,
                      63 parindent
                      64 % font
                                                              % maybe add? (or more general for fonts and color)
                                         : tokenlist
                      65 }
    para std (templ.)
                      66 \DeclareTemplateInterface{para}{std}{1}
                      67 {
                      68 indent-width
                                              : length = \parindent ,
                      69 start-skip
                                             : skip = 0pt ,
                                             : skip = 0pt ,
                      70 left-skip
                      71 right-skip
                                             : skip = Opt ,
                      72 end-skip
                                             : skip = \@flushglue ,
                      73 fixed-word-spaces
                                              : boolean = false ,
                      final-hyphen-demerits : integer = 5000 ,
                      75 cr-cmd : tokenlist = \@normalcr ,
                      76 para-class
                                              : tokenlist = justify ,
    list std (templ.)
                      78 \DeclareTemplateInterface{list}{std}{1}
                                                                  % optional
                      79 {
                                       : tokenlist = ,
                         counter
                      81 item-label
                                       : tokenlist = ,
                      start : integer = 1 ,
                      83 resume
                                       : boolean = false ,
                      ^{84} item-instance : instance{item} = basic ,
                         item-skip : skip = \itemsep ,
                      85
                                         : integer = \UseName{@itempenalty},
                         item-penalty
                      86
                         item-indent
                                        : length = Opt ,
                                                                % was \itemindent
                      87
                         label-width
                                        : length = \labelwidth ,
                      88
                                        : length = \labelsep ,
                         label-sep
                         legacy-support : boolean = false ,
                      91 }
    item std (templ.)
                      92 \DeclareTemplateInterface{item}{std}{1}
                      93
                         {
                           counter-label : function{1} = \arabic{#1} ,
                           counter-ref : function{1} = \KeyValue{counter-label} ,
                      95
                           label-ref : function{1} = #1 ,
```

```
label-autoref : function{1} = item~#1 ,
      label-format : function{1} = #1 ,
                    : boolean = false ,
      label-strut
      label-align : choice {left,center,right,parleft} = right ,
100
      label-boxed : boolean = true ,
101
      next-line
                    : boolean = false ,
102
      text-font
                    : tokenlist ,
103
      compatibility : boolean = true ,
104
105
```

4.3 Useful helper commands

This section collects expl3 commands that will be useful.

```
Set a skiip register to the value of an immediately preceding skip or zero if there was
\__block_skip_set_to_last:N
\__block_skip_remove_last:
                               none
                                106 \cs_new_protected:Npn \__block_skip_set_to_last:N #1 {
                                     \skip_set:Nn #1 { \tex_lastskip:D }
                                107
                               Remove a skip previous skip if it is directly in front (not allowed in unrestricted vertical
                               mode).
                                109 \cs_new_eq:NN \__block_skip_remove_last: \tex_unskip:D
                               (End of definition for \__block_skip_set_to_last:N and \__block_skip_remove_last:.)
         \tl_if_novalue:nTF
                                110 \cs_generate_variant:Nn \tl_if_novalue:nTF { o }
                               (End of definition for \tl if novalue:nTF. This function is documented on page ??.)
                               4.3.1 Debugging
       \g__block_debug_bool
                                111 \bool_new:N \g__block_debug_bool
                               (End\ of\ definition\ for\ \g_block_debug_bool.)
           \__block_debug:n
   \__block_debug_typeout:n
                                \cs_new_eq:NN \__block_debug:n \use_none:n
                                \cs_new_eq:NN \__block_debug_typeout:n \use_none:n
                               (End\ of\ definition\ for\ \_block\_debug:n\ and\ \_block\_debug\_typeout:n.)
           \block_debug_on:
          \block_debug_off:
                                114 \cs_new_protected:Npn \block_debug_on:
       \__block_debug_gset:
                                115
                                        \bool_gset_true:N \g__block_debug_bool
                                116
                                        \__block_debug_gset:
                                117
                                118
                                119 \cs_new_protected:Npn \block_debug_off:
                                120
                                       \bool_gset_false:N \g__block_debug_bool
                                121
                                        \__block_debug_gset:
```

123

```
\cs_new_protected:Npn \__block_debug_gset:
                   125
                        ₹
                           \cs_gset_protected:Npx \__block_debug:n ##1
                   126
                             { \bool_if:NT \g__block_debug_bool {##1} }
                           \cs_gset_protected:Npx \__block_debug_typeout:n ##1
                   128
                             { \bool_if:NT \g__block_debug_bool { \typeout{==>~ ##1} } }
                   129
                   130
                  (End of definition for \block_debug_on:, \block_debug_off:, and \__block_debug_gset:. These func-
                  tions are documented on page ??.)
 \DebugBlocksOn
\DebugBlocksOff
                   \cs_new_protected:Npn \DebugBlocksOn { \block_debug_on: }
                   \cs_new_protected:Npn \DebugBlocksOff { \block_debug_off: }
                   133 \DebugBlocksOff
                  (End of definition for \DebugBlocksOn and \DebugBlocksOff. These functions are documented on page
                  ??.)
```

4.4 Implementation of the document-level block environments

Most such environments are pretty simple: they take an option argument and call a blockenv instance to do the work. At the end of environment we call \endblockenv to finish.

4.4.1 Displayblock environments

There are two basic block environment which are similar to \LaTeX 2 ε 's trivlist except that there aren't degenerated lists and thus have no hidden \item inside.

```
displayblock (env.)
                              134 \NewDocumentEnvironment{displayblock}{ !O{} }
                                   { \UseInstance{blockenv}{displayblock} {#1} }
                                   { \endblockenv }
displayblockflattened (env.)
                              \NewDocumentEnvironment{displayblockflattened}{ !O{} }
                                   { \UseInstance{blockenv}{displayblockflattened} {#1} }
                                   { \endblockenv }
               center (env.)
            flushleft (env.)
                              140 \AddToHook{begindocument/before}{
           flushright (env.)
                                   \RenewDocumentEnvironment{center} { !O{} }
                                   { \UseInstance{blockenv}{center}{#1} }
                              142
                                   { \endblockenv }
                              143
                                   \RenewDocumentEnvironment{flushright} { !0{} }
                              144
                                   { \UseInstance{blockenv}{flushright}{#1} }
                              145
                                   { \endblockenv }
                              146
                                   \RenewDocumentEnvironment{flushleft} { !O{} }
                              147
                                   { \UseInstance{blockenv}{flushleft}{#1} }
                                   { \endblockenv }
                              149
                              150 }
```

4.4.2 Display quote environments

```
quote (env.)
quotation (env.)
                  151 \AddToHook{begindocument/before}{
                       \RenewDocumentEnvironment{quote}{ !O{} }
                         { \UseInstance{blockenv}{quote} {#1} }
                         { \endblockenv }
                  154
                       \RenewDocumentEnvironment{quotation}{ !O{} }
                  155
                         { \UseInstance{blockenv}{quotation} {#1} }
                  156
                         { \endblockenv }
                  157
                  158 }
                 4.4.3
                         Verbatim environments
 verbatim (env.)
verbatim*(env.)
                  159 \AddToHook{begindocument/before}{
                       \RenewDocumentEnvironment{verbatim}{ !O{} }
                         { \UseInstance{blockenv}{verbatim} {#1}
                  161
                 This is the part of the code where verbatim andverbatim* differ.
                           \@setupverbinvisiblespace\frenchspacing\@vobeyspaces
                  162
                  163
                            \@xverbatim
                         }
                  164
                         { \endblockenv }
                  165
                       \RenewDocumentEnvironment{verbatim*}{ !0{} }
                  166
                         { \UseInstance{blockenv}{verbatim} {#1}
                           \@setupverbvisiblespace\frenchspacing\@vobeyspaces
                  168
                  169
                           \@sxverbatim
                  170
                         { \endblockenv }
                  171
                  172 }
```

Helper commands for verbatim

\legacyverbatimsetup

This code resembles the \LaTeX 2_{ε} verbatim implementation with a slight twist: in \LaTeX 2_{ε} each code line was a paragraph using leftskip=Qtotalleftmargin. This was possible because the whole environment was implemented as a trivlist. As this is no longer the case setting leftskip would alter the layout of a surrounding list. So instead we need to make sure that the paragraph end is executed in a group so that any parshape setup is preserved.

```
173 (@@=)
174 \def\legacyverbatimsetup{%
     \language\l@nohyphenation
175
     \@tempswafalse
176
     \def\par{%
177
       \if@tempswa
178
         \leavevmode \null {\@@par}\penalty\interlinepenalty
179
180
181
         \@tempswatrue
         \ifhmode{\@@par}\penalty\interlinepenalty\fi
182
       \fi}%
183
     \let\do\@makeother \dospecials
184
     \obeylines \verbatim@font \@noligs
185
```

```
\everypar \expandafter{\the\everypar \unpenalty}%
      \tl_set:Nn \l__tag_para_main_tag_tl {codeline}
 187
      \tagtool{paratag=Code}% oder faster: \tl set:Nn\l tag para tag tl{Code}
 188
 189 }
 190 (@@=block)
(End of definition for \legacyverbatimsetup. This function is documented on page ??.)
In the pdfTFX engine we need to use \pdffakespace chars for the invisible spaces.
    \newcommand\@setupverbinvisiblespace{}
    \tag_if_active:T {
      \bool_if:NF\g__tag_mode_lua_bool
 195
          \renewcommand\@setupverbinvisiblespace{\def\@xobeysp{\nobreakspace\pdffakespace}}
       }
 196
```

(End of definition for \Osetupverbinvisiblespace. This function is documented on page ??.)

4.4.4 Standard list environments

197 }

\@setupverbinvisiblespace

itemize (env.) For the standard lists everything is managed by the blockenv instance.

```
enumerate (env.)
                    198 \AddToHook{begindocument/before}{
description (env.)
                         \RenewDocumentEnvironment{itemize}{!0{}}
                    199
                           { \UseInstance{blockenv}{itemize} {#1} }
                    200
                           { \endblockenv }
                    201
                         \RenewDocumentEnvironment{enumerate}{!0{}}
                    202
                           { \UseInstance{blockenv}{enumerate} {#1} }
                    203
                           { \endblockenv }
                         \RenewDocumentEnvironment{description}{!0{}}
                    205
                           { \UseInstance{blockenv}{description} {#1} }
                    206
                           { \endblockenv }
                    207
                    208 }
```

4.4.5 verse environment

verse (env.) The verse environment has not special tagging currently. It is defined as a simple standard list and takes the tagging from there. But it must be redefined so that \itemindent is correctly set.

```
209 \AddToHook{begindocument/before}{
     \RenewDocumentEnvironment{verse}{ !O{} }
211
         \let\\\@centercr
         \UseInstance{blockenv}{list}
214
             item-indent=-1.5em,
             parindent=-1.5em,
216
              item-skip=0pt,
             rightmargin=\leftmargin,
218
             leftmargin=\leftmargin+1.5em,
219
              #1
220
         \item\relax
222
```

```
223 }
224 { \endblockenv }
225 }
```

list (env.) The legacy 2e list environment is more complicated as we have to get the extra arguments accounted for.

```
226 \AddToHook{begindocument/before}{
227 \RenewDocumentEnvironment{list}{0{} m m }
228 {
```

We do this by storing them away and then call the list instance. Inside this instance the setup-code key contains \legacylistsetupcode, which makes use of the stored values.

\l__block_env_params_tl

Declare the variable for the parameter argument; $\ensuremath{\mbox{\tt Qitemlabel}}$ is already declared in LATEX 2_{ε} .

```
235 \tl_new:N \l__block_env_params_tl (End of definition for \l__block_env_params_tl.)
```

\legacylistsetupcode

And here is the extra code for use in the list instance setup inside the key setup-code.

```
236 \cs_new:Npn \legacylistsetupcode {
```

Reset values to defaults:

By default a list environment is not numbered:

```
\tl_set:Nn \@listctr {}

240 \legacy_if_set_false:n { @nmbrlist } % needed if lists are nested
```

By default there is a simple definition for \makelabel. It can be overwritten in the second mandatory argument to the list environment (stored in \l__block_legacy_-env_params_tl) and is used if the instance sets the compatibility key to true.

```
\let\makelabel\@mklab % TODO: customize
```

Now we use the argument with parameter settings to update some or all of the above defaults:

```
243 \l__block_legacy_env_params_tl
```

As we don't know much about this list we can only make a guess about the nature of the list and the setting of the tag name (default list rolemapped to L) and any tag attributes may have to be overwritten in the optional key/value argument. But we do have some hints to play with.

 $(\mathit{End}\ of\ definition\ for\ \verb|\legacylistsetupcode|.\ \mathit{This}\ \mathit{function}\ \mathit{is}\ \mathit{documented}\ \mathit{on}\ \mathit{page}\ \verb|\|??.)$

```
trivlist (env.)
```

4.4.6 Theorem-like environments

Theorem-like environments are defined in IATEX with the help of \newtheorem declarations. Internally they used a list with a single item. Using lists was convenient back then, but in a tagged document you end up with a strange structure. We therefore alter the mechanism.

\newtheorem

This is a slightly streamlined version of \newtheorem, but it still uses a lot of the 2e code for now. Eventually this will change.

```
262
  \RenewDocumentCommand \newtheorem { m O{#1} m o }
  {
263
     \expandafter\@ifdefinable\csname #1\endcsname
264
265
266
         \str_if_eq:nnTF{#1}{#2}
              \@definecounter {#2}
              \IfNoValueTF {#4}
                 { % @ynthm
                   \tl_gset:cx { the #2 }
                         \@thmcounter{#2}
274
275
                   % @xnthm
276
                   \@newctr{#1}[#4]
277
                   \tl_gset:cx { the #2 }
                      {
                        \expandafter\noexpand\csname the#4\endcsname
                         \@thmcountersep
281
                         \@thmcounter{#2}
282
283
                 }
284
285
               % @othm
286
               \@ifundefined{c@#2}
                  { \@nocounterr{#2} }
                  {
                    \tl_gset:cn { the #1 }
```

(End of definition for \newtheorem. This function is documented on page ??.)

Qthm executes \refstepcounter too early for hyperref and structure destinations: the generated target is outside the structure and can be separated from the theorem by a page break. We therefore move the anchor setting into \@begintheorem. \@begintheorem doesn't currently get the name of the counter as argument, so we store it in variable for now, to be able to pass it along.

```
298 \tl_new:N \l__block_thm_current_counter_tl
299 \def\@thm#1#2{%
300 \@kernel@refstepcounter{#1}
301 \tl_set:Nn \l__block_thm_current_counter_tl{#1}
302 \@ifnextchar[{\@ythm{#1}{#2}}{\@xthm{#1}{#2}}}
```

To avoid that hyperref overwrites the definition again we must its patch:

303 \def\hyper@nopatch@thm{}

(End of definition for \@thm. This function is documented on page ??.)

\@begintheorem \@opargbegintheorem

The \@thm command expands to either \@beginthorem or \@opargbegintheorem. For the moment we stick with this as it will help with the transition. But instead of using a trivlist we use a blockenv and some tagging for the title (as a Caption). We do not want potential tagging from \textbf here, so we use \bfseries to set the font. The commands set also the link targets which should be inside the main structure.

```
\UseInstance{blockenv}{theorem}{}
     \tagpdfparaOff
     \mode_leave_vertical:
307
     \MakeLinkTarget{\l__block_thm_current_counter_tl}
308
     \tag_struct_begin:n{tag=Caption}
309
      \group_begin:
310
      \bfseries
311
      \tag_mc_begin:n {}
312
313
      \tag_mc_end:
314
       \tag_struct_begin:n{tag=Lbl}
315
         \tag_mc_begin:n {}
316
             #2
317
318
         \tag_mc_end:
319
       \tag_struct_end:
       \group_end:
320
     \tag_struct_end:
321
     \tagpdfparaOn
322
     \__block_start_para_structure_unconditionally:n { \PARALABEL }
```

```
\itshape
     \hskip\labelsep
325
     \ignorespaces
326
327 }
   \def\@opargbegintheorem#1#2#3{
328
     \UseInstance{blockenv}{theorem}{}
329
     \tagpdfparaOff
330
     \mode_leave_vertical:
331
     \MakeLinkTarget{\l__block_thm_current_counter_tl}
332
     \tag_struct_begin:n{tag=Caption}
333
334
      \group_begin:
      \bfseries
335
      \tag_mc_begin:n {}
336
         #1\
337
      \tag_mc_end:
338
      \tag_struct_begin:n{tag=Lbl}
339
        \tag_mc_begin:n {}
340
          #2
341
        \tag_mc_end:
342
      \tag_struct_end:
343
        \tag_mc_begin:n {}
344
         \ (#3)
345
        \tag_mc_end:
346
      \group_end:
347
     \tag_struct_end:
348
     \tagpdfpara0n
349
     \__block_start_para_structure_unconditionally:n { \PARALABEL }
     \itshape
351
     \hskip\labelsep
352
     \ignorespaces
353
354 }
355 \def\@endtheorem{\endblockenv}
```

(End of definition for $\ensuremath{\texttt{Qbegintheorem}}$ and $\ensuremath{\texttt{Qopargbegintheorem}}$. These functions are documented on page \ref{page} .)

4.5 Implementation of templates

4.5.1 Implementation of blockenv templates ...

\g_block_nesting_depth_int

LATEX 2_{ε} already has a counter to record the nesting depth of blocks, but we want our own name because it isn't really tied to "lists" any more. However, \@listdepth is really part of the legacy interface (for example minipage alters it to point to a different counter) so that we are stuck with using at least indirectly for now and the following line makes this look like an L3 integer variable but internally expands to \@listdepth:

```
356 \cs_new:Npn \g_block_nesting_depth_int { \@listdepth } % a fake int
357 % for now

(End of definition for \g_block_nesting_depth_int. This function is documented on page ??.)

blockenv display (templ.)

358 \DeclareTemplateCode{blockenv}{display}{1}
359 {
```

```
= \l_block_env_name_tl ,
360
                 env-name
                                                                       = \l_block_tag_name_tl ,
361
                tag-name
                                                                       = \l__block_tag_class_tl ,
                 tag-class
362
                 tagging-recipe = \l__block_tagging_recipe_tl ,
363
                level-increase = \l__block_level_incr_bool ,
364
                                                                       = \l__block_setup_code_tl ,
                 setup-code
365
                 block-instance = \l__block_block_instance_tl ,
366
                para-instance = \l__block_para_instance_tl ,
367
                 inner-level-counter = \l__block_inner_level_counter_tl ,
                                                                                         = \l__block_max_inner_levels_tl ,
                 max-inner-levels
369
                 inner-instance-type = \lower = \lower
370
                                                                                         = \l__block_inner_instance_tl ,
371
                 inner-instance
                para-flattened = \l__tag_para_flattened_bool ,
372
                 final-code
                                                                       = \l_block_final_code_tl ,
373
374 }
375
                   \__block_debug_typeout:n{\l__block_env_name_tl -env-start}
376
377 %
                 \tl_if_empty:nF {#1} { \SetTemplateKeys{blockenv}{display}{#1} }
379 %
```

We need to know later if we have nested blockenvs inside a flattened environment. Whenever we start a new blockenv we increment \1__block_flattened_level_int if it is already different from zero. If it is zero we increment it if flattening is requested. Thus a value of 0 means no flattening requested so far and 1 means this is the first blockenv requesting flattening. In either case we have to make sure that the blockenv is surrounded by a text-unit tag, while for any value above 1 we have to omit the text-unit.

```
\int_compare:nNnTF \l__block_flattened_level_int > 0
380
381
           \int_incr:N \l__block_flattened_level_int
382
383
384
           \bool_if:NT \l__tag_para_flattened_bool
                   \int_incr:N \l__block_flattened_level_int
387
388
         }
389
390 %
     \tl_if_empty:NF \l__block_inner_level_counter_tl
391
392
          \int_compare:nNnTF \l__block_inner_level_counter_tl >
393
                                { \l_block_max_inner_levels_tl - 1 }
394
              { \@toodeep }
395
              { \int_incr:N \l__block_inner_level_counter_tl } % not clean "o"?
```

Legacy defaults are only roped in if the list level changes. For display blocks that remain on the same level the current values are kept.

```
\int_gincr:N \g_block_nesting_depth_int
```

If there are no legacy defaults for that level then the next line does nothing, i.e., the current values (from the last level become the defaults for the next.

If we are doing tagging we load one of the available recipes for tagging, which alters various kernel hooks to add appropriate tagging structures.

```
$$ $$ \text{ $$ \text{ode if any is given in the instance.} $$ Then run the setup code if any is given in the instance.}
```

```
409 \l__block_setup_code_tl
```

Next call a block instance at the appropriate level passing it any key/value list provided in the optional argument (keys that are not recognized are ignored—currently with an error).

```
410 \__block_debug_typeout:n{use~ instance:~
411 \l__block_block_instance_tl - \int_use:N \g_block_nesting_depth_int }
412 \UseInstance{block}
413 {\l__block_block_instance_tl - \int_use:N \
414 \q_block_nesting_depth_int }
415 {#1}
```

After the block instance call the para and then inner (list) instance if either or both are specified (which may not be the case).

```
416 \tl_if_empty:NF \l__block_para_instance_tl
417 {
418 \__block_debug_typeout:n{use~ para~ instance:~ \l__block_para_instance_tl }
```

For now we don't offer to alter instance parameters here so we pass an empty argument.

```
419 \UseInstance{para}{ \l_block_para_instance_tl } {}
420 }
```

The inner instance may have its own levels or none depending on which the instance name differs. Again we pass it the optional key/value list.

```
\tl_if_empty:NF \l__block_inner_instance_tl
421
422
423
         \__block_debug_typeout:n{use~ instance:~ \l__block_inner_instance_tl
424
                  \tl_if_empty:NF \l__block_inner_level_counter_tl
                           { - \int_use:N \l__block_inner_level_counter_tl }}
         \UseInstance{ \l_block_inner_instance_type_tl }
                     { \l__block_inner_instance_tl
                        \tl_if_empty:NF \l__block_inner_level_counter_tl
                           { - \int_use:N \l__block_inner_level_counter_tl } % not clean
429
                                                                      % use "o"?
430
                     }
431
                     {#1}
432
433
```

We finish off with \l__block_final_code_tl which defaults to \ignorespaces so that spaces between \begin{...} and the start of the text are ignored.

```
434 \l_block_final_code_tl
435 }
```

\l block flattened level int

Count the levels of nested blocken's starting with the first that is "flattened".

```
436 \int_new:N \l__block_flattened_level_int
```

(End of definition for \l__block_flattened_level_int.)

\c@maxblocklevels

A counter to increase or decrease the number of supported level. If increased, one needs to supply additional level instances.

```
437 \newcounter{maxblocklevels}
```

438 \setcounter{maxblocklevels}{6}

(End of definition for \communication and communication and commu

\endblockenv

name is bad

The code executed when a blockenv ends is 99% the same for all blockenvs (at least up to now). Small differences exist, though. They are accounted for first in the conditionals.

We make this a public command so that new block environments can be set up without the need to resort to L3 layer programming.

```
439 \cs_new:Npn \endblockenv {
440 \__block_debug_typeout:n{blockenv~ common~ ending \on@line}
```

If this block was incrementing the level we have to decrement it now again:

```
441 \bool_if:NT \l__block_level_incr_bool
442 { \int_gdecr:N \g_block_nesting_depth_int }
```

If this block was a list and there are still **\item** labels to be placed we move to horizontal mode to get them typeset.

```
443 \legacy_if:nT { @inlabel }
444 {
445 \mode_leave_vertical:
446 \legacy_if_gset_false:n { @inlabel }
447 }
```

In a pure "displayblock" scenario @newlist will be always false and the code bypassed, but we may have an outer list followed immediately by a displayblock (with the \item missing)

Once we are back in vertical mode we can add the appropriate closing tagging structure(s), if we are doing tagging.

```
456 \__kernel_displayblock_end:
```

What to do in terms of vertical spacing in different situations is still somewhat open to debate, right now this is more or less implementing what \LaTeX 2ε list environment have been doing.

```
some redesign/extensions here?
```

LATEX 2ε triggered the paragraph handling after a list at this point here, i.e., only if the list didn't start a paragraph. One can make a case for that, but it can be somewhat surprising to the user and there is a good argument that even such a list could be followed explanatory text that is part of the same paragraph and doesn't start a new one.

```
469 % \legacy_if_gset_true:n { @endpe }
470 }
```

So this is for now always done. Probably \l__block_topsepadd_skip above should be added only if the paragraph ends here and not if it continues, so this need some further cleanup.

Finally, we have a socket that handles the \par handling after the block. Normally, we use it with the on plug (check for a following \par) but in the case of standalone environments we assign it the off plug.

```
471 \socket_use:n {tagsupport/block-endpe}
472 }

(End of definition for \endblockenv. This function is documented on page ??.)
```

_kernel_displayblock_end: The kernel hook for tagging at the end of the block.

```
473 \cs_new:Npn \_kernel_displayblock_end: {
474 \__block_debug_typeout:n{\detokenize{__kernel_displayblock_end:}}
475 }
```

(End of definition for __kernel_displayblock_end:.)

tagsupport/block-endpe (socket) This socket is responsible for the end environment \par handling. We define two plugs for it (on and off).

```
476 \socket_new:nn {tagsupport/block-endpe}{0}
```

on (plug) The plugs set the legacy @endpe switch. This must always happen because block envioff (plug) ronments with different settings can be nested and should not inherit the setting from
the outer environment.

decide which logic we want to use! If the old logic is used we need to close the text-unit ourselves in the true branch

decide

4.5.2 Implementation of para templates ...

```
para std (templ.)
                   482 \DeclareTemplateCode{para}{std}{1}
                   483 {
                        indent-width
                                           = \parindent ,
                                           = \l__par_start_skip ,
                                                                                  % name??
                   485
                        start-skip
                        left-skip
                                           = \leftskip
                   486
                        right-skip
                                           = \rightskip
                   487
                        end-skip
                                           = \parfillskip ,
                   488
                        fixed-word-spaces = \l__par_fixed_word_spaces_bool , % name??
                   489
                        final-hyphen-demerits = \finalhyphendemerits ,
                   490
                                                = \\ ,
                        cr-cmd
                   491
                        para-class
                                                = \l_tag_para_attr_class_tl ,
                   492
                   493 }
                   494 {
                        \tl_if_empty:nF {#1} { \SetTemplateKeys{para}{std}{#1} }
                   495
                        \skip_set:Nn \@rightskip \rightskip
                   497 }
```

4.5.3 Implementation of block templates ...

block display (templ.)

```
498 \DeclareTemplateCode{block}{display}{1}
499 {
     heading
                      = \l__block_heading_tl ,
500
     beginsep
                      = \topsep ,
501
     begin-par-skip = \partopsep ,
502
     par-skip
                      = \parsep ,
503
     end-skip
                      = \l__block_botsep_skip ,
                      = \l__block_parbotsep_skip ,
     end-par-skip
     beginpenalty
                      = \@beginparpenalty ,
                      = \@endparpenalty ,
     endpenalty
507
                      = \rightmargin ,
     rightmargin
508
     leftmargin
                      = \leftmargin ,
509
     parindent
                      = \listparindent ,
510
511 }
512 {
     \tl_if_empty:nF {#1} { \SetTemplateKeys{block}{display}{#1} }
513
       \tl_if_blank:oF \l__block_heading_tl
514
```

generalize heading usage (or drop?)

The code largely follows the logic of LATeX 2_{ε} 's trivlist implementation as far as it applicable for the "display block" but coded using the L3 programming layer. However, we keep all the legacy variables (e.g., @noskipsec) if there is some chance that they are set in classes or packages.

{ \mode_leave_vertical: \textbf{\l__block_heading_tl} } % TODO customize

```
\legacy_if:nT { @noskipsec } { \mode_leave_vertical: }

skip_set:Nn \l__block_topsepadd_skip { \topsep }

mode_if_vertical:TF

{
    \skip_add:Nn \l__block_topsepadd_skip { \partopsep }
```

At this point it is safe to add tagging structure(s) so we have a kernel-owned hook here for tagging. This is used to possibly start a paragraph structure (to surround the block, for example, in case of lists) and possibly do some other preparation for tagging the block.

```
521 \_kernel_displayblock_beginpar_vmode:
522 }
523 {
```

If we are in horizontal mode then the displayblock has to return to vertical mode now (after removing any immediately preceding skip or kern. But before we actually issue the\par we execute a kernel hook in which we can add tagging code. This hook is "weird" because by default it does nothing, but if tagging is wanted it takes an argument and grabs the following \par in order to put tagging code before and after the \par.

```
524
            \_block_skip_remove_last: \_block_skip_remove_last:
 525
            \__kernel_displayblock_beginpar_hmode:w \par
 526
Now we are back to legacy list implementation ...
        \legacy_if:nTF { @inlabel }
 527
 528
            \legacy_if_set_true:n { @noparitem }
 529
            \legacy_if_set_true:n { @noparlist }
 530
 531
          }
            \legacy_if:nT { @newlist } { \@noitemerr }
            \legacy_if_set_false:n { @noparlist }
            \skip_set_eq:NN \l__block_effective_top_skip \l__block_topsepadd_skip
 535
 536
        \skip_add:Nn \l__block_effective_top_skip { \parskip }
 537
```

Next lines set some paragraph defaults, this may get overwritten if there is a para-instance specified on the *blockenv*.

```
\skip_zero:N \leftskip
skip_set_eq:NN \rightskip \@rightskip
kkip_set_eq:NN \parfillskip \@flushglue
```

The next lines establish a parshape which is retained across paragraphs be executing \para_end: within a group and thus reestablishing the parshape for the next paragraph again. In case a list got started \par is ignored until we have seen an \item (or we have executed \par one thousand times.

```
\int_zero:N \par@deathcycles
541
542
       \@setpar
543
            \legacy_if:nTF { @newlist }
544
545
                 \int_incr:N \par@deathcycles
546
                 \int_compare:nNnTF \par@deathcycles > { 1000 }
547
                     { \@noitemerr
548
                        { \para_end: }
550
              }
                 { \para_end: }
554
         }
555
```

```
\skip_set_eq:NN \@outerparskip \parskip
556
       \skip_set_eq:NN \parskip \parsep
557
       \dim_set_eq:NN \parindent \listparindent
558
       \dim_add:Nn \linewidth { - \rightmargin - \leftmargin }
559
       \dim_add:Nn \@totalleftmargin { \leftmargin }
560
       \tex_parshape:D 1 ~ \@totalleftmargin \linewidth
561
```

This is the point where we are ready to add the tagging structure for the block, e.g., an <L>, a <Figure> or some other structure.

```
\__kernel_displayblock_begin:
562
```

Finally, we have to output the vertical separation and penalty at the start of the block and make corrections for a change in \parskip and some other housekeeping, unless this block is inside a list and the list \item has not yet placed. In that case the vertical space and penalty us suppressed. This is controlled through the legacy switches @noparitem, minipage, and @nobreak.

```
563
        \legacy_if:nTF { @noparitem }
             \legacy_if_set_false:n { @noparitem }
 565
             \hbox_gset:Nn \g__block_labels_box
 566
               {
                 \skip_horizontal:n { - \leftmargin }
 568
                 \hbox_unpack_drop:N \g__block_labels_box
 569
                 \skip_horizontal:n { \leftmargin }
 570
               }
 571
             \legacy_if:nF { @minipage } % Why this chunk of code?
 572
 573
                 \__block_skip_set_to_last:N \l__block_tmpa_skip
                 \skip_vertical:n { - \l_block_tmpa_skip }
 575
                 \skip_vertical:n { \l__block_tmpa_skip + \@outerparskip - \parskip }
 576
 577
          }
 578
 579
             \legacy_if:nTF { @nobreak }
 580
               { \addvspace{\skip_eval:n{\@outerparskip-\parskip}} }
 581
 582
                 \addpenalty \@beginparpenalty
 583
                 \addvspace \l__block_effective_top_skip
                 \addvspace{-\parskip}
               }
 586
          }
 587
 588 }
    Extra keys to support enumitem conventions:
 589 \keys_define:nn { template/block/display }
 590 {
                       .skip_set:N = \topsep
 591
      ,topsep
                       .skip_set:N = \partopsep
      ,partopsep
 592
      ,listparindent .skip_set:N = \text{listparindent}
 593
 594 }
The internal kernel hooks for tagging.
```

here

_kernel_displayblock_begin: \ kernel displayblock beginpar hmode:w

\ kernel displayblock beginpar vmode:

document 2e logic used

```
595 \cs_new:Npn \__kernel_displayblock_begin: {
    \__block_debug_typeout:n{\detokenize{__kernel_displayblock_begin:}}
597 }
```

```
598 \cs_new:Npn \__kernel_displayblock_beginpar_hmode:w {
599   \__block_debug_typeout:n{\detokenize{__kernel_displayblock_beginpar_hmode:w}}
600 }
601 \cs_new:Npn \__kernel_displayblock_beginpar_vmode: {
602   \__block_debug_typeout:n{\detokenize{__kernel_displayblock_beginpar_vmode:}}
603 }
(End of definition for \__kernel_displayblock_begin:, \__kernel_displayblock_beginpar_hmode:w,
604   and \__kernel_displayblock_beginpar_vmode:.)
```

4.5.4 Implementation of list templates ...

\@itemlabel
 \@listctr

Both \@itemlabel and \@listctr from the \LaTeX 2_{ε} list implementation are used (or set) by various packages. We therefore use them too, so that these packages have a fighting chance to work with the new tagging-aware implementation for list.

 $(\mathit{End}\ of\ definition\ for\ \verb+\Clistctr+.\ These\ functions\ are\ documented\ on\ page\ \ref{eq:clistctr+}?).$

list std (templ.) This template implements numbered and unnumbered lists and can be combined with display blocks or with inline blocks.

```
606 \DeclareTemplateCode{list}{std}{1}
 607 {
                      = \l__block_counter_tl,
      counter
 608
     item-label
                      = \l__block_item_label_tl,
      start
                      = \l__block_counter_start_int ,
     resume
                      = \l__block_resume_bool ,
     item-instance = \__block_item_instance:n ,
 612
                      = \forallitemsep ,
 613
     item-skip
 614 % item-par-skip = \parsep,
                      = \@itempenalty ,
     item-penalty
 615
      item-indent
                      = \itemindent ,
 616
                      = \labelwidth ,
      label-width
 617
                      = \labelsep ,
 618
      label-sep
      legacy-support = \l__block_legacy_support_bool , % FMi questionable
 619
 620 }
 621 {
      \__block_debug_typeout:n{template:list:std}
 622
 623 %
      \tl_if_empty:nF {#1} { \SetTemplateKeys{list}{std}{#1} }
Has this list a counter name defined in the instance?
      \tl_if_empty:NTF \l__block_counter_tl
```

If not we check if **\@listctr** has a non-empty value to be used for the list counter.

We better test for blank not empty in case somebody had defined \c istctr using \c incommand or \c set:Npn.

```
627 \tl_if_blank:oF \@listctr
628 {
```

In that case @nmbrlist should have been set too, for example, through \usecounter, so we do not set it explicitly. However, we check if we should resume a previous list.

If \@listctr is not set then we have definitely an unnumbered list.

```
635 { \@nmbrlistfalse }
636 }
```

If a counter is set in the list instance we use that one. This should be the name of a LATEX counter that is already allocated externally—no runtime check is made for this: if it is not declared one will get "no such counter" error when the list is used.

Does the current instance has an item label representation? This would be possible whether or not we have a numbered list. If yes, then we use this for \@itemlabel, otherwise we expect that \@itemlabel is provided from the outside, e.g., as part of the list environment argument.

```
646 \tl_if_empty:NF \l__block_item_label_tl
647 {
648 \tl_set_eq:NN \@itemlabel \l__block_item_label_tl
649 }
```

finally, we signal that we are at the start of a new list (which effects how the first \item is handled and how \par commands are interpreted.

```
\legacy_if_gset_true:n { @newlist }
     \__block_debug_typeout:n{template:list:std~end}
652 }
   Extra keys to support enumitem conventions:
  \keys_define:nn { template/list/std }
653
  {
654
     ,nosep .code:n =
655
       \dim_zero:N \itemsep
656
       \dim_zero:N \parsep
657
       \dim_zero:N \topsep
658
       \dim_zero:N \l__block_botsep_skip
       \dim_zero:N \l__block_parbotsep_skip
     ,midsep
                 .skip_set:N = \topsep
662 }
```

Implementation of \item template(s)

item std (templ.) The item template has one hidden key label which is not available on the template for setting because it is only used to receive any optional data passed to the \item command. We therefore declare it with \keys_define:nn and ensure that the optional argument data to \item (if it is not a key/value list already) is passed to this label key.

alignment is mostly wrong (test short medium and multiline labels)

next set of key not yet

```
663 \keys_define:nn { template/item/std }
                    { label .tl_set:N = \l__block_label_given_tl }
   \DeclareTemplateCode{item}{std}{1}
665
    {
666
                        = \__block_counter_label:n ,
667
       counter-label
       counter-ref
                        = \__block_counter_ref:n ,
668
       label-ref
                        = \__block_label_ref:n ,
669
                        = \__block_label_autoref:n ,
       label-autoref
670
                        = \__block_label_format:n ,
       label-format
671
       label-strut
                        = \l__block_label_strut_bool ,
672
                        = \l__block_label_boxed_bool ,
       label-boxed
673
       next-line
                        = \l__block_next_line_bool ,
674
                        = \l__block_text_font_tl ,
       text-font
675
       compatibility
                        = \l__block_item_compatibility_bool ,
676
```

complete

This probably needs a different implementation (and needs completing)

```
677
       label-align
678
         left
                 = \tl_set:Nn \l__block_item_align_tl { \relax \hss } ,
                = \tl_set:Nn \l__block_item_align_tl { \hss \hss }
679
                 = \tl_set:Nn \l__block_item_align_tl { \hss \relax } ,
         parleft = \NOT_IMPLEMENTED ,
681
       }
682
    }
683
```

Then typeset the label at its natural width by applying __block_make_label_box:n to the label given or to a label constructed from the counter. If it is boxed and reasonably short, add padding to make it at least of size \labelwidth, then add another layer of box. This way, when we unpack it in \g__block_labels_box it correctly remains boxed in those cases. Afterwards, in the nextline case add \newline if the label did not fit in the allotted space.

```
{
684
       \__block_debug_typeout:n{template:item:std}
```

First deal with the key-value input, which in particular may provide a value for the label (the usual optional argument of \item). For this we set \l__block_label_given_tl to \c_novalue_tl so that we can identify if an optional argument was given.

```
\tl_set_eq:NN \l__block_label_given_tl \c_novalue_tl
686
       \tl_if_empty:nF{#1}{ \SetTemplateKeys{item}{std}{#1} }
```

If no optional argument was given then \l__block_label_given_tl is still equal to \c_novalue_tl and so we can distinuish that from \item[].

```
\tl_if_novalue:oTF \l__block_label_given_tl
         {
689
```

fix

The rest of the code for this template needs work and is both incomplete and partly wrong.

```
\tl_if_blank:oF \@listctr { \@kernel@refstepcounter \@listctr }
690
           \bool_if:NTF \l__block_item_compatibility_bool
                                                               % not sure that conditional
691
                                                          % makes sense
692
             { \__block_make_label_box:n { \MakeLinkTarget[\@listctr]{}\@itemlabel } } % TODO ?
693
             { \__block_make_label_box:n { \MakeLinkTarget[\@listctr]{}\__block_counter_label:r
694
         }
695
696
             _block_debug_typeout:n{item~ with~ optional}
697
           \__block_make_label_box:n { \l__block_label_given_tl } }
698
       \bool_if:nT
           \1_
              _block_label_boxed_bool
           && \dim_compare_p:n { \box_wd:N \l__block_one_label_box <= \linewidth } % TODO: is \
         }
           \dim_compare:nNnT
705
             { \box_wd:N \l__block_one_label_box } < \labelwidth
706
707
               \hbox_set_to_wd:Nnn \l__block_one_label_box { \labelwidth }
708
709
                   \exp_after:wN \use_i:nn \l__block_item_align_tl
```

FMi: LaTeX 2_{ε} keeps the label boxed inside (not unboxed). This means that the content stays rigid and does not vary based on glue setting in the line with the label. There are cases where we do want the unboxed version (I think enumitem offers that in some cases too) but it should probably not the default.

```
711 %
                    \hbox_unpack_drop:N \l__block_one_label_box
                                                                     %TODO: customize?
712
                   \box_use_drop:N \l__block_one_label_box
                   \exp_after:wN \use_ii:nn \l__block_item_align_tl
714
             }
          \hbox_set:Nn \l__block_one_label_box
716
                        { \box_use_drop:N \l__block_one_label_box }
718
       \dim_compare:nNnTF { \box_wd:N \l__block_one_label_box } > \labelwidth
719
         { \bool_set_true: N \l__block_long_label_bool }
720
         { \bool_set_false:N \l__block_long_label_bool }
721
       \hbox_gset:Nn \g__block_labels_box
723
           \hbox_unpack_drop:N \g__block_labels_box
724
           \skip_horizontal:n { \itemindent - \labelsep - \labelwidth }
725
           \hbox_unpack_drop:N \l__block_one_label_box
726
           \skip_horizontal:n { \labelsep }
           \bool_if:NT \l__block_next_line_bool
728
             { \bool_if:NT \l__block_long_label_bool { \nobreak \hfil \break } }
729
           % version of \newline inside an hbox that will be unpacked
730
       % \skip_set_eq:NN \parsep \l__block_item_parsep_skip TODO??? FMi
                                                                % what's that?
       \dim_set_eq:NN \parindent \listparindent
734
```

Placing the list label(s) is done when the paragraph for the \item is started, which executes __block_item_everypar: inside para/begin. By default this command does nothing, now we change it to attach the pending label or labels.

```
735 \cs_set_eq:NN \__block_item_everypar: \__block_item_everypar_std:
736 }
```

\l__block_one_label_box
\g__block_labels_box

Each label is typeset in $\l_block_one_label_box$ to be measured. Once this is ready, it is put (boxed or unboxed) in $\g_block_labels_box$, together with any pending labels (for the case where a list begins just after $\t box = 100$). This is an analogue of $\t box = 100$ (\$\cdot 0.25) \cdot 0.25 \cdot 0.

```
737 \box_new:N \l__block_one_label_box
738 \box_new:N \g__block_labels_box

(End of definition for \l__block_one_label_box and \g__block_labels_box.)
```

\l__block_long_label_bool

Track whether the \l__block_one_label_box is larger than \labelwidth.

```
739 \bool_new:N \l__block_long_label_bool (End of definition for \l_block_long_label_bool.)
```

__block_make_label_box:n
__block_label_format:e

Make one label, wrapped in __block_label_format:n, with an appropriate \strut and possibly \makelabel in compatibility mode (used for the list environment).

If we do tagging then the contents of this box may need to be wrapped into a structure, e.g., <Lbl>.

And what gets opened also needs closing:

```
753 \__kernel_list_label_end:
754 }
755 }
```

(End of definition for __block_make_label_box:n and __block_label_format:e.)

__kernel_list_label_begin:
__kernel_list_label_end:

If we aren't doing tagging the kernel hooks do nothing.

```
756 \cs_new_eq:NN \__kernel_list_label_begin: \prg_do_nothing: 757 \cs_new_eq:NN \__kernel_list_label_end: \prg_do_nothing:
```

(End of definition for \ kernel list label begin: and \ kernel list label end:.)

__block_item_everypar:
__block_item_everypar_std:

The __block_item_everypar: command is executed as part of para/begin but most of the time does nothing, i.e., it has the following default definition.

```
758 \cs_new_eq:NN \__block_item_everypar: \prg_do_nothing:
```

```
759 \AddToHook{para/begin}[lists]{\__block_item_everypar:}
```

Note that we have to make sure that the above code is executed after the hook chunk from tagpdf because the latter uses @inlabel to make a decision.

By the end of the day both should probably move into the kernel hook instead!

```
760 \DeclareHookRule{para/begin}{lists}{after}{tagpdf}
```

What follows is the version that resets various legacy booleans and puts the label box in the right place and finally resets itself to do nothing next time. __block_item_-everypar: is set to this by the item template so that the next paragraph start runs the code below.

After the labels are placed we start a paragraph structure (if appropriate). This is handled in the following kernel hook:

Once the label(s) are typeset and we are past any special <code>@nobreak</code> handling we reset <code>__block_item_everypar</code>: to do nothing.

(End of definition for __block_item_everypar: and __block_item_everypar_std:.)

__kernel_list_label_after:

```
784 \cs_new_eq:NN \__kernel_list_label_after: \prg_do_nothing:

(End of definition for \__kernel_list_label_after:.)
```

\l__block_tmpa_skip

```
785 \slip_new:N \l_block_tmpa_skip
```

```
(End\ of\ definition\ for\ \verb+\l_block_tmpa_skip.)
```

\l__block_topsepadd_skip
\l__block_effective_top_skip

Variables equivalent to \LaTeX 2ε 's \@topsepadd and \@topsep. Roughly equal to a mixture of topsep, partopsep, and various parskip at different nesting levels in lists. The code is really elaborate when @inlabel is true.

```
786 \skip_new:N \l__block_topsepadd_skip
787 \skip_new:N \l__block_effective_top_skip

(End of definition for \l_block_topsepadd_skip and \l_block_effective_top_skip.)
```

Here we already have all the building blocks. Complain in math mode. Distingush between first item (do necessary tagging) and later items __block_inter_- item: to cleanly close what's before, then call __block_item_instance:n (which calls \UseInstance{item}{(instance})) to prepare the upcoming item: it will be actually inserted only once some later material triggers \everypar.

```
788 \AddToHook{begindocument/before}{
789 \RenewDocumentCommand{\item}{ ={label}o }
790 {
791 \@inmatherr \item
```

TODO: Test for being outside of a list needs updating!

To avoid unnecessary key/val processing we make a quick check if there was an optional argument.

Set the legacy switch that signals that we have a pending item label:

(End of definition for \t This function is documented on page $\ref{eq:condition}$.)

__block_inter_item:

Between items. If the previous item had no content then we need to trigger \everypar. Otherwise we simply close the previous item with \par after removing some horizontal space. Between items, there is a penalty and some space.

\par may have a strange definition and may not get us back to vertical mode in one go, so we better do not treat the next line as an else case to the above conditional (for now).

```
809 \mode_if_horizontal:T { \__block_skip_remove_last:
810 \__block_skip_remove_last: \par }
```

```
End any LI-tag, then start the next LI-tag (if doing tagging):
                                    \__kernel_list_item_end:
                                    \__kernel_list_item_begin:
                              812
                                    \addpenalty \@itempenalty
                              813
                                   \addvspace \itemsep
                              814
                              815 }
                             (End of definition for \__block_inter_item:.)
__kernel_list_item_begin:
\__kernel_list_item_end:
                              816 \cs_new_eq:NN \__kernel_list_item_begin: \prg_do_nothing:
                              817 \cs_new_eq:NN \__kernel_list_item_end:
                                                                              \prg_do_nothing:
                             (End of definition for \__kernel_list_item_begin: and \__kernel_list_item_end:.)
```

4.6 Tagging recipes

__block_recipe_basic:

The basic recipe simply ensures that the block is inside a text-unit structure and if necessary starts one. When the block ends and is followed by a blank line the text-unit structure is closed too, otherwise it remains open and further text starts with just a <text> structure.

There is otherwise no inner structure so __kernel_displayblock_begin: and __kernel_displayblock_end: do nothing—blockenvs with inner structure use the standard or list recipe instead.

```
818 \cs_new:Npn \__block_recipe_basic: {
 819
      \cs_set_eq:NN \__kernel_displayblock_beginpar_hmode:w
 820
                                                     \__block_beginpar_hmode:N
      \cs_set_eq:NN \__kernel_displayblock_beginpar_vmode:
 821
 822
                                                     \__block_beginpar_vmode:
      \let \__kernel_displayblock_begin:
 823
                                                     \prg_do_nothing:
      \let \__kernel_displayblock_end:
 824
                                                     \prg_do_nothing:
End environment \par handling:
      \socket_assign_plug:nn{tagsupport/block-endpe}{on}
(End of definition for \__block_recipe_basic:.)
```

__block_recipe_standalone:

The standalone recipe produces a block that ensures that a previous text-unit ends and that after the block a new text-unit starts.

```
\cs_new:Npn \__block_recipe_standalone: {
      \cs_set_eq:NN \__kernel_displayblock_beginpar_hmode:w
 828
                                                    \prg_do_nothing:
 829
      \cs_set_eq:NN \_kernel_displayblock_beginpar_vmode:
 830
 831
                                                    \prg_do_nothing:
      \cs_set_eq:NN \_kernel_displayblock_begin: \_block_inner_begin:
 832
      \cs_set_eq:NN \__kernel_displayblock_end:
                                                    \__block_inner_end:
 833
End environment \par handling:
      \socket_assign_plug:nn{tagsupport/block-endpe}{off}
 834
      \tl_if_empty:NTF \l__block_tag_name_tl
 835
                         \l__block_tag_inner_tag_tl {Sect}
         { \tl_set:Nn
 836
         { \tl_set_eq:NN \l__block_tag_inner_tag_tl \l__block_tag_name_tl }
 837
 838 }
```

```
(End\ of\ definition\ for\ \verb|\__block_recipe_standalone:.)
```

__block_recipe_standard:

The standard recipe does the following:

- surround the block with a text-unit-structure if not already in a a text-unit. In the latter case end the MC and the <text> but leave the text-unit open.

 If we are producing flattened paragraphs, just close any <text> but do not open a text-unit.
- Then open an new (inner) structure (by default Figure but typically the one specified on the instance).
- At the end of the block close the the inner structure (Figure or explicit one) but leave the text-unit open to be either continued or closed due to a following \par.

```
\cs_new:Npn \__block_recipe_standard:
   {
 840
      \cs_set_eq:NN \__kernel_displayblock_beginpar_hmode:w
 841
                                                     \__block_beginpar_hmode:N
 842
      \cs_set_eq:NN \__kernel_displayblock_beginpar_vmode:
 843
                                                     \__block_beginpar_vmode:
 844
      \cs_set_eq:NN \__kernel_displayblock_begin: \__block_inner_begin:
 845
      \cs_set_eq:NN \__kernel_displayblock_end:
                                                    \__block_inner_end:
End environment \par handling:
      \socket_assign_plug:nn{tagsupport/block-endpe}{on}
 847
      \tl_if_empty:NTF \l__block_tag_name_tl
         { \tl_set:Nn
                          \l__block_tag_inner_tag_tl {Figure}
 849
         { \tl_set_eq:NN \l__block_tag_inner_tag_tl \l__block_tag_name_tl }
 850
 851 }
(End\ of\ definition\ for\ \\_block\_recipe\_standard:.)
 852 \tl_new:N \l__block_tag_inner_tag_tl
(End of definition for \l_block_tag_inner_tag_tl.)
```

__block_recipe_list:

\l_block_tag_inner_tag_tl

The list recipe does the following.

- It opens a <text-unit>-structure or keeps the current one open (only closing the MC).
- It then starts a new structure role mapped to L-structure and arranges for handling list items, e.g., Li, Lbl and LBody structures.
- At the end it closes open list structures as needed but keeps the <text-unit>-structure open to continue the paragraph after the list, if necessary.

The next two lines could be done globally, because they are only called if we do have \items, i.e., if we are in a list. It is therefore also not necessary to reset them in other recipes (right now—this may change if we get more templates (like inline lists)).

```
\cs_set_eq:NN \__kernel_list_item_begin: \__block_list_item_begin:
\cs_set_eq:NN \__kernel_list_item_end: \__block_list_item_end:
```

End environment \par handling:

\socket_assign_plug:nn{tagsupport/block-endpe}{on}

Handle the tag name and attribute classess using the key values from the current list instance.

 $(End\ of\ definition\ for\ \verb|__block_recipe_list:|)$

4.7 Blockenv instances

4.7.1 Basic instances

```
blockenv displayblock (inst.)
```

```
871 \DeclareInstance{blockenv}{displayblock}{display}
872 {
                     = displayblock,
873
     env-name
     tag-name
874
     tag-class
875
     tagging-recipe = standard,
876
     inner-level-counter = ,
877
     level-increase = false,
878
     setup-code
879
     block-instance = displayblock ,
     inner-instance = ,
882 }
```

 ${ t nv}$ displayblockflattened (inst.)

```
\DeclareInstance{blockenv}{displayblockflattened}{display}
884 {
                     = displayblockflattened,
885
     env-name
     tag-name
886
                     = ,
     tag-class
     tagging-recipe = basic,
     inner-level-counter = ,
889
890
     level-increase = false,
     setup-code
891
     block-instance = displayblock ,
892
     para-flattened = true ,
893
     inner-instance = ,
894
```

```
896 \DeclareInstance{blockenv}{center}{display}
                           897 {
                           898 env-name
                              env-name = co
tag-name = ,
tag-class = ,
                                              = center.
                                              = ,
                           899 tag-name
                           900
                           901
                               tagging-recipe = basic,
                           902
                               inner-level-counter = ,
                               level-increase = false,
                           904 setup-code = ,
                           905 block-instance = displayblock ,
                           906 para-flattened = true ,
                           907 para-instance = center,
                           908 inner-instance = ,
                           909 }
blockenv flushleft (inst.)
                           910 \DeclareInstance{blockenv}{flushleft}{display}
                           911 {
                                              = flushleft,
                           912 env-name
                           913 tag-name = ,
914 tag-class = ,
                           915 tagging-recipe = basic,
                           916 inner-level-counter = ,
                           917 level-increase = false,
                           918 setup-code = ,
                           919 block-instance = displayblock ,
                           para-flattened = true ,
                           para-instance = raggedright,
                           922 inner-instance = ,
                           923 }
blockenv flushright (inst.)
                           924 \DeclareInstance{blockenv}{flushright}{display}
                           926
                               env-name
                                              = flushleft,
                                          = ,
= ,
                           927 tag-name
                           928 tag-class
                           tagging-recipe = basic,
                               inner-level-counter = ,
                           930
                               level-increase = false,
                           931
                                setup-code = ,
                           932
                               block-instance = displayblock ,
                           933
                                para-flattened = true ,
                               para-instance = raggedleft ,
                               inner-instance = ,
                           936
                           937 }
                          4.7.2 Blockquote instances
blockenv quotation (inst.)
                           938 \DeclareInstance{blockenv}{quotation}{display}
                           939 {
```

blockenv center (inst.)

```
940
                             env-name
                                            = quotation,
                                            = quotation,
                        941
                             tag-name
                                            = ,
                        942
                             tag-class
                             tagging-recipe = standard,
                        943
                             inner-level-counter = ,
                        944
                             level-increase = true,
                             setup-code
                             block-instance = quotationblock ,
                             inner-instance = ,
                       949 }
blockenv quote (inst.)
                        950 \DeclareInstance{blockenv}{quote}{display}
                        951 {
                             env-name
                                            = quote,
                        952
                             tag-name
                                            = quote,
                                            = ,
                        954
                             tag-class
                             tagging-recipe = standard,
                        955
                             inner-level-counter = ,
                        956
                            level-increase = true,
                        957
                             setup-code
                        958
                                           = ,
                             block-instance = quoteblock ,
                        959
                             inner-instance = ,
                        960
                       961 }
```

I guess the setup code is still executed too early, have to check. An alternative setup for quotations, using the displayblock instance and just overwrite a bit in the setup code. This would be less flexible but would ensure visual consistency, because the displayblock settings are used throughout.

```
962 % \DeclareInstance{blockenv}{quotation}{display}
963 % {
964 %
       env-name
                       = quotation,
                      = ,
965 %
      tag-name
966 %
      tag-class
967 %
      tagging-recipe = blockquote,
       inner-level-counter = ,
968 %
969 %
       level-increase = true,
970 %
       setup-code
                       = \setlength\rightmargin{\leftmargin}
                         \setlength\parsep{1.5em},
971 %
972 %
       block-instance = displayblock ,
973 %
       inner-instance = ,
974 % }
975 % \DeclareInstance{blockenv}{quote}{display}
976 % {
                       = quote,
977 %
       env-name
                      = ,
       tag-name
978 %
                      = ,
979 %
       tag-class
980 %
       tagging-recipe = blockquote,
981 %
       inner-level-counter = ,
982 %
      level-increase = true,
983 %
      setup-code
                      = \setlength\rightmargin{\leftmargin},
984 %
      block-instance = displayblock ,
       inner-instance = ,
985 %
986 % }
```

```
987 \DeclareInstance{blockenv}{theorem}{display}
988 {
                    = theorem-like,
    env-name
989
    tag-name
                   = theorem-like,
990
    tag-class
                    = ,
991
    tagging-recipe = standalone,
992
    inner-level-counter = ,
993
    level-increase = false,
    setup-code
    block-instance = displayblock ,
997 % inner-instance-type = innerblock ,
998 % inner-instance = theorem,
```

We use <theorem-like> as the structure name and rolemap it to a <Sect> because that can hold a <Caption>.

4.7.3 Verbatim instances

blockenv verbatim (inst.) The rolemapping is current verbatim to P and codeline to Sub (which is role mapped to Span in pdf 1.7. Alternatives for PDF 1.7: Div and P.

```
1000 \DeclareInstance{blockenv}{verbatim}{display}
1001
     env-name
                     = verbatim,
1002
     tag-name
                     = verbatim,
1003
     tag-class
                    = ,
1004
     tagging-recipe = standard,
1005
     inner-level-counter = ,
     level-increase = false,
1007
     setup-code
1008
                  = ,
     block-instance = verbatimblock ,
1009
     inner-instance = ,
1010
     final-code = \legacyverbatimsetup ,
1011
1012 }
```

4.7.4 Standard list instances

 $\verb|blockenv| \verb|itemize| (inst.)$

```
1013 \DeclareInstance{blockenv}{itemize}{display}
1014 {
1015
     env-name
                    = itemize,
                    = itemize,
     tag-name
     tag-class
                    = itemize,
1017
     tagging-recipe = list,
1018
     inner-level-counter = \@itemdepth,
1019
     level-increase = true,
1020
     max-inner-levels = 4,
1021
setup-code
     block-instance = list ,
1023
     inner-instance = itemize ,
1025 }
```

blockenv enumerate (inst.)

```
1027 {
                                    env-name
                                                         = enumerate.
                              1028
                                    tag-name
                                                         = enumerate,
                              1029
                                    tag-class
                                                         = enumerate,
                              1030
                                                         = list,
                                    tagging-recipe
                              1031
                                    level-increase
                                                         = true,
                              1032
                                    setup-code
                              1033
                                    block-instance
                                                         = list ,
                                    inner-level-counter = \@enumdepth,
                              1035
                                    max-inner-levels
                              1036
                                                         = 4,
                                    inner-instance
                                                         = enum ,
                              1037
                              1038
blockenv description (inst.)
                                 \DeclareInstance{blockenv}{description}{display}
                              1041 {
                              1042
                                    env-name
                                                    = description,
                                    tag-name
                                                    = description,
                              1043
                                    tag-class
                                                    = description,
                              1044
                                    tagging-recipe = list,
                              1045
                                    inner-level-counter = ,
                              1046
                                    level-increase = true,
                              1047
                                    setup-code
                              1048
                                    block-instance = list ,
                                    inner-instance = description ,
                              1051 }
       blockenv list (inst.) The general (legacy) list environment does some of its setup in the setup-code key.
                              1052 \DeclareInstance{blockenv}{list}{display}
                              1053 {
                                    env-name
                                                    = list,
                              1054
                                    tag-name
                                                    = list,
                              1055
                                    tag-class
                                    tagging-recipe = list,
                              1057
                                    level-increase = true,
                              1058
                                    setup-code = \legacylistsetupcode ,
                              1059
                                    block-instance = list ,
                              1060
                                    inner-level-counter = ,
                              1061
```

\DeclareInstance{blockenv}{enumerate}{display}

4.8 Block instances

1062 1063 }

4.8.1 Displayblock instances

inner-instance = legacy ,

We provide 6 nesting levels (as in IATEX 2_{ε}). If you want to provide more you need to change the maxblocklevels counter, offer further displayblock-xx instances but also define further (legacy) $\$ commands for the defaults. If not, then the settings from the previous level are reused automatically—which may or may not be good enough).

1064 \setcounter{maxblocklevels}{6}

```
block displayblock-0 (inst.) Here we need level zero as well in case a flattened displayblock (like the center env) it is
block displayblock-1 (inst.) used on top-level.
block displayblock-2 (inst.)
                             1065 \DeclareInstance{block}{displayblock-0}{display}
block displayblock-3 (inst.)
block displayblock-4 (inst.)
                             1067
                                     leftmargin
                                                      = 0pt,
                                     parindent
block displayblock-5 (inst.)
                                                      = Opt ,
                             1068
block displayblock-6 (inst.)
                             1069
                                 \DeclareInstanceCopy{block}{displayblock-1}{displayblock-0}
                             1070
                                 \DeclareInstanceCopy{block}{displayblock-2}{displayblock-0}
                                 \DeclareInstanceCopy{block}{displayblock-3}{displayblock-0}
                                 \DeclareInstanceCopy{block}{displayblock-4}{displayblock-0}
                                 \DeclareInstanceCopy{block}{displayblock-5}{displayblock-0}
                             1075 \DeclareInstanceCopy{block}{displayblock-6}{displayblock-0}
```

4.8.2 Verbatim instances

Verbatim instances have there own levels so that one can specify specific indentations or vertical separations between line.

```
block verbatimblock-0 (inst.)
block verbatimblock-1 (inst.)
                              1076 \DeclareInstance{block}{verbatimblock-0}{display}
block verbatimblock-2 (inst.)
                              1077
block verbatimblock-3 (inst.)
                                     leftmargin
                                                      = 0pt ,
block verbatimblock-4 (inst.)
                                     parindent
                                                      = Opt ,
                                     par-skip
                                                      = Opt ,
block verbatimblock-5 (inst.)
block verbatimblock-6 (inst.)
                                 \DeclareInstanceCopy{block}{verbatimblock-1}{verbatimblock-0}
                                 \DeclareInstanceCopy{block}{verbatimblock-2}{verbatimblock-0}
                                 \DeclareInstanceCopy{block}{verbatimblock-3}{verbatimblock-0}
                                 \DeclareInstanceCopy{block}{verbatimblock-4}{verbatimblock-0}
                                 \DeclareInstanceCopy{block}{verbatimblock-5}{verbatimblock-0}
                              1087 \DeclareInstanceCopy{block}{verbatimblock-6}{verbatimblock-0}
```

4.8.3 Quote/quotationblock instances

Quote and quotation are not flattened, i.e., they change levels, thus they start with level 1 not 0.

```
block quoteblock-1 (inst.) Default layout is to indent equaly from both side.
    block quoteblock-2 (inst.)
                                   \DeclareInstance{block}{quoteblock-1}{display}
    block quoteblock-3 (inst.)
                                     { rightmargin = \KeyValue{leftmargin} }
    block quoteblock-4 (inst.)
                               1090 \DeclareInstanceCopy{block}{quoteblock-2}{quoteblock-1}
    block quoteblock-5 (inst.)
                               1091 \DeclareInstanceCopy{block}{quoteblock-3}{quoteblock-1}
    block quoteblock-6 (inst.)
                               1092 \DeclareInstanceCopy{block}{quoteblock-4}{quoteblock-1}
                               1093 \DeclareInstanceCopy{block}{quoteblock-5}{quoteblock-1}
                               1094 \DeclareInstanceCopy{block}{quoteblock-6}{quoteblock-1}
block quotationblock-1 (inst.) Quotation additionally changes the parindent.
block quotationblock-2 (inst.)
                               1095 \DeclareInstance{block}{quotationblock-1}{display}
block quotationblock-3 (inst.)
                                     { parindent = 1.5em , rightmargin = \KeyValue{leftmargin} }
block quotationblock-4 (inst.)
block quotationblock-5 (inst.)
block quotationblock-6 (inst.)
```

4.8.4 Block instances for the standard lists

block list-1 (inst.) The block instances for the various list environments use the same underlying instance block list-2 (inst.) (well by default) and nothing needs to be set up specifically (because that is already done block list-3 (inst.) in the legacy \linethinder unless a different layout is wanted.

```
block list-4 (inst.)
                    1102 \DeclareInstance{block}{list-1}{display}{
block list-5 (inst.)
                     1103 %
                             heading
block list-6 (inst.)
                     1104 %
                             beginsep
                                               = \topsep ,
                     1105 %
                             begin-par-skip
                                               = \partopsep ,
                                               = \parsep ,
                     1106 %
                             par-skip
                     1107 %
                             end-skip
                                               = \KeyValue{beginsep},
                     1108 %
                             end-par-skip
                                               = \KeyValue{begin-par-skip} ,
                                               = \UseName{@beginparpenalty},
                     1109 %
                             beginpenalty
                                               = \UseName{@endparpenalty} ,
                     1110 %
                             endpenalty
                                               = \leftmargin ,
                     1111 %
                             leftmargin
                                               = \rightmargin ,
                     1112 %
                             rightmargin
                             parindent
                                               = \listparindent ,
                     1113 %
                     1114 }
                     1115 \DeclareInstance{block}{list-2}{display}{}
                     1116 \DeclareInstance{block}{list-3}{display}{}
                     1117 \DeclareInstance{block}{list-4}{display}{}
                     1118 \DeclareInstance{block}{list-5}{display}{}
                     1119 \DeclareInstance{block}{list-6}{display}{}
```

4.9 List instances for the standard lists

For all list instances we have to say what kind of label we want (label-instance) and how it should be formatted.

```
list itemize-1 (inst.) For itemize environments this is all we need to do and we refer back to the external
  list itemize-2 (inst.) definitions rather than defining the item-label code in the instance to ensure that old
  list itemize-3 (inst.) documents still work.
  list itemize-4 (inst.)
                          1120 \DeclareInstance{list}{itemize-1}{std}{ item-label = \labelitemi }
                          \label{limize-2} $$ \DeclareInstance{list}{itemize-2}{std}{ item-label = \labelitemii } $$
                          1122 \DeclareInstance{list}{itemize-3}{std}{ item-label = \labelitemiii }
                          1123 \DeclareInstance{list}{itemize-4}{std}{ item-label = \labelitemiv }
list enumerate-1 (inst.) enumerate environments are similar, except that we also have to say which counter to
list enumerate-2 (inst.) use on every level.
{\tt list \ enumerate-3}\ (inst.) \quad {\tt li24}\ {\tt \ DeclareInstance\{list\}\{enum-1\}\{std\}}
list enumerate-4 (inst.)
                               { item-label = \labelenumi ,
                                                                 counter = enumi }
                          1126 \DeclareInstance{list}{enum-2}{std}
                               { item-label = \labelenumii , counter = enumii }
                          1128 \DeclareInstance{list}{enum-3}{std}
                               { item-label = \labelenumiii , counter = enumiii }
                          1130 \DeclareInstance{list}{enum-4}{std}
                               { item-label = \labelenumiv , counter = enumiv }
```

list legacy (inst.) For the legacy list environment there is only one instance which is reused on all levels. This is done this way one because the legacy list environment sets all its parameters through its arguments. So this instances shouldn't really be touched. It sets the legacy-support key to true, which means that the list code uses \makelabel for formatting the label

```
1132 \DeclareInstance{list}{legacy}{std} {
1133    item-instance = basic ,
1134    legacy-support = true ,
1135 }
```

list description (inst.) The description lists also use only a single list instance with only one key not using the default:

1136 \DeclareInstance{list}{description}{std} { item-instance = description }

4.10 Item instances

item basic (inst.) There two item instances set up: description for use with the description environment item description (inst.) and basic for use with all other lists (up to now).

4.11 Para instances

end-skip

para-class

cr-cmd

final-hyphen-demerits = 0 ,

1161

1162

1163

1164 1165 }

para center (inst.)

```
1145 \tag_if_active:T
1146 {
1147
      \tagpdfsetup
          {
1148
            newattribute = {justify}
                                          {/O /Layout /TextAlign/Justify},
1149
            newattribute = {center}
                                          {/O /Layout /TextAlign/Center},
1150
            newattribute = {raggedright}{/O /Layout /TextAlign/Start},
            newattribute = {raggedleft} {/O /Layout /TextAlign/End},
1154 }
   \DeclareInstance{para}{center}{std}
1155
1156
     indent-width
                             = 0pt ,
                             = Opt ,
     start-skip
1158
1159
     left-skip
                             = \@flushglue ,
     right-skip
                             = \@flushglue ,
1160
```

= $\z@skip$,

= center ,

= \@centercr ,

```
\DeclareInstance{para}{raggedright}{std}
1167
                             = Opt ,
     indent-width
1168
     start-skip
                             = 0pt ,
1169
     left-skip
                             = \z@skip ,
1170
                             = \@flushglue ,
     right-skip
1171
                             = \z@skip ,
     end-skip
1172
      final-hyphen-demerits = 0 ,
     cr-cmd
                             = \@centercr ,
     para-class
                             = raggedright ,
1175
   \DeclareInstance{para}{raggedleft}{std}
1178 {
                             = Opt ,
     \verb"indent-width"
1179
                             = 0pt ,
1180
     start-skip
                             = \@flushglue ,
     left-skip
1181
                             = \z@skip ,
     right-skip
1182
     end-skip
                             = \z@skip ,
1183
     final-hyphen-demerits = 0 ,
1184
     cr-cmd
                             = \@centercr ,
1185
     para-class
                             = raggedleft ,
1186
   \DeclareInstance{para}{justify}{std}
1188
1189
1190 %
     indent-width
                              = 0pt ,
1191
     start-skip
                             = 0pt ,
1192
     left-skip
                             = \z@skip
                             = \z@skip
     right-skip
                             = \@flushglue ,
1194
     end-skip
     final-hyphen-demerits = 5000,
1195
                             = \@normalcr ,
     cr-cmd
1196
     para-class
                             = justify ,
1197
1198 }
   \DeclareRobustCommand\centering {\UseInstance{para}{center}{}}
   \DeclareRobustCommand\raggedleft {\UseInstance{para}{raggedleft}{}}
   \DeclareRobustCommand\raggedright{\UseInstance{para}{raggedright}{}}
   \DeclareRobustCommand\justifying {\UseInstance{para}{justify}{}}
1202
1203
1204 \justifying
```

4.12 Tagging support

In this section we provide code to the various kernel hooks to support the tagging of the different displayblock environments.

All of the following definitions should only be made if tagging is active!

```
1205 \tag_if_active:TF {
```

__block_beginpar_vmode:

When a block starts out in vertical mode, i.e., is not yet part of a paragraph, we have to start a paragraph structure. However, this is not the case if we are already flattening paragraphs, thus in this case we do nothing. We also do nothing if @endpe is currently true, because that means we are right now just after the end of a blockenv and in the process of looking if we have to end the current text-unit, i.e., it is already open.

We test for <2 because the first flattened environment has to surround itself with a text-unit. Only any inner ones then have to avoid adding another text-unit.

(End of definition for __block_beginpar_vmode:.)

__block_beginpar_hmode:N

If the block is already part of a part of a paragraph, i.e., when it has some text directly in front, then the first thing to do is to return to vertical mode. However, that should be done without inserting a paragraph end tag, so before calling \part to do its normal work, we disable paragraph tagging and restarting afterwards again. The argument to this config point simply gobbles the \par following it in the code above (which is used when there is no tagging going on.

```
\cs_set:Npn \__block_beginpar_hmode:N #1
1222
            \tag_mc_end:
1224
            \int_gincr:N \g__tag_para_end_int
            \__block_debug_typeout:n{increment~ /P \on@line }
            \bool_if:NT \l__tag_para_show_bool
              { \tag_mc_begin:n{artifact}
1228
                \rlap{\color_select:n{red}\tiny\ \int_use:N\g__tag_para_end_int}
1229
                \tag_mc_end:
1230
              }
            \tag_struct_end:
            \tagpdfparaOff \par \tagpdfparaOn
1233
         }
1234
```

(End of definition for \ block beginpar hmode:N.)

\ kernel displayblock doendpe:

If a display block ends and is followed by a blank line we have to end the enclosing paragraph tagging structure.

Given that restoring \par through the legacy IATEX 2_{ε} method can take a few iterations (for example, in case of nested lists, e.g., ...\end{itemize}_\limit\text{item}\limit\text{-par} it can happen that __kernel_displayblock_doendpe: is called while @endpe is already handled and then we should not attempt to close a text-unit structure). So we need to check for this.

If the display block currently ending was "flattened" (i.e., uses simplified paragraphs that are not tagged by a combination of text-unit followed by <text>, but simply with a <text>), then we don't have to do anything, because the <text> is already closed.

```
\__block_debug_typeout:n
1240
                     { flattened= \bool_if:NTF
1241
                                      \l__tag_para_flattened_bool {true}{false}
1242
                       \on@line }
1243
                  \bool_if:NF \l__tag_para_flattened_bool
1244
                    {
                      \__block_debug_typeout:n{Structure-end~
                        \l__tag_para_main_tag_tl\space after~ displayblock \on@line }
                      \int_gincr:N \g__tag_para_main_end_int
1248
                      \tag_struct_end: %text-unit
1249
               }
1251
          }
1252
1253 }
```

 $(End\ of\ definition\ for\ \verb|__kernel_displayblock_doendpe:.)$

para/begin

Paragraph tagging is mainly done using the paragraph hooks (will get moved eventually). The default hook setting is not good enough when lists get supported: we need to delay starting the paragraph tagging if we still have to place the list label. We therefore remove the existing hook data and replace it with an augmented version (this will get combined eventually).

```
1254 \RemoveFromHook{para/begin}[tagpdf]
1255 \AddToHook{para/begin}[tagpdf]{
1256 \bool_if:NT \l_tag_para_bool {
```

if we are still waiting to typeset the list label we do nothing (the paragraph tagging then happens when the list is finally typeset).

{

1268

Otherwise, we start a <text> tag structure but only if we are not starting a paragraph immediately *after* a list, in which case we only start a new MC (because the <text> tag is still open from before the list — one of the reasons why lists are always put "inside" paragraphs.

We do this in a separate command, because it is needed elsewhere too.

__block_start_para_structure:n { \PARALABEL }

```
\bool_if:NF \l__tag_para_flattened_bool
               {
                 \int_gincr:N \g__tag_para_main_begin_int
                 \tag_struct_begin:n{tag=\l__tag_para_main_tag_tl}
          }
1274
       \int_gincr:N \g__tag_para_begin_int
1275
       \__block_debug_typeout:n{increment~ P \on@line }
1276
       \tag_struct_begin:n
           {
1278
1279
               tag=\l__tag_para_tag_tl
              ,attribute-class=\l_tag_para_attr_class_tl
1280
1281
       \__tag_check_para_begin_show:nn {green}{#1}
1282
       \tag_mc_begin:n {}
1283
1284
The same code, but without testing @endpe. This is not needed in the standalone case
and wrong inside lists.
    \cs_new_protected:Npn \__block_start_para_structure_unconditionally:n #1 {
       \bool_if:NF \l__tag_para_flattened_bool
1286
           {
1287
              \int_gincr:N \g__tag_para_main_begin_int
1288
              \tag_struct_begin:n{tag=\l__tag_para_main_tag_tl}
1289
           }
1290
       \int_gincr:N \g__tag_para_begin_int
       \__block_debug_typeout:n{increment~ P \on@line }
 1292
       \tag_struct_begin:n
1293
 1294
               tag=\l__tag_para_tag_tl
              \tt, attribute-class=\l_tag\_para\_attr\_class\_tl
          _tag_check_para_begin_show:nn {green}{#1}
1298
       \tag_mc_begin:n {}
1299
1300
    \RemoveFromHook{para/end}[tagpdf]
1301
    \AddToHook{para/end}
1302
      {
1303
        \bool_if:NT \l__tag_para_bool
1304
1305
             \int_gincr:N \g__tag_para_end_int
1306
             \__block_debug_typeout:n{increment~ /P \on@line }
1307
             \tag_mc_end:
             \__tag_check_para_end_show:nn {red}{}
             \tag_struct_end:
             \bool_if:NF \l__tag_para_flattened_bool
1311
1312
                \int_gincr:N \g__tag_para_main_end_int
                \tag_struct_end:
1314
              }
          }
1316
      }
```

1318 \def\PARALABEL{NP-}

 $(\mathit{End}\ of\ definition\ for\ para/begin\ and\ \verb|__block_start_para_structure:n.\ This\ function\ is\ documented)$ on page ??.)

If we see a \par in vmode and a text-unit is still open we need to close that. For this \para_end: we check if a request for @endpe was made (but the \par redefinition got lost due to (bad?) coding).

```
\cs_set_protected:Npn \para_end: {
 1320
       \scan_stop:
       \mode_if_horizontal:TF {
         \mode_if_inner:F {
 1322
              \tex_unskip:D
 1323
              \hook_use:n{para/end}
 1324
              \@kernel@after@para@end
              \mode_if_horizontal:TF {
 1326
                 \if_int_compare:w 11 = \tex_lastnodetype:D
 1327
                   \tex_hskip:D \c_zero_dim
 1328
                \fi:
 1329
                \tex_par:D
                \hook_use:n{para/after}
                \@kernel@after@para@after
              { \msg_error:nnnn { hooks }{ para-mode }{end}{horizontal} }
 1334
        }
 1335
      }
 1336
 1337
         \__kernel_endpe_vmode:
                                        % should do nothing if no tagging
 1338
         \tex_par:D
 1339
 1340
 1341 }
 1342 \cs_set_eq:NN \par
                              \para_end:
 1343 \cs_set_eq:NN \__blockpar
                                 \para_end:
 1344 \cs_set_eq:NN \endgraf \para_end:
(End of definition for \para_end:. This function is documented on page ??.)
We need to do a little more than canceling Cendpe now.
    \DeclareRobustCommand*\begin[1]{%
       \UseHook{env/#1/before}%
 1346
       \@ifundefined{#1}%
 1347
         {\def\reserved@a{\@latex@error{Environment #1 undefined}\@eha}}%
 1348
         {\def\reserved@a{\def\@currenvir{#1}%
 1349
```

```
\edef\@currenvline{\on@line}%
1350
            \@execute@begin@hook{#1}%
1351
            \csname #1\endcsname}}%
      \@ignorefalse
1354
      \begingroup
        \__kernel_endpe_vmode:
1355
        \reserved@a}
1356
```

(End of definition for \begin. This function is documented on page ??.)

Close an open text-unit if @endpe is true and we are in vmode. Used in \para_end: __kernel_endpe_vmode: and \begin.

```
1357 \cs_new:Npn \__kernel_endpe_vmode: {
```

```
\if@endpe \ifvmode
                                1358
                                           \bool_if:NT \l__tag_para_bool
                                1359
                                1360 {
                                       \bool_if:NF \l__tag_para_flattened_bool
                                1361
                                1362
                                          \int_gincr:N \g__tag_para_main_end_int
                                1363
                                          \tag_struct_end:
                                1364
                                1365
                                        \@endpefalse
                                1367 }
                                         \fi \fi
                                1368
                                1369 }
                                (End of definition for \__kernel_endpe_vmode:.)
\_kernel_list_label_after:
                                If starting the text-unit/text tags got delayed because of a pending label we have to do
                                it after the label got typeset
                                    \cs_set:Npn \__kernel_list_label_after: {
                                        \bool_if:NT \l__tag_para_bool
                                1371
                                            \__block_start_para_structure_unconditionally:n { LI- }
                                1373
                                1374
                                1375 }
                                (End of definition for \__kernel_list_label_after:.)
                               Start a block that has an inner structure if it isn't also a list.
      \__block_inner_begin:
                                1376 \cs_new:Npn \__block_inner_begin: {
                                      \tagstructbegin{tag=\l__block_tag_inner_tag_tl}
                                1378
                                (End\ of\ definition\ for\ \verb|\__block_inner_begin:.)
                                End a block (which isn't also a list).
        \__block_inner_end:
                                    \cs_new:Npn \__block_inner_end: {
                                       \__block_debug_typeout:n{block-end \on@line}
                                1380
                                       \legacy_if:nT { @endpe }
                                           \int_gincr:N \g__tag_para_main_end_int
                                           \__block_debug_typeout:n{close~ /text-unit \on@line}
                                1384
                                           \tagstructend
                                1385
                                1386
                                                              % end inner structure
                                       \tagstructend
                                1387
                                1388 }
                                (End\ of\ definition\ for\ \verb|\__block_inner_end:|)
                                4.12.1 List tags
                                1389 \tl_new:N \l__tag_L_tag_tl
                                1390 \tl_set:Nn \l__tag_L_tag_tl {L}
                                1392 \tl_new:N\l__tag_L_attr_class_tl
                                1393 \tl_set:Nn \l__tag_L_attr_class_tl {list}
                                1394 \tag_if_active:T
```

```
1395 {
                                      \tagpdfsetup
                                1396
                                1397
                                          ₹
                                            % default if unknown
                                1398
                                            newattribute = {list}{/O /List /ListNumbering/None},
                                1399
                                            newattribute = {itemize}{/O /List /ListNumbering/Unordered},
                                            newattribute = {enumerate}{/O /List /ListNumbering/Ordered},
                                            newattribute = {description}{/O /List /ListNumbering/Description},
                                1404 }
                                1405 \def\LItag{LI}
                               Start a list ...
       \__block_list_begin:
                                   \cs_set:Npn \__block_list_begin: {
                                      \tagstructbegin
                                1407
                                          {
                                1408
                                             tag=\l_tag_L_tag_tl
                                1409
                                            \tt, attribute-class=\l_tag_L_attr_class\_tl
                                1410
                                1411
                                1412 }
                               (End\ of\ definition\ for\ \verb|\__block_list_begin:.|)
                               Start tagging a list item.
  \__block_list_item_begin:
                                1413 \cs_set:Npn \__block_list_item_begin: { \tagstructbegin{tag=\LItag} }
                               (End of definition for \__block_list_item_begin:.)
                               A list label needs a Lbl structure tag and an MC.
\__kernel_list_label_begin:
                                1414 \cs_set:Npn \__kernel_list_label_begin: {
                                _{1416} % FMi: this needs a different logic to decide when to make the label
                                         an artifact (after cleaning up the the \item code ), therefore
                                1417 %
                                         disabled for now
                                1418 %
                                1419 %
                                      \tl_if_empty:oTF \@itemlabel
                                1420 %
                                1421 %
                                            \tag_mc_begin:n {artifact}
                                1422 %
                                1423 %
                                           \tagstructbegin{tag=Lbl}
                                           \tagmcbegin{tag=Lbl}
                                1426 %
                                          }
                                1427 }
                               (End of definition for \__kernel_list_label_begin:.)
                               And when we are done with the label we have to close the MC and the Lbl structure.
  \__kernel_list_label_end:
                               We then start the LBody. The material inside will be "paragraph" text and the tagging
                               for that is handled by the normal para tagging.
                                    \cs_set:Npn \__kernel_list_label_end: {
                                      \tagmcend
                                                                                       % end mc-Lbl or artifact
                                1430 % FMi: unconditionally for now
                                1431 % \tl_if_empty:oF \@itemlabel
                                             \tagstructend
                                                              % end
                                                                       Lbl
```

```
\tagstructbegin{tag=\LBody}
                            1434 }
                            1435 \def\LBody{LBody}
                           (End of definition for \__kernel_list_label_end:.)
\__block_list_item_end:
                           When a list item ends we have to close LBody and LI but also a <text> in the special
                           case that the item material ends in a list (identifiable via @endpe).
                                \cs_set:Npn \__block_list_item_end: {
                                  \legacy_if:nT { @endpe }
                            1437
                            1438
                                      \int_gincr:N \g__tag_para_main_end_int
                            1439
                                      \tagstructend
                                                                                  % text-unit
                            1440
                                        \__block_debug_typeout:n{Structure-end~ P~ at~ item-end \on@line }
                            1441 %
                            1442
                                  \tagstructend \tagstructend
                                                                   % end LBody, LI
                            1444 }
                           (End of definition for \__block_list_item_end:.)
                           Finally, at the list end we have to close the open LBody, LI, L, and possibly a <text> if
     \__block_list_end:
                           the last item ends with a list.
                                \cs_set:Npn \__block_list_end: {
                                  \legacy_if:nT { @endpe }
                            1446
                            1447
                                      \int_gincr:N \g__tag_para_main_end_int
                                      \tagstructend
                                                                              % text-unit
                            1449
                                        __block_debug_typeout:n{Structure-end~ P~ at~ list-end \on@line }
                            1450
                            1451
                                  \tagstructend\tagstructend % end LBody, LI
                            1452
                                  \tagstructend
                                                                 % end L
                            1453
                            1454 }
                           (End\ of\ definition\ for\ \\_block\_list\_end:.)
                                End of tagging related declarations.
                           These command should have a dummy declaration if tagging is not active
                            1456
                                  \cs_new:Npn \__block_start_para_structure_unconditionally:n #1 {}
                            1457
                            1458 }
                                ⟨/package⟩
                                ⟨*latex-lab⟩
                                \ProvidesFile{block-latex-lab-testphase.ltx}
                                        [\ltlabblockdate\space v\ltlabblockversion\space
                            1462
                                                              blockenv implementation]
                            1463
                            1464 \RequirePackage{latex-lab-testphase-block}
                            1465 (/latex-lab)
```

5 Documentation from first prototype implementations

5.1 Open questions

• Existing questions — moved to issues —

5.2 Code cleanup

- Actually implement what's announced.
- Encapsulate most uses of \legacy_if... into commands with expl3 syntax: we cannot rename these booleans for compatibility reasons but we can make the code cleaner nevertheless. made issue —
- The \topsep and \partopsep business is tricky to reproduce exactly (see \Otopsepadd and \Otopsep) because of how it accumulates when lists are nested immediately.

5.3 Tasks

- Change author to LaTeX Team once it's nice enough to deserve that label.
- Reproducing exactly the standard layouts and examples in the enumitem documentation.
- Hooks, but do not duplicate those that already exist as environment hooks. Hence, mostly around items.
- Customization and interaction with LDB:
 - Allow arbitrary nesting depth with automatically defined styles for labels, counters etc.
 - Adapt everything to font size! (e.g. footnotes).
 - How to model the inheritance from trivlist to list to enumerate?
- Add key-value settings mimicking enumitem's ability to set any four of five horizontal parameters and deduce the fifth by \leftmargin + \itemindent = \labelindent + \labelwidth + \labelsep.
- Provide good ways to customize how overlong labels are dealt with.
- Use the .aux file.
 - Implement the \ref styles that enumitem provides.
 - Reverse enumerations, important in publication lists and the like. Somehow avoid needing 3 compilations for references to reverse enumerations to settle?
 - Ability to calculate \labelwidth from the label contents. Share calculated parameters between multiple environments (cf. resume option).
- Related to grabbing the whole list environment, and input syntax variations:

- Other layouts: tabular (see listliketab vs typed-checklist), multicolumn and horizontally numbered (see tasks), inline lists, runin lists in the easy case where there is no intervening \par.
- Formatting the item text in a box or similar (requires grabbing the whole list).
- Filtering which items to show: hide certain items according to criteria (useful together with list reuse), see typed-checklist.
- Shorthands \iitem for automatic nested lists, or \1, \2 etc from outlines.
- Support markdown input like asciilist.
- Check interaction with babel options such as french or accadian (see FrenchItem-izeSpacing)
- RTL and vertical typesetting.

6 Plan of attack of first prototype

Typesetting list environments involves a rather large number of parameters. They can be affected by the context such as the total list nesting level, the nesting level of the given type of list, and the font size. An environment like enumerate has two main aspects.

- It has a certain layout in the page, with vertical and horizontal spacing around it.
 This type of layout is shared with environments such as quote, flushright, or tabbing. This common layout is implemented in IATEX 2_€ through \trivlist (or \list).
- It defines how each \item should be typeset: how to construct the label, in particular the counter name, and how to format the content of the item.

This suggests defining two object types, *block* and *item* covering these two aspects. While the *item* type will perhaps have a single template, one could typeset a *block* object in several ways, for instance the standard LATEX 2_{ε} way or a fancy colored box.

The general block template should receive the following parameters. The plain block template is a restricted template that freezes all item-related parameters to dummy values (counter, start, resume, label-width, label-sep and all item-*). The list block template is a restricted template² that omits the heading parameter and whose default for item-instance is non-empty.

- Structural parameters: the heading to place before, counter name, start value, whether to resume a previous list, and the item-instance (an *item* instance) to use when typesetting items.
- Vertical spacing and penalties: beginpenalty, beginsep, begin-par-skip, item-penalty, item-skip, item-par-skip, endpenalty, end-skip, end-par-skip.
- Horizontal spacing: rightmargin, leftmargin, parindent, item-indent, label-width, label-sep.

A document class should edit these templates (or define restricted templates) to set

document class customizations

¹Possibly also *endblock* to deal with decorations at the end?

²A better approach could be to have a notion of inheritance for object types, so that we end up with two different *object types*. Then we can implement other template for the list object type: *table* for lists typeset as rows/columns of a table, *inline* for lists typeset in horizontal mode within a paragraph, and *runin* for run-in lists.

up default values that depend on \g_block_nesting_depth_int, namely how many lists are nested overall.³ The document class should then set up an instance of these templates for each environment, with appropriate settings such as a heading, a suitable item-instance, or making margin-right equal to margin-left in a quote environment.

The *inline-list block* template receives many fewer parameters. Note that beginsep, item-skip, end-skip are now *horizontal* skips.

- Structural parameters: counter, start, resume, item-instance.
- Spacing and penalties: beginpenalty, beginsep, item-penalty, item-skip, endpenalty, end-skip.
- Horizontal spacing: label-width, label-sep.

The *std item* template should receive the following parameters. They depend on the type of list and its nesting level among lists of such type, but typically not on the total nesting level.

- Counter name (counter), shared with the parent *list block* template, but needed for incrementing.
- Label construction: a function counter-label that produces the label from the counter name, used if \item is given without argument.
- References: a function counter-ref for how the label should be referred to when it is constructed from the counter, label-ref and label-autoref used when \item has an optional argument.
- Label formatting: label-format function, label-strut boolean.
- Label alignment (label-align, label-boxed, next-line).
- Content parameters: text-font.
- A compatibility boolean that controls for instance whether \makelabel is used.

The document class should set up an instance such as ${\it enumiii}$ for each environment and nesting level. 4

A given environment will adjust some nesting levels, then call the *block* instance appropriate to the environment type, passing it the *item* instance appropriate to the environment and depth. Additional context-dependence could be provided by |3|db, but the main context-dependence should not rely on it for simplicity reasons and incidentally because |3|db is not yet available.

document class customizations

 $^{^3}$ Does xtemplate provide a way to specify default values that are only evaluated once an instance is used?

⁴This should be made easily extendible to deeper levels.

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